

QUARTER 4
OVERALL WORK PROGRAM
Fiscal Year 2022-2023



Quarter 4
April - June 2023

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the implementation of the 2020 RTP/SCS and the development of the 2024 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Monitor, manage, update and maintain capital list of projects in preparation of the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
6	Process amendments to the 2020 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2023	06/30/2023
2	2020 RTP/SCS Amendments (as needed)	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

Accomplishments:

Amendment #3 to the Connect SoCal 2020 was approved by the SCAG Regional Council on June 1, 2023. SCAG received federal approval of the transportation conformity determination on June 9, 2023.

Issues:

Resolution:

Comment:

A consultant cost was paid using local funding.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,690	0	0	0	75,690
Benefits	57,706	0	0	0	57,706
Indirect Cost	187,361	0	0	0	187,361
Travel	6,000	0	0	0	6,000
Other	1,683	0	0	0	1,683
In-Kind Commits	42,553	0	0	0	42,553
Total	\$370,993	\$0	\$0	\$0	\$370,993

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	328,440	0	0	0	328,440
In-Kind Commits	42,553	0	0	0	42,553
Total	\$370,993	\$0	\$0	\$0	\$370,993

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	390,719	105,297	174,527	70,577	40,318
Consultant	26,284				26,284
Total	417,003	105,297	174,527	70,577	66,602

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Refined and updated TDM Toolbox on new SCAG website	06/30/2023	06/30/2023
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff continued finalizing edits to the draft TDM element of 2024 Connect SoCal. Staff also continued working on TDM activity-based modeling TDM inputs for 2024 Connect SoCal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,031	0	0	0	63,031
Benefits	48,055	0	0	0	48,055
Indirect Cost	156,027	0	0	0	156,027
Travel	1,000	0	0	0	1,000
Other	8,545	0	0	0	8,545
In-Kind Commits	35,844	0	0	0	35,844
Total	\$312,502	\$0	\$0	\$0	\$312,502

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	276,658	0	0	0	276,658
In-Kind Commits	35,844	0	0	0	35,844
Total	\$312,502	\$0	\$0	\$0	\$312,502

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	258,082	70,643	59,749	78,758	48,932
Total	258,082	70,643	59,749	78,758	48,932

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2023	06/30/2023
2	FTIP CMP Project list	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff monitored county transportation commissions' state CMP programs and requirements. Staff also continued edits to the draft Congestion Management technical report for 2024 Connect SoCal development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,374	0	0	0	3,374
Benefits	2,573	0	0	0	2,573
Indirect Cost	8,352	0	0	0	8,352
Other	1,279	0	0	0	1,279
In-Kind Commits	2,019	0	0	0	2,019
Total	\$17,597	\$0	\$0	\$0	\$17,597

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	15,578	0	0	0	15,578
In-Kind Commits	2,019	0	0	0	2,019
Total	\$17,597	\$0	\$0	\$0	\$17,597

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,120		1,813	2,188	4,119
Total	8,120		1,813	2,188	4,119

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances several of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, to investigate public/private partnerships including the formation of new transportation management associations and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2022	06/30/2023	07/01/2022	02/28/2023	Staff/Consultant	100
2	Provide recommendations for creating public/private partnerships and forge new transportation management associations	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Data clearinghouse web site and data	06/30/2023	06/30/2023
2	Strategic recommendations on formation of TDM public/private partnerships and formation of new transportation management associations.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Consultant and SCAG staff completed Task 6, the final report, in the 4th Qtr. and the project has been completed.

Issues:

Resolution:

Comment:

Project has been completed as of June 30, 2023.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,009	0	0	0	7,009
Benefits	5,344	0	0	0	5,344
Indirect Cost	17,350	0	0	0	17,350
Consultant	0	49,730	0	0	49,730
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$49,730	\$100,000	\$0	\$183,282
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,703	0	0	0	29,703
FTA 5303	0	0	100,000	0	100,000
FTA 5303 C/O	0	44,026	0	0	44,026
TDA	0	5,704	0	0	5,704
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$49,730	\$100,000	\$0	\$183,282
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,644	1,324		1,392	928
Consultant TC	100,000		29,534	48,097	22,369
Consultant	34,414				34,414
Total	138,058	1,324	29,534	49,489	57,711



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	04/05/2021	End Date:	06/30/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	161,132	PY Expends:	187,908

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to federal requirements.

*Previously labeled as "System Preservation". The reason for name change was to incorporate federal Performance Measures as related to system management as part of the task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 Connect SoCal (RTP/SCS)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Continue to monitor progress of the System Management and Preservation element of the 2020 Connect SoCal (RTP/SCS). Exploring how to better monitor progress using other means such as management software. Completed the 2022 Transportation Asset Management Plan in partnership with Caltrans to determine 2020 targets. Continued research of system preservation best practices and smart infrastructure. Drafted sections for the Connect SoCal 2024 Mobility Technical Report and development of system preservation strategy/implementation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,549	0	0	0	30,549
Benefits	23,290	0	0	0	23,290
Indirect Cost	75,619	0	0	0	75,619
In-Kind Commits	16,773	0	0	0	16,773
Total	\$146,231	\$0	\$0	\$0	\$146,231

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	129,458	0	0	0	129,458
In-Kind Commits	16,773	0	0	0	16,773
Total	\$146,231	\$0	\$0	\$0	\$146,231

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	159,103	34,947	31,718	63,526	28,912
Total	159,103	34,947	31,718	63,526	28,912

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Revise and make updates to financial model and update core assumptions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Perform stakeholder coordination to facilitate financial plan updates	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial model updates.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Continued updating documentation and inputs for financial model, completed updated analysis of core revenue forecast and O&M expenditure forecast and compared policy scenarios. Continued project list fiscal analysis and projected initial fiscal constraint results. Began research and analysis for update of new sources. Continued coordination within the agency to ensure consistency of financial assumptions and documentation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	90,863	0	0	0	90,863
Benefits	69,274	0	0	0	69,274
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	264,745	0	0	0	264,745
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	165,593	0	165,593
In-Kind Commits	61,183	0	0	0	61,183
Total	\$533,417	\$0	\$165,593	\$0	\$699,010
Toll Credits/Not an Expenditure	0	0	18,994	0	18,994

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	472,234	0	0	0	472,234
FTA 5303	0	0	165,593	0	165,593
In-Kind Commits	61,183	0	0	0	61,183
Total	\$533,417	\$0	\$165,593	\$0	\$699,010
Toll Credits/Not a revenue	0	0	18,994	0	18,994

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	607,637	115,906	132,793	177,207	181,731
Consultant TC	21,951				21,951
Total	629,588	115,906	132,793	177,207	203,682



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	162,316	PY Expends:	0



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Conduct background research and prepared SOW for procurement. Explored outreach possibilities for low-income populations and opportunities to leverage this work with other user pricing work activities.

Issues:

Delayed procurement due to lack of flexible funding for outreach incentives.

Resolution:

Procurement process underway after delay.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,613	0	0	0	16,613
Benefits	12,666	0	0	0	12,666
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	80,945	0	0	0	80,945
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	17,954	0	0	0	17,954
Total	\$156,530	\$0	\$199,166	\$0	\$355,696
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	138,576	0	0	0	138,576
FTA 5303	0	0	199,166	0	199,166
In-Kind Commits	17,954	0	0	0	17,954
Total	\$156,530	\$0	\$199,166	\$0	\$355,696
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,835	13,580	11,078	14,370	8,807
Total	47,835	13,580	11,078	14,370	8,807

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	04/01/2022	12/30/2023	04/01/2022	12/30/2023	Staff	70
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	11/01/2023	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 53 STATUS: IN PROGRESS

Accomplishments:

Procurement complete (SACOG is lead). Had kickoff meeting with consultant team and having follow-up team meetings biweekly.

Issues:

RFP had to be reissued due to legal/procurement issues, project delayed. No other issues indicated.

Resolution:

The task is on track.

Comment:

This is multi year project and being carried over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,741	0	0	0	10,741
Benefits	8,189	0	0	0	8,189
Indirect Cost	26,587	0	0	0	26,587
Total	\$45,517	\$0	\$0	\$0	\$45,517

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	45,517	0	0	0	45,517
Total	\$45,517	\$0	\$0	\$0	\$45,517

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,418	3,351	5,460	6,066	6,541
Total	21,418	3,351	5,460	6,066	6,541

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the transportation strategies for 2020 Connect SoCal	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Identify parameters, metrics and data sources for monitoring progress of 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Consultant	100
3	Develop methodologies, tools and analytics to assess progress of the 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2023	06/30/2023
2	Framework for Implementation Strategy Plan	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

In Q4, the consultant performed a considerable amount of analysis. This included but was not limited to truck bottleneck assessment, mobility analyses, safety analyses, expert panel support, equity analyses, GHG reduction analyses, system preservation and maintenance data, and updates to the transportation finance model.

Issues:

Contract was executed later than originally planned.

Resolution:

Consultant has provided and began execution of a work plan to accelerate requested analyses to get back on schedule.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,205	0	0	0	26,205
Benefits	19,979	0	0	0	19,979
Indirect Cost	64,868	0	0	0	64,868
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	14,388	0	0	0	14,388
Total	\$125,440	\$0	\$200,000	\$0	\$325,440
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	111,052	0	200,000	0	311,052
In-Kind Commits	14,388	0	0	0	14,388
Total	\$125,440	\$0	\$200,000	\$0	\$325,440
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	118,166	14,149	19,781	40,145	44,091
Consultant TC	169,378				169,378
Total	287,544	14,149	19,781	40,145	213,469

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expends:	0

015.4910.01 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	100
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos and presentations	06/30/2023	06/30/2023
2	Final report	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Consultant onboard and progressing with SOW.

Issues:

Resolution:

Comment:

Consultant expenditures to occur in FY24. Note that consultant contract also associated with 015.4909.01.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,474	0	0	0	22,474
Benefits	17,134	0	0	0	17,134
Indirect Cost	55,631	0	0	0	55,631
Consultant	0	20,000	0	0	20,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	12,340	0	0	0	12,340
Total	\$107,579	\$20,000	\$150,000	\$0	\$277,579
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	95,239	0	150,000	0	245,239
TDA	0	20,000	0	0	20,000
In-Kind Commits	12,340	0	0	0	12,340
Total	\$107,579	\$20,000	\$150,000	\$0	\$277,579
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	50,770	9,471	8,791	19,896	12,612
Total	50,770	9,471	8,791	19,896	12,612

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	150,000	PY Expends:	0

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG will serve as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensure completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff will work closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendums for the 2020 Connect SoCal PEIR, as needed.	07/01/2022	06/30/2023	07/01/2022	06/01/2023	Staff	100
2	Prepare 2024 Connect SoCal PEIR (multi-year).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Review and file Categorical Exemptions for SCAG's programs, as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	CEQA Program – provide services to local jurisdictions related to CEQA Streamlining via workshops, guidance documents, and updates to the CEQA webpage.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to the 2020 Connect SoCal PEIR and additional environmental documentation, if needed	06/30/2023	06/01/2023
2	2024 Connect SoCal PEIR Notice of Preparation; materials for scoping meetings	03/31/2023	03/31/2023
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2023	06/30/2023
4	CEQA Streamlining workshops, guidance documents, and updates to the CEQA webpage	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Released and certified Final Connect SoCal PEIR Addendum No. 3. for Connect SoCal 2020 Consistency Amendment No. 2 and filed Notice of Determinations.
- Released and certified Final Connect SoCal PEIR Addendum No. 4 for Connect SoCal 2020 Consistency Amendment No. 3 and filed Notice of Determinations.
- Onboarded a CEQA Consultant for the Connect SoCal 2024 PEIR
- Onboarded Outside Legal Counsel for the Connect SoCal 2024 PEIR

- Published a Notice of Preparation for the Connect SoCal 2024 Draft PEIR for a 30-day public comment period
- Hosted two public scoping meetings on 11/9/2022 and 11/10/2022
- Completed AB 52 tribal consultation outreach requirements on 12/22/2022
- Drafted methodology memos for key Connect SoCal 2024 Draft PEIR technical sections
- Engaged with multiple stakeholders on preliminary approaches for the development of Connect SoCal 2024 Draft PEIR
- Initiated development of Connect SoCal 2024 Draft PEIR sections and technical reports
- Prepared materials for and hosted a series of four CEQA streamlining workshops

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	174,515	0	0	0	174,515
Benefits	133,051	0	0	0	133,051
Indirect Cost	431,993	0	0	0	431,993
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	29,522	0	0	0	29,522
Consultant TC	0	0	650,000	0	650,000
In-Kind Commits	100,809	0	0	0	100,809
Total	\$878,890	\$0	\$650,000	\$0	\$1,528,890
Toll Credits/Not an Expenditure	0	0	74,555	0	74,555

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	650,000	0	650,000
FHWA PL C/O	778,081	0	0	0	778,081
In-Kind Commits	100,809	0	0	0	100,809
Total	\$878,890	\$0	\$650,000	\$0	\$1,528,890
Toll Credits/Not a revenue	0	0	74,555	0	74,555

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	907,936	167,784	188,963	231,331	319,858
Consultant TC	418,752		39,659		379,093
Total	1,326,688	167,784	228,622	231,331	698,951

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	893,551	FY Value:	650,000	PY Expends:	0



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020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: **ANNALEIGH EKMAN**

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG’s informational resources to facilitate consistency of regionally significant projects with SCAG’s adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG’s mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing weekly, bimonthly, and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to provide new ways to convey the data received.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2023	06/30/2023
2	IGR Annual Report	06/30/2023	06/30/2023
3	IGR Grant Acknowledgement and Comment Letters	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff reviewed 398 CEQA notices and Federal Grant requests submitted to IGR for review and commented on regionally

significant projects as needed. Staff distributed information for regionally significant projects to other staff to request for further review or comment as needed. Staff transmitted 58 comment letters on regionally significant projects. Staff updated the three-year work plan to guide work for the IGR Program. Staff updated the process through which subject matter experts can provide feedback on regionally significant projects through Microsoft Teams. Staff developed six IGR Bi-Monthly Reports and the FY22-23 Annual Report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,287	0	0	0	27,287
Benefits	20,804	0	0	0	20,804
Indirect Cost	67,545	0	0	0	67,545
Other	7,904	0	0	0	7,904
In-Kind Commits	16,006	0	0	0	16,006
Total	\$139,546	\$0	\$0	\$0	\$139,546

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	123,540	0	0	0	123,540
In-Kind Commits	16,006	0	0	0	16,006
Total	\$139,546	\$0	\$0	\$0	\$139,546

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	73,191	32,547	17,950	11,065	11,629
Total	73,191	32,547	17,950	11,065	11,629

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Provide staff support to the Transportation Conformity Working Group (TCWG) .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Present air quality issues to policy committees and task forces .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2023	06/30/2023
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse	06/30/2023	06/30/2023
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP	06/30/2023	06/30/2023



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PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

1. Received U.S. EPA approval of the interim off-road adjustment factors for EMFAC2021 and fully resolved the regional transportation conformity lockdown on May 26, 2023;
2. Prepared the proposed final transportation conformity analysis for Connect SoCal 2020 Amendment No. 3 and 2023 FTIP Consistency Amendment No. 23-03 and received SCAG Regional Council's adoption on June 1, 2023;
3. Received federal final approval of the transportation conformity determination for Connect SoCal 2020 Amendment No. 3 and 2023 FTIP Consistency Amendment No. 23-03 from FHWA/FTA on June 9, 2023;
4. Prepared the draft and final transportation conformity analyses and reports for 2023 FTIP Amendment No. 23-08 and No. 23-11;
5. Held 11 monthly TCWG meetings and processed 12 PM hot spot interagency review forms;
5. Prepared and/or presented staff reports/memos/updates to Regional Council, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
6. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
7. Held or participated in interagency collaboration/consultation/coordination that led to accelerated U.S. EPA approval and ARB development of interim off-road adjustment factors for EMFAC2021;
8. Held or participated in interagency collaboration/consultation/coordination that led to expedited federal review and approval of the transportation conformity determination for Connect SoCal 2020 and 2023 FTIP Amendments that \$26 billion worth of important transportation projects in the Amendments can move forward;
9. Held or participated in interagency collaboration/consultation/coordination to address 12 highway sanctions clocks within the SCAG region.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	152,842	0	0	0	152,842
Benefits	116,527	0	0	0	116,527
Indirect Cost	378,344	0	0	0	378,344
Other	22,738	0	0	0	22,738
In-Kind Commits	86,865	0	0	0	86,865
Total	\$757,316	\$0	\$0	\$0	\$757,316

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	670,451	0	0	0	670,451
In-Kind Commits	86,865	0	0	0	86,865
Total	\$757,316	\$0	\$0	\$0	\$757,316

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	677,809	281,597	189,181	122,668	84,363
Total	677,809	281,597	189,181	122,668	84,363



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030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2022	12/15/2022	07/01/2022	12/15/2022	Staff	100
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff	100
4	Begin the development of the 2025 FTIP guidelines by coordinating internally and with the county transportation commissions.	02/01/2023	06/30/2023	02/01/2023	06/30/2023	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
7	Analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	01/01/2023	06/30/2023	09/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 Federal Transportation Improvement Program (FTIP)	12/15/2022	12/16/2022
2	2021 FTIP Amendments and Administrative Modifications	12/15/2022	12/15/2022
3	2023 FTIP Amendments and Administrative Modifications	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the 4th quarter of FY 2022/23, the 2023 FTIP has been amended twelve times, including Consistency Amendments #23-03 which was approved on June 9, 2023. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments 1-12.

Draft FTIP Guidelines are near completion. Will be reviewing with CTC staff and finalize.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	486,352	0	0	0	486,352
Benefits	370,796	0	0	0	370,796
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	1,243,736	0	0	0	1,243,736
Other	233,744	0	0	0	233,744
In-Kind Commits	306,150	0	0	0	306,150
Total	\$2,669,130	\$0	\$0	\$0	\$2,669,130

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	994,073	0	0	0	994,073
FTA 5303 C/O	1,368,907	0	0	0	1,368,907
In-Kind Commits	306,150	0	0	0	306,150
Total	\$2,669,130	\$0	\$0	\$0	\$2,669,130

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,483,442	697,500	533,166	606,880	645,896
Total	2,483,442	697,500	533,166	606,880	645,896

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Perform the databases maintenance, enhancement, and support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Build and deploy custom developed application(s).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Train users and write up user manuals and online help.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2023	06/30/2023
2	Test cases, user manual, and training materials	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Performed deployment of REAP 2.0 GIS application
- Deployed latest version of PEV Atlas
- Removed outdated land use data - 'Landuse_poly_scag' from DataWarehouse
- Fixed API issue with RDP Content Library - 2045 HQTAs Data Access Issue
- Resolved issue with HIN data not Displaying properly in HIN Exhibit
- Removed outdated Supervisorial Districts Data from RDP and Open Data Portal
- Resolved HIN Data download error
- Resolved issues when reviewing edits via LDX
- Fixed ArcGIS crashing when opening symbology pane

Q4

- PEV Atlas Refinements
- RDP Data Refinements and Download adjustments
- An approach for Web AppBuilder to Experience Builder migration (per Web AppBuilder deprecation for Jun2024). This approach aligns with Esri's latest recommendation to comparable functions and artifacts and rebuild in Experience Builder.
- Resolved

- RDP Content Library - 2045 HQTAs Data Access Issue
- HIN Download Issues
- API Error on Disadvantaged Communities file on RDP
- GIS Data Access Issue in Open Data Portal
- RDP API Error for the Neighborhood Mobility Layer

Issues:

Resolution:

n/a

Comment:

All EGIS Systems were stable. No downtime was noted.

The Regional Data Platform continues to be stable and responsive. The most popular RDP requests are for user account activation/reset and for sharing of the platform's implementation and architecture details by agencies with related needs.

Q2

RDP System continues to be stable. The most frequent cause for support is around orphaned users and some intermittent glitches with AWS Cognito. Esri is currently smoothing out these issues with the RDP 2.0 Update.

EGIS Systems continue to be stable. License updates per the new ELA agreement went smoothly, there was no system downtime and user license access issues were resolved with 24 hours (November 2022). The EGIS continues to perform efficiently and quarterly EGIS updates show progressive refinements to an already stable and high performing system.

Q3

Deployment of Applications

- Implementation/Upgrade of ArcGIS Enterprise 10.9.1 is proving stable.
- There are no application upgrade issues (with Story Maps, Apps etc).
- REAP 2.0 v1. Updating layers and layer groupings for Q4.
- PEV Atlas v1. Updating data and working on popular user queries for Q4
- Desktop DAC Application reviewed and recommendations are in progress for development of new web version
- Inventory of Applications for Experience Builder Migration underway.

We are targeting upgrades for Q2 2024.

- Consultant onboarded to support development efforts
- Data updates, System Patches and Updates for Portal and Workflow Manager

Environment Upgrades

- Setup of Azure DevOps to maintain and support RDP 2.0 code and other upcoming code-based projects
- Consultant bill pending in the next quarter.

Q4

Development or Development Testing Related to

- ArcGIS Web AppBuilder to ArcGIS Experience Builder Migration
- PEV Atlas v1. Query updates
- RDP RDP Content Library - 2045 HQTAs Update

We are targeting RDP refinements and backlog for next 2 qtrs.

We are targeting Experience Builder migration for next 3 qtrs.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	175,029	0	0	0	175,029
Benefits	133,443	0	0	0	133,443
Indirect Cost	433,266	0	0	0	433,266
Other	882,827	0	0	0	882,827
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	210,480	0	0	0	210,480
Total	\$1,835,045	\$0	\$325,000	\$0	\$2,160,045
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	877,465	0	0	0	877,465
FHWA PL C/O	544,455	0	0	0	544,455
FTA 5303	202,645	0	325,000	0	527,645
In-Kind Commits	210,480	0	0	0	210,480
Total	\$1,835,045	\$0	\$325,000	\$0	\$2,160,045
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,438,197	257,151	665,098	297,815	218,133
Consultant TC	57,915				57,915
Total	1,496,112	257,151	665,098	297,815	276,048



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/19/2023	Number:	22-024-C01
Total Award:	453,220	FY Value:	68,684	PY Expends:	66,127

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	11/15/2022	End Date:	10/20/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	346,575	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: COMMERCIAL PROGRAMMING SYSTEMS, INC.

Start Date :	12/31/2019	End Date:	06/30/2024	Number:	19-052-C02
Total Award:	281,880	FY Value:	139,320	PY Expends:	0



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045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Conduct QA processes for the developed application(s)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Performed final testing of ArcGIS 10.9.1 upgrade
- Deployed RDP/LDX version 2.0
- Administered system changes for jurisdiction license transition
- Resolved versioning issue for LDX process
- Completed RDP LDX Editor Tier3 growth data layer
- Led technical portion of RDP 2.0 Enhancement Project and completed deployment

Q4

- Composite Geocoder (Production version) deployment for planning department.
- This saves reduces geocoding cost for a no-credit-cost when used in place of Esri's geocoding service

Issues:

Resolution:

n/a

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	148,389	0	0	0	148,389
Benefits	113,132	0	0	0	113,132
Indirect Cost	367,321	0	0	0	367,321
Other	368,475	0	0	0	368,475
Consultant TC	0	0	345,000	0	345,000
In-Kind Commits	129,213	0	0	0	129,213
Total	\$1,126,530	\$0	\$345,000	\$0	\$1,471,530
Toll Credits/Not an Expenditure	0	0	39,572	0	39,572

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	647,317	0	0	0	647,317
FHWA PL C/O	350,000	0	0	0	350,000
FTA 5303	0	0	345,000	0	345,000
In-Kind Commits	129,213	0	0	0	129,213
Total	\$1,126,530	\$0	\$345,000	\$0	\$1,471,530
Toll Credits/Not a revenue	0	0	39,572	0	39,572

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	513,824	139,050	163,675	78,306	132,793
Total	513,824	139,050	163,675	78,306	132,793

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support and maintain data in production system support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Configure, test, and deploy application enhancements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data	06/30/2023	06/30/2023
2	Updated Project Listing reports	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Eco continues to assist with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents
- Eco has uploaded amendment 23-08 through A23-12. This included FTIP Amendment #23-03 to the 2020 RTP Amendment #3.
- Eco continues to add fund sources and RTP IDs per SCAG's request.
- Additional field of "Good Movement Project, YES/NO" has been added to the database.
- Eco continues to make performance enhancements to the project listing reports in order to automate the process of preparing complete project listings after each update.
- FTIP staff continues to work with Eco on refinement of design and fields on the public website.
- Eco is continuing to assist SCAG staff on updating the mapping projects for 2023 FTIP modeled projects.
- Eco continues to address CTC staff's questions on issues they run into with the eFTIP. FTIP staff and Eco has monthly meetings scheduled to discuss issues, updates, etc.

Issues:

N/A

Resolution:

N/A

Comment:

The operation and maintenance of the application was performed as expected in Q4. No major issue reported in this quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,342	0	0	0	6,342
Benefits	4,835	0	0	0	4,835
Indirect Cost	15,699	0	0	0	15,699
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	26,876	0	0	0	26,876
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not a revenue	0	0	45,901	0	45,901

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant TC	277,544		114,108	46,696	116,740
Total	277,544		114,108	46,696	116,740



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	09/11/2023	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	280,176	PY Expends:	998,909

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
2	Conduct comprehensive testing, update user manuals and online help	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
3	Conduct specific user acceptance test	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
4	Deploy new enhancements on production servers	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation	06/30/2023	
2	Business requirements documentation and user manuals	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: DELAYED

Accomplishments:

Continued hosting and monitoring ATDB system
 Continued follow-up with scheduled timing of transitioning system to Caltrans
 Determined code / administration tasks required for adding maintenance messaging to site

Issues:

Major maintenance and enhancements are on hold pending a transition to Caltrans for hosting and maintenance. System transition from SCAG pending Caltrans completing their contract.

Resolution:

Continued follow-up with Caltrans to understand updated timing

Comment:

Project carried over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,897	0	0	0	32,897
Benefits	25,081	0	0	0	25,081
Indirect Cost	81,432	0	0	0	81,432
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	139,410	0	0	0	139,410
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,240	5,159		20,918	60,163
Total	86,240	5,159		20,918	60,163



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045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Hold SCAG GIS Power User /GIS Advisory Group Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Coordinate with IT to meet GIS needs in planning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Collect and update GIS datasets	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2023	06/30/2023
2	New and updated GIS datasets	06/30/2023	06/30/2023
3	GIS meetings material and related documents	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed customized Data Inventory Template development for SCAG Data Governance; provided training and coaching to staff for implementation of new SCAG's GIS folder structure system within ArcGIS Pro working environment in the process of GIS mapping production for Connect SoCal 2024 and PEIR. Continued to hold GIS Power User Group monthly meetings; Continued coordinating with IT and Planning staff to develop and enhance GIS data & visualization tools and methods for SCAG programs and projects, such as web GIS application development and Composite Geocoding Service tool; participated in EGIS monthly meetings; continued coordinating with IT and planning staff on Regional Data Platform, Enterprise Portal and Open Data Portal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	144,216	0	0	0	144,216
Benefits	109,951	0	0	0	109,951
Indirect Cost	356,991	0	0	0	356,991
Other	3,678	0	0	0	3,678
In-Kind Commits	79,659	0	0	0	79,659
Total	\$694,495	\$0	\$0	\$0	\$694,495

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	614,836	0	0	0	614,836
In-Kind Commits	79,659	0	0	0	79,659
Total	\$694,495	\$0	\$0	\$0	\$694,495

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	765,579	227,216	201,363	216,274	120,726
Total	765,579	227,216	201,363	216,274	120,726

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, Regional Data Platform and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data development, spatial analysis and visualization supports for SCAG's programs and projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Provide GIS technical support for the Regional Data Platform.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Provide GIS technical assistance and support for stakeholder's requests on GIS data and visualization.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's programs and projects	06/30/2023	06/30/2023
2	GIS data, spatial analysis, maps and documentation for stakeholder's GIS request	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Provided GIS technical supports (GIS data development, analysis and visualization) for various SCAG's plans and programs such as Connect SoCal 2024 LDX data update, Regional Data Platform support and supervisorial boundary GIS data update.
2. Provided GIS technical supports for external GIS requests, such as City of Colton data aggregation and analyses request and HQT/TPA-related data requests.
3. Continued to create new training GIS/Planning training materials.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	180,688	0	0	0	180,688
Benefits	137,757	0	0	0	137,757
Indirect Cost	447,273	0	0	0	447,273
Other	351,505	0	0	0	351,505
In-Kind Commits	144,749	0	0	0	144,749
Total	\$1,261,972	\$0	\$0	\$0	\$1,261,972

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	767,223	0	0	0	767,223
FHWA PL C/O	350,000	0	0	0	350,000
In-Kind Commits	144,749	0	0	0	144,749
Total	\$1,261,972	\$0	\$0	\$0	\$1,261,972

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	597,827	158,938	155,143	88,064	195,682
Total	597,827	158,938	155,143	88,064	195,682

045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to the 2019 regional land use information and annual land use updates.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Update GIS base datasets for Connect SoCal 2024 Local Data Exchange (LDX) process and plan development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Update the Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Conduct aerial imagery data processing to extract the value-added information from aerial imagery data product.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
6	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of the 2019 regional land use information and updated Annual Land Use dataset	06/30/2023	06/30/2023
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2023	06/30/2023
3	Updated Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process	06/30/2023	06/30/2023
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2023	06/30/2023
5	Value-added geospatial dataset from aerial imagery data processing	06/30/2023	06/30/2023
6	Conference/training materials	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

1. Monitored and reviewed local feedback on LDX GIS dataset during the LDX process.
2. Updated land use dataset based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
3. Updated the Data/Map Books based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
4. Enhanced Python scripts of GIS programming and automation workflow to streamline GIS modeling, big data processing, spatial analytics, and map book production.
5. Conducted imagery data processing to extract value-added information such as land classification and sidewalks pilot study.
6. Attended 2022 Esri User Conference and GIS webinars to present SCAG's GIS best practices and to learn the latest and advanced GIS technology and GIS data analytics and visualization techniques.

Issues:

Resolution:

Comment:

Completed the Ventura County building footprint data acquisition.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	182,571	0	0	0	182,571
Benefits	139,192	0	0	0	139,192
Indirect Cost	451,934	0	0	0	451,934
Travel	13,000	0	0	0	13,000
Consultant TC	0	0	80,000	0	80,000
In-Kind Commits	101,925	0	0	0	101,925
Total	\$888,622	\$0	\$80,000	\$0	\$968,622
Toll Credits/Not an Expenditure	0	0	9,176	0	9,176

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	486,697	0	80,000	0	566,697
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	101,925	0	0	0	101,925
Total	\$888,622	\$0	\$80,000	\$0	\$968,622
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,003,861	163,017	193,425	323,780	323,639
Consultant TC	75,000			75,000	
Total	1,078,861	163,017	193,425	398,780	323,639

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Draft Connect SoCal RTP/SCS 2024 Technical Report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Host Safe and Active Streets Working Group	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Active Transportation Technical Report and Supportive Studies	06/30/2023	06/30/2023
2	Safe and Active Streets Working Group Agenda	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Drafted Active Transportation Chapter of the Mobility Technical Report for Connect SoCal 2024. Finalized methodologies for SCS strategies. Prepared forecasts for investments in active transportation through 2050. Presented an update on the RTP/SCS at the Safe and Active Streets Working Group in June.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	112,691	0	0	0	112,691
Benefits	85,916	0	0	0	85,916
Indirect Cost	278,954	0	0	0	278,954
Other	45,449	0	0	0	45,449
Consultant	0	5,383	0	0	5,383
In-Kind Commits	67,762	0	0	0	67,762
Total	\$590,772	\$5,383	\$0	\$0	\$596,155

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	523,010	0	0	0	523,010
TDA	0	5,383	0	0	5,383
In-Kind Commits	67,762	0	0	0	67,762
Total	\$590,772	\$5,383	\$0	\$0	\$596,155

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	456,437	147,716	156,308	86,897	65,516
Consultant	5,383		5,383		
Total	461,820	147,716	161,691	86,897	65,516



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050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop ATP MPO Component	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATP MPO Component Project List and Contingency List	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Worked with County Transportation Commissions to respond to comments from Caltrans. Provided revised documentation and a complete list of regional program scores. CA CTC approved regional program of projects on June 28, 2023. In Q1 of FY24 SCAG will notify recipients re: award and next steps.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,617	0	0	0	35,617
Benefits	27,155	0	0	0	27,155
Indirect Cost	88,166	0	0	0	88,166
Travel	2,000	0	0	0	2,000
In-Kind Commits	19,815	0	0	0	19,815
Total	\$172,753	\$0	\$0	\$0	\$172,753

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	152,938	0	0	0	152,938
In-Kind Commits	19,815	0	0	0	19,815
Total	\$172,753	\$0	\$0	\$0	\$172,753

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	207,046	64,017	33,749	56,699	52,581
Total	207,046	64,017	33,749	56,699	52,581

050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop scope and procure Consultant.	07/01/2022	06/30/2023	07/01/2022	03/30/2024	Staff	100
2	Manage Consultant team to carry out program development and deliverables.	07/01/2022	06/30/2023	01/01/2023	06/30/2024	Staff	52
3	Develop Final approach to implement across the agency.	07/01/2022	06/30/2023	03/01/2023	03/30/2024	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach & Engagement Materials	06/30/2023	
2	Final Go Human Strategy Plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS

Accomplishments:

- Q1. Developed scope of work alongside other SCAG departments. Procurement to begin once internal approvals complete.
- Q2. Staff released an RFP in FY23 Q2, and anticipates consultant selection to occur in February, with work to kick off in March. Additionally, staff prepared a federal grant application to seek additional funds for ACP outreach and promotion, and submitted the application in January. Staff anticipates these new funds to bolster the existing RFP.
- Q3. Consultant selected. SCAG was notified on Mar 15 regarding ACP grant award of \$500,000. SCAG passed two resolutions to form partnerships with broadband stakeholder groups and accept grant funds.
- Q4: Developed methodology and analysis for priority pilot projects. Developed interactive map. Worked in coordination with SoCal Digital Transform Working Group to identify priority areas and target funding. Developed draft of local government toolkit. Work informing FCC grant efforts.

Issues:

NA

Resolution:

NA

Comment:

Anticipating \$50K amendment in FY24 Q1 to augment pilot programs and streamline logistics.

Task will not be completed in FY23. Has been carried over and is included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,266	0	0	0	23,266
Benefits	17,738	0	0	0	17,738
Indirect Cost	57,592	0	0	0	57,592
Other	2,195	0	0	0	2,195
Consultant	0	50,000	0	0	50,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	13,059	0	0	0	13,059
Total	\$113,850	\$50,000	\$100,000	\$0	\$263,850
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	100,791	0	100,000	0	200,791
TDA	0	50,000	0	0	50,000
In-Kind Commits	13,059	0	0	0	13,059
Total	\$113,850	\$50,000	\$100,000	\$0	\$263,850
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	106,671	22,086	27,270	30,512	26,803
Consultant	2,625				2,625
Consultant TC	7,875				7,875
Total	117,171	22,086	27,270	30,512	37,303



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COMMUNITY ACTION PARTNERSHIP OF OC

Start Date :	04/10/2023	End Date:	04/10/2024	Number:	23-031-C01
Total Award:	150,000	FY Value:	60,000	PY Expend:	0

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	12/31/2022	Staff/Consultant	100
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings, reports, and presentation materials from workshops and seminars	06/30/2023	06/30/2023
2	Research reports conducted with university collaborators on the selected topic areas	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

2023 Demographic workshop scoped, keynote secured, program developed, and invitation sent for 9/20/2023 event. Additional progress made on housing study with USC. UC-Irvine contract pulled; staff instead has conducted work in-house to use location-based services data to link the built environment to travel patterns.

Issues:

UC-Irvine consultant project cancelled due to inability to come to terms with consultant on contract language.

Resolution:

Research will be conducted in-house using existing staff resources.

Comment:

Consultant expenditures will be reported in the Final FY23 4th Quarter Progress Report.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,719	0	0	0	14,719
Benefits	11,222	0	0	0	11,222
Indirect Cost	36,436	0	0	0	36,436
Other	4,000	0	0	0	4,000
Consultant TC	0	0	123,000	0	123,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not an Expenditure	0	0	14,109	0	14,109

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	62,377	0	0	0	62,377
FTA 5303	2,000	0	123,000	0	125,000
TDA	2,000	0	0	0	2,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not a revenue	0	0	14,109	0	14,109

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,393	31,491	15,559	21,566	17,777
Consultant TC	63,109				63,109
Total	149,502	31,491	15,559	21,566	80,886



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	175,259	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C09
Total Award:	32,817	FY Value:	10,939	PY Expends:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2023	06/30/2023
2	Report of data/information/GIS requests handled by staff	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- REMI TranSight Subscription
- Github Subscription
- CIRB Sub Renewal
- CP&DR Subscription
- APA Subscription Renewal
- ROA Sub. CA Dept. of Fish/Wildlife
- FY23 MOU with CDR



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EDD (Employment Development Department)
FY23 CoStar Renewal

Issues:

Resolution:

Comment:

Please note the charge of \$28,731 was erroneously allocated Consultant in Q2. and has been corrected in Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,612	0	0	0	12,612
Benefits	9,616	0	0	0	9,616
Indirect Cost	31,219	0	0	0	31,219
Other	230,000	0	0	0	230,000
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	283,447	0	0	0	283,447
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	230,614	19,688	57,992	34,086	118,848
Consultant			28,731	(28,731)	
Total	230,614	19,688	86,723	5,355	118,848



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: COSTAR REALTY INFORMATION INC

Start Date :	07/21/2020	End Date:	07/20/2023	Number:	20-051-C01
Total Award:	68,688	FY Value:	15,264	PY Expend:	21,546

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Southern California Economic Summit program and reports.	07/01/2022	12/31/2022	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop reports, fact sheets, and expert convenings regarding the region's economy and visions for its future.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the Southern California Economic Summit	06/30/2023	06/30/2023
2	Periodic expert-informed economic updates, data, and visualization	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Prepared for & hosted third roundtable meeting (Apr 2023) and prepared for the Summer meeting (7/14/23). Updates and minor improvements to SoCal Economic Trends tool. Integration of new housing data from Census Bureau into tool. Substantial writing of 2024 RTP/SCS Economic Impacts Technical Report completed; awaiting integration of travel demand model results to complete analysis in August/September 2023. Procurement of external economic advisor completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,439	0	0	0	57,439
Benefits	43,792	0	0	0	43,792
Indirect Cost	142,185	0	0	0	142,185
Other	3,918	0	0	0	3,918
Consultant	0	29,000	0	0	29,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	32,045	0	0	0	32,045
Total	\$279,379	\$29,000	\$100,000	\$0	\$408,379
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	247,334	0	100,000	0	347,334
FHWA PL C/O	0	25,674	0	0	25,674
TDA	0	3,326	0	0	3,326
In-Kind Commits	32,045	0	0	0	32,045
Total	\$279,379	\$29,000	\$100,000	\$0	\$408,379
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	261,605	63,898	64,630	63,310	69,767
Consultant TC	72,980			25,317	47,663
Consultant	6,750				6,750
Total	341,335	63,898	64,630	88,627	124,180

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C01
Total Award:	45,000	FY Value:	15,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	09/30/2025	Number:	22-055-C02
Total Award:	54,227	FY Value:	18,076	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C04
Total Award:	33,345	FY Value:	11,115	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C06
Total Award:	53,631	FY Value:	17,877	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: LAEDC

Start Date :	10/13/2022	End Date:	09/30/2025	Number:	22-055-C07
Total Award:	21,506	FY Value:	7,169	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C08
Total Award:	38,475	FY Value:	12,825	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: TECH COAST CONSULTING GRP LLC

Start Date :	06/06/2023	End Date:	05/31/2026	Number:	23-020-C01
Total Award:	57,825	FY Value:	30,902	PY Expends:	0

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG’s various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Quantify economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Economic analysis of transportation planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2023	06/30/2023
2	Curated economic indicators data sets and data visualizations	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Updated the economic indicators data for Roundtable and economic outlook updates
- Refined model for Connect SoCal transportation plan economic impact analysis.
- Developed impact analysis model and computed preliminary benefit analysis of Connect SoCal plan.
- Reviewed literature on sustainability benefits of transportation plan.
- Prepared draft Economic Impact Analysis Technical Report for Connect SoCal.
- Interviewed with L.A. Times about importance of ports and logistics sector to regional economy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,828	0	0	0	38,828
Benefits	29,603	0	0	0	29,603
Indirect Cost	96,114	0	0	0	96,114
Other	202,645	0	0	0	202,645
In-Kind Commits	47,574	0	0	0	47,574
Total	\$414,764	\$0	\$0	\$0	\$414,764

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	164,545	0	0	0	164,545
FTA 5303	202,645	0	0	0	202,645
In-Kind Commits	47,574	0	0	0	47,574
Total	\$414,764	\$0	\$0	\$0	\$414,764

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	222,280	60,573	51,421	44,892	65,394
Total	222,280	60,573	51,421	44,892	65,394

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete forecast secondary variable delivery and update, including integration of locally-reviewed data and associated model updates.	07/01/2022	06/23/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Collect and analyze complete Census 2020 and other socio-economic data including vital statistics, migration, household formation, housing, employment, etc. in order to validate forecast.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation and technical methodology supporting complete secondary variables for forecast	06/30/2023	06/30/2023
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed assessment of local input into demographic model for 2024 RTP/SCS. Delivered secondary variables to modeling team. Shared results with Technical Working Group, Policy Committees, and Regional Council. Successfully developed Forecasted Regional Development Pattern which contributes to plan targets. Submitted research proposal to North American Regional Science Conference for a Q2 FY24 conference on plan-supportive research.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,849	0	0	0	67,849
Benefits	51,728	0	0	0	51,728
Indirect Cost	167,952	0	0	0	167,952
Travel	15,000	0	0	0	15,000
Other	5,000	0	0	0	5,000
Consultant TC	0	0	53,800	0	53,800
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not an Expenditure	0	0	6,171	0	6,171

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	287,529	0	0	0	287,529
FTA 5303	17,500	0	53,800	0	71,300
TDA	2,500	0	0	0	2,500
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not a revenue	0	0	6,171	0	6,171

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	302,026	116,857	86,193	83,014	15,962
Consultant TC	22,706		1,028	5,815	15,863
Total	324,732	116,857	87,221	88,829	31,825



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CENTER FOR CONTINUING STUDY OF CALIF ECON.

Start Date :	06/09/2021	End Date:	06/30/2023	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expends:	9,985

STATUS : CONTRACT EXECUTED VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	06/30/2024	Number:	21-052-C02
Total Award:	96,357	FY Value:	39,776	PY Expends:	56,581



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055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Participate in Census development operations and workshops.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Update and maintain SCAG economic data.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report	06/30/2023	06/30/2023
2	Data repository and metadata	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Prepared Census 2020 data update for media release. Provided data support for SoCal Econ Trends tool. Provided several data items to under-development 2024 RTP/SCS and other internal needs such as by-laws-mandated Regional Council redistricting. Scheduled and began to coordinate the hosting of the 2023 State Data Center meetings at SCAG to take place in October 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,802	0	0	0	8,802
Benefits	6,711	0	0	0	6,711
Indirect Cost	21,788	0	0	0	21,788
Other	1,366	0	0	0	1,366
In-Kind Commits	5,010	0	0	0	5,010
Total	\$43,677	\$0	\$0	\$0	\$43,677

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	38,667	0	0	0	38,667
In-Kind Commits	5,010	0	0	0	5,010
Total	\$43,677	\$0	\$0	\$0	\$43,677

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,491	7,955	10,187	10,218	10,131
Total	38,491	7,955	10,187	10,218	10,131

060.0124.01 MULTIMODAL CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: HINA CHANCLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. SCAG will also explore partnerships and funding opportunities for highways to boulevards planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Draft corridor strategies for 2024 Connect SoCal.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Explore partnerships and pursue grant funding opportunities for Highways to Blvd study.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials, notes and Presentations	06/30/2023	06/30/2023
2	Reports, plans, or policy recommendations resulting from stakeholder engagement	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Reviewed Guidelines for Reconnecting Communities Program and provided with notes and materials. Drafted content (Challenges and opportunities, Regional planning policies and implementation strategies) and gathered data for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024. Participated in corridor planning meetings across the region and provided comments. Developed and revised RFA package for Highways to Boulevards regional Study.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,322	0	0	0	34,322
Benefits	26,167	0	0	0	26,167
Indirect Cost	84,959	0	0	0	84,959
Other	12,793	0	0	0	12,793
In-Kind Commits	20,502	0	0	0	20,502
Total	\$178,743	\$0	\$0	\$0	\$178,743

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	158,241	0	0	0	158,241
In-Kind Commits	20,502	0	0	0	20,502
Total	\$178,743	\$0	\$0	\$0	\$178,743

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	164,055	50,703	34,917	31,041	47,394
Total	164,055	50,703	34,917	31,041	47,394

060.0124.02 MULTIMODAL RESEARCH AND PLANNING TOOLS

OBJECTIVE: PROJECT MANAGER: HINA CHANGLANI

This project will support Multimodal Integration Business Unit activities for 2024 Connect SoCal including research and data collection, refinement of strategies, and development of performance assessment and implementation tracking tools and methodologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, collect data and develop performance assessment and implementation tracking tools	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentations summarizing research conducted, case studies and best practices	06/30/2023	06/30/2023
2	Performance assessment and implementation tracking tools	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Began gathering data using Streetlight to conduct an analysis for Bicycle and Pedestrian Volumes. Review data tools from other agencies. Gathered research and data for literature reviews, case studies and best practices for multimodal planning - especially for the Connect SoCal 2024 Mobility Technical Report (Streets and Freeways chapter).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,970	0	0	0	10,970
Benefits	8,363	0	0	0	8,363
Indirect Cost	27,154	0	0	0	27,154
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	46,487	0	0	0	46,487
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	77,811	3,327	19,304	13,748	41,432
Total	77,811	3,327	19,304	13,748	41,432

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2022	01/31/2023	07/01/2022	01/31/2023	Staff	100
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2023	01/31/2023
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2023	06/30/2023
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Continued one of our most popular programs—Toolbox Tuesday sessions. 98% of surveyed participants finding the sessions “very useful” or “somewhat useful”
- Overall, in FY23, the Local Information Services Team (LIST) successfully coordinated 14 sessions with approximately more than 900 participants in total. This work could not be accomplished without diligent efforts from our colleagues in Planning, GPA, and IT

Issues:

- Toolbox Tuesday is getting popular, internally and externally, which may leads to more sessions than staff can accommodate
- One permanent staff left recently, which put additional work on the lead and intern

Resolution:

- Need additional resources or limit the sessions to one per month
- Hiring a new permanent staff

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,287	0	0	0	54,287
Benefits	41,388	0	0	0	41,388
Indirect Cost	134,380	0	0	0	134,380
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$237,055	\$0	\$0	\$0	\$237,055

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	237,055	0	0	0	237,055
Total	\$237,055	\$0	\$0	\$0	\$237,055

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	250,404	38,917	55,647	69,976	85,864
Total	250,404	38,917	55,647	69,976	85,864

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2022	12/31/2022	07/01/2022	12/31/2022	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2022	02/28/2023	12/01/2022	02/28/2023	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2023	04/30/2023	02/01/2023	04/30/2023	Staff	100
4	Hold recognition awards ceremony.	04/01/2023	06/30/2023	02/01/2023	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Planning and execution of the Sustainability Awards Luncheon took place during Q4. The awards program was held on Thursday, May 4th, 2023 and was attended by more than 600 elected officials, planning professionals, and GA Participants. Videos debuted at the ceremony and physical trophies were handed out.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,594	0	0	0	9,594
Benefits	7,315	0	0	0	7,315
Indirect Cost	23,749	0	0	0	23,749
Other	7,731	0	0	0	7,731
Total	\$48,389	\$0	\$0	\$0	\$48,389

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	48,389	0	0	0	48,389
Total	\$48,389	\$0	\$0	\$0	\$48,389

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,590	1,340	3,630	21,568	18,052
Total	44,590	1,340	3,630	21,568	18,052



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend the State's ICARP Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Host forum on wildfire risk & hazard reduction strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Research best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Adaptation strategies for Connect SoCal	06/30/2023	06/30/2023
2	Technical Assistance and communication materials for local jurisdictions	06/30/2023	06/30/2023
3	Wildfire Forum materials	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

In Q4 of FY 23, SCAG conducted another wildfire forum to help stakeholders better prepare homes and developments with strategies to reduce potential hazards from wildfires to structures and public health, and also attended the third and fourth quarterly ICARP meetings of the fiscal year. Staff also finalized draft strategies and implementation actions for addressing climate change and resilience in the upcoming 2024 Connect SoCal plan (RTP/SCS).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	26,410	0	0	0	26,410
Benefits	20,135	0	0	0	20,135
Indirect Cost	65,375	0	0	0	65,375
Travel	5,000	0	0	0	5,000
Other	204,301	0	0	0	204,301
Consultant	0	40,000	0	0	40,000
In-Kind Commits	41,618	0	0	0	41,618
Total	\$362,839	\$40,000	\$0	\$0	\$402,839

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	118,576	0	0	0	118,576
FTA 5303	202,645	35,412	0	0	238,057
TDA	4,588	0	0	0	4,588
In-Kind Commits	41,618	0	0	0	41,618
Total	\$367,427	\$35,412	\$0	\$0	\$402,839

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	158,903	49,497	51,569	5,418	52,419
Total	158,903	49,497	51,569	5,418	52,419



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop support letter and other materials for applicants where necessary	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Review and analyze funding patterns to identify future opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2023	06/30/2023
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Ongoing support for projects requesting letters of support for state funded programs. Attendance at SGC meetings for regional input. Review preliminary program guidelines for 8th cycle of SGC.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,613	0	0	0	1,613
Benefits	1,230	0	0	0	1,230
Indirect Cost	3,992	0	0	0	3,992
Other	546	0	0	0	546
In-Kind Commits	957	0	0	0	957
Total	\$8,338	\$0	\$0	\$0	\$8,338

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	7,381	0	0	0	7,381
In-Kind Commits	957	0	0	0	957
Total	\$8,338	\$0	\$0	\$0	\$8,338

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,617	609	427	5,018	2,563
Total	8,617	609	427	5,018	2,563

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2023	12/01/2022	06/30/2024	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Resilience best practices for inclusion into Connect SoCal 2024	06/30/2023	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2023	
3	Connect SoCal 2024 resilience policies and strategies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS

Accomplishments:

In Quarter 4, staff worked with Connect SoCal Technical Report Authors to integrate resilience strategies and implementation measures into Connect SoCal 2024, and reviewed each submitted draft technical report and provided feedback for revisions. Staff will continue working in FY 24 with Plan Authors to reflect a standardized approach to resilience in the 2024 RTP/SCS (Connect SoCal). Exploratory scenario analysis will occur in FY 24. Deliverables for the project are complete.

Issues:

Step 3 has been delayed.

Resolution:

Step 3 will be completed in FY24. Task being carried over to FY24.

Comment:

Step 3 has been delayed.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,493	0	0	0	63,493
Benefits	48,407	0	0	0	48,407
Indirect Cost	157,170	0	0	0	157,170
Travel	1,500	0	0	0	1,500
In-Kind Commits	35,056	0	0	0	35,056
Total	\$305,626	\$0	\$0	\$0	\$305,626

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	270,570	0	0	0	270,570
In-Kind Commits	35,056	0	0	0	35,056
Total	\$305,626	\$0	\$0	\$0	\$305,626

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	236,330	52,653	42,643	65,758	75,276
Total	236,330	52,653	42,643	65,758	75,276

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and prioritize project initiatives and opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Build partnerships and collaborate on agricultural programs and incentives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Research agricultural data and share best practices	07/01/2022	06/30/2023			Non-Profits/IHL	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Prioritization memo and project timeline	06/30/2023	
2	Technical assistance support	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: DELAYED

Accomplishments:

- Completion and submission of California Sustainable Agricultural Lands Conservation (SALC) Grant pre-application
- Continued research for and writing draft agricultural conservation policies for Connect SoCal Land Use Report

Issues:

Delay in progress because of short staff and resulting need to prioritize other projects

Resolution:

Staff to be hired in FY 24 to help with project. Project carried over into FY 24.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,141	0	0	0	29,141
Benefits	22,217	0	0	0	22,217
Indirect Cost	72,135	0	0	0	72,135
Travel	500	0	0	0	500
Other	1,325	0	0	0	1,325
Non-Profits/IHL	0	0	0	32,381	32,381
In-Kind Commits	16,237	0	0	0	16,237
Total	\$141,555	\$0	\$0	\$32,381	\$173,936

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	125,318	0	0	0	125,318
FTA 5303	0	0	0	13,069	13,069
FTA 5303 C/O	0	0	0	15,598	15,598
TDA	0	0	0	3,714	3,714
In-Kind Commits	16,237	0	0	0	16,237
Total	\$141,555	\$0	\$0	\$32,381	\$173,936

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	86,954	20,749	30,820	21,430	13,955
Total	86,954	20,749	30,820	21,430	13,955



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Special Connect SoCal Resilience & Conservation Subcommittee	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop expert panels for Subcommittee.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Develop draft policies and strategies for inclusion in the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Special Connect SoCal Resilience & Conservation Subcommittee staff presentations.	06/30/2023	06/30/2023
2	Subcommittee expert panel materials.	06/30/2023	06/30/2023
3	Draft Policies and strategies for inclusion in the 2024 RTP/SCS.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Over the course of FY 23 Q4, staff have made progress by completing items to help fulfill deliverables, including:
- Planning for natural and farm lands working group to be held in the first quarter of FY 24
 - Continued Research and development of draft policies and refinement of strategies for conservation section in Land Use Technical Report for Connect SoCal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,628	0	0	0	37,628
Benefits	28,688	0	0	0	28,688
Indirect Cost	93,144	0	0	0	93,144
Other	7,202	0	0	0	7,202
In-Kind Commits	21,593	0	0	0	21,593
Total	\$188,255	\$0	\$0	\$0	\$188,255

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	166,662	0	0	0	166,662
In-Kind Commits	21,593	0	0	0	21,593
Total	\$188,255	\$0	\$0	\$0	\$188,255

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	132,361	59,694	59,818	167	12,682
Total	132,361	59,694	59,818	167	12,682

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report of strategy refinement status	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

Strategy development under way; focus on development of 15-minute community concept; panel discussion at CEHD meeting in April 2023; draft technical report completed

Issues:

Still in process of developing Connect SoCal 2024.

Resolution:

Will be completed during FY24.

Comment:

This work is to prepare input into the Connect SoCal SCS. Project to be carried over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,101	0	0	0	8,101
Benefits	6,176	0	0	0	6,176
Indirect Cost	20,052	0	0	0	20,052
Other	546	0	0	0	546
In-Kind Commits	4,519	0	0	0	4,519
Total	\$39,394	\$0	\$0	\$0	\$39,394

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	34,875	0	0	0	34,875
In-Kind Commits	4,519	0	0	0	4,519
Total	\$39,394	\$0	\$0	\$0	\$39,394

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,537	27,182	7,355		
Total	34,537	27,182	7,355		

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2019 base year.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity test, and incorporate new modeling methodologies to further enhance SCAG's Models. Update tools to enhance modeling productivity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and modeling tools.	06/30/2023	06/30/2023
2	All data, technical memo, training materials, and final report	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Continued to work on the Master network tool enhancement project. Coordinated the internal test on this tool and user manual development.

Started to work with contract staff on traffic assignment module enhancement project.

Finalized external trips inputs for 2024RTP.

Continued to test the updated travel demand model and analyzed the results and provided feedback.

Developed the horizon year and key intermediate years' model networks for 2024RTP/SCS.

Continued the induced travel demand analysis for 2024RTP/SCS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	169,830	0	0	0	169,830
Benefits	129,479	0	0	0	129,479
Indirect Cost	420,395	0	0	0	420,395
Travel	6,000	0	0	0	6,000
Other	204,857	0	0	0	204,857
Consultant TC	0	0	130,000	0	130,000
In-Kind Commits	120,565	0	0	0	120,565
Total	\$1,051,126	\$0	\$130,000	\$0	\$1,181,126
Toll Credits/Not an Expenditure	0	0	14,911	0	14,911



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	727,916	0	0	0	727,916
FTA 5303	202,645	0	130,000	0	332,645
In-Kind Commits	120,565	0	0	0	120,565
Total	\$1,051,126	\$0	\$130,000	\$0	\$1,181,126
Toll Credits/Not a revenue	0	0	14,911	0	14,911

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	812,289	259,934	206,736	210,561	135,058
Consultant TC	50,635			24,063	26,572
Total	862,924	259,934	206,736	234,624	161,630

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	02/29/2024	Number:	22-027-C01
Total Award:	80,150	FY Value:	50,635	PY Expends:	0

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project activities; track progress, fix issues, continuously maintain, and update HDT model. Ensuring model's compliance to policy requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Data collection and analysis - collect and analyze truck traffic and related data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
4	Model implementation - software coding, testing, and fine tuning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2023	06/30/2023
2	HDT model report	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project
 2. Completed project amendment to prepare pilot establishment survey
 3. Completed 2019 base year analysis for update seaports truck trips from Port of LA and Long Beach and began to analyze year 2045
 4. Completed 2019 airport ground access truck trips analysis, began to analyze year 2050 and shared findings with planning staff for comments
 5. Completed truck trip generation rates tests, updated truck model input parameters for 2019 base year
- Integrated and tested updated HDT model for the draft 2024 RTP/SCS

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	138,463	0	0	0	138,463
Benefits	105,564	0	0	0	105,564
Indirect Cost	342,749	0	0	0	342,749
Other	202,645	0	0	0	202,645
Consultant TC	0	0	163,000	0	163,000
In-Kind Commits	102,278	0	0	0	102,278
Total	\$891,699	\$0	\$163,000	\$0	\$1,054,699
Toll Credits/Not an Expenditure	0	0	18,697	0	18,697

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	586,776	0	0	0	586,776
FTA 5303	202,645	0	163,000	0	365,645
In-Kind Commits	102,278	0	0	0	102,278
Total	\$891,699	\$0	\$163,000	\$0	\$1,054,699
Toll Credits/Not a revenue	0	0	18,697	0	18,697

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	619,338	221,115	165,881	141,964	90,378
Consultant TC	81,979		37,940	6,301	37,738
Total	701,317	221,115	203,821	148,265	128,116



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	06/30/2024	Number:	21-058-C01
Total Award:	393,057	FY Value:	112,270	PY Expend:	181,255

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

ABM Enhancement:

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 22-23 : (i) Incorporate policy input; (ii) Model validation and peer review; and (iii) Model testing

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review and analyses.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Re-estimate and update model coefficients using currently available data.	07/01/2022	06/30/2023	07/01/2022	03/31/2023	Staff/Consultant	100
3	Develop new sub-model for future plan.	07/01/2022	06/30/2023	08/01/2022	03/31/2023	Staff/Consultant	100
4	Update model software and source code	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
5	Conduct base year model validation and calibration.	05/01/2023	06/30/2023	08/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model refinement technical memo	06/30/2023	06/30/2023
2	Updated model software	06/30/2023	06/30/2023
3	Peer review recommendation	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Key accomplishments include-to complete model improvement and get model ready for Connect SoCal 24RTP/SCS analyses, conduct SCAG Peer review meeting.

Completed model improvement and enhancement, Conducted model testing for the sensitivity analyses, Reviewed model outputs, Prepared final report for Model improvement and Sensitivity reports, Conducted Peer Review Meeting, Coordinated other team on official model run for DRTP

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	191,621	0	0	0	191,621
Benefits	146,093	0	0	0	146,093
Indirect Cost	474,338	0	0	0	474,338
Travel	2,500	0	0	0	2,500
Other	521,856	0	0	0	521,856
Consultant	0	100,000	0	0	100,000
Consultant TC	0	0	225,000	0	225,000
In-Kind Commits	173,146	0	0	0	173,146
Total	\$1,509,554	\$100,000	\$225,000	\$0	\$1,834,554
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	836,408	0	0	0	836,408
FHWA PL C/O	500,000	0	0	0	500,000
FTA 5303	0	0	225,000	0	225,000
FTA 5303 C/O	0	88,530	0	0	88,530
TDA	0	11,470	0	0	11,470
In-Kind Commits	173,146	0	0	0	173,146
Total	\$1,509,554	\$100,000	\$225,000	\$0	\$1,834,554
Toll Credits/Not a revenue	0	0	25,808	0	25,808

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	998,176	179,912	205,302	286,839	326,123
Consultant TC	218,244		104,591	54,681	58,972
Consultant	15,274				15,274
Total	1,231,694	179,912	309,893	341,520	400,369

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	619,236	FY Value:	225,000	PY Expends:	199,878

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2022	06/30/2023	07/01/2022	06/29/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Supported ICTC on their Long Range Transportation Plan.
Continue to work with Caltrans D11 on ICTM model's update. Meeting with their consultant on a new approach.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,065	0	0	0	38,065
Benefits	29,021	0	0	0	29,021
Indirect Cost	94,226	0	0	0	94,226
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	161,312	0	0	0	161,312
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	173,565	39,527	49,838	34,500	49,700
Total	173,565	39,527	49,838	34,500	49,700

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Participate in technical committees, conferences, and other technical forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Coordinated with Big 4 MPOs and CARB for update Auto Operating Cost assumptions and VMT elasticity to fuel economy for the 2024 RTP/SCS
2. Continued coordinate with CARB staff for updated IM adjustment factors for EMFAC 2021 and provided emission output for Western Mojave Desert Air basin EMFAC 2021 using the updated Adjustment Factors
3. Coordinated with CARB staff and requested VMT and fuel consumptions based on ACC II policy
Coordinated with SCAQMD and provided additional travel activity data for 2022 AQMP

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,958	0	0	0	54,958
Benefits	41,900	0	0	0	41,900
Indirect Cost	136,042	0	0	0	136,042
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	232,900	0	0	0	232,900
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	196,306	31,358	3,929	63,211	97,808
Total	196,306	31,358	3,929	63,211	97,808

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Coordinate, track and monitor model and data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Received/coordinated 20 requests for SCAG model data, technical information and SCG models. Finished and delivered 13 requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	154,159	0	0	0	154,159
Benefits	117,531	0	0	0	117,531
Indirect Cost	381,603	0	0	0	381,603
Other	506,005	0	0	0	506,005
In-Kind Commits	150,200	0	0	0	150,200
Total	\$1,309,498	\$0	\$0	\$0	\$1,309,498

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	659,298	0	0	0	659,298
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	150,200	0	0	0	150,200
Total	\$1,309,498	\$0	\$0	\$0	\$1,309,498

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	651,344	125,281	124,756	196,002	205,305
Total	651,344	125,281	124,756	196,002	205,305

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Delivered updated regional emission conformity for 2020 RTP Amendment #3 with VCTC pilot project with and without Inspection and Maintenance (I/M) program adjustment factors
2. Tested potential impacts of updated 50% I/M program adjustment factors on SCAG region emission conformity analysis
3. Continued coordinate with planning staff on the draft 2024 Connect SoCal CTCs project lists, completed network coding for plan projects, began networks testing
4. Continued coordinate with Connect SoCal working group and planning staff for modeling input, model run and data delivery schedule, and preparation for the off-model analysis methodology

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	205,365	0	0	0	205,365
Benefits	156,571	0	0	0	156,571
Indirect Cost	508,359	0	0	0	508,359
Other	2,059	0	0	0	2,059
In-Kind Commits	113,023	0	0	0	113,023
Total	\$985,377	\$0	\$0	\$0	\$985,377

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	570,295	0	0	0	570,295
FHWA PL C/O	302,059	0	0	0	302,059
In-Kind Commits	113,023	0	0	0	113,023
Total	\$985,377	\$0	\$0	\$0	\$985,377

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	932,601	222,697	232,874	236,679	240,351
Total	932,601	222,697	232,874	236,679	240,351

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with planners, collect policy inputs and assumption	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Review inputs of each strategy, conduct data analysis and methodology update	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Produce summaries, conduct data analysis for planning and policy initiatives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Develop draft technical report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Updated Technical report
- Coordinated with other departments on Connect SoCal RTP/SCS
- Provided technical support planners on mobility hub, parking de-regulations and co-working strategies
- Provided input to methodology development of Mobility Hub , Car sharing

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,034	0	0	0	54,034
Benefits	41,195	0	0	0	41,195
Indirect Cost	133,754	0	0	0	133,754
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	228,983	0	0	0	228,983
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	232,136	97,116	30,243	29,889	74,888
Total	232,136	97,116	30,243	29,889	74,888

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Prepare Scenario Planning Model (SPM) to support the development and analysis of 2024 Regional Transportation Plan and Sustainable Communities Strategy(RTP/SCS), including (1) the development, update, and calibration of SPM's analysis engines; (2) preparation and operation of model runs; and (3) optimization and continued maintenance of SPM systems

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize analysis modules update and calibration.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Prepare and perform SPM operation and analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Coordinate SPM maintenance and technical support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated final SPM analysis modules	06/30/2023	06/30/2023
2	SPM performance outputs	06/30/2023	06/30/2023
3	SPM system maintenance and support services	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Consultant for No. 22-036, SPM Transportation Module Update project assisted in performing the test run of the updated VMT estimation model
- Staff performed test run of select SPM modules, including the updated transportation module to analyze locally reviewed scenario data
- Staff continued to work on finalizing the update of SPM's analysis engines in preparation of Connect SoCal 2024 analysis
- Staff continued to work on finalizing system environment for Connect SoCal 2024 model operation
- Staff worked on the update of SPM web portal with the Connect SoCal 2024 base year data, preparing for an internal release in late July 2023

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	212,729	0	0	0	212,729
Benefits	162,185	0	0	0	162,185
Indirect Cost	526,588	0	0	0	526,588
Travel	2,000	0	0	0	2,000
Other	4,639	0	0	0	4,639
Consultant	0	80,000	0	0	80,000
Consultant TC	0	0	110,000	0	110,000
In-Kind Commits	117,660	0	0	0	117,660
Total	\$1,025,801	\$80,000	\$110,000	\$0	\$1,215,801
Toll Credits/Not an Expenditure	0	0	12,617	0	12,617

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	908,141	0	0	0	908,141
FTA 5303	0	0	110,000	0	110,000
FTA 5303 C/O	0	70,824	0	0	70,824
TDA	0	9,176	0	0	9,176
In-Kind Commits	117,660	0	0	0	117,660
Total	\$1,025,801	\$80,000	\$110,000	\$0	\$1,215,801
Toll Credits/Not a revenue	0	0	12,617	0	12,617

OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	975,761	307,768	263,059	263,754	141,180
Consultant TC	110,000	13,941	76,648	19,411	
Consultant	50,631			33,411	17,220
Total	1,136,392	321,709	339,707	316,576	158,400

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	09/30/2023	Number:	22-036-C01
Total Award:	167,397	FY Value:	167,872	PY Expends:	0

STATUS : CONTRACT COMPLETED

VENDOR: HBA SPECTO INC

Start Date :	09/16/2021	End Date:	12/31/2022	Number:	21-063-C01
Total Award:	77,244	FY Value:	13,941	PY Expends:	63,303



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and growth projections for 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Collaborate and coordinate with peer agencies, and the local jurisdictions for shared growth visions and the growth forecast	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Conduct socioeconomic forecast research and micro development studies to incorporate the best methodologies and data for the forecasting process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Develop planning data and provide analytical support for regional planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Review and improve the calibration for the TAZ level demographic estimates and projections	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates and growth projections reflecting comments received from the local review process	06/30/2023	06/30/2023
2	TAZ level growth forecasts including population characteristics, employment sectors, etc. for transportation model input	06/30/2023	06/30/2023
3	Analytical work and data products to support regional planning activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

Completed TAZ level demographic characteristics and employment sectors calculations for major RTP/SCS years' variables

such as household by income, age cohorts, and etc. these are the critical input for the transportation model to run.

Issues:

The issuance of the Notice to Proceed (NTP) for the consultant was delayed due to the necessary cautious review process. This resulted in limited collaboration with the consultant during this quarter.

Resolution:

As a multiyear project, we have the budget allocated for FY24. Our plan is to commence work with the consultant in the upcoming quarter and submit the carryover as part of the 1st amendment. The delayed engagement with the consultant will not hinder the overall schedule for the socioeconomic data development project. Our project is part of the comprehensive preparation for the 2028 RTP/SCS growth forecast development.

Comment:

Task to be carried over to FY24. Step 5 and product 3 will be carried over in FY24 amendment #1. Contract # is 23-032-C01.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	328,679	0	0	0	328,679
Benefits	250,586	0	0	0	250,586
Indirect Cost	813,610	0	0	0	813,610
Travel	7,000	0	0	0	7,000
Other	973,096	0	0	0	973,096
Consultant TC	0	0	70,000	0	70,000
In-Kind Commits	307,444	0	0	0	307,444
Total	\$2,680,415	\$0	\$70,000	\$0	\$2,750,415
Toll Credits/Not an Expenditure	0	0	8,029	0	8,029

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	70,000	0	70,000
FTA 5303	896,375	0	0	0	896,375
FTA 5303 C/O	1,476,596	0	0	0	1,476,596
In-Kind Commits	307,444	0	0	0	307,444
Total	\$2,680,415	\$0	\$70,000	\$0	\$2,750,415
Toll Credits/Not a revenue	0	0	8,029	0	8,029

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,857,353	588,584	503,525	388,407	376,837
Total	1,857,353	588,584	503,525	388,407	376,837

070.4908.01 SCAG REGIONAL TRAVEL SURVEY

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY22/23 to FY24/25. The budget starting from FY22/23 requires a new OPW Project # (separate from the ABM Enhancement project 070.00130.13 as for the case of FY21/22). The goal in FY22/23 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue and RFP, review proposals, and interview consultants	07/01/2022	09/30/2022	09/01/2022	06/30/2024	Staff	20
2	Consultant on-board, review survey instrument, and prepare pilot survey	10/01/2022	12/31/2022	04/01/2023	06/30/2024	Staff/Consultant	0
3	Conduct pilot survey, survey data process and analysis	01/01/2023	03/31/2023	04/01/2023	06/30/2024	Consultant	0
4	Revise survey instrument, if needed, and conduct full survey	04/01/2023	06/30/2023	04/01/2023	06/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Collected pilot travel survey data	06/30/2023	
2	Finalized survey instrument	06/30/2023	
3	Collect Year 1 full travel survey data	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 3

STATUS: IN PROGRESS

Accomplishments:

Prepared a summary report to the Division leadership that provides background information of the project and the funding needs.

Continued to work on identifying additional funding sources (such as REAP 2.0 and SB1) and clarifying the funding eligibility with B&G Department.

Drafted a Scope of Work.

Continued to collaborate with other major MPOs in CA to learn the current industry trend and best practices.

Issues:

RFP delayed, working on identifying additional funding sources: REAP 2.0 and/or SB-1 (for FY24).

Identified that the federal and state funding are not eligible for paying participants incentives. REAP 2.0 might be an eligible funding source to fund this project; but this project was not part of the REAP 2.0 full application.

Resolution:

B&G Department advised a pathway to possibly request additional funding from REAP 2.0 when and if there will be an opportunity for REAP 2.0 full application revision.

This project is included in the project list of FY24 SB1 for funding the consultant effort.

Prepare to submit an additional carryover request during the FY24 carryover amendment (BA 1) in case the funding can not be fully spent in FY23.

Comment:

Project to be carried over to FY 24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,727	0	0	0	36,727
Benefits	28,001	0	0	0	28,001
Indirect Cost	90,913	0	0	0	90,913
Consultant TC	0	0	170,000	0	170,000
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not an Expenditure	0	0	19,499	0	19,499

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	155,641	0	170,000	0	325,641
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not a revenue	0	0	19,499	0	19,499

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	135,620	15,018	33,673	72,905	14,024
Total	135,620	15,018	33,673	72,905	14,024

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection and analysis of data and information to assess progress toward regional plan goals	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development of online regional performance monitoring dashboard application to feature Local Profiles data reporting.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort	06/30/2023	06/30/2023
2	Final reports and products associated with SCAG efforts to assist local jurisdictions on SB 743 and VMT mitigation implementation	06/30/2023	06/30/2023
3	Local Profiles reports (201 local jurisdictions)	06/30/2023	06/30/2023
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Completed the annual HPMS traffic data collection process with local jurisdictions. Completed data collection and analysis for Average Vehicle Occupancy (AVO) reporting for Orange County toll road facilities, including collection and analysis of traffic data. Acquisition and analysis of local jurisdictional datasets in support of Local Profiles reporting. On-going acquisition, processing, and analysis of regional data in support of RTP/SCS regional assessment and implementation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,569	0	0	0	25,569
Benefits	19,494	0	0	0	19,494
Indirect Cost	63,293	0	0	0	63,293
Other	5,032	0	0	0	5,032
In-Kind Commits	14,691	0	0	0	14,691
Total	\$128,079	\$0	\$0	\$0	\$128,079

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	113,388	0	0	0	113,388
In-Kind Commits	14,691	0	0	0	14,691
Total	\$128,079	\$0	\$0	\$0	\$128,079

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	113,679	82,832	30,847		
Total	113,679	82,832	30,847		

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor potential changes to environmental justice and equity requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action best practices and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG's Policy Committees to further improve SCAG's 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice and equity requirements and policies. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional and statewide planning partners and stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Continue to further enhance SCAG's Environmental Justice Technical Analysis as part of Connect SoCal through internal and external discussions. Utilize the internal and external discussion to prepare for the 2024 Connect SoCal EJ Technical Report.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2023	06/30/2023
2	Memo describing input received through internal and external discussions on improving and enhancing the EJ Technical Analysis	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED



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Accomplishments:

SCAG staff have continued to work on refining and improving on the Connect SoCal 2024 Equity Analysis through discussions with internal subject matter experts and external stakeholder from TWG, EWG, and EEC. SCAG staff have presented on methodology development and public outreach input to EEC and will continue to inform the committee on development of the analysis. SCAG staff have also convened three EWG meeting on September 22, 2022, December 8, 2022, and March 10, 2023 and anticipate hosting another meeting at the beginning of the next fiscal year on July 20, 2023.

Issues:

Resolution:

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Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	108,200	0	0	0	108,200
Benefits	82,492	0	0	0	82,492
Indirect Cost	267,837	0	0	0	267,837
Travel	3,000	0	0	0	3,000
Other	33,541	0	0	0	33,541
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	64,142	0	0	0	64,142
Total	\$559,212	\$0	\$200,000	\$0	\$759,212
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	495,070	0	200,000	0	695,070
In-Kind Commits	64,142	0	0	0	64,142
Total	\$559,212	\$0	\$200,000	\$0	\$759,212
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	387,952	93,508	80,284	90,973	123,187
Consultant TC	61,335				61,335
Total	449,287	93,508	80,284	90,973	184,522

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expend:	0

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Write, edit, design and disseminate periodic newsletters.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
4	Enhance and maintain website content.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services	06/30/2023	06/30/2023
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools	06/30/2023	06/30/2023
3	Electronic newsletters	06/30/2023	06/30/2023
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Wrote, edited, designed and disseminated newsletters, event information and other agency information/outreach/communication materials, including weekly SCAG Update newsletter, monthly SCAG Spotlight Regional Council recap newsletter, and regular program newsletters on Housing, Connect SoCal, Regional Planning Working Groups and more. Produced and posted videos showcasing agency programs, plans, policies and services, including recordings of webinars, meetings and more. Drafted, updated, and curated diverse content on the agency website for all programs and

projects.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	701,470	0	0	0	701,470
Benefits	534,803	0	0	0	534,803
Temp Staff	10,604	0	0	0	10,604
Indirect Cost	1,755,693	0	0	0	1,755,693
Other	341,784	0	0	0	341,784
Consultant	0	300,000	0	0	300,000
Consultant TC	0	0	292,000	0	292,000
In-Kind Commits	433,297	0	0	0	433,297
Total	\$3,777,651	\$300,000	\$292,000	\$0	\$4,369,651
Toll Credits/Not an Expenditure	0	0	33,493	0	33,493

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	249,265	0	0	0	249,265
FTA 5303	785,991	0	292,000	0	1,077,991
FTA 5303 C/O	2,309,098	265,590	0	0	2,574,688
TDA	0	34,410	0	0	34,410
In-Kind Commits	433,297	0	0	0	433,297
Total	\$3,777,651	\$300,000	\$292,000	\$0	\$4,369,651
Toll Credits/Not a revenue	0	0	33,493	0	33,493

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,695,102	648,408	636,379	645,165	765,150
Consultant TC	102,286		11,219	5,634	85,433
Consultant	193,488			9,847	183,641
Total	2,990,876	648,408	647,598	660,646	1,034,224

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: GREEN TRANSLATIONS

Start Date :	02/02/2023	End Date:	06/26/2023	Number:	23-022-C01
Total Award:	70,000	FY Value:	7,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: FRIENDLY ENTERTAINMENT INC

Start Date :	02/22/2023	End Date:	01/31/2024	Number:	23-003-C01
Total Award:	364,880	FY Value:	121,627	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: BUBBAS LA

Start Date :	02/22/2023	End Date:	01/31/2024	Number:	23-003-C02
Total Award:	588,898	FY Value:	196,299	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: BLOSS, INC.

Start Date :	03/24/2023	End Date:	03/24/2024	Number:	23-026-C01
Total Award:	390,895	FY Value:	80,000	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: GREEN TRANSLATIONS

Start Date :	02/26/2020	End Date:	01/31/2023	Number:	20-008-C01
Total Award:	64,710	FY Value:	9,076	PY Expends:	9,252

STATUS : CONTRACT EXECUTED VENDOR: DIGITAL DEPLOYMENT INC

Start Date :	04/21/2020	End Date:	02/29/2024	Number:	19-064-C01
Total Award:	143,942	FY Value:	18,681	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: NATALIE ANDRES, dba HOLE PUNCH DESIGN

Start Date :	03/16/2021	End Date:	06/30/2024	Number:	21-002-C01
Total Award:	9,750	FY Value:	9,555	PY Expends:	195

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Monitored news stories and produced regular reports and news roundups via the SCAG Morning Clips newsletter. Developed media strategy, plans and talking points for SCAG programs and initiatives. Wrote, edited and disseminated news releases, media advisories and op-eds on SCAG programs and projects including the quarterly economic update and items related to demographic shifts, sustainability projects, clean vehicle technology, digital equity, complete streets projects and goods movement, as well as responding to media requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	93,391	0	0	0	93,391
Benefits	71,202	0	0	0	71,202
Temp Staff	1,606	0	0	0	1,606
Indirect Cost	234,100	0	0	0	234,100
Other	203,118	0	0	0	203,118
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	78,180	0	0	0	78,180
Total	\$681,597	\$0	\$150,000	\$0	\$831,597
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	603,417	0	150,000	0	753,417
In-Kind Commits	78,180	0	0	0	78,180
Total	\$681,597	\$0	\$150,000	\$0	\$831,597
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	519,019	103,659	145,234	154,568	115,558
Consultant TC	138,053		37,771	18,627	81,655
Total	657,072	103,659	183,005	173,195	197,213



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	01/18/2023	End Date:	12/31/2025	Number:	23-016-C01
Total Award:	603,225	FY Value:	93,320	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	49,718	PY Expends:	258,454

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2022	06/30/2023	11/01/2022	06/30/2024	Staff	75
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2022	06/30/2023	03/15/2023	06/30/2024	Staff/Consultant	75
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2022	06/30/2023	03/15/2023	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2023	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2023	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 75

STATUS: IN PROGRESS

Accomplishments:

Consultants led workshops throughout the region including pop up events including 20 in-person workshops, 7 virtual, 20 pop-up events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. The SCAG consultant also completed assisted with data for the Public Participation Technical Report.

Issues:

The contract was delayed in being issued which postponed progress on the project.

Resolution:

The NTP was issued and the kickoff was held on 12/12 and work is underway to get project on track for planned Spring 2023 outreach.

Comment:

Project will carryover to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	47,970	0	0	0	47,970
Benefits	36,573	0	0	0	36,573
Indirect Cost	118,744	0	0	0	118,744
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	211,287	0	366,300	0	577,587
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not a revenue	0	0	42,015	0	42,015

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	157,831	14,757	21,287	63,160	58,627
Consultant TC	154,548				154,548
Total	312,379	14,757	21,287	63,160	213,175



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	366,300	PY Expend:	0



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095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Implement year five of the intern program and identify ways to reduce barriers and increase accessibility in the program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2023	06/30/2023
2	Supervisor Hiring Guidelines and Resources	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Onboarded 10 interns in Q1 of FY23 and filled two additional intern assignments in Q2. Initiated intern recruitment in preparation for FY24 and anticipate 16 interns to be onboarded in Q1 of FY24.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	363,555	0	0	0	363,555
Other	58,839	0	0	0	58,839
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	622,394	0	0	0	622,394
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	441,881	81,511	137,063	124,978	98,329
Total	441,881	81,511	137,063	124,978	98,329

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The Government Affairs team represented SCAG at numerous stakeholder events and meetings that included elected officials, community groups, business and community leaders, government staff, and the public. The Government Officers disseminated critical program information to these groups and meetings, including SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the 5 regional offices for both in-person and virtual



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meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers. This last quarter GAO staff assisted with Connect SoCal outreach across the region, kicked off onboarding for new Regional Council and Policy Committee members, helped the Regional Council Board Officers transition into their new positions, and more.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	682,860	0	0	0	682,860
Benefits	520,614	0	0	0	520,614
Indirect Cost	1,690,347	0	0	0	1,690,347
Travel	20,000	0	0	0	20,000
Other	396,766	0	0	0	396,766
In-Kind Commits	428,922	0	0	0	428,922
Total	\$3,739,509	\$0	\$0	\$0	\$3,739,509

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,030,399	0	0	0	1,030,399
FHWA PL C/O	2,280,188	0	0	0	2,280,188
In-Kind Commits	428,922	0	0	0	428,922
Total	\$3,739,509	\$0	\$0	\$0	\$3,739,509

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,952,930	645,345	722,523	838,174	746,888
Total	2,952,930	645,345	722,523	838,174	746,888

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant	07/01/2022	06/30/2023	10/12/2022	06/30/2024	Staff	55
2	Develop and implement the tribal government consultant plan/strategy	08/01/2022	06/30/2023	10/12/2022	06/30/2024	Consultant	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

SCAG staff and the consultant team have successfully completed tribal engagement including support SCP Call 4 in scheduling 1-1 meetings, development of collateral and materials, and coordinating the release of Call for Projects. General and tribal outreach, including content development and targeted outreach. Completed the tribal action plan.

Issues:

Due to a delay in getting the NTP for the contract the kick off meeting was delayed, which meant some suggested outreach activities needed to be changed.

Resolution:

The consultant has offered alternatives and new ideas in place of the outreach activities that could not be completed due to the delay in the NTP.

Comment:

Consultant contract is 22-066-C01 and is funded under REAP 2.0 Program. Project to be carried over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,947	0	0	0	10,947
Benefits	8,346	0	0	0	8,346
Indirect Cost	27,098	0	0	0	27,098
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,011	0	0	0	6,011
Total	\$52,402	\$0	\$50,000	\$0	\$102,402
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	0	0	50,000	0	50,000
FTA 5303	46,391	0	0	0	46,391
In-Kind Commits	6,011	0	0	0	6,011
Total	\$52,402	\$0	\$50,000	\$0	\$102,402
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,763			8,817	8,946
Total	17,763			8,817	8,946

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Managed, updated and stayed aware of needs regarding the SCAG Regional ITS Architecture.

Issues:

None

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,329	0	0	0	26,329
Benefits	20,073	0	0	0	20,073
Indirect Cost	65,174	0	0	0	65,174
Other	4,178	0	0	0	4,178
In-Kind Commits	14,998	0	0	0	14,998
Total	\$130,752	\$0	\$0	\$0	\$130,752

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	115,754	0	0	0	115,754
In-Kind Commits	14,998	0	0	0	14,998
Total	\$130,752	\$0	\$0	\$0	\$130,752

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,130	8,452	26,929	4,507	12,242
Total	52,130	8,452	26,929	4,507	12,242

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

OBJECTIVE: PROJECT MANAGER: ROLAND OK

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with initiating an update to the county level architecture covering the Inland Empire.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Collect data and update architecture inventory as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Prepare updated Regional ITS Architectures.	09/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Continued to manage the SCAG Regional ITS Architecture. Continued to attend relevant meetings regarding ITS updates to stay informed of possible updates to SCAG’s Regional ITS Architecture.

Issues:

Resolution:

-

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,170	0	0	0	3,170
Benefits	2,417	0	0	0	2,417
Indirect Cost	7,847	0	0	0	7,847
Other	81	0	0	0	81
Consultant TC	0	0	291,900	0	291,900
In-Kind Commits	1,752	0	0	0	1,752
Total	\$15,267	\$0	\$291,900	\$0	\$307,167
Toll Credits/Not an Expenditure	0	0	33,481	0	33,481

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	13,515	0	0	0	13,515
FTA 5303	0	0	291,900	0	291,900
In-Kind Commits	1,752	0	0	0	1,752
Total	\$15,267	\$0	\$291,900	\$0	\$307,167
Toll Credits/Not a revenue	0	0	33,481	0	33,481

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,769	12,935		1,834	
Consultant TC	7,834			4,854	2,980
Total	22,603	12,935		6,688	2,980

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2023	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	95,370	PY Expend:	0

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objectives of this task are to develop a gap assessment which will assess existing conditions and find potential opportunities for dig once/dig smart efficiencies; collect and analyze data on broadband availability, access and affordability including GIS mapping; explore partnerships for grant funding opportunities; and conduct technical studies which evaluate the effects of broadband implementation throughout the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, ISPS, and stakeholders regarding regional broadband efforts	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff	70
2	Collect and analyze broadband data and determine opportunity zones	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	50
3	Conduct broadband studies which would assist in developing regional broadband policies, practices, determine opportunity areas, and assess its economic/environmental benefits to the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	65
4	Explore partnerships and assist in securing grant funding opportunities for broadband implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2023	
3	Broadband data, maps (web-based/standard), and other technical assistance documents or reports	06/30/2023	
4	Technical reports (including potentially Permit Streamlining, Economic Analysis, Digital Equity, Opportunity Zones, Technology Models)	06/30/2023	
5	Working draft narratives of strategies regarding broadband/telecommute/tele-everything to support the 2024 Connect SoCal update	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 65

STATUS: IN PROGRESS

Accomplishments:

- Contract 22-061-C01 (Permit Streamlining Report) currently in progress)
- Report is approximately 60 percent complete.

- Contract 22-062-C01 (Strategic Services) project currently in progress.
 - Consultant assisting with ACP Outreach and Broadband Data/GIS Tasks
- Digital Action Plan released to the public for 30 day review period on January 5th, 2023 to Feb 3, 2023 and was adopted by the Regional Council on April 6, 2023
- SCAG prepared and submitted a grant application for CPUC's LATA grant program to assist local jurisdictions in broadband implementation. LATA grant of \$1 million was awarded to SCAG on 6/29.
- SCAG submitted FCC grant application to conduct a region wide promotion of the Affordable Connectivity Program for broadband adoption and was awarded a \$500,000 grant on March 15, 2023
- Reviewed and provided comments to various mapping initiatives from the CPUC and FCC
- Panelist and participant in workshops (including Caltrans Equity Working Group, agency and stakeholder coordination)
- Assisted local jurisdictions with support letters for their grant applications, served as a proposal review panelist for several LATA grant proposals for Council of Governments (COGs)
- Integrated broadband policies and strategies to Draft Connect SoCal 2024

Issues:

None.

Resolution:

N/A

Comment:

All projects on track. Project will carry over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	110,554	0	0	0	110,554
Benefits	84,287	0	0	0	84,287
Indirect Cost	273,664	0	0	0	273,664
Travel	2,500	0	0	0	2,500
Other	1,626	0	0	0	1,626
Consultant	0	300,000	0	0	300,000
Consultant TC	0	0	221,092	0	221,092
In-Kind Commits	61,235	0	0	0	61,235
Total	\$533,866	\$300,000	\$221,092	\$0	\$1,054,958
Toll Credits/Not an Expenditure	0	0	25,360	0	25,360

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	472,631	0	0	0	472,631
FTA 5303	0	0	221,092	0	221,092
In-Kind Commits	61,235	0	0	0	61,235
Cash/Local Other	0	300,000	0	0	300,000
Total	\$533,866	\$300,000	\$221,092	\$0	\$1,054,958
Toll Credits/Not a revenue	0	0	25,360	0	25,360

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	529,339	139,414	124,430	115,383	150,112
Consultant	113,543				113,543
Consultant TC	49,766				49,766
Total	692,648	139,414	124,430	115,383	313,421

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	219,226	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: TECTONIC ENGINEERING CONSULTANTS DPC

Start Date :	11/14/2022	End Date:	12/31/2023	Number:	22-061-C01
Total Award:	213,786	FY Value:	213,786	PY Expends:	0

100.4911.01 SMART CITIES

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work will additionally identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Explore partnerships and pursue grant funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Identify and plan for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	06/30/2023
2	Reports, plans, or policy recommendations resulting from technical studies	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Refined three-year work plan outline and overarching program goals and tasks for Smart Cities future planning efforts and technical studies. Developed Vision Plan outline for future smart cities policy framework and suggested technical studies. Explored and evaluated federal and state funding opportunities as needed. Integrated smart cities outline and vision with Connect SoCal 2024 draft products. Team identified potential partners and has engaged in supportive efforts for the broadband program. Developed preliminary draft guiding narrative content for Vision Plan.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,722	0	0	0	67,722
Benefits	51,631	0	0	0	51,631
Indirect Cost	167,638	0	0	0	167,638
Other	813	0	0	0	813
In-Kind Commits	37,289	0	0	0	37,289
Total	\$325,093	\$0	\$0	\$0	\$325,093

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	287,804	0	0	0	287,804
In-Kind Commits	37,289	0	0	0	37,289
Total	\$325,093	\$0	\$0	\$0	\$325,093

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	308,446	78,800	93,535	129,328	6,783
Total	308,446	78,800	93,535	129,328	6,783

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and technical assistance with stakeholders on Connect So Cal policy implementation.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	90
2	Perform ongoing coordination of off model estimates and 2024 RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	80
3	Conduct continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft updated Connect SoCal clean technology off-model strategies	06/30/2023	
2	Draft Connect SoCal clean technology technical report or memorandum	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 87

STATUS: IN PROGRESS

Accomplishments:

This quarter, the updated PEV Atlas was shared on line and staff made presentations to promote this tool. A Clean Technology Resolution was adopted by the Regional Council. Staff finalized a list of specifications, developed and executed a survey of technology vendors and producers and made progress in compiling a Clean Technology Compendium.

Issues:

Delay in Connect SoCal plan.

Resolution:

Connect SoCal to be complete in FY24.

Comment:

Consultant expenditures will be reported in the final FY23 Q4 Progress Report. Project will be carried over to FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,978	0	0	0	43,978
Benefits	33,529	0	0	0	33,529
Indirect Cost	108,863	0	0	0	108,863
Other	203,051	0	0	0	203,051
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	50,454	0	0	0	50,454
Total	\$439,875	\$0	\$100,000	\$0	\$539,875
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	186,776	0	100,000	0	286,776
FTA 5303	202,645	0	0	0	202,645
In-Kind Commits	50,454	0	0	0	50,454
Total	\$439,875	\$0	\$100,000	\$0	\$539,875
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	189,279	66,755	56,871	33,175	32,478
Consultant TC	64,259				64,259
Total	253,538	66,755	56,871	33,175	96,737

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ICF INCORPORATED LLC

Start Date :	01/23/2023	End Date:	06/30/2024	Number:	23-021-C01
Total Award:	99,958	FY Value:	99,958	PY Expend:	0

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and modeling efforts to define travel behaviors and charging needs of regional MD/HD fleets.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	20
2	Develop model to forecast MD/HD infra needs and locations.	07/01/2022	06/30/2023	01/01/2023	06/30/2024	Staff/Consultant	15
3	Forecast MD/HD infra needs and locations, and validate selection through continued stakeholder outreach.	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff/Consultant	10
4	Initiate identification of priority sites and selection of 8-10 sites for in depth infra planning.	07/01/2022	06/30/2023	04/01/2023	06/30/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model to forecast MD/HD ZE fueling demand	06/30/2023	
2	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS

Accomplishments:

Staff finalized a stakeholder engagement plan, survey instrument and methodology and prepared for the kick off TAC meeting.

Issues:

Delay in Connect SoCal plan.

Resolution:

Connect SoCal to be complete in FY24.

Comment:

Project being carried over into FY24.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	45,192	0	0	0	45,192
Benefits	34,455	0	0	0	34,455
Indirect Cost	111,868	0	0	0	111,868
Consultant	0	691,048	0	0	691,048
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	24,813	0	0	0	24,813
Total	\$216,328	\$691,048	\$275,000	\$0	\$1,182,376
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	191,515	0	0	0	191,515
FTA 5303	0	0	275,000	0	275,000
FTA 5303 C/O	0	80,562	0	0	80,562
TDA	0	10,438	0	0	10,438
State Other	0	600,048	0	0	600,048
In-Kind Commits	24,813	0	0	0	24,813
Total	\$216,328	\$691,048	\$275,000	\$0	\$1,182,376
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	180,897	23,762	47,071	56,218	53,846
Consultant	202,498				202,498
Consultant TC	44,428				44,428
Total	427,823	23,762	47,071	56,218	300,772



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	01/03/2023	End Date:	06/30/2024	Number:	21-017-C01
Total Award:	1,153,538	FY Value:	766,024	PY Expends:	0

115.4912.03 AI-BASED MOBILITY MONITORING SYSTEM AND ANALYTICS DEMONSTRATION PILOT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Development, evaluation, and deployment of emerging and future connected and autonomous vehicle technologies. Support University of California-Irvine on the AI-Based Mobility Monitoring System and Analytics Demonstration Pilot. Conduct listening sessions, disseminate outreach materials, and coordinate through the Clean Cities Coalition. This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide administrative support for reporting needs, meeting coordination, and preparing presentations.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	50
2	Conduct listening sessions with residents and transportation stakeholders.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	50
3	Develop and disseminate outreach materials on key project details and results.	04/07/2022	12/31/2024	07/08/2022	12/31/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Listening session documentation and materials	12/31/2024	
2	Outreach materials on key project details and findings	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Promoted, hosted and facilitated listening session. Prepared slides and finalized notes.

Issues:

No issues to report.

Resolution:

NA

Comment:

This is a multi-year grant funded task and being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Other	15,818	0	0	0	15,818
Total	\$20,000	\$0	\$0	\$0	\$20,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	20,000	0	0	0	20,000
Total	\$20,000	\$0	\$0	\$0	\$20,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	13,419	1,322	484	2,419	9,194
Total	13,419	1,322	484	2,419	9,194

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	11/01/2022	05/15/2023	07/01/2022	05/12/2023	Staff	100
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2022	02/01/2023	01/01/2023	01/19/2023	Staff	100
5	Collect and submit final OWP work products to Caltrans.	07/01/2022	09/30/2022	07/01/2022	08/31/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2022-23 OWP Quarterly Progress Reports	06/30/2023	06/30/2023
2	FY 2022-23 OWP Amendments	06/30/2023	06/30/2023
3	FY 2023-24 Draft OWP Budget	03/15/2023	02/28/2023
4	FY 2023-24 Final OWP Budget	05/15/2023	06/30/2023
5	FY 2021-2022 Final OWP Work Products	09/30/2022	08/31/2022

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- Completed FY23 OWP 3rd quarter progress report.
- Received approval for FY24 OWP.
- Completed Amendment 3 for FY23 OWP.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	224,140	0	0	0	224,140
Benefits	170,885	0	0	0	170,885
Indirect Cost	554,834	0	0	0	554,834
Other	438,383	0	0	0	438,383
In-Kind Commits	179,862	0	0	0	179,862
Total	\$1,568,104	\$0	\$0	\$0	\$1,568,104

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	58,828	0	0	0	58,828
FTA 5303	636,831	0	0	0	636,831
FTA 5303 C/O	692,583	0	0	0	692,583
In-Kind Commits	179,862	0	0	0	179,862
Total	\$1,568,104	\$0	\$0	\$0	\$1,568,104

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	932,735	270,216	204,713	274,389	183,417
Total	932,735	270,216	204,713	274,389	183,417

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning Grants and other funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Attend grant workshops, program updates, and project meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff continued preparing MOU & amendments for grant funded projects, attended grant meetings, and provided administrative oversight and compliance monitoring on the projects funded by special grants.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	101,498	0	0	0	101,498
Benefits	77,382	0	0	0	77,382
Indirect Cost	251,247	0	0	0	251,247
Other	14,000	0	0	0	14,000
Total	\$444,127	\$0	\$0	\$0	\$444,127

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	444,127	0	0	0	444,127
Total	\$444,127	\$0	\$0	\$0	\$444,127

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	376,386	82,548	88,833	51,797	153,208
Total	376,386	82,548	88,833	51,797	153,208

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

SCAG has coordinated on multiple efforts with regional partner agencies including SB 671, TCEP, listening sessions and follow up meetings between CalSTA and the FRA, participation on CFAC, as well as with numerous 2024 Connect SoCal Update efforts including development of the goods movement project list and coordinated integrated rail strategy development.

- Regional Partner Agency Collaboration also involves collaboration and coordination with Caltrans. SCAG is developing a standard forum for sharing updates on project progress and future milestones with Caltrans.

Issues:

Resolution:

Comment:

The consultant expenditures will be reported in the final FY23 4th Quarter Progress Report.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,179	0	0	0	5,179
Benefits	3,949	0	0	0	3,949
Indirect Cost	12,820	0	0	0	12,820
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	21,948	0	0	0	21,948
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,182		2,718	3,262	21,202
Total	27,182		2,718	3,262	21,202



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	11/03/2023	Number:	23-030-C01
Total Award:	274,812	FY Value:	50,000	PY Expends:	0



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

Facilitate implementation of goods movement recommendations in 2024 Connect SoCal. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop/produce technical work and analysis of goods movement needs and strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Develop recommendations for enhancing performance of the regional goods movement system.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Costar draft industrial warehouse database has been completed for 2024 Connect SoCal Update development purposes. Regional data platform RFP has been completed procurement and has commenced integration partner licensing stage. TCEP Call-for-Project nominations process has been completed with all SCAG region nominations accounted for and consistency/confirmation letter provided to the Commission. SCAG goods movement research and data analysis efforts have been ongoing to support broader regional initiatives. A goods movement resolution was adopted at SCAG's March Regional Council meeting which included development through regional partner agency coordination. Multiple work efforts related to the 2024 Connect SoCal Update have occurred including updating the goods movement project list, participation in the completion of the draft performance measures, and development of the goods movement technical report. Consultant work has contributed input to 2024 Connect SoCal and upcoming Comprehensive Goods Movement Plan framework and strategies.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	163,665	0	0	0	163,665
Benefits	124,779	0	0	0	124,779
Indirect Cost	405,136	0	0	0	405,136
Printing	500	0	0	0	500
Other	585,183	0	0	0	585,183
Consultant TC	0	0	409,000	0	409,000
In-Kind Commits	165,743	0	0	0	165,743
Total	\$1,445,006	\$0	\$409,000	\$0	\$1,854,006
Toll Credits/Not an Expenditure	0	0	46,913	0	46,913

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	726,618	0	0	0	726,618
FHWA PL C/O	350,000	0	0	0	350,000
FTA 5303	202,645	0	409,000	0	611,645
In-Kind Commits	165,743	0	0	0	165,743
Total	\$1,445,006	\$0	\$409,000	\$0	\$1,854,006
Toll Credits/Not a revenue	0	0	46,913	0	46,913

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	881,999	280,653	234,959	219,340	147,047
Consultant TC	76,090				76,090
Total	958,089	280,653	234,959	219,340	223,137



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CPCS TRANSCOM INC

Start Date :	03/08/2023	End Date:	11/03/2023	Number:	23-030-C01
Total Award:	274,812	FY Value:	224,813	PY Expend:	0

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	01/01/2025	04/12/2022	12/31/2024	Staff	45
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects.	06/01/2022	04/01/2024	07/01/2022	03/31/2024	Staff/Consultant	57
3	Disseminate project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	10/01/2022	01/01/2025	08/01/2023	12/31/2024	Staff	0
4	Engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	03/01/2022	01/01/2025	09/01/2022	12/31/2024	Staff	36

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	01/01/2025	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	01/01/2025	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

- SCAG staff attended and participated in regular Technical Committee meetings for the project.
- SCAG worked with LACI to recruit local delivery companies to participate in interviews and surveys.
- SCAG staff have presented to project partners on the Curb Data and Inventory Study (i.e. "Curb Bundle") and are coordinating with both project teams on future information-exchange opportunities between teams.

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

SCAG staff continue to work closely with LACI to ensure all tasks are completed within the full project term.
 Note - the project leads will be holding a workshop for the study in August. Once the workshop details have been finalized, SCAG will reach out to Caltrans staff so they can attend and share the event details.

Comment:

Multi-year special grant task. Has been carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,451	0	0	0	19,451
Benefits	14,830	0	0	0	14,830
Indirect Cost	48,148	0	0	0	48,148
Other	152,502	0	0	0	152,502
Total	\$234,931	\$0	\$0	\$0	\$234,931

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	234,931	0	0	0	234,931
Total	\$234,931	\$0	\$0	\$0	\$234,931

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,733	4,901	10,441	7,248	16,143
Total	38,733	4,901	10,441	7,248	16,143

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2023	06/30/2023
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in May, and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, ridership updates and relevant resources. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. Staff developed technical reports and presentations to

update the Regional Transit TAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies. Staff provided presentations to relevant stakeholders and organizations on SCAG research and projects. Staff also developed draft content for the Connect SoCal 2024 Transit/Rail chapter.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	110,662	0	0	0	110,662
Benefits	84,369	0	0	0	84,369
Indirect Cost	273,932	0	0	0	273,932
Travel	7,000	0	0	0	7,000
Other	230,380	0	0	0	230,380
In-Kind Commits	91,515	0	0	0	91,515
Total	\$797,858	\$0	\$0	\$0	\$797,858

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	503,698	0	0	0	503,698
FTA 5303	202,645	0	0	0	202,645
In-Kind Commits	91,515	0	0	0	91,515
Total	\$797,858	\$0	\$0	\$0	\$797,858

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	528,814	155,769	129,046	137,160	106,839
Total	528,814	155,769	129,046	137,160	106,839

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff attended CHSRA, LOSSAN Agency and Metrolink TAC and Board meetings during the 4th Qtr. Staff also continued applying edits to the draft passenger rail element of the 2024 Connect SoCal technical report.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,420	0	0	0	31,420
Benefits	23,955	0	0	0	23,955
Indirect Cost	77,777	0	0	0	77,777
Other	210,213	0	0	0	210,213
In-Kind Commits	44,487	0	0	0	44,487
Total	\$387,852	\$0	\$0	\$0	\$387,852

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	140,720	0	0	0	140,720
FTA 5303	202,645	0	0	0	202,645
In-Kind Commits	44,487	0	0	0	44,487
Total	\$387,852	\$0	\$0	\$0	\$387,852

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	182,654	52,869	34,678	22,125	72,982
Total	182,654	52,869	34,678	22,125	72,982

140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop Draft TAM and transit safety targets for the 2024 RTP	07/01/2022	06/20/2023	07/01/2022	06/30/2024	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2023	
2	Draft TAM and transit safety targets for the 2024 RTP	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 93 STATUS: IN PROGRESS

Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database, including releases on new features and bug fixes as required. Consultant held and facilitated monthly progress meetings and provided monthly progress reports. Consultant completed MPO interviews and submitted updated version of the regulatory framework memo. Consultant reviewed the methodology for developing the draft TAM and transit safety targets and shared with the Regional Transit TAC, CTCs and transit stakeholders for feedback. Consultant refined the draft targets, to be included in the Connect SoCal 2024 draft.

Issues:

Still in the process of developing Connect SoCal 2024.

Resolution:

Will be completed in FY24.

Comment:

Project to be carried over to FY 24.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,159	0	0	0	10,159
Benefits	7,746	0	0	0	7,746
Indirect Cost	25,148	0	0	0	25,148
Consultant TC	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not an Expenditure	0	0	28,734	0	28,734

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	43,053	0	0	0	43,053
FTA 5303	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not a revenue	0	0	28,734	0	28,734

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,090	5,157	11,417	10,868	10,648
Consultant TC	229,460		67,108	114,402	47,950
Total	267,550	5,157	78,525	125,270	58,598

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	148,812	PY Expends:	0

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2024	Number:	21-009-C01
Total Award:	389,650	FY Value:	100,000	PY Expends:	141,371

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
2	Conduct literature review, identify best practices, and collect data on existing conditions	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Identify and evaluate potential corridors for dedicated bus lanes	07/01/2022	03/31/2023	07/01/2022	03/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	09/30/2022	09/30/2022
2	Best practices and existing conditions report	09/30/2022	09/30/2022
3	Corridor identification report	03/31/2023	03/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Consultant finalized the dedicated bus lanes and transit priority corridor list, developed the final report, additional mapping and submitted final deliverables for the project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not an Expenditure	0	0	11,495	0	11,495

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not a revenue	0	0	11,495	0	11,495

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant TC	30,486		15,619	14,867	
Total	30,486		15,619	14,867	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/15/2021	End Date:	03/31/2023	Number:	21-037-C01
Total Award:	277,854	FY Value:	30,486	PY Expends:	247,368

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	09/30/2022	Staff/Consultant	100
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	100
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2019	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	06/30/2023
2	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
3	Westside Cities Council of Government Mobility Plan Report	11/30/2020	11/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Consultant is completing the final MSP list. Project is being closed out as it is completed.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	1,080	0	0	0	1,080
Benefits	823	0	0	0	823
Indirect Cost	2,672	0	0	0	2,672
Consultant	0	48,867	0	0	48,867
Total	\$4,575	\$48,867	\$0	\$0	\$53,442

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,575	0	0	0	4,575
Cash/Local Other	0	48,867	0	0	48,867
Total	\$4,575	\$48,867	\$0	\$0	\$53,442

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,080			1,080	
Consultant	16,827			375	16,452
Total	17,907			1,455	16,452

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	48,867	PY Expends:	46,122

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	11/05/2021	01/30/2022	07/21/2022	09/30/2022	Consultant	100
2	Development and execution of methodology to identify focus locations.	12/01/2021	05/01/2022	07/21/2022	09/30/2022	Consultant	100
3	Development and execution of outreach process.	01/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
4	Conduct Literature Review.	02/22/2022	09/30/2022	07/21/2022	09/30/2022	Consultant	100
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	04/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	06/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
7	Perform project management activities	03/01/2020	09/30/2022	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports	09/30/2022	03/03/2022
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities	09/30/2022	09/30/2022
3	Public Engagement Plan and Outreach materials and summaries	09/30/2022	09/30/2022
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2022	09/30/2022
5	Mitigation Measure Reports and Environmental Justice Toolkit	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Project was completed in Q1. The final report, toolkit, final workshop, and outreach plan have been completed.

Issues:

consultant contract was completed in Q1.

Resolution:

contract complete

Comment:

Submitted the final product deliverables on November 30th, 2022.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Consultant	0	37,383	0	0	37,383
Total	\$4,182	\$37,383	\$0	\$0	\$41,565

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	29,907	0	0	29,907
TDA	4,182	7,476	0	0	11,658
Total	\$4,182	\$37,383	\$0	\$0	\$41,565

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,254	6,254			
Consultant	35,974		35,974		
Total	42,228	6,254	35,974		



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	11/02/2021	End Date:	09/30/2022	Number:	21-064-C01
Total Award:	239,419	FY Value:	37,282	PY Expend:	202,137

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	06/30/2022	04/01/2021	03/01/2022	Consultant	100
2	Develop Recommended Strategy	01/01/2021	12/31/2022	10/01/2021	09/30/2022	Consultant	100
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	12/31/2022	Consultant	100
4	Develop Final Plan	01/01/2021	03/31/2023	09/01/2022	03/31/2023	Consultant	100
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	03/31/2023
2	Final Plan	03/31/2023	03/31/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff completed final plan, all deliverables were received and completed. Project close out was completed in FY23 Q4.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,225	0	0	0	4,225
Benefits	3,221	0	0	0	3,221
Indirect Cost	10,457	0	0	0	10,457
Other	1,469	0	0	0	1,469
Consultant	0	171,740	0	0	171,740
Total	\$19,372	\$171,740	\$0	\$0	\$191,112

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	4	137,392	0	0	137,396
TDA	19,368	0	0	0	19,368
Cash/Local Other	0	34,348	0	0	34,348
Total	\$19,372	\$171,740	\$0	\$0	\$191,112

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,561	6,721	4,324	10,196	3,320
Consultant	91,708		59,842	30,307	1,559
Total	116,269	6,721	64,166	40,503	4,879

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	91,706	PY Expends:	308,260



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225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	100
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	10/31/2022	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	10/31/2022
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Imperial County Safe Routes to progressed significantly towards project completion, including finalization of the final summary

report. Project is complete in Q2.

Issues:

Resolution:

Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	298,739	0	0	298,739
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$380,399	\$0	\$0	\$401,087

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	298,739	0	0	298,739
TDA	20,688	0	0	0	20,688
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$380,399	\$0	\$0	\$401,087

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	10,466		10,466		
Total	10,466		10,466		



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date :	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	67,580	PY Expends:	126,610



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225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/29/2024	10/10/2019	02/29/2024	Staff	75
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	98
3	Implement and evaluate Quick Build projects	01/01/2020	02/29/2024	06/30/2020	02/29/2024	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project	02/29/2024	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Work on Quick Builds: Accomplishment for this past quarter- Pasadena is taking the MOU to Council on 7/24 for approval. Work for the Go Human Support – Kit of Parts Local Demonstrations and Safety Co-Branding projects is 98% complete, with local advertising campaigns completed in all cities, Azusa, Pasadena, El Monte, the Imperial County Transportation Commission (ICTC), and Cathedral City. Final reporting is complete for all five cities. The El Monte Kit of Parts demonstration was completed in Q1 FY22, Cathedral City was completed in Q3 FY22, Pasadena and Azusa deployments were completed in Q4 FY22, ICTC deployment was completed in FY23 Q2, and Buena Park deployment completed in FY23 Q4. The final report for Buena Park is in progress.

Issues:

The City of El Monte is no longer seeking for an extension.

Resolution:

Project will continue with original extension deadline.

Comment:

Project end date has been updated in OWP Budget Amendment #3 to reflect the ATP grant extension and Product#1 was updated to 2/29/24.

Task is multi-year special grant task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,449	0	0	0	8,449
Benefits	6,441	0	0	0	6,441
Indirect Cost	20,913	0	0	0	20,913
Other	12,436	0	0	0	12,436
Consultant	0	1,544,259	0	0	1,544,259
Total	\$48,239	\$1,544,259	\$0	\$0	\$1,592,498

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	38,729	50,000	0	0	88,729
State Other	9,510	1,494,259	0	0	1,503,769
Total	\$48,239	\$1,544,259	\$0	\$0	\$1,592,498

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	41,587	15,268	11,144	9,010	6,165
Consultant	430,952		79,680	92,071	259,201
Total	472,539	15,268	90,824	101,081	265,366

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CITY OF CALEXICO

Start Date :	12/02/2022	End Date:	01/31/2024	Number:	M-026-21
Total Award:	40,555	FY Value:	40,555	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: CIVILIAN INC

Start Date :	03/24/2020	End Date:	12/31/2022	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	35,329	PY Expends:	148,206

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LONG BEACH

Start Date :	05/18/2022	End Date:	02/20/2024	Number:	M-012-20
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	01/19/2021	End Date:	12/31/2023	Number:	21-008-C01
Total Award:	390,652	FY Value:	72,318	PY Expends:	171,347

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	09/22/2021	End Date:	01/31/2024	Number:	21-015-C01
Total Award:	1,226,353	FY Value:	988,150	PY Expends:	258,713

225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2022.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100
2	Plan and implement mini-grants program, co-branding and story telling strategies	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Manage and deploy the kit of parts.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation.	09/30/2022	09/30/2022
2	Co-Branding Report and documentation.	09/30/2022	09/30/2022
3	Kit of Parts overview and documentation.	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

All deliverables completed and submitted. Exceeded stated objectives.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,742	0	0	0	35,742
Benefits	27,250	0	0	0	27,250
Indirect Cost	88,474	0	0	0	88,474
Travel	2,000	0	0	0	2,000
Other	4,544	0	0	0	4,544
Consultant	0	1,000,990	0	0	1,000,990
Total	\$158,010	\$1,000,990	\$0	\$0	\$1,159,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	23,427	978,923	0	0	1,002,350
TDA	134,583	81	0	0	134,664
State Other	0	21,986	0	0	21,986
Total	\$158,010	\$1,000,990	\$0	\$0	\$1,159,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,263	113,712	19,551		
Consultant	837,034	837,034			
Total	970,297	950,746	19,551		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: FOCUS MEDIA GROUP INC

Start Date :	02/16/2022	End Date:	07/29/2022	Number:	M-006-22
Total Award:	22,500	FY Value:	21,986	PY Expend:	514

STATUS : CONTRACT COMPLETED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	02/24/2022	End Date:	09/30/2022	Number:	22-020-C01
Total Award:	735,391	FY Value:	458,806	PY Expend:	132,926



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STATUS : CONTRACT COMPLETED VENDOR: URBAN PEACE INSTITUTE

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-012-22
Total Award:	15,000	FY Value:	15,000	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: LATINO HEALTH ACCESS

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-015-22
Total Award:	15,000	FY Value:	15,000	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: WALK N' ROLLERS

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-019-22
Total Award:	3,600	FY Value:	3,600	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: COSTA MESA ALLIANCE FOR BETTER STREETS

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-021-22
Total Award:	14,937	FY Value:	14,937	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: BIKEVENTURA

Start Date :	06/27/2022	End Date:	09/09/2022	Number:	M-033-22
Total Award:	14,989	FY Value:	14,989	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-016-22
Total Award:	14,859	FY Value:	14,859	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: EAST SIDE RIDERS BIKE CLUB

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-022-22
Total Award:	15,000	FY Value:	15,000	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: ROSE PARK NEIGHBORHOOD ASSOCIATION

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-023-22
Total Award:	11,950	FY Value:	11,950	PY Expends:	0



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STATUS : CONTRACT COMPLETED VENDOR: YOUTH LEADERSHIP INSTITUTE

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-017-22
Total Award:	10,630	FY Value:	10,630	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: COMMUNITY PARTNERS

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-020-22
Total Award:	14,480	FY Value:	14,480	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: THE ARTLANDS CREATIVE

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-024-22
Total Award:	13,400	FY Value:	13,400	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: YOLANDA DAVIS

Start Date :	07/11/2022	End Date:	09/09/2022	Number:	M-030-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: DAY ONE INC.

Start Date :	06/24/2022	End Date:	09/30/2022	Number:	M-013-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: DAY ONE INC.

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-014-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: LOS ANGELES COUNTY BICYCLE COALITION

Start Date :	07/06/2022	End Date:	09/09/2022	Number:	M-018-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: NATIONAL HEALTH FOUNDATION

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-025-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED VENDOR: CHARITABLE VENTURES OF ORANGE COUNTY

Start Date :	07/13/2022	End Date:	09/09/2022	Number:	M-026-22
Total Award:	11,102	FY Value:	11,102	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: CHARITABLE VENTURES OF ORANGE COUNTY

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-027-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: COMMUNITY PARTNERS USE V004285

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-029-22
Total Award:	14,938	FY Value:	14,938	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: PUBLIC MATTERS LLC

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-035-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: PUBLIC CORPORATION FOR THE ARTS OF THE CITY OF LONG BEACH

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-032-22
Total Award:	14,000	FY Value:	14,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: CENTRAL CITY NEIGHBORHOOD PARTNERS

Start Date :	06/21/2022	End Date:	09/09/2022	Number:	M-010-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: STEPHEN RANDAL HENRY DBA COMMUNITY INTELLIGENCE LLC

Start Date :	06/22/2022	End Date:	09/30/2022	Number:	M-000-00
Total Award:	14,076	FY Value:	14,076	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: HIGHLANDERS BOXING CLUB

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-028-22
Total Award:	9,000	FY Value:	9,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED VENDOR: COMITE CIVICO DEL VALLE, INC.

Start Date :	07/19/2022	End Date:	09/09/2022	Number:	M-034-22
Total Award:	14,626	FY Value:	14,626	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: NYELAND PROMISE

Start Date :	07/20/2022	End Date:	09/09/2022	Number:	M-031-22
Total Award:	15,000	FY Value:	15,000	PY Expends:	0

225.3564.18 FY23 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALINA BORJA

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2023.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Staff	25
2	Plan and implement Community Hubs, co-branding, and storytelling strategies.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Consultant	15
3	Manage and deploy the kit of parts for complete streets demonstrations.	10/01/2022	09/30/2023	10/01/2022	09/30/2023	Staff/Consultant	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete Streets Demonstrations and Co-Branding Final Report and Documentation.	09/30/2023	
2	Community Hubs and Storytelling Campaign Final Report and Documentation.	09/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

Accomplishments:

- Selected Go Human Community Hub awardees and executed MOU's.
- Deployed kit of parts for 2 traffic safety community events.
- Executed contract amendment.

Issues:

N/A

Resolution:

N/A

Comment:

Go Human Community Hub MOUs will be reported in the final FY23 4th Quarter Progress Report. This task is a multi-year special grant task & being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	101,887	0	0	0	101,887
Benefits	77,679	0	0	0	77,679
Indirect Cost	252,209	0	0	0	252,209
Travel	3,000	0	0	0	3,000
Other	25,736	0	0	0	25,736
Consultant	0	1,013,411	0	0	1,013,411
Total	\$460,511	\$1,013,411	\$0	\$0	\$1,473,922

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	174,594	1,013,411	0	0	1,188,005
TDA	285,917	0	0	0	285,917
Total	\$460,511	\$1,013,411	\$0	\$0	\$1,473,922

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	450,911		103,591	165,426	181,894
Consultant	186,036				186,036
Total	636,947		103,591	165,426	367,930

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: MARK THOMAS AND COMPANY

Start Date :	03/13/2023	End Date:	09/30/2023	Number:	23-027-C01
Total Award:	582,763	FY Value:	582,763	PY Expends:	0



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STATUS : CONTRACT EXECUTED **VENDOR:REACH OUT**

Start Date :	06/20/2023	End Date:	09/08/2023	Number:	M-017-23
Total Award:	32,375	FY Value:	32,375	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: KOREATOWN YOUTH & COMMUNITY CENTER**

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-018-23
Total Award:	37,988	FY Value:	37,988	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: THE BICYCLE TREE**

Start Date :	06/07/23	End Date:	09/08/2023	Number:	M-019-23
Total Award:	37,550	FY Value:	37,500	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: LATINO HEALTH ACCESS**

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-020-23
Total Award:	40,000	FY Value:	40,000	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: HIGHLANDER BOXING CLUB**

Start Date :	06/08/2023	End Date:	09/08/2023	Number:	M-021-23
Total Award:	39,999	FY Value:	39,999	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: BIKE VENTURA COUNTY**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-022-23
Total Award:	39,999	FY Value:	39,999	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: BIKE LA**

Start Date :	06/01/2023	End Date:	09/08/2023	Number:	M-023-23
Total Award:	16,948	FY Value:	16,948	PY Expends:	0

STATUS : CONTRACT EXECUTED **VENDOR: YOUTH LEADERSHIP INSTITUTE**

Start Date :	06/05/2023	End Date:	09/08/2023	Number:	M-024-23
Total Award:	34,782	FY Value:	34,782	PY Expends:	0



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STATUS : CONTRACT EXECUTED VENDOR: NYELAND PROMISE

Start Date :	06/14/2023	End Date:	09/08/2023	Number:	M-025-23
Total Award:	16,817	FY Value:	16,817	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: PEOPLE FOR MOBILITY JUSTICE

Start Date :	06/23/2023	End Date:	09/08/2023	Number:	M-026-23
Total Award:	33,926	FY Value:	33,926	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: YOLANDA DAIVS-OVERSTREET CONSULTING

Start Date :	06/13/2023	End Date:	09/08/2023	Number:	M-027-23
Total Award:	36,479	FY Value:	36,479	PY Expends:	0

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2023	04/01/2020	06/30/2022	Consultant	100
2	Develop active transportation plans.	02/28/2019	02/24/2023	02/28/2019	12/31/2022	Consultant	100
3	Develop safe routes to school plans.	04/01/2020	02/24/2023	04/27/2020	02/25/2023	Consultant	100
4	Manage the projects.	12/05/2019	02/24/2023	12/05/2019	02/25/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2023	06/30/2022
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2023	12/31/2022
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2023	02/21/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

All projects have been completed, plans adopted, deliverables verified, and close out submitted.

Issues:

Project funding expires on Feb 28, 2023. All projects are complete, however there is still time required to process final invoices and close out contracts.

Resolution:

Staff secured a CWA extension to allow for project close out.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,041	0	0	0	7,041
Benefits	5,368	0	0	0	5,368
Indirect Cost	17,428	0	0	0	17,428
Other	7,956	0	0	0	7,956
Consultant	0	171,819	0	0	171,819
Cash/Local Other	0	44,858	0	0	44,858
Total	\$37,793	\$216,677	\$0	\$0	\$254,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	29,837	0	0	0	29,837
State Other	7,956	171,819	0	0	179,775
Cash/Local Other	0	44,858	0	0	44,858
Total	\$37,793	\$216,677	\$0	\$0	\$254,470

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	161,834	26,704	47,373	87,757	
Staff	15,390		2,430	12,150	810
Total	177,224	26,704	49,803	99,907	810



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	10/14/2020	End Date:	02/25/2023	Number:	20-052-C01
Total Award:	239,944	FY Value:	40,270	PY Expends:	149,674

STATUS : CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date :	10/12/2020	End Date:	07/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	4,629	PY Expends:	183,379

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	03/02/2021	End Date:	02/25/2023	Number:	20-054-C01
Total Award:	194,993	FY Value:	67,264	PY Expends:	127,730

STATUS : CONTRACT COMPLETED VENDOR: KTU&A

Start Date :	01/04/2021	End Date:	12/31/2022	Number:	20-044-C01
Total Award:	161,792	FY Value:	140,599	PY Expends:	21,193

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	100
2	Hold community meetings and workshops	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	100
3	Develop the program	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	100
4	Implement the program	06/01/2020	05/13/2023	10/01/2021	05/13/2023	Consultant	100
5	Prepare a final report	06/01/2020	05/13/2023	04/01/2023	05/13/2023	Consultant	100
6	Manage the project	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/13/2023	05/13/2023
2	Program Implementation Plan	05/13/2023	05/13/2023
3	Final Report	05/13/2023	05/13/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Project continues with school engagement, programs and coordination. This project is complete.

Issues:

Resolution:



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Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	157,638	0	0	157,638
Total	\$20,688	\$157,638	\$0	\$0	\$178,326

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	20,688	0	0	0	20,688
State Other	0	157,638	0	0	157,638
Total	\$20,688	\$157,638	\$0	\$0	\$178,326

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	79,793				79,793
Total	79,793				79,793

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date :	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	157,638	PY Expends:	64,382

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

OBJECTIVE: PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	12/31/2022	07/01/2021	06/30/2022	Staff	100
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	12/31/2022	04/01/2022	06/30/2022	Staff	100
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	12/31/2022	07/01/2022	12/31/2022	Staff	100
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	12/31/2022	07/01/2021	06/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work.	12/31/2022	12/31/2022
3	Webinars with other G2U sites.	12/31/2022	12/31/2022

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Hackathon held in October with RAND and Volcker Alliance to address barriers to public sector employment.
 Held 2 leadership meetings.
 Project is complete in Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	39,580	0	0	0	39,580
Total	\$39,580	\$0	\$0	\$0	\$39,580

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	39,580	0	0	0	39,580
Total	\$39,580	\$0	\$0	\$0	\$39,580



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230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2023, will: continue implementing the 2020 RTP/SCS Aviation Program, including updating and amending airport ground access projects; explore new areas of research in aviation systems planning, including working with Caltrans and the Federal Aviation Administration (FAA); engage and collaborate with aviation and transportation stakeholders, such as the airports, FAA, and the Transportation Research Board; manage and convene the SCAG Aviation Technical Advisory Committee gather, maintain, and share aviation and transportation data and information; and continue long-term planning and data collection for the Aviation Element of the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Provide staff support for the Aviation Technical Advisory Committee	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Ongoing data collection and analyses for aviation related research projects and the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Begin drafting the aviation element of the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Research and apply to aviation planning and research related grants and funding opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, write-ups, and drafts	06/30/2023	06/30/2023
2	Updated aviation data and statistics	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

In the fourth quarter of fiscal year 2022-2023 (FY 2023), the SCAG Aviation and Airport Ground Access Program: continued working with our transportation partners to update and amend the regional transportation plan/sustainable communities strategy (RTP/SCS) and Federal Transportation Improvement Program (FTIP) project lists, including working with Los Angeles World Airports, Metro, and SCAG project list staff to add the Los Angeles International Airport, Airfield and Terminal Modernization Project, to the FTIP project list; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including reaching out to the commercial service and select reliever airports in the SCAG region for letters of support for the Caltrans Strategic Partnerships-Transit Grant FY 2024 application; engaged and collaborated with stakeholders in aviation systems planning, including attending and presenting at the 2023 National Aviation System Planning

Symposium held from May 15 to 18, 2023, at the Beckman Center on the UC Irvine campus; after postponing the spring quarter ATAC meeting in order to accommodate a guest speaker, planned and programmed the summer quarter Aviation Technical Advisory Committee (ATAC) meeting scheduled for August 1, 2023, which will feature a presentation by World Energy, a sustainable aviation fuel company; and continued data collection, research, and writing, the RTP/SCS (Connect SoCal 2024) Aviation and Airport Ground Access, and Travel and Tourism, Technical Reports, including collaborating with SCAG teams (e.g. modeling, mobility, goods movement).

Issues:

N/A

Resolution:

N/A

Comment:

No comment

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	86,000	0	0	0	86,000
Benefits	65,566	0	0	0	65,566
Indirect Cost	212,882	0	0	0	212,882
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	364,448	0	0	0	364,448
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	415,938	100,339	92,444	112,773	110,382
Total	415,938	100,339	92,444	112,773	110,382



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235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2022	07/31/2022	07/01/2022	03/31/2023	Staff	100
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff/Consultant	100
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
4	Monitor and management the performance of technical assistance services	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff	100
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for development of the 2024 RTP/SCS	07/31/2022	02/28/2023
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2023	06/30/2023
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2023	06/30/2023
4	Training curriculum on different planning topics	06/30/2023	06/30/2023
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2023	06/30/2023

PROGRESS



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PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

- 1) Collaborated with LDX, GIS, and RDP teams to complete the LDX process jurisdictions in the region. As of 6/30/2023, SCAG:
 - met 1-on-1 with 167 (85%) local jurisdictions
 - granted RDP-LDX access to 68 (35%) jurisdictions
 - received land use inputs from 136 (69%) jurisdictions
 - received SED inputs from 132 (67%) jurisdictions
 - received survey inputs from 108 (55%) jurisdictions
- 2) Worked with REAP 2.0 core team and project managers to provide potential TA support from LIST on the proposed tools (aka RDP Expansion)
- 3) Working on a budget plan for improving existing RDP tools (i.e., Planner's Corner, LDX)
- 4) Working with the GIS Unit lead to develop a comprehensive RDP Management Plan

Issues:

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	150,593	0	0	0	150,593
Benefits	114,813	0	0	0	114,813
Indirect Cost	372,777	0	0	0	372,777
Printing	2,000	0	0	0	2,000
Travel	5,000	0	0	0	5,000
Other	6,459	0	0	0	6,459
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	84,428	0	0	0	84,428
Total	\$736,070	\$0	\$200,000	\$0	\$936,070
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	651,642	0	200,000	0	851,642
In-Kind Commits	84,428	0	0	0	84,428
Total	\$736,070	\$0	\$200,000	\$0	\$936,070
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	487,885	131,960	156,569	124,690	74,666
Total	487,885	131,960	156,569	124,690	74,666

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
2	Coordinate meetings with regional and state partners.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,505	0	0	0	3,505
Benefits	2,672	0	0	0	2,672
Indirect Cost	8,675	0	0	0	8,675
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,852	0	0	0	14,852
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,323	859			464
Total	1,323	859			464

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2023	03/15/2024	04/01/2023	03/31/2024	Staff	25
5	Conduct outreach and education activities to keep stakeholders informed.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25
6	Interact with Clean Cities Stakeholders.	04/01/2022	03/31/2024	04/01/2023	03/31/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition training materials.	03/31/2024	03/31/2024
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2024	03/31/2024

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

This quarter staff completed all grant deliverables on schedule including the quarterly report and quarterly fuel survey. Staff also attended trainings and regional meetings hosted by Clean Cities and continued outreach work at meetings and conferences. Staff prepared a panel on Clean Transportation that was held at the SCAG General Assembly and prepared for Coalition Redesignation. Staff completed the annual report survey and submitted the annual report.

Issues:

no issues to report

Resolution:

NA

Comment:

This is a multi-year special grant that runs April 1 - March 31. The project management plan for April 1 2023 - March 2024 includes continuing to report to the DOE on regional status and to conduct outreach and information sharing to encourage clean transportation in the region.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	21,626	0	0	0	21,626
Benefits	16,488	0	0	0	16,488
Indirect Cost	53,531	0	0	0	53,531
Travel	5,000	0	0	0	5,000
Other	116,019	0	0	0	116,019
Total	\$212,664	\$0	\$0	\$0	\$212,664

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	204,385	0	0	0	204,385
TDA	8,279	0	0	0	8,279
Total	\$212,664	\$0	\$0	\$0	\$212,664

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	112,893	21,770	20,521	42,571	28,031
Total	112,893	21,770	20,521	42,571	28,031

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

To support the Sustainable Communities Program 2018 Call for Projects. This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	02/28/2023	Staff/Consultant	100
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	03/31/2022	Consultant	100
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	10/01/2021	02/28/2023	Consultant	100
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	02/28/2023	Consultant	100
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	02/28/2023	Consultant	100
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2022	02/28/2023	Consultant	100
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	10/31/2022	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	02/28/2023	Consultant	100
9	Conduct Community Outreach for Active Transportation Project	07/01/2022	12/30/2022	07/01/2022	02/28/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	02/28/2023
2	Regional site suitability analysis	09/30/2022	02/28/2023
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	02/28/2023
4	Public outreach, listening sessions, and materials	09/30/2022	02/28/2023
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	02/28/2023
6	Final Active Transportation Plan for Cathedral City	02/28/2023	02/28/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

N/A: Project was completed in Q3

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,006	0	0	0	4,006
Benefits	3,055	0	0	0	3,055
Indirect Cost	9,916	0	0	0	9,916
Consultant	0	187,815	0	0	187,815
Total	\$16,977	\$187,815	\$0	\$0	\$204,792

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	16,977	21,542	0	0	38,519
SB1 Formula	0	166,273	0	0	166,273
Total	\$16,977	\$187,815	\$0	\$0	\$204,792

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,359	262	274	823	
Consultant	165,811		63,781	102,030	
Total	167,170	262	64,055	102,853	



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: WILLDAN ENGINEERING

Start Date :	11/02/2020	End Date:	02/28/2023	Number:	20-057-C01
Total Award:	492,989	FY Value:	129,645	PY Expends:	341,407

STATUS : CONTRACT COMPLETED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	36,165	PY Expends:	159,273

275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	07/01/2021	11/01/2022	Staff	100
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2024	01/01/2023	02/28/2024	Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 46 STATUS: IN PROGRESS

Accomplishments:

- Q1. Completed procurement. Anticipating Board approval and NTP in Q2.
- Q2. Secured Board approval. NTP finalized and signed. Kick off to be held in Q3.
- Q3. Project Kick Off held. Began development of outreach plan, branding, data collection and analysis. Determined date for demonstration project.
- Q4: Completion and launch of the map survey tool and online platform; Go Human demo project; Over halfway completion of data collection and existing conditions analysis.

Issues:

Resolution:

Comment:

Multi-year task and will be carried over into FY24OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	250,000	0	0	250,000
Total	\$0	\$250,000	\$0	\$0	\$250,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
Total	\$0	\$250,000	\$0	\$0	\$250,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	157,982				157,982
Total	157,982				157,982

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	12/22/2022	End Date:	02/28/2024	Number:	22-054-C01
Total Award:	248,977	FY Value:	158,000	PY Expends:	0

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	100
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	02/28/2023	07/01/2022	02/28/2023	Staff	100
3	Manage production of deliverables and schedule.	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	02/28/2023	02/28/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff continued to facilitate project delivery process for Q3 and was able to assist project managers with monitoring projects, answer questions and progress reporting. During Q3, 12 projects (1 program) was successfully completed. All other projects are still on track and staff continue to meet keep all projects track to completion without delays. Project tools were developed and continue to be fine tune to provide detailed reporting.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,297	0	0	0	32,297
Benefits	24,624	0	0	0	24,624
Indirect Cost	79,948	0	0	0	79,948
Other	176,697	0	0	0	176,697
In-Kind Commits	40,626	0	0	0	40,626
Total	\$354,192	\$0	\$0	\$0	\$354,192

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	313,566	0	0	0	313,566
In-Kind Commits	40,626	0	0	0	40,626
Total	\$354,192	\$0	\$0	\$0	\$354,192

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	259,326	61,495	107,816	90,015	
Total	259,326	61,495	107,816	90,015	

275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	80
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	80
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 81

STATUS: IN PROGRESS

Accomplishments:

During this last quarter, staff has updated the tracking tool that was created earlier this year and have supported project managers with making updates, resolving issues, and simplifying the reporting process. In addition, staff continues to provide Office Hours on a quarterly basis to answer questions, provide technical assistance to project managers. During these last two quarters, project managers have found these office hours to be of great assistance to them and have saved them countless emails.

Issues:

Resolution:

Comment:

Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	84,643	0	0	0	84,643
Benefits	64,532	0	0	0	64,532
Indirect Cost	209,523	0	0	0	209,523
Other	1,463	0	0	0	1,463
In-Kind Commits	46,663	0	0	0	46,663
Total	\$406,824	\$0	\$0	\$0	\$406,824

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	360,161	0	0	0	360,161
In-Kind Commits	46,663	0	0	0	46,663
Total	\$406,824	\$0	\$0	\$0	\$406,824

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	199,794	45,619	11	28,394	125,770
Total	199,794	45,619	11	28,394	125,770



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275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	75
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 75 STATUS: IN PROGRESS

Accomplishments:

All project procurements have been complete and NTPs issued. Projects are underway with existing conditions analysis and community engagement.

Issues:

Resolution:

Comment:

Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,531	0	0	0	4,531
Benefits	3,455	0	0	0	3,455
Indirect Cost	11,216	0	0	0	11,216
Consultant	0	370,050	0	0	370,050
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$370,050	\$0	\$0	\$391,740

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	42,445	0	0	42,445
SB1 Formula	19,202	327,605	0	0	346,807
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$370,050	\$0	\$0	\$391,740

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,667	2,667			
Consultant	225,643			50,041	175,602
Total	228,310	2,667		50,041	175,602

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	149,997	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	10/24/2022	End Date:	12/31/2023	Number:	21-048-MRFP-08
Total Award:	169,951	FY Value:	100,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	12/07/2022	End Date:	09/30/2023	Number:	21-048-MRFP-10
Total Award:	49,643	FY Value:	49,643	PY Expends:	0



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FOURTH QUARTER FY 2022 - 2023

275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	12/30/2025	Staff	65
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	07/01/2022	06/30/2025	Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Santa Monica, Pomona, LADOT, Lynwood, Banning procurements complete and projects underway. OCTA and LA Public Health procurement underway. Anticipated award in Q1 (securing SCAG Regional Council approval in August).

Issues:

Resolution:

N/A

Comment:

Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,173	0	0	0	26,173
Benefits	19,955	0	0	0	19,955
Indirect Cost	64,789	0	0	0	64,789
Other	1,463	0	0	0	1,463
Consultant	0	4,670,010	0	0	4,670,010
Total	\$112,380	\$4,670,010	\$0	\$0	\$4,782,390

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	112,380	0	0	0	112,380
State Other	0	4,670,010	0	0	4,670,010
Total	\$112,380	\$4,670,010	\$0	\$0	\$4,782,390

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	119,641	46,491	24,169	38,126	10,855
Consultant	742,515		33,040	262,369	447,106
Total	862,156	46,491	57,209	300,495	457,961



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	08/11/2022	End Date:	06/30/2024	Number:	22-050-C01
Total Award:	448,056	FY Value:	448,056	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	456,057	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	300,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	02/27/2023	End Date:	02/28/2026	Number:	22-065-C01
Total Award:	437,466	FY Value:	437,466	PY Expends:	0

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2023	11/30/2023	07/01/2023	11/30/2023	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2023	01/31/2024	07/01/2023	01/31/2024	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	07/01/2023	09/30/2024	07/01/2023	09/30/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	09/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Issues:

Delay in project scope development.

Resolution:

Project scope development in progress.

Comment:

Funds shifted from FY22 SB 1 Formula to FY23 SB 1 Formula in amendment 3. Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region. Funding partially in FY22.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	55
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Consultant	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

Projects underway and monitoring the progress of consultant contracts. Ongoing coordination with local agencies to share and review draft deliverables. The first batch of projects will now be completed in FY25 Q1 rather than FY24 Q4, but they are still nearing completion with others reaching critical milestones. All project work is anticipated to conclude in FY25.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Funds shifted from FY23 SB 1 Formula to FY22 SB 1 Formula in amendment 3. Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,142	0	0	0	9,142
Benefits	6,970	0	0	0	6,970
Indirect Cost	22,628	0	0	0	22,628
Other	406	0	0	0	406
Consultant	0	1,143,716	0	0	1,143,716
In-Kind Commits	5,072	0	0	0	5,072
Total	\$44,218	\$1,143,716	\$0	\$0	\$1,187,934

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	131,183	0	0	131,183
SB1 Formula	39,146	1,012,533	0	0	1,051,679
In-Kind Commits	5,072	0	0	0	5,072
Total	\$44,218	\$1,143,716	\$0	\$0	\$1,187,934

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,749	1,749			
Consultant	747,665		135,682	144,478	467,505
Total	749,414	1,749	135,682	144,478	467,505



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	88,716	PY Expends:	11,284

STATUS : CONTRACT EXECUTED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	459,531	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	09/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	215,441	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	09/30/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	155,000	PY Expends:	0

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	65
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 59

STATUS: IN PROGRESS

Accomplishments:

Projects underway and monitoring the progress of consultant contracts. Ongoing coordination with local agencies to share and review draft deliverables. Half of the projects are nearly complete and anticipated to conclude in the next fiscal quarter, with others reaching critical milestones which mark at least 50% of project work completed to this point.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,261	0	0	0	3,261
Benefits	2,486	0	0	0	2,486
Indirect Cost	8,072	0	0	0	8,072
Consultant	0	675,000	0	0	675,000
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$675,000	\$0	\$0	\$690,610

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	77,423	0	0	77,423
SB1 Formula	13,819	597,577	0	0	611,396
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$675,000	\$0	\$0	\$690,610

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,726	800	2,492	1,958	7,476
Consultant	108,273				108,273
Total	120,999	800	2,492	1,958	115,749



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	04/11/2022	End Date:	09/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	49,885	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ARCADIS A CALIFORNIA PARTNERSHIP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	300,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	09/30/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	169,540	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	11/03/2022	End Date:	04/30/2024	Number:	22-042-C01
Total Award:	326,765	FY Value:	326,765	PY Expends:	0

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: HINA CHANCLANI

The Highways to Boulevards Regional Study will identify a path for communities to reknit by replacing aging highways with city streets that better fit the context of their surroundings. The study will identify and evaluate urban highways with the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, to identify candidates for conversion to city streets or "capping" projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder and public engagement.	07/01/2023	06/30/2025	07/01/2023	02/28/2025	Consultant	0
2	Research best practices and policy & planning context.	07/01/2023	06/30/2024	07/01/2023	02/28/2025	Consultant	0
3	Develop existing conditions assessment.	10/01/2023	06/30/2024	07/01/2023	02/28/2025	Consultant	0
4	Identify and develop priority project recommendations.	02/01/2024	12/31/2024	07/01/2023	02/28/2025	Consultant	0
5	Develop local jurisdiction guidance.	07/01/2024	12/31/2024	09/01/2023	06/30/2025	Consultant	0
6	Develop draft and final report.	07/01/2024	06/30/2025	09/01/2023	06/30/2025	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2023	
2	Candidate corridor evaluation technical memorandum	04/30/2024	
3	Local jurisdiction guidance (menu of options)	12/31/2024	
4	Priority project analysis and concepts	12/31/2024	
5	Draft and Final Report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Submitted RFA package to Caltrans. Working through feedback and applying adjustments to the RFA package as suggested by Caltrans.

Issues:

SCAG is awaiting approval from Caltrans District 7 Local Assistance to submit the RFA package to FHWA to get funds obligated.

Resolution:

In the meantime, SCAG staff have developed a scope of work, timeline, cost estimate for use in future RFP (but need Caltrans E76 first). SCAG staff have also submitted a funding authorization to Caltrans and are working through Caltrans' feedback for further refinement.

Comment:

Working with Caltrans to obligate funds for Highways to Boulevard study. Steps and Products and products updated in amendment FY23 Amendment 3 with a new end date of 2/28/25. Multi-year task. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	0	480,000	0	0	480,000
TDA	0	13,756	0	0	13,756
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$599,992	\$0	\$0	\$599,992

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

Previously labeled as "Future Communities Pilot Program (FY19 SB1)

SB1 portion of the project has been completed

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete final report for MSRC.	07/01/2020	06/30/2023	07/01/2020	11/30/2023	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete final report for MSRC.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: DELAYED

Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

Issues:

Remaining pilots delayed for various reasons, including manufacturing issues and continued supply chain impacts for critical technology parts, as well as difficulties engaging with hard-to-reach groups for needed community outreach.

Resolution:

Project teams identified solutions to address the delays and secured a 6-month program extension to allow the remaining impacted pilots additional time.

Comment:

Work continues under 280.4824.03 specifically for the FCPP evaluation consultant contract, funded by SB-1 FY22 dollars. This task number (280.4824.02) contains MSRC special grant dollars, which fund pilot project efforts. MSRC final reports will be completed by 11/30/23, which includes a recent timeline extension that was executed between SCAG and MSRC.

Step and product end dates updated to align with new program end date (11/30/23) and have. Task has been included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	1,302,021	0	0	1,302,021
Cash/Local Other	0	516,661	0	0	516,661
Total	\$0	\$1,818,682	\$0	\$0	\$1,818,682

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	1,194,420	0	0	1,194,420
Cash/Local Other	0	624,262	0	0	624,262
Total	\$0	\$1,818,682	\$0	\$0	\$1,818,682

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	144,259	42,495	39,163		62,601
Total	144,259	42,495	39,163		62,601



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CITY OF RIVERSIDE

Start Date :	01/22/2020	End Date:	04/30/2021	Number:	M-024-19
Total Award:	499,700	FY Value:	117,061	PY Expends:	382,639

STATUS : CONTRACT EXECUTED VENDOR: CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	11/30/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: CITY OF MONROVIA

Start Date :	05/13/2021	End Date:	08/31/2022	Number:	M-001-20
Total Award:	300,000	FY Value:	158,134	PY Expends:	141,866

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	11/30/2023	Number:	20-062-C01
Total Award:	297,194	FY Value:	100,807	PY Expends:	53,107

STATUS : CONTRACT COMPLETED VENDOR: HR GREEN PACIFIC INC

Start Date :	12/01/2020	End Date:	06/30/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	107,601	PY Expends:	50,798



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280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	06/30/2023	07/01/2021	11/30/2023	Staff/Consultant	86

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 86 STATUS: DELAYED

Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant. Half of the pilots continue project work and have adjusted accordingly to accommodate delays.

Issues:

Remaining pilots delayed for various reasons, including manufacturing issues and continued supply chain impacts for critical technology parts, as well as difficulties engaging with hard-to-reach groups for needed community outreach.

Resolution:

Project teams identified solutions to address the delays and secured a 6-month timeline extension to provide additional time for completing pilot projects. Work is resuming.

Comment:

Work continues under 280.4824.02 for the FCPP pilots using MSRC special grant dollars. This task number (280.4824.03) holds the FCPP evaluation consultant contract, funded using SB-1 FY22 dollars. Final Products will be completed by 11/30/23, which aligns with the approved MSRC timeline extension request.

Task has been carried over and included in FY24 OWP. New end date of 11/30/23.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,994	0	0	0	5,994
Benefits	4,570	0	0	0	4,570
Indirect Cost	14,837	0	0	0	14,837
Consultant	0	90,720	0	0	90,720
Total	\$25,401	\$90,720	\$0	\$0	\$116,121

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	25,401	10,405	0	0	35,806
SB1 Formula	0	80,315	0	0	80,315
Total	\$25,401	\$90,720	\$0	\$0	\$116,121

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,311	18,244	6,067		
Consultant	11,236			5,629	5,607
Total	35,547	18,244	6,067	5,629	5,607

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	11/19/2019	End Date:	12/31/2023	Number:	19-058-C01
Total Award:	148,983	FY Value:	140,482	PY Expends:	8,210

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SANA GAUTAM

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans— including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance RDP LDX regional growth tool, and deploy the updates in RDP Development environment.	10/24/2022	02/28/2023	07/01/2020	12/30/2022	Staff/Consultant	100
2	Enhance training materials on RDP and LDX tools.	10/24/2022	02/28/2023	10/01/2022	02/28/2023	Consultant	100
3	Upgrade RDP application, server and operational system in RDP Development environment.	10/24/2022	02/28/2023	10/01/2022	02/28/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final work specification document.	02/28/2023	02/28/2023
2	Updated training materials on existing RDP and LDX tools	02/28/2023	02/28/2023
3	A memorandum of work completed, including diagrams, URLs, etc. referencing the work.	02/28/2023	02/28/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED



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Accomplishments:

1. Regional Growth Development Tool Enhancement Completed: Changes to LDX editor, website, workflows. Development work for the LDX reference layer overlay (including layer list control within the LDX editor application)
2. Training, Technical Support and Stakeholder Engagement Tasks Completed: Seven (7) office hour sessions for local jurisdiction have been completed. Two (2) remote training on RDP/LDX for all staff conducted. Three (3) office hours sessions on advance topics for IT-GIS and GIS Power User group conducted
23. Core Application Updates, Usability Improvements, Scalability and Technology Transition: System upgrades to underlying ArcGIS products have been completed in the RDP environment. Evaluation of current usage metrics and monitoring/alert system configuration completed

Issues:

None

Resolution:

N/A

Comment:

All the tasks and work products have been successfully delivered and completed. By enhancing the usability and functionality of RDP tools, improving the quality and reliability of data collected and analyzed by SCAG and through training the local jurisdiction users to utilize this system to its fullest potential - all the business goals of this project have been met.

Improving the quality and reliability of data collected and analyzed by SCAG
Through training and support enable local jurisdiction users to utilize this system to its fullest potential.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	58,321	0	0	0	58,321
Consultant	0	471,276	0	0	471,276
Total	\$58,321	\$471,276	\$0	\$0	\$529,597

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,689	54,055	0	0	60,744
SB1 Formula	51,632	417,221	0	0	468,853
Total	\$58,321	\$471,276	\$0	\$0	\$529,597



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ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,531	33,531			
Consultant	471,276			471,276	
Total	504,807	33,531		471,276	

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/20/2022	End Date:	06/30/2023	Number:	22-057-C01
Total Award:	498,651	FY Value:	942,552	PY Expend:	0

280.4832.06 REGIONAL DATA PLATFORM (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SANA GAUTAM

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. Consistent with the requirements of SB 1 funds, the RDP facilitates and exams data from land use and socioeconomic data sets for densities necessary for the coordination of transit, ridesharing, active transportation, and other travel modes more attractive than driving. The RDP goals are (1) to facilitate stronger regional and local planning by providing modern tools and best practices to assist with planning at all levels with information-based decision making, (2) to streamline the process of collecting and integrating data from member agencies to SCAG, while providing useful information products and data sets to everyone, (3) to provide a mechanism for data consistency and standardization, as well as procedures to SCAG for GIS related work and then spillover to our regional partners, and (4) to build a community around the RDP for long-term maintenance and growth. The objectives of this new project task includes (1) long range planning tool enhancement, (2) training and technical support for stakeholder engagement, and (3) RDP system enhancement and technology transition.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Validate the RDP LDX regional growth tool updates via User Acceptance Testing (UAT) deploy the updates in RDP Production environment.	10/24/2022	06/30/2023	01/01/2023	03/31/2023	Consultant	100
2	Finalize training materials on RDP and LDX tools.	10/24/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	100
3	Finalize RDP application, server and operational system updates in RDP Production environment.	10/24/2022	06/30/2023	01/01/2023	03/31/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Validated RDP LDX regional growth tool.	06/30/2023	02/28/2023
2	Final training materials on RDP and LDX tools	06/30/2023	06/30/2023
3	Technical documents of final RDP operational system specification	06/30/2023	02/28/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. RDP Overview training video developed and deployed
2. Planner's COner on RDP platform updated with all new training content
3. Usage of LDX updates monitored in RDP Production environment
4. Support and maintenance RDP application, server performed successfully

Issues:

Resolution:

N/A

Comment:

All deliverables specified in the scope of work have been delivered. Additionally, Esri's 90 day warranty period specified in the scope of work and contract have been completed. No work remains and the project is now complete.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	139,154	0	0	139,154
Total	\$0	\$139,154	\$0	\$0	\$139,154

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	15,961	0	0	15,961
SB1 Formula	0	123,193	0	0	123,193
Total	\$0	\$139,154	\$0	\$0	\$139,154

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	27,375			42	27,333
Total	27,375			42	27,333

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/20/2022	End Date:	06/30/2023	Number:	22-057-C01
Total Award:	498,651	FY Value:	54,750	PY Expends:	0

290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	60
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	04/01/2023	02/28/2024	Consultant	15
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	04/01/2023	02/28/2024	Consultant	15
4	Develop Draft/Final Report	07/01/2021	02/28/2024	04/01/2023	02/28/2024	Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

Accomplishments:

Initiate baseline research for design of revealed preference demonstration and technology assessment. Drafting SOW and initiating procurement process.

Issues:

Delay in drafting SOW and initiating consultant procurement.

Resolution:

Continuing to refine SOW and proceed with consultant procurement.

Comment:

This is a multi-year task funded with local funding. The task is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,922	0	0	0	9,922
Benefits	7,564	0	0	0	7,564
Indirect Cost	24,559	0	0	0	24,559
Consultant	0	128,000	0	0	128,000
Total	\$42,045	\$128,000	\$0	\$0	\$170,045

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	42,045	128,000	0	0	170,045
Total	\$42,045	\$128,000	\$0	\$0	\$170,045

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,744	7,333		360	4,051
Total	11,744	7,333		360	4,051

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2023	03/01/2021	02/28/2023	Staff/Consultant	100
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2023	03/01/2021	02/28/2023	Staff	100
3	Draft the implementation reports	03/01/2021	02/28/2023	03/01/2021	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	User profiles and agendas from regional workshops	02/28/2023	02/28/2023
2	Examples of Greenprint website	02/28/2023	02/28/2023
3	Final report on Regional Advance Mitigation Planning and Greenprint implementation	02/28/2023	02/28/2023
4	Policy framework for regional advance mitigation	02/28/2023	02/28/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Held environmental stakeholder workshop.
- Feedback meeting with business community.
- preparation for public sector stakeholders workshop on 10/12.
- Completion of greenprint geodatabase.
- Regional Council adoption of Ramp White Paper and Policy Framework.

Issues:

Resolution:

Comment:

Updated cost category of Non-Profits/IHL in Amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,393	0	0	0	12,393
Benefits	9,448	0	0	0	9,448
Indirect Cost	30,676	0	0	0	30,676
Other	45,003	0	0	0	45,003
Consultant	0	13,000	0	0	13,000
Non-Profits/IHL	0	0	0	33,486	33,486
Total	\$97,520	\$13,000	\$0	\$33,486	\$144,006

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	50,599	13,000	0	3,841	67,440
SB1 Formula	46,921	0	0	29,645	76,566
Total	\$97,520	\$13,000	\$0	\$33,486	\$144,006

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	52,973		3,829	48,824	320
Consultant	13,000		13,000		
Non-Profits/IHL	32,760		32,760		
Total	98,733		49,589	48,824	320



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: THE NATURE CONSERVANCY

Start Date :	12/14/2019	End Date:	09/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	32,760	PY Expends:	368,288

STATUS : CONTRACT COMPLETED VENDOR: CIVIC WELL

Start Date :	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	13,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL CORP

Start Date :	09/14/2021	End Date:	06/30/2024	Number:	22-018-C01
Total Award:	65,600	FY Value:	20,000	PY Expends:	21,800



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290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
3	Draft the implementation reports	03/01/2021	02/28/2024	07/01/2022	06/30/2023	Staff/Consultant	100
5	Develop Greenprint Technical Advisory Committee (TAC) charter	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	95
6	Work with subregional partners to identify and recruit TAC members	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	95
7	Hold Greenprint Technical Advisory Committee (TAC)	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	10
8	Develop data policies, user guidelines, and data governance standards for SoCal Greenprint tool	07/01/2023	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Data Layer list and Geodatabase	02/28/2024	
2	Document depicting Tool user interface with descriptions on application functionality	02/28/2024	
3	Screenshots and link to tool URL	02/28/2024	
4	Document with guide to technical features	02/28/2024	
5	Implementation report of proposed updates	02/28/2024	
6	Training materials	02/28/2024	
7	Marketing materials and presentations from outreach sessions	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 67

STATUS: IN PROGRESS

Accomplishments:

Consultant procurement
Recruitment, scheduling and preparation of materials for Greenprint Technical Advisory Committee

Issues:

Resolution:

Comment:

Task is multi-year. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,964	0	0	0	35,964
Benefits	27,419	0	0	0	27,419
Indirect Cost	89,025	0	0	0	89,025
Other	50,000	0	0	0	50,000
Non-Profits/IHL	0	0	0	100,406	100,406
Total	\$202,408	\$0	\$0	\$100,406	\$302,814

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	158,143	0	0	11,517	169,660
SB1 Formula	44,265	0	0	88,889	133,154
Total	\$202,408	\$0	\$0	\$100,406	\$302,814

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	167,713	34,859	11,488	8,996	112,370
Total	167,713	34,859	11,488	8,996	112,370

290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: , resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	100
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	100
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	06/30/2023
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

In FY23 Q1 the Junior Planner cohort and associated staff members continued to provide substantial support to specific Connect SoCal Implementation efforts across the agency, including the Environmental Justice & Equity, Go Human, Goods Movement, Performance Monitoring, and Priority Growth Area programs.

In Q3 staff resumed work on their respective program areas. Connect SoCal development entered a heavier work period, with draft technical reports (appendices) due. Much of the modal and programmatic data collection occurred in Q3 and in Q4.

Draft Technical Reports and Connect SoCal main book submitted for internal review. Much of this year of SB1 funding expended and completed earlier for this reason. Deliverables will be submitted in March of 2024 according to SB1 guidelines.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	147,812	0	0	0	147,812
Benefits	112,692	0	0	0	112,692
Indirect Cost	365,893	0	0	0	365,893
Other	190,774	0	0	0	190,774
In-Kind Commits	79,513	0	0	0	79,513
Total	\$896,684	\$0	\$0	\$0	\$896,684

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	203,461	0	0	0	203,461
SB1 Formula	613,710	0	0	0	613,710
In-Kind Commits	79,513	0	0	0	79,513
Total	\$896,684	\$0	\$0	\$0	\$896,684

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	615,867	201,697	359,159	55,011	
Total	615,867	201,697	359,159	55,011	



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290.4871.03 CONNECT SOCIAL IMPLEMENTATION (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with internal and external stakeholders to assess success in implementation of Connect SoCal	07/01/2022	06/30/2024	07/01/2021	06/30/2024	Staff	65
2	Identify cross-sectional opportunities for linking plan implementation and research to development of Connect SoCal with an emphasis on equity, resilience and innovation	07/01/2022	06/30/2024	10/01/2021	06/30/2024	Staff	55
3	Draft and finalize evaluation of implementation programs	07/01/2022	06/30/2024	10/01/2021	06/30/2024	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for linking Connect SoCal program implementation to development of the next Connect SoCal SCS	06/30/2024	
2	Analysis and evaluation of initial Connect SoCal implementation efforts and how they are related to the next Connect SoCal (databases, white papers, GIS products)	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

In FY23 Q1 the Junior Planner cohort and associated staff members continued to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Environmental Justice & Equity, Go Human, Goods Movement, Performance Monitoring, and Priority Growth Area programs.

FY23 Q2 the Junior Planner cohort (soon to be renamed Asst. Planner Ltd. Term cohort) worked on supporting plan implementation if their various departments and business units. Duties include scoping and conducting research, analysis, stakeholder engagement and surveying implementation efforts.

FY23 Q3 Staff continued to work on initial research and analysis. Work was primarily focused on their projects assigned for the FY22 funding. Draft technical reports (appendices) were due and will continue to be refined as Connect SoCal enters refinement and publication in Q4 and FY24 Q1-Q3.

In Q4 with the FY21 staff were able to return to work on their projects as part of this set of SB1 funding. Initial work resumed on projects meant to gauge implementation of Connect SoCal and to inform slate of programs to be kicked off in late FY25 to implement the next Connect SoCal

Issues:

Resolution:

Comment:

Percentage Complete has dropped from prior quarters due to PM mistakenly entering the percentage for FY instead of life of task. Percentage is now accurate.

Task is multi-year. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	572,322	0	0	0	572,322
Benefits	436,339	0	0	0	436,339
Indirect Cost	1,416,722	0	0	0	1,416,722
Other	12,097	0	0	0	12,097
In-Kind Commits	293,516	0	0	0	293,516
Total	\$2,730,996	\$0	\$0	\$0	\$2,730,996

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	172,008	0	0	0	172,008
SB1 Formula	2,265,472	0	0	0	2,265,472
In-Kind Commits	293,516	0	0	0	293,516
Total	\$2,730,996	\$0	\$0	\$0	\$2,730,996

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,645,713	321,670	102,049	608,125	613,869
Total	1,645,713	321,670	102,049	608,125	613,869



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FOURTH QUARTER FY 2022 - 2023

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNA VAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct a landscape analysis of SCAG resilience efforts and resilience planning efforts across the region	07/01/2022	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	100
2	Engage with key stakeholders and partners, such as local jurisdictions and community-based organizations	07/01/2022	06/30/2023	10/01/2021	02/28/2024	Staff/Consultant	95
3	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2022	06/30/2023	10/01/2021	02/28/2024	Staff/Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of SCAG resilience efforts prior to and building into development of a Regional Resilience Framework	06/30/2023	
2	Regional Resilience Framework Outreach and Engagement Strategy	06/30/2023	
3	Data on resilience shocks and stressors to be integrated into Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

Consultants have completed a summary of SCAG's resilience efforts prior to and building into development of a Regional Resilience Framework, as well as a Regional Resilience Framework Outreach and Engagement Strategy. The Matrix of Resilience Shocks and Stressors was also presented to SCAG's Technical Working Group in March 2023, and finalized subsequently with stakeholder feedback. The matrix also served as a resource for integrating discussions about resilience into Connect SoCal 2024 technical reports.

Issues:

Resolution:

Comment:

Task will be amended into FY24 OWP Amendment 1.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	245,369	0	0	245,369
Total	\$0	\$245,369	\$0	\$0	\$245,369

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	28,144	0	0	28,144
SB1 Formula	0	217,225	0	0	217,225
Total	\$0	\$245,369	\$0	\$0	\$245,369

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	57,497				57,497
Total	57,497				57,497

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	244,282	PY Expends:	5,718

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNA VAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	85
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff	65
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2024	12/01/2022	06/30/2024	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Matrix of resilience indicators	06/30/2024	
2	Summary of stakeholder outreach	06/30/2024	
3	Resilience data layers to be integrated into Connect SoCal 2024	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 54 STATUS: IN PROGRESS

Accomplishments:

The consultant team working on the Regional Resilience Framework (RRF) project completed the Matrix of Resilience Indicators; the RRF project team produced an summary of stakeholder outreach summarizing focus groups with six community based organizations and one tribal nation to understand and help define "regional resilience", and has been evaluating resilience data layers to be integrated into Connect SoCal 2024.

Issues:

Resolution:

Comment:

Multi-year task. Will be included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	255,000	0	0	255,000
Total	\$0	\$255,000	\$0	\$0	\$255,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	29,249	0	0	29,249
SB1 Formula	0	225,751	0	0	225,751
Total	\$0	\$255,000	\$0	\$0	\$255,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	58,915	18,895	40,020	9,541	(9,541)
Total	58,915	18,895	40,020	9,541	(9,541)

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	254,954	PY Expends:	0



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290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as an appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	12/31/2022	Consultant	100
5	Implement Pilot Demonstration Program	01/01/2022	08/31/2023	03/01/2022	08/31/2023	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	04/30/2022
2	Preferred Program Alternative Memorandum	06/30/2022	06/30/2022
3	Technical Justification Report/Nexus	09/30/2022	09/30/2022
4	Framework of Pilot Demonstration Project	12/31/2022	12/31/2022
5	Final Program Technical Guidance Report	08/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 80

STATUS: IN PROGRESS

Accomplishments:

Program criteria has been established and various VMT mitigation action alternatives have been assessed by the project management team and presented to project stakeholders through the project's Technical Advisory Group. The final set of VMT mitigation actions have been selected. The project will be completed in FY24 Q1.

Issues:



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Resolution:

Comment:

The product plan dates were changed during FY23 Amendment 3 to 8/31/23. Task has been carried over and included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,933	0	0	0	4,933
Benefits	3,761	0	0	0	3,761
Indirect Cost	12,210	0	0	0	12,210
Other	126	0	0	0	126
Consultant	0	360,157	0	0	360,157
Total	\$21,030	\$360,157	\$0	\$0	\$381,187

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,030	41,310	0	0	62,340
SB1 Formula	0	318,847	0	0	318,847
Total	\$21,030	\$360,157	\$0	\$0	\$381,187

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,174	1,892	2,419	3,024	4,839
Consultant	153,794		24,089	8,636	121,069
Total	165,968	1,892	26,508	11,660	125,908

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	305,710	PY Expends:	43,829



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FOURTH QUARTER FY 2022 - 2023

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	95
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

SCAG's three Civic Spark fellows have completed their work on developing a Climate Equity Compendium, an Urban Cooling Technical Resource, Climate Planning Network, and updating the Green Region Indicators web mapping tool (consistent with SCAG's Connect SoCal 2020 PEIR Mitigation & Monitoring Report).

Issues:

Resolution:

Comment:

Task is multi-year. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,270	0	0	0	6,270
Benefits	4,780	0	0	0	4,780
Indirect Cost	15,519	0	0	0	15,519
Consultant	0	87,000	0	0	87,000
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$87,000	\$0	\$0	\$117,012

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	9,978	0	0	9,978
SB1 Formula	26,569	77,022	0	0	103,591
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$87,000	\$0	\$0	\$117,012

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	23,719	9,205	10,447	2,468	1,599
Consultant	87,000				87,000
Total	110,719	9,205	10,447	2,468	88,599

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CIVIC WELL

Start Date :	09/19/2022	End Date:	08/11/2023	Number:	M-001-23
Total Award:	87,000	FY Value:	87,000	PY Expends:	0

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation approaches that can facilitate water conservation, avoid flood hazards, support groundwater recharge, improve stormwater management, and reduce vehicle miles traveled. Potential strategies include assessment of permeable pavements to reduce stormwater runoff, and urban greening approaches that support increased active transportation mode usage and groundwater recharge. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	70
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge;	11/01/2022	06/30/2024	10/01/2022	06/30/2024	Staff/Consultant	70
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects;	11/01/2022	06/30/2024	10/01/2022	06/30/2024	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	06/30/2024	
2	Technical assistance materials & engagement log	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 70 STATUS: IN PROGRESS

Accomplishments:

Over the last quarter, SCAG staff have:

- Further explored regional water challenges and solutions with experts and elected officials through the Energy & Environment Policy Committee;
- Identified, recommended and integrated into the draft Connect SoCal 2024 plan policies and strategies to align investments in water infrastructure with housing needs, transportation investments, as well as the upcoming regional growth forecast and sustainable communities strategy development pattern;
- Completed a draft SOW for regional-scale coordination of water management to support sustainable land use and transportation strategies

Issues:

Resolution:

Comment:

For step #1, staff mistakenly put 100% complete in the Q2 progress report, but moved it down to 50% in Q3 to be more accurately reflecting work progress.

In FY24 Amendment 1 task end date will be updated to 6/30/24.

Task is multi-year. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,465	0	0	0	38,465
Benefits	29,326	0	0	0	29,326
Indirect Cost	95,215	0	0	0	95,215
Other	4,636	0	0	0	4,636
Consultant	0	250,000	0	0	250,000
In-Kind Commits	21,720	0	0	0	21,720
Total	\$189,362	\$250,000	\$0	\$0	\$439,362

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	28,675	0	0	28,675
SB1 Formula	167,642	221,325	0	0	388,967
In-Kind Commits	21,720	0	0	0	21,720
Total	\$189,362	\$250,000	\$0	\$0	\$439,362

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	73,880	30,845	13,743	7,653	21,639
Consultant	20,000		10,000		10,000
Total	93,880	30,845	23,743	7,653	31,639



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FOURTH QUARTER FY 2022 - 2023

290.4915.01 CONNECT SOCAL - DEVELOPMENT OF LAND USE STRATEGIES (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Development and refinement of prospective land use strategies, in collaboration with regional stakeholders, for the draft and final 2024 Sustainable Communities Strategy (SCS), as part of Connect SoCal's implementation to satisfy SB375 requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and refine of prospective land use strategies for the draft and final Connect SoCal 2024	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	80
2	Coordinate cross-department team to develop local data exchange, technical working group, and growth/land use strategies for the 2024 RTP/SCS	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on land use strategies for Connect SoCal	06/30/2024	
2	TWG materials, agendas and notes	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 80 **STATUS:** IN PROGRESS

Accomplishments:

Draft policy paper on 15-minute community strategy was developed and submitted for inclusion in the Land Use Technical Report for Connect SoCal 2024.

Issues:

Resolution:

Comment:

Editing of technical reports still continuing until late summer 2023.

Task is multi-year. Will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	187,016	0	0	0	187,016
Benefits	142,582	0	0	0	142,582
Indirect Cost	462,938	0	0	0	462,938
Other	11,745	0	0	0	11,745
Consultant	0	75,000	0	0	75,000
In-Kind Commits	104,204	0	0	0	104,204
Total	\$908,485	\$75,000	\$0	\$0	\$983,485

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	8,603	0	0	8,603
SB1 Formula	804,281	66,397	0	0	870,678
In-Kind Commits	104,204	0	0	0	104,204
Total	\$908,485	\$75,000	\$0	\$0	\$983,485

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	539,475	93,894	79,284	126,663	239,634
Total	539,475	93,894	79,284	126,663	239,634



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FOURTH QUARTER FY 2022 - 2023

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop Scope of Work for consultant support in establishing potential RAMP governance models	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff	0
3	Develop report on potential RAMP governance models	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	0
4	Beta Testing to ensure SoCal Greenprint tool is aligned with RAMP Policy Framework	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	0
5	Outreach on Greenprint tool development	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	0
6	Engage with elected officials to showcase and demonstrate tool	07/01/2023	06/30/2024	07/01/2023	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	06/30/2023
2	Scope of Work for consultant support in establishing potential RAMP governance models	06/30/2023	
3	Report on potential RAMP governance models	06/30/2023	
4	Memo describing beta testing process, performance standards, and summary of findings	06/30/2024	
5	Outreach log of engagements with regional stakeholders	06/30/2024	
6	Materials from Policy Committee and Regional Council meetings	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 40

STATUS: DELAYED

Accomplishments:

Finalized advance mitigation policy framework document

presented document to EEC & RC.

Issues:

Project has been delayed; there has been no work in Q4. Direction for the project has changed due to Regional Council action in February 2023. Steps #2 and #3 percentages were incorrectly entered and have been modified accordingly to actual percentages.

Resolution:

Steps and products for #2 and #3 will be amended in OWP Amendment #1 for FY 24.

Comment:

Multi-year task. Will be included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,463	0	0	0	20,463
Benefits	15,601	0	0	0	15,601
Indirect Cost	50,652	0	0	0	50,652
In-Kind Commits	11,235	0	0	0	11,235
Total	\$97,951	\$0	\$0	\$0	\$97,951

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	86,716	0	0	0	86,716
In-Kind Commits	11,235	0	0	0	11,235
Total	\$97,951	\$0	\$0	\$0	\$97,951

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	67,439	3,085	33,081	31,273	
Total	67,439	3,085	33,081	31,273	

290.4924.01 REGIONAL HOUSING PROGRAM

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of CalTrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and engage stakeholders	12/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	100
2	Support Housing Working Group	12/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	100
3	Analyze policy and legislation	12/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	100
4	Research and analyze data	12/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations and other outreach materials	06/30/2023	06/30/2023
2	Housing Working Group meeting materials and notes	06/30/2023	06/30/2023
3	Analysis of legislation and supporting materials	06/30/2023	06/30/2023
4	Analysis of data and topics related to program	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Housing Working Group meeting held in April 2023. Prepared draft recommendations and analysis for regional housing and held an outreach process that included an online survey and two listening sessions in June.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,111	0	0	0	48,111
Benefits	36,680	0	0	0	36,680
Indirect Cost	119,092	0	0	0	119,092
Travel	14,900	0	0	0	14,900
Other	1,048	0	0	0	1,048
In-Kind Commits	28,482	0	0	0	28,482
Total	\$248,313	\$0	\$0	\$0	\$248,313

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303 C/O	219,831	0	0	0	219,831
In-Kind Commits	28,482	0	0	0	28,482
Total	\$248,313	\$0	\$0	\$0	\$248,313

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	75,165			17,912	57,253
Total	75,165			17,912	57,253



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300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

All technical assistance projects are well under way for 25 cities; 7 cities have completed work and have begun their close-out process; 13 more cities will close out by 12/23; and the final 5 by March 2024.

Issues:

Resolution:

Comment:

State legislation extended this program from 6/30/23 to 6/30/24 so that work could be completed. This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	106,125	0	0	0	106,125
Benefits	80,910	0	0	0	80,910
Indirect Cost	262,700	0	0	0	262,700
Other	50,923	0	0	0	50,923
Consultant	0	4,192,117	0	0	4,192,117
Total	\$500,658	\$4,192,117	\$0	\$0	\$4,692,775

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	500,658	3,787,117	0	0	4,287,775
Cash/Local Other	0	405,000	0	0	405,000
Total	\$500,658	\$4,192,117	\$0	\$0	\$4,692,775

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	786,403	201,981	216,385	170,905	197,132
Consultant	3,342,991	260,040	798,198	987,132	1,297,621
Total	4,129,394	462,021	1,014,583	1,158,037	1,494,753

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	10/05/2021	End Date:	12/31/2022	Number:	21-047-MRFP-03
Total Award:	546,676	FY Value:	143,831	PY Expends:	402,846

STATUS : CONTRACT EXECUTED

VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	11/18/2021	End Date:	11/30/2023	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	346,408	PY Expends:	187,557

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STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	02/29/2024	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	426,592	PY Expends:	156,047

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	12/16/2021	End Date:	12/31/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	157,547	PY Expends:	65,287

STATUS : CONTRACT COMPLETED VENDOR: HR AND A ADVISORS INC

Start Date :	01/21/2022	End Date:	06/30/2023	Number:	21-047-MRFP-11
Total Award:	219,584	FY Value:	149,561	PY Expends:	70,023

STATUS : CONTRACT EXECUTED VENDOR: WSP USA INC

Start Date :	01/14/2022	End Date:	01/30/2024	Number:	21-047-MRFP-15
Total Award:	239,394	FY Value:	155,575	PY Expends:	83,819

STATUS : CONTRACT EXECUTED VENDOR: WSP USA INC

Start Date :	01/24/2022	End Date:	01/31/2024	Number:	21-047-MRFP-16
Total Award:	467,604	FY Value:	390,494	PY Expends:	77,109

STATUS : CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	02/14/2022	End Date:	12/31/2023	Number:	21-047-MRFP-18
Total Award:	583,057	FY Value:	442,730	PY Expends:	140,327

STATUS : CONTRACT EXECUTED VENDOR: WSP USA INC

Start Date :	05/18/2022	End Date:	12/31/2023	Number:	21-047-MRFP-20
Total Award:	654,549	FY Value:	634,463	PY Expends:	20,086

STATUS : CONTRACT EXECUTED VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	06/14/2022	End Date:	11/30/2023	Number:	21-047-MRFP-38
Total Award:	128,615	FY Value:	128,615	PY Expends:	0



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STATUS : CONTRACT EXECUTED VENDOR: CRANDALL ARAMBULA PC

Start Date :	05/20/2022	End Date:	09/30/2023	Number:	21-047-MRFP-29
Total Award:	638,400	FY Value:	638,400	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: HR GREEN PACIFIC INC

Start Date :	12/01/2020	End Date:	06/30/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	82,075	PY Expends:	85,104

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT

Start Date :	09/03/2020	End Date:	03/31/2024	Number:	M-010-21
Total Award:	1,113,500	FY Value:	2,205	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: CIVIC WELL

Start Date :	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	4,364	PY Expends:	78,136

300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

SCAG and Metro will enter into a joint development housing accelerator under a partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	10/01/2021	02/01/2022	07/01/2021	06/30/2022	Staff	100
2	Create joint development housing accelerator with Metro	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	02/01/2022	01/31/2022
2	Joint development housing accelerator	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Part A. Consultant has completed final Housing Acceleration Strategic Plan and now working on long-term strategic plan. Part B consultant is preparing for CBDO industry forum Part C Consultant is preparing a Shelter Action Plan.

Issues:

Percentage of Step 2 updated to accurately reflect work completed. Project timeline remains unchanged.

Resolution:

Weighting reassessed and % completed reassessed.

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,348	0	0	0	8,348
Benefits	6,365	0	0	0	6,365
Indirect Cost	20,665	0	0	0	20,665
Other	13,362	0	0	0	13,362
Consultant	0	1,535,146	0	0	1,535,146
Total	\$48,740	\$1,535,146	\$0	\$0	\$1,583,886

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	48,740	1,535,146	0	0	1,583,886
Total	\$48,740	\$1,535,146	\$0	\$0	\$1,583,886

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	54,996	10,575	12,370	16,218	15,833
Consultant	770,231		88,886	114,011	567,334
Total	825,227	10,575	101,256	130,229	583,167



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LACMTA FILE #54924-0

Start Date :	01/31/2022	End Date:	02/29/2024	Number:	M-004-22
Total Award:	1,600,000	FY Value:	500,684	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	05/02/2022	End Date:	10/31/2023	Number:	21-047-MRFP-21
Total Award:	350,736	FY Value:	334,289	PY Expends:	16,447

STATUS : CONTRACT EXECUTED VENDOR: RAIMI ASSOCIATES INC

Start Date :	04/28/2022	End Date:	02/29/2024	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	320,025	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/12/2022	End Date:	12/29/2023	Number:	21-047-MRFP-31
Total Award:	367,360	FY Value:	367,360	PY Expends:	0



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300.4887.03 TOD & PGA WORK PROGRAMS - SCRRRA (METROLINK) (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG and SCRRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink’s network and around its stations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	06/30/2022	07/01/2021	03/31/2023	Staff/Consultant	100
2	Develop Station Area Development Framework	09/01/2021	06/30/2023	09/01/2021	06/30/2024	Staff/Consultant	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	06/30/2022	07/11/2022
2	Station Area Development Framework	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS

Accomplishments:

All procurements and contracts under way; 16 stations identified & contacted; final 9 selected; work programs prepared for all 9 station area cities receiving technical assistance; individual meetings held with each of the 9 cities; technical reports in preparation; project completion set for Fall 2023.

Issues:

Resolution:

Comment:

This is a multi-year task and is being carried over to FY24 OWP. Current End dates and plan delivery dates are updated in FY24. State legislation extended the life of this program from 6/30/23 to 6/30/24.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,708	0	0	0	26,708
Benefits	20,362	0	0	0	20,362
Indirect Cost	66,113	0	0	0	66,113
Other	18,546	0	0	0	18,546
Consultant	0	682,164	0	0	682,164
Total	\$131,729	\$682,164	\$0	\$0	\$813,893

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	131,729	682,164	0	0	813,893
Total	\$131,729	\$682,164	\$0	\$0	\$813,893

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	155,770	36,968	29,588	41,029	48,185
Consultant	269,413	17,647	68,706	75,052	108,008
Total	425,183	54,615	98,294	116,081	156,193

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: BAE URBAN ECONOMICS INC

Start Date :	05/13/2022	End Date:	02/29/2024	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	699,804	PY Expends:	0

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2024	07/01/2021	06/30/2024	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

Procurement and contract under way; technical assistance with cities underway; technical reports in preparation; one city will be complete in Fall 2023, and the 2nd city by March 2024.

Issues:

Resolution:

Comment:

Legislation extended this program from June 2023 to June 2024. This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,381	0	0	0	33,381
Benefits	25,450	0	0	0	25,450
Indirect Cost	82,631	0	0	0	82,631
Other	10,775	0	0	0	10,775
Consultant	0	517,612	0	0	517,612
Total	\$152,237	\$517,612	\$0	\$0	\$669,849

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	152,237	517,612	0	0	669,849
Total	\$152,237	\$517,612	\$0	\$0	\$669,849

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	64,628	29,346	16,119	8,423	10,740
Consultant	208,579			4,650	203,929
Total	273,207	29,346	16,119	13,073	214,669

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: THE LAMAR JOHNSON COLLABORATIVE LLC

Start Date :	07/22/2022	End Date:	12/30/2023	Number:	21-047-MRFP-36
Total Award:	269,054	FY Value:	269,054	PY Expends:	0

300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	06/30/2024	10/01/2021	06/30/2024	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

Conducted outreach with stakeholders to hear common issues encountered during the RHNA process and best practices.

Issues:

RHNA work limited to summary report of 6th cycle RHNA process, per HCD. No work was conducted in the 4th quarter.

Resolution:

Work on recommendations for RHNA reform will be moved to its own OWP task outside of REAP. The best practices report will be completed in the Fall 2023.

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,341	0	0	0	9,341
Benefits	7,122	0	0	0	7,122
Indirect Cost	23,121	0	0	0	23,121
Other	200,481	0	0	0	200,481
Total	\$240,065	\$0	\$0	\$0	\$240,065

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	240,065	0	0	0	240,065
Total	\$240,065	\$0	\$0	\$0	\$240,065

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	74,612	24,075	15,887	3,164	31,486
Total	74,612	24,075	15,887	3,164	31,486

300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	07/01/2021	03/31/2023	Staff/Consultant	100
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff/Consultant	45
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2024	07/01/2021	06/30/2024	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2024	
2	Deliverables from Subregions for each approved activity	06/30/2024	
3	Reports with metrics from Subregions	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS

Accomplishments:

A couple of subregions have already completed their SRP projects and are being closed out by project managers. Some have been showcased at recent HWG and CEHD meetings.

Issues:

Subrecipient MOUs were set to expire on June 30 and needed amendments to extend until early 2024. There was considerable delay in receiving written confirmation from HCD that invoices could be submitted to them in 2024.

Resolution:

All subrecipient MOUs that needed an amendment were successfully executed.

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	64,289	0	0	0	64,289
Benefits	49,014	0	0	0	49,014
Indirect Cost	159,140	0	0	0	159,140
Other	30,947	0	0	0	30,947
Consultant	0	16,909,448	0	0	16,909,448
Total	\$303,390	\$16,909,448	\$0	\$0	\$17,212,838

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	303,390	16,909,448	0	0	17,212,838
Total	\$303,390	\$16,909,448	\$0	\$0	\$17,212,838

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	636,648	141,846	119,091	238,641	137,070
Consultant	8,166,393	59,545	480,196	1,908,047	5,718,605
Total	8,803,041	201,391	599,287	2,146,688	5,855,675

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: BLACK AND VEATCH CORPORATION

Start Date :	04/06/2022	End Date:	06/30/2023	Number:	21-047-MRFP-12
Total Award:	201,224	FY Value:	183,818	PY Expends:	17,406

STATUS : CONTRACT COMPLETED

VENDOR: ARUP US INC

Start Date :	01/19/2022	End Date:	06/30/2023	Number:	21-047-MRFP-04
Total Award:	148,513	FY Value:	57,011	PY Expends:	91,502



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STATUS : CONTRACT EXECUTED VENDOR: ARUP US INC

Start Date :	03/03/2022	End Date:	04/26/2024	Number:	21-047-MRFP-17
Total Award:	225,999	FY Value:	170,376	PY Expends:	55,623

STATUS : CONTRACT COMPLETED VENDOR: ECONOMIC CONSULTANTS OREGON LTD

Start Date :	04/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-22
Total Award:	105,519	FY Value:	101,277	PY Expends:	4,242

STATUS : CONTRACT EXECUTED VENDOR: SAN GABRIEL VALLEY COG

Start Date :	06/08/2021	End Date:	02/29/2024	Number:	M-016-21
Total Award:	1,663,318	FY Value:	1,316,901	PY Expends:	164,607

STATUS : CONTRACT EXECUTED VENDOR: COUNTY OF RIVERSIDE

Start Date :	08/18/2021	End Date:	02/29/2024	Number:	M-014-21
Total Award:	756,000	FY Value:	135,412	PY Expends:	584,588

STATUS : CONTRACT EXECUTED VENDOR: WESTSIDE CITIES COG

Start Date :	10/29/2021	End Date:	12/31/2023	Number:	M-019-21
Total Award:	357,000	FY Value:	91,673	PY Expends:	11,295

STATUS : CONTRACT COMPLETED VENDOR: COUNTY OF IMPERIAL

Start Date :	09/13/2021	End Date:	06/30/2023	Number:	M-008-21
Total Award:	282,703	FY Value:	282,703	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	09/08/2022	End Date:	02/29/2024	Number:	21-047-MRFP-39
Total Award:	273,192	FY Value:	371,832	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: COACHELLA VALLEY ASSOC OF GOV

Start Date :	06/03/2020	End Date:	06/30/2023	Number:	M-006-21
Total Award:	588,000	FY Value:	250,061	PY Expends:	337,939



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STATUS : CONTRACT EXECUTED **VENDOR: VENTURA COUNCIL OF GOVERNMENTS**

Start Date :	03/18/2021	End Date:	02/29/2024	Number:	M-018-21
Total Award:	453,600	FY Value:	276,410	PY Expend:	126,349

STATUS : CONTRACT EXECUTED **VENDOR: ORANGE COUNTY COUNCIL OF GOVERNMENTS**

Start Date :	03/25/2021	End Date:	10/15/2023	Number:	M-013-21
Total Award:	3,577,551	FY Value:	2,090,727	PY Expend:	1,028,659

STATUS : CONTRACT EXECUTED **VENDOR: WESTERN RIVERSIDE COG- WRCOG**

Start Date :	03/25/2021	End Date:	12/31/2023	Number:	M-020-21
Total Award:	1,764,825	FY Value:	991,506	PY Expend:	485,855

STATUS : CONTRACT EXECUTED **VENDOR: SAN BERNARDINO ASSOCIATION OF GOVT**

Start Date :	09/03/2020	End Date:	02/29/2024	Number:	M-015-21
Total Award:	2,563,390	FY Value:	521,188	PY Expend:	1,466,411

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LOS ANGELES DEPT OF CITY PLANNING**

Start Date :	04/19/2021	End Date:	03/31/2024	Number:	M-009-21
Total Award:	7,360,900	FY Value:	5,630,886	PY Expend:	1,492,043

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF LA DEPT OF REG PLANNING**

Start Date :	04/19/2021	End Date:	03/31/2024	Number:	M-011-21
Total Award:	1,671,410	FY Value:	1,575,917	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING**

Start Date :	05/24/2021	End Date:	04/30/2024	Number:	21-050-C01
Total Award:	499,999	FY Value:	340,333	PY Expend:	145,165

STATUS : CONTRACT EXECUTED **VENDOR: GATEWAY CITIES COG**

Start Date :	05/14/2021	End Date:	12/31/2023	Number:	M-007-21
Total Award:	1,288,281	FY Value:	1,127,107	PY Expend:	152,064



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STATUS : CONTRACT EXECUTED VENDOR: SOUTH BAY CITIES COG

Start Date :	06/08/2021	End Date:	12/31/2023	Number:	M-017-21
Total Award:	634,380	FY Value:	531,970	PY Expends:	72,202

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT

Start Date :	09/03/2020	End Date:	03/31/2024	Number:	M-010-21
Total Award:	1,113,500	FY Value:	1,052,644	PY Expends:	60,856



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FOURTH QUARTER FY 2022 - 2023

300.4889.02 CALL FOR COLLABORATION (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG is partnering with the California Community foundation, and other foundational funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Grantees submitted final reports and documentation. SCAG staff has been working closely with our partners, California Community Foundation, and grantees to monitor the progress of their work and track deliverables. Grantees completed projects by March 31, 2023.

Issues:

No issues.

Resolution:

N/A

Comment:

All subgrantee work completed. CCF completed final report. Percentage completed is 100%.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,922	0	0	0	5,922
Benefits	4,515	0	0	0	4,515
Indirect Cost	14,659	0	0	0	14,659
Other	5,939	0	0	0	5,939
Consultant	0	328,296	0	0	328,296
Total	\$31,035	\$328,296	\$0	\$0	\$359,331

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	31,035	328,296	0	0	359,331
Total	\$31,035	\$328,296	\$0	\$0	\$359,331

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	31,428	12,629	6,200	611	11,988
Consultant	318,753				318,753
Total	350,181	12,629	6,200	611	330,741

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: CALIFORNIA COMMUNITY FOUNDATION

Start Date :	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	328,296	PY Expends:	0

300.4889.03 LEADERSHIP ACADEMY (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's housing program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	06/30/2023	01/01/2021	06/30/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

SCAG hosted the final housing forum out of a series of 4. The leadership academy concluded, completing all 10 sessions for each cohort. A final report has been submitted by the Consultant. There are no outstanding deliverables.

Issues:

None

Resolution:

N/A

Comment:

100% completed. Final deliverables all completed.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,922	0	0	0	5,922
Benefits	4,515	0	0	0	4,515
Indirect Cost	14,659	0	0	0	14,659
Other	12,714	0	0	0	12,714
Consultant	0	20,457	0	0	20,457
Total	\$37,810	\$20,457	\$0	\$0	\$58,267

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	37,810	20,457	0	0	58,267
Total	\$37,810	\$20,457	\$0	\$0	\$58,267

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	41,955	20,894	13,012	7,641	408
Consultant	19,192				19,192
Total	61,147	20,894	13,012	7,641	19,600

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/18/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	613,823	PY Expends:	0

300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.	03/01/2022	06/30/2023	10/01/2021	06/30/2023	Consultant	5
2	Launch and manage campaign	01/31/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Campaign materials	06/30/2023	
2	Targeted messages in support of housing production	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 2 STATUS: DELAYED

Accomplishments:

Project is shifting to REAP 2021/REAP 2.0 funding.

Issues:

Project delayed.

Resolution:

Project is shifting to REAP 2021/REAP 2.0 funding.

Comment:

This project has not started. This task has been removed in FY24 and is being moved to REAP 2.0 funding.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	5,939	0	0	0	5,939
Total	\$5,939	\$0	\$0	\$0	\$5,939

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	5,939	0	0	0	5,939
Total	\$5,939	\$0	\$0	\$0	\$5,939

300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel. Provide support tools to assist jurisdictions in accelerating the permitting of ADUs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
2	Develop housing data resources	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
3	Module design and data discussion	03/01/2022	12/31/2022	07/01/2022	09/30/2022	Staff/Consultant	100
4	Module development	07/01/2022	12/31/2022	07/01/2022	09/30/2022	Consultant	100
5	Modules testing and refinement	10/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	09/30/2022
2	Additional housing data and guidance	06/30/2023	09/30/2022
3	Data platform to assist jurisdictions in preparing and implementing housing elements	06/30/2023	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Q1 saw this task completed, staff time was used to complete project close-out.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	434	0	0	0	434
Consultant	0	237,662	0	0	237,662
Total	\$434	\$237,662	\$0	\$0	\$238,096

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	434	237,662	0	0	238,096
Total	\$434	\$237,662	\$0	\$0	\$238,096

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,650	17,030	8,127	7,585	9,908
Total	42,650	17,030	8,127	7,585	9,908



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300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies, presentations, and toolkits that link policy to measurable housing production	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

Other to Residential Toolkit is complete and available to SCAG jurisdictions for their use. The Housing Supportive Grant project is currently providing technical assistance support to 6 jurisdictions interested in applying for housing-supportive grants. One jurisdiction has already received an HCD Prohousing Incentive Pilot Program award of \$445,000 using this TA service.

Preservation Study Project. The consultant team has held three (3) convenings of the Preservation Advisory Committee (PAC) which was formed as part of the scope of work to provide insight into NOAH and related challenges as well as to provide feedback on the ongoing technical work. Technical work for the project is currently underway including the development of a cost-benefit analysis tool.

Issues:

Initial project weights were not equally distributed among the four projects.

Resolution:

Percent complete will be readjusted to accurately reflect all the work completed under this task. The work is still on task for completion by the deadline.

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	63,437	0	0	0	63,437
Benefits	48,365	0	0	0	48,365
Indirect Cost	157,032	0	0	0	157,032
Other	25,503	0	0	0	25,503
Consultant	0	952,488	0	0	952,488
Total	\$294,337	\$952,488	\$0	\$0	\$1,246,825

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	294,337	952,488	0	0	1,246,825
Total	\$294,337	\$952,488	\$0	\$0	\$1,246,825

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	416,593	101,036	69,815	129,337	116,405
Consultant	522,700	2,602	88,336	178,319	253,443
Total	939,293	103,638	158,151	307,656	369,848



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

Start Date :	09/27/2021	End Date:	12/31/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	275,298	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	08/03/2022	End Date:	04/01/2024	Number:	21-047-MRFP-40
Total Award:	286,142	FY Value:	286,142	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	09/16/2022	End Date:	12/31/2023	Number:	21-047-MRFP-41
Total Award:	198,587	FY Value:	198,587	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	09/21/2022	End Date:	02/29/2024	Number:	21-047-MRFP-27
Total Award:	237,662	FY Value:	237,662	PY Expends:	0



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FOURTH QUARTER FY 2022 - 2023

300.4891.01 REPORTING AND INVOICING (AB 101)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	50
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2024	01/01/2021	06/30/2024	Staff	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2024	
2	Metric and progress reports on REAP grant activities	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 58 STATUS: IN PROGRESS

Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded projects. Reviewed reports from subrecipients. Provided annual progress report and invoice to HCD.

Issues:

Resolution:

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,356	0	0	0	5,356
Benefits	4,084	0	0	0	4,084
Indirect Cost	13,258	0	0	0	13,258
Other	1,271,667	0	0	0	1,271,667
Total	\$1,294,365	\$0	\$0	\$0	\$1,294,365

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,294,365	0	0	0	1,294,365
Total	\$1,294,365	\$0	\$0	\$0	\$1,294,365

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	56,162	937	9,454	9,016	36,755
Total	56,162	937	9,454	9,016	36,755

300.4891.02 REAP GRANT PROGRAM MANAGEMENT

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2024	10/07/2021	06/30/2024	Staff	40
2	Close out REAP grant	07/01/2023	12/31/2024	10/07/2021	12/31/2024	Staff	50
3	REAP Project Management	01/03/2022	12/31/2024	07/01/2022	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2024	
2	Grant close-out form	12/31/2024	
3	REAP Program Final Disposition (Project recap)	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS

Accomplishments:

A number of projects have been completed and are currently being closed out by project managers. Some have also been showcased at recent HWG and CEHD meetings. Project awards have included California APA, APA-Los Angeles, American Association of Environmental Professionals, and NARC.

Issues:

There was considerable delay in receiving written confirmation from HCD that extended the deadline for invoice submittal to 2024. One project had delays due to three unsuccessful procurements.

Resolution:

All MOUs that needed extension amendments have been executed. The project that has not yet kicked off successfully procured a consultant and is waiting for the city council to approve the MOU with SCAG in mid-July 2023.

Comment:

This is a multi-year task and is being carried over to FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	117,549	0	0	0	117,549
Benefits	89,620	0	0	0	89,620
Indirect Cost	290,980	0	0	0	290,980
Other	34,262	0	0	0	34,262
Total	\$532,411	\$0	\$0	\$0	\$532,411

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	532,411	0	0	0	532,411
Total	\$532,411	\$0	\$0	\$0	\$532,411

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	455,399	144,659	115,049	113,237	82,454
Total	455,399	144,659	115,049	113,237	82,454

303.4917.01 ECONOMIC EMPOWERMENT - NEW FUNDING AND PARTNERSHIPS

OBJECTIVE: PROJECT MANAGER: ELIZABETH CARVAJAL

Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	New funding opportunity request(s)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Drafted Call for Fellows Program Guidelines and Application and secured EAC and RC approval and sent to HCD
- Supported development of Call 4 Guidelines and Program Materials.
- Coordinated internal evaluation of DAC AT tool and included program in REAP 2 application.
- Drafted CBO scope for an agencywide strategy

Issues:

Resolution:

Comment:

Staff budget will be updated in the next budget amendment. Project to be carried over to FY24. Carried over steps/products would be added via FY24 BA1

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,942	0	0	0	23,942
Benefits	18,254	0	0	0	18,254
Indirect Cost	59,266	0	0	0	59,266
Other	703	0	0	0	703
Total	\$102,165	\$0	\$0	\$0	\$102,165

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	102,165	0	0	0	102,165
Total	\$102,165	\$0	\$0	\$0	\$102,165

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	180,159	40,884	71,556	61,996	5,723
Total	180,159	40,884	71,556	61,996	5,723



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305.4925.01 REAP 2.0 - PROGRAMS TO ACCELERATE TRANSFORMATIVE HOUSING (PATH)

OBJECTIVE: PROJECT MANAGER: JACOB NOONAN

Support and implement regional housing policy and coordinate with other housing programs. Travel to conferences and other events to share results and findings, network, and learn is crucial to ensuring project goals are met and REAP 2.0 funds are expended effectively to achieve lasting impact. The REAP 2.0 Housing Programs will expend REAP 2.0 funding to grantee organizations and entities to accelerate infill development facilitating housing supply, choice, and affordability throughout the SCAG region in alignment with the objectives of the Connect SoCal Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Industry Forum - Utilities.	07/01/2023	06/30/2026	06/01/2022	06/30/2023	Staff/Consultant	100
2	Perform planning studies for urban cooling and housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	0
3	Perform planning studies and analysis on Infill-Public & Private Lands for Housing.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	5
4	Support regional utilities investments for housing.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	0
5	Support innovative finance and strategies for lasting affordability.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report summarizing findings and strategic recommendations	06/30/2026	
2	Studies and analyses re Urban Cooling and Housing	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS

Accomplishments:

Calls for Applications released. Programs approved within the REAP 2.0 Full Application process.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	419,535	0	0	0	419,535
Benefits	319,854	0	0	0	319,854
Indirect Cost	1,038,514	0	0	0	1,038,514
Consultant	0	285,000	0	0	285,000
Total	\$1,777,903	\$285,000	\$0	\$0	\$2,062,903

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,777,903	285,000	0	0	2,062,903
Total	\$1,777,903	\$285,000	\$0	\$0	\$2,062,903

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,828,374				1,828,374
Consultant	195,489				195,489
Total	2,023,863				2,023,863

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PLACEWORKS INC

Start Date :	11/08/2022	End Date:	11/30/2023	Number:	22-058-C01
Total Award:	274,101	FY Value:	274,100	PY Expends:	0

305.4926.01 REAP 2.0 - TRANSPORTATION PARTNERSHIP PROGRAM

OBJECTIVE: PROJECT MANAGER: KATE KIGONGO

SCAG's two REAP 2.0 Transportation Partnership Programs, the CTC Partnership Program and Regional Pilot Initiative Program, include a mix of transportation planning and implementation activities that will connect infill housing to daily services and increase travel options that support multimodal communities to shift travel modes.

The CTC Partnership Program will provide immediate benefit to the region by supporting transformative planning activities aligned with Key Connection strategies identified in Connect SoCal, that can be implemented quickly to advance new concepts for reducing VMT while simultaneously achieving other program goals for REAP 2.0.

The Regional Pilot Initiatives Program (RPI Program), will identify, evaluate, and award funding for regional or local pilots and projects that that achieve regional transportation goals and objectives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage CTC Partnership: pass through funding.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	20
2	Manage RPI Program: SCAG led pilot projects.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CTC Partnership: Call for projects and pass through funding	06/30/2026	
2	RPI Program: Consultant Program Framework	06/30/2026	
3	RPI Program: Public Private Partnership MOUs	06/30/2026	
4	RPI Program: SCAG Led P3 pilot projects	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 18

STATUS: IN PROGRESS

Accomplishments:

RPI Program: identified, developed, and refined six program areas; conducted industry research; studied private sector participation; outlined methods of performance evaluation; surveyed public stakeholders, drafted a program framework report. CTC Partnership Program: Call for Projects released in April, closed in May, applications deemed complete May 10, projects reviewed and recommended for funding in May/June.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	386,915	0	0	0	386,915
Benefits	294,985	0	0	0	294,985
Indirect Cost	957,766	0	0	0	957,766
Consultant	0	500,000	0	0	500,000
Total	\$1,639,666	\$500,000	\$0	\$0	\$2,139,666

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	1,639,666	500,000	0	0	2,139,666
Total	\$1,639,666	\$500,000	\$0	\$0	\$2,139,666

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,200,453				1,200,453
Consultant	405,417				405,417
Total	1,605,870				1,605,870

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	02/12/2023	End Date:	06/30/2026	Number:	23-019-C01
Total Award:	1,041,632	FY Value:	500,000	PY Expends:	0

305.4927.01 REAP 2.0 - EARLY PROGRAM INITIATIVES

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

SCAG's REAP 2.0 Early Program Initiatives will be part of the full application request for funding. These are projects for which significant outreach has already occurred through development of SCAG's Connect SoCal Implementation Strategy and are ready for swift actions which will result in the transformative impacts targeted by the REAP 2.0 trailer bill and framework paper. Staff will look to expand some existing programs in the Connect SoCal Implementation Strategy that support and build local capacity for GHG/VMT reducing planning activities and demonstration projects with a nexus to housing production in local jurisdictions throughout the SCAG region. When implemented, this suite of early program initiatives will address all REAP 2.0 program goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop decision-making tools and provide technical assistance.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	0
2	Administer SCP Call 4.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	15
3	Administer United Way Housing Partnership.	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	0
4	Administer Subregional Partnership 2.0 program.	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Big Data purchase	06/30/2026	
2	Dashboard Development/Implementation(Safety, DAC, Performance)	06/30/2026	
3	Technical Assistance to jurisdiction	06/30/2026	
4	SCP Call 4 project deliverables	06/30/2026	
5	Housing Campaign with United Way	06/30/2026	
6	Subregional Partnership project deliverables	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 10

STATUS: IN PROGRESS

Accomplishments:

DMTTA: Develop internal plan for RDP integration, Big Data purchase procurement completed and work underway

SCP Call 4: Release Call for Projects, Close Call for Projects, begin Project Application review/selection.

SRP 2.0: Guidelines adopted, application prepared, application period opened and closed, received fourteen applications, evaluation period begun

United Way Partnership: not yet begun

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	289,123	0	0	0	289,123
Benefits	220,428	0	0	0	220,428
Indirect Cost	715,693	0	0	0	715,693
Consultant	0	1,250,000	0	0	1,250,000
Total	\$1,225,244	\$1,250,000	\$0	\$0	\$2,475,244

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,225,244	1,250,000	0	0	2,475,244
Total	\$1,225,244	\$1,250,000	\$0	\$0	\$2,475,244

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	544,294				544,294
Consultant	1,076,979				1,076,979
Total	1,621,273				1,621,273

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STREETLIGHT DATA INC

Start Date :	03/13/2023	End Date:	03/30/2026	Number:	23-018-C01
Total Award:	4,928,192	FY Value:	1,250,000	PY Expend:	0

305.4928.01 REAP 2.0 - PROGRAM DEVELOPMENT AND OUTREACH

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG's full funding application for REAP 2.0 funds will be driven by the state's program guidelines, released from the State in July 2022, and an extensive engagement process that meets state requirements. Since 2021 and through present SCAG has been and will continue to conduct outreach to a broad array of stakeholders to identify programs and partners and develop the complete REAP 2021 application, due to the State by December 2022. SCAG is eligible to apply for approximately \$246 million in grant funds through REAP 2.0. All funds must be obligated by June 2024 and expended by June 2026. Outreach and engagement will continue throughout the duration of the grant period.

The outreach contract efforts and task will allow for coordination across the multiple SCAG programs that are being coordinated across the region with a variety of stakeholders from COGs, local and regional agencies, Community Based Organizations, County Transportation Commissions, and others. The outreach task will support an array of outreach events focused on building awareness, vetting program guidelines, soliciting feedback all building towards submitting a successful application to the state for \$246M.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct tribal engagement	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	15
2	Conduct general outreach for REAP 2.0	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff/Consultant	15
3	Manage fellowship program	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Action Plan	06/30/2026	
2	Program Development Final Report	06/30/2026	
3	Implementation Final Report	06/30/2026	
4	Support for REAP 2.0 Program	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Consultant supported tribal outreach and engagement. Consultant developed tribal action plan.

Issues:

Resolution:

Comment:

Consultant information will be included on next quarterly. No issues.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	104,459	0	0	0	104,459
Benefits	79,640	0	0	0	79,640
Indirect Cost	258,577	0	0	0	258,577
Consultant	0	550,000	0	0	550,000
Total	\$442,676	\$550,000	\$0	\$0	\$992,676

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	442,676	550,000	0	0	992,676
Total	\$442,676	\$550,000	\$0	\$0	\$992,676

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	56,100				56,100
Total	56,100				56,100

305.4929.01 REAP 2.0 - PROJECT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

REAP 2.0 administration will encompass all activities to administer the program, including contracts and MOU development, project coordination efforts, and attendance at REAP 2.0 related meetings and/or conferences.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP 2.0 activities	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff	0
2	Complete reporting for REAP 2.0 activity	07/01/2023	06/30/2026	07/01/2023	06/30/2026	Staff	0
3	Coordinate program efforts	07/01/2023	06/30/2026	04/01/2023	06/30/2026	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP 2.0 activities	06/30/2026	
2	Reports for REAP 2.0 activities	06/30/2026	
3	Program tracking and coordination files	06/30/2026	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

Full project application approved in June 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	60,400	0	0	0	60,400
Benefits	46,049	0	0	0	46,049
Indirect Cost	149,514	0	0	0	149,514
Other	685,683	0	0	0	685,683
Total	\$941,646	\$0	\$0	\$0	\$941,646

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	941,646	0	0	0	941,646
Total	\$941,646	\$0	\$0	\$0	\$941,646

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	717,465				717,465
Consultant	195,324				195,324
Total	912,789				912,789

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	10/06/2022	End Date:	06/30/2026	Number:	22-066-C01
Total Award:	550,000	FY Value:	435,036	PY Expends:	0

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Onboard Community Based Organization Partners	09/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	100
2	Complete draft off-model strategy methodology and documentation	07/01/2022	06/30/2023	07/01/2022	06/30/2024	Staff	90
3	Complete Technical Report Structure and Outlines	07/01/2022	02/01/2023	07/01/2022	03/31/2023	Staff	100
4	Host Regional Public Workshops	01/01/2023	06/30/2023	04/01/2023	06/30/2023	Staff/Consultant	100
5	Host early stakeholder and public engagement activities	09/01/2022	12/30/2022	12/31/2022	06/30/2023	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Sustainable Communities Strategy Technical Methodology	02/01/2023	
2	Public Workshop Advertising and Stakeholder Engagement Materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

Staff conducted public outreach and engagement including 20 in-person workshops, 7 virtual, 20 pop-up events and partnered with 16 CBOs to conduct additional outreach. In total SCAG received 3,600+ survey responses. SCAG staff also completed drafts of several Technical Reports and worked to develop an updated Policy Development Framework with associated policies.

Issues:

Staff are still refining the off-model technical methodologies.

Resolution:

Staff will complete by end of July 2023.

Comment:

Project to carry over to FY 24.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	374,814	0	0	0	374,814
Benefits	285,759	0	0	0	285,759
Indirect Cost	927,812	0	0	0	927,812
Travel	15,000	0	0	0	15,000
Other	190,414	0	0	0	190,414
Consultant	0	137,238	0	0	137,238
Consultant TC	0	0	750,000	0	750,000
In-Kind Commits	231,175	0	0	0	231,175
Total	\$2,024,974	\$137,238	\$750,000	\$0	\$2,912,212
Toll Credits/Not an Expenditure	0	0	86,025	0	86,025

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	887,132	20,298	750,000	0	1,657,430
FHWA PL C/O	719,742	75,980	0	0	795,722
FTA 5303	177,425	25,219	0	0	202,644
TDA	0	25,241	0	0	25,241
In-Kind Commits	231,175	0	0	0	231,175
Total	\$2,015,474	\$146,738	\$750,000	\$0	\$2,912,212
Toll Credits/Not a revenue	0	0	86,025	0	86,025

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,713,728	286,736	336,304	448,400	642,288
Consultant TC	746,500		6,500	18,247	721,753
Consultant	39,323				39,323
Total	2,499,551	286,736	342,804	466,647	1,403,364



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	750,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date :	01/15/2020	End Date:	06/30/2024	Number:	19-052-C01
Total Award:	368,625	FY Value:	85,824	PY Expends:	0

310.4874.02 KEY CONNECTIONS STRATEGY TEAM

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and execute work plans for Key Connections strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Research, analyze and evaluate Connect SoCal Key Connections strategies performance	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Refine Key Connections for inclusion in Connect SoCal 2024	07/01/2022	06/30/2023	10/15/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of engagement with partner agencies and stakeholders on strategy implementation	06/30/2023	06/30/2023
2	Draft content for updating Key Connections in Connect SoCal 2024	06/30/2023	06/01/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff prepared and presented a final set of Regional Planning Policies (Connect SoCal 2024 replacement/rebranding of Key Connections) to each Policy Committee and made updates to reflect their direction. Staff continued to meet with stakeholders and subject matter experts to refine the related GHG reduction strategies and execute work plans for Connect SoCal 2020 Key Connections.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	80,138	0	0	0	80,138
Benefits	61,097	0	0	0	61,097
Indirect Cost	198,371	0	0	0	198,371
Other	406	0	0	0	406
In-Kind Commits	44,053	0	0	0	44,053
Total	\$384,065	\$0	\$0	\$0	\$384,065

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	340,012	0	0	0	340,012
In-Kind Commits	44,053	0	0	0	44,053
Total	\$384,065	\$0	\$0	\$0	\$384,065

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	146,894	8,156	47,121	42,440	49,177
Total	146,894	8,156	47,121	42,440	49,177

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the-art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2023	06/30/2023
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2023	06/30/2023
3	White papers and other research products.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Convened regular meetings of planning studios, including the Equity Working Group (EWG), Education & Engagement Planning Studio (EEPS), the Resilience Policy Lab, and the GIS Power Users Group. EWG is finalizing the development and training for the Equity Toolkit (Building Equity Across the Region), holding quarterly equity-focused Toolbox Tuesdays, and quarterly external Equity Working Group meetings. EEPS convened monthly meetings, with key deliverables including a slide deck and action items for each meeting, which culminated in a final report of findings and recommendations. The Resilience Policy Lab completed an agency wide assessment. The GIS Power Users Group met monthly to coordinate on GIS projects like REAP 2.0 maps, updating DAC layers, and the Transportation Safety Dashboard, develop a process for coordinating with IT on GIS applications, and coordinate various GIS trainings. Planning Studios concluded their annual workplans and manager/sponsors convened to discuss changes to the program in FY24, update the program charter and develop new rosters and workplans for

FY24 studios.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	166,941	0	0	0	166,941
Benefits	127,276	0	0	0	127,276
Indirect Cost	413,244	0	0	0	413,244
Other	10,437	0	0	0	10,437
In-Kind Commits	93,012	0	0	0	93,012
Total	\$810,910	\$0	\$0	\$0	\$810,910

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	717,898	0	0	0	717,898
In-Kind Commits	93,012	0	0	0	93,012
Total	\$810,910	\$0	\$0	\$0	\$810,910

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	456,785	87,224	93,771	131,607	144,183
Total	456,785	87,224	93,771	131,607	144,183

310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft Connect SoCal 2024 performance measures and monitoring component.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
2	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities on performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Further research and develop visualization tools that can illustrate performance metrics and monitoring.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
4	Manage SCAG 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
6	Compilation and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024 Performance Measures & Monitoring component (e.g., main book text, technical report)	06/30/2023	06/30/2023
2	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2023	06/30/2023
3	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2023	06/30/2023
4	Performance monitoring visualization tools	06/30/2023	06/30/2023
5	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2023	06/30/2023
6	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Completed draft Connect SoCal 2024 Performance Mentoring technical report pending model output and updated regional performance data. Submitted updated regional targets for federal National Highway System reliability, Freight movement, and CMAQ program performance measures.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	92,672	0	0	0	92,672
Benefits	70,654	0	0	0	70,654
Indirect Cost	229,399	0	0	0	229,399
Other	7,086	0	0	0	7,086
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	51,800	0	0	0	51,800
Total	\$451,611	\$0	\$200,000	\$0	\$651,611
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	399,811	0	200,000	0	599,811
In-Kind Commits	51,800	0	0	0	51,800
Total	\$451,611	\$0	\$200,000	\$0	\$651,611
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	668,637	137,915	151,025	193,509	186,188
Total	668,637	137,915	151,025	193,509	186,188

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expend:	0



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310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance measures and strategies- especially those that contribute to achievement of GHG reductions.	07/01/2022	02/28/2024	04/01/2023	02/28/2024	Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	02/28/2024	

PROGRESS

PERCENTAGE COMPLETED: 30 **STATUS:** IN PROGRESS

Accomplishments:

Consultant work completed this quarter included the review of existing conditions statistics in support of the SCAG regional Equity Analysis and provision of feedback for the Neighborhood Change and Displacement section of the Equity Analysis report. The consultant also added materials to the Equity Resources in the Action Toolbox. Mileage-Based User Fee impacts were assessed in support of the Equity Analysis report.

Issues:

Work started on this task under Task Order #1 of Contract 21-048-C17 with System Metrics Group, Inc. The Task Order started in November 2022 with a contract completion date of December 31, 2024. The contract will be amended in July 2023 to reflect that funds are to be used on correct project number.

Resolution:

Work continued on development of GHG reduction strategies including the addition of work on electric vehicle charging infrastructure and parking deregulation strategies. Task will be completed on time by 2/28/24 and is in SCAG's FY24 OWP.

Comment:

Task end date has been extended out to 2/28/24 per Amendment 3. Multi-year task, will be carried over into FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	117,939				117,939
Total	117,939				117,939

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expends:	0



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310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2023 safety targets utilizing safety models.	10/03/2022	02/28/2023	07/01/2022	06/30/2023	Staff	100
2	Conduct analysis of regional existing conditions and develop draft content for Connect SoCal 2024 (next long-range plan).	08/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
3	Convene quarterly Safe and Active Streets Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	09/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
4	Serve on SHSP Steering Committee and provide MPO perspective.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
5	Develop and maintain regional high injury network.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	100
6	Develop transportation safety data community modeling visualization tool	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2023 safety targets and corresponding methodology documentation.	02/28/2023	06/30/2023
2	Safe and Active Streets Working Group meeting agendas and materials	06/30/2023	06/30/2023
3	SHSP Steering Committee Meeting Notes	06/30/2023	06/30/2023
4	Draft safety content for Connect SoCal 2024	06/30/2023	06/30/2023
5	Transportation Safety Dashboard featuring updated High Injury Network	06/30/2023	06/30/2023
6	Community Modeling Visualization Tool	06/30/2023	06/30/2023

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Submitted a grant proposal to OTS for development of a transportation safety predictive modeling and analysis platform.



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Initiated consultant work for the Community Safety Modeling Tool. Participated in meetings of the statewide SHSP Steering, Executive Leadership, and Equity Data Committees and hosted the quarterly SCAG Safe and Active Streets Working Group. The annually updated regional transportation safety targets were adopted by the SCAG Regional Council in February 2023. Developed regional transportation safety performance information for inclusion in the 2024 RTP/SCS.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,551	0	0	0	22,551
Benefits	17,193	0	0	0	17,193
Indirect Cost	55,821	0	0	0	55,821
Consultant	0	125,000	0	0	125,000
Consultant TC	0	0	25,000	0	25,000
In-Kind Commits	12,382	0	0	0	12,382
Total	\$107,947	\$125,000	\$25,000	\$0	\$257,947
Toll Credits/Not an Expenditure	0	0	2,868	0	2,868

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	95,565	0	0	0	95,565
FTA 5303	0	0	25,000	0	25,000
FTA 5303 C/O	0	110,662	0	0	110,662
TDA	0	14,338	0	0	14,338
In-Kind Commits	12,382	0	0	0	12,382
Total	\$107,947	\$125,000	\$25,000	\$0	\$257,947
Toll Credits/Not a revenue	0	0	2,868	0	2,868



OWP Quarterly Progress Report

FOURTH QUARTER FY 2022 - 2023

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	75,265	10,164	23,325	17,136	24,640
Consultant TC	9,559				9,559
Total	84,824	10,164	23,325	17,136	34,199

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: VANASSE HANGEN BRUSTLIN INC DBA VHB

Start Date :	02/06/2023	End Date:	06/30/2024	Number:	23-028-C01
Total Award:	142,701	FY Value:	25,000	PY Expends:	0

315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2025	07/01/2022	12/31/2024	Staff/Consultant	35
2	Prepare progress reports and draft project final reports.	07/01/2021	06/30/2025	10/01/2022	12/31/2024	Staff/Consultant	12

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Project Final Reports	12/31/2024	
2	Final Projects Report	06/30/2025	

PROGRESS

PERCENTAGE COMPLETED: 34 **STATUS:** IN PROGRESS

Accomplishments:

Project management RFP has been publicized for consultant procurement. 23 of 26 MOUs have been completed and 22 kick-off meetings have been held. One project has been completed and is in the reimbursement process. SCAG staff have prepared multiple submission to the MSRC Scope Change Subcommittee to request a redistribution of awarded funds and scope changes. SCAG submitted a proposal to MSRC's Request for Information (RFI). SCAG staff remain in negotiations working with remaining project subrecipients to finalize MOUs. SCAG is managing projects in implementation through monthly and quarterly progress reporting.

Issues:

Resolution:

Comment:

Product dates have been updated in OWP Budget Amendment #3. Multi-year task. Will be included in FY24 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	17,367	0	0	0	17,367
Benefits	13,241	0	0	0	13,241
Indirect Cost	42,989	0	0	0	42,989
Travel	2,000	0	0	0	2,000
Other	2,000	0	0	0	2,000
Consultant	0	16,851,000	0	0	16,851,000
Total	\$77,597	\$16,851,000	\$0	\$0	\$16,928,597

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	77,597	100,000	0	0	177,597
State Other	0	16,751,000	0	0	16,751,000
Total	\$77,597	\$16,851,000	\$0	\$0	\$16,928,597

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	56,378	11,594	16,965	15,016	12,803
Consultant	53,505				53,505
Total	109,883	11,594	16,965	15,016	66,308

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ADRIAN DAVID LEE

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-036-22
Total Award:	70,000	FY Value:	70,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: ALLEN CHUL HYON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-037-22
Total Award:	77,500	FY Value:	77,500	PY Expends:	0

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STATUS : CONTRACT EXECUTED VENDOR: BOOKMARK LOGISTICS

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-038-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: IN HYEOUNG HWANG

Start Date :	08/12/2022	End Date:	12/31/2024	Number:	M-040-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: INTERMODAL EQUIPMENT LEASING INC

Start Date :	11/18/2021	End Date:	12/31/2024	Number:	M-000-00
Total Award:	387,500	FY Value:	387,500	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: JASON KWON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-043-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: JEONG HUN LEE

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-044-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: JIN RE KIM

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-045-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: JONGHO LEE

Start Date :	08/16/2022	End Date:	12/31/2024	Number:	M-047-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: JOO SIK KIM

Start Date :	08/11/2022	End Date:	12/31/2024	Number:	M-048-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: KUN SUNG NOH

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-049-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: QUAN REN

Start Date :	08/23/2022	End Date:	12/31/2024	Number:	M-051-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SANG CHEAL PARK

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-052-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: SUNG BIN PARK

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-053-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: VICTOR KI CHOI DBA REDWOOD CONTAINER INC

Start Date :	08/23/2022	End Date:	12/31/2024	Number:	M-054-22
Total Award:	62,100	FY Value:	62,100	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: YANXIU LI

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-055-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: YEONG LAK YUN

Start Date :	08/31/2022	End Date:	12/31/2024	Number:	M-056-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: YONG UN SOK

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-057-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	06/30/2024	10/01/2022	06/30/2024	Staff/Consultant	15
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	06/30/2024	10/01/2022	09/30/2023	Staff/Consultant	40
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	06/30/2024	03/01/2023	01/31/2024	Staff/Consultant	25
4	Provide regional data to support inclusive economic recovery.	01/01/2022	06/30/2024	04/15/2023	06/30/2024	Staff/Consultant	30
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	06/30/2024	03/01/2023	06/30/2024	Staff/Consultant	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	06/30/2024	
2	Best practice toolkits (2).	06/30/2024	
3	Recommendations for training programs.	06/30/2024	
4	Sets of regional data identified in the IERS.	06/30/2024	
5	Report: how to increase access to training and employment.	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

Accomplishments:

- Completed stakeholder engagement for Job Quality Index (JQI)
- Kicked-off Inclusive Contracting Toolkits (ICT) project
- Technical Advisory Group engaged for ICT project
- Initiated Procurement Process for Human Capital Needs Assessment project
- Initiated Procurement Process for Tribal Data Needs Assessment Report

- Draft analysis of economic impacts of inequity used to inform Connect SoCal Economic Tech Report
- Drafted framework for Apprenticeships Report

Issues:

RFP for Human Capital Needs Assessment received zero consultant submissions on 7/6/2023.

Resolution:

RFP deadline extended to 7/28/2023. Additional consultant categories notified of opportunity. Scope of Work modified to remove overly burdensome/prescriptive requirements.

Comment:

The dates listed for the steps and products are 6/30/2024. This has been updated in amendment 3 and will be shown on quarter progress report #4.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	190,489	0	0	0	190,489
Benefits	145,229	0	0	0	145,229
Temp Staff	21,978	0	0	0	21,978
Indirect Cost	511,486	0	0	0	511,486
Travel	5,000	0	0	0	5,000
Other	1,337,587	0	0	0	1,337,587
Consultant	0	1,158,440	0	0	1,158,440
Total	\$2,211,769	\$1,158,440	\$0	\$0	\$3,370,209

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,211,769	1,158,440	0	0	3,370,209
Total	\$2,211,769	\$1,158,440	\$0	\$0	\$3,370,209

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	860,556	207,235	243,286	214,006	196,029
Consultant	125,732			29,660	96,072
Total	986,288	207,235	243,286	243,666	292,101



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/28/2022	End Date:	12/31/2023	Number:	23-002-C01
Total Award:	124,497	FY Value:	74,692	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	03/31/2023	End Date:	10/07/2023	Number:	23-035-C01
Total Award:	143,424	FY Value:	143,424	PY Expends:	0



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