



QUARTER 2
OVERALL WORK PROGRAM
Fiscal Year 2022-2023



Quarter 2
October- December 2022

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010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

OBJECTIVE: PROJECT MANAGER: MIKE JONES

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, communication and coordination with the stakeholders and public as applicable. Ensure that the RTP is consistent with state and federal requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the implementation of the 2020 RTP/SCS and the development of the 2024 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Monitor, manage, update and maintain capital list of projects in preparation of the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
6	Process amendments to the 2020 RTP/SCS as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach	06/30/2023	
2	2020 RTP/SCS Amendments (as needed)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

Accomplishments:

Draft RTP/SCS (Connect SoCal 2020) Amendment 2 was released for 30-day public comment period in concert with the 2023 FTIP in July 2022. SCAG held two public hearings on Amendment 2 on 07/19 and 07/28. The SCAG Board approved Amendment 2 on 10/6. Federal approval (combined with 2023 FTIP) was received in December. SCAG prepared for release of Amendment 3 in January 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	66,422	0	0	0	66,422
Benefits	50,640	0	0	0	50,640
Indirect Cost	164,419	0	0	0	164,419
Travel	6,000	0	0	0	6,000
Other	1,683	0	0	0	1,683
In-Kind Commits	37,465	0	0	0	37,465
Total	\$326,629	\$0	\$0	\$0	\$326,629

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	289,164	0	0	0	289,164
In-Kind Commits	37,465	0	0	0	37,465
Total	\$326,629	\$0	\$0	\$0	\$326,629

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	279,824	105,297	174,527		
Total	279,824	105,297	174,527		

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	63,031	0	0	0	63,031
Benefits	48,055	0	0	0	48,055
Indirect Cost	156,027	0	0	0	156,027
Travel	1,000	0	0	0	1,000
Other	8,545	0	0	0	8,545
In-Kind Commits	35,844	0	0	0	35,844
Total	\$312,502	\$0	\$0	\$0	\$312,502

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	276,658	0	0	0	276,658
In-Kind Commits	35,844	0	0	0	35,844
Total	\$312,502	\$0	\$0	\$0	\$312,502

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	130,392	70,643	59,749		
Total	130,392	70,643	59,749		

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)
OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2023	
2	FTIP CMP Project list	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Staff monitored county transportation commissions' state CMP programs and requirements. Staff also started work on the draft Congestion Management technical report for 2024 Connect SoCal development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,374	0	0	0	3,374
Benefits	2,573	0	0	0	2,573
Indirect Cost	8,352	0	0	0	8,352
Other	1,279	0	0	0	1,279
In-Kind Commits	2,019	0	0	0	2,019
Total	\$17,597	\$0	\$0	\$0	\$17,597

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	15,578	0	0	0	15,578
In-Kind Commits	2,019	0	0	0	2,019
Total	\$17,597	\$0	\$0	\$0	\$17,597

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,813		1,813		
Total	1,813		1,813		

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **STEPHEN FOX**

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances several of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, to investigate public/private partnerships including the formation of new transportation management associations and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2022	06/30/2023	07/01/2022	02/28/2023	Staff/Consultant	85
2	Provide recommendations for creating public/private partnerships and forge new transportation management associations	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Data clearinghouse web site and data	06/30/2023	
2	Strategic recommendations on formation of TDM public/private partnerships and formation of new transportation management associations.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

Consultant and SCAG staff worked on Task 5, developing user needs for a TDM data clearinghouse, and Task 6, the final report in the 2nd Qtr. The SCAG TDM TAC also met in October.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,009	0	0	0	7,009
Benefits	5,344	0	0	0	5,344
Indirect Cost	17,350	0	0	0	17,350
Consultant	0	49,730	0	0	49,730
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$49,730	\$100,000	\$0	\$183,282
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	29,703	0	0	0	29,703
FTA 5303	0	0	100,000	0	100,000
FTA 5303 C/O	0	44,026	0	0	44,026
TDA	0	5,704	0	0	5,704
In-Kind Commits	3,849	0	0	0	3,849
Total	\$33,552	\$49,730	\$100,000	\$0	\$183,282
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,324	1,324			
Consultant TC	29,534		29,534		
Total	30,858	1,324	29,534		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	100,000	PY Expend:	187,908

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	39,817	0	0	0	39,817
Benefits	30,356	0	0	0	30,356
Indirect Cost	98,561	0	0	0	98,561
In-Kind Commits	21,862	0	0	0	21,862
Total	\$190,596	\$0	\$0	\$0	\$190,596

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	168,734	0	0	0	168,734
In-Kind Commits	21,862	0	0	0	21,862
Total	\$190,596	\$0	\$0	\$0	\$190,596

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,665	34,947	31,718		
Total	66,665	34,947	31,718		

015.0159.01 RTP FINANCIAL PLANNING
OBJECTIVE: PROJECT MANAGER: JAIMEE LEDERMAN

To continue the development and update of the RTP/SCS financial plan, including compliance with federal fiscal constraint requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate staff and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Revise and make updates to financial model and update core assumptions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
3	Perform stakeholder coordination to facilitate financial plan updates	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation of financial model updates.	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Continued updating documentation and inputs for financial model, completed initial analysis of core revenue forecast and O&M expenditure forecast, began project list fiscal analysis. Continued coordination within the agency to ensure consistency of financial assumptions and documentation.

Issues:
Resolution:
Comment:

Consultant bill pending in the next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	58,814	0	0	0	58,814
Benefits	44,840	0	0	0	44,840
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	185,410	0	0	0	185,410
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	165,593	0	165,593
In-Kind Commits	43,587	0	0	0	43,587
Total	\$380,003	\$0	\$165,593	\$0	\$545,596
Toll Credits/Not an Expenditure	0	0	18,994	0	18,994

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	336,416	0	0	0	336,416
FTA 5303	0	0	165,593	0	165,593
In-Kind Commits	43,587	0	0	0	43,587
Total	\$380,003	\$0	\$165,593	\$0	\$545,596
Toll Credits/Not a revenue	0	0	18,994	0	18,994

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	248,699	115,906	132,793		
Total	248,699	115,906	132,793		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	162,316	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,155	0	0	0	40,155
Benefits	30,615	0	0	0	30,615
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	139,223	0	0	0	139,223
Consultant TC	0	0	199,166	0	199,166
In-Kind Commits	30,881	0	0	0	30,881
Total	\$269,226	\$0	\$199,166	\$0	\$468,392
Toll Credits/Not an Expenditure	0	0	22,845	0	22,845

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	238,345	0	0	0	238,345
FTA 5303	0	0	199,166	0	199,166
In-Kind Commits	30,881	0	0	0	30,881
Total	\$269,226	\$0	\$199,166	\$0	\$468,392
Toll Credits/Not a revenue	0	0	22,845	0	22,845

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,658	13,580	11,078		
Total	24,658	13,580	11,078		

015.4907.01 RESEARCH DESIGN FRAMEWORK FOR TRANSPORTATION PRICING AND INCENTIVES PILOTS

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

This project will focus on developing a universal beta-test and pilot program design with partner MPOs, Caltrans, and regional stakeholders, to demonstrate transportation pricing and incentive pilots. The objectives include: to create a better understanding and defined set of policy issues to be addressed in a transportation pricing program design; and to promote efficient system management for piloting the integration of incentives with fees.

*This task is fully funded with local funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot research, technology & interface design.	04/01/2022	12/30/2023	04/01/2022	12/30/2023	Staff	10
2	Prepare project documentation and reporting.	11/01/2023	06/30/2024	11/01/2023	06/30/2024	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot design report and presentations	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 8 STATUS: IN PROGRESS

Accomplishments:

Developed SOW and issued RFP. Had to reissue RFP. Currently reviewing proposals with partner MPOs and Caltrans.

Issues:

RFP had to be reissued due to legal/procurement issues, project delayed. No other issues indicated.

Resolution:

The task is on track.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,674	0	0	0	11,674
Benefits	8,900	0	0	0	8,900
Indirect Cost	28,897	0	0	0	28,897
Total	\$49,471	\$0	\$0	\$0	\$49,471

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	49,471	0	0	0	49,471
Total	\$49,471	\$0	\$0	\$0	\$49,471

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	8,811	3,351	5,460		
Total	8,811	3,351	5,460		

015.4909.01 REGIONAL TRANSPORTATION PLAN TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: MIKE JONES

This task will focus on developing methodologies, tools, and analytics to assess progress of the 2020 Connect SoCal and support the development of transportation strategies in Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify implementation actions associated with the transportation strategies for 2020 Connect SoCal	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
2	Identify parameters, metrics and data sources for monitoring progress of 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Consultant	15
3	Develop methodologies, tools and analytics to assess progress of the 2020 Connect SoCal	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, presentations, and/or reports	06/30/2023	
2	Framework for Implementation Strategy Plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 16

STATUS: IN PROGRESS

Accomplishments:

Consultant on board. Work underway on updates to Financial Model, TDM considerations, and bottleneck analyses for the RTP/SCS.

Issues:

Contract was executed later than originally planned.

Resolution:

Consultant has provided and began execution of a work plan to accelerate requested analyses to get back on schedule.

Comment:

Consultant expenditure in Q2 will be reported in the future quarter. (Note that consultant contract also associated with 015.4910.01)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,138	0	0	0	27,138
Benefits	20,691	0	0	0	20,691
Indirect Cost	67,178	0	0	0	67,178
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$200,000	\$0	\$329,908
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	115,007	0	200,000	0	315,007
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$200,000	\$0	\$329,908
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,930	14,149	19,781		
Total	33,930	14,149	19,781		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expend:	0

015.4910.01 SB743 MITIGATION SUPPORT

OBJECTIVE: PROJECT MANAGER: WARREN WHITEAKER

This task will explore and identify potential programmatic VMT mitigation approaches and framework in coordination with Caltrans and regional partners, and support best practice approaches to VMT analyses for transportation projects under SB 743.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Explore and identify potential programmatic VMT mitigation approaches and framework.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	40
2	Support development of regional VMT mitigation banking and exchange strategies as may be applicable with key regional partners.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	10
3	Provide technical support to VMT analyses approaches under SB 743 and coordinate with key stakeholders.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memos and presentations	06/30/2023	
2	Final report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 19

STATUS: IN PROGRESS

Accomplishments:

Consultant onboard and progressing with SOW.

Issues:

Steps 2&3 were slightly behind schedule as we on-boarded the consultant team.

Resolution:

Consultant team on board and began work immediately. Consultant will make up for delay.

Comment:

Consultant expenditure in Q2 will be reported in the future quarter. (Note that consultant contract also associated with 015.4909.01.)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,138	0	0	0	27,138
Benefits	20,691	0	0	0	20,691
Indirect Cost	67,178	0	0	0	67,178
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$150,000	\$0	\$279,908
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	115,007	0	150,000	0	265,007
In-Kind Commits	14,901	0	0	0	14,901
Total	\$129,908	\$0	\$150,000	\$0	\$279,908
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,262	9,471	8,791		
Total	18,262	9,471	8,791		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	150,000	PY Expend:	0

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: KAREN CALDERON

In accordance with the California Environmental Quality Act (CEQA), prepare environmental documentation to ensure regulatory compliance with applicable federal and state environmental laws and provide tools and services related to CEQA and CEQA streamlining efforts to support local jurisdictions. SCAG will serve as the lead agency responsible for preparing the RTP/SCS Program Environmental Impact Report (PEIR) and addendums, and ensure completion of environmental documentation, such as Categorical Exemptions, for SCAG's existing programs, as needed. Staff will work closely with local and regional agencies and stakeholders and conduct consultation and public outreach during the preparation of environmental documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Addendums for the 2020 Connect SoCal PEIR, as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	75
2	Prepare 2024 Connect SoCal PEIR (multi-year).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	40
3	Review and file Categorical Exemptions for SCAG's programs, as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	CEQA Program – provide services to local jurisdictions related to CEQA Streamlining via workshops, guidance documents, and updates to the CEQA webpage.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum(s) to the 2020 Connect SoCal PEIR and additional environmental documentation, if needed	06/30/2023	
2	2024 Connect SoCal PEIR Notice of Preparation; materials for scoping meetings	03/31/2023	
3	Categorical Exemptions for SCAG's programs, if needed	06/30/2023	
4	CEQA Streamlining workshops, guidance documents, and updates to the CEQA webpage	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 48 **STATUS:** IN PROGRESS

Accomplishments:

- Released and certified Final Connect SoCal PEIR Addendum No. 3. for Connect SoCal 2020 Consistency Amendment No. 2 and filed Notice of Determinations.
- Prepared Draft Connect SoCal PEIR Addendum No. 4 for Connect SoCal 2020 Consistency Amendment No. 3
- Onboarded a CEQA Consultant for the Connect SoCal 2024 PEIR
- Onboarded Outside Legal Counsel for the Connect SoCal 2024 PEIR
- Published a Notice of Preparation for the Connect SoCal 2024 Draft PEIR for a 30-day public comment period

- Hosted two public scoping meetings on 11/9 and 11/10
- Initiated AB 52 tribal consultation outreach
- Drafted methodology memos for key Connect SoCal 2024 Draft PEIR technical sections
- Initiated development of Connect SoCal 2024 Draft PEIR technical reports
- Completed and published CEQA streamlining resource guide for housing and/or other types of development
- Initiated development of materials for CEQA streamlining workshops

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	174,515	0	0	0	174,515
Benefits	133,051	0	0	0	133,051
Indirect Cost	431,993	0	0	0	431,993
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	29,522	0	0	0	29,522
Consultant TC	0	0	650,000	0	650,000
In-Kind Commits	100,809	0	0	0	100,809
Total	\$878,890	\$0	\$650,000	\$0	\$1,528,890
Toll Credits/Not an Expenditure	0	0	74,555	0	74,555

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	650,000	0	650,000
FHWA PL C/O	778,081	0	0	0	778,081
In-Kind Commits	100,809	0	0	0	100,809
Total	\$878,890	\$0	\$650,000	\$0	\$1,528,890
Toll Credits/Not a revenue	0	0	74,555	0	74,555

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	356,747	167,784	188,963		
Consultant TC	39,659		39,659		
Total	396,406	167,784	228,622		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SCIENCE ASSOC. (ESA)

Start Date :	08/22/2022	End Date:	06/30/2024	Number:	22-033-C01
Total Award:	893,551	FY Value:	650,000	PY Expend:	0

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANNALEIGH EKMAN

Ensure all Federal requirements of the IGR program are met, specifically fulfillment of the requirement of Executive Order 12372 to provide grant acknowledgements and to function as a clearinghouse for applications for federal grants and financial assistance programs, federally required state plans, federal development activities, and federal environmental documents. Respond to CEQA notices received for regionally significant plans, projects, and programs per the CEQA Guidelines 15206 by submitting comment letters within the designated public review period to convey SCAG's informational resources to facilitate consistency of regionally significant projects with SCAG's adopted RTP/SCS, as determined by the lead agencies. Serve as a regional data resource by: 1) Maintaining an accurate database of current projects in the SCAG region through the logging of all CEQA notices received through SCAG's mail, webform submission, and the IGR email account. 2) Mapping the location of all projects in a SCAG maintained GIS database. 3) Developing and distributing weekly, bimonthly, and annual IGR reports. 4) Continuing to work with SCAG Planning and Modeling staff to provide new ways to convey the data received.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Record and review all CEQA and Federal Grant documents received by SCAG that are subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Prepare federal grant acknowledgement letters and comment letters for regionally significant plans, programs, and projects	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Prepare IGR Bi-Monthly Reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Prepare IGR Annual Report that summarizes yearly Clearinghouse activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	IGR Bi-Monthly Reports	06/30/2023	
2	IGR Annual Report	06/30/2023	
3	IGR Grant Acknowledgement and Comment Letters	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 49

STATUS: IN PROGRESS

Accomplishments:

Staff has reviewed 230 CEQA notices and Federal Grant requests submitted to IGR for review and commented on regionally

significant projects as needed. Staff has distributed information for regionally significant projects to other staff to request for further review or comment as needed. Staff has transmitted 33 comment letters on regionally significant projects. Staff has updated the three-year work plan to guide work for the IGR Program. Staff has updated the process through which subject matter experts can provide feedback on regionally significant projects through Microsoft Teams. Staff has developed three of six IGR Bi-Monthly Reports.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,287	0	0	0	27,287
Benefits	20,804	0	0	0	20,804
Indirect Cost	67,545	0	0	0	67,545
Other	7,904	0	0	0	7,904
In-Kind Commits	16,006	0	0	0	16,006
Total	\$139,546	\$0	\$0	\$0	\$139,546

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	123,540	0	0	0	123,540
In-Kind Commits	16,006	0	0	0	16,006
Total	\$139,546	\$0	\$0	\$0	\$139,546

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,497	32,547	17,950		
Total	50,497	32,547	17,950		

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures. Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region. Update and ensure timely implementation of transportation control measures (TCMs). Fulfill federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP). Track and report on relevant air quality rule makings, policies and issues. Represent SCAG in MSRC TAC, provide staff support to SCAG Representative and Alternate on MSRC, and advance SCAG interest especially facilitating application for MSRC grant to implement SCAG programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	55
2	Provide staff support to the Transportation Conformity Working Group (TCWG) .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Present air quality issues to policy committees and task forces .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	52
4	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Participate in the development and implementation of the Mobile Source Air Pollution Reduction Review Committee (MSRC) work programs.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments	06/30/2023	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse	06/30/2023	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 54

STATUS: IN PROGRESS

Accomplishments:

1. Prepared and received RC adoption and federal final approval of Transportation Conformity Analyses for 2023 FTIP and 2020 Connect SoCal Amendment #2;
2. Prepared transportation conformity analysis for 2023 FTIP Amendment #23-01 for public review; Prepared and received RC authorization of release of transportation conformity analysis for 2023 FTIP Consistency Amendment #23-03 and 2020 Connect SoCal Amendment #3 for public review;
3. Prepared and received South Coast AQMD adoption of Final 2022 South Coast AQMP Appendix IV-C;
4. Received ARB and EPA concurrence on one OCTA TCM substitution; Received ARB concurrence on a second OCTA TCM substitution;
5. Held five monthly TCWG meetings and processed three PM hot spot interagency review forms;
6. Prepared and/or presented staff reports/memos/updates to RC, Policy Committees, & SCAG and CTC Planning Directors as well as items for the monthly ED Reports on important air quality & conformity issues/topics;
7. Provided staff support to SCAG Representative and Alternate on MSRC and prepared monthly MSRC TAC meeting summaries; Participated in monthly MSRC-TAC meetings as SCAG Representative;
8. Held or participated in interagency collaboration/consultation/coordination that led to accelerated EPA approval of EMFAC2021 as well as development, Board adoption by SCAQMD and ARB, and submittal of updated Coachella ozone budgets to EPA.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	152,842	0	0	0	152,842
Benefits	116,527	0	0	0	116,527
Indirect Cost	378,344	0	0	0	378,344
Other	22,738	0	0	0	22,738
In-Kind Commits	86,865	0	0	0	86,865
Total	\$757,316	\$0	\$0	\$0	\$757,316

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	670,451	0	0	0	670,451
In-Kind Commits	86,865	0	0	0	86,865
Total	\$757,316	\$0	\$0	\$0	\$757,316

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	470,778	281,597	189,181		
Total	470,778	281,597	189,181		

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2020 Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2022	12/15/2022	07/01/2022	12/15/2022	Staff	100
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff	100
4	Begin the development of the 2025 FTIP guidelines by coordinating internally and with the county transportation commissions.	02/01/2023	06/30/2023	02/01/2023	06/30/2023	Staff	15
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
7	Analyze and approve 2023 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	01/01/2023	06/30/2023	09/01/2022	06/30/2023	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 Federal Transportation Improvement Program (FTIP)	12/15/2022	12/16/2022
2	2021 FTIP Amendments and Administrative Modifications	12/15/2022	12/15/2022
3	2023 FTIP Amendments and Administrative Modifications	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 43

STATUS: IN PROGRESS

Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. Through the end of the second quarter of FY 2022/23, the 2021 FTIP has been amended 4 times (1 Amendments and 3 Administrative Modifications). SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments (1) and Administrative Modifications (3). As of December 16, 2021 FTIP is now obsolete. The 2021 FTIP was amended 32 times during the 2 year period.

SCAG submitted the Final 2023 FTIP to Caltrans by the due date of 10/1/2022. SCAG's approval letter and resolutions were submitted to Caltrans on October 6, 2022. The 203 FSTIP received federal approval on 12/16/2022.

SCAG completed and the analysis of Amendment #23-01 and submitted the Amendment to Caltrans in anticipation of the 2023 FTIP approval. The Amendment includes updates to projects post 2023 FTIP submittal, including changes based on comments received during the public comment period. Caltrans posted Amendment #23-01 for a 14-day public review on December 17, 2022.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	486,352	0	0	0	486,352
Benefits	370,796	0	0	0	370,796
Temp Staff	28,352	0	0	0	28,352
Indirect Cost	1,243,736	0	0	0	1,243,736
Other	25,897	0	0	0	25,897
In-Kind Commits	279,221	0	0	0	279,221
Total	\$2,434,354	\$0	\$0	\$0	\$2,434,354

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	791,428	0	0	0	791,428
FTA 5303 C/O	1,363,705	0	0	0	1,363,705
In-Kind Commits	279,221	0	0	0	279,221
Total	\$2,434,354	\$0	\$0	\$0	\$2,434,354

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,230,666	697,500	533,166		
Total	1,230,666	697,500	533,166		

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT
OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Perform the databases maintenance, enhancement, and support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Build and deploy custom developed application(s).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Train users and write up user manuals and online help.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope	06/30/2023	
2	Test cases, user manual, and training materials	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:
Maintained and Supported RDP Environment

- License Updated for 2022-23
- Supported RDP/LDX Upgrade
- Reinstatement of expired RDP+LDX users
- LDX Workflow Fixes for Job Submissions
- SED 2.0 Data Deployment

Maintained GIS servers and geodatabases

- Performed License update for 2022-23
- Performed SED Tier 3 LDX Deployment
- Performed HIN Story Map Deployment
- Performed IDEA Goods Movement Story Map Transfer
- Completed EGIS UAT Environment Upgrade
- Performed RDP/LDX User Account Resets
- Provided ArcGIS Enterprise and AGOL maintenance and support
- Provided GIS apps maintenance and support
- Reviewed VertiGIS Development Options

- Deployed Custom SCAG Geocoding to GISPUG for final testing
- Monitored of EGDB health and performance metrics

Issues:

Resolution:

n/a

Comment:

All EGIS Systems were stable. No downtime was noted.

The Regional Data Platform continues to be stable and responsive. The most popular RDP requests are for user account activation/reset and for sharing of the platform's implementation and architecture details by agencies with related needs.

Q2

RDP System continues to be stable. The most frequent cause for support is around orphaned users and some intermittent glitches with AWS Cognito. Esri is currently smoothing out these issues with the RDP 2.0 Update.

EGIS Systems continue to be stable. License updates per the new ELA agreement went smoothly, there was no system downtime and user license access issues were resolved with 24 hours (November 2022). The EGIS continues to perform efficiently and quarterly EGIS updates show progressive refinements to an already stable and high performing system.

Consultant bill pending in the next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	175,029	0	0	0	175,029
Benefits	133,443	0	0	0	133,443
Indirect Cost	433,266	0	0	0	433,266
Other	680,182	0	0	0	680,182
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	184,225	0	0	0	184,225
Total	\$1,606,145	\$0	\$325,000	\$0	\$1,931,145
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	877,465	0	0	0	877,465
FHWA PL C/O	544,455	0	0	0	544,455
FTA 5303	0	0	325,000	0	325,000
In-Kind Commits	184,225	0	0	0	184,225
Total	\$1,606,145	\$0	\$325,000	\$0	\$1,931,145
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	922,249	257,151	665,098		
Total	922,249	257,151	665,098		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2021	End Date:	10/19/2023	Number:	22-024-C01
Total Award:	453,220	FY Value:	98,700	PY Expends:	66,127

STATUS : CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/21/2022	End Date:	10/21/2025	Number:	23-007-C01
Total Award:	1,500,000	FY Value:	346,575	PY Expends:	0

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Conduct QA processes for the developed application(s)	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Performed SED Tier 3 Deployment
- Completed of HIN Story Map
- Performed PEV Atlas Beta Development and Data Refinements
- Reviewed and started preparations for Other-To-Residential Story Map deployment
- Performed RDP Survey for future RDP ELA Licensing
- Performed SCAG Geocoder final testing for first deployment.

Issues:

Resolution:

n/a

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	148,389	0	0	0	148,389
Benefits	113,132	0	0	0	113,132
Indirect Cost	367,321	0	0	0	367,321
Other	368,475	0	0	0	368,475
Consultant TC	0	0	345,000	0	345,000
In-Kind Commits	129,213	0	0	0	129,213
Total	\$1,126,530	\$0	\$345,000	\$0	\$1,471,530
Toll Credits/Not an Expenditure	0	0	39,572	0	39,572

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	647,317	0	0	0	647,317
FHWA PL C/O	350,000	0	0	0	350,000
FTA 5303	0	0	345,000	0	345,000
In-Kind Commits	129,213	0	0	0	129,213
Total	\$1,126,530	\$0	\$345,000	\$0	\$1,471,530
Toll Credits/Not a revenue	0	0	39,572	0	39,572

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	302,725	139,050	163,675		
Total	302,725	139,050	163,675		

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support and maintain data in production system support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Configure, test, and deploy application enhancements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data	06/30/2023	
2	Updated Project Listing reports	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

1. Eco continues to assist with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents
2. Eco has uploaded amendment 21-32
3. Eco continues to add fund sources and RTP IDs per SCAG's request.
4. Additional fields of "baseline" and "open to traffic" have been integrated in the e-FTIP. These fields are necessary for providing accurate modeling information to the modeling team.
5. Appended additional columns to Excel reports to show 4 year federal funding.
6. Eco continues to make performance enhancements to the project listing reports in order to automate the process of preparing complete project listings after each update.
7. FTIP staff continues to work with Eco on refinement of design and fields on the public website.
8. Eco continues to address CTC staff's questions on issues they run into with the eFTIP. FTIP staff and Eco has monthly meetings scheduled to discuss issues, updates, etc.

Issues:

N/A

Resolution:

N/A

Comment:

The operation and maintenance of the application was performed as expected in Q2. The application has been live and stabilized in the production environment for a while now. No major issue reported in this quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,342	0	0	0	6,342
Benefits	4,835	0	0	0	4,835
Indirect Cost	15,699	0	0	0	15,699
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	26,876	0	0	0	26,876
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	3,483	0	0	0	3,483
Total	\$30,359	\$0	\$400,176	\$0	\$430,535
Toll Credits/Not a revenue	0	0	45,901	0	45,901

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant TC	114,108		114,108		
Total	114,108		114,108		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ECOINTERACTIVE LLC

Start Date :	09/11/2018	End Date:	09/11/2023	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	280,176	PY Expend:	998,909

045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	11
2	Conduct comprehensive testing, update user manuals and online help	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	11
3	Conduct specific user acceptance test	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	11
4	Deploy new enhancements on production servers	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	11

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation	06/30/2023	
2	Business requirements documentation and user manuals	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 11

STATUS: IN PROGRESS

Accomplishments:

1. Reviewed and followed up on plans for migration.

Issues:

ATDB system transition delays. Waiting on Caltrans/Berkley.

Resolution:

New timing planned for transition start set for February 2023

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,897	0	0	0	32,897
Benefits	25,081	0	0	0	25,081
Indirect Cost	81,432	0	0	0	81,432
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	139,410	0	0	0	139,410
In-Kind Commits	18,063	0	0	0	18,063
Total	\$157,473	\$0	\$0	\$0	\$157,473

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,159	5,159			
Total	5,159	5,159			

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Hold SCAG GIS Power User /GIS Advisory Group Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Coordinate with IT to meet GIS needs in planning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Collect and update GIS datasets	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2023	
2	New and updated GIS datasets	06/30/2023	
3	GIS meetings material and related documents	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Coordinated and worked with IT to customize SCAG-versioned Data Architecture (including data category and inventory definition and improvement) for Data Governance; developed SCAG's GIS folder structure system within ArcGIS Pro working environment. Continued to hold GIS Power User Group monthly meetings; Continued coordinating with IT and Planning staff to develop and enhance GIS data utilization in planning and maintenance in IT, such as Composite Geocoding Service for SCAG region; participated in EGIS monthly meetings; continued coordinating with IT and planning staff to improve data operation on SCAG Open Data Portal and GIS Enterprise Portal.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	114,823	0	0	0	114,823
Benefits	87,541	0	0	0	87,541
Indirect Cost	284,232	0	0	0	284,232
Other	3,678	0	0	0	3,678
In-Kind Commits	63,521	0	0	0	63,521
Total	\$553,795	\$0	\$0	\$0	\$553,795

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	490,274	0	0	0	490,274
In-Kind Commits	63,521	0	0	0	63,521
Total	\$553,795	\$0	\$0	\$0	\$553,795

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	428,579	227,216	201,363		
Total	428,579	227,216	201,363		

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, Regional Data Platform and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide GIS data development, spatial analysis and visualization supports for SCAG's programs and projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Provide GIS technical support for the Regional Data Platform.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Provide GIS technical assistance and support for stakeholder's requests on GIS data and visualization.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS data, spatial analysis and maps for SCAG's programs and projects	06/30/2023	
2	GIS data, spatial analysis, maps and documentation for stakeholder's GIS request	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

1. Continued to provide GIS data, analysis and visualization support for SCAG's plans, programs and projects.
2. Continued to provide GIS data and visualization support for stakeholder's GIS requests.
3. Provided technical support for RDP LDX SED Tier2 data load activity and RDP coordination for planning tools & data integration.
4. Prepared GIS training materials for Imperial County GIS training services.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	170,890	0	0	0	170,890
Benefits	130,287	0	0	0	130,287
Indirect Cost	423,020	0	0	0	423,020
Other	351,505	0	0	0	351,505
In-Kind Commits	139,369	0	0	0	139,369
Total	\$1,215,071	\$0	\$0	\$0	\$1,215,071

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	725,702	0	0	0	725,702
FHWA PL C/O	350,000	0	0	0	350,000
In-Kind Commits	139,369	0	0	0	139,369
Total	\$1,215,071	\$0	\$0	\$0	\$1,215,071

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	314,081	158,938	155,143		
Total	314,081	158,938	155,143		

045.0694.04 GIS MODELING AND ANALYTICS

OBJECTIVE: PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to the 2019 regional land use information and annual land use updates.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Update GIS base datasets for Connect SoCal 2024 Local Data Exchange (LDX) process and plan development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	60
3	Update the Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Continue to enhance GIS modeling and analytics methods to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Conduct aerial imagery data processing to extract the value-added information from aerial imagery data product.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
6	Attend conferences/trainings to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS database of the 2019 regional land use information and updated Annual Land Use dataset	06/30/2023	
2	Updated GIS base datasets for Connect SoCal 2024 plan development	06/30/2023	
3	Updated Data/Map Books for Connect SoCal 2024 Local Data Exchange (LDX) process	06/30/2023	
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for SCAG's programs and projects	06/30/2023	
5	Value-added geospatial dataset from aerial imagery data processing	06/30/2023	
6	Conference/training materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 51

STATUS: IN PROGRESS

Accomplishments:

1. Developed LDX GIS data update tracking spreadsheet in preparation for Connect SoCal 2024 LDX process, and monitored LDX local feedback on GIS dataset during the LDX process.
2. Continued to update land use dataset based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
3. Continued to update the Data/Map Books based on feedback submitted by local jurisdictions during Connect SoCal 2024 LDX process.
4. Continued to enhance GIS programming and automation workflow to streamline GIS modeling, big data processing, spatial analytics, and map book production.
5. Continued to conduct imagery data processing to extract value-added information such as land classification and sidewalks.
6. Attended 2022 Esri User Conference to present SCAG's GIS best practices and to learn the latest and advanced GIS technology and GIS data analytics and visualization techniques.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	224,483	0	0	0	224,483
Benefits	171,147	0	0	0	171,147
Indirect Cost	555,684	0	0	0	555,684
Travel	13,000	0	0	0	13,000
Consultant TC	0	0	80,000	0	80,000
In-Kind Commits	124,938	0	0	0	124,938
Total	\$1,089,252	\$0	\$80,000	\$0	\$1,169,252
Toll Credits/Not an Expenditure	0	0	9,176	0	9,176

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	664,314	0	80,000	0	744,314
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	124,938	0	0	0	124,938
Total	\$1,089,252	\$0	\$80,000	\$0	\$1,169,252
Toll Credits/Not a revenue	0	0	9,176	0	9,176

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	356,442	163,017	193,425		
Total	356,442	163,017	193,425		

050.0169.01 COMPLETE STREETS: RTP/SCS ACTIVE TRANSPORTATION DEV. & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Draft Connect SoCal RTP/SCS 2024 Technical Report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Host Safe and Active Streets Working Group	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Active Transportation Technical Report and Supportive Studies	06/30/2023	
2	Safe and Active Streets Working Group Agenda	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Drafting the tech report, finalizing GHG strategies, winter SASWG meeting. Anticipating presenting the active transportation approach to transportation committee in Q3

Issues:

Need an additional \$5,383 for Active Transportation Database consultant support

Resolution:

Incorporate into the RTP/SCS Development. Requesting additional local funding to be allocated Amendment 3 for Active Transportation Database Consultant support.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,105	0	0	0	91,105
Benefits	69,459	0	0	0	69,459
Indirect Cost	225,520	0	0	0	225,520
Other	45,449	0	0	0	45,449
In-Kind Commits	55,910	0	0	0	55,910
Total	\$487,443	\$0	\$0	\$0	\$487,443

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	431,533	0	0	0	431,533
In-Kind Commits	55,910	0	0	0	55,910
Total	\$487,443	\$0	\$0	\$0	\$487,443

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	304,024	147,716	156,308		
Consultant	5,383		5,383		
Total	309,407	147,716	161,691		

050.0169.06 COMPLETE STREETS: ACTIVE TRANSPORTATION PROGRAM
OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop ATP MPO Component	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	ATP MPO Component Project List and Contingency List	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Statewide recommendations adopted. All CTCs have adopted evaluation approaches for MPO component, CTCs are finalizing their recommendation list, monthly meetings with the CTCs stakeholder group, and approval and consensus on down-scoped projects

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	57,203	0	0	0	57,203
Benefits	43,612	0	0	0	43,612
Indirect Cost	141,600	0	0	0	141,600
Travel	2,000	0	0	0	2,000
In-Kind Commits	31,667	0	0	0	31,667
Total	\$276,082	\$0	\$0	\$0	\$276,082

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	244,415	0	0	0	244,415
In-Kind Commits	31,667	0	0	0	31,667
Total	\$276,082	\$0	\$0	\$0	\$276,082

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	97,766	64,017	33,749		
Total	97,766	64,017	33,749		

050.4920.01 GO HUMAN EVOLUTION

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a Final Go Human Strategy to leverage existing success and expand towards supporting broader agency-wide planning & equity goals across program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop scope and procure Consultant.	07/01/2022	06/30/2023	07/01/2022	03/01/2023	Staff	60
2	Manage Consultant team to carry out program development and deliverables.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff	0
3	Develop Final approach to implement across the agency.	07/01/2022	06/30/2023	03/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach & Engagement Materials	06/30/2023	
2	Final Go Human Strategy Plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 12 STATUS: IN PROGRESS

Accomplishments:

- Q1. Developed scope of work alongside other SCAG departments. Procurement to begin once internal approvals complete.
- Q2. Staff released an RFP in FY23 Q2, and anticipates consultant selection to occur in February, with work to kick off in March. Additionally, staff prepared a federal grant application to seek additional funds for ACP outreach and promotion, and submitted the application in January. Staff anticipates these new funds to bolster the existing RFP.

Issues:

Issue: Steps 2 and 3 will take effect in Q3 and Q4.

Resolution:

Resolution: Project is on track.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,266	0	0	0	23,266
Benefits	17,738	0	0	0	17,738
Indirect Cost	57,592	0	0	0	57,592
Other	2,195	0	0	0	2,195
Consultant	0	50,000	0	0	50,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	13,059	0	0	0	13,059
Total	\$113,850	\$50,000	\$100,000	\$0	\$263,850
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	100,791	0	100,000	0	200,791
TDA	0	50,000	0	0	50,000
In-Kind Commits	13,059	0	0	0	13,059
Total	\$113,850	\$50,000	\$100,000	\$0	\$263,850
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,356	22,086	27,270		
Total	49,356	22,086	27,270		

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss priority topic areas and policy options and implications related to the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	12/31/2022	Staff/Consultant	100
2	Conduct research and analyses of priority topic areas related to the RTP/SCS with participation of university researchers and students.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	34

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings, reports, and presentation materials from workshops and seminars	06/30/2023	
2	Research reports conducted with university collaborators on the selected topic areas	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 67 **STATUS:** IN PROGRESS

Accomplishments:

Scoped and awaiting NTP for travel-based analysis w/UCI. Literature review and preliminary findings for housing study w/USC.

Issues:

Resolution:

Comment:

Consultant expenditure in Q2 will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	14,719	0	0	0	14,719
Benefits	11,222	0	0	0	11,222
Indirect Cost	36,436	0	0	0	36,436
Other	4,000	0	0	0	4,000
Consultant TC	0	0	123,000	0	123,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not an Expenditure	0	0	14,109	0	14,109

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	62,377	0	0	0	62,377
FTA 5303	2,000	0	123,000	0	125,000
TDA	2,000	0	0	0	2,000
In-Kind Commits	8,341	0	0	0	8,341
Total	\$74,718	\$0	\$123,000	\$0	\$197,718
Toll Credits/Not a revenue	0	0	14,109	0	14,109

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	47,050	31,491	15,559		
Total	47,050	31,491	15,559		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: USC SPONSORED PROJECTS ACCOUNTING

Start Date :	07/22/2022	End Date:	06/30/2025	Number:	22-037-C01
Total Award:	175,259	FY Value:	175,259	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C09
Total Award:	32,817	FY Value:	10,939	PY Expend:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: JISU LEE

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Perform data analyses to support the planning mandates and activities of the agency	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, and JAPA etc.	06/30/2023	
2	Report of data/information/GIS requests handled by staff	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- REMI TranSight Subscription
- Github Subscription
- CIRB Sub Renewal
- CP&DR Subscription
- APA Subscription Renewal
- ROA Sub. CA Dept. of Fish/Wildlife
- FY23 MOU with CDR

Issues:

Resolution:

Comment:

Please note the charge of \$28,731 was erroneously allocated Consultant in Q2. This charge is for Resources Materials and part of Staff Other Expenditure, the correction will be implemented Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,612	0	0	0	12,612
Benefits	9,616	0	0	0	9,616
Indirect Cost	31,219	0	0	0	31,219
Other	230,000	0	0	0	230,000
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	283,447	0	0	0	283,447
In-Kind Commits	36,724	0	0	0	36,724
Total	\$320,171	\$0	\$0	\$0	\$320,171

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,680	19,688	57,992		
Consultant	28,731		28,731		
Total	106,411	19,688	86,723		

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

The objective of the Southern California Economic Growth Strategy is to continue being a resource for economic growth and collaboration in the region which can be promoted through SCAG's planning efforts--chief amongst them RTP/SCS development and implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Southern California Economic Summit program and reports.	07/01/2022	12/31/2022	07/01/2022	06/30/2023	Staff/Consultant	90
2	Develop reports, fact sheets, and expert convenings regarding the region's economy and visions for its future.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports and presentations associated with the Southern California Economic Summit	06/30/2023	
2	Periodic expert-informed economic updates, data, and visualization	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 58 STATUS: IN PROGRESS

Accomplishments:

Prepared for & hosted first economic roundtable meeting (Oct 2022). Hosted 2022 Economic Summit. Launched SoCal Econ trends tool. Prep for second quarterly roundtable (Jan 2022).

Issues:

Resolution:

Comment:

Consultant expenditure in Q2 will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	57,439	0	0	0	57,439
Benefits	43,792	0	0	0	43,792
Indirect Cost	142,185	0	0	0	142,185
Other	3,918	0	0	0	3,918
Consultant	0	29,000	0	0	29,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	32,045	0	0	0	32,045
Total	\$279,379	\$29,000	\$100,000	\$0	\$408,379
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	247,334	0	100,000	0	347,334
FHWA PL C/O	0	25,674	0	0	25,674
TDA	0	3,326	0	0	3,326
In-Kind Commits	32,045	0	0	0	32,045
Total	\$279,379	\$29,000	\$100,000	\$0	\$408,379
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	128,528	63,898	64,630		
Total	128,528	63,898	64,630		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C01
Total Award:	45,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: CALIFORNIA ECONOMIC FORECAST

Start Date :	10/10/2022	End Date:	09/30/2025	Number:	22-055-C02
Total Award:	54,227	FY Value:	18,076	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C04
Total Award:	33,345	FY Value:	11,115	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: INLAND EMPIRE ECONOMIC PARTNERSHIP

Start Date :	10/11/2022	End Date:	09/30/2025	Number:	22-055-C06
Total Award:	53,631	FY Value:	17,877	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: LAEDC

Start Date :	10/13/2022	End Date:	09/30/2025	Number:	22-055-C07
Total Award:	21,506	FY Value:	7,169	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: TECH COAST CONSULTING GRP LLC

Start Date :	10/07/2022	End Date:	09/30/2025	Number:	22-055-C08
Total Award:	38,475	FY Value:	12,825	PY Expend:	0

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: GIGI MORENO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Quantify economic benefits of transportation investments through case studies, reports, data visualizations, and/or fact sheets.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Economic analysis of transportation planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2023	
2	Curated economic indicators data sets and data visualizations	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Held first quarterly roundtable of economic experts. Prepared and published the Regional Economic Briefing Book, and presented at the Dec. 2022 Economic Summit. Launched the Economic Trends Data Tool to the public. Engaged with media through numerous interviews about the data in the Regional Economic Briefing Book. Updated economic indicators data for discussion at quarterly economic Roundtable in Jan 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	38,828	0	0	0	38,828
Benefits	29,603	0	0	0	29,603
Indirect Cost	96,114	0	0	0	96,114
In-Kind Commits	21,319	0	0	0	21,319
Total	\$185,864	\$0	\$0	\$0	\$185,864

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	164,545	0	0	0	164,545
In-Kind Commits	21,319	0	0	0	21,319
Total	\$185,864	\$0	\$0	\$0	\$185,864

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	111,994	60,573	51,421		
Total	111,994	60,573	51,421		

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete forecast secondary variable delivery and update, including integration of locally-reviewed data and associated model updates.	07/01/2022	06/23/2023	07/01/2022	06/30/2023	Staff/Consultant	25
2	Collect and analyze complete Census 2020 and other socio-economic data including vital statistics, migration, household formation, housing, employment, etc. in order to validate forecast.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve the integration of growth, land use, and transportation.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	66

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation and technical methodology supporting complete secondary variables for forecast	06/30/2023	
2	Presentations on regional growth to stakeholders in support of the upcoming regional plan	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 48 **STATUS:** IN PROGRESS

Accomplishments:

Presented migration findings at Regional Science conference, submitted paper for publication. Updated demographic data series. Work plan developed for post-local input forecast revisions.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	67,849	0	0	0	67,849
Benefits	51,728	0	0	0	51,728
Indirect Cost	167,952	0	0	0	167,952
Travel	15,000	0	0	0	15,000
Other	5,000	0	0	0	5,000
Consultant TC	0	0	53,800	0	53,800
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not an Expenditure	0	0	6,171	0	6,171

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	287,529	0	0	0	287,529
FTA 5303	17,500	0	53,800	0	71,300
TDA	2,500	0	0	0	2,500
In-Kind Commits	39,520	0	0	0	39,520
Total	\$347,049	\$0	\$53,800	\$0	\$400,849
Toll Credits/Not a revenue	0	0	6,171	0	6,171

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	203,050	116,857	86,193		
Consultant TC	1,028		1,028		
Total	204,078	116,857	87,221		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CENTER FOR CONTINUING STUDY OF CALIF ECON.

Start Date :	06/09/2021	End Date:	06/30/2023	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expends:	9,985

STATUS : CONTRACT EXECUTED VENDOR: POPULATION REFERENCE BUREAU INC

Start Date :	06/17/2021	End Date:	06/30/2023	Number:	21-052-C02
Total Award:	96,357	FY Value:	39,776	PY Expends:	56,581

055.4916.01 CENSUS AND ECONOMIC DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To update and maintain Census data and SCAG economic data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update and maintain Census data as a regional resource.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	60
2	Participate in Census development operations and workshops.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	34
3	Update and maintain SCAG economic data.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report	06/30/2023	
2	Data repository and metadata	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 49 STATUS: IN PROGRESS

Accomplishments:

Continual outreach to State Data Center regarding regional forecasting. Published 5-year 2021 ACS reports using embargo data. Economic data reformatting for SoCal Econ Trends Tool application and economic roundtable.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,802	0	0	0	8,802
Benefits	6,711	0	0	0	6,711
Indirect Cost	21,788	0	0	0	21,788
Other	1,366	0	0	0	1,366
In-Kind Commits	5,010	0	0	0	5,010
Total	\$43,677	\$0	\$0	\$0	\$43,677

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	38,667	0	0	0	38,667
In-Kind Commits	5,010	0	0	0	5,010
Total	\$43,677	\$0	\$0	\$0	\$43,677

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	18,142	7,955	10,187		
Total	18,142	7,955	10,187		

060.0124.01 MULTIMODAL CORRIDOR PLANNING
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies. SCAG will also explore partnerships and funding opportunities for highways to boulevards planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in, monitor, and assess partner agency corridor study efforts, including studies by Caltrans, county commissions and subregions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Draft corridor strategies for 2024 Connect SoCal.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Explore partnerships and pursue grant funding opportunities for Highways to Blvd study.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials, notes and Presentations	06/30/2023	
2	Reports, plans, or policy recommendations resulting from stakeholder engagement	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Drafted content (introduction, existing conditions, etc.) for the Streets and Highways chapter of the Mobility Technical Report for Connect SoCal 2024. Participated in corridor planning meetings across the region and provided comments. Developed scope for work and timeline for Highways to Boulevards study.

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	34,322	0	0	0	34,322
Benefits	26,167	0	0	0	26,167
Indirect Cost	84,959	0	0	0	84,959
Other	12,793	0	0	0	12,793
In-Kind Commits	20,502	0	0	0	20,502
Total	\$178,743	\$0	\$0	\$0	\$178,743

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	158,241	0	0	0	158,241
In-Kind Commits	20,502	0	0	0	20,502
Total	\$178,743	\$0	\$0	\$0	\$178,743

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	85,620	50,703	34,917		
Total	85,620	50,703	34,917		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,970	0	0	0	10,970
Benefits	8,363	0	0	0	8,363
Indirect Cost	27,154	0	0	0	27,154
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	46,487	0	0	0	46,487
In-Kind Commits	6,023	0	0	0	6,023
Total	\$52,510	\$0	\$0	\$0	\$52,510

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,631	3,327	19,304		
Total	22,631	3,327	19,304		

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: TOM VO

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums, where staff from dense urban communities can share their concerns and successes with planners from less populated areas, are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create a shared calendar of training sessions	07/01/2022	01/31/2023	07/01/2022	01/31/2023	Staff	50
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Prepare quarterly reports about sessions, attendance, and participatory feedback	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar	01/31/2023	
2	Toolbox Tuesday training presentations, registration rosters, and announcements	06/30/2023	
3	Quarterly reports about sessions, attendance, and participatory feedback	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Conducted 7 sessions in FY23
- Planning for future sessions with internal and external stakeholders
- Increasing capacity to two sessions per month

Issues:

- Toolbox Tuesday is getting popular, which leads to more sessions than staff can accommodate

Resolution:

- Need additional resources or limit the sessions to one per month

Comment:

- Working on an article with CALCOG about Toolbox Tuesday

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,320	0	0	0	50,320
Benefits	38,364	0	0	0	38,364
Indirect Cost	124,562	0	0	0	124,562
Travel	5,000	0	0	0	5,000
Other	2,000	0	0	0	2,000
Total	\$220,246	\$0	\$0	\$0	\$220,246

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	220,246	0	0	0	220,246
Total	\$220,246	\$0	\$0	\$0	\$220,246

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	94,564	38,917	55,647		
Total	94,564	38,917	55,647		

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS
OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	09/01/2022	12/31/2022	07/01/2022	12/31/2022	Staff	100
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2022	02/28/2023	12/01/2022	02/28/2023	Staff	25
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2023	04/30/2023	02/01/2023	04/30/2023	Staff	0
4	Hold recognition awards ceremony.	04/01/2023	06/30/2023	04/01/2023	06/30/2023	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS
Accomplishments:

The awards nomination packets and online material was finalized. The jury was updated to include those that could no longer participate. Scheduling for jury day took place. The release of the nominations took place in early December.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,594	0	0	0	9,594
Benefits	7,315	0	0	0	7,315
Indirect Cost	23,749	0	0	0	23,749
Other	7,731	0	0	0	7,731
Total	\$48,389	\$0	\$0	\$0	\$48,389

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	48,389	0	0	0	48,389
Total	\$48,389	\$0	\$0	\$0	\$48,389

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,970	1,340	3,630		
Total	4,970	1,340	3,630		

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Attend the State's ICARP Meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Host forum on wildfire risk & hazard reduction strategies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	90
3	Research best practices for climate adaptation for the RTP/SCS, and provide technical assistance to jurisdictions.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Adaptation strategies for Connect SoCal	06/30/2023	
2	Technical Assistance materials for local jurisdictions	06/30/2023	
3	Wildfire Forum materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 55 **STATUS: IN PROGRESS**

Accomplishments:

SCAG conducted a wildfire forum to help stakeholders better prepare homes and developments with strategies to reduce potential hazards from wildfires to structures and public health, and also attended the first and second quarterly ICARP meeting of the fiscal year.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,022	0	0	0	22,022
Benefits	16,790	0	0	0	16,790
Indirect Cost	54,512	0	0	0	54,512
Travel	5,000	0	0	0	5,000
Other	1,656	0	0	0	1,656
Consultant	0	40,000	0	0	40,000
In-Kind Commits	12,954	0	0	0	12,954
Total	\$112,934	\$40,000	\$0	\$0	\$152,934

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	99,980	0	0	0	99,980
FTA 5303	0	35,412	0	0	35,412
TDA	4,588	0	0	0	4,588
In-Kind Commits	12,954	0	0	0	12,954
Total	\$117,522	\$35,412	\$0	\$0	\$152,934

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	101,066	49,497	51,569		
Total	101,066	49,497	51,569		

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Develop support letter and other materials for applicants where necessary	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30
3	Review and analyze funding patterns to identify future opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2023	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS

Accomplishments:

Reviewed finalized guidelines for 7 cycle of AHSC. Updated template for letters of support. Preparing outreach material for 7th cycle of AHSC.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,613	0	0	0	1,613
Benefits	1,230	0	0	0	1,230
Indirect Cost	3,992	0	0	0	3,992
Other	546	0	0	0	546
In-Kind Commits	957	0	0	0	957
Total	\$8,338	\$0	\$0	\$0	\$8,338

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	7,381	0	0	0	7,381
In-Kind Commits	957	0	0	0	957
Total	\$8,338	\$0	\$0	\$0	\$8,338

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,036	609	427		
Total	1,036	609	427		

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	45
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Resilience best practices for inclusion into Connect SoCal 2024	06/30/2023	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2023	
3	Connect SoCal 2024 resilience policies and strategies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 36 STATUS: IN PROGRESS

Accomplishments:

Staff continued to work with the Connect SoCal 2024 Special Subcommittee on Resilience & Conservation (R&C) over FY23 Quarter 2. Work under SCAG's Resilience Policy Lab, Climate Resilience Landscape Analysis, and Regional Resilience Framework project was presented across three R&C subcommittee meetings during Quarter 2. Staff engagement and collaboration via the Resilience Policy Lab has continued through Quarter 2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,808	0	0	0	86,808
Benefits	66,183	0	0	0	66,183
Indirect Cost	214,884	0	0	0	214,884
Travel	1,500	0	0	0	1,500
In-Kind Commits	47,857	0	0	0	47,857
Total	\$417,232	\$0	\$0	\$0	\$417,232

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	369,375	0	0	0	369,375
In-Kind Commits	47,857	0	0	0	47,857
Total	\$417,232	\$0	\$0	\$0	\$417,232

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	95,296	52,653	42,643		
Total	95,296	52,653	42,643		

065.4876.01 PRIORITY AGRICULTURAL LANDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and prioritize project initiatives and opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Build partnerships and collaborate on agricultural programs and incentives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
4	Research agricultural data and share best practices	07/01/2022	06/30/2023	05/01/2023	06/30/2023	Non-Profits/IHL	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Prioritization memo and project timeline	06/30/2023	
2	Technical assistance support	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 23

STATUS: IN PROGRESS

Accomplishments:

- Completion of SOW and project timeline.
- Research on drought affect's on region's agricultural economy.
- Completion of inventory of public and private funding opportunities.
- Preparation for Natural & Farm Lands Working group on Feb 16.

Issues:

Delay because consultant has not been procured yet.

Resolution:

Procurement of consultant begins in Quarter 3.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	29,141	0	0	0	29,141
Benefits	22,217	0	0	0	22,217
Indirect Cost	72,135	0	0	0	72,135
Travel	500	0	0	0	500
Other	1,325	0	0	0	1,325
Non-Profits/IHL	0	0	0	32,381	32,381
In-Kind Commits	16,237	0	0	0	16,237
Total	\$141,555	\$0	\$0	\$32,381	\$173,936

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	125,318	0	0	0	125,318
FTA 5303	0	0	0	13,069	13,069
FTA 5303 C/O	0	0	0	15,598	15,598
TDA	0	0	0	3,714	3,714
In-Kind Commits	16,237	0	0	0	16,237
Total	\$141,555	\$0	\$0	\$32,381	\$173,936

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,569	20,749	30,820		
Total	51,569	20,749	30,820		

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION
OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for Wildlife Corridor Study.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	5
2	Conduct outreach with partner agencies for refining SOW.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	10
3	Develop policies and strategies for inclusion in the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW for Wildlife Corridor Study	06/30/2023	
2	Feedback on SOW from partner agencies	06/30/2023	
3	Policies and strategies for inclusion in the 2024 RTP/SCS	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS
Accomplishments:

- Completion of Proposed Resilience and Conservation Subcommittee Polices and Strategies.
- Presentation on Climate Change Impacts for Natural and Working Lands in Southern California to the Resilience and Conservation subcommittee.
- Preparation for Natural and Farm Lands Working Group in February 2023.
- Development of conservation section in Land Use Technical Report Outline for Connect SoCal.

Issues:

No changes in Steps 1 and 2 because work has been delayed to April 1, 2023, in order to focus on Step 3.

Resolution:

Staff budget will be updated in the next budget amendment.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	18,702	0	0	0	18,702
Benefits	14,258	0	0	0	14,258
Indirect Cost	46,293	0	0	0	46,293
Other	7,202	0	0	0	7,202
In-Kind Commits	11,202	0	0	0	11,202
Total	\$97,657	\$0	\$0	\$0	\$97,657

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	86,455	0	0	0	86,455
In-Kind Commits	11,202	0	0	0	11,202
Total	\$97,657	\$0	\$0	\$0	\$97,657

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,512	59,694	59,818		
Total	119,512	59,694	59,818		

065.4918.01 PRIORITY DEVELOPMENT AREA STRATEGY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Refine strategies to align with Connect SoCal 2020 and 2024 and ensure comprehensive focus (housing + employment) and include SCS strategy integration.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Composite report of strategy refinement status	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Strategy development under way; focus on development of 15-minute community concept; panel discussion at CEHD meeting in February 2023

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,101	0	0	0	8,101
Benefits	6,176	0	0	0	6,176
Indirect Cost	20,052	0	0	0	20,052
Other	546	0	0	0	546
In-Kind Commits	4,519	0	0	0	4,519
Total	\$39,394	\$0	\$0	\$0	\$39,394

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	34,875	0	0	0	34,875
In-Kind Commits	4,519	0	0	0	4,519
Total	\$39,394	\$0	\$0	\$0	\$39,394

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	34,537	27,182	7,355		
Total	34,537	27,182	7,355		

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.
 To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.
 To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.
 To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.
 To support a variety of transportation planning activities and model calibration and validation by collecting/processing travel pattern and creating traffic database for 2019 base year.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	45
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity test, and incorporate new modeling methodologies to further enhance SCAG's Models. Update tools to enhance modeling productivity.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	60
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and modeling tools.	06/30/2023	
2	All data, technical memo, training materials, and final report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 53

STATUS: IN PROGRESS

Accomplishments:

Continue to work on the Master network tool enhancement project.
 Started to develop the SOW for traffic assignment module enhancement.
 Updated the external LM trips for the next RTP/SCS.
 Tested the updated travel demand model and analyzed the results and provided feedback.
 Started to develop the baseline model networks for 2024RTP/SCS.
 Started to investigate the methodology for the induced travel demand for 2024RTP/SCS.

Issues:

Resolution:

Comment:

Consultant expenditure in Q2 will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	169,830	0	0	0	169,830
Benefits	129,479	0	0	0	129,479
Indirect Cost	420,395	0	0	0	420,395
Travel	6,000	0	0	0	6,000
Other	2,212	0	0	0	2,212
Consultant TC	0	0	130,000	0	130,000
In-Kind Commits	94,310	0	0	0	94,310
Total	\$822,226	\$0	\$130,000	\$0	\$952,226
Toll Credits/Not an Expenditure	0	0	14,911	0	14,911

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	727,916	0	0	0	727,916
FTA 5303	0	0	130,000	0	130,000
In-Kind Commits	94,310	0	0	0	94,310
Total	\$822,226	\$0	\$130,000	\$0	\$952,226
Toll Credits/Not a revenue	0	0	14,911	0	14,911

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	466,670	259,934	206,736		
Total	466,670	259,934	206,736		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIPER CORPORATION

Start Date :	09/12/2022	End Date:	08/31/2023	Number:	22-027-C01
Total Award:	80,150	FY Value:	50,635	PY Expend:	0

070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project activities; track progress, fix issues, continuously maintain, and update HDT model. Ensuring model's compliance to policy requirements.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Data collection and analysis - collect and analyze truck traffic and related data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	70
3	Model estimation - estimate HDT model, conduct sensitivity test, model calibration and validation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
4	Model implementation - software coding, testing, and fine tuning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2023	
2	HDT model report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 52

STATUS: IN PROGRESS

Accomplishments:

1. Held bi-weekly meetings for the HDT model enhancement project.
2. Continued coordinate with planning staff for the update seaports and airports truck trips for the 2024 RTP/SCS.
3. Continued analyze HDT trip generation rates and truck trip patterns for 2019 base year.
4. Summarized and began to test external traffic data and VMT and prepare for calibration and validation targets for base year 2019.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	138,463	0	0	0	138,463
Benefits	105,564	0	0	0	105,564
Indirect Cost	342,749	0	0	0	342,749
Consultant TC	0	0	163,000	0	163,000
In-Kind Commits	76,024	0	0	0	76,024
Total	\$662,800	\$0	\$163,000	\$0	\$825,800
Toll Credits/Not an Expenditure	0	0	18,697	0	18,697

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	586,776	0	0	0	586,776
FTA 5303	0	0	163,000	0	163,000
In-Kind Commits	76,024	0	0	0	76,024
Total	\$662,800	\$0	\$163,000	\$0	\$825,800
Toll Credits/Not a revenue	0	0	18,697	0	18,697

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	386,996	221,115	165,881		
Consultant TC	37,940		37,940		
Total	424,936	221,115	203,821		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	11/08/2021	End Date:	07/30/2023	Number:	21-058-C01
Total Award:	303,747	FY Value:	112,270	PY Expend:	181,255

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

ABM Enhancement:

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project started in FY21-22. The objective for FY 22-23 : (i) Incorporate policy input; (ii) Model validation and peer review; and (iii) Model testing

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review and analyses.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	70
2	Re-estimate and update model coefficients using currently available data.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	100
3	Develop new sub-model for future plan.	07/01/2022	06/30/2023	08/01/2022	06/30/2023	Staff/Consultant	95
4	Update model software and source code	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
5	Conduct base year model validation and calibration.	05/01/2023	06/30/2023	08/01/2022	06/30/2023	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model refinement technical memo	06/30/2023	
2	Updated model software	06/30/2023	
3	Peer review recommendation	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 62

STATUS: IN PROGRESS

Accomplishments:

Task 2.1 Sub-Model Refinement

- Completed mode choice model estimation and technical memo.
- Completed refinement and estimation of sub-models.
- Started reviewing coefficients and parameters.

Task 2.2 New Sub-Model

- Completed implementing new sub-models.

Task 2.3 Transportation Add On

- Developed framework to add new modes to mode choice model: TNC Micromobility and car share.
- Discussed framework with planners and received their inputs.

Task 3.1 Base Year Model Calibration and Validation

- Started sub-model level model calibration/validation.
- Software update, continued update model software/scripts.
- Started testing full model.

Issues:

Step 5 - Start and End Dates adjusted in FY23 Amendment 2.

Resolution:

Step 5 - New Start Date: 7/01/22 & End Date 6/30/23

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	191,621	0	0	0	191,621
Benefits	146,093	0	0	0	146,093
Indirect Cost	474,338	0	0	0	474,338
Travel	2,500	0	0	0	2,500
Other	521,856	0	0	0	521,856
Consultant	0	100,000	0	0	100,000
Consultant TC	0	0	225,000	0	225,000
In-Kind Commits	173,146	0	0	0	173,146
Total	\$1,509,554	\$100,000	\$225,000	\$0	\$1,834,554
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	836,408	0	0	0	836,408
FHWA PL C/O	500,000	0	0	0	500,000
FTA 5303	0	0	225,000	0	225,000
FTA 5303 C/O	0	88,530	0	0	88,530
TDA	0	11,470	0	0	11,470
In-Kind Commits	173,146	0	0	0	173,146
Total	\$1,509,554	\$100,000	\$225,000	\$0	\$1,834,554
Toll Credits/Not a revenue	0	0	25,808	0	25,808

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	385,214	179,912	205,302		
Consultant TC	104,591		104,591		
Total	489,805	179,912	309,893		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: WSP USA INC

Start Date :	05/17/2021	End Date:	06/30/2024	Number:	21-033-C01
Total Award:	619,236	FY Value:	225,000	PY Expends:	199,878

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	55
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2022	06/30/2023	07/01/2022	06/29/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 52 STATUS: IN PROGRESS

Accomplishments:

Continue to work with Caltrans D11 on ICTM model's update. Created model prototypes for Caltrans' consultant to work on and supported with technical advising.
Supported SGVCOG on their VMT webtool enhancement project.
Supported SBCTA on the SBTAM model update with modeling data and technical advising.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	38,065	0	0	0	38,065
Benefits	29,021	0	0	0	29,021
Indirect Cost	94,226	0	0	0	94,226
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	161,312	0	0	0	161,312
In-Kind Commits	20,900	0	0	0	20,900
Total	\$182,212	\$0	\$0	\$0	\$182,212

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	89,365	39,527	49,838		
Total	89,365	39,527	49,838		

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE
OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, CARB, air districts, and State/Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	60
3	Participate in technical committees, conferences, and other technical forums	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS
Accomplishments:

1. Hosted September Modeling Task Force Meeting
2. Coordinated with CARB staff and provided model output and emission model input/output for update and upcoming 70ppb Ozone budgets for different area in the SCAG region
3. Continued coordinate with CARB staff and provided EMFAC 2021 adjustment factors test results based on 2020 RTP Amendment #3
4. Coordinated with Calcog and Big 4 MPOs for update modeling inputs and potential applicable to their future Regional Transportation Plan

Issues:
Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	54,958	0	0	0	54,958
Benefits	41,900	0	0	0	41,900
Indirect Cost	136,042	0	0	0	136,042
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	232,900	0	0	0	232,900
In-Kind Commits	30,175	0	0	0	30,175
Total	\$263,075	\$0	\$0	\$0	\$263,075

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,287	31,358	3,929		
Total	35,287	31,358	3,929		

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Coordinate, track and monitor model and data requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Received/coordinated 24 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 22 requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	159,825	0	0	0	159,825
Benefits	121,851	0	0	0	121,851
Indirect Cost	395,629	0	0	0	395,629
Other	506,005	0	0	0	506,005
In-Kind Commits	153,311	0	0	0	153,311
Total	\$1,336,621	\$0	\$0	\$0	\$1,336,621

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	683,310	0	0	0	683,310
FHWA PL C/O	500,000	0	0	0	500,000
In-Kind Commits	153,311	0	0	0	153,311
Total	\$1,336,621	\$0	\$0	\$0	\$1,336,621

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	250,037	125,281	124,756		
Total	250,037	125,281	124,756		

070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activity with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Prepare model inputs including highway and transit networks. Review and update model assumptions, parameters, and socio-economic data	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	40
3	Perform transportation model runs, evaluate model results and produce summary reports	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	40
4	Apply air quality emission models and perform conformity analysis. Also, coordinate and provide technical assistance and data to SCAG's Air Quality staff	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model and Air quality results and summary reports	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 39 **STATUS:** IN PROGRESS

Accomplishments:

1. Delivered model output and regional emission conformity for 2020 RTP Amendment #3 and 2020 PEIR Addendum #4
2. Continued test potential impacts from new/proposed transportation emission conformity budgets from CARB
3. Continued coordinate with planning staff on the draft Connect SoCal 2024 Project List from CTC and began on network coding process for baseline projects
4. Continued coordinate with Connect SoCal working group and planning staff for 2024 RTP/SCS model input and SCS off-model analysis methodology

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	208,767	0	0	0	208,767
Benefits	159,165	0	0	0	159,165
Indirect Cost	516,781	0	0	0	516,781
Other	2,059	0	0	0	2,059
In-Kind Commits	114,891	0	0	0	114,891
Total	\$1,001,663	\$0	\$0	\$0	\$1,001,663

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	584,713	0	0	0	584,713
FHWA PL C/O	302,059	0	0	0	302,059
In-Kind Commits	114,891	0	0	0	114,891
Total	\$1,001,663	\$0	\$0	\$0	\$1,001,663

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	455,571	222,697	232,874		
Total	455,571	222,697	232,874		

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with planners, collect policy inputs and assumption	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	35
2	Review inputs of each strategy, conduct data analysis and methodology update	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	35
3	Produce summaries, conduct data analysis for planning and policy initiatives	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15
4	Develop draft technical report	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS

Accomplishments:

- Provided input to draft Technical Report.
- Continue meeting with planners on 24RTP Transportation strategy inputs/assumption.
- Reviewed planers inputs.
- Conducted analysis and assisted input data prep: Coworking and parking deregulation, work from home.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	54,034	0	0	0	54,034
Benefits	41,195	0	0	0	41,195
Indirect Cost	133,754	0	0	0	133,754
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	228,983	0	0	0	228,983
In-Kind Commits	29,668	0	0	0	29,668
Total	\$258,651	\$0	\$0	\$0	\$258,651

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	127,359	97,116	30,243		
Total	127,359	97,116	30,243		

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNG A UHM

Prepare Scenario Planning Model (SPM) to support the development and analysis of 2024 Regional Transportation Plan and Sustainable Communities Strategy(RTP/SCS), including (1) the development, update, and calibration of SPM's analysis engines; (2) preparation and operation of model runs; and (3) optimization and continued maintenance of SPM systems

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize analysis modules update and calibration.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Prepare and perform SPM operation and analysis.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Coordinate SPM maintenance and technical support.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated final SPM analysis modules	06/30/2023	
2	SPM performance outputs	06/30/2023	
3	SPM system maintenance and support services	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Consultant for No. 22-036, SPM Transportation Module Update project completed estimating VMT estimation parameters based on SCAG regional model outputs and processed updated update for case study.
- Staff continued to work on updating SPM's key model assumptions and on further testing SPM accessibility measures
- Staff worked on preparing system environment for upcoming model operation with updated SPM codebase

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	181,213	0	0	0	181,213
Benefits	138,157	0	0	0	138,157
Indirect Cost	448,573	0	0	0	448,573
Travel	2,000	0	0	0	2,000
Other	4,639	0	0	0	4,639
Consultant	0	80,000	0	0	80,000
Consultant TC	0	0	110,000	0	110,000
In-Kind Commits	100,356	0	0	0	100,356
Total	\$874,938	\$80,000	\$110,000	\$0	\$1,064,938
Toll Credits/Not an Expenditure	0	0	12,617	0	12,617

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	774,582	0	0	0	774,582
FTA 5303	0	0	110,000	0	110,000
FTA 5303 C/O	0	70,824	0	0	70,824
TDA	0	9,176	0	0	9,176
In-Kind Commits	100,356	0	0	0	100,356
Total	\$874,938	\$80,000	\$110,000	\$0	\$1,064,938
Toll Credits/Not a revenue	0	0	12,617	0	12,617

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	570,827	307,768	263,059		
Consultant TC	90,589	13,941	76,648		
Total	661,416	321,709	339,707		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HBA SPECTO INC

Start Date :	07/13/2022	End Date:	06/30/2023	Number:	22-036-C01
Total Award:	146,695	FY Value:	146,695	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: HBA SPECTO INC

Start Date :	09/16/2021	End Date:	12/31/2022	Number:	21-063-C01
Total Award:	77,244	FY Value:	27,882	PY Expend:	63,303

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and growth projections for 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	90
2	Collaborate and coordinate with peer agencies, and the local jurisdictions for shared growth visions and the growth forecast	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	60
3	Conduct socioeconomic forecast research and micro development studies to incorporate the best methodologies and data for the forecasting process.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	35
4	Develop planning data and provide analytical support for regional planning activities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Review and improve the calibration for the TAZ level demographic estimates and projections	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic estimates and growth projections reflecting comments received from the local review process	06/30/2023	
2	TAZ level growth forecasts including population characteristics, employment sectors, etc. for transportation model input	06/30/2023	
3	Analytical work and data products to support regional planning activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 58

STATUS: IN PROGRESS

Accomplishments:

Have been reviewing the socioeconomic growth comments received from the local jurisdictions. Out of the 197 total

jurisdictions, we have received comments from two-thirds of the jurisdictions. We are continuing to work with peer agencies (SBCTA/WRCOG/CVAG) for the socioeconomic growth review process.

Issues:

Resolution:

Comment:

Started to develop socioeconomic data such as POP characteristics, EMP sectors, etc. for transportation models.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	341,150	0	0	0	341,150
Benefits	260,093	0	0	0	260,093
Indirect Cost	844,480	0	0	0	844,480
Travel	7,000	0	0	0	7,000
Other	973,096	0	0	0	973,096
Consultant TC	0	0	70,000	0	70,000
In-Kind Commits	314,291	0	0	0	314,291
Total	\$2,740,110	\$0	\$70,000	\$0	\$2,810,110
Toll Credits/Not an Expenditure	0	0	8,029	0	8,029

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	70,000	0	70,000
FTA 5303	949,223	0	0	0	949,223
FTA 5303 C/O	1,476,596	0	0	0	1,476,596
In-Kind Commits	314,291	0	0	0	314,291
Total	\$2,740,110	\$0	\$70,000	\$0	\$2,810,110
Toll Credits/Not a revenue	0	0	8,029	0	8,029

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,092,109	588,584	503,525		
Total	1,092,109	588,584	503,525		

070.4908.01 SCAG REGIONAL TRAVEL SURVEY

OBJECTIVE: PROJECT MANAGER: YANG WANG

The proposed Regional Travel Survey is a new multi-year project starting from FY22/23 to FY24/25. The budget starting from FY22/23 requires a new OPW Project # (separate from the ABM Enhancement project 070.00130.13 as for the case of FY21/22). The goal in FY22/23 is to have the consultant onboard to review survey instrument, conduct pilot testing followed by a full survey collection.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Issue and RFP, review proposals, and interview consultants	07/01/2022	09/30/2022	09/01/2022	03/31/2023	Staff	20
2	Consultant on-board, review survey instrument, and prepare pilot survey	10/01/2022	12/31/2022	01/01/2023	05/15/2023	Staff/Consultant	0
3	Conduct pilot survey, survey data process and analysis	01/01/2023	03/31/2023	01/01/2023	03/31/2023	Consultant	0
4	Revise survey instrument, if needed, and conduct full survey	04/01/2023	06/30/2023	04/01/2023	06/30/2023	Consultant	0
5	Develop transportation safety data community modeling visualization tool	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Collected pilot travel survey data	06/30/2023	
2	Finalized survey instrument	06/30/2023	
3	Collect Year 1 full travel survey data	06/30/2023	
4	Community Modeling Visualization Tool	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 3

STATUS: IN PROGRESS

Accomplishments:

Prepared a summary report to the Division leadership that provides background information of the project and the funding needs.

Continued to work on identifying additional funding sources (such as REAP 2.0 and SB1) and clarifying the funding eligibility with B&G Department.

Drafted a Scope of Work.

Continued to collaborate with other major MPOs in CA to learn the current industry trend and best practices.

Issues:

RFP delayed, working on identifying additional funding sources: REAP 2.0 and/or SB-1 (for FY24).

Identified that the federal and state funding are not eligible for paying participants incentives. REAP 2.0 might be an eligible funding source to fund this project; but this project was not part of the REAP 2.0 full application.

Resolution:

B&G Department advised a pathway to possibly request additional funding from REAP 2.0 when and if there will be an opportunity for REAP 2.0 full application revision.

This project is included in the project list of FY24 SB1 for funding the consultant effort.

Prepare to submit an additional carryover request during the FY24 carryover amendment (BA 2) in case the funding can not be fully spent in FY23.

Comment:

Step 5 is erroneous and should be removed in Budget Amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,727	0	0	0	36,727
Benefits	28,001	0	0	0	28,001
Indirect Cost	90,913	0	0	0	90,913
Consultant TC	0	0	170,000	0	170,000
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not an Expenditure	0	0	19,499	0	19,499

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	155,641	0	170,000	0	325,641
In-Kind Commits	20,165	0	0	0	20,165
Total	\$175,806	\$0	\$170,000	\$0	\$345,806
Toll Credits/Not a revenue	0	0	19,499	0	19,499

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,691	15,018	33,673		
Total	48,691	15,018	33,673		

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports, including development of an online Regional Performance Monitoring dashboard application. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Fulfill federally required Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements, including the biennial CMAQ Performance Report. Coordinate with state and local agencies on implementation of SB 743 VMT impact assessment requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection and analysis of data and information to assess progress toward regional plan goals	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development of online regional performance monitoring dashboard application to feature Local Profiles data reporting.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to the annual regional HPMS data collection and outreach effort	06/30/2023	
2	Final reports and products associated with SCAG efforts to assist local jurisdictions on SB 743 and VMT mitigation implementation	06/30/2023	
3	Local Profiles reports (201 local jurisdictions)	06/30/2023	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Coordinated with local jurisdictions on the annual HPMS data collection and analysis process. Management of data collection and analysis for Average Vehicle Occupancy (AVO) reporting for two Orange County toll road facilities, including collection and analysis of quarterly data. Acquisition and analysis of local jurisdictional datasets in support of Local Profiles reporting. On-going acquisition, processing, and analysis of regional data in support of RTP/SCS regional assessment and implementation.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,569	0	0	0	25,569
Benefits	19,494	0	0	0	19,494
Indirect Cost	63,293	0	0	0	63,293
Other	5,032	0	0	0	5,032
In-Kind Commits	14,691	0	0	0	14,691
Total	\$128,079	\$0	\$0	\$0	\$128,079

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	113,388	0	0	0	113,388
In-Kind Commits	14,691	0	0	0	14,691
Total	\$128,079	\$0	\$0	\$0	\$128,079

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	113,679	82,832	30,847		
Total	113,679	82,832	30,847		

080.0153.05 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

SCAG staff will continue to monitor potential changes to environmental justice and equity requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and stakeholders to showcase equity in action best practices and discuss and solicit input on environmental justice and equity concerns relevant to the region by means of the Equity Working Group. SCAG staff will use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data. Lastly, SCAG staff will continue to conduct outreach with local jurisdictions and stakeholders and consultation with SCAG's Policy Committees to further improve SCAG's 2024 Connect SoCal EJ Analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice and equity requirements and policies. Work with stakeholders on environmental justice and equity concerns as they relate to transportation planning as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Monitor and assess regional environmental and equity concerns in collaboration with other local, regional and statewide planning partners and stakeholders.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Continue to coordinate with local jurisdictions and stakeholders through the Equity Working Group to showcase equity in action best practices and discuss and solicit input on environmental and equity concerns in the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Continue to further enhance SCAG's Environmental Justice Technical Analysis as part of Connect SoCal through internal and external discussions. Utilize the internal and external discussion to prepare for the 2024 Connect SoCal EJ Technical Report.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Equity Working Group development and outreach documentation (meeting agenda, summaries, presentations, etc.)	06/30/2023	
2	Memo describing input received through internal and external discussions on improving and enhancing the EJ Technical Analysis	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

SCAG staff have continued to work on refining and improving on the 2024 Equity Analysis through discussions with internal subject matter experts and presented preliminary findings at various stakeholder meetings like TWG, EWG, and EEC. SCAG staff anticipate presenting preliminary findings to the general public through targeted EJ/equity outreach in early 2023. SCAG staff have also convened two EWG meeting on September 22, 2022 and December 8, 2022 and anticipate hosting the third EWG meeting of the fiscal year on March 9, 2023.

Issues:

Resolution:

Comment:

Consultant bill pending in the next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	88,233	0	0	0	88,233
Benefits	67,269	0	0	0	67,269
Indirect Cost	218,412	0	0	0	218,412
Other	33,541	0	0	0	33,541
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	52,791	0	0	0	52,791
Total	\$460,246	\$0	\$200,000	\$0	\$660,246
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	407,455	0	200,000	0	607,455
In-Kind Commits	52,791	0	0	0	52,791
Total	\$460,246	\$0	\$200,000	\$0	\$660,246
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	173,792	93,508	80,284		
Total	173,792	93,508	80,284		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expends:	0

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Write, edit, design and disseminate periodic newsletters.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
4	Enhance and maintain website content.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services	06/30/2023	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools	06/30/2023	
3	Electronic newsletters	06/30/2023	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Wrote, edited, designed and disseminated newsletters, event information and other agency information/outreach/communication materials, including weekly SCAG Update newsletter, monthly SCAG Spotlight Regional Council recap newsletter, and regular program newsletters on Housing, Connect SoCal, Regional Planning Working Groups and more. Produced and posted videos showcasing agency programs, plans, policies and services, including recordings of webinars, meetings and more. Drafted, updated, and curated diverse content on the agency website for all programs and

projects.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	701,470	0	0	0	701,470
Benefits	534,803	0	0	0	534,803
Temp Staff	10,604	0	0	0	10,604
Indirect Cost	1,755,693	0	0	0	1,755,693
Other	139,139	0	0	0	139,139
Consultant	0	300,000	0	0	300,000
Consultant TC	0	0	292,000	0	292,000
In-Kind Commits	407,042	0	0	0	407,042
Total	\$3,548,751	\$300,000	\$292,000	\$0	\$4,140,751
Toll Credits/Not an Expenditure	0	0	33,493	0	33,493

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	249,265	0	0	0	249,265
FTA 5303	583,346	0	292,000	0	875,346
FTA 5303 C/O	2,309,098	265,590	0	0	2,574,688
TDA	0	34,410	0	0	34,410
In-Kind Commits	407,042	0	0	0	407,042
Total	\$3,548,751	\$300,000	\$292,000	\$0	\$4,140,751
Toll Credits/Not a revenue	0	0	33,493	0	33,493

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,284,787	648,408	636,379		
Consultant TC	11,219		11,219		
Total	1,296,006	648,408	647,598		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: GREEN TRANSLATIONS

Start Date :	02/26/2020	End Date:	01/31/2023	Number:	20-008-C01
Total Award:	64,710	FY Value:	21,094	PY Expend:	9,252

STATUS : CONTRACT EXECUTED VENDOR: NATALIE A V ANDREES DBA HOLE PUNCH

Start Date :	03/16/2021	End Date:	06/30/2023	Number:	21-002-C01
Total Award:	9,750	FY Value:	9,555	PY Expend:	195

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: ANA VALLIANATOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Monitored news stories and produced regular reports and news roundups via the SCAG Morning Clips newsletter. Developed media strategy, plans, talking points and crisis communication support for SCAG programs and initiatives. Wrote, edited and disseminated news releases, media advisories and op-eds on SCAG programs and projects including the annual economic update with focus on goods movement and logistics in the IE, transit ridership update, active transportation funding awards and release of the bus priority lanes study, and responding to media requests.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	93,391	0	0	0	93,391
Benefits	71,202	0	0	0	71,202
Temp Staff	1,606	0	0	0	1,606
Indirect Cost	234,100	0	0	0	234,100
Other	473	0	0	0	473
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	51,925	0	0	0	51,925
Total	\$452,697	\$0	\$150,000	\$0	\$602,697
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	400,772	0	150,000	0	550,772
In-Kind Commits	51,925	0	0	0	51,925
Total	\$452,697	\$0	\$150,000	\$0	\$602,697
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	248,893	103,659	145,234		
Consultant TC	37,771		37,771		
Total	286,664	103,659	183,005		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: LAMBERT 20-20 COMMUNICATIONS INC

Start Date :	09/10/2018	End Date:	12/31/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	50,000	PY Expend:	258,454

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables, and development of workplan in accordance with Public Participation Plan.	07/01/2022	06/30/2023	11/01/2022	06/30/2023	Staff	25
2	Assist with the coordination and execution of meetings (virtual and in person), workshops, webinars, telephone townhalls, and other related activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2022	06/30/2023	03/15/2023	06/30/2023	Staff/Consultant	0
3	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2022	06/30/2023	03/15/2023	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities	06/30/2023	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness	06/30/2023	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 9

STATUS: IN PROGRESS

Accomplishments:

The contract was finalized and kicked off on December 12th. Consultant and SCAG Communications team began planning for initial media buys for workshops planned in March-May 2023.

Issues:

The contract was delayed in being issued which postponed progress on the project.

Resolution:

The NTP was issued and the kickoff was held on 12/12 and work is underway to get project on track for planned Spring 2023 outreach.

Comment:

Consultant bill pending in the next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	47,970	0	0	0	47,970
Benefits	36,573	0	0	0	36,573
Indirect Cost	118,744	0	0	0	118,744
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	211,287	0	366,300	0	577,587
In-Kind Commits	27,375	0	0	0	27,375
Total	\$238,662	\$0	\$366,300	\$0	\$604,962
Toll Credits/Not a revenue	0	0	42,015	0	42,015

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,044	14,757	21,287		
Total	36,044	14,757	21,287		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	366,300	PY Expend:	0

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Implement year five of the intern program and identify ways to reduce barriers and increase accessibility in the program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2023	
2	Supervisor Hiring Guidelines and Resources	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Onboarded 10 interns in Q1 of FY23 and filled two additional intern assignments in Q2. Developing intern mixer program to host in Q3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	363,555	0	0	0	363,555
Other	58,839	0	0	0	58,839
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	622,394	0	0	0	622,394
In-Kind Commits	80,638	0	0	0	80,638
Total	\$703,032	\$0	\$0	\$0	\$703,032

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	218,574	81,511	137,063		
Total	218,574	81,511	137,063		

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Communities Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committees or working groups	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers, including supporting documentation, such as agendas, meeting summaries, recordings of presentations, reports etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

The Government Affairs team represented SCAG at numerous stakeholder events that included elected officials, community groups, business and community leaders, government staff, and the public. The Government affairs team helps disseminate critical program information to these groups and meetings, including SCAG workshops, programs deadlines, calls for partnership, and more. The Government Affairs officers also operated the 5 regional offices for both in-person and virtual

meetings and events in coordination with the SCAG main Los Angeles location. The Government Affairs officers also staffed critical committees, SCAG program areas, and the Regional Council Board Officers. This last quarter GAO staff also planned and executed Mobile Workshops in Imperial County for the Board President, and was attended by multiple Regional Councilmembers and Imperial County stakeholders.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	680,262	0	0	0	680,262
Benefits	518,634	0	0	0	518,634
Indirect Cost	1,683,918	0	0	0	1,683,918
Travel	20,000	0	0	0	20,000
Other	597,725	0	0	0	597,725
In-Kind Commits	453,532	0	0	0	453,532
Total	\$3,954,071	\$0	\$0	\$0	\$3,954,071

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,220,351	0	0	0	1,220,351
FHWA PL C/O	2,280,188	0	0	0	2,280,188
In-Kind Commits	453,532	0	0	0	453,532
Total	\$3,954,071	\$0	\$0	\$0	\$3,954,071

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,367,868	645,345	722,523		
Total	1,367,868	645,345	722,523		

095.4906.01 TRIBAL GOVERNMENT ENGAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH PATTERSON

Improve relationships and formal collaboration and consultation with federally-recognized tribal governments within the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant	07/01/2022	06/30/2023	10/12/2022	06/30/2023	Staff	20
2	Develop and implement the tribal government consultant plan/strategy	08/01/2022	06/30/2023	10/12/2022	06/30/2023	Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tribal Government Consultation Plan/Strategy	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 20 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff and the consultant team have successfully completed tribal engagement including support SCP Call 4 in scheduling 1-1 meetings, development of collateral and materials, and coordinating the release of Call for Projects.

Issues:

Due to a delay in getting the NTP for the contract the kick off meeting was delayed, which meant some suggested outreach activities needed to be changed.

Resolution:

The consultant has offered alternatives and new ideas in place of the outreach activities that could not be completed due to the delay in the NTP.

Comment:

Invoices have been submitted and approved for November and December, they are still in process and will be posted in Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	13,544	0	0	0	13,544
Benefits	10,326	0	0	0	10,326
Indirect Cost	33,527	0	0	0	33,527
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	7,437	0	0	0	7,437
Total	\$64,834	\$0	\$50,000	\$0	\$114,834
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	0	0	50,000	0	50,000
FTA 5303	57,397	0	0	0	57,397
In-Kind Commits	7,437	0	0	0	7,437
Total	\$64,834	\$0	\$50,000	\$0	\$114,834
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING
OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Continue participation in statewide and county Regional ITS Architecture update efforts.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS
Accomplishments:

Continued to work with partner agencies to monitor and maintain ITS coordination efforts in the region.

Issues:

N/A, project on track

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	28,706	0	0	0	28,706
Benefits	21,886	0	0	0	21,886
Indirect Cost	71,059	0	0	0	71,059
Other	4,178	0	0	0	4,178
In-Kind Commits	16,303	0	0	0	16,303
Total	\$142,132	\$0	\$0	\$0	\$142,132

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	125,829	0	0	0	125,829
In-Kind Commits	16,303	0	0	0	16,303
Total	\$142,132	\$0	\$0	\$0	\$142,132

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,381	8,452	26,929		
Total	35,381	8,452	26,929		

100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2
OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG is federally required to prepare and maintain the Regional ITS Architecture . Additionally, SCAG will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with initiating an update to the county level architecture covering the Inland Empire.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs, including Interstate projects.	07/01/2022	06/30/2023	07/01/2022	03/31/2023	Staff/Consultant	50
2	Collect data and update architecture inventory as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
3	Prepare updated Regional ITS Architectures.	09/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Continued work on FHWA project compliance. Began work on Connect SoCal ITS project list and Congestion Management.

Issues:

N/A, project on track

Resolution:

N/A

Comment:

Staff budget will be updated in the next budget amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	793	0	0	0	793
Benefits	605	0	0	0	605
Indirect Cost	1,962	0	0	0	1,962
Other	81	0	0	0	81
Consultant TC	0	0	291,900	0	291,900
In-Kind Commits	446	0	0	0	446
Total	\$3,887	\$0	\$291,900	\$0	\$295,787
Toll Credits/Not an Expenditure	0	0	33,481	0	33,481

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	3,441	0	0	0	3,441
FTA 5303	0	0	291,900	0	291,900
In-Kind Commits	446	0	0	0	446
Total	\$3,887	\$0	\$291,900	\$0	\$295,787
Toll Credits/Not a revenue	0	0	33,481	0	33,481

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,935	12,935			
Total	12,935	12,935			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date :	06/24/2022	End Date:	12/31/2023	Number:	21-048-MRFP-02
Total Award:	95,369	FY Value:	95,370	PY Expend:	0

100.4901.01 BROADBAND PLANNING

OBJECTIVE: PROJECT MANAGER: ROLAND OK

The objectives of this task are to develop a gap assessment which will assess existing conditions and find potential opportunities for dig once/dig smart efficiencies; collect and analyze data on broadband availability, access and affordability including GIS mapping; explore partnerships for grant funding opportunities; and conduct technical studies which evaluate the effects of broadband implementation throughout the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, ISPS, and stakeholders regarding regional broadband efforts	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Collect and analyze broadband data and determine opportunity zones	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	30
3	Conduct broadband studies which would assist in developing regional broadband policies, practices, determine opportunity areas, and assess its economic/environmental benefits to the region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	30
4	Explore partnerships and assist in securing grant funding opportunities for broadband implementation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	
2	Grant applications or other documentation supporting pursuit of funding opportunities for broadband stakeholders	06/30/2023	
3	Broadband data, maps (web-based/standard), and other technical assistance documents or reports	06/30/2023	
4	Technical reports (including potentially Permit Streamlining, Economic Analysis, Digital Equity, Opportunity Zones, Technology Models)	06/30/2023	
5	Working draft narratives of strategies regarding broadband/telecommute/tele-everything to support the 2024 Connect SoCal update	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 35 **STATUS:** IN PROGRESS

Accomplishments:

- Contract 22-061-C01 (Permit Streamlining Report) project kicked-off and initiated
- Contract 22-062-C01 (Strategic Services) project kicked-off and initiated.

- Digital Action Plan released to the public for 30 day review period on January 5th, 2023 to February 3, 2023
- SCAG prepared and submitted a grant application for CPUC's LATA grant program to assist local jurisdictions in broadband implementation
- SCAG successfully submitted FCC grant application to conduct a region wide promotion of the Affordable Connectivity Program for broadband adoption
- Reviewed and provided comments to various mapping initiatives from the CPUC and FCC
- Participated in workshops, agency and stakeholder coordination
- Assisted local jurisdictions with support letters for grant applications and other technical services
- Integrating broadband/telework data/policy to Connect SoCal

Issues:

Adoption of SCAG's Digital Action Plan was delayed due to impacted schedule and need for additional stakeholder engagement

Resolution:

Adoption of SCAG's Digital Action Plan is back on track, currently out for public review and scheduled for adoption by the Regional Council on April 2023.

Comment:

All projects on track. It's important to note that deliverables are multi-year efforts and project percentage estimates are based on a multi-year schedule and should not be seen as slow/low/or no progress.

Consultant expenditure in Q2 will be reported in the future quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	110,554	0	0	0	110,554
Benefits	84,287	0	0	0	84,287
Indirect Cost	273,664	0	0	0	273,664
Travel	2,500	0	0	0	2,500
Other	1,626	0	0	0	1,626
Consultant	0	250,000	0	0	250,000
Consultant TC	0	0	221,092	0	221,092
In-Kind Commits	61,235	0	0	0	61,235
Total	\$533,866	\$250,000	\$221,092	\$0	\$1,004,958
Toll Credits/Not an Expenditure	0	0	25,360	0	25,360

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	472,631	0	0	0	472,631
FTA 5303	0	0	221,092	0	221,092
In-Kind Commits	61,235	0	0	0	61,235
Cash/Local Other	0	250,000	0	0	250,000
Total	\$533,866	\$250,000	\$221,092	\$0	\$1,004,958
Toll Credits/Not a revenue	0	0	25,360	0	25,360

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	263,844	139,414	124,430		
Total	263,844	139,414	124,430		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date :	09/29/2022	End Date:	06/30/2024	Number:	22-062-C01
Total Award:	219,226	FY Value:	219,226	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: TECTONIC ENGINEERING CONSULTANTS DPC

Start Date :	11/14/2022	End Date:	12/31/2023	Number:	22-061-C01
Total Award:	213,786	FY Value:	128,272	PY Expends:	0

100.4911.01 SMART CITIES

OBJECTIVE: PROJECT MANAGER: **MARISA LADERACH**

The objectives of this task are to prepare the SCAG region for future smart city efforts, align with best practices, explore partnerships for grant funding opportunities, and conduct technical studies which evaluate innovative emerging technologies. Program work under this task expands upon efforts completed in FY22 OWP #280-4824.03 (Future Communities Pilot Program, 'FCPP') and focuses on projects, programs, and strategies related to smart cities, curb space, connected/automated vehicles, new mobility innovations, SCS off-model strategies, and tele-commute/tele-health. FY23 work will additionally identify and plan for potential pilot demonstrations that build upon and advance the implementation of Connect SoCal, the FCPP, and the ongoing Sustainable Communities Program (SCP) Smart Cities and Mobility Innovations (SCMI) Call for Projects, contained in FY23 OWP #275-4895.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with local jurisdictions, private companies and vendors, and regional stakeholders on innovative mobility policies and emerging technologies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
2	Explore partnerships and pursue grant funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Initiate technical studies to evaluate technologies or innovations and define regional benefits.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	20
4	Identify and plan for potential pilot demonstrations which advance best practices and Connect SoCal strategies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agency and stakeholder coordination/assistance, stakeholder meetings, and presentations	06/30/2023	
2	Reports, plans, or policy recommendations resulting from technical studies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS

Accomplishments:

Refined three-year work plan outline and overarching program goals and tasks for Smart Cities future planning efforts and technical studies. Developed Vision Plan outline for future smart cities policy framework and suggested technical studies. Explored and evaluated federal and state funding opportunities as needed.

Issues:

N/A, project on track.

Resolution:

N/A, project on track.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	73,715	0	0	0	73,715
Benefits	56,201	0	0	0	56,201
Indirect Cost	182,474	0	0	0	182,474
Other	813	0	0	0	813
In-Kind Commits	40,579	0	0	0	40,579
Total	\$353,782	\$0	\$0	\$0	\$353,782

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	313,203	0	0	0	313,203
In-Kind Commits	40,579	0	0	0	40,579
Total	\$353,782	\$0	\$0	\$0	\$353,782

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	172,335	78,800	93,535		
Total	172,335	78,800	93,535		

115.4912.01 CLEAN TECHNOLOGY PROGRAM

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

This task is to implement commitments from 2020 Connect SoCal and prepare for the next plan update to include progress and updated vision. This includes completing work to update electric vehicle (EV) off-model strategies, and continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into Connect SoCal development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach and technical assistance with stakeholders on Connect So Cal policy implementation.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20
2	Perform ongoing coordination of off model estimates and 2024 RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	40
3	Conduct continued outreach and incorporation of Electric Vehicle Charging Station Study (EVCSS) results into RTP/SCS planning.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft updated Connect SoCal clean technology off-model strategies	06/30/2023	
2	Draft Connect SoCal clean technology technical report or memorandum	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

This quarter SCAG continued outreach and education related to clean technology through multiple events, including conference presentations by SCAG staff at the WRC COG Altcar event and the CSU Fullerton Sustainability Summit. Staff also led a Toolbox Tuesday on PEV planning. Staff presented a draft approach to off-model strategies to CARB. Staff also provided a program update to the SCAG Emerging Technology Committee.

Issues:

See issue related to contract execution on subtask. No other issues

Resolution:

See resolution related to contract execution issue on subtask.

Comment:

Work for Step 2 & 3 partially completed by staff, work type will be updated in FY23 Amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,978	0	0	0	43,978
Benefits	33,529	0	0	0	33,529
Indirect Cost	108,863	0	0	0	108,863
Other	406	0	0	0	406
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	24,199	0	0	0	24,199
Total	\$210,975	\$0	\$100,000	\$0	\$310,975
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	186,776	0	100,000	0	286,776
In-Kind Commits	24,199	0	0	0	24,199
Total	\$210,975	\$0	\$100,000	\$0	\$310,975
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	123,626	66,755	56,871		
Total	123,626	66,755	56,871		

115.4912.02 SUPPORTING INFRASTRUCTURE FOR ZERO-EMISSION MEDIUM AND HEAVY-DUTY TRUCK STUDY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

The task is to conduct modeling, outreach and policy analysis to determine a regional road map for medium and heavy duty zero emission infrastructure planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and modeling efforts to define travel behaviors and charging needs of regional MD/HD fleets.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	5
2	Develop model to forecast MD/HD infra needs and locations.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff/Consultant	0
3	Forecast MD/HD infra needs and locations, and validate selection through continued stakeholder outreach.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	5
4	Initiate identification of priority sites and selection of 8-10 sites for in depth infra planning.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model to forecast MD/HD ZE fueling demand	06/30/2023	
2	Initial site selection to inform ZE Regional Roadmap for MD/HD supporting infrastructure	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS

Accomplishments:

This quarter staff shared plans for this study with the SCAG Emerging Technologies Committee. Staff continued to finalize a consultant procurement for this study.

Issues:

Project has not yet kicked off due to a delay in consultant procurement. SCAG was unable to come to terms with the first identified consultant so we went to the second highest ranked consultant and received board approval for the basis of selection.

Resolution:

Staff continue to work on this procurement. NTP on contract procurement and project kick off will be next quarter.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	45,192	0	0	0	45,192
Benefits	34,455	0	0	0	34,455
Indirect Cost	111,868	0	0	0	111,868
Consultant	0	691,048	0	0	691,048
Consultant TC	0	0	275,000	0	275,000
In-Kind Commits	24,813	0	0	0	24,813
Total	\$216,328	\$691,048	\$275,000	\$0	\$1,182,376
Toll Credits/Not an Expenditure	0	0	31,543	0	31,543

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	191,515	0	0	0	191,515
FTA 5303	0	0	275,000	0	275,000
FTA 5303 C/O	0	80,562	0	0	80,562
TDA	0	10,438	0	0	10,438
State Other	0	600,048	0	0	600,048
In-Kind Commits	24,813	0	0	0	24,813
Total	\$216,328	\$691,048	\$275,000	\$0	\$1,182,376
Toll Credits/Not a revenue	0	0	31,543	0	31,543

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	70,833	23,762	47,071		
Total	70,833	23,762	47,071		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Other	15,818	0	0	0	15,818
Total	\$20,000	\$0	\$0	\$0	\$20,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	20,000	0	0	0	20,000
Total	\$20,000	\$0	\$0	\$0	\$20,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,806	1,322	484		
Total	1,806	1,322	484		

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	11/01/2022	05/15/2023	07/01/2022	05/12/2023	Staff	75
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2022	02/01/2023	01/01/2023	01/19/2023	Staff	0
5	Collect and submit final OWP work products to Caltrans.	07/01/2022	09/30/2022	07/01/2022	08/31/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2022-23 OWP Quarterly Progress Reports	06/30/2023	
2	FY 2022-23 OWP Amendments	06/30/2023	
3	FY 2023-24 Draft OWP Budget	03/15/2023	
4	FY 2023-24 Final OWP Budget	05/15/2023	
5	FY 2021-2022 Final OWP Work Products	09/30/2022	08/31/2022

PROGRESS

PERCENTAGE COMPLETED: 58

STATUS: IN PROGRESS

Accomplishments:

- FY23 OWP Formal Amendment 2 submitted/approved
- Completed FY23 OWP 1st Quarter Progress Report

Issues:

Resolution:

Comment:

FY 2023-24 Draft OWP Budget will be submitted to Caltrans no later than 3/1/23 and FY 2023-24 Final OWP Budget will be submitted no later than 5/12/23.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	224,140	0	0	0	224,140
Benefits	170,885	0	0	0	170,885
Indirect Cost	554,834	0	0	0	554,834
Other	438,383	0	0	0	438,383
In-Kind Commits	179,862	0	0	0	179,862
Total	\$1,568,104	\$0	\$0	\$0	\$1,568,104

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	58,828	0	0	0	58,828
FTA 5303	636,831	0	0	0	636,831
FTA 5303 C/O	692,583	0	0	0	692,583
In-Kind Commits	179,862	0	0	0	179,862
Total	\$1,568,104	\$0	\$0	\$0	\$1,568,104

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	474,929	270,216	204,713		
Total	474,929	270,216	204,713		

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: KANA SATO-NGUYEN

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning Grants and other funding opportunities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Attend grant workshops, program updates, and project meetings.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff continued preparing MOU & amendments for grant funded projects, attended grant meetings, and provided administrative oversight and compliance monitoring on the projects funded by special grants. Staff participated de-briefing sessions for the unsuccessful project applications submitted to the FY23 Caltrans Transportation Planning Grant Program. Staff also attended the joint workshop for FY24 Caltrans Transportation Planning Grants and reviewed the Grant Guide in Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	85,967	0	0	0	85,967
Benefits	65,541	0	0	0	65,541
Indirect Cost	212,801	0	0	0	212,801
Other	14,000	0	0	0	14,000
Total	\$378,309	\$0	\$0	\$0	\$378,309

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	378,309	0	0	0	378,309
Total	\$378,309	\$0	\$0	\$0	\$378,309

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	171,381	82,548	88,833		
Total	171,381	82,548	88,833		

130.0162.02 REGIONAL PARTNER AGENCY COLLABORATION
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

To fulfill the obligations of MOU signed by regional, state, and federal agencies, through the Southern California National Freight Gateway Collaboration, to advance Southern California’s role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 50
STATUS: IN PROGRESS
Accomplishments:

SCAG has coordinated on multiple efforts with regional partner agencies including SB 671, TCEP, listening sessions and follow up meetings between CalSTA and the FRA, participation on CFAC, as well as with numerous 2024 Connect SoCal Update efforts including development of the goods movement project list and coordinated integrated rail strategy development.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,179	0	0	0	5,179
Benefits	3,949	0	0	0	3,949
Indirect Cost	12,820	0	0	0	12,820
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	21,948	0	0	0	21,948
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	2,844	0	0	0	2,844
Total	\$24,792	\$0	\$50,000	\$0	\$74,792
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,718		2,718		
Total	2,718		2,718		

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	163,665	0	0	0	163,665
Benefits	124,779	0	0	0	124,779
Indirect Cost	405,136	0	0	0	405,136
Printing	2,500	0	0	0	2,500
Travel	2,000	0	0	0	2,000
Other	382,538	0	0	0	382,538
Consultant TC	0	0	409,000	0	409,000
In-Kind Commits	140,006	0	0	0	140,006
Total	\$1,220,624	\$0	\$409,000	\$0	\$1,629,624
Toll Credits/Not an Expenditure	0	0	46,913	0	46,913

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	730,618	0	0	0	730,618
FHWA PL C/O	350,000	0	0	0	350,000
FTA 5303	0	0	409,000	0	409,000
In-Kind Commits	140,006	0	0	0	140,006
Total	\$1,220,624	\$0	\$409,000	\$0	\$1,629,624
Toll Credits/Not a revenue	0	0	46,913	0	46,913

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	515,612	280,653	234,959		
Total	515,612	280,653	234,959		

130.0162.19 CURB MANAGEMENT & INTEGRATED STRATEGIES TO CATALYZE MARKET ADOPTION OF EVS

OBJECTIVE: PROJECT MANAGER: RYAN LAWS

SCAG staff will participate as a member of the project's core team, research team, and the equity and communications team. SCAG will serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects. SCAG will support equity goals aligned with the overarching goal to advance equity in the region and engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.

*This task is fully funded with other federal funds.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in monthly/quarterly meetings with project partners as a member of the project's core team, research team, and the equity and communications team.	01/20/2022	01/01/2025	04/12/2022	12/31/2024	Staff	30
2	Serve as an advisor to the study, leveraging resources and findings from complimentary SCAG-led projects.	06/01/2022	04/01/2024	07/01/2022	04/01/2024	Staff/Consultant	20
3	Disseminate project findings and learnings at conferences and events through the Southern California Clean Cities Coalition.	10/01/2022	01/01/2025	01/30/2023	01/01/2025	Staff	0
4	Engage public interest, disadvantaged and environmental justice advocates, and community-based organizations to participate in equity and communications subcommittee throughout the project.	03/01/2022	01/01/2025	09/01/2022	01/01/2025	Staff	3

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project team presentation(s) of project findings and pedagogy at Clean Cities Coalition-organized events.	01/01/2025	
2	Technical issue papers, memorandums, and/or reports highlighting stakeholder engagement and data analysis.	01/01/2025	

PROGRESS

PERCENTAGE COMPLETED: 21 STATUS: IN PROGRESS

Accomplishments:

- Gathered and shared survey design and case study resources from SCAG's Curb Space Management Study with VTO Curbs Project Team and Technical Committee.
- Shared relevant CBO contacts with project leads to participate on the Equity and Communications Subcommittee for Los Angeles County.

- SCAG staff conducted outreach to contacts taken from the Curb Space Management Study Stakeholder and Regional Workshop lists and forwarded willing participants to the USC team to conduct stakeholder interviews.
- SCAG staff compiled and shared GIS mapping data on Goods Movement hubs from the latest Connect SoCal document, including warehouses, intermodal facilities, and ports to assist with the project's macroscale simulation and research.

Issues:

Project began 5 months late due to contract negotiation process with LACI and DOE in winter 2022, resulting in a delay in the PM Team starting on relevant tasks.

Resolution:

LACI has asked that SCAG hold off on producing a budget amendment until they are able to discuss happenings with DOE – SCAG will wait until then for more direction.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,004	0	0	0	16,004
Benefits	12,201	0	0	0	12,201
Indirect Cost	39,615	0	0	0	39,615
Other	167,111	0	0	0	167,111
Total	\$234,931	\$0	\$0	\$0	\$234,931

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	234,931	0	0	0	234,931
Total	\$234,931	\$0	\$0	\$0	\$234,931

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,342	4,901	10,441		
Total	15,342	4,901	10,441		

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Develop technical reports, memoranda, and presentation materials, documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2023	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process. Staff organized Regional Transit TAC meeting in November and provided updates on consultant studies, the upcoming RTP/SCS Connect SoCal 2024, federal rulemaking, innovative transit projects, transit operations, and relevant resources. Engaged the transit operators through the SCAG regional discussion forum to address some of the challenges from the COVID-19 pandemic and other relevant

topics. Staff managed Consultant studies, including review of deliverables, progress reports and invoices. These consultant activities are budgeted under another task within project Transit & Rail Planning. Staff developed technical reports and presentations to update the RTTAC and SCAG policy Committees on federal rulemaking, resources, transit ridership updates and Consultant studies, including sharing the transit/rail approach of the mobility technical report for Connect SoCal 2024 with TC. Staff provided presentation to relevant stakeholders and organizations on SCAG research and projects.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	110,662	0	0	0	110,662
Benefits	84,369	0	0	0	84,369
Indirect Cost	273,932	0	0	0	273,932
Travel	7,000	0	0	0	7,000
Other	27,735	0	0	0	27,735
In-Kind Commits	65,260	0	0	0	65,260
Total	\$568,958	\$0	\$0	\$0	\$568,958

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	503,698	0	0	0	503,698
In-Kind Commits	65,260	0	0	0	65,260
Total	\$568,958	\$0	\$0	\$0	\$568,958

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	284,815	155,769	129,046		
Total	284,815	155,769	129,046		

140.0121.02 PASSENGER RAIL PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of the California High Speed Rail project. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Staff attended CHSRA, LOSSAN Agency and Metrolink TAC and Board meetings during the 2nd Qtr.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	31,420	0	0	0	31,420
Benefits	23,955	0	0	0	23,955
Indirect Cost	77,777	0	0	0	77,777
Other	7,568	0	0	0	7,568
In-Kind Commits	18,232	0	0	0	18,232
Total	\$158,952	\$0	\$0	\$0	\$158,952

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	140,720	0	0	0	140,720
In-Kind Commits	18,232	0	0	0	18,232
Total	\$158,952	\$0	\$0	\$0	\$158,952

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	87,547	52,869	34,678		
Total	87,547	52,869	34,678		

140.0121.08 TRANSIT PERFORMANCE MONITORING AND TARGET SETTING

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management and transit safety.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Develop Draft TAM and transit safety targets for the 2024 RTP	07/01/2022	06/20/2023	07/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2023	
2	Draft TAM and transit safety targets for the 2024 RTP	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 33 STATUS: IN PROGRESS

Accomplishments:

Consultant provided support and maintenance for the SCAG Transit Asset Management (TAM) TransAM database, including releases on new features and bug fixes as required. Consultant held monthly status meetings and provided monthly progress reports. Consultant provided one-on-one training sessions to transit agencies and responded to critical concerns and inquiries about the TransAM portal. Consultant is also assisting with regional target setting efforts for the TAM to be included in Connect SoCal 2024. Consultant hosted and facilitated monthly progress meetings. Consultant conducted stakeholder engagements with operators throughout the region, Caltrans and FTA to review current processes for developing the regional targets. Consultant developed draft task 3.1 and developed questions for MPOs interviews. Consultant reviewed prior data and contacted operators for data needed to develop the federal performance targets for TAM and transit safety.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,159	0	0	0	10,159
Benefits	7,746	0	0	0	7,746
Indirect Cost	25,148	0	0	0	25,148
Consultant TC	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not an Expenditure	0	0	28,734	0	28,734

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	43,053	0	0	0	43,053
FTA 5303	0	0	250,513	0	250,513
In-Kind Commits	5,578	0	0	0	5,578
Total	\$48,631	\$0	\$250,513	\$0	\$299,144
Toll Credits/Not a revenue	0	0	28,734	0	28,734

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,574	5,157	11,417		
Consultant TC	67,108		67,108		
Total	83,682	5,157	78,525		



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	07/11/2022	End Date:	06/30/2024	Number:	21-048-MRFP-11
Total Award:	148,811	FY Value:	148,812	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	12/04/2020	End Date:	06/30/2023	Number:	21-009-C01
Total Award:	389,650	FY Value:	100,000	PY Expend:	141,371

140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY
OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
2	Conduct literature review, identify best practices, and collect data on existing conditions	07/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Identify and evaluate potential corridors for dedicated bus lanes	07/01/2022	03/31/2023	07/01/2022	03/31/2023	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	09/30/2022	09/30/2022
2	Best practices and existing conditions report	09/30/2022	09/30/2022
3	Corridor identification report	03/31/2023	

PROGRESS
PERCENTAGE COMPLETED: 92
STATUS: IN PROGRESS
Accomplishments:

Consultant developed the draft final report for the study and hosted TAC office hours to address comments and questions. Consultant is finalizing the corridor lists and maps based TAC comments when the draft final was released. Consultant hosted and facilitated monthly progress meetings, including preparation of agenda, meeting materials, and meeting minutes to provide update on study progress.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not an Expenditure	0	0	11,495	0	11,495

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	100,215	0	100,215
Total	\$0	\$0	\$100,215	\$0	\$100,215
Toll Credits/Not a revenue	0	0	11,495	0	11,495

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	15,619		15,619		
Total	15,619		15,619		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date :	06/15/2021	End Date:	03/31/2023	Number:	21-037-C01
Total Award:	277,854	FY Value:	30,486	PY Expends:	247,368

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	09/30/2022	Staff/Consultant	100
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	85
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2019	06/30/2023	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	
2	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
3	Westside Cities Council of Government Mobility Plan Report	11/30/2020	11/30/2020

PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

Accomplishments:

Consultant continuing to update the MSP List annually

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,080	0	0	0	1,080
Benefits	823	0	0	0	823
Indirect Cost	2,672	0	0	0	2,672
Consultant	0	48,867	0	0	48,867
Total	\$4,575	\$48,867	\$0	\$0	\$53,442

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,575	0	0	0	4,575
Cash/Local Other	0	48,867	0	0	48,867
Total	\$4,575	\$48,867	\$0	\$0	\$53,442

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	48,867	PY Expends:	46,122

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	11/05/2021	01/30/2022	07/21/2022	09/30/2022	Consultant	100
2	Development and execution of methodology to identify focus locations.	12/01/2021	05/01/2022	07/21/2022	09/30/2022	Consultant	100
3	Development and execution of outreach process.	01/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
4	Conduct Literature Review.	02/22/2022	09/30/2022	07/21/2022	09/30/2022	Consultant	100
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	04/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	06/01/2022	09/30/2022	07/01/2022	09/30/2022	Consultant	100
7	Perform project management activities	03/01/2020	09/30/2022	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports	09/30/2022	03/03/2022
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities	09/30/2022	09/30/2022
3	Public Engagement Plan and Outreach materials and summaries	09/30/2022	09/30/2022
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	09/30/2022	09/30/2022
5	Mitigation Measure Reports and Environmental Justice Toolkit	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Project has completed this quarter. The final report, toolkit, final workshop, and outreach plan have been completed.

Issues:

consultant contract has completed this quarter

Resolution:

contract complete

Comment:

Submitted the final product deliverables on November 30th, 2022.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	987	0	0	0	987
Benefits	753	0	0	0	753
Indirect Cost	2,442	0	0	0	2,442
Consultant	0	37,383	0	0	37,383
Total	\$4,182	\$37,383	\$0	\$0	\$41,565

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	29,907	0	0	29,907
TDA	4,182	7,476	0	0	11,658
Total	\$4,182	\$37,383	\$0	\$0	\$41,565

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,254	6,254			
Consultant	35,974		35,974		
Total	42,228	6,254	35,974		



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: FEHR AND PEERS

Start Date :	11/02/2021	End Date:	09/30/2022	Number:	21-064-C01
Total Award:	239,419	FY Value:	37,282	PY Expend:	202,137

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	06/30/2022	04/01/2021	03/01/2022	Consultant	100
2	Develop Recommended Strategy	01/01/2021	12/31/2022	10/01/2021	09/30/2022	Consultant	100
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	12/31/2022	Consultant	100
4	Develop Final Plan	01/01/2021	03/31/2023	09/01/2022	06/15/2023	Consultant	65
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 88 STATUS: IN PROGRESS

Accomplishments:

As of FY23 Q2, the consultant has completed all four rounds of public engagement to finalize the mobility hubs site selection and site specific plans for 10 locations. The team has completed the mobility hubs needs assessment, strategy, prioritization analysis, and developed the draft final plan. The Steering Committee is currently reviewing the draft plan and providing comments.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,449	0	0	0	8,449
Benefits	6,441	0	0	0	6,441
Indirect Cost	20,913	0	0	0	20,913
Other	1,469	0	0	0	1,469
Consultant	0	171,740	0	0	171,740
Total	\$37,272	\$171,740	\$0	\$0	\$209,012

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	4	137,392	0	0	137,396
TDA	37,268	0	0	0	37,268
Cash/Local Other	0	34,348	0	0	34,348
Total	\$37,272	\$171,740	\$0	\$0	\$209,012

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,045	6,721	4,324		
Consultant	59,842		59,842		
Total	70,887	6,721	64,166		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	91,706	PY Expend:	308,260

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	100
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	10/31/2022	07/01/2020	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	10/31/2022
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Imperial County Safe Routes to progressed significantly towards project completion, including finalization of the final summary

report. Project is complete in Q2.

Issues:

Resolution:

Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	298,739	0	0	298,739
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$380,399	\$0	\$0	\$401,087

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	298,739	0	0	298,739
TDA	20,688	0	0	0	20,688
Cash/Local Other	0	81,660	0	0	81,660
Total	\$20,688	\$380,399	\$0	\$0	\$401,087

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	10,466		10,466		
Total	10,466		10,466		



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CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date :	12/13/2018	End Date:	10/31/2022	Number:	M-032-18
Total Award:	200,000	FY Value:	67,580	PY Expend:	126,610

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE
OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	02/15/2023	10/01/2019	02/29/2024	Staff	70
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2022	06/30/2020	02/29/2024	Staff/Consultant	95
3	Implement and evaluate Quick Build projects	01/01/2020	02/15/2023	06/30/2020	02/29/2024	Staff/Consultant	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project	02/15/2023	

PROGRESS
PERCENTAGE COMPLETED: 66 STATUS: IN PROGRESS
Accomplishments:

Concept designs for each project are complete as of FY23 Q1, with advisory committee meetings ongoing and public engagement activities to continuing. Staff executed an MOU agreement with the City of Glendale and is finalizing MOU agreements with each of the other three quick build projects. Staff executed an MOU with the City of Long Beach, and project kick off occurred in FY23 Q1.

Work for the Go Human Support – Kit of Parts Local Demonstrations and Safety Co-Branding projects is currently underway, with local advertising campaigns complete with all city partners, including the cities of Azusa, Pasadena, El Monte, two flights with the Imperial County Transportation Commission (ICTC), and two flights with the City of Cathedral City. Final reporting is complete for all local advertising campaigns. Local demonstration projects are complete in five of the six cities, including the cities of Pasadena, Azusa, El Monte, ICTC, and Cathedral City. The Buena Park deployment is planned to occur in FY23 Q3/Q4.

The quick build contract with the City of Ojai is complete as of FY23 Q2. Staff is currently conducting project close out.

The CTC approved a 12-month extension to February 29, 2024, at the December CTC 2022 meeting.

Issues:

Additional time is needed for community engagement, performance monitoring, and evaluation.

Resolution:

Staff submitted a 12-month term extension request to Caltrans in October and received approval at the December CTC 2022 meeting.

Comment:

Project end date for steps and products will be updated in the upcoming OWP Budget Amendment #3 to align with the approved grant term extension.

MOU No. M-23-21 with Calxico was executed in December 2022 and will be included on next quarterly report.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,897	0	0	0	16,897
Benefits	12,882	0	0	0	12,882
Indirect Cost	41,825	0	0	0	41,825
Other	12,436	0	0	0	12,436
Consultant	0	1,544,259	0	0	1,544,259
Total	\$84,040	\$1,544,259	\$0	\$0	\$1,628,299

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	74,530	50,000	0	0	124,530
State Other	9,510	1,494,259	0	0	1,503,769
Total	\$84,040	\$1,544,259	\$0	\$0	\$1,628,299

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	26,412	15,268	11,144		
Consultant	79,680		79,680		
Total	106,092	15,268	90,824		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CIVILIAN INC

Start Date :	03/24/2020	End Date:	12/31/2022	Number:	20-037-C01
Total Award:	1,126,061	FY Value:	35,329	PY Expends:	148,206

STATUS : CONTRACT COMPLETED VENDOR: THE STREET PLANS COLLABORATIVE

Start Date :	02/21/2020	End Date:	12/31/2022	Number:	20-016-C01
Total Award:	428,884	FY Value:	5,793	PY Expends:	423,091

STATUS : CONTRACT EXECUTED VENDOR: CITY OF LONG BEACH

Start Date :	05/18/2022	End Date:	02/20/2023	Number:	M-012-20
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	01/19/2021	End Date:	02/15/2023	Number:	21-008-C01
Total Award:	390,652	FY Value:	72,318	PY Expends:	171,347

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	09/22/2021	End Date:	01/31/2024	Number:	21-015-C01
Total Award:	1,246,863	FY Value:	988,150	PY Expends:	258,713

225.3564.17 FY22 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2022.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultant.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100
2	Plan and implement mini-grants program, co-branding and story telling strategies	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Consultant	100
3	Manage and deploy the kit of parts.	10/01/2021	09/30/2022	07/01/2022	09/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation.	09/30/2022	09/30/2022
2	Co-Branding Report and documentation.	09/30/2022	09/30/2022
3	Kit of Parts overview and documentation.	09/30/2022	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

All deliverables completed and submitted. Exceeded stated objectives.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	50,227	0	0	0	50,227
Benefits	38,294	0	0	0	38,294
Indirect Cost	124,332	0	0	0	124,332
Travel	2,000	0	0	0	2,000
Other	4,544	0	0	0	4,544
Consultant	0	1,000,990	0	0	1,000,990
Total	\$219,397	\$1,000,990	\$0	\$0	\$1,220,387

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	23,427	978,923	0	0	1,002,350
TDA	195,970	81	0	0	196,051
State Other	0	21,986	0	0	21,986
Total	\$219,397	\$1,000,990	\$0	\$0	\$1,220,387

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	133,263	113,712	19,551		
Consultant	837,034	837,034			
Total	970,297	950,746	19,551		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: FOCUS MEDIA GROUP INC

Start Date :	02/16/2022	End Date:	07/29/2022	Number:	M-006-22
Total Award:	22,500	FY Value:	21,986	PY Expend:	514

STATUS : CONTRACT COMPLETED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	02/24/2022	End Date:	09/30/2022	Number:	22-020-C01
Total Award:	735,391	FY Value:	458,806	PY Expend:	132,926



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STATUS : CONTRACT COMPLETED VENDOR: URBAN PEACE INSTITUTE

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-012-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: LATINO HEALTH ACCESS

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-015-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: WALK N' ROLLERS

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-019-22
Total Award:	3,600	FY Value:	3,600	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: COSTA MESA ALLIANCE FOR BETTER STREETS

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-021-22
Total Award:	14,937	FY Value:	14,937	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: BIKEVENTURA

Start Date :	06/27/2022	End Date:	09/09/2022	Number:	M-033-22
Total Award:	14,989	FY Value:	14,989	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: SOCIAL AND ENVIRONMENTAL ENTREPRENEURS (SEE), INC.

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-016-22
Total Award:	14,859	FY Value:	14,859	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: EAST SIDE RIDERS BIKE CLUB

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-022-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: ROSE PARK NEIGHBORHOOD ASSOCIATION

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-023-22
Total Award:	11,950	FY Value:	11,950	PY Expend:	0



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STATUS : CONTRACT COMPLETED **VENDOR: YOUTH LEADERSHIP INSTITUTE**

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-017-22
Total Award:	10,630	FY Value:	10,630	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: COMMUNITY PARTNERS**

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-020-22
Total Award:	14,480	FY Value:	14,480	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: THE ARTLANDS CREATIVE**

Start Date :	06/24/2022	End Date:	09/09/2022	Number:	M-024-22
Total Award:	13,400	FY Value:	13,400	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: YOLANDA DAVIS**

Start Date :	07/11/2022	End Date:	09/09/2022	Number:	M-030-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: DAY ONE INC.**

Start Date :	06/24/2022	End Date:	09/30/2022	Number:	M-013-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: DAY ONE INC.**

Start Date :	06/22/2022	End Date:	09/09/2022	Number:	M-014-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: LOS ANGELES COUNTY BICYCLE COALITION**

Start Date :	07/06/2022	End Date:	09/09/2022	Number:	M-018-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: NATIONAL HEALTH FOUNDATION**

Start Date :	06/23/2022	End Date:	09/09/2022	Number:	M-025-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED **VENDOR: CHARITABLE VENTURES OF ORANGE COUNTY**

Start Date :	07/13/2022	End Date:	09/09/2022	Number:	M-026-22
Total Award:	11,102	FY Value:	11,102	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CHARITABLE VENTURES OF ORANGE COUNTY**

Start Date :	07/08/2022	End Date:	09/09/2022	Number:	M-027-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: COMMUNITY PARTNERS**

Start Date :	06/30/2022	End Date:	09/09/2022	Number:	M-029-22
Total Award:	14,938	FY Value:	14,938	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: PUBLIC MATTERS LLC**

Start Date :	06/28/2022	End Date:	09/09/2022	Number:	M-035-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: PUBLIC CORPORATION FOR THE ARTS OF THE CITY OF LONG BEACH**

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-032-22
Total Award:	14,000	FY Value:	14,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CENTRAL CITY NEIGHBORHOOD PARTNERS**

Start Date :	06/21/2022	End Date:	09/09/2022	Number:	M-010-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: COMMUNITY INTELLIGENCE**

Start Date :	06/22/2022	End Date:	09/30/2022	Number:	M-011-22
Total Award:	14,076	FY Value:	14,076	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: HIGHLANDERS BOXING CLUB**

Start Date :	07/07/2022	End Date:	09/09/2022	Number:	M-028-22
Total Award:	9,000	FY Value:	9,000	PY Expend:	0



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STATUS : CONTRACT COMPLETED VENDOR: COMITE CIVICO DEL VALLE, INC.

Start Date :	07/19/2022	End Date:	09/09/2022	Number:	M-034-22
Total Award:	14,626	FY Value:	14,626	PY Expend:	0

STATUS : CONTRACT COMPLETED VENDOR: NYELAND PROMISE

Start Date :	07/20/2022	End Date:	09/09/2022	Number:	M-031-22
Total Award:	15,000	FY Value:	15,000	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	116,671	0	0	0	116,671
Benefits	88,950	0	0	0	88,950
Indirect Cost	288,807	0	0	0	288,807
Travel	3,000	0	0	0	3,000
Other	23,232	0	0	0	23,232
Consultant	0	1,013,411	0	0	1,013,411
Total	\$520,660	\$1,013,411	\$0	\$0	\$1,534,071

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	174,594	1,013,411	0	0	1,188,005
TDA	346,066	0	0	0	346,066
Total	\$520,660	\$1,013,411	\$0	\$0	\$1,534,071

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	103,591		103,591		
Total	103,591		103,591		

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2023	04/01/2020	06/30/2022	Consultant	100
2	Develop active transportation plans.	02/28/2019	02/24/2023	02/28/2019	12/31/2022	Consultant	100
3	Develop safe routes to school plans.	04/01/2020	02/24/2023	04/27/2020	02/25/2023	Consultant	75
4	Manage the projects.	12/05/2019	02/24/2023	12/05/2019	02/25/2023	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2023	06/30/2022
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2023	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2023	

PROGRESS

PERCENTAGE COMPLETED: 87 STATUS: IN PROGRESS

Accomplishments:

San Bernardino ATP adopted by agency, project complete and closed out. Soboba was presented to tribal council and plan finalized; project is awaiting close out. La Puente and San Gabriel are nearing completion this FY.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	7,041	0	0	0	7,041
Benefits	5,368	0	0	0	5,368
Indirect Cost	17,428	0	0	0	17,428
Other	7,956	0	0	0	7,956
Consultant	0	171,819	0	0	171,819
Cash/Local Other	0	44,858	0	0	44,858
Total	\$37,793	\$216,677	\$0	\$0	\$254,470

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	29,837	0	0	0	29,837
State Other	7,956	171,819	0	0	179,775
Cash/Local Other	0	44,858	0	0	44,858
Total	\$37,793	\$216,677	\$0	\$0	\$254,470

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	74,077	26,704	47,373		
Staff	2,430		2,430		
Total	76,507	26,704	49,803		



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	10/14/2020	End Date:	02/25/2023	Number:	20-052-C01
Total Award:	239,944	FY Value:	40,270	PY Expends:	149,674

STATUS : CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date :	10/12/2020	End Date:	07/31/2022	Number:	20-020-C01
Total Award:	188,008	FY Value:	4,629	PY Expends:	183,379

STATUS : CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date :	03/02/2021	End Date:	02/25/2023	Number:	20-054-C01
Total Award:	194,993	FY Value:	67,264	PY Expends:	127,730

STATUS : CONTRACT COMPLETED VENDOR: KTU&A

Start Date :	01/04/2021	End Date:	12/31/2022	Number:	20-044-C01
Total Award:	161,792	FY Value:	53,902	PY Expends:	107,890

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: ANDRES CARRASQUILLO

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	45
2	Hold community meetings and workshops	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	45
3	Develop the program	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Consultant	80
4	Implement the program	06/01/2020	05/13/2023	10/01/2021	05/13/2023	Consultant	20
5	Prepare a final report	06/01/2020	05/13/2023	01/01/2023	05/13/2023	Consultant	0
6	Manage the project	06/01/2020	05/13/2023	06/01/2020	05/13/2023	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/13/2023	
2	Program Implementation Plan	05/13/2023	
3	Final Report	05/13/2023	

PROGRESS

PERCENTAGE COMPLETED: 43 STATUS: IN PROGRESS

Accomplishments:

Project continues with school engagement, programs and coordination.

Issues:

Resolution:

Comment:

Task Manager has been updated to Andres Carrasquillo in FY23 A02.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,882	0	0	0	4,882
Benefits	3,722	0	0	0	3,722
Indirect Cost	12,084	0	0	0	12,084
Consultant	0	157,638	0	0	157,638
Total	\$20,688	\$157,638	\$0	\$0	\$178,326

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	20,688	0	0	0	20,688
State Other	0	157,638	0	0	157,638
Total	\$20,688	\$157,638	\$0	\$0	\$178,326

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date :	05/14/2020	End Date:	05/13/2023	Number:	M-006-20
Total Award:	224,000	FY Value:	157,638	PY Expends:	64,382

225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

OBJECTIVE: PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2020	12/31/2022	07/01/2021	06/30/2022	Staff	100
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2020	12/31/2022	04/01/2022	06/30/2022	Staff	100
3	Participate in G2U National Conference to share research and best practices.	10/01/2020	12/31/2022	07/01/2022	12/31/2022	Staff	100
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	12/31/2022	07/01/2021	06/30/2022	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work.	12/31/2022	12/31/2022
3	Webinars with other G2U sites.	12/31/2022	12/31/2022

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Hackathon held in October with RAND and Volcker Alliance to address barriers to public sector employment.
Held 2 leadership meetings.
Project is complete in Q2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	39,580	0	0	0	39,580
Total	\$39,580	\$0	\$0	\$0	\$39,580

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Cash/Local Other	39,580	0	0	0	39,580
Total	\$39,580	\$0	\$0	\$0	\$39,580

230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

In fiscal year 2023, will: continue implementing the 2020 RTP/SCS Aviation Program, including updating and amending airport ground access projects; explore new areas of research in aviation systems planning, including working with Caltrans and the Federal Aviation Administration (FAA); engage and collaborate with aviation and transportation stakeholders, such as the airports, FAA, and the Transportation Research Board; manage and convene the SCAG Aviation Technical Advisory Committee gather, maintain, and share aviation and transportation data and information; and continue long-term planning and data collection for the Aviation Element of the 2024 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Provide staff support for the Aviation Technical Advisory Committee	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Ongoing data collection and analyses for aviation related research projects and the 2024 RTP/SCS.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Begin drafting the aviation element of the 2024 RTP/SCS	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Research and apply to aviation planning and research related grants and funding opportunities	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, write-ups, and drafts	06/30/2023	
2	Updated aviation data and statistics	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

In the second quarter of fiscal year 2022-2023 (FY 2023), the SCAG Aviation Program: continued working with our transportation partners to update and amend the regional transportation plan/sustainable communities strategy (RTP/SCS) and Federal Transportation Improvement Program project lists, including working with Los Angeles World Airports and SCAG project list staff on the Los Angeles International Airport, Cargo Modernization Project; explored new research opportunities and partnerships in airport surface transportation and aviation systems planning, including participating on a Transportation Research Board (TRB) research project panel looking at intermodal transportation facilities; engaged and collaborated with stakeholders in aviation systems planning, including assisting with the planning of the 2023 TRB Annual Meeting and the National Aviation System Planning Symposium; planned, programmed, and hosted the fall quarter Aviation Technical Advisory

Committee (ATAC) meeting held on October 31, 2022, which included a presentation from the Federal Aviation Administration, Western-Pacific Region Office; and continued data collection and research, which included meetings with select airports in the SCAG region, planning, collaborating with SCAG teams (e.g., modeling, goods movement), and writing, for the upcoming RTP/SCS, Connect SoCal 2024.

Issues:

N/A

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,000	0	0	0	86,000
Benefits	65,566	0	0	0	65,566
Indirect Cost	212,882	0	0	0	212,882
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	364,448	0	0	0	364,448
In-Kind Commits	47,219	0	0	0	47,219
Total	\$411,667	\$0	\$0	\$0	\$411,667

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	192,783	100,339	92,444		
Total	192,783	100,339	92,444		

235.4900.01 LIST - GENERAL PLAN TECHNICAL ASSISTANCE, RDP TECHNICAL ASSISTANCE, OR LOCAL DATA EXCHANGE TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: TOM VO

LIST is aimed to support outreach to local jurisdictions in the development of the 2024 RTP/SCS, including technical assistance for the Regional Data Platform (RDP) and conducting the Local Data Exchange (LDX) meetings (i.e., one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions). In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g., Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a strategy for engagement with local jurisdictions in the RDP and LDX process development of the 2024 RTP/SCS	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff	50
2	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff/Consultant	50
3	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
4	Monitor and management the performance of technical assistance services	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
5	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	07/01/2022	07/31/2022	07/01/2022	06/30/2023	Staff	50
6	Coordinate and conduct technical assistance with local jurisdictions on RDP and the LDX process	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategy document for engagement with local jurisdictions in the RDP and LDX process for development of the 2024 RTP/SCS	07/31/2022	
2	Technical assistance services related to policies, data, and tools training on different planning topics (e.g., Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2023	
3	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2023	
4	Training curriculum on different planning topics	06/30/2023	
5	Outreach strategy and appointments with the requested local jurisdictions	06/30/2023	

PROGRESS



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PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

- Collaborating with LDX, GIS, and RDP Team to schedule 1:1 LDX meetings with 'stragglers' jurisdictions in CVAG region.
- As of 1/13/2023, met with 163 (83%), and granted RDP-LDX access to 64 (32%) jurisdictions.
- As of 1/13/2023, received land use inputs from 132 (68%) jurisdictions.
- As of 1/13/2023, received SED inputs from 130 (66%) jurisdictions.

Issues:

- There is a delay in receiving LDX input from LA City

Resolution:

- Need to work with LA City staff to understand and strategize to avoid the potential delay
- Assisting GIS and Forecasting staff with coordinating with local jurisdictions to better understand their inputs

Comment:

- The product #1 is primarily complete. The planned due date has been updated to 6/30/23 to accommodate for the LDX process that is still ongoing. We are engaging with local jurisdiction to collect additional information.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	150,593	0	0	0	150,593
Benefits	114,813	0	0	0	114,813
Indirect Cost	372,777	0	0	0	372,777
Printing	2,000	0	0	0	2,000
Travel	5,000	0	0	0	5,000
Other	6,459	0	0	0	6,459
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	84,428	0	0	0	84,428
Total	\$736,070	\$0	\$200,000	\$0	\$936,070
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	651,642	0	200,000	0	851,642
In-Kind Commits	84,428	0	0	0	84,428
Total	\$736,070	\$0	\$200,000	\$0	\$936,070
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	288,529	131,960	156,569		
Total	288,529	131,960	156,569		

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To continue to maintain regional express lanes network concept of operations, including coordination with regional and state partners.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and consultant work activities.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Coordinate meetings with regional and state partners.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes, memoranda, presentations, etc.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 28 STATUS: IN PROGRESS

Accomplishments:

Continue research and outreach to support regional managed lanes strategy.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,505	0	0	0	3,505
Benefits	2,672	0	0	0	2,672
Indirect Cost	8,675	0	0	0	8,675
Consultant TC	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not an Expenditure	0	0	11,033	0	11,033

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	14,852	0	0	0	14,852
FTA 5303	0	0	96,188	0	96,188
In-Kind Commits	1,925	0	0	0	1,925
Total	\$16,777	\$0	\$96,188	\$0	\$112,965
Toll Credits/Not a revenue	0	0	11,033	0	11,033

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	859	859			
Total	859	859			

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	50
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	50
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	50
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2023	03/15/2023	04/01/2022	03/31/2023	Staff	25
5	Conduct outreach and education activities to keep stakeholders informed.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	25
6	Interact with Clean Cities Stakeholders.	04/01/2022	03/31/2023	04/01/2022	03/31/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition training materials.	03/31/2023	
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2023	

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

This quarter staff completed all grant deliverables on schedule including the quarterly report and quarterly fuel survey. Staff also attended trainings and regional meetings hosted by Clean Cities and continued outreach work at meetings and conferences. Staff attended, presented at and led a listening session at the WRCCOG Alt Car event and initiated a vehicle price survey which will be complete next quarter.

Issues:

no issues to report

Resolution:

NA

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,626	0	0	0	21,626
Benefits	16,488	0	0	0	16,488
Indirect Cost	53,531	0	0	0	53,531
Travel	5,000	0	0	0	5,000
Other	6,019	0	0	0	6,019
Total	\$102,664	\$0	\$0	\$0	\$102,664

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	94,385	0	0	0	94,385
TDA	8,279	0	0	0	8,279
Total	\$102,664	\$0	\$0	\$0	\$102,664

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,291	21,770	20,521		
Total	42,291	21,770	20,521		

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

To support the Sustainable Communities Program 2018 Call for Projects. This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	06/30/2023	Staff/Consultant	95
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	03/31/2022	Consultant	100
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	10/01/2021	02/28/2023	Consultant	95
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	02/28/2023	Consultant	85
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	02/28/2023	Consultant	85
6	Prepare final plan	09/01/2020	09/30/2022	04/01/2022	02/28/2023	Consultant	80
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	10/31/2022	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	02/28/2023	Consultant	90
9	Conduct Community Outreach for Active Transportation Project	07/01/2022	12/30/2022	07/01/2022	02/28/2023	Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 89

STATUS: IN PROGRESS

Accomplishments:

For the Cathedral City project, the consultant prepared the final draft Active Transportation Plan for review by the jurisdiction project manager and drafted final presentation materials to take the item to the City Council. This quarter the team worked on integration of regional analysis into PEV Atlas, provided a Toolbox Tuesday as the final listening session of the project and completed a draft outreach plan. PEV guides were completed and a final PEV plan is under development. There are no issues or resolutions to report.

Issues:

N/A

Resolution:

N/A

Comment:

Product dates will be completed by 2/28/23 and updated in the upcoming OWP Budget Amendment #3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,006	0	0	0	4,006
Benefits	3,055	0	0	0	3,055
Indirect Cost	9,916	0	0	0	9,916
Consultant	0	187,815	0	0	187,815
Total	\$16,977	\$187,815	\$0	\$0	\$204,792

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	16,977	21,542	0	0	38,519
SB1 Formula	0	166,273	0	0	166,273
Total	\$16,977	\$187,815	\$0	\$0	\$204,792

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	536	262	274		
Consultant	63,781		63,781		
Total	64,317	262	64,055		



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CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: WILLDAN ENGINEERING

Start Date :	11/02/2020	End Date:	02/28/2023	Number:	20-057-C01
Total Award:	492,989	FY Value:	151,582	PY Expend:	341,407

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	36,165	PY Expend:	159,273

275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	07/01/2021	11/01/2022	Staff	100
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2023	01/01/2023	02/28/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

- Q1. Completed procurement. Anticipating Board approval and NTP in Q2.
- Q2. Secured Board approval. NTP finalized and signed. Kick off to be held in Q3.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	250,000	0	0	250,000
Total	\$0	\$250,000	\$0	\$0	\$250,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
Total	\$0	\$250,000	\$0	\$0	\$250,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date :	12/22/2022	End Date:	02/28/2024	Number:	22-054-C01
Total Award:	248,977	FY Value:	158,000	PY Expends:	0

275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	12/31/2022	07/01/2020	02/28/2023	Staff	95
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	12/31/2022	07/01/2022	02/28/2023	Staff	95
3	Manage production of deliverables and schedule.	07/01/2020	12/31/2022	07/01/2020	02/28/2023	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	12/31/2022	

PROGRESS
PERCENTAGE COMPLETED: 95
STATUS: IN PROGRESS
Accomplishments:

Staff continued to facilitate project delivery process for Q2 and continue to monitor projects. In total, three projects were successfully completed in Q2. Staff continue to meet on a regular basis to identify issues and provide resolutions to keep projects on track. A new project tool has been developed for project managers to use. This new tool will allow for streamline reporting to stakeholders.

Issues:

Resolution:

Comment:

Project is still in progress and not completed. Product dates will be completed by 2/28/23 and updated in the upcoming OWP Budget Amendment #3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,297	0	0	0	32,297
Benefits	24,624	0	0	0	24,624
Indirect Cost	79,948	0	0	0	79,948
Other	176,697	0	0	0	176,697
In-Kind Commits	40,626	0	0	0	40,626
Total	\$354,192	\$0	\$0	\$0	\$354,192

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	313,566	0	0	0	313,566
In-Kind Commits	40,626	0	0	0	40,626
Total	\$354,192	\$0	\$0	\$0	\$354,192

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	169,311	61,495	107,816		
Total	169,311	61,495	107,816		

275.4882.02 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: EDUARDO RIVERA

This task is a continuation of 275.4882.01 and will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program delivery entails creation of tolls and resources to ensure timely completion of the projects. This also includes the time spent by staff in providing technical assistance to the projects under the SCP program. The SCP and other local assistance programs serve as the primary funding for SCAG to partner with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide and facilitate communications among the stakeholders to ensure that the projects adhere to the program guidelines and SCAG's policies.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Manage the program scope and schedule to ensure quality as well as to facilitate smooth and timely delivery of the projects.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Prepare communication materials to inform the program progress updates to the relevant stakeholders and the public.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim memos, notes and reports on overall local assistant project delivery program and progress	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Staff continued to work with project managers to make sure projects are on being facilitated correctly and delivered on time. To ensure project scopes and timelines are being met, staff has created a new tracking tool to determine progress, issues, resolutions and project information. This new tracking tool has been launched for Q2, which allowed project managers to better streamline information needed to provide stakeholder updates regarding projects. Although the tracking tool has been well received and working as intended, staff continue to receive feedback and suggestions from project managers regarding the tracking tool to make tracking and information easier to report. In addition, staff continue to provide technical assistance to each project manager to ensure timely completion of each project.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	108,647	0	0	0	108,647
Benefits	82,833	0	0	0	82,833
Indirect Cost	268,944	0	0	0	268,944
Other	1,463	0	0	0	1,463
In-Kind Commits	59,843	0	0	0	59,843
Total	\$521,730	\$0	\$0	\$0	\$521,730

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
SB1 Formula	461,887	0	0	0	461,887
In-Kind Commits	59,843	0	0	0	59,843
Total	\$521,730	\$0	\$0	\$0	\$521,730

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,630	45,619	11		
Total	45,630	45,619	11		

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,531	0	0	0	4,531
Benefits	3,455	0	0	0	3,455
Indirect Cost	11,216	0	0	0	11,216
Consultant	0	370,050	0	0	370,050
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$370,050	\$0	\$0	\$391,740

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	42,445	0	0	42,445
SB1 Formula	19,202	327,605	0	0	346,807
In-Kind Commits	2,488	0	0	0	2,488
Total	\$21,690	\$370,050	\$0	\$0	\$391,740

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,667	2,667			
Total	2,667	2,667			



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	07/20/2022	End Date:	02/28/2024	Number:	21-048-MRFP-09
Total Award:	149,997	FY Value:	149,997	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	10/24/2022	End Date:	12/31/2023	Number:	21-048-MRFP-08
Total Award:	169,951	FY Value:	100,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: MARK THOMAS AND COMPANY

Start Date :	12/06/2022	End Date:	09/30/2023	Number:	21-048-MRFP-10
Total Award:	49,643	FY Value:	49,643	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,780	0	0	0	27,780
Benefits	21,179	0	0	0	21,179
Indirect Cost	68,765	0	0	0	68,765
Other	1,463	0	0	0	1,463
Consultant	0	4,670,010	0	0	4,670,010
Total	\$119,187	\$4,670,010	\$0	\$0	\$4,789,197

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	119,187	0	0	0	119,187
State Other	0	4,670,010	0	0	4,670,010
Total	\$119,187	\$4,670,010	\$0	\$0	\$4,789,197

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	70,660	46,491	24,169		
Consultant	33,040		33,040		
Total	103,700	46,491	57,209		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: KTU&A

Start Date :	08/11/2022	End Date:	06/30/2024	Number:	22-050-C01
Total Award:	448,056	FY Value:	448,056	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date :	08/12/2022	End Date:	06/30/2025	Number:	22-034-C01
Total Award:	1,097,106	FY Value:	456,057	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	09/06/2022	End Date:	06/30/2024	Number:	22-028-C01
Total Award:	650,000	FY Value:	300,000	PY Expend:	0

275.4893.01 MOBILITY AS A SERVICE (MAAS) AND TRANSIT PILOT FEASIBILITY (FY 22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service and related transit pilots within the SCAG region, including identification of challenges and opportunities, and develop a strategic program for MaaS and related transit pilot demonstrations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies, and stakeholder input	07/01/2022	08/30/2022	01/01/2023	06/30/2023	Consultant	0
2	Identify key challenges and opportunities for implementing MaaS and related transit pilot demonstrations	07/01/2022	10/30/2022	01/01/2023	06/30/2023	Consultant	0
3	Develop a strategic program for facilitating MaaS and related transit pilot demonstrations within the SCAG region	09/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS and Transit Pilot Program Report	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Issues:

Delay in project scope development.

Resolution:

Project scope development in progress.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	105,000	0	0	105,000
Total	\$0	\$105,000	\$0	\$0	\$105,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	12,043	0	0	12,043
SB1 Formula	0	92,957	0	0	92,957
Total	\$0	\$105,000	\$0	\$0	\$105,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,142	0	0	0	9,142
Benefits	6,970	0	0	0	6,970
Indirect Cost	22,628	0	0	0	22,628
Other	406	0	0	0	406
Consultant	0	918,716	0	0	918,716
In-Kind Commits	5,072	0	0	0	5,072
Total	\$44,218	\$918,716	\$0	\$0	\$962,934

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	105,376	0	0	105,376
SB1 Formula	39,146	813,340	0	0	852,486
In-Kind Commits	5,072	0	0	0	5,072
Total	\$44,218	\$918,716	\$0	\$0	\$962,934

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,749	1,749			
Consultant	135,682		135,682		
Total	137,431	1,749	135,682		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	04/11/2022	End Date:	06/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	88,716	PY Expends:	11,284

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	459,531	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date :	07/05/2022	End Date:	06/30/2023	Number:	21-048-MRFP-03
Total Award:	215,441	FY Value:	215,441	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	07/31/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	155,000	PY Expends:	0

275.4895.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY23 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Awarded local jurisdictions receive technical assistance to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. The purpose of this task is to fully fund and complete the awarded projects. This task is a continuation of the program work under 275-4895.01.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work, monitoring project budget and schedule.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	20
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2022	06/30/2024	07/01/2022	06/30/2024	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports, plans, or studies for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	06/30/2024	06/30/2024

PROGRESS

PERCENTAGE COMPLETED: 20

STATUS: IN PROGRESS

Accomplishments:

Initiated all pilot projects and monitoring progress of consultant contracts. Coordination with local agencies, beginning stages of outreach and engagement, and data inventory tasks are underway in each of the projects.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Contract No 22-042-C01 executed on 11/1/22 and will be included on next quarterly report.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,261	0	0	0	3,261
Benefits	2,486	0	0	0	2,486
Indirect Cost	8,072	0	0	0	8,072
Consultant	0	900,000	0	0	900,000
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$900,000	\$0	\$0	\$915,610

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	103,230	0	0	103,230
SB1 Formula	13,819	796,770	0	0	810,589
In-Kind Commits	1,791	0	0	0	1,791
Total	\$15,610	\$900,000	\$0	\$0	\$915,610

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,292	800	2,492		
Total	3,292	800	2,492		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	04/11/2022	End Date:	06/30/2023	Number:	21-048-MRFP-01
Total Award:	149,885	FY Value:	49,885	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date :	07/18/2022	End Date:	02/28/2024	Number:	21-048-MRFP-05
Total Award:	790,713	FY Value:	300,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: REGENTS OF THE UNIVERSITY OF CA.

Start Date :	06/24/2022	End Date:	07/31/2023	Number:	22-025-C01
Total Award:	324,540	FY Value:	169,540	PY Expend:	0

275.4923.01 HIGHWAYS TO BOULEVARDS REGIONAL STUDY (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: HINA CHANHLANI

The Highways to Boulevards Regional Study will identify a path for communities to reknit by replacing aging highways with city streets that better fit the context of their surroundings. The study will identify and evaluate urban highways with the SCAG region, particularly those intersecting with Environmental Justice Areas, Disadvantaged Communities, and/or Communities of Concern, to identify candidates for conversion to city streets or "capping" projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct stakeholder and public engagement.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0
2	Collect data and conduct literature review.	07/01/2022	10/31/2022	01/01/2023	06/30/2023	Consultant	0
3	Identify and assess candidate highway corridors.	10/01/2022	01/31/2023	01/01/2023	01/31/2023	Consultant	0
4	Develop and evaluate menu of solutions	02/01/2023	06/30/2023	02/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder and public engagement plan	09/30/2022	
2	Candidate corridor evaluation technical memorandum	01/31/2023	
3	Draft and Final Study Report	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS
Accomplishments:

Submitted funding authorization to Caltrans. Working through feedback and applying adjustments to the study's scope of work and cost estimate.

Issues:

Caltrans is awaiting federal guidance on process for obligating earmarks.

Resolution:

In the meantime, SCAG staff have developed a scope of work, timeline, cost estimate for use in future RFP (but need Caltrans E76 first). SCAG staff have also submitted a funding authorization to Caltrans and are working through Caltrans' feedback for further refinement.

Comment:

Working with Caltrans to obligate funds for Highways to Boulevard study. Product 1 and 2 date will be updated in next amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	600,000	0	0	600,000
Total	\$0	\$600,000	\$0	\$0	\$600,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	0	480,000	0	0	480,000
TDA	0	13,764	0	0	13,764
SB1 Formula	0	106,236	0	0	106,236
Total	\$0	\$600,000	\$0	\$0	\$600,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (MSRC)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

Previously labeled as "Future Communities Pilot Program (FY19 SB1)

SB1 portion of the project has been completed

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete final report for MSRC.	07/01/2020	12/31/2022	07/01/2020	06/30/2023	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Complete final report for MSRC.	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS

Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies, with the help of SCAG public affairs staff and the evaluation consultant (please see task number 280.4824.03 for consultant contract).

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Work continues under 280.4824.03 specifically for the FCPP evaluation consultant contract, funded by SB-1 FY22 dollars. This task number (280.4824.02) contains MSRC special grant dollars, which fund pilot project efforts. MSRC final reports will be completed by 6/30/23.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	1,302,021	0	0	1,302,021
Cash/Local Other	0	516,661	0	0	516,661
Total	\$0	\$1,818,682	\$0	\$0	\$1,818,682

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	1,194,420	0	0	1,194,420
Cash/Local Other	0	624,262	0	0	624,262
Total	\$0	\$1,818,682	\$0	\$0	\$1,818,682

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	81,658	42,495	39,163		
Total	81,658	42,495	39,163		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: CITY OF RIVERSIDE

Start Date :	01/22/2020	End Date:	04/30/2021	Number:	M-024-19
Total Award:	499,700	FY Value:	117,061	PY Expends:	382,639

STATUS : CONTRACT EXECUTED VENDOR: CITY OF ANAHEIM

Start Date :	02/19/2020	End Date:	02/28/2023	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expends:	0

STATUS : CONTRACT COMPLETED VENDOR: CITY OF MONROVIA

Start Date :	05/13/2021	End Date:	08/31/2022	Number:	M-001-20
Total Award:	300,000	FY Value:	158,134	PY Expends:	141,866

STATUS : CONTRACT EXECUTED VENDOR: TOOLE DESIGN GROUP INC

Start Date :	08/28/2020	End Date:	03/31/2023	Number:	20-062-C01
Total Award:	297,194	FY Value:	100,807	PY Expends:	53,107

STATUS : CONTRACT EXECUTED VENDOR: HR GREEN PACIFIC INC

Start Date :	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	107,601	PY Expends:	50,798

280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings.	07/01/2021	12/31/2022	07/01/2021	06/30/2023	Staff/Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions.	12/31/2022	

PROGRESS
PERCENTAGE COMPLETED: 80 STATUS: IN PROGRESS
Accomplishments:

In FY22, provided support to the eight Future Communities pilot agencies on project evaluation which will be incorporated into final reporting for the FCPP. In FY23, project team is actively finalizing pilot findings and results, incorporating into the final report, and disseminating best practices and strategies.

Issues:

n/a, project on track

Resolution:

n/a, project on track

Comment:

Work continues under 280.4824.02 for the FCPP pilots using MSRC special grant dollars. This task number (280.4824.03) holds the FCPP evaluation consultant contract, funded using SB-1 FY22 dollars. Final Products will be completed by 6/30/23.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,282	0	0	0	4,282
Benefits	3,264	0	0	0	3,264
Indirect Cost	10,598	0	0	0	10,598
Consultant	0	90,720	0	0	90,720
Total	\$18,144	\$90,720	\$0	\$0	\$108,864

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	18,144	10,405	0	0	28,549
SB1 Formula	0	80,315	0	0	80,315
Total	\$18,144	\$90,720	\$0	\$0	\$108,864

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,311	18,244	6,067		
Total	24,311	18,244	6,067		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEER DAVIES GLEAVE

Start Date :	11/19/2019	End Date:	06/30/2023	Number:	19-058-C01
Total Award:	148,983	FY Value:	90,841	PY Expend:	8,210

280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SANA GAUTAM

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans— including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance RDP LDX regional growth tool, and deploy the updates in RDP Development environment.	10/24/2022	02/28/2023	07/01/2020	12/30/2022	Staff/Consultant	100
2	Enhance training materials on RDP and LDX tools.	10/24/2022	02/28/2023	10/01/2022	02/28/2023	Consultant	26
3	Upgrade RDP application, server and operational system in RDP Development environment.	10/24/2022	02/28/2023	10/01/2022	02/28/2023	Consultant	41

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final work specification document.	02/28/2023	
2	Updated training materials on existing RDP and LDX tools	02/28/2023	
3	A memorandum of work completed, including diagrams, URLs, etc. referencing the work.	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 56

STATUS: IN PROGRESS

Accomplishments:

1. Regional Growth Tool Development: Work for this task was defined in a draft work specification document a majority of the development work for enhancements to the regional growth tools is now complete (including changes to LDX editor app, web site, and workflows). This work currently resides in the development environment. Test plan submitted detailing proposed IAT and UAT process.
2. LDX Reference Layer Overlay: A majority of the development work for the LDX reference layer overlay (including layer list control within the LDX editor application) has been completed. This work currently resides in the development environment.
3. Training & Knowledge Transfer: A work specification document has been developed, reviewed, and accepted. Work on three training videos covering existing RDP capabilities has begun with the completion of a detailed video outline document for the first (main) video. SCAG graphics team has also been engaged in this process to deliver a final product that meets both SCAG technical and creative expectations. Training curriculum and materials covering existing RDP capabilities have been developed and delivered to SCAG for review, comments, and approval.
4. Technical Support & Engagement: Esri has begun making recommendations and revisions to the FAQs listed in the Regional Hub. Seven (7) office hour sessions have been completed (with ten total attempted). Esri has begun answering advanced technical support questions as detailed in the work specification and task deliverables.
5. Application & Server Updates: System upgrades to underlying ArcGIS products have been completed in the RDP development environment. Dates have been identified and planned for UAT and production environment upgrades as well.
6. RDP Operational Efficiency & Enhancements: Evaluation of current usage metrics have been shared with IT, Recommendations for ongoing monitoring are being developed.

Issues:

1. Compressed project timeline resulting from delayed start
2. Staff availability as a result of delayed start and 2022 holidays

Resolution:

1. At the beginning of each task, Esri wrote a detailed work specification (which was commented on and approved by SCAG) before other work in each task was begun. The work specification documents set clear expectations for both project teams and help guide work planning throughout the entire project schedule.
 2. SCAG has continued to prioritize the RDP Phase 2 work and, as indicated above, identified backup task owners to ensure proper staff coverage.
- So far, neither of these anticipated risks have negatively impacted the project or the project teams involved. All tasks are currently on track to be completed by the end of February 2023 and SCAG staff have been diligent in reviewing and approving deliverables.

Comment:

To date, significant progress on key deliverables have been made. Esri and SCAG project teams continue to have at least weekly check-in meetings which are keeping work progressing at an aggressive rate. This has helped keep the accelerated project schedule on track with minimal delays thus far.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	58,321	0	0	0	58,321
Consultant	0	471,276	0	0	471,276
Total	\$58,321	\$471,276	\$0	\$0	\$529,597

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	6,689	54,055	0	0	60,744
SB1 Formula	51,632	417,221	0	0	468,853
Total	\$58,321	\$471,276	\$0	\$0	\$529,597

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	33,531	33,531			
Total	33,531	33,531			

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/20/2022	End Date:	06/30/2023	Number:	22-057-C01
Total Award:	498,651	FY Value:	471,276	PY Expends:	0

280.4832.06 REGIONAL DATA PLATFORM (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: SANA GAUTAM

The Regional Data Platform (RDP) is a platform for data sharing and collaboration between local and regional planning. Consistent with the requirements of SB 1 funds, the RDP facilitates and exams data from land use and socioeconomic data sets for densities necessary for the coordination of transit, ridesharing, active transportation, and other travel modes more attractive than driving. The RDP goals are (1) to facilitate stronger regional and local planning by providing modern tools and best practices to assist with planning at all levels with information-based decision making, (2) to streamline the process of collecting and integrating data from member agencies to SCAG, while providing useful information products and data sets to everyone, (3) to provide a mechanism for data consistency and standardization, as well as procedures to SCAG for GIS related work and then spillover to our regional partners, and (4) to build a community around the RDP for long-term maintenance and growth. The objectives of this new project task includes (1) long range planning tool enhancement, (2) training and technical support for stakeholder engagement, and (3) RDP system enhancement and technology transition.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Validate the RDP LDX regional growth tool updates via User Acceptance Testing (UAT), deploy the updates in RDP Production environment.	10/24/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0
2	Finalize training materials on RDP and LDX tools.	10/24/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0
3	Finalize RDP application, server and operational system updates in RDP Production environment.	10/24/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Validated RDP LDX regional growth tool.	06/30/2024	
2	Final training materials on RDP and LDX tools	06/30/2024	
3	Technical documents of final RDP operational system specification	06/30/2024	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: DELAYED

Accomplishments:

Issues:

Project was delayed due to delay in vendor engagement, procurement and onboarding.

Resolution:

Vendor and SCAG project teams have started work and are keeping work progressing at an aggressive rate on and accelerated project schedule. A significant amount of work remains to be completed within the next two months and will be reflected in the next quarterly status report.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	150,000	0	0	150,000
Total	\$0	\$150,000	\$0	\$0	\$150,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	17,205	0	0	17,205
SB1 Formula	0	132,795	0	0	132,795
Total	\$0	\$150,000	\$0	\$0	\$150,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS

STATUS : CONTRACT EXECUTED **VENDOR:** ENVIRONMENTAL SYSTEMS RESEARCH INSTITUTE INC

Start Date :	10/20/2022	End Date:	06/30/2023	Number:	22-057-C01
Total Award:	498,651	FY Value:	27,375	PY Expend:	0

290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY
OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies . This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2022	02/28/2024	Staff/Consultant	20
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	01/01/2023	02/28/2024	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	01/01/2023	02/28/2024	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	01/01/2023	02/28/2024	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

PROGRESS
PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS
Accomplishments:

Initiate baseline research for design of revealed preference demonstration and technology assessment. Drafting SOW and initiating procurement process.

Issues:

Delay in drafting SOW and initiating consultant procurement.

Resolution:

Continuing to refine SOW and proceed with consultant procurement.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,916	0	0	0	23,916
Benefits	18,234	0	0	0	18,234
Indirect Cost	59,200	0	0	0	59,200
Consultant	0	128,000	0	0	128,000
Total	\$101,350	\$128,000	\$0	\$0	\$229,350

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	101,350	128,000	0	0	229,350
Total	\$101,350	\$128,000	\$0	\$0	\$229,350

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	7,333	7,333			
Total	7,333	7,333			



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2023	03/01/2021	02/28/2023	Staff/Consultant	96
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2023	03/01/2021	02/28/2023	Staff	75
3	Draft the implementation reports	03/01/2021	02/28/2023	03/01/2021	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	User profiles and agendas from regional workshops	02/28/2023	
2	Examples of Greenprint website	02/28/2023	
3	Final report on Regional Advance Mitigation Planning and Greenprint implementation	02/28/2023	
4	Policy framework for regional advance mitigation	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 89

STATUS: IN PROGRESS

Accomplishments:

- Held environmental stakeholder workshop.
- Feedback meeting with business community.
- preparation for public sector stakeholders workshop on 10/12.
- Completion of greenprint geodatabase.
- completion of draft ramp white paper.

Issues:

Resolution:

Comment:

Staff efforts are included under this task. The budget will be updated at the upcoming OWP Budget Amendment #3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	44,520	0	0	0	44,520
Consultant	0	86,486	0	0	86,486
Total	\$44,520	\$86,486	\$0	\$0	\$131,006

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	44,520	9,920	0	0	54,440
SB1 Formula	0	76,566	0	0	76,566
Total	\$44,520	\$86,486	\$0	\$0	\$131,006

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,829		3,829		
Consultant	13,000		13,000		
Non-Profits/IHL	32,760		32,760		
Total	49,589		49,589		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED VENDOR: THE NATURE CONSERVANCY

Start Date :	12/14/2019	End Date:	09/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	32,760	PY Expends:	368,288

STATUS : CONTRACT COMPLETED VENDOR: CIVIC WELL

Start Date :	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	13,000	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: THE SOHAGI LAW GROUP A PROFESSIONAL CORP

Start Date :	09/14/2021	End Date:	06/30/2023	Number:	22-018-C01
Total Award:	65,600	FY Value:	20,000	PY Expends:	21,800

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold stakeholder feedback events	03/01/2021	02/28/2023	07/01/2022	06/30/2023	Staff/Consultant	50
2	Develop policy framework for regional advance mitigation	10/07/2021	02/28/2023	07/01/2022	06/30/2023	Staff/Consultant	85
3	Draft the implementation reports	03/01/2021	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	User profiles and agendas from regional workshops	02/28/2023	
2	Examples of Greenprint website	02/28/2023	
3	Final report on Regional Advance Mitigation Planning	06/30/2023	
4	Policy framework for regional advance mitigation	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 55

STATUS: IN PROGRESS

Accomplishments:

Completion of Consultant SOW and Timeline for new procurement
completion of Draft Policy Framework

Issues:

Resolution:

Comment:

Product description will be updated in OWP Budget Amendment #3 to align with SB1 Product/deliverable list:

1. Case study memorandum and agendas from regional workshops
2. Screenshots from Greenprint website
3. Final Report on Regional Advance Mitigation Program

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	48,356	0	0	0	48,356
Benefits	36,867	0	0	0	36,867
Indirect Cost	119,700	0	0	0	119,700
Other	50,000	0	0	0	50,000
Non-Profits/IHL	0	0	0	100,406	100,406
Total	\$254,923	\$0	\$0	\$100,406	\$355,329

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	210,658	0	0	11,517	222,175
SB1 Formula	44,265	0	0	88,889	133,154
Total	\$254,923	\$0	\$0	\$100,406	\$355,329

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	46,347	34,859	11,488		
Total	46,347	34,859	11,488		

290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to support implementation of the 2020 Connect SoCal through existing programs within SCAG or by supporting local jurisdictions in implementing SCAG policies. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support. Implementation programs with staff funded through this project include: , resilience and climate adaption; Sustainable Communities Program (SCP); performance measures and monitoring; transportation safety programs; and implementation of sustainable development policies at the local level.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	60
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	55
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS

Accomplishments:

In FY23 Q1 the Junior Planner cohort and associated staff members continued to provide substantial support to specific Connect SoCal Implementation efforts across the agency, including the Environmental Justice & Equity, Go Human, Goods Movement, Performance Monitoring, and Priority Growth Area programs.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	144,410	0	0	0	144,410
Benefits	110,098	0	0	0	110,098
Indirect Cost	357,471	0	0	0	357,471
Other	205,192	0	0	0	205,192
In-Kind Commits	79,513	0	0	0	79,513
Total	\$896,684	\$0	\$0	\$0	\$896,684

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	203,461	0	0	0	203,461
SB1 Formula	613,710	0	0	0	613,710
In-Kind Commits	79,513	0	0	0	79,513
Total	\$896,684	\$0	\$0	\$0	\$896,684

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	560,856	201,697	359,159		
Total	560,856	201,697	359,159		

Issues:

No change in 290.4871.03, because staff were focused on completing their SB1 FY22 associated project deliverables.

Resolution:

Work will resume on SB1 FY23 associated projects after those projects are completed.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	545,147	0	0	0	545,147
Benefits	415,622	0	0	0	415,622
Indirect Cost	1,349,455	0	0	0	1,349,455
Other	12,097	0	0	0	12,097
In-Kind Commits	293,516	0	0	0	293,516
Total	\$2,615,837	\$0	\$0	\$0	\$2,615,837

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	56,849	0	0	0	56,849
SB1 Formula	2,265,472	0	0	0	2,265,472
In-Kind Commits	293,516	0	0	0	293,516
Total	\$2,615,837	\$0	\$0	\$0	\$2,615,837

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	423,719	321,670	102,049		
Total	423,719	321,670	102,049		

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024. Develop a Regional Resilience Framework and conduct an exploratory scenario planning exercise.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct a landscape analysis of SCAG resilience efforts and resilience planning efforts across the region	07/01/2022	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	95
2	Engage with key stakeholders and partners, such as local jurisdictions and community-based organizations	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff/Consultant	95
3	Explore and develop strategies to address pressing issues and potential near- and long-term disruptions that may impact the SCAG region	07/01/2022	06/30/2023	10/01/2021	06/30/2023	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of SCAG resilience efforts prior to and building into development of a Regional Resilience Framework	06/30/2023	
2	Regional Resilience Framework Outreach and Engagement Strategy	06/30/2023	
3	Data on resilience shocks and stressors to be integrated into Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 81 STATUS: IN PROGRESS

Accomplishments:

The initial outreach and engagement components of the Regional Resilience Framework project concluded, consisting of focus group interviews with six community based organizations and one tribal nation. Initial work to develop a matrix of resilience shock, stressors, and indicators is underway. Staff continue to collaborate with the Connect SoCal 2024 Special Subcommittee on Resilience & Conservation (R&C) and have shared project updates and resources across the three meetings held during Quarter 2.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	245,369	0	0	245,369
Total	\$0	\$245,369	\$0	\$0	\$245,369

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,144	0	0	28,144
SB1 Formula	0	217,225	0	0	217,225
Total	\$0	\$245,369	\$0	\$0	\$245,369

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	254,954	PY Expends:	0

290.4896.02 REGIONAL RESILIENCY ANALYSIS (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into Connect SoCal 2024.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop resilience indicators to prepare for and understand the impact of near- and long-term disruptions to the SCAG region	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
2	Engage with key stakeholders and partners, including local jurisdictions, subregional agencies, and regional planning working groups, on resilience planning	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25
3	Conduct an exploratory scenario planning process that supplements Connect SoCal 2024 plan development	07/01/2022	06/30/2023	12/01/2022	06/30/2023	Staff	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Matrix of resilience indicators	06/30/2023	
2	Summary of stakeholder outreach	06/30/2023	
3	Resilience data layers to be integrated into Connect SoCal 2024	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 21 STATUS: IN PROGRESS

Accomplishments:

Staff and the consultant team working on the Regional Resilience Framework (RRF) project completed the summary memo on SCAG's resilience efforts to-date; the RRF project team produced an outreach and engagement strategy to outline RRF outreach over the entirety of the project; the RRF team selected and reached out to six community based organizations and one tribal nation to begin outreach with local partners to understand and help define "regional resilience"; the RRF team has initiated research to refine and expand the matrix of resilience shocks, stressors, and indicators.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	255,000	0	0	255,000
Total	\$0	\$255,000	\$0	\$0	\$255,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	29,249	0	0	29,249
SB1 Formula	0	225,751	0	0	225,751
Total	\$0	\$255,000	\$0	\$0	\$255,000

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	58,915	18,895	40,020		
Total	58,915	18,895	40,020		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	05/12/2022	End Date:	01/31/2024	Number:	21-047-MRFP-14
Total Award:	504,954	FY Value:	254,954	PY Expend:	0

290.4905.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Program Criteria	03/01/2022	04/30/2022	03/01/2022	06/30/2022	Consultant	100
2	Define Program Alternatives	05/01/2022	06/30/2022	03/01/2022	06/30/2022	Consultant	100
3	Develop Program Technical Justification	07/01/2022	09/30/2022	03/01/2022	06/30/2022	Consultant	100
4	Engage Program Beneficiaries	10/01/2022	12/31/2022	03/01/2022	12/31/2022	Consultant	100
5	Implement Pilot Demonstration Program	01/01/2022	02/28/2023	03/01/2022	06/30/2023	Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	04/30/2022	
2	Preferred Program Alternative Memorandum	06/30/2022	
3	Technical Justification Report/Nexus	09/30/2022	
4	Framework of Pilot Demonstration Project	12/31/2022	
5	Final Program Technical Guidance Report	02/28/2023	

PROGRESS

PERCENTAGE COMPLETED: 65

STATUS: IN PROGRESS

Accomplishments:

Regional VMT mitigation program technical justification report has been completed. Program criteria has been established and program alternatives are being assessed by the project management team and presented to project stakeholders through the project's Technical Advisory Group.

Issues:

Resolution:

Comment:

The product plan dates will be changing during amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,933	0	0	0	4,933
Benefits	3,761	0	0	0	3,761
Indirect Cost	12,210	0	0	0	12,210
Other	126	0	0	0	126
Consultant	0	360,157	0	0	360,157
Total	\$21,030	\$360,157	\$0	\$0	\$381,187

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,030	41,310	0	0	62,340
SB1 Formula	0	318,847	0	0	318,847
Total	\$21,030	\$360,157	\$0	\$0	\$381,187

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,311	1,892	2,419		
Consultant	24,089		24,089		
Total	28,400	1,892	26,508		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: FEHR AND PEERS

Start Date :	07/23/2021	End Date:	08/31/2023	Number:	21-042-C01
Total Award:	460,530	FY Value:	305,710	PY Expend:	43,829

290.4913.01 CIVIC SPARK CLIMATE FELLOWS (FY23 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: LORIANNE ESTURAS

Consistent with the PEIR Mitigation Measure (SMM GHG-1), update the Green Region Initiative web tool to illustrate local best practices in sustainability, and link stakeholders to counterparts with adopted policies. Also, provide support to SCAG's climate adaptation & mitigation work, including implementation of PEIR Mitigation Measures relating to agriculture, wildlife, resource conservation, and resilience.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support SCAG's climate adaption and mitigation work	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10
2	Support implementation of SCAG's Climate Change Action Resolution commitments through collaboration with SCAG staff and engagement with key stakeholders	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of analysis, research, and work steps to support climate adaptation & resilience activities	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS
Accomplishments:

Onboarded three CivicSpark Climate Fellows in September 2022 to work on SCAG program areas and projects related to climate adaptation, resilience, equity, GHG reduction strategies, and advancing goals under SCAG's Climate Change Action Resolution. Fellows have met with program and project leads and developed a gap analysis to summarize the added capacity fellows will provide over the next quarter.

Issues:
Resolution:
Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,270	0	0	0	6,270
Benefits	4,780	0	0	0	4,780
Indirect Cost	15,519	0	0	0	15,519
Consultant	0	87,000	0	0	87,000
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$87,000	\$0	\$0	\$117,012

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	9,978	0	0	9,978
SB1 Formula	26,569	77,022	0	0	103,591
In-Kind Commits	3,443	0	0	0	3,443
Total	\$30,012	\$87,000	\$0	\$0	\$117,012

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,652	9,205	10,447		
Total	19,652	9,205	10,447		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CIVIC WELL

Start Date :	09/19/2022	End Date:	08/11/2023	Number:	M-001-23
Total Award:	87,000	FY Value:	80,000	PY Expends:	0

290.4914.01 LAND USE ALTERNATIVES DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Develop and promote local adoption and regional coordination on sustainable land use and transportation approaches that can facilitate water conservation, avoid flood hazards, support groundwater recharge, improve stormwater management, and reduce vehicle miles traveled. Potential strategies include assessment of permeable pavements to reduce stormwater runoff, and urban greening approaches that support increased active transportation mode usage and groundwater recharge. This project helps to fulfill Connect SoCal 2020's PEIR Mitigation Measures.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop SOW for study on sustainable transportation and land use strategies to encourage regional scale planning for improved water management	11/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
2	Provide technical assistance to encourage regional-scale planning for permeable pavements, urban greening, and other land use and transportation strategies that support water quality & groundwater recharge;	11/01/2022	06/30/2023	10/01/2022	06/29/2023	Staff/Consultant	50
3	Facilitate cooperation and information sharing regarding specific transportation alignments in flood-hazard zones and rights-of-way planning for RTP/SCS projects;	11/01/2022	06/30/2023	10/01/2022	06/30/2023	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SOW-sustainable land use and trans strategies for water & VMT reduction	06/30/2023	
2	Technical assistance materials & engagement log	06/30/2023	
3	Technical tools to support water conscience land use & trans strategies	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 59 STATUS: IN PROGRESS

Accomplishments:

SCAG staff developed an approach for the SOW and received feedback from SCAG's Chief Planning Officer & Deputy Director of Land Use.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,774	0	0	0	44,774
Benefits	34,136	0	0	0	34,136
Indirect Cost	110,831	0	0	0	110,831
Other	4,636	0	0	0	4,636
Consultant	0	250,000	0	0	250,000
In-Kind Commits	25,184	0	0	0	25,184
Total	\$219,561	\$250,000	\$0	\$0	\$469,561

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	194,377	221,325	0	0	415,702
In-Kind Commits	25,184	0	0	0	25,184
Total	\$219,561	\$250,000	\$0	\$0	\$469,561

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,588	30,845	13,743		
Consultant	10,000		10,000		
Total	54,588	30,845	23,743		

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	158,376	0	0	0	158,376
Benefits	120,747	0	0	0	120,747
Indirect Cost	392,044	0	0	0	392,044
Other	11,745	0	0	0	11,745
Consultant	0	75,000	0	0	75,000
In-Kind Commits	88,479	0	0	0	88,479
Total	\$771,391	\$75,000	\$0	\$0	\$846,391

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	8,603	0	0	8,603
SB1 Formula	682,912	66,397	0	0	749,309
In-Kind Commits	88,479	0	0	0	88,479
Total	\$771,391	\$75,000	\$0	\$0	\$846,391

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	173,178	93,894	79,284		
Total	173,178	93,894	79,284		

290.4919.01 REGIONAL ADVANCED MITIGATION PROGRAM DEVELOPMENT (FY23 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Through engagement with stakeholders and in recognition of the Regional Advanced Mitigation Program (RAMP) policy framework, which implements the 2020 Sustainable Communities Strategy, identify options for governance models for a regional RAMP in Southern California to help inform the 2024 Sustainable Communities Strategy.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with local jurisdictions, county transportation commissions, and other stakeholders to seek feedback on RAMP establishment	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Develop Scope of Work for consultant support in establishing potential RAMP governance models	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Staff	0
3	Develop report on potential RAMP governance models	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach log of engagements with regional stakeholders to seek feedback on RAMP establishment	06/30/2023	
2	Scope of Work for consultant support in establishing potential RAMP governance models	06/30/2023	
3	Report on potential RAMP governance models	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

- RAMP Advisory Task Group held on November 22nd
- Revisions to RAMP Policy Framework based on Advisory Task Group feedback
- Completion of RAMP White Paper
- Staff report and Presentation on RAMP to Energy and Environment Committee
- Meeting with public sector stakeholders on October 22.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,523	0	0	0	16,523
Benefits	12,598	0	0	0	12,598
Indirect Cost	40,901	0	0	0	40,901
In-Kind Commits	9,073	0	0	0	9,073
Total	\$79,095	\$0	\$0	\$0	\$79,095

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	70,022	0	0	0	70,022
In-Kind Commits	9,073	0	0	0	9,073
Total	\$79,095	\$0	\$0	\$0	\$79,095

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	36,166	3,085	33,081		
Total	36,166	3,085	33,081		

290.4924.01 REGIONAL HOUSING PROGRAM

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Support and implement regional housing policy and coordinate with various housing programs. The Housing Program will develop policies, strategies, and tools that support housing production throughout the SCAG region and implement the objectives and strategies of SCAG's Connect SoCal Plan. The Program will support state planning priorities and the connected regional goals identified in the most recent version of CalTrans Regional Planning Handbook, such as promoting consistency among regional transportation, growth, and economic development patterns, prioritizing infill development and expanding existing infrastructure, improving the relationship between jobs and housing, and increasing access to resources for historically disadvantaged communities. Travel to conferences and other events to both network, learn, and share information on our programs is critical to these goals and to build our long term housing program, both in terms of funding and effectiveness.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and engage stakeholders	12/01/2022	06/30/2023		06/30/2023	Staff	25
2	Support Housing Working Group	12/01/2022	06/30/2023		06/30/2023	Staff	25
3	Analyze policy and legislation	12/01/2022	06/30/2023		06/30/2023	Staff	25
4	Research and analyze data	12/01/2022	06/30/2023		06/30/2023	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentations and other outreach materials	06/30/2023	
2	Housing Working Group meeting materials and notes	06/30/2023	
3	Analysis of legislation and supporting materials	06/30/2023	
4	Analysis of data and topics related to program	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 25

STATUS: IN PROGRESS

Accomplishments:

Housing Working Group meeting held in October 2022. Successfully worked with HCD to allow for jurisdictions to apply for PLHA funds regardless of housing element status.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	49,338	0	0	0	49,338
Benefits	37,616	0	0	0	37,616
Indirect Cost	122,131	0	0	0	122,131
Travel	14,900	0	0	0	14,900
Other	1,048	0	0	0	1,048
In-Kind Commits	29,156	0	0	0	29,156
Total	\$254,189	\$0	\$0	\$0	\$254,189

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303 C/O	225,033	0	0	0	225,033
In-Kind Commits	29,156	0	0	0	29,156
Total	\$254,189	\$0	\$0	\$0	\$254,189

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	122,650	0	0	0	122,650
Benefits	93,509	0	0	0	93,509
Indirect Cost	303,607	0	0	0	303,607
Other	50,923	0	0	0	50,923
Consultant	0	4,460,323	0	0	4,460,323
Total	\$570,689	\$4,460,323	\$0	\$0	\$5,031,012

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	570,689	4,055,323	0	0	4,626,012
Cash/Local Other	0	405,000	0	0	405,000
Total	\$570,689	\$4,460,323	\$0	\$0	\$5,031,012

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	418,366	201,981	216,385		
Consultant	1,058,238	260,040	798,198		
Total	1,476,604	462,021	1,014,583		

CONTRACT STATUS

STATUS : CONTRACT COMPLETED

VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA

Start Date :	10/05/2021	End Date:	12/31/2022	Number:	21-047-MRFP-03
Total Award:	546,676	FY Value:	143,831	PY Expend:	402,846

STATUS : CONTRACT EXECUTED

VENDOR: WOODSONG ASSOCIATES LLC

Start Date :	11/18/2021	End Date:	06/30/2023	Number:	21-047-MRFP-06
Total Award:	533,965	FY Value:	346,408	PY Expend:	187,557



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

STATUS : CONTRACT EXECUTED **VENDOR: KOSMONT COMPANIES**

Start Date :	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-07
Total Award:	582,638	FY Value:	426,592	PY Expend:	156,047

STATUS : CONTRACT EXECUTED **VENDOR: KOSMONT COMPANIES**

Start Date :	12/16/2021	End Date:	06/30/2023	Number:	21-047-MRFP-09
Total Award:	222,834	FY Value:	157,547	PY Expend:	65,287

STATUS : CONTRACT EXECUTED **VENDOR: HR AND A ADVISORS INC**

Start Date :	01/21/2022	End Date:	03/31/2023	Number:	21-047-MRFP-11
Total Award:	219,584	FY Value:	149,561	PY Expend:	70,023

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-15
Total Award:	239,394	FY Value:	155,575	PY Expend:	83,819

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	01/24/2022	End Date:	06/30/2023	Number:	21-047-MRFP-16
Total Award:	467,604	FY Value:	390,494	PY Expend:	77,109

STATUS : CONTRACT EXECUTED **VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFORNIA**

Start Date :	02/14/2022	End Date:	06/30/2023	Number:	21-047-MRFP-18
Total Award:	583,057	FY Value:	442,730	PY Expend:	140,327

STATUS : CONTRACT EXECUTED **VENDOR: WSP USA INC**

Start Date :	05/18/2022	End Date:	06/30/2023	Number:	21-047-MRFP-20
Total Award:	654,549	FY Value:	634,463	PY Expend:	20,086

STATUS : CONTRACT EXECUTED **VENDOR: WOODSONG ASSOCIATES LLC**

Start Date :	06/14/2022	End Date:	04/30/2023	Number:	21-047-MRFP-38
Total Award:	128,615	FY Value:	128,615	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: CRANDALL ARAMBULA PC**

Start Date :	05/20/2022	End Date:	06/30/2023	Number:	21-047-MRFP-29
Total Award:	638,400	FY Value:	638,400	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: HR GREEN PACIFIC INC**

Start Date :	12/01/2020	End Date:	02/28/2023	Number:	20-082-C01
Total Award:	535,726	FY Value:	82,075	PY Expend:	85,104

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT**

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	4,179	PY Expend:	0

STATUS : CONTRACT COMPLETED **VENDOR: CIVIC WELL**

Start Date :	09/13/2021	End Date:	08/13/2022	Number:	M-001-22
Total Award:	95,500	FY Value:	4,364	PY Expend:	78,136

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,124	0	0	0	16,124
Benefits	12,293	0	0	0	12,293
Indirect Cost	39,913	0	0	0	39,913
Other	13,362	0	0	0	13,362
Consultant	0	1,572,732	0	0	1,572,732
Total	\$81,692	\$1,572,732	\$0	\$0	\$1,654,424

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	81,692	1,572,732	0	0	1,654,424
Total	\$81,692	\$1,572,732	\$0	\$0	\$1,654,424

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,945	10,575	12,370		
Consultant	88,886		88,886		
Total	111,831	10,575	101,256		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LACMTA FILE #54924-0

Start Date :	01/31/2022	End Date:	06/30/2023	Number:	M-004-22
Total Award:	1,600,000	FY Value:	500,684	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	05/02/2022	End Date:	06/30/2023	Number:	21-047-MRFP-21
Total Award:	350,736	FY Value:	334,289	PY Expends:	16,447

STATUS : CONTRACT EXECUTED VENDOR: RAIMI ASSOCIATES INC

Start Date :	04/28/2022	End Date:	06/30/2023	Number:	21-047-MRFP-23
Total Award:	332,812	FY Value:	320,025	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-31
Total Award:	0	FY Value:	367,360	PY Expends:	0

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	45,424	0	0	0	45,424
Benefits	34,631	0	0	0	34,631
Indirect Cost	112,441	0	0	0	112,441
Other	18,546	0	0	0	18,546
Consultant	0	717,444	0	0	717,444
Total	\$211,042	\$717,444	\$0	\$0	\$928,486

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	211,042	717,444	0	0	928,486
Total	\$211,042	\$717,444	\$0	\$0	\$928,486

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	66,556	36,968	29,588		
Consultant	86,353	17,647	68,706		
Total	152,909	54,615	98,294		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: BAE URBAN ECONOMICS INC

Start Date :	05/13/2022	End Date:	06/30/2023	Number:	21-047-MRFP-30
Total Award:	717,444	FY Value:	699,804	PY Expend:	0

300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 65 STATUS: IN PROGRESS

Accomplishments:

Procurement and contract under way

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,787	0	0	0	44,787
Benefits	34,146	0	0	0	34,146
Indirect Cost	110,864	0	0	0	110,864
Other	10,775	0	0	0	10,775
Consultant	0	780,675	0	0	780,675
Total	\$200,572	\$780,675	\$0	\$0	\$981,247

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	200,572	780,675	0	0	981,247
Total	\$200,572	\$780,675	\$0	\$0	\$981,247

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,465	29,346	16,119		
Total	45,465	29,346	16,119		

300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	12/31/2022	10/01/2021	11/30/2023	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	12/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 40 **STATUS:** IN PROGRESS

Accomplishments:

Conducted outreach with stakeholders to hear common issues encountered during the RHNA process and best practices.

Issues:

RHNA work limited to summary report of 6th cycle RHNA process, per HCD.

Resolution:

Work on recommendations for RHNA reform will be moved to its own OWP task outside of REAP.

Comment:

Product end date will be updated in the next available amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,887	0	0	0	76,887
Benefits	58,619	0	0	0	58,619
Indirect Cost	190,325	0	0	0	190,325
Other	481,068	0	0	0	481,068
Total	\$806,899	\$0	\$0	\$0	\$806,899

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	806,899	0	0	0	806,899
Total	\$806,899	\$0	\$0	\$0	\$806,899

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	39,962	24,075	15,887		
Total	39,962	24,075	15,887		

300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff/Consultant	100
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff/Consultant	35
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2024	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2023	
2	Deliverables from Subregions for each approved activity	06/30/2023	
3	Reports with metrics from Subregions	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 39 STATUS: IN PROGRESS

Accomplishments:

All SRP projects have kicked off. A few projects have completed, including some on housing element development that led to compliant housing elements.

Issues:

Some proposed projects were removed due to delays in procurement.

Resolution:

Subrecipients developed new projects or consolidated projects. All subregional projects have kicked off and are now underway.

Comment:

Product end dates will be updated in the next available amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	76,599	0	0	0	76,599
Benefits	58,399	0	0	0	58,399
Indirect Cost	189,612	0	0	0	189,612
Other	30,947	0	0	0	30,947
Consultant	0	15,191,594	0	0	15,191,594
Total	\$355,557	\$15,191,594	\$0	\$0	\$15,547,151

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	355,557	15,191,594	0	0	15,547,151
Total	\$355,557	\$15,191,594	\$0	\$0	\$15,547,151

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	260,937	141,846	119,091		
Consultant	539,741	59,545	480,196		
Total	800,678	201,391	599,287		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: BLACK AND VEATCH CORPORATION

Start Date :	04/06/2022	End Date:	06/30/2023	Number:	21-047-MRFP-12
Total Award:	201,224	FY Value:	183,818	PY Expends:	17,406

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	137,650	PY Expends:	64,350



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

STATUS : CONTRACT EXECUTED **VENDOR: ARUP US INC**

Start Date :	01/19/2022	End Date:	06/30/2023	Number:	21-047-MRFP-04
Total Award:	148,513	FY Value:	57,011	PY Expend:	91,502

STATUS : CONTRACT EXECUTED **VENDOR: ARUP US INC**

Start Date :	03/03/2022	End Date:	04/26/2024	Number:	21-047-MRFP-17
Total Award:	198,742	FY Value:	143,119	PY Expend:	55,623

STATUS : CONTRACT EXECUTED **VENDOR: ECONOMIC CONSULTANTS OREGON LTD**

Start Date :	04/12/2022	End Date:	06/30/2023	Number:	21-047-MRFP-22
Total Award:	105,519	FY Value:	101,277	PY Expend:	4,242

STATUS : CONTRACT EXECUTED **VENDOR: SAN GABRIEL VALLEY COG**

Start Date :	06/08/2021	End Date:	06/30/2023	Number:	M-016-21
Total Award:	1,581,508	FY Value:	1,316,901	PY Expend:	164,607

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF RIVERSIDE**

Start Date :	08/18/2021	End Date:	06/30/2023	Number:	M-014-21
Total Award:	720,000	FY Value:	135,412	PY Expend:	584,588

STATUS : CONTRACT EXECUTED **VENDOR: WESTSIDE CITIES COG**

Start Date :	10/29/2021	End Date:	06/30/2023	Number:	M-019-21
Total Award:	340,000	FY Value:	91,673	PY Expend:	11,295

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF IMPERIAL**

Start Date :	09/13/2021	End Date:	06/30/2023	Number:	M-008-21
Total Award:	282,703	FY Value:	282,703	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: BERKELEY ECONOMIC ADVISING AND RESEARCH**

Start Date :	09/08/2022	End Date:	06/30/2023	Number:	21-047-MRFP-39
Total Award:	273,192	FY Value:	273,192	PY Expend:	0



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

STATUS : CONTRACT EXECUTED **VENDOR: COACHELLA VALLEY ASSOC OF GOV**

Start Date :	06/03/2020	End Date:	06/30/2023	Number:	M-006-21
Total Award:	588,000	FY Value:	250,061	PY Expend:	337,939

STATUS : CONTRACT EXECUTED **VENDOR: VENTURA COUNCIL OF GOVERNMENTS**

Start Date :	03/18/2021	End Date:	06/30/2023	Number:	M-018-21
Total Award:	432,000	FY Value:	276,410	PY Expend:	126,349

STATUS : CONTRACT EXECUTED **VENDOR: ORANGE COUNTY COUNCIL OF GOVERNMENTS**

Start Date :	03/25/2021	End Date:	06/30/2023	Number:	M-013-21
Total Award:	3,245,000	FY Value:	2,090,727	PY Expend:	1,028,659

STATUS : CONTRACT EXECUTED **VENDOR: WESTERN RIVERSIDE COG- WRCOG**

Start Date :	03/25/2021	End Date:	06/30/2023	Number:	M-020-21
Total Award:	1,678,000	FY Value:	991,506	PY Expend:	485,855

STATUS : CONTRACT EXECUTED **VENDOR: SAN BERNARDINO ASSOCIATION OF GOVT**

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-015-21
Total Award:	2,563,390	FY Value:	521,188	PY Expend:	1,466,411

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LOS ANGELES DEPT OF CITY PLANNING**

Start Date :	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	5,297,986	PY Expend:	1,492,043

STATUS : CONTRACT EXECUTED **VENDOR: COUNTY OF LA DEPT OF REG PLANNING**

Start Date :	04/19/2021	End Date:	06/30/2023	Number:	M-011-21
Total Award:	1,591,819	FY Value:	1,575,917	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING**

Start Date :	05/24/2021	End Date:	06/30/2023	Number:	21-050-C01
Total Award:	499,999	FY Value:	340,333	PY Expend:	145,165



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

STATUS : CONTRACT EXECUTED **VENDOR: GATEWAY CITIES COG**

Start Date :	05/14/2021	End Date:	06/30/2023	Number:	M-007-21
Total Award:	1,316,000	FY Value:	1,154,826	PY Expend:	152,064

STATUS : CONTRACT EXECUTED **VENDOR: SOUTH BAY CITIES COG**

Start Date :	06/08/2021	End Date:	06/30/2023	Number:	M-017-21
Total Award:	604,171	FY Value:	531,970	PY Expend:	72,202

STATUS : CONTRACT EXECUTED **VENDOR: CITY OF LA HOUSING AND COMMUNITY INV DEPT**

Start Date :	09/03/2020	End Date:	06/30/2023	Number:	M-010-21
Total Award:	1,030,425	FY Value:	965,390	PY Expend:	60,856

300.4889.02 CALL FOR COLLABORATION (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

SCAG is partnering with the California Community foundation, and other foundational funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 60 STATUS: IN PROGRESS

Accomplishments:

Grantees are continuing their work for the project. SCAG staff has been working closely with our partners, California Community Foundation, and grantees to monitor the progress of their work and track deliverables. Grantees are expected to complete projects by December 31, 2022, with a few grantees completing by March 31, 2023.

Issues:

No issues.

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	13,914	0	0	0	13,914
Benefits	10,608	0	0	0	10,608
Indirect Cost	34,442	0	0	0	34,442
Other	5,939	0	0	0	5,939
Consultant	0	330,000	0	0	330,000
Total	\$64,903	\$330,000	\$0	\$0	\$394,903

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	64,903	330,000	0	0	394,903
Total	\$64,903	\$330,000	\$0	\$0	\$394,903

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,829	12,629	6,200		
Total	18,829	12,629	6,200		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: CALIFORNIA COMMUNITY FOUNDATION

Start Date :	11/07/2020	End Date:	06/30/2023	Number:	M-002-21
Total Award:	1,000,000	FY Value:	328,296	PY Expend:	0

300.4889.03 LEADERSHIP ACADEMY (AB 101)

OBJECTIVE: PROJECT MANAGER: ALISHA JAMES

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's housing program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	06/30/2023	01/01/2021	12/31/2023	Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS

Accomplishments:

SCAG hosted the final housing forum out of a series of 4. The leadership academy concluded, completing all 10 sessions for each cohort. A final report is being prepared by the Consultant.

Issues:

None

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,270	0	0	0	23,270
Benefits	17,741	0	0	0	17,741
Indirect Cost	57,602	0	0	0	57,602
Other	12,714	0	0	0	12,714
Consultant	0	20,457	0	0	20,457
Total	\$111,327	\$20,457	\$0	\$0	\$131,784

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	111,327	20,457	0	0	131,784
Total	\$111,327	\$20,457	\$0	\$0	\$131,784

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,906	20,894	13,012		
Total	33,906	20,894	13,012		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: LESAR DEVELOPMENT CONSULTANTS

Start Date :	07/28/2021	End Date:	06/30/2023	Number:	21-047-MRFP-01
Total Award:	815,823	FY Value:	20,457	PY Expend:	593,366

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,322	0	0	0	11,322
Benefits	8,632	0	0	0	8,632
Indirect Cost	28,025	0	0	0	28,025
Other	5,939	0	0	0	5,939
Consultant	0	5,000	0	0	5,000
Total	\$53,918	\$5,000	\$0	\$0	\$58,918

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	53,918	5,000	0	0	58,918
Total	\$53,918	\$5,000	\$0	\$0	\$58,918

300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel. Provide support tools to assist jurisdictions in accelerating the permitting of ADUs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
2	Develop housing data resources	01/01/2021	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100
3	Module design and data discussion	03/01/2022	12/31/2022	07/01/2022	09/30/2022	Staff/Consultant	100
4	Module development	07/01/2022	12/31/2022	07/01/2022	09/30/2022	Consultant	100
5	Modules testing and refinement	10/01/2022	06/30/2023	07/01/2022	09/30/2022	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	09/30/2022
2	Additional housing data and guidance	06/30/2023	09/30/2022
3	Data platform to assist jurisdictions in preparing and implementing housing elements	06/30/2023	09/30/2022

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Q1 saw this task completed, staff time was used to complete project close-out.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,286	0	0	0	17,286
Benefits	13,179	0	0	0	13,179
Indirect Cost	42,790	0	0	0	42,790
Other	434	0	0	0	434
Consultant	0	237,662	0	0	237,662
Total	\$73,689	\$237,662	\$0	\$0	\$311,351

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	73,689	237,662	0	0	311,351
Total	\$73,689	\$237,662	\$0	\$0	\$311,351

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	25,157	17,030	8,127		
Total	25,157	17,030	8,127		

300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

OBJECTIVE: PROJECT MANAGER: DAVID KYOBE

Develop partnerships with universities and related institutions to create toolkits and guides for jurisdictions and stakeholders to develop housing. Create materials and training to address barriers to housing approval and provide technical tools to streamline housing permitting.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	38

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies, presentations, and toolkits that link policy to measurable housing production	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 38 STATUS: IN PROGRESS

Accomplishments:

Other to Residential Toolkit is complete and available to SCAG jurisdictions for their use. The Preservation Strategy, Development Streamlining and Housing Supportive Grant Applications have already kicked off.

Issues:

Initial project weights were not equally distributed among the four projects. A task completion of 50% is an overestimation of the amount of work completed for this task as only one of the four projects is 100% complete.

Resolution:

Percent complete will be readjusted down to 38% to accurately reflect all the work completed under this task. The work is still on task for completion by the deadline.

Comment:

Additional projects have been assigned to this task and are under development now. Task was mistakenly marked at 100% in FY22 Q4.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	76,024	0	0	0	76,024
Benefits	57,961	0	0	0	57,961
Indirect Cost	188,188	0	0	0	188,188
Other	25,503	0	0	0	25,503
Consultant	0	758,459	0	0	758,459
Total	\$347,676	\$758,459	\$0	\$0	\$1,106,135

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	347,676	758,459	0	0	1,106,135
Total	\$347,676	\$758,459	\$0	\$0	\$1,106,135

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	170,851	101,036	69,815		
Consultant	90,938	2,602	88,336		
Total	261,789	103,638	158,151		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ASCENT ENVIRONMENTAL INC

Start Date :	09/27/2021	End Date:	06/30/2023	Number:	21-047-MRFP-02
Total Award:	337,738	FY Value:	275,298	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: SOUTHERN CA ASSOC OF NONPROFIT HOUSING

Start Date :	08/03/2022	End Date:	04/01/2024	Number:	21-047-MRFP-40
Total Award:	286,142	FY Value:	286,142	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: HR AND A ADVISORS INC

Start Date :	09/16/2022	End Date:	06/30/2023	Number:	21-047-MRFP-41
Total Award:	198,587	FY Value:	198,587	PY Expends:	0

STATUS : CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date :	09/21/2022	End Date:	06/30/2023	Number:	21-047-MRFP-27
Total Award:	237,662	FY Value:	237,662	PY Expends:	0

300.4891.01 REPORTING AND INVOICING (AB 101)

OBJECTIVE: PROJECT MANAGER: MEGAN DEARING

Conduct administrative work on AB 101 REAP grant program

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	50
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS

Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded projects. Reviewed reports from subrecipients.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,449	0	0	0	10,449
Benefits	7,966	0	0	0	7,966
Indirect Cost	25,864	0	0	0	25,864
Other	986,285	0	0	0	986,285
Total	\$1,030,564	\$0	\$0	\$0	\$1,030,564

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	1,030,564	0	0	0	1,030,564
Total	\$1,030,564	\$0	\$0	\$0	\$1,030,564

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,391	937	9,454		
Total	10,391	937	9,454		

300.4891.02 REAP GRANT PROGRAM MANAGEMENT
OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant. Overall REAP Program Management not considered as part of the 5% administrative allowance per grant guidelines. Includes program planning, interdepartmental activities, and general project management tasks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2023	10/07/2021	06/30/2024	Staff	30
2	Close out REAP grant	07/01/2023	12/31/2023	10/07/2021	06/30/2024	Staff	40
3	REAP Project Management	01/03/2022	12/31/2023	07/01/2022	06/30/2024	Staff	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2023	
2	Grant close-out form	12/31/2023	
3	REAP Program Final Disposition (Project recap)	12/31/2023	

PROGRESS
PERCENTAGE COMPLETED: 33 STATUS: IN PROGRESS
Accomplishments:

All projects except for one have kicked off and are underway.

Issues:

There have been delays in procuring consultants for various REAP programs.

Resolution:

A couple of projects were removed due to concerns in meeting program deadlines. All projects but one have kicked off.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	219,785	0	0	0	219,785
Benefits	167,565	0	0	0	167,565
Indirect Cost	544,054	0	0	0	544,054
Other	34,262	0	0	0	34,262
Total	\$965,666	\$0	\$0	\$0	\$965,666

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	965,666	0	0	0	965,666
Total	\$965,666	\$0	\$0	\$0	\$965,666

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	259,708	144,659	115,049		
Total	259,708	144,659	115,049		

303.4917.01 ECONOMIC EMPOWERMENT - NEW FUNDING AND PARTNERSHIPS

OBJECTIVE: PROJECT MANAGER: JENNA HORNSTOCK

Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to potential partners such as the State, cities, foundations and non-profits, enter into agreements for partnerships, apply for grant funding	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	New funding opportunity request(s)	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

- Drafted Call for Fellows statement of work.
- Supported development of Call 4 Guidelines and Program Materials.
- Coordinated internal evaluation of DAC AT tool and included program in REAP2 application.
- Drafted CBO earmark to inform Agencywide Strategy.

Issues:

Resolution:

Comment:

Staff budget will be updated in the next budget amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,075	0	0	0	15,075
Benefits	11,493	0	0	0	11,493
Indirect Cost	37,315	0	0	0	37,315
Other	703	0	0	0	703
Total	\$64,586	\$0	\$0	\$0	\$64,586

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	64,586	0	0	0	64,586
Total	\$64,586	\$0	\$0	\$0	\$64,586

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	112,440	40,884	71,556		
Total	112,440	40,884	71,556		

310.4874.01 CONNECT SOCIAL DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Onboard Community Based Organization Partners	09/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0
2	Complete draft off-model strategy methodology and documentation	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Complete Technical Report Structure and Outlines	07/01/2022	02/01/2023	07/01/2022	04/01/2023	Staff	85
4	Host Regional Public Workshops	01/01/2023	06/30/2023	02/01/2023	06/30/2023	Staff/Consultant	0
5	Host early stakeholder and public engagement activities	09/01/2022	12/30/2022	12/31/2022	06/30/2023	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Sustainable Communities Strategy Technical Methodology	02/01/2023	
2	Public Workshop Advertising and Stakeholder Engagement Materials	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 33

STATUS: IN PROGRESS

Accomplishments:

Staff launched 3 Connect SoCal Subcommittees to support plan development and drafted white papers and recommendations for each subcommittee. Staff also developed a detailed productions schedule and process for plan development. In mid-December, the outreach consultant work was kicked off and early planning was done for CBO onboarding, media strategy and workshop planning. Staff also met with several regional planning working groups and the technical working group to share details on plan elements and processes.

Issues:

The Public Workshop and CBO steps of this task will not occur until Q3.

Resolution:

Work is on track to begin in Q3 and conclude in Q4.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	375,652	0	0	0	375,652
Benefits	286,398	0	0	0	286,398
Indirect Cost	929,887	0	0	0	929,887
Travel	15,000	0	0	0	15,000
Other	21,489	0	0	0	21,489
Consultant	0	85,824	0	0	85,824
Consultant TC	0	0	750,000	0	750,000
In-Kind Commits	208,648	0	0	0	208,648
Total	\$1,837,074	\$85,824	\$750,000	\$0	\$2,672,898
Toll Credits/Not an Expenditure	0	0	86,025	0	86,025

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	890,684	0	750,000	0	1,640,684
FHWA PL C/O	719,742	75,980	0	0	795,722
TDA	0	27,844	0	0	27,844
In-Kind Commits	208,648	0	0	0	208,648
Total	\$1,819,074	\$103,824	\$750,000	\$0	\$2,672,898
Toll Credits/Not a revenue	0	0	86,025	0	86,025

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	623,040	286,736	336,304		
Consultant TC	6,500		6,500		
Total	629,540	286,736	342,804		



OWP Quarterly Progress Report

SECOND QUARTER FY 2022 - 2023

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: PEACOCK SINNING PUBLIC RELATIONS INC

Start Date :	11/28/2022	End Date:	06/30/2024	Number:	22-052-C01
Total Award:	1,319,227	FY Value:	750,000	PY Expend:	0

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,125	0	0	0	50,125
Benefits	38,216	0	0	0	38,216
Indirect Cost	124,079	0	0	0	124,079
Other	406	0	0	0	406
In-Kind Commits	27,574	0	0	0	27,574
Total	\$240,400	\$0	\$0	\$0	\$240,400

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	212,826	0	0	0	212,826
In-Kind Commits	27,574	0	0	0	27,574
Total	\$240,400	\$0	\$0	\$0	\$240,400

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	55,277	8,156	47,121		
Total	55,277	8,156	47,121		

310.4874.03 PLANNING STUDIOS

OBJECTIVE: PROJECT MANAGER: ANITA AU

The objectives of this task is to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics .	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2023	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2023	
3	White papers and other research products.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Convened regular meetings of planning studios, including the Equity Working Group (EWG), Education & Engagement Planning Studio (EEPS), the Resilience Policy Lab, and the GIS Power Users Group. EWG is finalizing the development and training for the Equity Toolkit (Building Equity Across the Region), holding quarterly equity-focused Toolbox Tuesdays, and quarterly external Equity Working Group meetings. EEPS convened monthly meetings, with key deliverables including a slide deck and action items for each meeting, which culminated in a final report of findings and recommendations. The Resilience Policy Lab completed an agency wide assessment. The GIS Power Users Group met monthly to coordinate on GIS projects like REAP 2.0

maps, updating DAC layers, and the Transportation Safety Dashboard, develop a process for coordinating with IT on GIS applications, and coordinate various GIS trainings.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	176,185	0	0	0	176,185
Benefits	134,324	0	0	0	134,324
Indirect Cost	436,126	0	0	0	436,126
Other	10,437	0	0	0	10,437
In-Kind Commits	98,087	0	0	0	98,087
Total	\$855,159	\$0	\$0	\$0	\$855,159

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	757,072	0	0	0	757,072
In-Kind Commits	98,087	0	0	0	98,087
Total	\$855,159	\$0	\$0	\$0	\$855,159

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	180,995	87,224	93,771		
Total	180,995	87,224	93,771		

310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. This task will also support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that may be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption). Coordinate with Caltrans and local stakeholders on development of statewide and regional federal performance monitoring measures and targets. Compile data resources for federal travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of SCAG region federal performance monitoring data for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage comprehensive on-going regional performance monitoring program to support implementation of the RTP/SCS. Refinement of regional performance monitoring tools and resources to support 2024 RTP/SCS development. Participate in 2024 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures. Coordinate with various SCAG departments on development of performance measures by planning program area. Seek opportunities to enhance communication and reporting of on-going performance toward achievement of regional goals identified in the RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop draft Connect SoCal 2024 performance measures and monitoring component.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
2	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities on performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Further research and develop visualization tools that can illustrate performance metrics and monitoring.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff/Consultant	50
4	Manage SCAG 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
6	Compilation and analysis of regional data to support comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Connect SoCal 2024 Performance Measures & Monitoring component (e.g., main book text, technical report)	06/30/2023	
2	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2023	
3	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2023	
4	Performance monitoring visualization tools	06/30/2023	
5	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2023	
6	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed draft Connect SoCal 2024 performance measures, including Plan assessment metrics and on-going performance monitoring measures. Developed framework for Connect SoCal 2024 Performance Monitoring chapter and technical report and assessed data and modeling requirements. Developed updated targets for National Highway System, Freight, and CMAQ program performance.

Issues:

Resolution:

Comment:

Consultant bill pending in the next quarter.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	147,565	0	0	0	147,565
Benefits	112,504	0	0	0	112,504
Indirect Cost	365,281	0	0	0	365,281
Other	7,086	0	0	0	7,086
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	81,939	0	0	0	81,939
Total	\$714,375	\$0	\$200,000	\$0	\$914,375
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	632,436	0	200,000	0	832,436
In-Kind Commits	81,939	0	0	0	81,939
Total	\$714,375	\$0	\$200,000	\$0	\$914,375
Toll Credits/Not a revenue	0	0	22,940	0	22,940

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	288,940	137,915	151,025		
Total	288,940	137,915	151,025		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: SYSTEM METRICS GROUP INC

Start Date :	11/18/2022	End Date:	12/31/2024	Number:	21-048-MRFP-12
Total Award:	912,316	FY Value:	200,000	PY Expend:	0

310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)
OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG’s long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and federal performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance measures and strategies- especially those that contribute to achievement of GHG reductions.	07/01/2022	06/30/2023	01/01/2023	06/30/2023	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS
Accomplishments:

Developed scope of work for a regional performance monitoring dashboard application to facilitate communication regarding on-going local and regional RTP/SCS implementation progress, with a focus on equity and climate resilience. The dashboard is included as an element in a comprehensive SCAG REAP 2.0 program of projects.

Issues:
Resolution:
Comment:

Includes consultant budget for SB150 monitoring activities managed by the Integrated Planning and Programming team.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	200,000	0	0	200,000
Total	\$0	\$200,000	\$0	\$0	\$200,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	22,940	0	0	22,940
SB1 Formula	0	177,060	0	0	177,060
Total	\$0	\$200,000	\$0	\$0	\$200,000

ACTUALS

<u>Work type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					

310.4883.01 COMPLETE STREETS: TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop annual transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2023 safety targets utilizing safety models.	10/03/2022	02/28/2023	07/01/2022	06/30/2023	Staff	50
2	Conduct analysis of regional existing conditions and develop draft content for Connect SoCal 2024 (next long-range plan).	08/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
3	Convene quarterly Safe and Active Streets Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	09/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
4	Serve on SHSP Steering Committee and provide MPO perspective.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
5	Develop and maintain regional high injury network.	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Staff	50
6	Develop transportation safety data community modeling visualization tool	07/01/2022	06/30/2023	07/01/2022	06/30/2023	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2023 safety targets and corresponding methodology documentation.	02/28/2023	
2	Safe and Active Streets Working Group meeting agendas and materials	06/30/2023	
3	SHSP Steering Committee Meeting Notes	06/30/2023	
4	Draft safety content for Connect SoCal 2024	06/30/2023	
5	Transportation Safety Dashboard featuring updated High Injury Network	06/30/2023	
6	Community Modeling Visualization Tool	06/30/2023	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Developed regional transportation safety dashboard to facilitate communication of local and regional safety challenges and to

support a data-driven safety investment prioritization strategy. The dashboard application will help ensure that regional transportation safety improvements are implemented where most they are most needed, especially relative to disadvantaged communities and vulnerable road users. Participated in meetings of the statewide SHSP Steering Committee and hosted the quarterly SCAG Safe and Active Streets Working Group. Developed annual regional transportation safety targets for adoption by the SCAG Regional Council in February 2023.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	33,356	0	0	0	33,356
Benefits	25,431	0	0	0	25,431
Indirect Cost	82,568	0	0	0	82,568
Consultant	0	125,000	0	0	125,000
Consultant TC	0	0	25,000	0	25,000
In-Kind Commits	18,315	0	0	0	18,315
Total	\$159,670	\$125,000	\$25,000	\$0	\$309,670
Toll Credits/Not an Expenditure	0	0	2,868	0	2,868

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	141,355	0	0	0	141,355
FTA 5303	0	0	25,000	0	25,000
FTA 5303 C/O	0	110,662	0	0	110,662
TDA	0	14,338	0	0	14,338
In-Kind Commits	18,315	0	0	0	18,315
Total	\$159,670	\$125,000	\$25,000	\$0	\$309,670
Toll Credits/Not a revenue	0	0	2,868	0	2,868

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,489	10,164	23,325		
Total	33,489	10,164	23,325		

315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)
OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2023	07/01/2022	12/31/2024	Staff/Consultant	30
2	Prepare progress reports and draft project final reports.	07/01/2021	06/30/2023	10/01/2022	12/31/2024	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Project Final Reports	06/30/2023	

PROGRESS
PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS
Accomplishments:

Project management RFP has been publicized for consultant procurement. Nineteen of 27 MOUs have been completed and 19 kick-off meetings have been held. SCAG staff prepared a letter for submission to the MSRC Scope Change Subcommittee to request a redistribution of awarded funds. SCAG submitted a proposal to MSRC's RFI. SCAG staff remain in negotiations working with remaining project subrecipients to finalize MOUs.

Issues:
Resolution:
Comment:

Product dates will be updated in upcoming OWP Budget Amend #3.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	17,367	0	0	0	17,367
Benefits	13,241	0	0	0	13,241
Indirect Cost	42,989	0	0	0	42,989
Consultant	0	16,851,000	0	0	16,851,000
Total	\$73,597	\$16,851,000	\$0	\$0	\$16,924,597

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	73,597	100,000	0	0	173,597
State Other	0	16,751,000	0	0	16,751,000
Total	\$73,597	\$16,851,000	\$0	\$0	\$16,924,597

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,559	11,594	16,965		
Total	28,559	11,594	16,965		

CONTRACT STATUS

STATUS : CONTRACT EXECUTED VENDOR: ADRIAN DAVID LEE

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-036-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: ALLEN CHUL HYON

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-037-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED VENDOR: BOOKMARK LOGISTICS

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-038-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: IN HYEOUNG HWANG**

Start Date :	08/12/2022	End Date:	12/31/2024	Number:	M-040-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: INTERMODAL EQUIPMENT LEASING INC**

Start Date :	11/18/2021	End Date:	12/31/2024	Number:	M-042-22
Total Award:	387,500	FY Value:	387,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JASON KWON**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-043-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JEONG HUN LEE**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-044-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JIN RE KIM**

Start Date :	08/15/2022	End Date:	12/31/2024	Number:	M-045-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JONGHO LEE**

Start Date :	08/16/2022	End Date:	12/31/2024	Number:	M-047-22
Total Award:	77,500	FY Value:	77,500	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: JOO SIK KIM**

Start Date :	08/11/2022	End Date:	12/31/2024	Number:	M-048-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

STATUS : CONTRACT EXECUTED **VENDOR: KUN SUNG NOH**

Start Date :	08/13/2022	End Date:	12/31/2024	Number:	M-049-22
Total Award:	70,000	FY Value:	70,000	PY Expend:	0

320.4902.01 INCLUSIVE ECONOMIC RECOVERY STRATEGY (IERS) IMPLEMENTATION GRANT

OBJECTIVE: PROJECT MANAGER: VICTOR NEGRETE

Implement recommendations developed in the Inclusive Economic Recovery Strategy (IERS) adopted by SCAG's Regional Council on July 1, 2021, including, but not limited to: supporting expansion of the number of, and access to, middle wage jobs, strengthening supply chains and access to contracting opportunities, construction apprenticeships and training, providing regional data to support both state efforts and broader inclusive economic growth efforts, and addressing human capital needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support the expansion of the number of, and access to, family supporting jobs.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	5
2	Strengthen supply chains and access to contracting opportunities with both government and private sector institutions.	01/01/2022	12/31/2024	10/01/2022	12/31/2024	Staff/Consultant	5
3	Strengthen the form and implementation of training and apprenticeship opportunities.	01/01/2022	12/31/2024	03/01/2023	12/31/2024	Staff/Consultant	0
4	Provide regional data to support inclusive economic recovery.	01/01/2022	12/31/2024	04/15/2023	12/31/2024	Staff/Consultant	15
5	Address human capital needs such as childcare, healthcare, basic income, access to transportation, and training/educational opportunities.	01/01/2022	12/31/2024	03/01/2023	12/31/2024	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Action-oriented implementation plan for 6 counties.	12/31/2024	
2	Best practice toolkits (2).	12/31/2024	
3	Recommendations for training programs.	12/31/2024	
4	Sets of regional data identified in the IERS.	12/31/2024	
5	Report: how to increase access to training and employment.	12/31/2024	

PROGRESS

PERCENTAGE COMPLETED: 5

STATUS: IN PROGRESS

Accomplishments:

1. A consultant led kick off of the Job Quality Index (JQI) project.
2. Initiated active procurement for inclusive contracting toolkits.
3. Five MOUs currently being reviewed.
4. Completed draft SOW for human capital needs assessment.

Issues:

None

Resolution:

N/A

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	203,808	0	0	0	203,808
Benefits	155,384	0	0	0	155,384
Temp Staff	21,978	0	0	0	21,978
Indirect Cost	544,457	0	0	0	544,457
Travel	5,000	0	0	0	5,000
Other	1,281,142	0	0	0	1,281,142
Consultant	0	1,158,440	0	0	1,158,440
Total	\$2,211,769	\$1,158,440	\$0	\$0	\$3,370,209

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	2,211,769	1,158,440	0	0	3,370,209
Total	\$2,211,769	\$1,158,440	\$0	\$0	\$3,370,209

ACTUALS

Work type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	450,521	207,235	243,286		
Total	450,521	207,235	243,286		



OWP Quarterly Progress Report

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CONTRACT STATUS

STATUS : CONTRACT EXECUTED

VENDOR: DAVID WELLS ROLAND HOIST DBA BEAR

Start Date :	10/28/2022	End Date:	08/31/2023	Number:	23-002-C01
Total Award:	74,691	FY Value:	74,692	PY Expend:	0



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