

FISCAL YEAR

2015
2016

OVERALL WORK PROGRAM



SOUTHERN CALIFORNIA



ASSOCIATION of
GOVERNMENTS

Quarterly Progress Report
Second Quarter *(October–December 2015)*

Overall Work Program

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010.00170.01

RTP SUPPORT, DEVELOPMENT, AND IMPLEMENTATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: NARESH AMATYA

Ensure that the RTP is consistent with state and federal requirements while addressing the region's transportation needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process amendments to the 2012-2035 RTP/SCS as needed.	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Staff	0
2	Support outreach activities associated with the implementation of the 2012-2035 RTP/SCS as needed and the development of the 2016 RTP/SCS as required.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Coordinate/integrate congestion management plans for Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura Counties into the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Continue to provide staff support for the Transportation Committee by preparing agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
5	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
6	Monitor, manage, and maintain capital list of projects associated with the 2012-2035 RTP/SCS on an ongoing basis.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
7	Develop capital list of projects associated with the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	90
8	Coordinate/manage the development of the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
9	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2012-2035 RTP/SCS and the subsequent 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2012-2035 RTP/SCS Amendments (as needed).	06/30/2016	
2	Draft and Final 2016 RTP/SCS.	06/30/2016	
3	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach.	06/30/2016	
4	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

During the 2nd Quarter, staff completed the development of the Draft 2016 RTP/SCS and the Regional Council approved release of the draft for a 60-day public comment period.

Issues:

Resolution:

Comment:

There have been no amendments to the 2012-2035 RTP/SCS this FY.

BUDGET / EXPENDITURE

BUDGET: 622,225

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
176,837	130,290	0	218,729	10,000	15,000	0	0	0	0	71,369	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
550,856	0	0	0	0	0	0	0	71,369	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	415,897	193,430	222,467	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.00170.07 IMPLEMENTATION STRATEGY FOR 2012 RTP

OBJECTIVE: MANAGER: PROJECT MANAGER: DANIEL TRAN

Develop an implementation framework for the 2012-2035 RTP/SCS for the next two years that would provide a roadmap to implement key transportation initiatives proposed in the 2012-2035 RTP/SCS. The framework will aim to consider laying out the coordination framework and process, progress monitoring mechanism, including identification and development of appropriate data, review, assessment and adjustment methodology, and ultimately identify action steps to reconcile the 2016 RTP/SCS with the realities on the ground.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including preparation of scope of work, monitoring budget and schedule.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Finalize a progress report for the transportation strategies associated with the 2012 RP/SCS.	07/01/2015	10/30/2015	07/01/2015	10/30/2015	Consultant	80
3	Identify implementation actions associated with the transportation strategies for the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
4	Continue to provide technical support for the development of the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	60
6	Finalize analysis and documentation of transportation performance outcomes as well as performance targets in preparation of the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Framework for Implementation Strategy Plan	06/30/2016	
2	Progress reports for major initiatives	06/30/2016	
3	Technical issue papers, memorandums, presentations, and/or reports	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 65 **STATUS:** IN PROGRESS

Accomplishments:

During the 2nd Quarter continued to monitor the progress of the implementation of the 2012-2035 RTP/SCS and incorporated input received from the stakeholders into the Draft 2016 RTP/SCS.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 216,541

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
34,696	25,563	0	42,915	0	0	100,000	0	0	0	13,367	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
103,174	88,530	0	0	0	11,470	0	0	13,367	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	37,070	20,197	16,873	0	0
Consultant	20,292	0	20,292	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	04/23/2013	End Date:	06/30/2016	Number:	13-023-C1
Total Award:	1,914,297	FY Value:	100,000	PY Expends:	290,896

010.00170.08 TRANSPORTATION SAFETY AND SECURITY

OBJECTIVE: MANAGER: PROJECT MANAGER: COURTNEY AGUIRE

Integrate safety and security into transportation planning projects to improve the safety and security of the transportation system for motorized and non-motorized users by evaluating existing safety and security policies. Evaluate transportation safety and security and assist in the development of regional safety and security policies for the 2016 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate safety and security into transportation planning by coordinating with other agencies and jurisdictions to evaluate and develop regional transportation safety and security policies.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation Safety and Security Element of the 2016 RTP/SCS	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 75 **STATUS:** IN PROGRESS

Accomplishments:

Draft 2016 RTP/SCS and technical appendices (including the Safety and Security Appendix) were released for public and review and comment on December 3, 2015. The public comment period extends through February 1, 2016. Throughout the month of January 2016 we will be conducting elected official briefings and public hearings regarding the Plan. Based on the comments received, we may make changes to the Draft 2016 RTP/SCS and corresponding technical appendices.

Issues:

Resolution:

Comment:

We anticipate that SCAG's Regional Council will approve the Final 2016 RTP/SCS in April 2016, which will allow the region to then submit the documents to FTA/FHWA to secure approvals.

BUDGET / EXPENDITURE

BUDGET: 113,331

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
33,740	24,859	0	41,733	0	0	0	0	0	0	12,999	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
100,332	0	0	0	0	0	0	0	12,999	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,128	12,281	14,847	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

BUDGET: 13,225

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
3,937	2,901	0	4,870	0	0	0	0	0	0	1,517	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
11,708	0	0	0	0	0	0	0	1,517	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	530	521	9	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expends:

Issues:

Resolution:

Comment:

SCAG staff completed the draft Congestion Management Appendix of the 2016 RTP/SCS in the 1st Quarter.

BUDGET / EXPENDITURE

BUDGET: 33,785

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
10,058	7,411	0	12,441	0	0	0	0	0	0	3,875	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
29,910	0	0	0	0	0	0	0	3,875	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,735	6,385	6,350	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 147,961

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
20,233	14,907	0	25,026	0	0	80,000	0	0	0	7,795	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
60,166	70,824	0	0	0	9,176	0	0	7,795	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,152	12,970	13,182	0	0
Consultant	30,397	0	30,397	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	04/23/2013	End Date:	06/30/2016	Number:	13-023-C1
Total Award:	1,914,297	FY Value:	80,000	PY Expends:	122,710

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 458,185

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
98,229	72,373	0	121,499	5,000	10,000	100,000	0	0	10,000	41,084	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
317,101	88,530	0	0	0	11,470	0	0	41,084	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	247,044	117,886	129,158	0	0
Consultant	85,736	0	85,736	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	08/21/2014	End Date:	06/30/2016	Number:	14-024-C1
Total Award:	435,525	FY Value:	100,000	PY Expend:	212,389

015.00159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHA

OBJECTIVE: MANAGER: PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including preparation of scope of work, monitoring project budget and schedule.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	30
2	Continue development of strategic action plan and initial demonstration framework for a transportation user fee.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

Traffic data purchased to refine understanding and analysis capabilities. Analysis using this new data underway.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 470,512

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
20,992	15,467	0	25,965	0	0	400,000	0	0	0	8,088	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
62,424	0	0	0	0	400,000	0	0	8,088	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,905	13,676	229	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: INRIX, INC

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-035-C1
Total Award:	60,000	FY Value:	60,000	PY Expends:	0

BUDGET: 181,355

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
39,106	28,813	0	48,370	0	0	50,000	0	0	0	15,066	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
116,289	44,265	0	0	0	5,735	0	0	15,066	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,734	23,033	15,701	0	0
Consultant	10,105	0	10,105	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	04/23/2013	End Date:	06/30/2016	Number:	13-023-C1
Total Award:	1,914,297	FY Value:	50,000	PY Expends:	132,547

015.00159.04

VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ANNIE NAM

Development of critical milestones and documentation of the region's progress in implementing the 2012 RTP. Identification of potential challenges with implementing key value pricing initiatives, new opportunity areas, recommended action steps, and implications for the 2016 RTP. Development of technical groundwork for 2016 RTP. Assistance to facilitate project management and technical coordination of multiple activities underway for the region's value pricing projects, as identified in the 2012 RTP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide documentation of critical milestones and progress in implementing 2012 RTP, including steps taken to demonstrate applicability of value pricing strategies, establish a regional concept of operations for value pricing, and integration of value pricing with other transportation components (e.g., transit) and land use strategies.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
2	Develop technical groundwork for 2016 RTP, including the development of value pricing performance measures, MAP-21 technology and performance measure provisions, and integration with statewide managed lane business plan policies.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
3	Provide technical assistance with region's value pricing projects as identified in the 2012 RTP.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on 2012 RTP implementation, groundwork for the development of the 2016 RTP, and value pricing projects as identified in 2012 RTP.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

Consultant provided project management assistance.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 388,779

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
11,545	8,506	0	14,280	0	0	350,000	0	0	0	4,448	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
34,331	309,855	0	0	0	40,145	0	0	4,448	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,628	11,250	34,378	0	0
Consultant	62,425	0	62,425	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	04/23/2013	End Date:	06/30/2016	Number:	13-023-C1
Total Award:	1,914,297	FY Value:	350,000	PY Expends:	501,221

BUDGET / EXPENDITURE

BUDGET: 645,329

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
85,148	62,736	0	105,320	6,000	3,000	349,154	0	0	0	33,971	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
262,204	309,106	0	0	0	40,048	0	0	33,971	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	151,329	56,085	95,244	0	0
Consultant	342,182	112,750	229,432	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SAPPHOS ENVIRONMENTAL, INC.

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-004
Total Award:	605,241	FY Value:	383,057	PY Expends:	222,184

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 186,077

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
45,033	33,180	18,000	68,521	0	0	0	0	0	0	21,343	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
164,734	0	0	0	0	0	0	0	21,343	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	108,459	51,721	56,738	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.00161.07 ENERGY AND ENVIRONMENT COMMITTEE (EEC) STAFFING

OBJECTIVE: MANAGER: PROJECT MANAGER: PING CHANG

To provide staff support to the SCAG Energy and Environment Policy Committee (EEC). To provide a forum for environmental and energy issues of regional significance, including but not limited to air quality, water quality, solid and hazardous waste, habitat preservation, environmental justice, and environmental impact analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate EEC agenda development, including pre-briefing of EEC Chair	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
2	Prepare agenda and minutes	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
3	Assist Chair and Vice-Chair	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
4	Facilitate timely implementation of Committee actions, including reporting to Regional Council	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Agenda and Minutes	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

Coordinated agenda development for EEC meetings.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 130,847

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
38,955	28,701	0	48,183	0	0	0	0	0	0	15,008	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
115,839	0	0	0	0	0	0	0	15,008	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,622	8,432	6,190	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

025.00164.01

AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

RONGSHENG LUO

Conduct all SCAG transportation conformity air quality planning, analysis, documentation and policy implementation to help improve air quality throughout the region and ensure the RTP/SCS, FTIP and any amendments comply with the Transportation Conformity Rule and conform to applicable federal and state requirements.

Staff will facilitate interagency consultation and staff the TCWG including the processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within the SCAG region. Staff will update and continue the process to ensure timely implementation of Transportation Control Measures (TCMs), as needed. Staff will continue to track and report on air quality rulemaking, policies and issues.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act TCM requirements including ensuring timely implementation and preparing conformity updates for periodic TCM substitutions.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Provide support to the Transportation Conformity Working Group.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45
3	Review and approve the reporting of CMAQ Improvement Program funded projects.	09/01/2015	04/30/2016	10/01/2015	05/31/2016	Staff	90
4	Present air quality issues to policy committees and task forces.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45
5	Participate in technical and policy committees/working groups and discussions on air quality, AQMP/SIP development, and conformity.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45
6	Perform air quality analyses as needed.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Conformity analyses, reports, and determinations as necessary for RTP/FTIP and amendments	06/30/2016	
2	TCWG meeting documentation, including maintaining PM Hot Spot review/determination clearinghouse	06/30/2016	
3	Air quality planning analyses, revisions, and reports as necessary for AQMP/SIP	06/30/2016	
4	CMAQ reporting documentation	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

1. Held 5 TCWG meetings & processed 12 PM hot spot review forms/analyses
2. Received federal approval of two 2015 FTIP Amendments
3. Completed Transportation Conformity Appendix for Draft 2016 RTP/SCS
4. Prepared preliminary draft 2016 AQMP Appendix IV-C
5. Submitted final draft annual CMAQ report to Caltrans
6. Prepared & released 2012 RTP/SCS & 2015 FTIP conformity re-determination for public review
7. Completed SANBAG TCM substitution & processed on-going TCM delay requests
8. Provided on-going info update to EEC on important air quality & conformity related issues/topics
9. Prepared input to monthly ED Reports, ARB Update talking points, & summaries of MSRC-TAC meetings
10. Attended monthly meetings of HRAG, MSRC, MSRC-TAC, & SCAQMD MSC
11. Attended 3 AQMP Advisory Group meetings and 3 AQMP White Paper groups meeting
12. Coordinate AQMD & ARB data requests for 2016 AQMP
13. Reviewed MSRC program proposals
14. Finalized two conformity chapters of 2017 FTIP Guidelines

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 594,200

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
164,014	120,843	18,000	215,688	0	7,500	0	0	0	0	68,155	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
526,045	0	0	0	0	0	0	0	68,155	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	216,972	115,788	101,184	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

030.00146.02

FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE:

MANAGER:

PROJECT MANAGER: MARIA LOPEZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2012-2035 Regional Transportation Plan/Sustainable Communities Strategy (2012-2035 RTP/SCS)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2015 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Finalize 2017 FTIP Guidelines and obtain SCAG Board Approval.	07/01/2015	10/31/2015	07/01/2015	10/31/2015	Staff	100
3	Provide grant administration of the Federal Transit Administration Section 5307 Program for the 6 Urbanized Areas where SCAG is the designated recipient including MPO Concurrence of all FTA grants in the SCAG Region	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93)	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
5	Assist in the continued coordination and implementation of the FTIP Database with the information technologies staff to improve its efficiency	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
6	Represent SCAG at monthly statewide meetings such as Regional Transportation planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
7	Conduct transportation conformity analysis of the 2017 FTIP for expected adoption in September 2016.	01/04/2016	06/30/2016	01/04/2016	06/30/2016	Staff	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2015 FTIP Amendments and Administrative Modifications	06/30/2016	
2	Final 2017 FTIP Guidelines	10/31/2015	10/15/2015

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

During the second quarter, SCAG completed analysis and approved (1) Amendment to the 2015 FTIP, successfully receiving funding agency approval, and (1) Administrative Modification to the 2015 FTIP. SCAG also received Board approval of the 2017 FTIP Guidelines document at SCAG's Regional Council meeting on Oct. 8, 2015.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 2,089,546

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
618,720	455,862	0	765,293	0	10,000	0	0	0	0	239,671	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
1,849,875	0	0	0	0	0	0	0	239,671	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	934,743	438,382	496,361	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

BUDGET: 239,474

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
11,918	8,781	0	14,741	0	0	0	0	0	176,566	27,468	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
212,006	0	0	0	0	0	0	0	27,468	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	87,112	27,840	59,272	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.00142.07 FTIP SYSTEM ENHANCEMENT, MAINTENANCE, AND SUPPORT

OBJECTIVE: MANAGER: PROJECT MANAGER: ALEX YU

To maintain and support the FTIP database for the County Transportation Commission (CTC) users and SCAG staff with a more user-friendly interface and a more efficient environment to manage the FTIP projects. In addition, continue to provide analyses, troubleshooting, and problem resolution to the users. The target for this new fiscal year is to add Lumpsum Project module, Maintenance module, and Web Services for data transfer between Metro, OCTA and SCAG.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	80
2	Prepare the scope of work, detailed user requirements, and function specifications.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	60
3	Design and develop the applications	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	45
4	Conduct the comprehensive testing's and update the user manual and online help.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	40
5	Deploy new versions throughout the year.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Several new versions of FTIP database program to fulfill prioritized tasks from users requests.	06/30/2016	
2	Updated user manual and online help files.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 49 **STATUS:** IN PROGRESS

Accomplishments:

1. Designed and developed V6.1 Sp1, V6.2, and V6.2 Sp1. These releases have been successfully deployed to production environment. These releases include but not limited to the new ATP module, changes to the CMP module, various business rule changes, reports changes, and changes to the Financial Plan modules.
2. Started the V6.3 development per user's request. This release includes major business rule changes for CMP based on source year, adding new fields to comparison reports and updating FTIP guidelines documents.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 358,800

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
33,205	24,465	4,500	44,276	0	4,000	0	0	0	207,200	41,154	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
317,646	0	0	0	0	0	0	0	41,154	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	95,244	26,298	68,946	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: REDGOV, INC. (DIVYA SUNKARA)

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-018-C1
Total Award:	162,614	FY Value:	152,615	PY Expends:	9,999

045.00142.12

ENTERPRISE GIS (EGIS) IMPLEMENTATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ALEX YU

To ensure the implementation of the data warehouse initiated last year is working as expected, and can be easily accessed by the read-only GIS applications with optimal performance.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare scope of work and initiate consultant procurement process.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Issue an RFP and interview the Consultants for the Geodatabase maintenance and support.	07/01/2015	06/30/2016	07/01/2015	12/31/2016	Staff	100
3	Kick-off meeting with the Consultant.	07/01/2015	06/30/2016	07/01/2015	12/31/2016	Staff/Consultant	100
4	Perform the databases maintenance, enhancement, and support.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
5	Collect business requirements from users and write up the SOW for the requests.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
6	Design and develop the GIS application(s).	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	45
7	Conduct QA processes for the developed application(s).	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45
8	Deploy the developed application(s).	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	45
9	Train users and write up user manuals and online help files.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	20

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project workscope.	06/30/2016	
2	Test cases, user manual, and training materials.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 54 **STATUS:** IN PROGRESS

Accomplishments:

1. Worked on the development of the GIS Application Library(ArcGIS Online[Open Data])
2. Worked on the development of the Local Population Project
3. Worked on the development of the Sustainability application development
4. Worked on the scope of work for the Regional Active Transportation Development.
5. Fixed the IGR map application issue by fixing Geocortex issue on production environment).
6. Upgraded ESRI software to 10.3 on FORECSAT01 and PECAS02 server.
7. Provided production and test server geodatabase (GDB) maintenance.
8. Developed and delivered the EGIS GDB Policies and Procedures document.
9. Prepared and tested EGIS user-account privileges, and tested version data –update and –editing cycles.
10. Performed individual GDB training sessions for SCAG GDB Administrators and Editors.
11. Identified and resolved GDB lag (delay) problem.
12. Performed data cleanup and update for various datasets

Issues:

We have experienced lag on the software performance while loading the base maps.

Resolution:

We have resolved the issue by cleanup of the system tables on the ArcGIS SDE.

Comment:

BUDGET / EXPENDITURE

BUDGET: 350,706

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
16,665	12,278	0	20,613	0	1,000	293,600	0	0	0	6,550	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
50,556	259,924	0	0	0	33,676	0	0	6,550	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,395	49,060	14,335	0	0
Consultant	102,698	39,330	63,368	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: 22ND CENTURY TECHNOLOGIES, INC.

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-018-C1
Total Award:	187,000	FY Value:	187,000	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALLIED NETWORK SOLUTIONS, INC.

Start Date:	07/01/2015	End Date:	12/31/2015	Number:	14-004-C1
Total Award:	54,271	FY Value:	14,940	PY Expend:	39,330

045.00142.17

QA REQUIREMENTS AND DOCUMENTATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ALEX YU

Continue to provide application assurance and quality control for all products developed, maintained, and supported by the IT Application Development Team. The QA process will ensure to provide quality applications for SCAG users or regional stakeholders, and help document the test cases, user manuals of software applications that support Transportation Improvement Programs, GIS Applications, and all applications under Planing System Development project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update Business Requirements, User Manual, and On-line help for each product release.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Document the testing bugs in the bug tracker or using Microsoft Team System.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Create and update testing cases for all applications required QA process.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Perform QA on each production release.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated technical documents such as business requirements, user manual, and online help for RTIP, CBDS, OMS, CRM, and other applications managed by Application Development Team throughout the year for each product release.	06/30/2016	
2	Testing cases built via Excel or Doc formats or Microsoft Team System	06/30/2016	
3	Reported testing bugs to the bug tracker or Microsoft Team System 2008	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

1. Completed testing for TIP v6.2 and v6.2 SP1 (includes fixes for financial plan reports).
2. Performed functional end to end & Responsive testing for RTP-SCS comments submission form, for internal users, public submission and external event submissions: recorded, documented and updated findings for the same. Also, created functional specs. for submission form.
3. Tested for RTP-SCS comments response system & documented findings.
4. Tested iRTP and reported findings to team.
5. Tested for RTP SCS microsite fixes, including enhanced timeline, announcements and events functionality .

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 193,258

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
47,171	34,755	18,000	71,165	0	0	0	0	0	0	22,167	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
171,091	0	0	0	0	0	0	0	22,167	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	73,867	44,840	29,027	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 129,232

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
35,883	26,438	4,500	47,588	0	0	0	0	0	0	14,823	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
114,409	0	0	0	0	0	0	0	14,823	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	98,647	40,601	58,046	0	0
Consultant	57,733	12,665	45,068	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KEITH HOUSE

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	
Total Award:		FY Value:		PY Expends:	

STATUS: CONTRACT EXECUTED VENDOR: PLACEWORKS

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-017-C1
Total Award:	184,845	FY Value:	84,845	PY Expends:	75,513

045.00694.01

GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

KIMBERLY CLARK

Create mapping and data oriented web applications that allow stakeholders and local jurisdictions to view and update SCAG's technical databases in accordance with the agency's long term policy priorities. Specific web tools include those that allow local jurisdictions to view their local data, including socioeconomic data, land use information, building permits, demolition permits, business establishments and jobs, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop maps for SCAG Projects	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80
2	Maintain and update GIS database	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Develop and update web-based GIS applications	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	15
4	Provide GIS training to SCAG staff, member jurisdictions	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15
5	Attend GIS seminars and conferences to learn new GIS technology	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Maps for SCAG planning projects	06/30/2016	
2	GIS training material, web-based GIS applications with supporting documents	06/30/2016	
3	Edits to SCAG's region-wide database made by local jurisdictions through automated web-based applications	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

38

STATUS:

IN PROGRESS

Accomplishments:

Technical GIS analysis was used to determine key strategies in the 2016 RTP/SCS, namely Neighborhood Mobility Areas (NMAs), and Livable Corridors. The 2016 Plan is currently in the official comment period, and staff anticipate these strategies may be modified or revised based on public input.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 332,532

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
95,636	70,463	0	118,292	0	10,000	0	0	0	0	38,141	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
294,391	0	0	0	0	0	0	0	38,141	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	408,436	203,230	205,206	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

045.00694.02

ENTERPRISE GIS IMPLEMENTATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: PING WANG

Study MAP_21 performance based planning for GIS database development, build multiple data-sharing platforms of seamless access and maximum usage of centralized GIS datasets for both SCAG staff and local jurisdictions; integrated GIS applications with new geodatabase; improve GIS database management, maintenance and performance; enhance GIS datasets system security.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify enhancement areas of SCAG geodatabase	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
2	Provide geodatabase configuration, management, and enhancement supports	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
3	Perform GIS geoprocessing spatial analysis	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
4	Provide GIS trainings to internal staff and local jurisdictions	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report of Geodatabase improvement recommendation	06/30/2016	
2	Spatial analysis result and report	06/30/2016	
3	Document of geodatabase support	06/30/2016	
4	GIS training material and related documents	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

51

STATUS:

IN PROGRESS

Accomplishments:

Completed one-on-one GIS staff training on GDB implementation. Completed GIS mapping and spatial analysis for draft 2016 RTP/SCS. Continued enhancing performance of GDB and GIS web applications. Studied ArcGIS CityEngine functionality and feasibility to SCAG's SCS implementation programs.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 236,129

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
45,077	33,212	0	55,756	0	5,000	0	0	0	70,000	27,084	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
209,045	0	0	0	0	0	0	0	27,084	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	86,257	36,397	49,860	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.00694.03

PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE:

MANAGER:

PROJECT MANAGER: JAVIER AGUILAR

Provide professional GIS support to SCAG member jurisdictions in Southern California. Specific assistance will be provided in the purchase of aerial imagery data for Imperial County jurisdictions, who will also be contributing to fund this effort.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate and assess local jurisdictions' existing GIS system and requirements	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Develop desktop or web-based end user interface systems	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	20
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	30
5	Provide advanced GIS training and GIS spatial analysis	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80
6	Conduct one-on-one meetings with local jurisdictions	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	30

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS work plans for local jurisdictions	06/30/2016	
2	GIS web or desktop applications	06/30/2016	
3	GIS analytical reports	06/30/2016	
4	GIS training and related materials	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

51

STATUS:

IN PROGRESS

Accomplishments:

Added 7 new jurisdictions to SCAG GIS Service Program. In addition, increase the GIS capabilities of 17 jurisdictions with the GIS Rollouts. With the latter, SCAG provided laptops, spatial data, and ArcGIS software. Provided GIS trainings.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 468,223

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
115,397	85,022	30,000	164,099	0	20,000	0	0	0	0	53,705	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
414,518	0	0	0	0	0	0	0	53,705	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	118,345	72,763	45,582	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

045.00694.04

GIS PROGRAMMING AND GEOSPATIAL ANALYSIS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: JUNG H. SEO

Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial data development and update process. Establish innovative analytical methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and enhance Automated GIS (AGIS) to automate workflows of spatial, socioeconomic, environmental data processing and mapping, using GIS programming and statistical analysis applications	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Maintain, update and monitor regional general plan land use, zoning and existing land use database for the 2016-2040 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
3	Maintain, update and monitor regional specific plan database for SB 743 TOD analysis	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	35
4	Maintain, update and monitor geospatial database of resource areas and farmland in the region as defined in SB 375	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	65
5	Maintain and update geospatial data of major transit stops and high-quality transit corridors for SB 375 TPP analysis, SB743 TPA analysis, SCAG's HQTAs analysis, and other TOD analysis.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
6	Perform geoprocessing, mapping and geospatial analysis to facilitate policy discussion, using spatial and statistical analysis applications.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
7	Attend conferences and trainings to learn advanced GIS automation and programming technology	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional general plan land use, zoning and existing land use dataset for the 2016-2040 RTP/SCS	06/30/2016	
2	Regional specific plan information database	06/30/2016	
3	Geospatial database of regional resource areas, farmland and other environmental information	06/30/2016	
4	Geospatial database of regional major transit stops, high-quality transit corridors and TOD-related information	06/30/2016	
5	Conference presentation materials	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

Maintained and updated the geospatial database for the draft 2016-2040 RTP/SCS, including regional land use datasets, SB 375 resource areas and farmland datasets, high-quality transit area, transit priority area and other relevant GIS layers.

Enhanced the Automated GIS (AGIS) to produce a series of maps for socioeconomic data analysis and mapping purposes in preparation for the draft 2016-2040 RTP/SCS.

Performed geospatial analysis and mapping for various policy discussion, such as SB 743 TOD analysis, SB 535 Disadvantaged Communities and Affordable Housing and Sustainable Communities program.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 274,544

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
81,735	60,221	0	101,098	0	0	0	0	0	0	31,490	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
243,054	0	0	0	0	0	0	0	31,490	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	161,827	103,603	58,224	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 762,168

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
159,256	117,337	20,000	211,227	0	12,000	175,000	0	0	0	67,348	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
519,820	0	0	0	0	175,000	0	0	67,348	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	356,322	176,075	180,247	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

050.00169.02 ACTIVE TRANSPORTATION SAFETY

OBJECTIVE: MANAGER: PROJECT MANAGER: ALAN THOMPSON

Incorporate safety into the Active transportation planning process

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue participation on SHSP Steering Committee	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation program safety performance measures	06/30/2015	

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

SCAG was chosen to host the February 24th SHSP Regional Safety Summit

Issues:

Resolution:

Comment:

Participated in California Strategic Highway Safety Plan steering committee meetings and Challenge Area meetings.

BUDGET / EXPENDITURE

BUDGET: 58,823

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
17,512	12,903	0	21,661	0	0	0	0	0	0	6,747	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
52,076	0	0	0	0	0	0	0	6,747	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,931	11,433	22,498	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expend:

Comment:

\$25k added in amendment 2 to fully fund the contract.

BUDGET / EXPENDITURE

BUDGET: 47,133

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
6,589	4,855	0	8,150	0	0	25,000	0	0	0	2,539	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
19,594	22,133	0	0	0	2,867	0	0	2,539	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,774	3,030	2,744	0	0
Consultant	56,656	12,118	44,538	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: URBAN DESIGN 4 HEALTH

Start Date:	07/01/2015	End Date:	01/15/2016	Number:	15-019-C1
Total Award:	149,439	FY Value:	149,439	PY Expends:	20,000

050.00169.04

SCAG REGIONAL ACTIVE TRANSPORTATION DATA COLLECTION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: RYE BAERG

This task supports developing a sidewalk inventory, Bike/Street geodata integration and Phase 3 of the Bicycle Database Clearinghouse

This task anticipates further steps and products in future years

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection	07/01/2015	06/30/2016	01/01/2016	06/30/2016	Staff	0
2	Update bicycle/Pedestrian database Clearinghouse (Phase 3) to allow for automated count data to be collected and analyzed	07/01/2015	06/30/2016	01/01/2016	06/30/2016	Consultant	0
3	Develop Sidewalk Inventory Methodology to help local jurisdictions and CTCs to develop pedestrian networks that can inform the development of SCAG modeling processes	07/01/2015	06/30/2016	07/06/2015	06/30/2016	Staff	5
4	Integrate bicycle network geodata with SCAG Street Network geodata to inform modeling outcomes and provide data to local jurisdictions	07/01/2015	06/30/2016	07/06/2015	06/30/2016	Staff	5

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Data Clearinghouse Phase 3 automated count platform	06/30/2016	
2	Sidewalk Inventory Methodology and Feasibility Report	06/30/2016	
3	Updated Street Network Geodata	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Issues:

Contracts still being negotiated.

Resolution:

Work will start in February or March

Comment:

Potential integration with Caltrans Statewide database

BUDGET / EXPENDITURE

BUDGET: 172,133

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
6,589	4,855	0	8,150	0	0	150,000	0	0	0	2,539	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
19,594	132,795	0	0	0	17,205	0	0	2,539	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,047	2,419	2,628	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

PROGRESS

PERCENTAGE COMPLETED: 49 **STATUS:** IN PROGRESS

Accomplishments:

The 2015 Active Transportation Plan included the approval of the Statewide Program in October 2015 and the Regional Program in January 2016.

Issues:

Resolution:

Comment:

Notifying successful sponsors of project award and informing sponsors of next step workshops and resources.

BUDGET / EXPENDITURE

BUDGET: 198,105

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
50,773	37,409	10,000	69,923	0	5,000	25,000	0	0	0	0	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	0	0	198,105	0	0	0	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	96,502	45,778	50,724	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: **VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

050.03665.03

REGIONAL CONVENINGS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: SARAH JEPSON

Bring new voices to the table and promote cross-sectoral engagement on key planning/policy issues. Advance planning practices to reflect changing nature of society as a result of demographic and technological changes. Test new methods of engagement and dialogue to find solutions to challenging policy/planning issues. Attract new partners and resources to promote RTP/SCS implementation

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and hold workshops.	07/01/2015	06/30/2016	10/01/2015	06/30/2016	Staff	30
2	Develop partnerships.	07/01/2015	06/30/2016	10/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Workshops (4).	06/30/2016	
2	Policy Committee Reports	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 40

STATUS: IN PROGRESS

Accomplishments:

- Organized presentation from Amigos de los Rios for EEC on the Emerald Necklace, a greenway vision that will result in active transportation, water quality, and other community benefits.
- Participating in LA River Working Group, and planning presentation for policy committee this Spring.
- In discussions with partners on future sessions on water, energy and technology.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 92,442

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
31,087	22,904	0	38,451	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	92,442	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,873	12,931	15,942	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

BUDGET: 116,426

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
22,338	16,458	0	27,630	0	0	50,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	116,426	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,932	8,377	24,555	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expend:

055.00133.05

REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: SEONG-YOUN CHOI

Refine the preliminary integrated growth forecast with input from local jurisdictions for 2016 RTP/SCS. Conduct historical and

base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to scenario

planning for the 2016 RTP/SCS: "Millennials, who are they? what are their planning implications", aging impacts on regional

economy and transportation revenues, jobs housing balance using LEHD (Longitudinal Employer Household Dynamics) or other

datasets for EJ analysis. Analysis, report and workshop on demographics and transportation using CTPP data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
2	Research, evaluate, update and improve regional growth forecasting models.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	40
3	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Update estimates and forecasts of population and employment by detailed characteristics at the county level.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
5	Conduct advanced research and analysis of the current and emerging urban and transportation issues and to seek policy options for 2016 RTP/SCS. .	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated socio-economic and other data sets necessary for 2016 RTP/SCS Growth Forecast	06/30/2016	
2	Updated regional growth forecasting assumptions and methodologies for 2016 RTP/SCS Growth Forecast	06/30/2016	
3	Technical reports on various elements of updated growth forecasting assumptions and methodology	06/30/2016	
4	Research reports on the regional forecasting and modeling practice, and the current and emerging urban and transportation issues	06/30/2016	
5	Workshop reports	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 45 STATUS: IN PROGRESS

Accomplishments:

Prepared the demographics and growth forecast appendix to 2016-2040 RTP/SCS. Reviewed regional growth estimation/forecasting assumptions to be used in the RTP/SCS. Analyzed the recent trends in new socio-economic data including vital statistics, migration, household formation, housing, employment. Updated estimates population and employment by detailed characteristics at the county level. Updated the regional growth forecast by incorporating local input.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 802,090

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
210,890	155,380	0	260,849	0	10,000	70,000	0	0	11,000	83,971	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
648,119	0	0	0	0	70,000	0	0	83,971	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	426,868	202,611	224,257	0	0
Consultant	24,879	14,321	10,558	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETE VENDOR: CAL POLY POMONA FOUNDATION

Start Date:	03/06/2015	End Date:	06/30/2016	Number:	15-014-C1
Total Award:	39,809	FY Value:	14,321	PY Expends:	14,321

055.00133.06

UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: SEONG-YOUN CHOI

Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and Students. Discussions of planning implications, policy responses and options. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the 2016 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	20
2	Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and students. Discussions of planning implications, policy responses and options.	07/01/2015	06/30/2016	01/01/2016	06/30/2016	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Workshops or seminar proceedings or reports.	06/30/2016	
2	Research reports on the research on the selected topic areas	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 14

STATUS: DELAYED

Accomplishments:

Issues:

The contract negotiation with UCI has been delayed due to the publication rights to final work products for academic purposes, penalty clauses, funding agency required flow-downs, etc.

Resolution:

Speed up the negotiation process

Comment:

BUDGET / EXPENDITURE

BUDGET: 228,847

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
26,515	19,536	0	32,796	0	0	150,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	228,847	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	24,210	18,188	6,022	0	0
Consultant	89,151	57,532	31,619	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ABT ASSOCIATES, INC.					
Start Date:	06/16/2015	End Date:	11/15/2015	Number:	15-030-C1
Total Award:	49,000	FY Value:	22,305	PY Expends:	32,043
STATUS: DEVELOPING WORKSC VENDOR: TBD					
Start Date:	04/01/2016	End Date:	08/30/2016	Number:	
Total Award:	39,500	FY Value:	15,000	PY Expends:	24,500
STATUS: DEVELOPING WORKSC VENDOR: TBD					
Start Date:	04/01/2016	End Date:	08/30/2016	Number:	
Total Award:	64,500	FY Value:	15,000	PY Expends:	49,500
STATUS: CONTRACT EXECUTED VENDOR: URBAN DESIGN 4 HEALTH, INC.					
Start Date:	06/16/2015	End Date:	06/30/2016	Number:	15-030-C2
Total Award:	74,689	FY Value:	35,227	PY Expends:	46,756

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

In process of purchasing EDD QCEW data, ESRI business location data, NETS data, Infousa data, Crime data.

Subscribed to Urban Transportation Monitor, California Planning & Development Report, Real Estate Research Council, and provided the information to staffs.

Subscribed to Social Explorer and provided data to SCAG staffs for plan development and responded to outside data request.

Provided data for main document, growth forecast appendix, and environmental justice appendix.

Supported California State Data Center by participating annual conference and distributing related information to staff.

Coordinated with California State Data Center to host Economic Census workshop.

Provided existing land use and general plan land use data to requesters. provided various data to internal and external requesters.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 1,385,923

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
129,485	95,402	42,000	190,071	0	10,000	0	0	0	760,000	158,965	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	1,226,958	0	0	0	0	0	0	158,965	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	427,265	176,979	250,286	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.01531.01

SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

HOUSTON LANEY

Throughout the development of the 2012-2035 RTP/SCS, SCAG produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis and provide information and opportunities and job growth to support regional decision making and long range transportation and land use planning.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term (less than 5 years) and long-term (more than 5 years) action plan for successful RTP strategies to reduce congestion and ensure livability and economic viability.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
2	Conduct outreach to affected stakeholders in support of step 1.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
3	Identify opportunities for and build partnerships to expedite delivery and implementation of adopted 2012 RTP/SCS and additional strategies to be incorporated into the 2016-2040 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Economic analysis of identified opportunities expedited delivery and implementation of adopted 2012-2035 RTP/SCS, and incorporated it into the 2016-2040 RTP/SCS.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

Held successful Sixth Annual Southern California Economic Summit on January 7, 2016. The event featured a comprehensive "SCAG Region Economic Update" overview, as well as in-depth economic updates (in the form of individual reports) for each county in the SCAG region.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 272,055

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
24,231	17,853	0	29,971	0	0	200,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	272,055	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,309	11,454	15,855	0	0
Consultant	5,000	0	5,000	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED						VENDOR: CALIFORNIA LUTHERAN UNIVERSITY					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C7						
Total Award:	62,863	FY Value:	30,000	PY Expend:	9,838						
STATUS: CONTRACT EXECUTED						VENDOR: CDM SMITH					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C8						
Total Award:	25,000	FY Value:	5,000	PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: CENTER FOR CONTINUING STUDY OF THE					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C6						
Total Award:	129,866	FY Value:	20,000	PY Expend:	19,936						
STATUS: CONTRACT EXECUTED						VENDOR: DEVELOPMENT MANAGEMENT GROUP, IN					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C9						
Total Award:	65,973	FY Value:	25,000	PY Expend:	11,209						
STATUS: CONTRACT EXECUTED						VENDOR: ECONOMICS & POLITICS, INC.					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C						
Total Award:	128,995	FY Value:	50,000	PY Expend:	28,930						
STATUS: CONTRACT EXECUTED						VENDOR: GREEN TECH COAST LLC					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C4						
Total Award:	294,492	FY Value:	60,000	PY Expend:	68,123						
STATUS: CONTRACT EXECUTED						VENDOR: KOSMONT & ASSOCIATES, INC.					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C11						
Total Award:	40,000	FY Value:	10,000	PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: LOS ANGELES COUNTY ECONOMIC DEVE					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C3						
Total Award:	176,550	FY Value:	50,000	PY Expend:	43,500						
STATUS: CONTRACT EXECUTED						VENDOR: ORANGE COUNTY BUSINESS COUNCIL					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C2						
Total Award:	310,175	FY Value:	90,000	PY Expend:	64,075						

Resolution:

Edit the Economic & Job Creation Analysis, with consideration of public input (if any), of the Draft 2016-2040 Regional Transportation Plan/Sustainable Communities Strategy as necessary.

Comment:

BUDGET / EXPENDITURE

BUDGET: 331,390

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
24,231	17,853	0	29,971	0	0	250,000	0	0	0	9,335	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
72,055	221,325	0	0	0	28,675	0	0	9,335	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,009	11,454	15,555	0	0
Consultant	74,452	13,050	61,402	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED						VENDOR: CALIFORNIA LUTHERAN UNIVERSITY					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C7						
Total Award:	62,863	FY Value:	30,000	PY Expend:	9,838						
STATUS: CONTRACT EXECUTED						VENDOR: CDM SMITH					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C8						
Total Award:	25,000	FY Value:	5,000	PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: CENTER FOR CONTINUING STUDY OF THE					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C6						
Total Award:	129,866	FY Value:	20,000	PY Expend:	19,936						
STATUS: CONTRACT EXECUTED						VENDOR: DEVELOPMENT MANAGEMENT GROUP, IN					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C9						
Total Award:	65,973	FY Value:	25,000	PY Expend:	11,209						
STATUS: CONTRACT EXECUTED						VENDOR: ECONOMICS & POLITICS, INC.					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C1						
Total Award:	128,995	FY Value:	50,000	PY Expend:	28,930						
STATUS: CONTRACT EXECUTED						VENDOR: GREEN TECH COAST LLC					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C4						
Total Award:	294,492	FY Value:	60,000	PY Expend:	68,123						
STATUS: CONTRACT EXECUTED						VENDOR: KOSMONT & ASSOCIATES, INC.					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C11						
Total Award:	40,000	FY Value:	10,000	PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: LOS ANGELES COUNTY ECONOMIC DEVE					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C3						
Total Award:	176,550	FY Value:	50,000	PY Expend:	43,500						
STATUS: CONTRACT EXECUTED						VENDOR: ORANGE COUNTY BUSINESS COUNCIL					
Start Date:	09/20/2012	End Date:	06/30/2016	Number:	12-043-C2						
Total Award:	310,175	FY Value:	90,000	PY Expend:	64,075						

Comment:

BUDGET / EXPENDITURE

BUDGET: 90,090

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
26,821	19,761	0	33,175	0	0	0	0	0	0	10,333	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
79,757	0	0	0	0	0	0	0	10,333	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	23,175	9,633	13,542	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

PROGRESS

PERCENTAGE COMPLETED: 53 **STATUS:** IN PROGRESS

Accomplishments:

SCAG has issued contracts for over 30 Sustainability Planning Grants. Consultant contracts are proceeding, and meeting interim deliverable deadlines.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 4,810,475

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
202,005	148,834	0	249,859	0	10,000	4,120,655	0	0	0	79,122	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
610,698	0	0	0	0	4,120,655	0	0	79,122	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	372,617	168,557	204,060	0	0
Consultant	531,106	112,207	418,899	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED						VENDOR: AECOM					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B43						
Total Award:	162,446	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: AECOM					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B56A						
Total Award:	200,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: AECOM TECHNICAL SERVICES, INC.					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B58						
Total Award:	150,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ALTA PLANNING + DESIGN					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B26						
Total Award:	109,283	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ALTA PLANNING + DESIGN					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B72						
Total Award:	200,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: BLODGETT / BAYLOSIS ENVIRONMENTAL					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B74						
Total Award:	218,963	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: DYETT & BHATIA					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B35						
Total Award:	198,956	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: DYETT & BHATIA					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B39						
Total Award:	97,606	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ELP ADVISORS, LLC					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B45						
Total Award:	198,922	FY Value:		PY Expend:							

STATUS: CONTRACT EXECUTED						VENDOR: ELP ADVISORS, LLC					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B63A						
Total Award:	200,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ENVIRONMENTAL SCIENCE ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B49						
Total Award:	149,999	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: FREEDMAN, TUNG AND SASAKI					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	MX-017-15						
Total Award:	200,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: GENSLER					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B68						
Total Award:	89,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: HUMAN IMPACT PARTNERS					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B25						
Total Award:	107,940	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ICF JONES & STOKES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B48						
Total Award:	150,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: ITERIS, INC.					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B69						
Total Award:	174,692	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: KTU&A, INC.					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B31						
Total Award:	199,512	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: KTU&A, INC.					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B36						
Total Award:	51,298	FY Value:		PY Expend:							

STATUS: CONTRACT EXECUTED						VENDOR: MELENDREZ					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B42						
Total Award:	199,575	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: MOORE IACOFANO GOLTSMAN (MIG)					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B73						
Total Award:	173,500	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: MULHOLLAND INSTITUTE					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B46						
Total Award:	157,725	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: PLACEWORKS					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	MX-013-15						
Total Award:	200,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: PROJECT DESIGN CONSULTANTS					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	MX-012-15						
Total Award:	175,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: RAIMI ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B38						
Total Award:	99,954	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: RAIMI ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-001-B44						
Total Award:	149,621	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: RAIMI ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B20						
Total Award:	77,000	FY Value:		PY Expend:							
STATUS: CONTRACT EXECUTED						VENDOR: RAIMI ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B65						
Total Award:	50,000	FY Value:		PY Expend:							

STATUS: CONTRACT EXECUTED VENDOR: RANGWALA ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B47a
Total Award:	155,677	FY Value:		PY Expend:	
STATUS: CONTRACT EXECUTED VENDOR: RINCON ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B67
Total Award:	75,000	FY Value:		PY Expend:	
STATUS: CONTRACT EXECUTED VENDOR: THE ARROYO GROUP					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B62
Total Award:	200,000	FY Value:		PY Expend:	
STATUS: CONTRACT EXECUTED VENDOR: URBANSIMS					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B50
Total Award:	25,502	FY Value:		PY Expend:	

065.00137.07

LOCAL TECHNICAL ASSISTANCE

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Tuesdays Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Tuesdays sessions equip local government planners to think beyond their traditional roles, and respond to new mandates (e.g. 2012 RTP/SCS, Caltrans' Smart Mobility Framework and Complete Streets program) that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Toolbox Tuesdays program and session topics, and recruit speakers.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesdays training agendas, and presentation materials.	06/30/2016	
2	Toolbox Tuesdays registration rosters, and announcements	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

25

STATUS:

IN PROGRESS

Accomplishments:

Planning Toolbox Tuesday event for February 2nd: Southern California's Sustainable Communities Performance Monitoring Tool (REVISION) <http://newsletter.scag.ca.gov/eflyer/toolboxtuesdays020416.htm>

Issues:

Continual program with 6 events per year.

Resolution:

Currently working on next presentation for February.

Comment:

BUDGET / EXPENDITURE

BUDGET: 130,407

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
37,335	27,508	0	46,180	0	0	5,000	0	0	0	14,384	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
111,023	4,427	0	0	0	573	0	0	14,384	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,528	12,248	15,280	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.00137.08

SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

CHRISTOPHER TZENG

Plan and complete an Awards Program for outstanding examples of integrated transportation and land use planning, implementing the 2012 RTP/SCS at the local level. The Awards Program is meant to inspire the rest of the region to pursue innovative mobility, sustainability, livability and prosperity solutions locally. In addition they allow diverse types of communities to learn from each other, and to realize that there is a variety of transportation and land use planning approaches to fit agencies of all sizes and level of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1) and FHWA Planning Emphasis Areas (PEAs.)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Hold Jury Day that gathers planning professionals to assist in determining winners of the Sustainability Recognition Awards.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Prepare videos and program materials for Recognition Awards Reception	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15
4	Hold Recognition Awards Reception	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2016	
2	Videos for high-level winners	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

32

STATUS:

IN PROGRESS

Accomplishments:

Preparing nomination packet (to be released 1/21/16) and organizing awards review panel.

Issues:

Event is in May.

Resolution:

Work on Awards as SCAG inches closer to the Regional Conference and General Assembly in May.

Comment:

BUDGET / EXPENDITURE

BUDGET: 144,171

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
41,433	30,527	0	51,248	0	0	5,000	0	0	0	15,963	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
123,208	4,426	0	0	0	574	0	0	15,963	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,534	3,678	12,856	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

Issues:

Meetings:

Resolution:

Meetings will be back on schedule

Comment:

MOU with Local Government Commission, 1st Invoice paid.

BUDGET / EXPENDITURE

BUDGET: 336,875

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
76,475	56,345	0	94,591	0	0	80,000	0	0	0	29,464	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
227,411	0	0	0	0	80,000	0	0	29,464	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	61,596	39,820	21,776	0	0
Consultant	30,000	30,000	0	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.02663.02

RTP/SCS LAND USE POLICY AND PROGRAM DEVELOPMENT

OBJECTIVE:

MANAGER:

PROJECT MANAGER: CHRISTOPHER TZENG

This task continues to facilitate the implementation of the 2012 RTP/SCS land use and transportation policies and their evolution into an adopted 2016 RTP/SCS. Work will focus on collaboration among staff, consultant teams, other agencies and local governments to:

- Comply with state planning mandates, particularly coordinating regional and local transportation planning with state housing law;
- Develop coordinated transportation and land use plans, policies and projects for the 2016 RTP/SCS and that are consistent with, Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1) and FHWA Planning Emphasis Areas (PEAs) as well as other federal, state and regional transportation plans and policies;
- Promote compact, walkable, and transit-oriented development patterns where feasible. This has been shown to be an effective strategy in reducing vehicle miles traveled and greenhouse gas emissions in the long-term. This also focuses on collaboration amongst agencies and plans to a greater degree.
- Complete policy analysis and scenario planning for the 2016 RTP/SCS.

Coordination tasks include:

- Conduct training for SCAG staff on use of Scenario Planning Model (Consultant)
- Deployment of Scenario Planning Model (Consultant)
- Participating in the outreach portion of 2016 RTP/SCS development

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with other departments within SCAG on the various components of 2016 RTP/SCS development	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	100
3	Finalize regional land use policies for use in planning scenarios and analyses for the 2016 RTP/SCS.	07/01/2015	11/01/2015	07/01/2015	06/30/2016	Staff/Consultant	100
4	Complete technical work to translate final regional policies into regional scenarios for 2016 RTP/SCS	07/01/2015	11/01/2015	07/01/2015	06/30/2016	Staff/Consultant	100
5	Analyze regional scenarios using appropriate performance measures and refine/revise scenarios as necessary, in consultation with SCAG staff	07/01/2015	11/01/2015	07/01/2015	06/30/2016	Consultant	100
6	Evaluate local jurisdiction and stakeholder participation and input from public workshops for inclusion in 2016 RTP/SCS	07/01/2015	11/01/2015	07/01/2015	06/30/2016	Staff	100
7	Complete Sustainable Communities Strategy component of the 2016 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
8	Conduct workshops for public outreach and local elected officials	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documentation and review of local input process for the 2016 RTP/SCS	06/30/2016	
2	Completed scenario planning materials for the 2016 RTP/SCS	06/30/2016	
4	Draft and Final Sustainable Communities Strategy (SCS) Chapter of 2016 RTP/SCS	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 88 STATUS: IN PROGRESS

Accomplishments:

Completed scenario development for RTP/SCS. This included the following scenarios: Trend Baseline, Local Input-based, Policy A and Policy B. These scenarios were developed for the Regional Council, Policy Committee members, working group, stakeholders, and the general public to understand the different policy choices that need to be made for the RTP/SCS. The different policy choices will affect how the RTP/SCS performs measured by Greenhouse Gas emissions and Vehicle Miles Traveled, per SB 375.

The scenarios were developed utilizing the UrbanFootprint/Scenario Planning Model (UF/SPM), and a user interface was developed to incorporate all four scenarios. Users could utilize UF/SPM to look at the scenarios, and see the performance of energy, water, public health, emissions and cost assumptions for each scenario.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 542,441

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
142,283	104,832	0	175,990	0	4,000	60,000	0	0	0	55,336	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
427,105	53,118	0	0	0	6,882	0	0	55,336	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	62,346	9,483	52,863	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETE VENDOR: CALTHORPE ANALYTICS

Start Date:	11/12/2014	End Date:	08/31/2015	Number:	15-005-C1
Total Award:	349,850	FY Value:	0	PY Expend:	62,625

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 221,198

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
74,385	54,806	0	92,007	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	221,198	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	219,787	98,752	121,035	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

070.00130.10

MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE:

MANAGER:

PROJECT MANAGER: HSI-HWA HU

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; Activity-Based Model; subregional models; goods movement and warehousing models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models; Scenario Planning Model; and growth forecasting models.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products; monitor progress; and conduct progress meetings.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Perform model maintenance by updating model parameters and model inputs to reflect current and future conditions. Perform model applications, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Provide transportation, air quality, growth forecasting, and scenario plan modeling and technical support. Tasks may include providing the following services: 1) Transportation model support and development; 2) Land use and socio-economic data/model support and development; 3) Air quality model support and development, and 4) Research, data gathering/analysis, and advanced statistical services.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
4	Provide computer software/programming services, model documentation, and training for SCAG's models.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated transportation, air quality, growth forecasting, and scenario planning models and inputs.	06/30/2016	
2	Model documentation, conduct workshops, and provide training.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

- Completed model update and calibration/validation for SCAG regional travel demand model. The model is validated to 2012 base year. The validated model is the primary modeling tool for SCAG's 2016 RTP/SCS. A draft model validation report is completed.
- Consultant (Caliper) provided technical support for software (TransCAD) update for the regional travel demand model.
- Consultant (Calthorpe Analytics) continued to work on the enhancement of the SPM Data Management site for a local release. Major enhancements include a new layer management system with an improved rendering platform and a streamlined database management setup.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 960,826

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
181,850	133,984	0	224,930	0	0	350,000	0	0	0	70,062	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
540,764	309,855	0	0	0	40,145	0	0	70,062	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	259,198	184,232	74,966	0	0
Consultant	171,083	67,105	103,978	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CALIPER CORP.

Start Date:	01/22/2015	End Date:	06/30/2016	Number:	15-009-C2
Total Award:	181,250	FY Value:	31,250	PY Expend:	150,000

STATUS: CONTRACT EXECUTED VENDOR: CALTHORPE ANALYTICS

Start Date:	07/07/2015	End Date:	06/30/2016	Number:	15-009-C3
Total Award:	163,520	FY Value:	163,520	PY Expend:	

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 189,538

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
56,428	41,575	0	69,795	0	0	0	0	0	0	21,740	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
167,798	0	0	0	0	0	0	0	21,740	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	73,693	30,677	43,016	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 216,934

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
61,221	45,107	0	75,724	0	10,000	0	0	0	0	24,882	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
192,052	0	0	0	0	0	0	0	24,882	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	147,835	95,323	52,512	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

070.00132.08

MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MICHAEL AINSWORTH

SCAG provides modeling data to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Track and monitor model and data requests.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

Provided stakeholders model setups, model inputs, and model results. Approximately 35 data requests were received and processed in the second quarter.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 406,348

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
120,975	89,132	0	149,633	0	0	0	0	0	0	46,608	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
359,740	0	0	0	0	0	0	0	46,608	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	143,300	58,622	84,678	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expends:

070.00147.01

RTP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

HSI-HWA HU

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: preparing model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

- Support modeling analysis for 2016 Draft RTP/SCS, PEIR, and conformity analysis. Tasks including:
- Coordinated with planning staff on model input, model assumptions, and data needs for model output
 - Prepared/edited both highway and transit networks
 - Prepared model input assumptions, including TDM and auto operating cost.
 - Conducted more than 30 model runs, by various years and scenarios.
 - Prepared model output data and analysis for RTP report.
 - Technical support for environmental justice (EJ) analysis, economic impact analysis, and active transportation analysis.
 - Performed air quality model runs and analysis.

Completed a technical documentation requested by the ARB. The report describes SCAG's methodology for forecasting green house gas emissions.

Meeting with ARB staff on off-mode analysis, model structure for the 2016 RTP/SCS.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 1,514,584

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
440,546	324,586	18,000	557,729	0	0	0	0	0	0	173,723	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	1,340,861	0	0	0	0	0	0	173,723	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	753,586	375,203	378,383	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:		VENDOR:			
Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 371,419

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
110,576	81,470	0	136,771	0	0	0	0	0	0	42,602	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
328,817	0	0	0	0	0	0	0	42,602	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	114,816	30,970	83,846	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.00147.03

SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: HSI-HWA HU

To participate in policy development and provide modeling and other technical analysis for regional planning initiatives, corridor studies, and scenario testing.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning scenario, or other planning study. Provide technical recommendations regarding the study approach and/or findings.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions and socio-economic data.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
3	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 60

STATUS: IN PROGRESS

Accomplishments:

- Developed an active transportation analysis tool to estimate the impact on mode share by different active transportation scenarios.
- Coordinated and prepared model input attributes for both transit and highway networks, including transit fare, toll rate, etc.
- Developed and analyzed Transportation Demand Management (TDM) assumptions
- Technical support for the analysis on carsharing and ridesourcing

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 169,265

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
50,392	37,128	0	62,330	0	0	0	0	0	0	19,415	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
149,850	0	0	0	0	0	0	0	19,415	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	99,076	0	99,076	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Resolution:

Work steps will be changed through the next OWP amendment to shift model development related tasks being performed by the consultant to WBS 070.0130.10 Model Enhancement and Maintenance.

Comment:

BUDGET / EXPENDITURE

BUDGET: 566,312

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
158,234	116,584	18,000	208,538	0	0	0	0	0	0	64,956	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
501,356	0	0	0	0	0	0	0	64,956	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	167,995	81,150	86,845	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.02665.02

GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORA

OBJECTIVE:

MANAGER:

PROJECT MANAGER: YING ZHOU

To develop base year socioeconomic estimates and growth projections for the 2016 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and the general public.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate and update county, jurisdictional, and small area growth allocation assumptions and methodologies; make further refinements to SCAG's forecast; and build a solid analytical foundation for the 2016 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80
2	Develop socioeconomic growth forecasts for population, household, and employment with their characteristics at various geographic levels including county, subregion, jurisdiction and TAZ level.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	75
3	Conduct subregional workshops, public outreach, and one-on-one meetings with local jurisdictions to confirm the accuracy of small area socioeconomic and land use data; and Support services to jurisdictions in the application of the Scenario Planning Model.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25
4	Perform advanced research and analysis of current and emerging land use and transportation issues which influence transportation planning and policy making.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final 2016 RTP/SCS growth forecast including: forecasts of population, households and employment by detailed characteristics at the TIER 2 zonal level.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 **STATUS:** IN PROGRESS

Accomplishments:

We further collaborated with local jurisdictions on the 2016 RTP/SCS growth forecast including a review of SCAG's projection methodologies. Subsequently, SCAG made further refinements to the growth forecast. The completed draft growth forecast at county/city level as well as TAZ level has been developed and was utilized for modeling the 2016 Draft RTP/SCS scenarios.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 1,154,829

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
318,034	234,322	36,000	419,014	0	15,000	0	0	0	0	132,459	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	1,022,370	0	0	0	0	0	0	132,459	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	597,505	279,455	318,050	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:		VENDOR:			
Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

080.00153.04

REGIONAL ASSESSMENT

OBJECTIVE:

MANAGER:

PROJECT MANAGER: PING CHANG

Assess the region's progress toward the goals of the 2012 RTP/SCS. In collaboration with local jurisdictions and other stakeholders, develop the draft new performance measures for the 2016 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research and develop the new performance indicators and metrics for the 2016 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
2	Collect data and information for regional assessment studies, including data related to transportation, housing, environment, and economy	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
3	Conduct analysis of the data and information collected to assess the progress of the region toward the goals of the 2012 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
4	Monitor and review environmental justice research and tools from federal, state, and local public agencies	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
5	Participate in the preparation of Environmental Justice analysis for the 2016-2040 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of Regional Assessment	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

Developed performance measures in support of the 2016 RTP/SCS and for the SCAG Environmental Justice program. Developed list of performance measures for regional on-going monitoring.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 560,959

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
165,323	121,807	0	204,487	0	5,000	0	0	0	0	64,342	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
496,617	0	0	0	0	0	0	0	64,342	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,992	41,014	78,978	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

Comment:

BUDGET / EXPENDITURE

BUDGET: 80,538

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
23,977	17,666	0	29,657	0	0	0	0	0	0	9,238	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
71,300	0	0	0	0	0	0	0	9,238	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	170,990	85,096	85,894	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

080.00153.06 PERFORMANCE MONITORING

OBJECTIVE: MANAGER: PROJECT MANAGER: PING CHANG

Monitor the implementation of regional Sustainable Communities Strategy. Support the Highway Performance Monitoring System (HPMS) Program in coordination with Caltrans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review and evaluate the Transportation Corridor Agency (TCA) and Orange County Transportation Agency (OCTA) Average Vehicle Occupancy (AVO) Program Monitoring Reports	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
2	Monitor and participate in MAP-21 performance measure rule making and implementation	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
3	Maintain the CALOTS database	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Consultant	50
4	Coordinate with Caltrans in developing and implementing the workshop program for HPMS training for local jurisdictions	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
5	Coordinate the HPMS data collection from local jurisdictions through distributing data files, providing guidance and technical assistance as needed	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
6	Manage consultant work and monitor project budget and schedule	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50
7	Monitor the implementation Sustainable Communities Strategies	07/01/2015	06/30/2016	07/01/2015	09/30/2015	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TCA and OCTA AVO Program Monitoring Reports	06/30/2016	
2	Staff and consultant reports related to performance measures and performance monitoring	06/30/2016	
3	Summary of the HPMS Training Workshop	06/30/2016	
4	Summary of the HPMS data collection	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

On-going monitoring of regional SCS performance and federal rule-making in regard to performance measures rule-making.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 527,840

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
152,486	112,349	0	188,609	0	5,000	10,000	0	0	0	59,396	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
458,444	8,853	0	0	0	1,147	0	0	59,396	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	160,294	85,907	74,387	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UCLA LEWIS CENTER

Start Date:	07/01/2015	End Date:	03/31/2016	Number:	M-003-13
Total Award:	50,000	FY Value:		PY Expend:	

090.00148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: MANAGER: PROJECT MANAGER: JEFF LIU

Develop external communications and media strategy to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's media and communications strategy facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging, interesting and easy for general audiences to understand. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include public outreach meetings and workshops, special events, editorial board meetings, and other similar activities. The major objective in FY 2015/16 is to engage regional stakeholders in the discussion of issues related to the implementation of the 2016 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Write, edit and disseminate news releases and media advisories	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Produce videos promoting agency programs, plans, policies and services.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	35
3	Video record and web stream monthly regional council meetings	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Write, edit, design and disseminate monthly Regional Council Spotlight eNewsletter	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
5	Write, edit, design and disseminate monthly SCAG Update eNewsletter	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
6	Write, edit, design and disseminate factsheets and other outreach material.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
7	Write, edit, design and produce new member orientation materials	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
8	Write, edit, design and produce annual Regional Conference and General Assembly material.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
9	Write, edit, design and produce Your Guide to SCAG booklet	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	35
10	Enhance and maintain website content.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos promoting agency programs, plans, policies and services,	06/30/2016	
2	Website promoting and describing all SCAG programs, plans, services and initiatives.	06/30/2016	
3	News releases and media advisories to general media, specialized media and agency stakeholders, publicizing and promoting agency programs, plans, services and initiatives.	06/30/2016	
4	Regional Council's monthly 'Spotlight' eNewsletter	06/30/2016	
5	Agency's periodic 'Update e-Newsletter'	06/30/2016	
6	Web-stream and video record of Regional Council meetings	06/30/2016	
7	Factsheets describing programs, plans, services and initiative of agency	06/30/2016	
8	Your Guide to SCAG publication describing history, purpose, structure/organization and key responsibilities of agency	06/30/2016	
9	Materials for annual Regional Conference and General Assembly	06/30/2016	
10	Materials for recurring New Member Orientations	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 47 STATUS: IN PROGRESS

Accomplishments:

Step 1: Developed and distributed 6 press releases highlighting active transportation grant awards and impact of new transportation bill; Step 2: Videographer has completed a new video highlighting the 2016 RTP/SCS and economic benefits; Step 4: Produced and distributed the monthly Spotlight e-newsletter
Step; 5: Produced and distributed a SCAG Update e-newsletter in October; Step 6: Produced posterboards for RTP/SCS elected official briefings and SCAG's Economic Summit; Step 7: Updated Regional Council mat and webpages; Step 8: Developed new updated sponsor brochure for conference; Step 9: Conducted research on 50th anniversary highlights for new Your Guide to SCAG;

Issues:

Step 2: Contract with videographer was finalized in October, delaying start; Step 9: Your Guide to SCAG booklet production has been delayed due to RTP/SCS production

Resolution:

Step 2: Staff has been working with videographer to complete scripts and facilitate production; Step 9: Staff will consider the timeliness of the booklet and consider providing an electronic-only version

Comment:

BUDGET / EXPENDITURE

BUDGET: 1,769,340

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
406,103	299,209	0	502,307	35,000	5,000	100,000	0	0	230,248	191,473	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
1,390,355	88,530	0	0	0	98,982	0	0	191,473	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	575,276	241,993	333,283	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ROBERT WALL CONSULTING LLC

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	13-19-C1
Total Award:		FY Value:		PY Expends:	109,728

Comment:

BUDGET / EXPENDITURE

BUDGET: 323,648

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
21,926	16,155	0	27,120	0	0	250,000	0	0	0	8,447	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
65,201	221,325	0	0	0	28,675	0	0	8,447	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	44,395	20,413	23,982	0	0
Consultant	39,843	29,530	10,313	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE SIERRA GROUP

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-009-C2
Total Award:	500,000	FY Value:	178,415	PY Expends:	321,585

095.01533.02

REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

CARMEN FLORES

To establish a SCAG Internship Program providing students in planning, policy and related fields the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a framework for administering the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15
2	Initiate year one of the program for interns.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 15

STATUS: IN PROGRESS

Accomplishments:

Issues:

Developing intern program structure

Resolution:

Meeting with hiring managers on a regular basis.

Comment:

BUDGET / EXPENDITURE

BUDGET: 356,983

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
2,638	1,944	180,000	131,455	0	0	0	0	0	0	40,946	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	316,037	0	0	40,946	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	156,727	81,796	74,931	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

095.01533.03

MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE:

MANAGER:

PROJECT MANAGER: MARK BUTALA

Provide media support to build awareness of SCAG's role and planning activities to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist with media needs associated with SCAG planning activities, notably the RTP/SCS, including translation services, as needed	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces and other original content intended for print and electronic media.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Completed all media support activities as scheduled including drafting articles, attending editorial boards and developing press kits.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 242,641

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
12,695	9,353	0	15,702	0	0	200,000	0	0	0	4,891	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
37,750	177,060	0	0	0	22,940	0	0	4,891	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,200	6,413	7,787	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: 20/20 NETWORK

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-009-C1
Total Award:	300,000	FY Value:	134,285	PY Expend:	165,715

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 2,234,594

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
637,354	469,591	0	788,341	0	58,000	0	0	0	25,000	256,308	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
1,978,286	0	0	0	0	0	0	0	256,308	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	951,736	442,938	508,798	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Comment:

BUDGET / EXPENDITURE

BUDGET: 34,350

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
10,058	7,411	0	12,441	0	500	0	0	0	0	3,940	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
30,410	0	0	0	0	0	0	0	3,940	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,499	5,859	5,640	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

120.00175.01

OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ANDREW MORA

Manage the Overall Work Program (OWP) and budget including project performance monitoring and reporting activities. Prepare and submit amendments to the OWP as required. Produce required quarterly progress reports and manage the development of next fiscal year's OWP.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare FY 2014/15 OWP 4th Quarter Progress Reports with preliminary and final expenditures and submit to Caltrans	07/01/2015	06/30/2016	07/01/2015	08/30/2015	Staff	100
2	Monitor OWP project performance and produce required progress reporting to funding agencies including Caltrans Quarterly Progress Reports.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Evaluate departmental budget requests, balancing revenues and expenditures and prepare amendments to the OWP as required.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Provide support for the OWP Management System (OMS) and assist in the preparation of project progress and expenditure variance reports for management.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
5	Provide Transportation Planning Grant management and administration; coordinate call for projects with Caltrans; coordinate the preparation of Memorandums of Understanding with subrecipients, assist with grant application preparation; and monitor and prepare quarterly progress reports.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
6	Prepare SCAG's annual budget and OWP and submit draft and final documents to Caltrans, FTA and FHWA.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
7	Coordinate and participate in the Annual MPO Meeting.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2015/16 Preliminary and Final 4th Quarter Progress Report	06/30/2016	
2	Quarterly Progress Reports	06/30/2016	
3	OWP Amendments	06/30/2016	
4	Draft FY17 OWP and Budget	06/30/2016	
5	Final FY17 OWP and Budget	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

Prepared FY 2014/15 OWP 4th Quarter Progress Reports with preliminary and final expenditures and submitted to Caltrans. 1st Quarter progress report for FY16 was also submitted. Prepared and submitted amendments 1 and 2 for the FY16 OWP.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 3,604,422

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
1,071,399	789,387	0	1,325,209	0	5,000	0	0	0	0	413,427	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
1,643,677	1,077,461	0	0	0	469,857	0	0	413,427	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,363,197	669,083	694,114	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 116,145

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
35,022	25,804	0	43,319	0	12,000	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	116,145	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,327	29,600	20,727	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

120.00175.03

ADMINISTRATION OF SECTION 5310

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

SCAG is responsible for coordinated regional transportation planning and programming in the six county SCAG regions. In addition, SCAG provides assistance and oversight to the Recipients within the region and tracks fund budgets, as well as ensuring each county receives their appropriated amount.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED:

STATUS:

CANCELED

Accomplishments:

Issues:

Resolution:

Comment:

Task has moved to 270.03834.01

BUDGET / EXPENDITURE

120.00175.04

ADMINISTRATION OF SECTION 5337

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

SCAG is the designated recipient of Federal Transit Agency's (FTA) Section 5337 State of Good Repair program funds for four (4) large urbanized areas (UZAs) within the SCAG Region. In addition, SCAG provides assistance and oversight to the Recipients within the region and tracks fund budgets, as well as ensure each county receives their appropriated amount.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED:

STATUS:

CANCELED

Accomplishments:

Issues:

Resolution:

Comment:

Task has moved to 270.03835.01

BUDGET / EXPENDITURE

BUDGET: 89,942

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
30,246	22,285	0	37,411	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	89,942	0	0	0	0	0	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expends:

BUDGET: 175,570

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
57,528	42,386	0	71,156	0	4,500	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	175,570	0	0	0	0	0	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.00162.02

SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, State, and Federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

A number of regional stakeholder meetings were convened during the first half of this year. We continue to work with regional stakeholders to provide feedback on the state's Integrated Sustainable Freight Strategy and continued to monitor efforts. Staff is serving on the state's CFAC and Efficiency Working Group.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 89,040

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
26,508	19,531	0	32,788	0	0	0	0	0	0	10,213	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
78,827	0	0	0	0	0	0	0	10,213	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,618	0	4,618	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.00162.09

URBAN GOODS MOVEMENT (WAREHOUSING/TRANSLOADING IN THE SCA

OBJECTIVE:

MANAGER:

PROJECT MANAGER: AKIKO YAMAGAMI

To identify and analyze regional trade impacts including a more detailed analysis of manufacturing, local distribution, and import/export trends and the implications for freight transportation in the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including preparation of scope of work, monitoring project budget and schedule	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Identify primary drivers and trends for regional domestic trade	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
3	Assess local and regional distribution trends and patterns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
4	Analyze the impacts of local and regional distribution trends and patterns on freight transportation in the SCAG region	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying and assessing primary drivers and trends for regional domestic trade.	06/30/2016	
2	Final Report	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

Further refinements were made to the regional warehousing demand forecast model, and testing the outcome of scenarios has started. Consultant addressed comments on Task 2 report, and revised report was sent to SCAG for review. Contract amendment is being executed to update regional truck demand model based on updated warehouse information.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 394,388

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
87,643	64,574	0	108,405	0	0	100,000	0	0	0	33,766	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
260,622	88,530	0	0	0	11,470	0	0	33,766	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	86,116	41,401	44,715	0	0
Consultant	44,531	0	44,531	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-015-C1
Total Award:	366,978	FY Value:	72,756	PY Expends:	294,222

130.00162.10

EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ANNIE NAM

To perform continued analysis for the regional dedicated freight corridor system including analysis of truck traffic and potential institutional frameworks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including preparation of scope of work, monitoring project budget and schedule	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Continue analysis of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
3	Analyze potential institutional frameworks	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	06/30/2016	06/30/2016
2	Ad-hoc analyses completed in consideration of potential institutional frameworks.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Consultant continues to provide support in developing the east-west freight corridor.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 634,065

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
99,455	73,277	0	123,016	0	0	300,000	0	0	0	38,317	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
295,748	0	0	0	0	300,000	0	0	38,317	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	151,508	84,721	66,787	0	0
Consultant	6,792	0	6,792	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP

Start Date:	04/23/2013	End Date:	06/30/2016	Number:	13-023-C1
Total Award:	1,914,297	FY Value:	51,971	PY Expends:	85,799

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 241,306

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
56,954	41,963	0	70,446	0	0	50,000	0	0	0	21,943	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
169,363	44,265	0	0	0	5,735	0	0	21,943	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,090	11,918	15,172	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: HDR ENGINEERING, INC.

Start Date:	07/01/2014	End Date:	06/30/2016	Number:	14-014-C1
Total Award:	337,676	FY Value:	21,700	PY Expends:	315,976

130.00162.13

SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSIN

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work, including preparation of scope of work, monitoring project budget and schedule	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2016	06/30/2016
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED:

50

STATUS:

IN PROGRESS

Accomplishments:

Continued exploration of financial feasibility of the EWFC. Continued development of assumptions for model runs.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 225,815

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
22,571	16,630	0	27,918	0	0	150,000	0	0	0	8,696	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
67,119	132,795	0	0	0	17,205	0	0	8,696	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,653	50,477	27,176	0	0
Consultant	27,374	0	27,374	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ERNST & YOUNG INFRASTRUCTURE ADVIS

Start Date:	08/08/2014	End Date:	06/30/2016	Number:	14-019-C1
Total Award:	349,776	FY Value:	135,998	PY Expends:	213,778

Comment:

BUDGET / EXPENDITURE

BUDGET: 465,302

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
93,622	68,979	0	115,801	5,000	15,000	100,000	0	0	25,000	41,900	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
323,402	88,530	0	0	0	11,470	0	0	41,900	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	164,284	66,994	97,290	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.00121.01

TRANSIT PLANNING

OBJECTIVE:

MANAGER:

PROJECT MANAGER: MATTHEW GLEASON

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA rulemaking related to new provisions in the Moving Ahead for Progress in the 21st Century Act (MAP-21) and coordinate with transit operators to address new requirements regarding transit asset management and transit safety as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate alternative transit service delivery methods to enhance transit system availability and connectivity. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit TAC meetings.	07/01/2015	06/30/2016	06/30/2016	06/30/2016	Staff	50
2	Produce Regional Transit System Performance Report.	07/01/2015	06/30/2016	06/30/2016	06/30/2016	Staff	10
3	Address new federal requirements for transit planning under MAP-21, including transit asset management and transit safety, as they relate to metropolitan transportation planning.	07/01/2015	06/30/2016	06/30/2016	06/30/2016	Staff	50
4	Provide technical analysis and support for regional transit planning studies and in preparation for the 2016 RTP update.	07/01/2015	06/30/2016	06/30/2016	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regular Transit TAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2016	
2	Regional Transit System Performance Report	06/30/2016	
3	RTP/SCS transit element and transit technical appendix	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 34 **STATUS:** IN PROGRESS

Accomplishments:

The Regional Transit Technical Advisory Committee met in December 2015. The committee continued to discuss various issues relating to the 2016-2040 Regional Transportation Plan / Sustainable Communities Strategy.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 621,603

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
175,811	129,534	0	217,460	0	14,500	0	0	0	13,000	71,298	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	550,305	0	0	0	0	0	0	71,298	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	272,684	145,550	127,134	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: **VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

140.00121.02

REGIONAL HIGH SPEED TRANSPORT PROGRAM

OBJECTIVE:

MANAGER:

PROJECT MANAGER: STEPHEN FOX

Guide implementation of the Southern California MOU between the California High-Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, the Southern California Rail Partners Group, the Southern California Inland Corridor Group and stakeholder and community meetings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, the Southern California Rail Partners Working Group, the Southern California Inland Corridor Group and other stakeholder and community meetings.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Produce passenger rail element of the RTP/SCS update.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written reports and memoranda, and participation in the LOSSAN JPA, Metrolink Board and TAC, the Southern California Rail Partners Working Group, the Southern California Inland Corridor Group and other stakeholder and community meetings.	06/30/2016	06/30/2016
2	Passenger rail element of the RTP/SCS update, including technical appendix	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 50 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff attended So Cal ICG meetings, Metrolink Board and TAC meetings, and LOSSAN Board and TAC meetings in the 2nd Qtr.

Staff completed the Draft Passenger Rail Appendix of the 2016 RTP/SCS.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 360,184

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
107,231	79,006	0	132,634	0	0	0	0	0	0	41,313	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	318,871	0	0	0	0	0	0	41,313	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	160,305	83,266	77,039	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:		VENDOR:			
Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Comment:

BUDGET / EXPENDITURE

BUDGET: 261,708

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
3,937	2,901	0	4,870	0	0	250,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	261,708	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,737	1,432	305	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM

Start Date:	09/22/2015	End Date:	12/31/2017	Number:	16-003-C1
Total Award:	782,800	FY Value:	250,000	PY Expends:	

140.00121.07

LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: PHILIP LAW

This multi-year study will evaluate an extension of the Metro Green Line to connect to the Norwalk/Santa Fe Springs Metrolink station and improve connectivity between Metro Rail and the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor. The study will evaluate horizontal and vertical alignment issues, ridership, costs, impacts, station area development opportunities, and TOD opportunities along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration	07/01/2015	06/30/2016	01/01/2016	06/30/2016	Staff	0
2	Develop Purpose and Need and Existing Conditions Report	03/01/2016	06/30/2016	04/01/2016	06/30/2016	Consultant	0
3	Conduct stakeholder outreach	03/01/2016	06/30/2016	04/01/2016	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Purpose and Need Statement and Existing Conditions Report	06/30/2016	
2	Alternatives Assessment and Ridership Forecasts	12/31/2016	
3	Final Report and Recommendations	06/30/2017	

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

Note that Consultant is not expected to begin work until late in the fiscal year, as indicated in the OWP schedule. Procurement is not anticipated to begin until February/March 2016. Staff is coordinating with City of Norwalk on anticipated schedule.

BUDGET / EXPENDITURE

BUDGET: 136,401

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
12,241	9,019	0	15,141	0	0	100,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	136,401	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,890	0	6,890	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.02566.01

RCTC RISING STARS TRANSIT INTERNSHIP PROGRAM

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

To find qualified student interns and place them at RCTC.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Recruit and hire interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	100
2	Train and employ interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Statement of program completion	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 100

STATUS: COMPLETED

Accomplishments:

Work completed. RCTC is issuing statements of program completion to the interns.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 25,870

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	21,558	0	0	0	0	4,312
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	21,558	0	0	0	0	0	4,312		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: RIVERSIDE COUNTY TRANSPORTATION CO

Start Date:	06/19/2013	End Date:	06/30/2016	Number:	M-005-13
Total Award:	60,000	FY Value:	14,615	PY Expends:	45,385

145.02567.01

CALEXICO TRANSIT NEEDS ASSESSMENT STUDY

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

To review and evaluate existing transit services within Calexico; identify existing mobility needs and develop mobility strategies to meet those needs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project initiation and management	07/01/2015	06/30/2016			Consultant	0
2	Conduct existing conditions analysis and due diligence	07/01/2015	06/30/2016			Consultant	0
3	Conduct community outreach	07/01/2015	06/30/2016			Consultant	0
4	Develop final analysis of proposed facilities and implementation report	07/01/2015	06/30/2016			Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions memorandum	06/30/2016	
2	Outreach plan and materials	06/30/2016	
3	Final implementation report	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

0

STATUS:

DELAYED

Accomplishments:

A second RFP was released and proposals were received. Evaluation of the proposals will occur in the 3rd Quarter.

Issues:

Initial procurement process produced no proposals, thus delaying the study.

Resolution:

The project's scope was refined with input from local stakeholders.

Comment:

BUDGET / EXPENDITURE

BUDGET: 65,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	57,544	0	0	0	0	7,456
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	57,544	0	0	0	0	0	7,456		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.02568.01

LONG BEACH TRANSIT INTERNSHIP

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

To place qualified student interns at Long Beach Transit.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Recruit and hire interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	80
2	Train and employ interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Statement of program completion	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 68

STATUS: IN PROGRESS

Accomplishments:

Work continues on this multiyear effort. One intern working and efforts to hire another are in progress.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 18,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	15,935	0	0	0	0	2,065
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	15,935	0	0	0	0	0	2,065		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	106	0	106	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LONG BEACH TRANSIT

Start Date:	03/04/2013	End Date:	06/30/2016	Number:	M-010-13
Total Award:	49,896	FY Value:	15,164	PY Expends:	34,732

145.02570.01

IMPERIAL VALLEY-SDSU-IMPERIAL VALLEY TRANSIT SHUTTLE ANALYSIS

OBJECTIVE:

MANAGER:

PROJECT MANAGER: STEPHEN FOX

The study would identify gaps in service and determine the projected ridership and necessary transit improvements within the study area. The findings and recommendations will result in a transit service implementation plan that will be used as the basis for college transit service operations in Imperial Valley.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project.	07/01/2015	06/30/2016	08/17/2015	06/30/2016	Consultant	35
2	Conduct existing conditions analysis	07/01/2015	06/30/2016	08/17/2015	06/30/2016	Consultant	50
3	Develop and analyze alternatives	07/01/2015	06/30/2016	08/17/2015	06/30/2016	Consultant	0
4	Develop transit service implementation plan	07/01/2015	06/30/2016	08/17/2015	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2016	02/29/2016
2	Alternatives analysis report	06/30/2016	04/30/2016
3	Transit service implementation plan	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED:

21

STATUS:

IN PROGRESS

Accomplishments:

Consultant performed subtasks in Task 2, Public Participation and Stakeholder Outreach, and began Task 3, Existing Conditions Analysis.

Issues:

This project got off to a late start due to project work load at ICTC.

Resolution:

Work is progressing quickly now and the project is scheduled to be completed by June 30, 2016.

Comment:

BUDGET / EXPENDITURE

BUDGET: 200,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	177,060	0	0	0	0	22,940
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	177,060	0	0	0	0	0	22,940		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM

Start Date:	08/17/2015	End Date:	06/30/2016	Number:	15-032-C1
Total Award:	259,615	FY Value:	177,060	PY Expends:	0

Comment:

BUDGET / EXPENDITURE

BUDGET: 65,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	65,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	57,545	0	0	0	0	0	7,455		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LONG BEACH TRANSIT

Start Date:	03/04/2013	End Date:	06/30/2016	Number:	M-011-13
Total Award:	139,877	FY Value:	65,000	PY Expends:	48,651

BUDGET / EXPENDITURE

BUDGET: 120,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	104,348	0	0	0	0	15,652

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	82,609	0	0	0	0	0	37,391

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	49,560	0	49,560	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: BAE

Start Date:	05/05/2014	End Date:	02/29/2016	Number:	14-017-C1
Total Award:	299,885	FY Value:	68,463	PY Expends:	231,422

BUDGET: 15,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	12,857	0	0	0	0	2,143
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	12,857	0	0	0	0	0	2,143		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CITY OF THOUSAND OAKS

Start Date:	05/05/2014	End Date:	06/30/2016	Number:	M-003.14
Total Award:	30,000	FY Value:	12,857	PY Expends:	9,875

145.03172.02

GOLD COAST TRANSIT INTERNSHIP

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

To recruit, hire, train and employ qualified student interns.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Recruit and Hire Qualified Interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	75
2	Train and Employ Qualified Interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letter of Program Completion	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

56

STATUS:

IN PROGRESS

Accomplishments:

Work continues on this multiyear effort. Interns currently working.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 25,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	22,133	0	0	0	0	2,867
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	22,133	0	0	0	0	0	2,867		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	3,177	0	3,177	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GOLD COAST TRANSIT

Start Date:	04/17/2014	End Date:	06/30/2016	Number:	M-004-14
Total Award:	36,000	FY Value:	22,133	PY Expends:	13,903

BUDGET / EXPENDITURE

BUDGET: 185,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	185,000	0	0	0	0	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	160,870	0	0	0	0	0	24,130

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	29,208	0	29,208	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: MOORE AND ASSOCIATES

Start Date:	08/11/2015	End Date:	06/30/2016	Number:	15-024-C1
Total Award:	178,009	FY Value:	178,009	PY Expends:	0

145.03174.01

PASADENA TRANSIT DIVISION STUDENT INTERNSHIP

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

To recruit, hire, train and employ qualified student interns.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Recruit and Hire Qualified Interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	45
2	Train and Employ Qualified Interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letter of program completion	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 56

STATUS: IN PROGRESS

Accomplishments:

Work continues on this multi-year project. Intern is working.

Issues:

Resolution:

Comment:

Additional funds to be added through OWP Budget Amendment 1 to bring FY Value amount to award balance.

BUDGET / EXPENDITURE

BUDGET: 35,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	30,986	0	0	0	0	4,014
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	30,986	0	0	0	0	0	4,014		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CITY OF PASADENA

Start Date:	05/13/2014	End Date:	06/30/2016	Number:	M-006-14
Total Award:	44,265	FY Value:	30,986	PY Expends:	10,517

145.03249.01

SANBAG: ADVANCED REGIONAL RAIL INTEGRATED VISION - EAST (THE A

OBJECTIVE:

MANAGER:

PROJECT MANAGER: STEPHEN FOX

This project will create an integrated rail/land use vision and implementation strategy for the San Bernardino Metrolink Lne. It will develop practical strategies for transitioning from a traditional commuter rail corridor to a more integrated TOD/regional rail corridor, fostering transit-supportive land use investments in the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management	07/01/2015	12/31/2015	07/01/2015	04/30/2016	Consultant	95
2	Development of Vision and Implementation Strategy	07/01/2015	12/31/2015	07/01/2015	12/31/2015	Consultant	100
3	Produce Draft and Final Report	07/01/2015	12/31/2015	07/01/2015	12/31/2015	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Vision and Implementation Strategy Report	10/31/2015	10/31/2015
2	Draft and Final Reports	12/31/2015	12/31/2015

PROGRESS

PERCENTAGE COMPLETED:

99

STATUS:

IN PROGRESS

Accomplishments:

The consultant completed the final report in the 2nd Qtr.

Issues:

Resolution:

Comment:

SANBAG asked to amend the contract scope of work to include the production of a video summarizing the study and development potential at the rail station areas. Caltrans approved this request and a firm will be procured to conduct this task in the 3rd Qtr.

BUDGET / EXPENDITURE

BUDGET: 100,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	86,486	0	0	0	0	13,514

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	81,081	0	0	0	0	0	18,919

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	21,215	0	21,215	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES

Start Date:	04/30/2014	End Date:	12/31/2015	Number:	14-016-C1
Total Award:	338,000	FY Value:	86,482	PY Expends:	251,518

145.03253.01

STATE ROUTES 57 & 60 CONFLUENCE, FEASIBILITY STUDY

OBJECTIVE:

MANAGER:

PROJECT MANAGER: RAJEEV SEETHARAM

SR 57/60 improvements project was identified in Los Angeles County Metro's multi-county goods movement action plan, and included and programmed in the Metro long range transportation plan and SCAG RTP. The purpose of the requested funding is to secure professional and technical consultant services to prepare a feasibility study related to improvements within the SR -60 and SR -57 confluence in the cities of Diamond Bar and Industry. The feasibility study will evaluate alternative improvements within the confluence area to address congestion, safety, weaving, traffic diversion, goods movement, and other related issues.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
2	Develop and execute project management and coordination plan.	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
3	Conduct public involvement and outreach efforts.	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
4	Develop and evaluate technical screening criteria/alternatives for the project.	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
5	Evaluation of truck facilities.	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management plan, project schedule, and monthly progress reports.	06/30/2016	06/30/2016
2	Project website, presentations, and summaries of comments from public meetings.	06/30/2016	06/30/2016
3	Draft and final screening criteria technical memoranda.	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: IN PROGRESS

Accomplishments:

The RFP was issued on September 16, 2015 and a consultant was selected. Contract is currently being executed.

Issues:

Resolution:

Comment:

Contract to be executed 3rd quarter. Work will proceed.

BUDGET / EXPENDITURE

BUDGET: 125,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	125,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	100,000	0	0	0	0	0	0	25,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT NEGOTIATI VENDOR: TBD

Start Date:	01/31/2016	End Date:	12/31/2016	Number:	TBD
Total Award:		FY Value:		PY Expend:	

145.03254.01 OMNITRANS TRANSIT PLANNING AND DEVELOPMENT SERVICES STUDEN

OBJECTIVE: MANAGER: PROJECT MANAGER: MATTHEW GLEASON

To place qualified transit student interns at Omnitrans

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Recruit and hire interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	80
2	Train and employ interns	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Statement of program completion	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 72 STATUS: IN PROGRESS

Accomplishments:

Work continues on this multiyear effort. Intern currently working.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 25,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	21,818	0	0	0	0	3,182
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	21,818	0	0	0	0	0	3,182		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	7,765	5,082	2,683	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: OMNITRANS

Start Date:	03/12/2014	End Date:	06/30/2016	Number:	M-005-14
Total Award:	48,000	FY Value:	15,403	PY Expends:	32,597

145.03475.01

TRANSIT CLIMATE ADAPTATION AND RESILIENCY PLAN FOR SOUTHERN

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MATTHEW GLEASON

This project will provide a Climate Change Adaptation and Resiliency Plan for use by providers of public transportation in the SCAG Region, particularly for small and mid sized agencies with constrained financial resources. It will do so by identifying critical assets and resources that are likely to be affected by climatic stressors as a result of climate change and integrating climate change forecast data into local and regional transit planning process, particularly with regard to asset management and system preservation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project initiation, management and oversight	07/01/2015	06/30/2016	01/31/2016	06/30/2016	Consultant	0
2	Stakeholder participation	07/01/2015	06/30/2016	01/31/2016	06/30/2016	Consultant	0
3	Asset inventory	07/01/2015	06/30/2016	01/31/2016	06/30/2016	Consultant	0
4	Application of climate data	07/01/2015	06/30/2016	01/31/2016	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim technical memoranda discussing asset inventory and climate data.	06/30/2016	
2	Draft and Final Report	12/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

0

STATUS:

DELAYED

Accomplishments:

Issues:

Staff needed to further refine the scope of work.

Resolution:

Internal refinements have been completed, and the scope is being shared with relevant stakeholders in advance of a procurement process.

Comment:

BUDGET / EXPENDITURE

BUDGET: 115,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	115,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	101,810	0	0	0	0	0	13,190		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.03477.01

RTA FIRST AND LAST MILE STRATEGIC MOBILITY ASSESSMENT

OBJECTIVE:

MANAGER:

PROJECT MANAGER: STEPHEN FOX

The objective of this project is to establish a First and Last Mile Mobility Plan that identifies cost-effective improvements to solve first and last mile barriers for transit riders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management	07/01/2015	06/30/2016	01/11/2016	06/30/2016	Consultant	0
2	Develop Preliminary Strategies	07/01/2015	06/30/2016	03/01/2016	06/30/2016	Consultant	0
3	Public Outreach and Stakeholder Input	07/01/2015	06/30/2016	02/01/2016	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Preliminary Strategies Report	06/30/2016	06/30/2016
2	Public Participation and Stakeholder Outreach Plan	06/30/2016	06/30/2016

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: IN PROGRESS

Accomplishments:

A consultant was selected and approved by the Riverside Transit Agency (RTA) Board (RTA is holding the contract) in the 2nd Qtr. A project kick-off meeting is scheduled for January 11, 2016.

Issues:

RTA is procuring the consultant so the work will begin in the 3rd Qtr.

Resolution:

A consultant was selected and work will begin in the 3rd Qtr.

Comment:

BUDGET / EXPENDITURE

BUDGET: 125,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	120,927	0	0	0	0	4,073
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	110,000	0	0	0	0	0	15,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KTU+A

Start Date:	01/11/2016	End Date:	06/30/2016	Number:	15-041
Total Award:	194,875	FY Value:	145,000	PY Expends:	0

BUDGET: 200,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	200,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	160,000	0	0	0	0	0	0	40,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.03481.01

PACIFIC COAST HIGHWAY PARKING MASTER PLAN

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

DANIEL TRAN

The objective of this project is to develop the Pacific Coast Highway Parking Master Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess existing conditions and prepare Draft and Final Existing Conditions Report.	07/01/2015	06/30/2016	10/08/2015	06/30/2016	Consultant	25
2	Conduct safety and mobility assessment of shoulder & on-street parking and prepare Draft and Final Safety and Mobility Assessment Report.	07/01/2015	06/30/2016	10/08/2015	06/30/2016	Consultant	10
3	Develop and evaluate site specific strategies and prepare Draft Malibu PCH Parking Master Plan.	07/01/2015	06/30/2016	10/08/2015	06/30/2016	Consultant	0
4	Circulate Draft Malibu PCH Parking Master Plan, conduct public workshops, incorporate public input and prepare Final Malibu PCH Parking Master Plan.	07/01/2015	06/30/2016	10/08/2015	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Monthly Meeting Notes.	06/30/2016	
2	Final Report on Existing Conditions.	06/30/2016	
3	Final Safety and Mobility Assessment Report.	06/30/2016	
4	Alternative Analysis Report.	06/30/2016	
5	Draft Malibu Pacific Coast Highway Parking Master Plan.	06/30/2016	
6	Final Malibu Pacific Coast Highway Parking Master Plan.	06/30/2016	

145.03482.01

CITY OF FONTANA - MALAGA BRIDGE COMMUNITY-BASED OPPORTUNITI

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALAN THOMPSON

Develop opportunities Analysis for Historic Malaga Bridge

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review literature	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
2	Public Outreach	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
3	Develop Opportunities Analysis	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
4	Develop Funding Plan	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0
5	Final Report	07/01/2015	06/30/2016	12/01/2015	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Opportunities Analysis	06/30/2016	
2	Funding Plan	06/30/2016	
3	Final Report	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: DELAYED

Accomplishments:

Issues:

Consultant selected. In contract negotiations with consultant

Resolution:

Anticipate Notice to Proceed to occur in January 2016.

Comment:

Consultant selected. Finalizing negotiation and NTP

BUDGET / EXPENDITURE

BUDGET: 85,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	80,750	0	0	0	0	4,250
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	68,000	0	0	0	0	0	0	17,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT NEGOTIATI VENDOR: STANTEC

Start Date:	01/15/2016	End Date:	12/30/2016	Number:	16-007
Total Award:	182,000	FY Value:	120,000	PY Expends:	0

145.03483.01 ANAHEIM INTEGRATED TRANSPORTATION & CAPACITY BUILDING PLAN

OBJECTIVE: MANAGER: PROJECT MANAGER: MATTHEW GLEASON

The Anaheim Transportation Network will conduct three stakeholder-driven planning meetings to focus on three transportation hot-spots:

- 1) Anaheim Resort;
- 2) Platinum Triangle and ARTIC; and
- 3) Downtown

Participants will formulate their vision for ideal transportation operations and methodologies, identify steps needed to realize the vision, and brainstorm solutions to the obstacles that stand in the way. The project will culminate in the development of the 'Anaheim: Integrated Transportation and capacity Building Plan and the identification of potential sources of funding for implementation of the Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Kick-off meeting with stakeholders	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	40
2	Public outreach plan and implementation	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	20
3	Preperation of Anaheim integrated transportation and capacity building plan.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	15
4	Identify potential funding sources	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Public outreach plan	06/30/2016	
2	Final Anaheim: Integrated transportation capacity building plan	06/30/2016	
3	Funding source report	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 14 **STATUS:** IN PROGRESS

Accomplishments:

Work has begun on this multiyear project, and outreach efforts are continuing.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 230,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	230,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	111,515	0	0	0	0	0	118,485		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ANAHEIM TRANSIT NETWORK

Start Date:	05/22/2015	End Date:	06/30/2017	Number:	M-018-15
Total Award:	160,000	FY Value:	160,000	PY Expend:	0

Resolution:

Project kick off meeting scheduled for January 5, 2016

Comment:

BUDGET / EXPENDITURE

BUDGET: 198,732

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	175,937	0	0	0	0	22,795
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	175,937	0	0	0	0	0	22,795		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

BUDGET: 479,648

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	424,632	0	0	0	0	55,016

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	424,632	0	0	0	0	0	55,016

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.03830.01

CUSTOMER BASED RIDESHARING AND INTERCONNECTIVITY STUDY

OBJECTIVE:

MANAGER:

PROJECT MANAGER: STEPHEN FOX

To develop a customer-focused, multi-modal effort to see San Bernardino County's mobility components as a more integrated, interconnected system and to improve the information disseminated about the system. The study will include an analysis of options for improved fare media compatibility across modes.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Initiation	07/01/2015	06/30/2018	04/01/2016	06/30/2016	Staff/Consultant	0
2	Outreach	07/01/2015	06/30/2018	05/01/2016	06/30/2016	Staff/Consultant	0
3	Strategy Identification to Promote Alternative Modes of Transportation	07/01/2015	06/30/2018	06/01/2016	06/30/2016	Staff/Consultant	0
4	Development of an Action Plan for Improvements to Ridesharing and Transit Interconnectivity	07/01/2015	06/30/2018	06/01/2016	06/30/2016	Staff/Consultant	0
5	Fiscal Management	07/01/2015	06/30/2018	06/01/2016	06/30/2016	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED: 0

STATUS: IN PROGRESS

Accomplishments:

A RFP was released in December 2015 with proposals due on January 7, 2016. After a consultant is selected by staff, approval is scheduled for the March Regional Council.

Issues:

Work will begin in the 3rd Qtr.

Resolution:

Consultant interviews were held on Thursday, January 21, 2016. An approval item for the selected consultant should go to the SCAG Regional Council in March, 2016.

Comment:

BUDGET / EXPENDITURE

BUDGET: 450,808

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	368,421	0	0	0	0	82,387
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	368,421	0	0	0	0	0	82,387		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.03831.01

HUNTINGTON DRIVE SAFE STREETS CORRIDOR IMPROVEMENT PLAN

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

COURTNEY AGUIRE

To provide policies to increase safety and efficiency along this busy corridor and to provide policies protecting school-aged children and business patrons along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initial Kickoff and Coordination	07/01/2015	06/30/2018	07/01/2015	09/30/2015	Staff/Consultant	100
2	Community Outreach and Awareness Program	07/01/2015	06/30/2018	07/01/2015	06/30/2018	Staff/Consultant	0
3	Planning Activities and Events	07/01/2015	06/30/2018	07/01/2015	06/30/2018	Staff/Consultant	0
4	Draft and Final Plan	07/01/2015	06/30/2018	07/01/2015	06/30/2018	Staff/Consultant	0
5	Reporting and Invoicing Administration	07/01/2015	06/30/2018	07/01/2015	06/30/2018	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED:

5

STATUS:

IN PROGRESS

Accomplishments:

Completed consultant proposal review and interviews. Have selected a consultant to perform the work. Awaiting to execute a contract.

Issues:

Project continues to fall behind schedule based on the steps and start/end dates previously entered into the system. As entered in the system (OWP), the project would complete within the course of the current fiscal year. In reality, the project will need to continue over multiple fiscal years (likely through the first half of FY 17/18). Fortunately, the grant funds are not set to expire until February 2018.

Resolution:

The updated OWP for FY 16/17 includes only the steps anticipated to be completed over the course of that fiscal year. As mentioned in the issues text box, the project is anticipated to complete well before the grant funds expire.

Comment:

Currently in the process of awarding the contract to a consultant.

BUDGET / EXPENDITURE

BUDGET: 170,456

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	150,905	0	0	0	0	19,551
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	150,905	0	0	0	0	0	19,551		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.03832.01

LOS ANGELES RIVER BIKEWAY FEASIBILITY STUDY

OBJECTIVE:

MANAGER:

PROJECT MANAGER: ALAN THOMPSON

To assess current conditions, conduct engineering studies, and present the best options for extending the Bikeway.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Planning and Coordination	07/01/2015	06/30/2018	07/06/2015	06/30/2016	Staff/Consultant	5
2	Public Outreach and Participation	07/01/2015	06/30/2018	01/05/2016	06/30/2016	Staff/Consultant	0
3	Preparation of Feasibility Study	07/01/2015	06/30/2018	01/05/2016	06/30/2016	Staff/Consultant	0
4	Adoption of Feasibility Study	07/01/2015	06/30/2018	01/05/2016	06/30/2016	Staff/Consultant	0
5	Project Management and Administration	07/01/2015	06/30/2018	01/05/2016	06/30/2016	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED: 2

STATUS: IN PROGRESS

Accomplishments:

Issues:

RFP Released in December

Resolution:

Proposals received in January. Interviews being held in late January 2016 with an anticipated start date of March 1.

Comment:

Released RFP. Received 8 responses.

BUDGET / EXPENDITURE

BUDGET: 268,698

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	237,878	0	0	0	0	30,820

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	237,878	0	0	0	0	0	30,820

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: **VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

BUDGET: 400,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	400,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	0	400,000	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	101,417	28,515	72,902	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETE VENDOR: ATKINS

Start Date:	07/01/2015	End Date:	12/31/2016	Number:	14-001-06
Total Award:	49,736	FY Value:		PY Expend:	

STATUS: CONTRACT COMPLETE VENDOR: ATKINS

Start Date:	07/01/2015	End Date:	12/31/2016	Number:	14-001-19
Total Award:	174,653	FY Value:		PY Expend:	

STATUS: CONTRACT EXECUTED VENDOR: ATKINS

Start Date:	07/01/2015	End Date:	03/30/2016	Number:	14-001-27
Total Award:	102,252	FY Value:		PY Expend:	

STATUS: CONTRACT COMPLETE VENDOR: PMC

Start Date:	07/01/2015	End Date:	09/30/2016	Number:	14-001-04
Total Award:	170,000	FY Value:		PY Expend:	

BUDGET: 150,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	150,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	0	150,000	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	30,079	0	30,079	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UCLA LUSKIN SCHOOL

Start Date:	01/01/2013	End Date:	12/31/2015	Number:	M-003-13
Total Award:	300,000	FY Value:	250,000	PY Expends:	112,657

220.02666.03

DEVELOP A GUIDE FOR IMPLEMENTATION (SGC GRANT)

OBJECTIVE:

MANAGER:

PROJECT MANAGER: PING CHANG

Conduct research to develop guidance for implementation strategies and best practices for the 2012 RTP/SCS

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research and develop guidance for RTP/SCS implementation strategies and best practices	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interim Report of Implementation Guide Development	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 50

STATUS: IN PROGRESS

Accomplishments:

Coordination with project consultant on initial phases of project development. Consultant interviewed Sacramento area stakeholders in September to collect information on what strategies have proven successful at the local and regional levels in that region. Additional stakeholder interviews are planned for other areas of the state, including Southern California. Stakeholder interviews continuing through January. Consultant has developed an initial database of Best Practices and a draft set of Candidate Strategies for the SCAG region.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 250,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	250,000	0	0	0	0	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	0	0	0	250,000	0	0	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM

Start Date:	04/01/2015	End Date:	03/31/2016	Number:	15-007-C1
Total Award:	220,529	FY Value:	220,529	PY Expends:	0

BUDGET: 603,079

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	603,079	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	0	603,079	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	82,065	37,334	44,731	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED						VENDOR: KIMLEY-HORN					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B57						
Total Award:	125,373	FY Value:		PY Expends:							
STATUS: CONTRACT EXECUTED						VENDOR: NELSON/NYGAARD					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B55						
Total Award:	161,754	FY Value:		PY Expends:							
STATUS: CONTRACT EXECUTED						VENDOR: PMC					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B60						
Total Award:	129,427	FY Value:		PY Expends:							
STATUS: CONTRACT EXECUTED						VENDOR: RAIMI & ASSOCIATES					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B54						
Total Award:	149,315	FY Value:		PY Expends:							
STATUS: CONTRACT EXECUTED						VENDOR: SARGENT TOWN PLANNING					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B52						
Total Award:	199,201	FY Value:		PY Expends:							
STATUS: CONTRACT EXECUTED						VENDOR: THE ARROYO GROUP					
Start Date:	07/01/2015	End Date:	06/30/2016	Number:	15-001-B62						
Total Award:	196,668	FY Value:		PY Expends:							

225.02659.01

COMPREHENSIVE PLANNING FOR OPEN SPACE STRATEGIC PLAN

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

KRISTEN PAWLING

Support dissemination of data and best practices; document progress for 2016 RTP/SCS open space conservation policy recommendations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage consultant.	07/01/2015	06/30/2016	10/14/2015	06/30/2016	Staff	0
2	Engage working group with partners and stakeholders.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	40
3	Collect comments and suggestions.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25
4	Develop 2016 RTP/SCS open space component recommendations	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	95
5	Coordinate with other MPOs and stakeholders on conservation/open space module in Scenario Planning Model/Urban Footprint	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	35

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional open space maps	06/30/2016	
2	Report applying prioritization methodology and guidelines at regional and subregional scales.	06/30/2016	
3	Working group and stakeholder outreach process records (agenda and materials)	06/30/2016	
4	2016 RTP/SCS open space component recommendation.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

42

STATUS:

IN PROGRESS

Accomplishments:

Developed and refined 2016 RTP/SCS policy recommendations. Currently accepting public comment from stakeholders to include in final 2016 RTP/SCS. Developing materials and agendas for reconvening formal stakeholder group in coming quarter. Provide technical input to conservation land use module working group.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 276,281

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
76,095	56,065	0	94,121	0	0	50,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	25,000	251,281	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	158,032	66,767	91,265	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

225.02661.01

PUBLIC HEALTH

OBJECTIVE:

MANAGER:

PROJECT MANAGER: RYE BAERG

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Through the development of appropriate Regional Transportation Plan performance measures for public health. And providing a forum for information sharing and identify best practices employed at the local level. Promote active transportation safety and encouragement among the general population.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide support for the implementation of the Active Transportation & Safety Encouragement Campaign, through partnership development and promotion of educational materials.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Technical support to cities through Fellowship Program	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	40
3	Coordinate with local jurisdictions, industry leaders, and stakeholders to collaborate on available public health resources and determine additional data needs.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	30
4	Develop performance information for public health.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	95
5	Develop regional public health policies for the 2016 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Public health performance measures in the 2016 RTP/SCS	06/30/2016	04/07/2016
2	Draft public health policies in the 2016 RTP/SCS	06/30/2016	04/07/2016
3	Technical support to local and regional agencies	06/30/2016	
4	Regional Active Transportation Safety and Encouragement Campaign	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 51 STATUS: IN PROGRESS

Accomplishments:

Draft RTP/SCS released including Public Health appendix with performance information social determinants of health. Quarterly PH Working Groups have been delivered to promote coordination and collaboration. Fellows have been assigned to local agencies and will commence work in January.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 307,272

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
74,542	54,921	50,000	127,809	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	307,272	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	105,053	57,222	47,831	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

225.03401.01

ANALYSIS OF POTENTIAL TOD DISPLACEMENT

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

GUOXIONG HUANG

Under the ARB grant, research team will develop statistical model to analyze the impact of Transit-Oriented Development (TOD) to the demographic changes. Once statistical findings are made by the partner from academia, the consultant will update/recalibrate the existing SCAG land use model (PECAS) according to the findings and test the regional impact.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Calibrate SCAG Land Use model and test displacement due to TOD.	07/01/2015	12/31/2015	07/01/2015	12/31/2015	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Land use model code re-calibrated for displacement of TOD.	12/31/2015	12/31/2015

PROGRESS

PERCENTAGE COMPLETED:

100

STATUS:

COMPLETED

Accomplishments:

- The consultant delivered final products
- Memo 1 : Representing Displacement in PECAS
 - Memo 2 : Model Update Procedure
 - Memo 3 : Displacement Scenario Analysis
 - Model run (source code and output)

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 50,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	50,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	0	50,000	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	43,880	0	43,880	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETE VENDOR: HBA SPECTO INC.

Start Date:	07/01/2015	End Date:	12/31/2015	Number:	15-006-SS
Total Award:	50,000	FY Value:	50,000	PY Expend:	50,000

225.03473.01

INVEST TO INFORM DEVELOPMENT OF 2016 RTP/SCS

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

NARESH AMATYA

Use of FHWA's Infrastructure Voluntary Evaluation Sustainability Tool (INVEST) to inform the development of the 2016 RTP/SCS

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and finalize recommendations to be considered in the development of a more sustainable 2016 RTP/SCS	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	100
2	Develop draft and final report with input from stakeholders and FHWA	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	100
3	Prepare for and present at meetings with FHWA, the regional council, other applicable committee(s), and other stakeholders to solicit input and/or obtain direction.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final report	06/30/2016	06/30/2015

PROGRESS

PERCENTAGE COMPLETED:

100

STATUS:

COMPLETED

Accomplishments:

This task was completed in FY14/15 and will be deleted from the FY15/16 OWP in the next budget amendment.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 43,241

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
14,541	10,714	0	17,986	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	43,241	0	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

225.03564.01

SOUTHERN CALIFORNIA SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE:

MANAGER:

PROJECT MANAGER: RYE BAERG

Campaign will educate all roadway users on the rules of the road, encourage more people to bike/walk through education, increase public awareness and support for active transportation as a mode of transportation, and build a regional partnerships between transportation agencies, health departments, local agencies, non-profits, and private sector partners to cost effectively expand the reach of the Campaign.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Scope and Procure Consultant	07/01/2015	07/31/2015	07/01/2015	07/31/2015	Staff	100
2	Project Management	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	40
3	Conduct regional coordination/stakeholder meetings	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	40
4	Develop Planning, advertising campaign, community outreach, tactical urban campaign, and targeted trainings	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Consultant	60
5	Prepare Draft/Final Reports	06/01/2016	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	10

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Monthly/Quarterly Progress Reports	06/30/2016	
2	Project Components: Advertising Campaign, Community Outreach, tactical urbanism	06/30/2016	
3	Final Report	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

56

STATUS:

IN PROGRESS

Accomplishments:

Campaign rolled out from September 2015 to November 2015 with an estimated 130 million impressions. Six cities were selected for the tactical urbanism events. Planning for the events has commenced with the formation of Community Advisory Committees.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 2,294,729

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
56,794	41,845	7,500	75,590	0	0	2,113,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	0	2,294,729	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,102	26,472	51,630	0	0
Consultant	325,774	100,986	224,788	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: EDELMAN

Start Date:	05/11/2015	End Date:	06/30/2016	Number:	15-023-C1
Total Award:	1,000,000	FY Value:	950,000	PY Expend:	175,593

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO LESAR PEREZ ADVISORS

Start Date:	07/29/2015	End Date:	06/30/2016	Number:	15-034-C1
Total Award:	770,731	FY Value:	700,000	PY Expend:	66,500

STATUS: CONTRACT EXECUTED VENDOR: STEAR DAVIES GLEAVE, INC

Start Date:	10/25/2015	End Date:	07/31/2016	Number:	16-004
Total Award:	259,432	FY Value:	240,000	PY Expend:	

Comment:

SCAG is no longer going to sponsor trainings. A F/L mile pop-up will be added to the Southeast Cities Ciclavia.

BUDGET / EXPENDITURE

BUDGET: 104,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	75,000	0	0	0	0	29,000
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	60,000	15,000	0	0	0	29,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	3,300	0	3,300	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ARIZONA STATE UNIVERSITY

Start Date:	11/13/2015	End Date:	06/30/2016	Number:	PO-004096
Total Award:	75,000	FY Value:	75,000	PY Expends:	3,000

230.00174.05

REGIONAL AVIATION DEMAND FORECASTS AND AIRPORT GROUND ACCE

OBJECTIVE:

MANAGER:

PROJECT MANAGER: RYAN HALL

Develop new 2040 regional aviation demand forecasts and Airport Ground Access Element for the 2016 Regional Transportation Plan.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Document recent trends in the US airline industry.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	90
2	Collect and compile most recent regional travel time and demographic forecast data.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	30
3	Collect information on airport legal and physical capacity constraints.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	50
4	Obtain local input on status of ground access projects included in the 2012 RTP/SCS.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	25
5	Identify new ground access projects for potential inclusion in the 2016 RTP.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff/Consultant	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Preliminary aviation forecasts for the 2016 RTP/SCS.	06/30/2016	
2	Preliminary identification of ground access projects for potential inclusion in the 2016 RTP Airport Ground Access Element.	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

47

STATUS:

IN PROGRESS

Accomplishments:

In Q2 the Aviation program finalized the Draft 2016 RTP/SCS Aviation and Airport Ground Access Appendix. In addition, air cargo forecasts were developed and the airport ground access project list finalized. An ATAC meeting was held on December 10, 2015.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 607,211

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
151,003	111,256	0	186,775	0	0	100,000	0	0	0	58,177	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
449,034	88,530	0	0	0	11,470	0	0	58,177	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	184,468	89,727	94,741	0	0
Consultant	76,431	0	76,431	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM

Start Date:	07/01/2015	End Date:	06/30/2016	Number:	14-013-C1
Total Award:	449,891	FY Value:	100,000	PY Expends:	312,999

260.00469.01

ADMINISTRATION OF JARC & NEW FREEDOM PROGRAM

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

Administration of JARC and New Freedom grant programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage program funds including determining the county level allocation of annual program funds to Riverside and San Bernardino Counties.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
2	Ensure subrecipient projects are submitted by the Riverside County Transportation Commission and San Bernardino Associated Governments and are programmed into the Federal Transportation Improvement Program and submitted to the state for inclusion in the State Transportation Improvement Plan.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
3	Maintain copies of annual grant applications.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50
4	Prepare and submit to the Federal Transit Administration a Metropolitan Planning Organization concurrence letter for approval of the program funds for each applicant.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80
5	Annually notify FTA of the county level allocation of program funds for each Urbanized Area for each fiscal year and the projects that were competitively selected to receive funding.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress reports	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 113,012

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
38,004	28,001	0	47,007	0	0	0	0	0	0	0	0

FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other
0	0	0	0	113,012	0	0	0	0	0

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	84,501	39,800	44,701	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Comment:

Regional express lane network screening and equity framework paper completed in 1st Qtr.

BUDGET / EXPENDITURE

BUDGET: 651,349

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
84,525	62,276	0	104,548	0	0	400,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	335,000	276,349	0	0	0	40,000		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	615,608	0	615,608	0	0
Staff	19,820	0	19,820	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM

Start Date:	04/25/2013	End Date:	02/28/2017	Number:	13-008-C1
Total Award:	3,771,936	FY Value:	1,335,000	PY Expends:	1,826,030

STATUS: CONTRACT EXECUTED VENDOR: PB

Start Date:	04/25/2013	End Date:	01/31/2016	Number:	13-008-C2
Total Award:	2,058,303	FY Value:	612,831	PY Expends:	1,445,472

BUDGET: 50,000

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
0	0	0	0	0	0	50,000	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	0	50,000	0	0	0	0		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	41,360	13,547	27,813	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

267.01241.03

SCAG CLEAN CITIES COALITION COORDINATION

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

MARCO ANDERSON

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	35
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	100
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	20
5	Conduct outreach and education activities to keep stakeholders informed.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	25
6	Expand the Clean Cities stakeholders	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	06/30/2016	
2	Documentation required by the Clean Cities Program, including annual survey, annual operating plan, and biannual Coalition newsletter	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

42

STATUS:

IN PROGRESS

Accomplishments:

Attended Clean Cities Coordinator training in September. Submitted required deliverables, and attended Alt Car Expo in Santa Monica. Attended required Clean Cities conference calls, preparing for re-designation webinar in January

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET: 7,398

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
2,488	1,833	0	3,077	0	0	0	0	0	0	0	0
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		
0	0	0	0	7,398	0	0	0	0	0	0	

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,992	10,953	11,039	0	0

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

Obligated Grant (Section 5339) No. CA-34-0019 on behalf Riverside Transit Agency during the second reporting period of FY16. A new task under this project will be added for in amendment 3.

Obligated Grant (Section 5339) No. CA-34-0027 on behalf Omnitrans during the first reporting period of FY16. A new task under this project will be added for in amendment 3.

In FY15, CA-34-0019 was obligated on behalf of OCTA. The project is under Task 270.03833.02.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET:

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

270.03833.02

ORANGE COUNTY TRANSP. COMMISSION

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

As required by MAP-21, SCAG must pass-thru Section 5339 funds to sub-recipients.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Ongoing monitoring of project	01/01/2016	06/30/2016	07/01/2015	06/30/2016	Consultant	65

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly progress reports	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED: 65

STATUS: IN PROGRESS

Accomplishments:

In FY15, CA-34-0019 was obligated on behalf of OCTA. The project is currently ongoing and the funding amount for FY16 will be added in Amendment #2.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET:

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:	End Date:	Number:
Total Award:	FY Value:	PY Expends:

270.03834.01

PROGRAM ADMINISTRATION & SUPPORT

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

to be completed by Alfsonso

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Execute Agreements with Caltrans regarding program responsibilities and terms.	07/01/2015	06/30/2016	07/01/2015	06/30/2016		20
2	Manage program funds including determining the annual county level allocations and balances.	07/01/2015	06/30/2016	07/01/2015	06/30/2016		40
3	Coordinate with applicable counties in regards to project selection process, including selection criteria and eligibility.	07/01/2015	06/30/2016	07/01/2015	06/30/2016		55
4	Prepare and submit Project Selections along with Resolution to Caltrans for each applicable large urbanized area (UZA).	07/01/2015	06/30/2016	07/01/2015	06/30/2016		55
5	Provide any necessary support and technical assistance to County Transportation Commission (CTC), Sub-recipients and Caltrans for ongoing activity.	07/01/2015	06/30/2016	07/01/2015	06/30/2016		60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual county level allocations	06/30/2016	
2	Program of Projects	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

47

STATUS:

IN PROGRESS

Accomplishments:

On behalf of the region, SCAG will coordinate and select designated recipients for FY15 and applicable future years for Section 5310. Currently ongoing.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET:

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

270.03835.01

PROGRAM ADMINISTRATION & SUPPORT

OBJECTIVE:

MANAGER:

PROJECT MANAGER:

ALFONSO HERNANDEZ

to be completed by Alfsona

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage program funds including determining the annual county level allocations, balances and submit annual split letter to the Federal Transit Administration.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
2	Ensure projects are submitted by the County Transportation Commissions (CTC) and programmed into the Federal Transportation Improvement Program (FTIP) as well as submitted to the State for inclusion in the State Transportation Improvement Plan.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60
3	Prepare and submit Metropolitan Planning Organization concurrence letters to the Federal Transit Administration for approval of the program funds for each applicable applicant.	07/01/2015	06/30/2016	07/01/2015	06/30/2016	Staff	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Annual county level allocations	06/30/2016	

PROGRESS

PERCENTAGE COMPLETED:

60

STATUS:

IN PROGRESS

Accomplishments:

Section 5337 FY15 Full Year Allocations distributed and funding is regularly tracked.

Issues:

Resolution:

Comment:

BUDGET / EXPENDITURE

BUDGET:

Salaries	Benefits	Temps	Indirect	Print	Travel	Consult	Sub Staff	Sub Cons	Other	3rd Party	Local / Cash
FHWA	FTA	SPR	5304	Fed Other	TDA	State Other	Cash Match	3rd Party	Local Other		

EXPENDITURE

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**SOUTHERN CALIFORNIA
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The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 18 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at www.scag.ca.gov.

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