

SOUTHERN CALIFORNIA ASSOCIATION OF GOVERNMENTS

The State of the Region 2007

MEASURING REGIONAL PROGRESS



REPORT CARD

1998 - 2005

	98	99	00	01	02	03	04	05
Employment	B-	A-	B+	B	B-	B	B	B
Income	C+	C+	C	C	C-	C-	C	C
Housing	C-	C-	C-	D+	D+	D	D	D
Mobility	D	D	D	D	D-	D-	F	F
Air Quality	C	B-	B	B-	C	C-	C	C
Education	D	D	D	D	D	D	D	D
Public Safety	B	B+	B+	B	B	B	B	B

A – Excellent

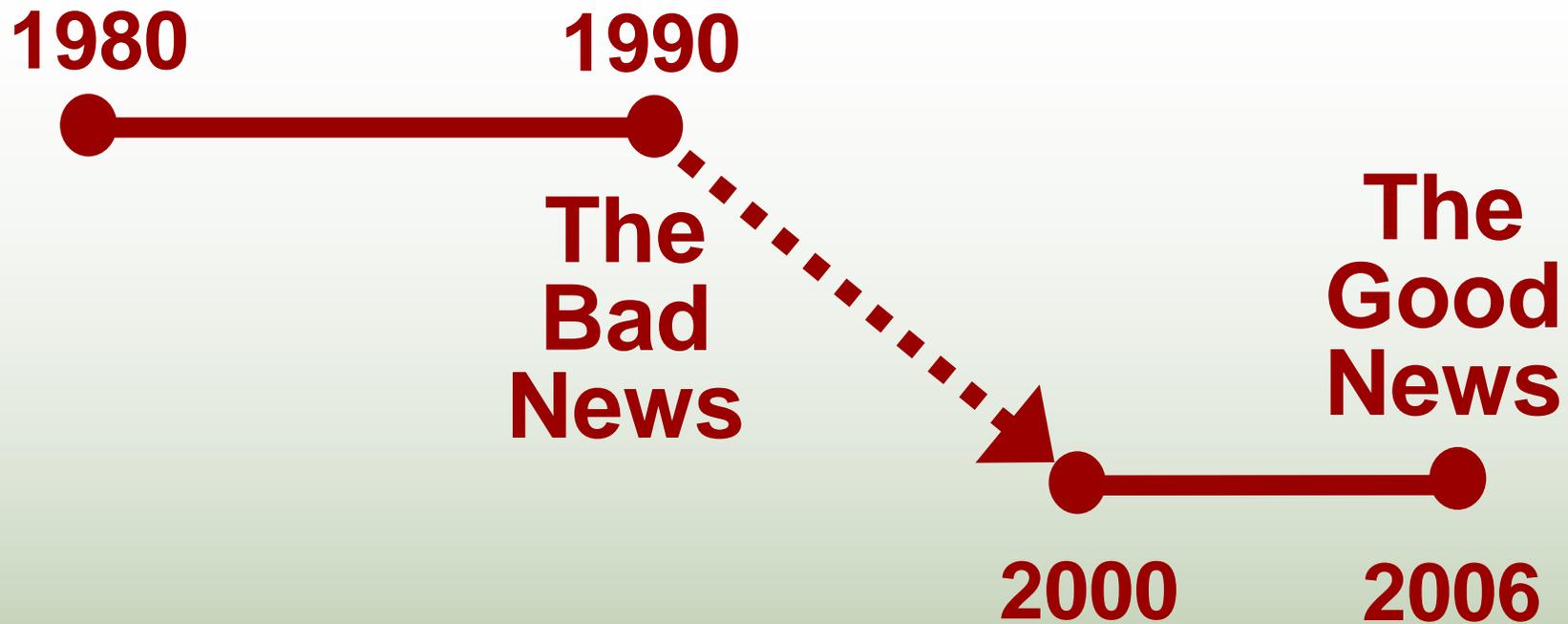
C – Average

F – Failing

B – Moderately Well

D – Potential Failure

SCAG Region Performance



Relative to other large metropolitan regions

Per Capita Income Rank

Among Top 17 Metros

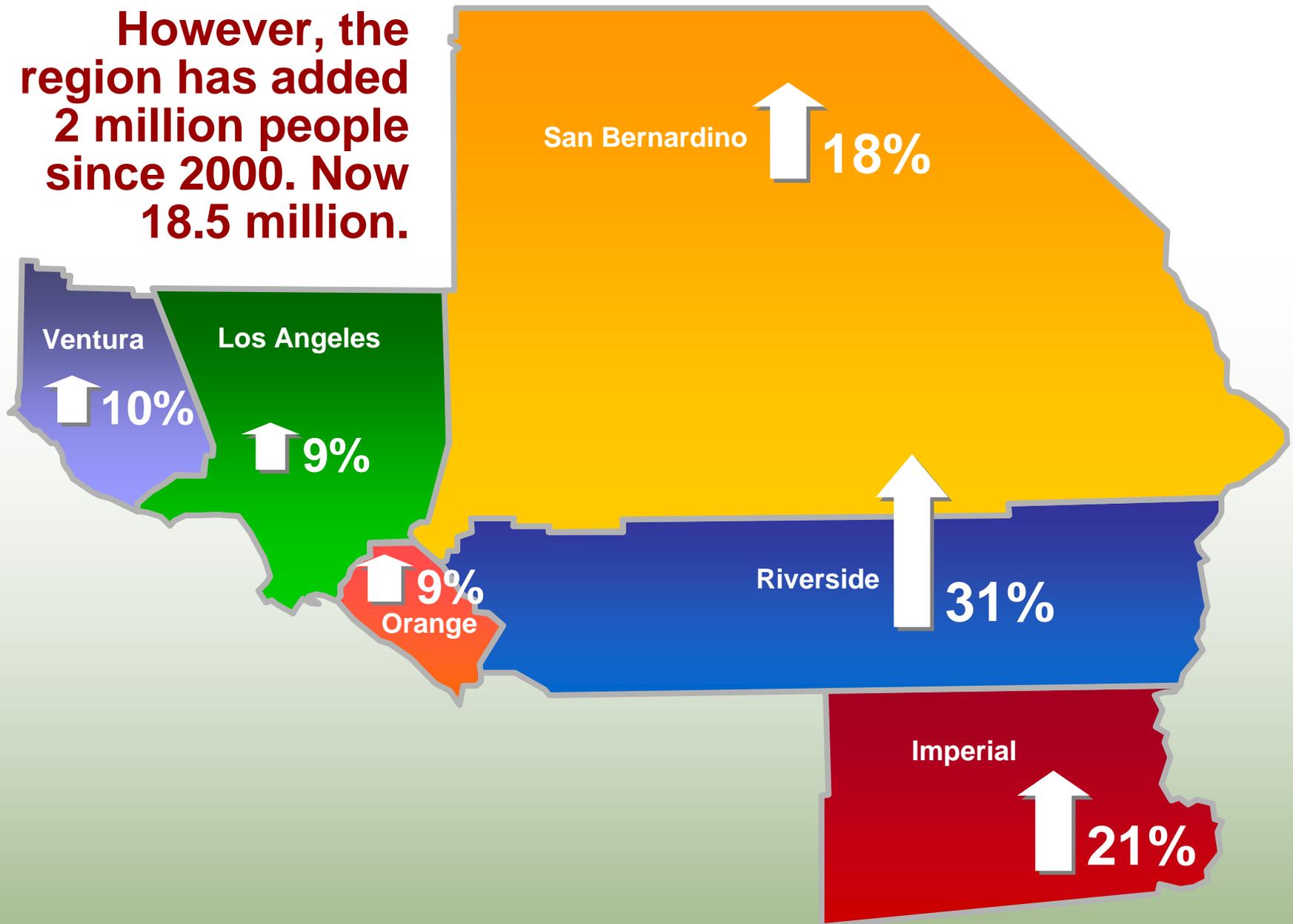


2005: US Bureau of Economic Analysis

**Population growth
has been slowing
due to increased
domestic
outmigration**



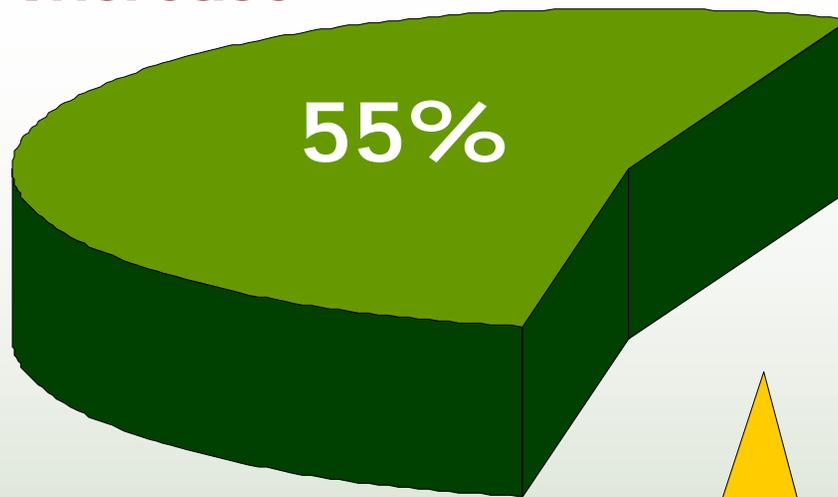
However, the region has added 2 million people since 2000. Now 18.5 million.



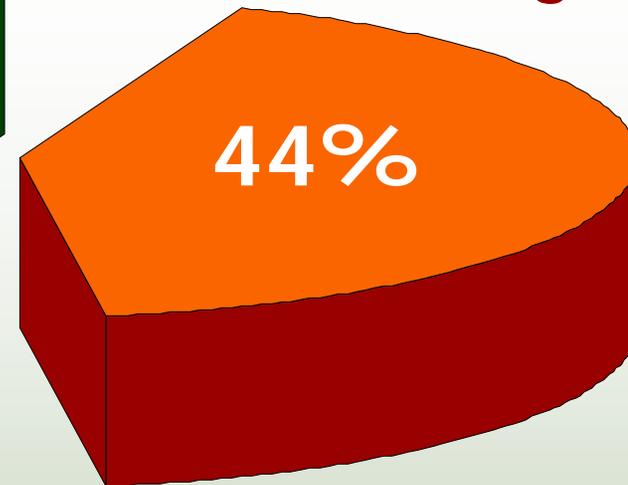
Sources of Growth

2000-2006

Natural
Increase



Foreign
Immigration

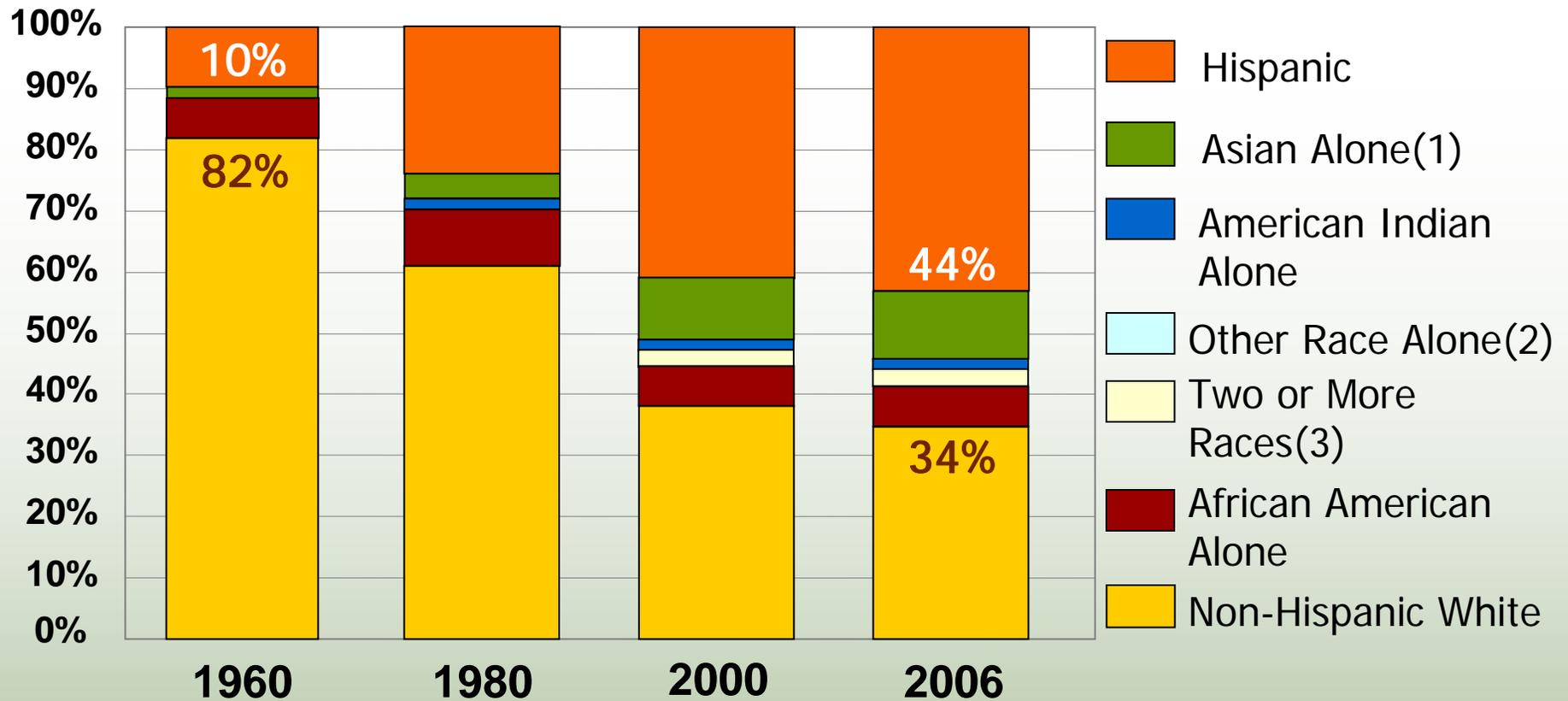


Domestic
Migration



1%

Shift in Ethnic Composition



Notes: (1) "Asian Alone" also includes Pacific Islander. (2) "Other Race Alone" is too small to be shown (at 0.2 percent in 2000).

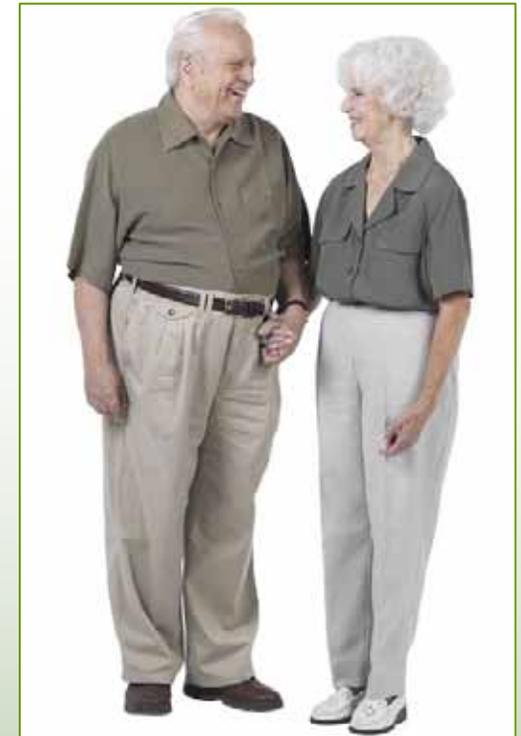
(3) Only the 2000 Census included the "Two or More Races" category to which people may choose to belong.

Source: U.S. Census Bureau. Data in 1960 was estimated by James Allen and Eugene Turner. 2002. *Changing Faces, Changing Places*.

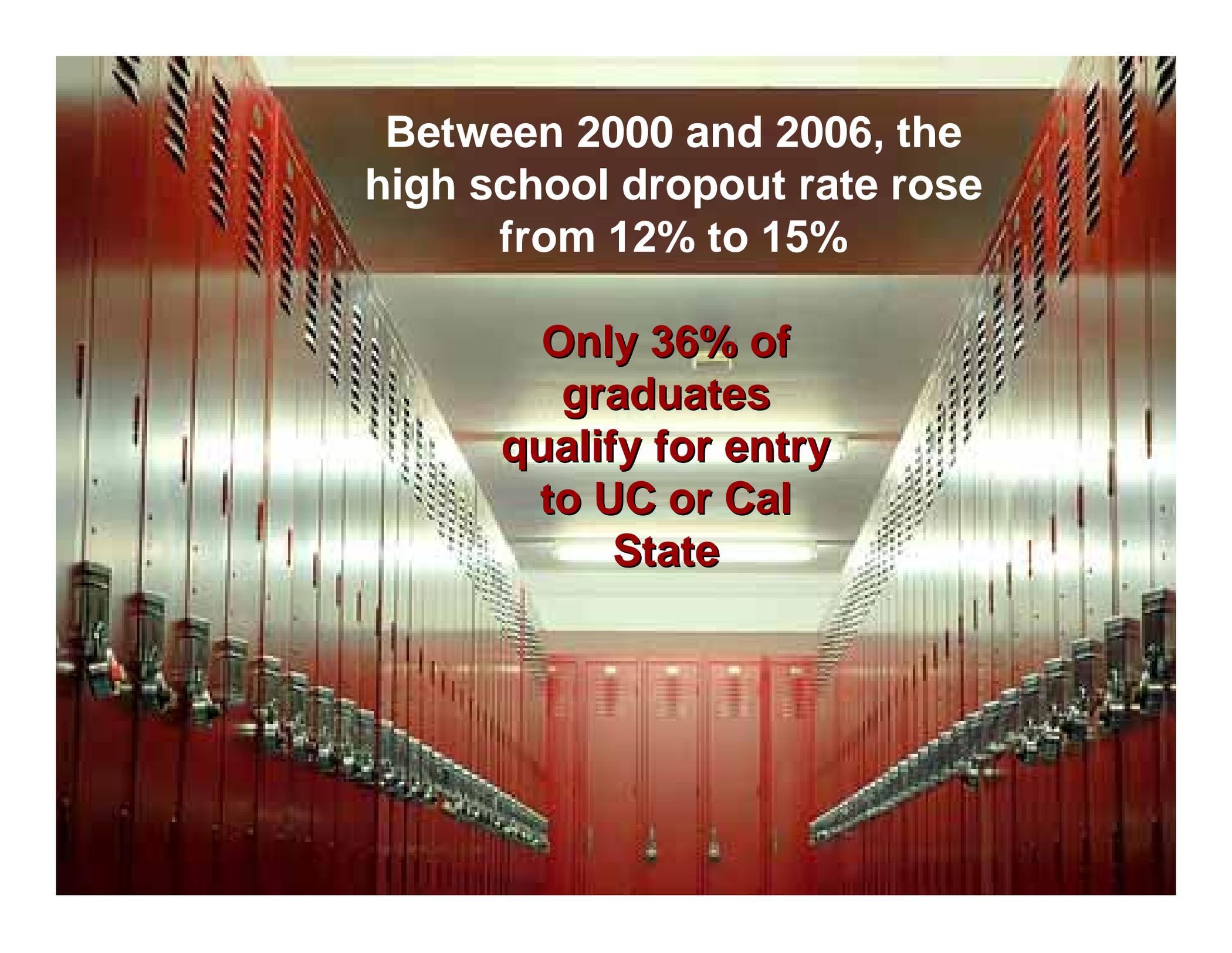
Shift in Age Composition



Growth 15-34



Growth in 55+



**Between 2000 and 2006, the
high school dropout rate rose
from 12% to 15%**

**Only 36% of
graduates
qualify for entry
to UC or Cal
State**

EDUCATION

D

D

D

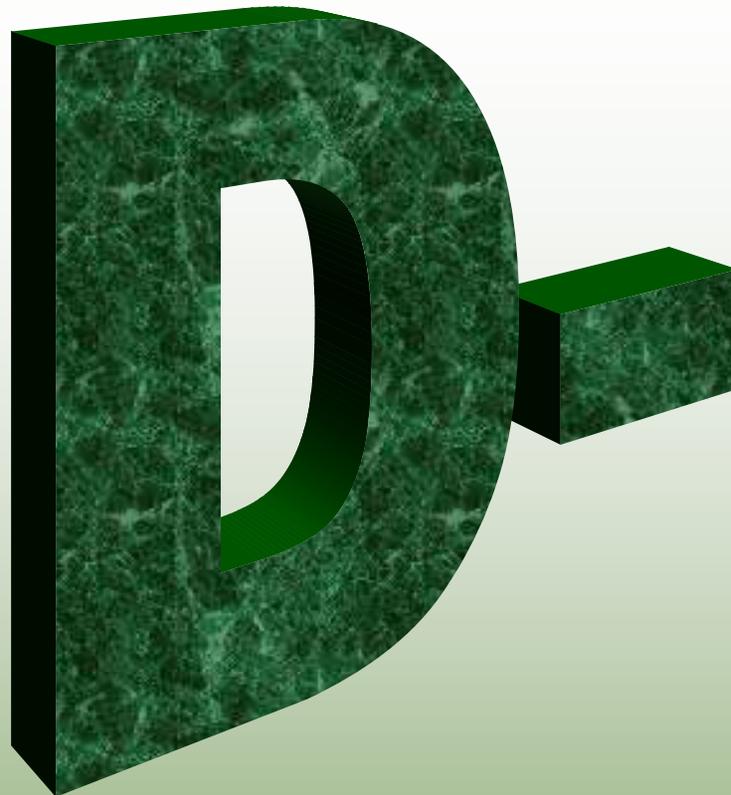
D

D

D

D

D



A photograph of a courtroom interior. The room features dark wood paneling on the walls and a large black leather chair with gold stitching. An American flag is visible in the background. A semi-transparent brown box with white text is overlaid on the right side of the image.

However, a violent crime rate that was 40% higher than the national average in 2000, is now only 10% higher.

The juvenile crime rate increased slightly in recent years.

PUBLIC SAFETY

B

B+

B+

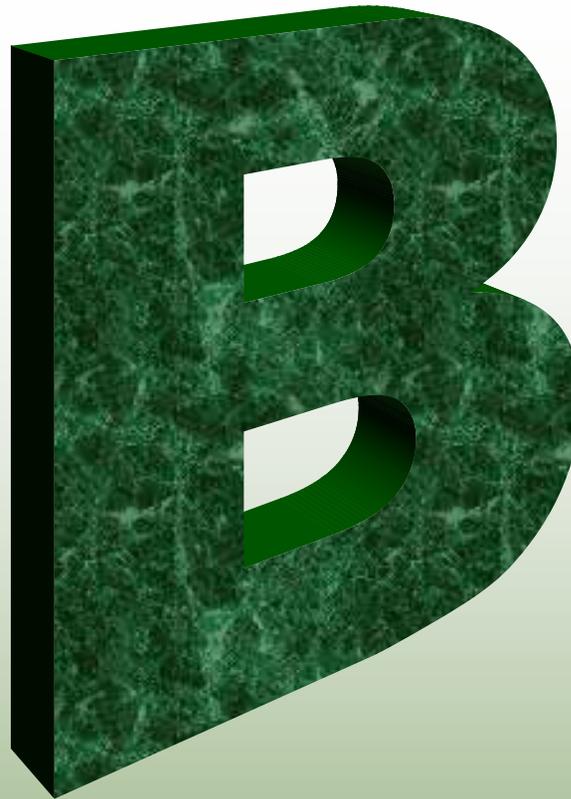
B

B

B

B

B



Progress Made in 2006

Unemployment Rate

- **4.6%**
- **The lowest since 1980**
- **156,000 new jobs**

Real Per Capita Income

- **1.3% increase to \$36,614**
(Only 1.5% since 2000)

Median HH Income

- **2.6% increase to \$55,678**
(Still 4% below 1999 level)

EMPLOYMENT

B-

A-

B+

B

B-

B

B

B



INCOME

C+

C+

C

C

C-

C-

C

C



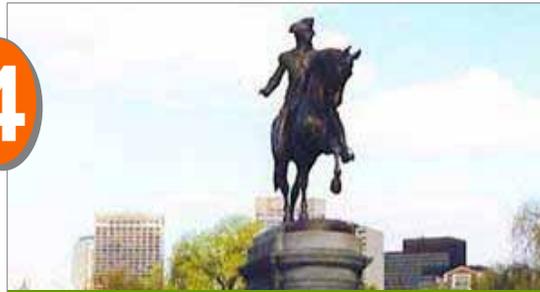
Average Payroll Per Job

1



San Francisco

4



Boston

7



Philadelphia

2



New York

5



Chicago

8



Dallas

3



Washington DC

6



Detroit

9



Persons in Poverty

2006



New York



San Francisco



Detroit



Chicago



Boston



Dallas



Philadelphia



Washington DC

Homeownership

2006

1



Detroit

4



Washington DC

7



San Francisco

2



Philadelphia

5



Boston

8



3



Chicago

6



Dallas

9



New York

Housing Cost Burden



Chicago



Philadelphia



San Francisco



Boston



Washington DC



New York



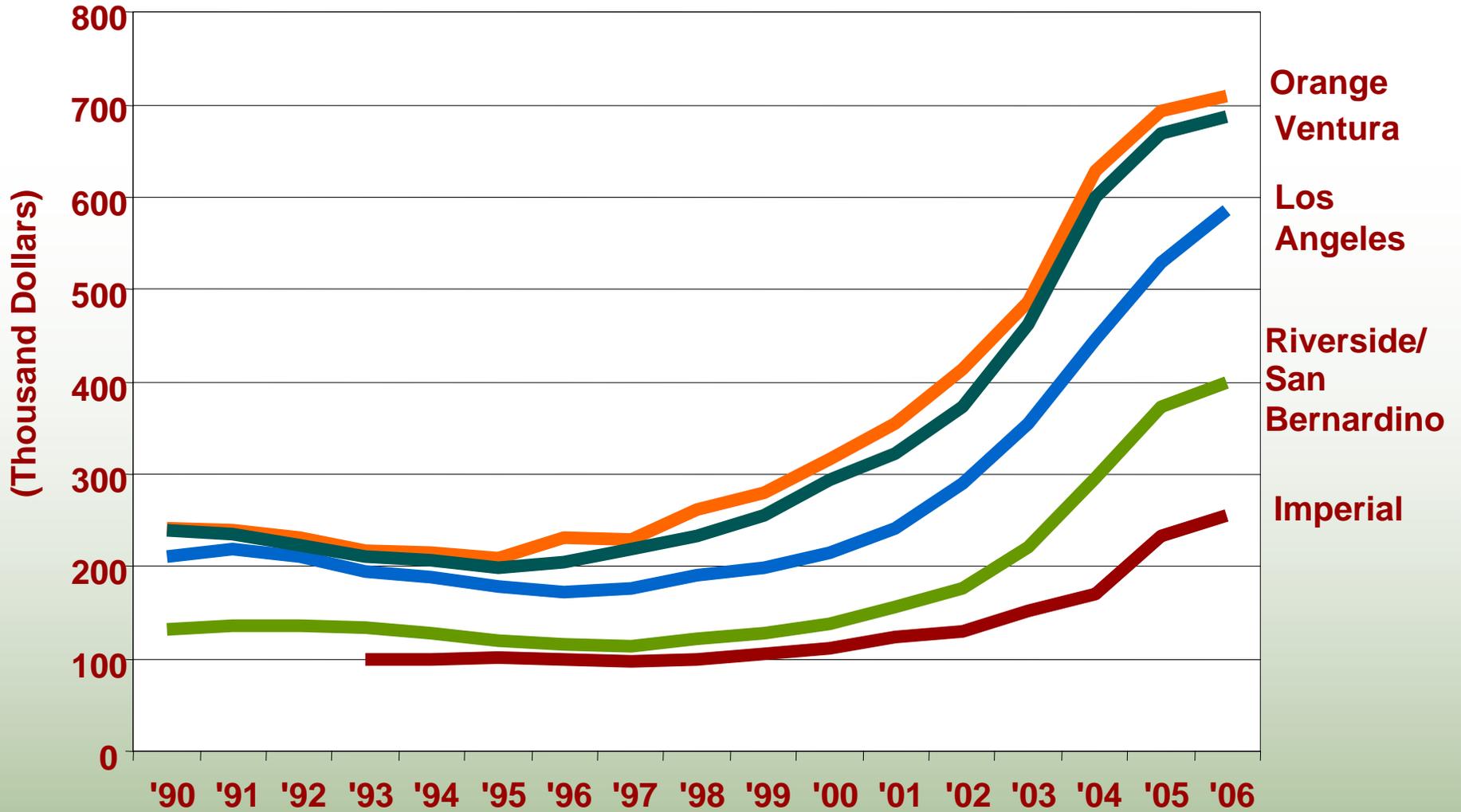
Detroit



Dallas

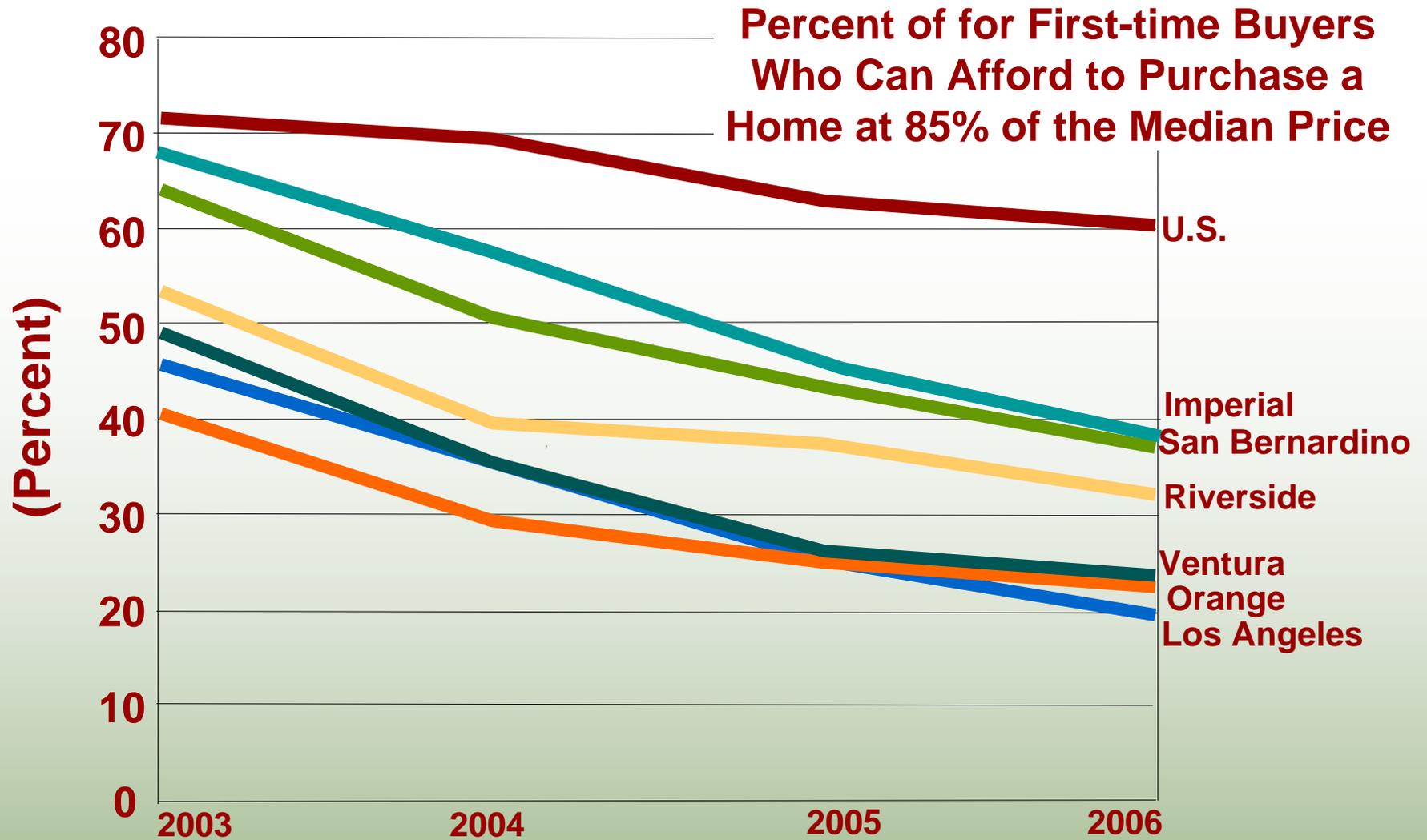
Median Home Price

(Existing Single- Family Homes in Current Dollars)



Source: California Association of Realtors and DataQuick Information Systems

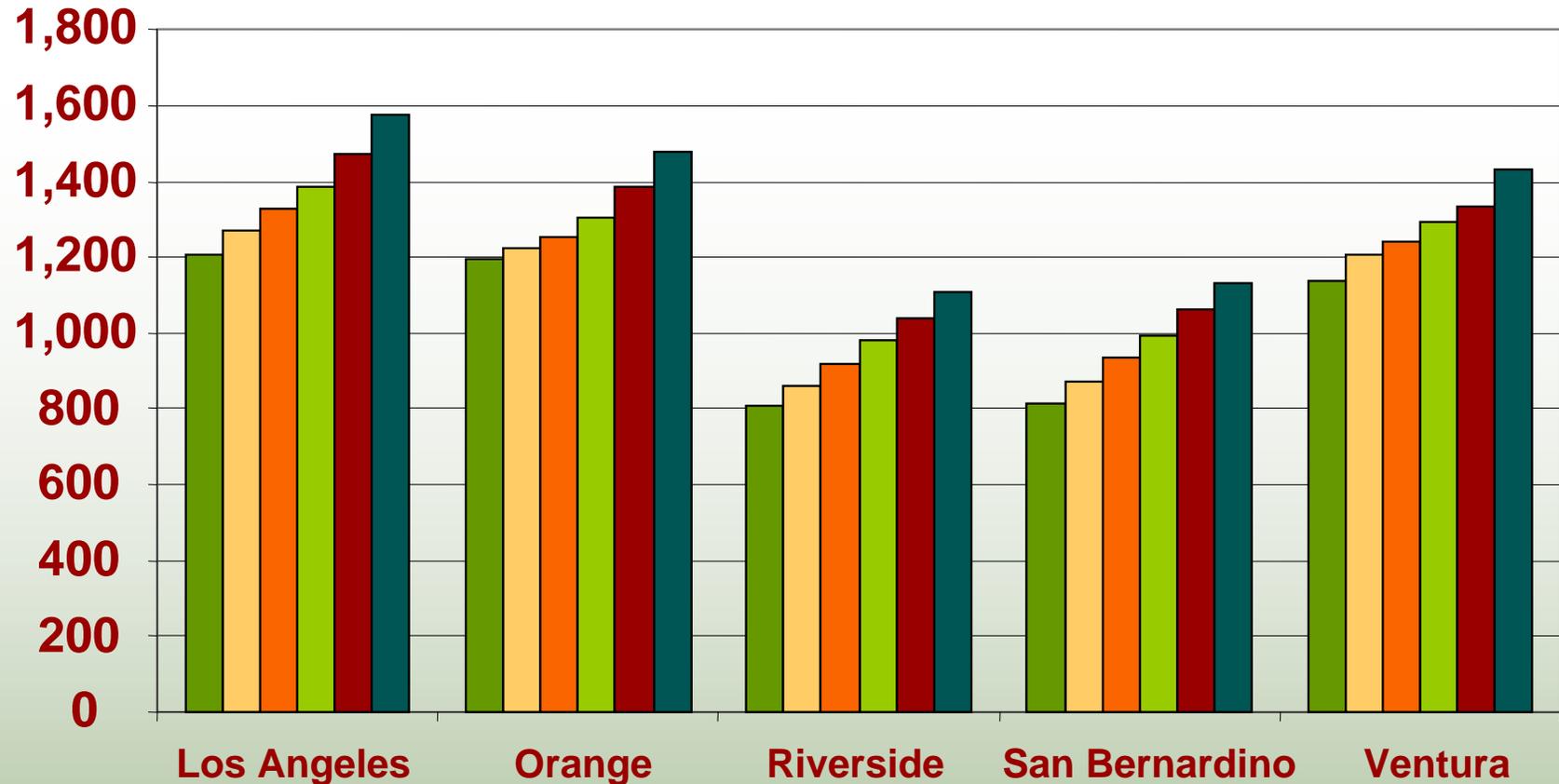
Housing Affordability



Source: California Association of Realtors

Average Monthly Rent

(2001 – 2006 Current Dollars)



Source: Real Estate Research Council of Southern California
Imperial County data not available

HOUSING

C-

C-

C-

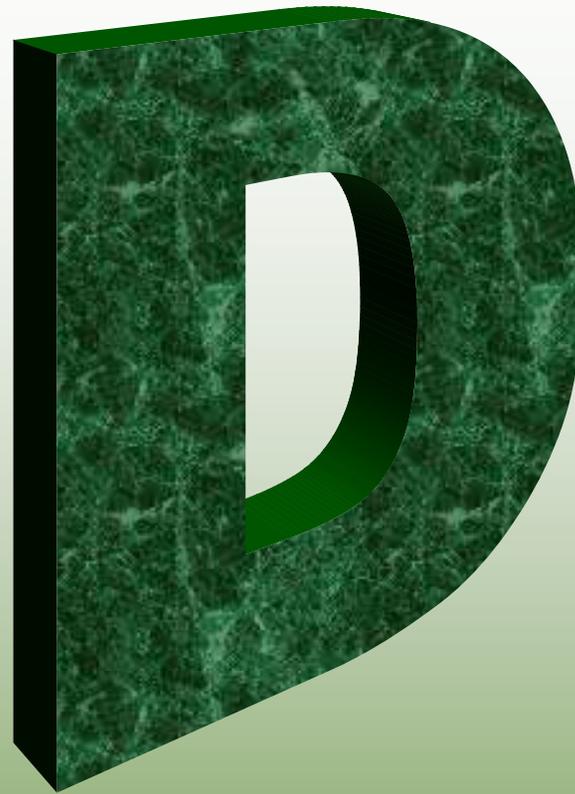
D+

D+

D

D

D





**Average
gasoline
price rose
to \$2.80**

**The
highest
since
1970**



**Decline in
Vehicle Miles
Traveled per
Household**

Highest Transit Boardings Since 2000



MOBILITY

D

D

D

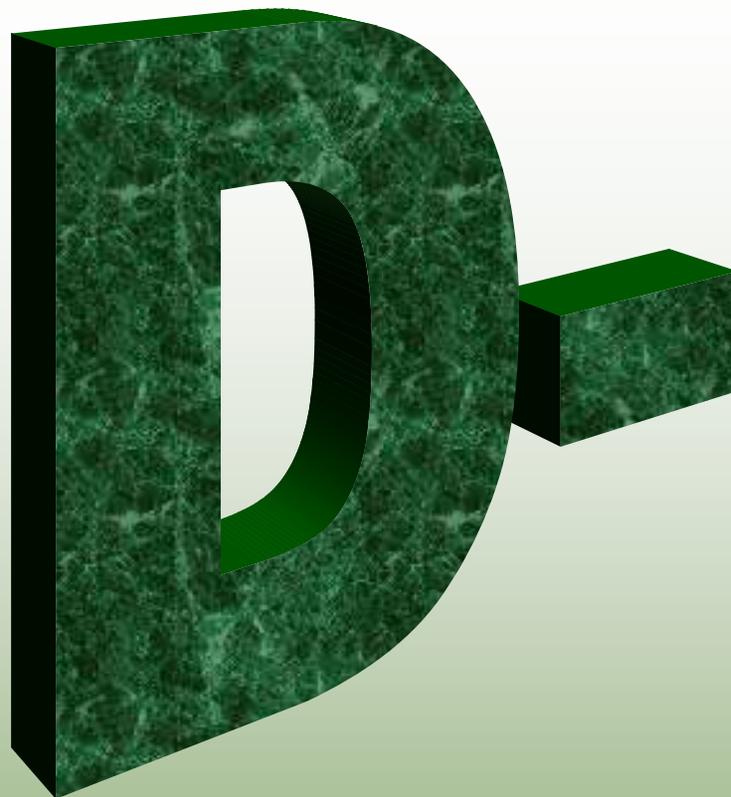
D

D-

D-

F

F



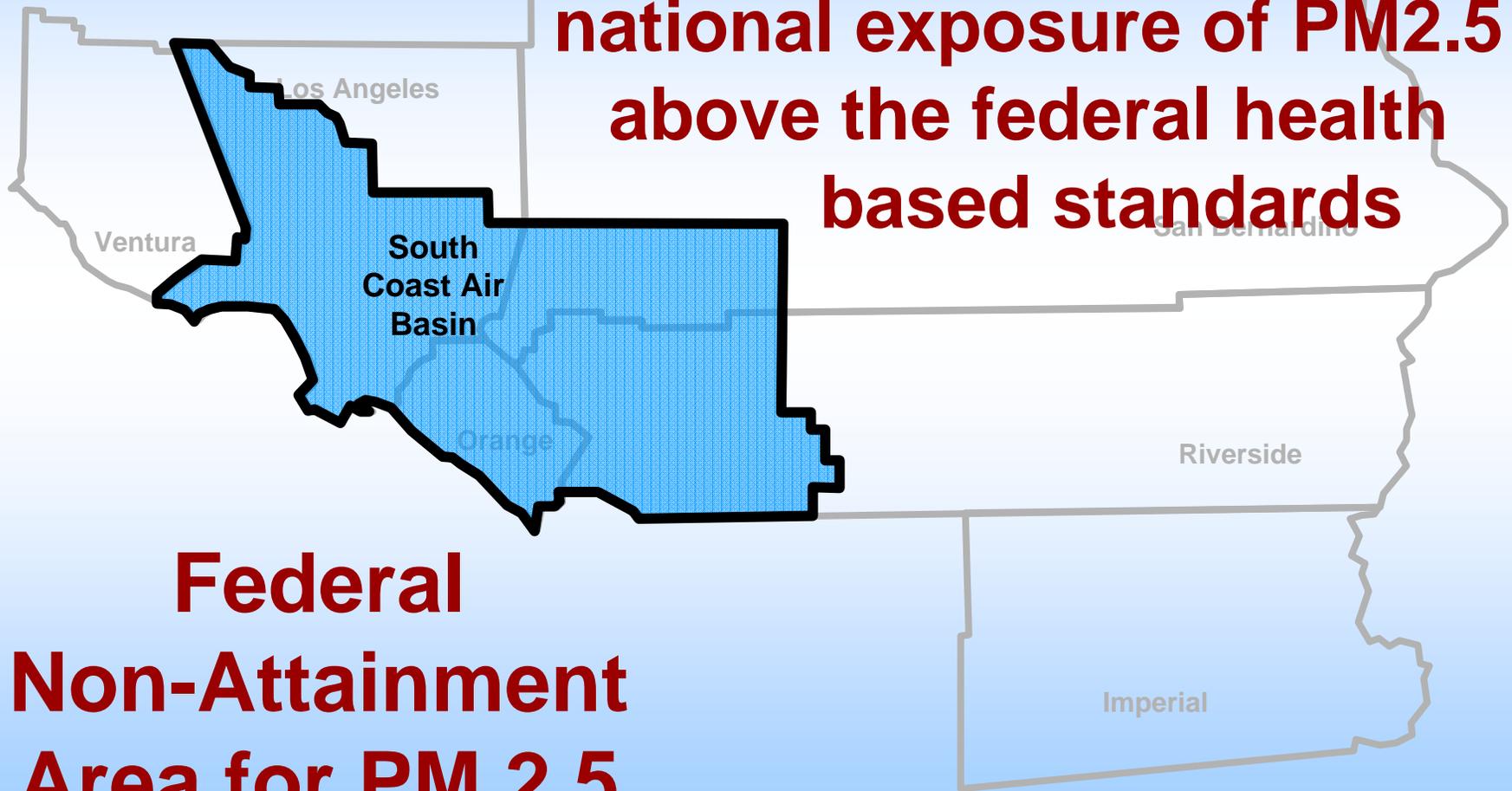


14% VMT
Growth

2000-2006

**We Have A
Health
Crisis**

**Residents of the
South Coast Air Basin
are exposed to 52% of the
national exposure of PM_{2.5}
above the federal health
based standards**



**Federal
Non-Attainment
Area for PM 2.5**

5,400 Premature Deaths Annually

140,000 Children Have Asthma

980,000 Lost Work Days





Burning of fossil fuels for mobile sources is responsible for 85% of total NO_x emissions

AIR QUALITY

C

B-

B

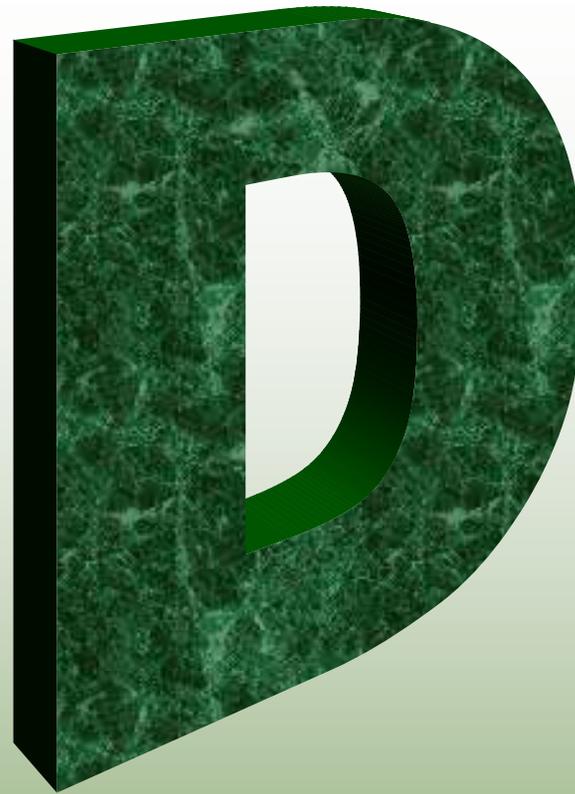
B-

C

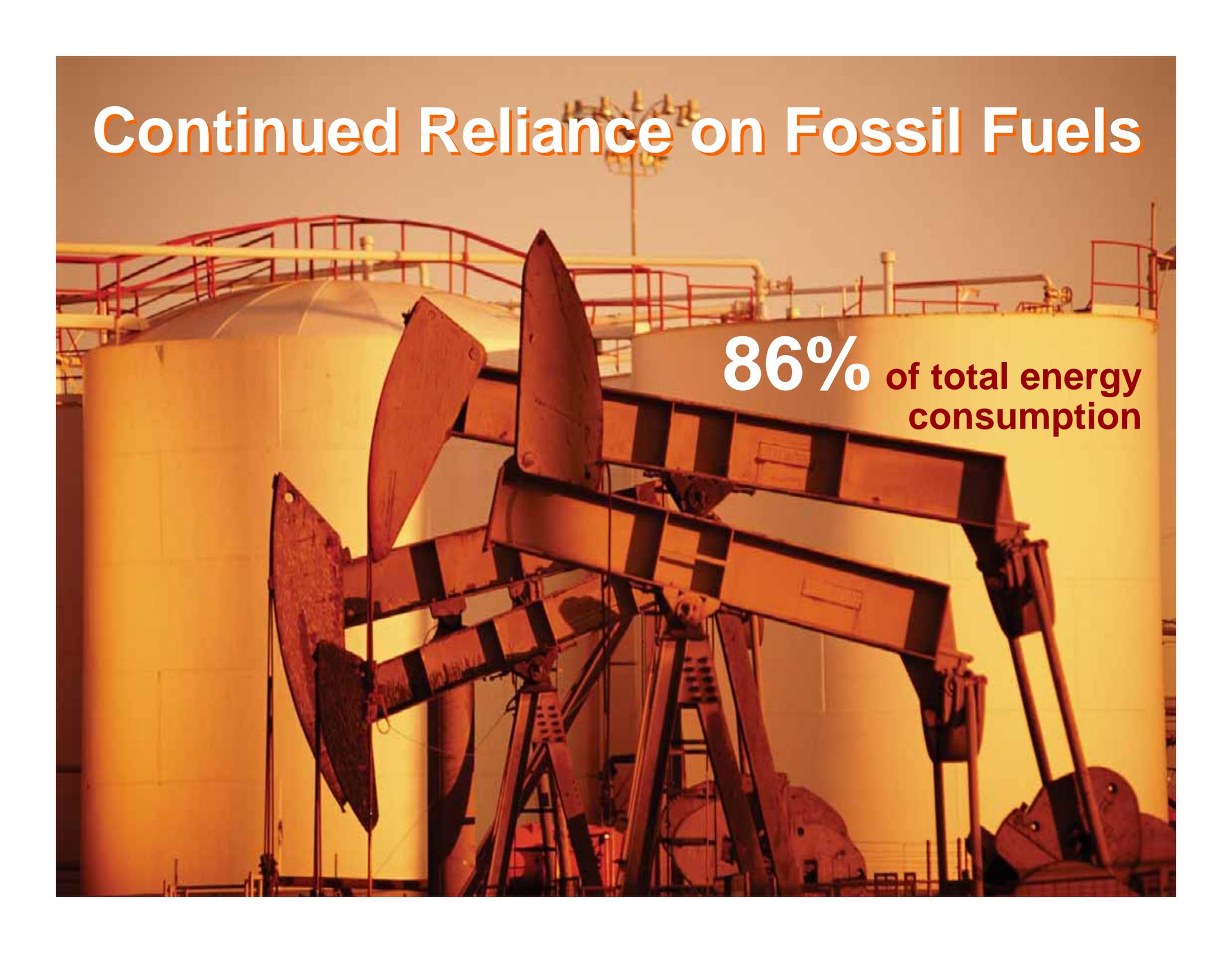
C-

C

C

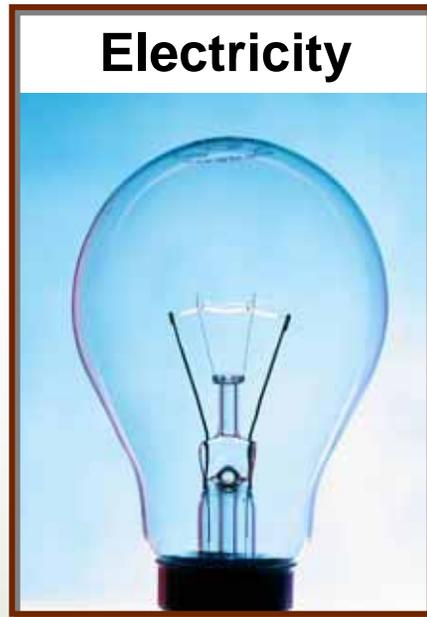


Continued Reliance on Fossil Fuels

The image shows an industrial oil field at sunset. In the foreground, several pumpjacks (oil pumps) are visible, their metal structures silhouetted against the warm, orange glow of the setting sun. In the background, large white cylindrical storage tanks are visible, with red metal walkways and railings on top. The overall scene conveys a sense of continued industrial activity in the fossil fuel sector.

86% of total energy
consumption

California's Energy Sources



In State	78%
Domestic Import	22%
Pacific Northwest	
US Southwest	
Foreign Import	0%



In State	15%
Domestic Import	62%
Rockies	
Southwest	
Foreign Import	23%



In State	37%
Domestic Import	21%
Alaska	
Foreign Import	42%

Source: California Energy Commission

Electricity Generation by Source

Natural Gas



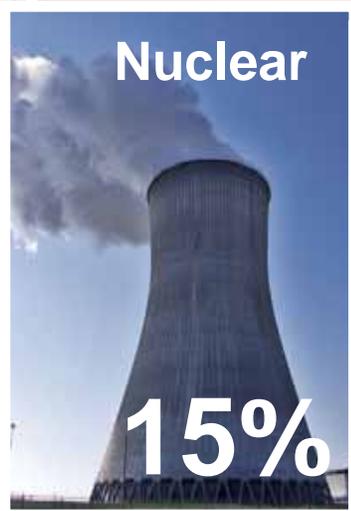
40%

Coal



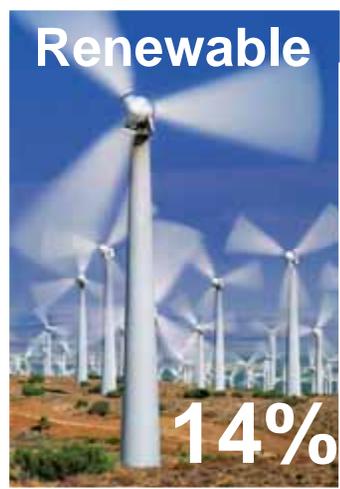
21%

Nuclear



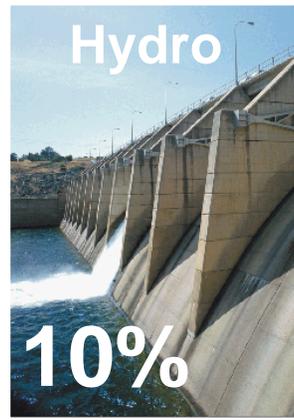
15%

Renewable



14%

Hydro



10%



California is 16th largest source of climate change emissions in the world

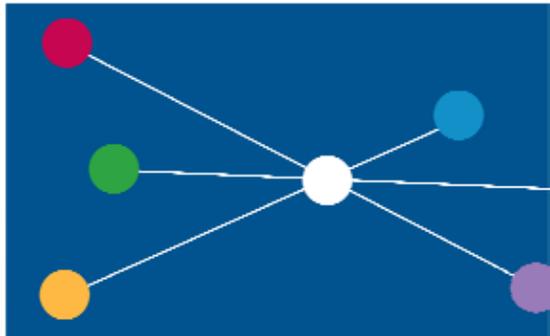
The Path Forward





- Maximize mobility and accessibility for all people and goods in the region
- Ensure travel safety and reliability
- Preserve and ensure a sustainable regional transportation system
- Maximize productivity of the system
- Protect the environment, improve air quality and promote energy efficiency
- Encourage land use and growth patterns that complement our transportation investments

REGIONAL



Comprehensive Plan

- Increase housing units relative to population and jobs
- Increase transit oriented development
- Reduce vehicle miles traveled per household by 10%
- Reduce fossil fuel consumption by 25% from 1990 levels by 2020
- Increase the share of renewable energy generation to 20% by 2010 and 30% by 2020
- Increase green/sustainable building practices

Full Report and Plans

The State of
the Region
2007



www.scag.ca.gov