



**SCAG**<sup>TM</sup>

INNOVATING FOR A BETTER TOMORROW

FINAL

# Overall Work Program

Fiscal Year 2019-2020

**Quarter 1**

July - September 2019

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### 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Ensure that the RTP/SCS is consistent with state and federal requirements while addressing the region's transportation needs through monitoring progress, supporting policies and actions called out in the 2016 RTP/SCS, and identifying adjustments necessary and appropriate for the 2020 RTP/SCS. Coordinate continued development of the 2020 RTP/SCS, including maintaining overall schedule and work plan, ensuring any new state and federal requirements are addressed, and soliciting proposed projects for the plan from county transportation commissions.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development of the 2020 RTP/SCS as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Monitor, manage, update and maintain capital list of projects in preparation of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
5	Provide technical support and coordinate/manage the development of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
6	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
7	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
8	Coordinate with neighboring MPOs to ensure overlapping UZA populations are planned for within the RTP/SCS appropriately.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

9	Manage and coordinate consultant work, including directing work activities, reviewing invoices and work progress, monitoring budget and schedule etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
10	Develop a framework for monitoring progress of the 2020 RTP/SCS.	01/01/2020	06/30/2020	07/01/2019	06/30/2020	Consultant	0
11	Update performance measures, methodologies, tools and analytics related to transportation system performance associated with 2020 RTP/SCS.	07/01/2019	11/30/2019	07/01/2019	06/30/2020	Consultant	0
12	Provide other technical support for the development of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach.	06/30/2020	
2	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2020	
3	Draft and Final 2020 RTP/SCS	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS**

**Accomplishments:**

Completed more than 50% of the work associated with the Draft Connect SoCal or 2020 RTP/SCS development. Presented results to the Technical Working Group (TWG) as well as Transportation Committee. Supported outreach work associated with Connect SoCal. Provided technical support and prepared performance measures results.

**Issues:**

None

**Resolution:**

N/A

**010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION**

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	183,560	0	0	0	183,560
02. Benefits	145,939	0	0	0	145,939
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	410,877	0	0	0	410,877
05. Printing	0	0	0	0	0
06. Travel	15,000	0	0	0	15,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	200,000	0	200,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	97,867	0	0	0	97,867
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$853,243</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,053,243</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	355,376	0	0	0	355,376
02. FHWA PL C/O	400,000	0	0	0	400,000
03. FTA 5303	0	0	0	200,000	200,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	97,867	0	0	0	97,867
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$853,243</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$1,053,243</b>
Toll Credits/Not a revenue	0	0	0	22,940	22,940

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	311,960	311,960			
<b>Total</b>	<b>311,960</b>	<b>311,960</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 010.0170.08 TRANSPORTATION SAFETY AND SECURITY

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Integrate safety and security into the 2020 RTP/SCS to improve the safety and security of the transportation system for all transportation system users. Evaluate existing safety and security conditions and policies. Guide development of regional safety and security targets, policies, and strategies for the 2020 RTP/SCS. Per MAP-21 requirements, establish Calendar Year 2019 regional safety targets, in coordination with Caltrans.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate safety and security into transportation planning by coordinating with other agencies and jurisdictions to evaluate and develop regional transportation safety and security targets and policies	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2020 safety target documentation	02/28/2020	
2	Safety and Security Chapter of 2020 RTP/SCS	04/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared Safety and Security Technical Report associated with the Connect SoCal or 2020 RTP/SCS. Presented the safety information and security analysis to the Technical Working Group (TWG) as well as policy committees (Transportation Committee and Energy and Environment Committee). Supported Safety campaign, workshops and trainings to the local jurisdictions across the region. Also, provided staff support to Honorable Meghan Sahli-Wells who represents SCAG on the Zero Fatality Task Force established by a state legislature .

#### Issues:

#### Resolution:

### 010.0170.08 TRANSPORTATION SAFETY AND SECURITY

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	25,820	0	0	0	25,820
02. Benefits	20,528	0	0	0	20,528
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	57,794	0	0	0	57,794
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	13,493	0	0	0	13,493
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$117,635</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,635</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 010.0170.08 TRANSPORTATION SAFETY AND SECURITY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	104,142	0	0	0	104,142
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	13,493	0	0	0	13,493
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$117,635</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,635</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,181	21,181			
<b>Total</b>	<b>21,181</b>	<b>21,181</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.0170.08 TRANSPORTATION SAFETY AND SECURITY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the 2016 RTP/SCS Congestion Management Appendix.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM strategies for inclusion in RTP/SCS update.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	92,211	0	0	0	92,211
02. Benefits	73,312	0	0	0	73,312
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	206,402	0	0	0	206,402
05. Printing	0	0	0	0	0
06. Travel	3,000	0	0	0	3,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	48,576	0	0	0	48,576
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$423,501</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,501</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	374,925	0	0	0	374,925
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	48,576	0	0	0	48,576
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$423,501</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,501</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	97,460	97,460			
<b>Total</b>	<b>97,460</b>	<b>97,460</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting CMP activities conducted as part of the metropolitan transportation planning process.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

Issues:

Resolution:

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	7,808	0	0	0	7,808
02. Benefits	6,207	0	0	0	6,207
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	17,476	0	0	0	17,476
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	4,080	0	0	0	4,080
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$35,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,571</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	31,491	0	0	0	31,491
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	4,080	0	0	0	4,080
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$35,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,571</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	871	871			
<b>Total</b>	<b>871</b>	<b>871</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.05 TDM STRATEGIC PLAN

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Develop a long-range Transportation Demand Management (TDM) Strategic Plan to provide a framework for an objectives-driven, performance-based planning process that identifies and promotes strategies to increase the efficiency of the transportation system through alternative modes of travel. The Strategic Plan will help guide long-range TDM initiatives, define specific management strategies for the region's most congested corridors, and develop TDM-specific performance measures to assist with evaluating system-wide and project-level performance.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM Strategic Plan and Final Report.	07/01/2019	09/30/2019	07/01/2019	09/30/2019	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Strategic Plan and Final Report	09/30/2019	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

The SCAG TDM Strategic Plan was delivered and completed in the 1st Qtr. and this project has been completed.

#### Issues:

#### Resolution:

#### Comment:

010.1631.05 TDM STRATEGIC PLAN

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	50,000	0	0	50,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 010.1631.05 TDM STRATEGIC PLAN

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	50,000	0	0	50,000
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.1631.05 TDM STRATEGIC PLAN

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	07/24/2018	End Date:	09/30/2019	Number:	18-015-C01
Total Award:	283,586	FY Value:	43,274	PY Expends:	240,312



### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Provide technical support to county and local agencies to implement TDM Strategic Plan recommendations .

TDM Strategic Plan (to be completed June 2019) will identify recommendations to support GHG/VMT reduction. This potentially includes enhanced regional coordination, development of standard TDM performance metrics, data collection methods and engagement with the private sector.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop regional performance metrics and data collection methods to assess impacts of TDM strategies.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
2	Develop and promote best practices for public sector engagement with private providers of transportation to implement TDM.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
3	Develop and promote best practices for ongoing monitoring and enforcement of TDM.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Guidance document on performance metrics, data collection, and evaluation/documentation of TDM strategy effectiveness.	06/30/2020	
2	Best Practices document on private sector engagement, TDM implementation monitoring and enforcement, etc.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Waiting for TDM Strategic Plan to conclude before initiating Phase 2.

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Resolution:

The Strategic Plan contract concluded end of September 2019 and we are finalizing scope of work for Phase 2 to initiate procurement.

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	250,000	0	250,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$250,000</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	250,000	250,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$250,000</b>
Toll Credits/Not a revenue	0	0	0	28,675	28,675

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

To address the region's preservation needs and identify strategies for the upcoming 2020 RTP/SCS.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop System Management and Preservation report associated with 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	System Management and Preservation chapter associated with the 2020 RTP/SCS.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared Highway and Arterial Technical report associated with the Connect SoCal or 2020 RTP/SCS, which includes System Management and Preservation information. Also, presented the report to the Technical Working Group (TWG) and the Transportation Committee.

#### Issues:

#### Resolution:

#### Comment:

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,910	0	0	0	12,910
02. Benefits	10,264	0	0	0	10,264
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	28,897	0	0	0	28,897
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	6,747	0	0	0	6,747
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$58,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,818</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	52,071	0	0	0	52,071
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	6,747	0	0	0	6,747
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$58,818</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,818</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,041	7,041			
<b>Total</b>	<b>7,041</b>	<b>7,041</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the financial component of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	25
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Developed initial Draft RTP/SCS financial forecast and associated documentation.

#### Issues:

#### Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	118,733	0	0	0	118,733
02. Benefits	94,399	0	0	0	94,399
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	265,770	0	0	0	265,770
05. Printing	2,500	0	0	0	2,500
06. Travel	7,500	0	0	0	7,500
07. Other	10,000	0	0	0	10,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	100,000	0	100,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	64,639	0	0	0	64,639
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$563,541</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$663,541</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

### 015.0159.01 RTP FINANCIAL PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	298,902	0	0	0	298,902
02. FHWA PL C/O	200,000	0	0	0	200,000
03. FTA 5303	0	0	0	100,000	100,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	64,639	0	0	0	64,639
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$563,541</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$663,541</b>
Toll Credits/Not a revenue	0	0	0	11,470	11,470

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	168,621	168,621			
<b>Total</b>	<b>168,621</b>	<b>168,621</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 015.0159.01 RTP FINANCIAL PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
2	Development of strategic action plan and demonstration framework for a transportation user fee.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued analyses of user fee concepts.

#### Issues:

Currently developing RFI (request for information) to facilitate project initiation.

#### Resolution:

RFI will happen in Q2.

**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,206	0	0	0	12,206
02. Benefits	9,705	0	0	0	9,705
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,321	0	0	0	27,321
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	60,000	0	0	0	60,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	100,000	0	100,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	14,153	0	0	0	14,153
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$123,385</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$223,385</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

015.0159.02

TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	109,232	0	0	0	109,232
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	100,000	100,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	14,153	0	0	0	14,153
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$123,385</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$223,385</b>
Toll Credits/Not a revenue	0	0	0	11,470	11,470

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of critical milestones and documentation of the region's progress in implementing the 2016 RTP/SCS. Identification of potential challenges with implementing key value pricing initiatives, new opportunity areas, recommended action steps, and implications for the 2020 RTP/SCS. Development of technical groundwork for 2020 RTP/SCS. Assistance to facilitate project management and technical coordination of multiple activities underway for the region's value pricing projects, as identified in the 2016 RTP/SCS. Some key activities include modeling analyses of various pricing scenarios; financial assessment; and evaluation of travel sheds to better inform strategy development under consideration for the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide documentation of critical milestones and progress in implementing 2016 RTP/SCS, including value pricing strategies. Examples of critical milestones include updates to regional express lanes concept of operations since the adoption of the 2016 RTP/SCS and progress in advancing key segments of regional express lanes system and modifications to network as needed for updating the 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	25
2	Develop technical groundwork for 2020 RTP/SCS, including the development of value pricing performance measures, technology, and integration with statewide and national efforts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Provide technical assistance with region's value pricing projects as identified in the 2016 RTP/SCS. Examples include technical issue papers regarding modeling of pricing scenarios, documentation of financial model refinements/updates, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

**015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on 2016 RTP/SCS implementation, groundwork for the development of the 2020 RTP/SCS, and value pricing projects as identified in 2016 RTP/SCS.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

Accomplishments:

Continuing analyses of pricing concepts.

Issues:

Resolution:

Comment:

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	20,608	0	0	0	20,608
02. Benefits	16,384	0	0	0	16,384
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	46,127	0	0	0	46,127
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	250,000	0	250,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	10,769	0	0	0	10,769
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$93,888</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$343,888</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

### 015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	83,119	0	0	0	83,119
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	250,000	250,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	10,769	0	0	0	10,769
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$93,888</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$343,888</b>
Toll Credits/Not a revenue	0	0	0	28,675	28,675

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,553	25,553			
<b>Total</b>	<b>25,553</b>	<b>25,553</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

**OBJECTIVE:** PROJECT MANAGER: ROLAND OK

CEQA and its implementing regulations require SCAG as the Lead Agency to prepare an EIR for any discretionary government action, including programs and plans that may cause significant environmental effects. Under this task SCAG will prepare the 2020 RTP/SCS PEIR in accordance with CEQA and will also meet the requirements of the federal transportation authorizations (MAP-21 and FAST Act), and the Federal and California Clean Air Act. The 2020 RTP/SCS PEIR will be a program-level document that will analyze the cumulative effects of proposed actions, as well as transportation improvements and land use developments addressed in the 2020 RTP/SCS. Further, the RTP/SCS EIR will identify strategies to avoid or mitigate those environmental impacts where warranted. It will also provide the basis for further project-level CEQA (and possibly NEPA) compliance for implementation of future projects.

Under this task, SCAG will provide on-going CEQA services (i.e., hosting workshops and responding to OPR's updates) to stakeholders and local jurisdictions and provide potential environmental documentation services for programs within the agency (if needed).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct and complete Draft PEIR and technical appendices.	07/01/2019	12/31/2019	07/01/2019	12/31/2019	Staff/Consultant	20
2	Present Draft PEIR to the regional council and policy committees, release Draft PEIR for public review and respond to comments	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	20
3	Conduct and complete Final PEIR and technical appendices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	20
4	Present to RC and policy committees for certification, file document at county clerk offices and OPR.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	20
5	Provide CEQA guidance and continue program to serve local jurisdictions and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft PEIR and technical appendices for the 2020 RTP/SCS	06/30/2020	
2	Final PEIR, technical appendices and MMRP for the 2020 RTP/SCS.	06/30/2020	
3	CEQA services required by SCAG (workshops, response to comments, programs)	06/30/2020	
4	Filing requirements pursuant to CEQA guidelines (NOA/NOC/NOD)	06/30/2020	
5	Environmental documentation and studies related to regulatory compliance as necessary	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS**

#### Accomplishments:

Draft PEIR to release tentatively November 2019.

#### Issues:

No Issues - Project On Track - Draft PEIR tentative release date End of November 2019  
Final PEIR to be adopted and certified - April 2020

#### Resolution:

None

#### Comment:

This is an on-going contract that will be carried over until 06/2020

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	140,081	0	0	0	140,081
02. Benefits	111,371	0	0	0	111,371
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	313,554	0	0	0	313,554
05. Printing	2,000	0	0	0	2,000
06. Travel	3,000	0	0	0	3,000
07. Other	209,000	0	0	0	209,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	600,000	0	600,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	100,929	0	0	0	100,929
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$879,935</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$1,479,935</b>
Toll Credits/Not an Expenditure	0	0	68,820	0	68,820



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	379,006	0	0	0	379,006
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	600,000	600,000
04. FTA 5303 C/O	400,000	0	0	0	400,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	100,929	0	0	0	100,929
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$879,935</b>	<b>\$0</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$1,479,935</b>
Toll Credits/Not a revenue	0	0	0	68,820	68,820

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	155,598	155,598			
<b>Total</b>	<b>155,598</b>	<b>155,598</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2020	Number:	18-002-SS1
Total Award:	89,950	FY Value:	200,000	PY Expends:	19,442

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2020	
2	Annual clearinghouse report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG staff continued to review environmental documents submitted to SCAG, comment on regionally significant projects and prepare acknowledgement letters for federal grant applications. Staff also prepared one (1) out of six (6) Bi-monthly Inter-Governmental Review (IGR) Clearinghouse Reports.

**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	29,190	0	0	0	29,190
02. Benefits	23,208	0	0	0	23,208
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	65,339	0	0	0	65,339
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	15,255	0	0	0	15,255
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$132,992</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$132,992</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	117,737	0	0	0	117,737
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	15,255	0	0	0	15,255
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$132,992</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$132,992</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,131	27,131			
<b>Total</b>	<b>27,131</b>	<b>27,131</b>			

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach for environmental justice analysis for Connect SoCal (2020 RTP/SCS)	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental justice technical analysis report (as part of Connect SoCal (2020 RTP/SCS))	06/30/2020	
2	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Staff has conducted one EJ Working Group meeting to solicit feedback for the Connect SoCal EJ Technical Report in August and will conduct two more meetings in October and December 2019 to discuss the Draft Connect SoCal EJ Technical Report. Staff has submitted the Draft Connect SoCal EJ Technical Report for internal review for an anticipated November 2019 release.

#### Issues:

#### Resolution:

#### Comment:



020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	34,642	0	0	0	34,642
02. Benefits	27,542	0	0	0	27,542
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	77,542	0	0	0	77,542
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	18,103	0	0	0	18,103
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$157,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$157,829</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	139,726	0	0	0	139,726
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	18,103	0	0	0	18,103
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$157,829</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$157,829</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,809	36,809			
<b>Total</b>	<b>36,809</b>	<b>36,809</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and any other applicable federal and state requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare regional transportation conformity analyses and findings for RTP/FTIP updates or amendments including the regional emissions analysis and the TCM timely implementation report.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	30
2	Provide staff support to the Transportation Conformity Working Group (TCWG) and facilitate interagency consultation on regional and project-level transportation conformity analyses/issues.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Compile, review, approve, and upload annual reports of CMAQ funded projects from six County Transportation Commissions in the SCAG region.	09/01/2019	04/30/2020	07/01/2019	04/30/2020	Staff	5
4	Present significant air quality and transportation conformity related issues/rule-making/policies/programs to Regional Council, policy committees and task forces.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development and implementation.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform transportation conformity related air quality analyses as needed, e.g., TCM substitution analysis, evaluation of new transportation conformity budgets or new emission factor model, and ad-hoc white paper.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2020	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2020	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2020	
4	CMAQ funded project reporting documentation.	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS**

#### Accomplishments:

1. Held three monthly TCWG meetings and processed four PM hot spot interagency review forms .
2. Prepared draft Connect SoCal Transportation Conformity Analysis Technical Report (in progress).
3. Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs.
4. Finalized two transportation conformity chapters of 2021 FTIP Guidelines which were adopted by RC.
5. Prepared and received federal approval of one 2019 FTIP Amendment.
6. Prepared one item for monthly ED report on significant air quality and conformity issues/topics.
7. Refined Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff (in progress).
8. Tracked, monitored, assessed and presented transportation conformity implications of federal SAFE Vehicles Rule in consultation with ARB, EPA, FHWA, Caltrans, and CalCOG staff as well as SCAG modeling and transportation planning staff.
9. Participated in monthly MSRC and MSRC-TAC meetings, and HRAG meetings every other month.

#### Issues:

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	128,681	0	0	0	128,681
02. Benefits	102,307	0	0	0	102,307
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	288,035	0	0	0	288,035
05. Printing	0	0	0	0	0
06. Travel	8,000	0	0	0	8,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	68,282	0	0	0	68,282
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$595,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$595,305</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	327,023	0	0	0	327,023
02. FHWA PL C/O	200,000	0	0	0	200,000
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	68,282	0	0	0	68,282
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$595,305</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$595,305</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	175,684	175,684			
<b>Total</b>	<b>175,684</b>	<b>175,684</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2016-2040 Regional Transportation Plan/Sustainable Communities Strategy (2016-2040 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Finalize 2021 FTIP Guidelines and obtain SCAG Board Approval.	07/01/2019	10/31/2019	07/01/2019	09/30/2019	Staff	100
3	Provide grant administration of the Federal Transit Administration Section 5307 Program for the 6 Urbanized Areas where SCAG is the designated recipient, including MPO Concurrence of all FTA grants in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Assist in the continued coordination and implementation of the FTIP Database with the information technologies staff to improve its efficiency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

7	Conduct transportation conformity analysis of the 2021 FTIP for expected adoption in September 2020.	01/02/2020	06/30/2020	07/01/2019	06/30/2020	Staff	0
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2019 FTIP Amendments and Administrative Modifications	06/30/2020	
2	Final 2021 FTIP Guidelines	10/31/2019	09/30/2019

### PROGRESS

**PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS**

#### Accomplishments:

During the 1st Quarter, SCAG completed analysis on and received federal approval for 2019 FTIP Amendment #19-09. SCAG also analyzed and approved two Administrative Modifications of the 2019 FTIP (Emergency Admin Mod#19-10 and Admin Mod#19-11). SCAG, collaborating with stakeholders (county commission staff and state and federal partners), finalized the 2021 FTIP Guidelines, which were adopted by SCAG's Regional Council at their September meeting. Additionally, staff issued 53 grant concurrences for FTA grants and also Quarterly Balance reports for Federal Fiscal Year 19, 3rd Quarter ending.

#### Issues:

#### Resolution:

#### Comment:

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	618,622	0	0	0	618,622
02. Benefits	491,834	0	0	0	491,834
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,384,710	0	0	0	1,384,710
05. Printing	0	0	0	0	0
06. Travel	15,000	0	0	0	15,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	325,219	0	0	0	325,219
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,835,385</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,835,385</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	1,110,166	0	0	0	1,110,166
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	1,400,000	0	0	0	1,400,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	325,219	0	0	0	325,219
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,835,385</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,835,385</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	503,850	503,850			
<b>Total</b>	<b>503,850</b>	<b>503,850</b>			

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Maintain annual support for software tools and technical support services	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed the procurement of software renewals and maintenance, including Geocortex - Latitude Geographics, NLOGIT, Citilabs Cube, ESRI maintenance, SAP Crystal reports maintenance and support, New Relic SW monitoring, OnTerra Systems - Bing Maps, SAS, Caliper TransCAD support, and IBM SPSS Subscription.

#### Issues:

#### Resolution:

#### Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	3,567	0	0	0	3,567
02. Benefits	2,836	0	0	0	2,836
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	7,984	0	0	0	7,984
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	250,000	0	0	0	250,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	34,255	0	0	0	34,255
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$298,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,642</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	264,387	0	0	0	264,387
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	34,255	0	0	0	34,255
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$298,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,642</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	109,886	109,886			
<b>Total</b>	<b>109,886</b>	<b>109,886</b>			





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**045.0142.05    ADVANCED TECHNICAL SUPPORT**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Perform the databases maintenance, enhancement, and support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	25
3	Deploy the developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Train users and write up user manuals and online help files.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	
2	Test cases, user manual, and training materials.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Maintained GIS servers and geodatabases. Backed up geodatabases. Performed geodatabase maintenance plan such as database integrity check, index rebuilt, and statistics update.

Managed user access to geodatabases and ArcGIS Online.

Plug-in Electric vehicle mapping application new updates, , development, QA and deployment

Created and resolved tickets with ESRI support

Land use data issue fix on the SCAG open data portal.

SCAG open data portal maintenance.

GIS System site updates.

URISA membership initiative.

**045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT**

GIS server performance review and initial findings on same.

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	22,771	0	0	0	22,771
02. Benefits	18,104	0	0	0	18,104
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	50,969	0	0	0	50,969
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	45,000	0	45,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	11,900	0	0	0	11,900
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$103,744</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$148,744</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	91,844	0	0	0	91,844
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	45,000	45,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	11,900	0	0	0	11,900
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$103,744</b>	<b>\$0</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$148,744</b>
Toll Credits/Not a revenue	0	0	0	5,162	5,162

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	48,582	48,582			
<b>Total</b>	<b>48,582</b>	<b>48,582</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue to provide detailed requirements gathering, testing, quality control and documentation for all products developed, maintained, and supported by the IT Application Development Team. The QA process will ensure to provide quality applications for SCAG users or regional stakeholders, and help document the test cases, user manuals of software applications that support Transportation Improvement Programs, GIS Applications, and all applications under Planning System Development project.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update business requirements, technical documentation, and user manual for all releases.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Document testing results for each application/project.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Create and update testing cases for all applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20
4	Perform QA Testing on each production release.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Business requirements documentation and user manuals	06/30/2020	
2	Test case documentation	06/30/2020	
3	Test results report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 24 **STATUS:** IN PROGRESS

#### Accomplishments:

1. PEV Atlas: Performed multiple rounds of end to end testing for each functionality. Created bug reports and retested fixes. Completed UAT test scenario document for users to perform UAT. Assisted user group in identifying requirements.
2. RTP Comments System: Performed multiple rounds of testing for comment Submission form (based on SharePoint) and Comments Response System (based on MS Dynamics) for both connect social and PEIR plans.

## 045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

Initiated the use of Azure Dev Ops for bug reporting and tracking. Completed UAT test scenario for Assigners, Responders and Managers. Performed weekly status meetings with development team and User group.

3. ATDB2.0: Tested Permanent and Portable Automated counters functionality end to end, reported findings. Brought ATDB2.0, active project side up to date with most recent and current documents. Performed weekly status team meetings.

Issues:

Resolution:

Comment:

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	118,989	0	0	0	118,989
02. Benefits	94,602	0	0	0	94,602
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	266,342	0	0	0	266,342
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	62,181	0	0	0	62,181
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$542,114</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$542,114</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	479,933	0	0	0	479,933
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	62,181	0	0	0	62,181
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$542,114</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$542,114</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	125,754	125,754			
<b>Total</b>	<b>125,754</b>	<b>125,754</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	25
2	Conduct comprehensive testing, update user manuals and online help.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Conduct specific user acceptance test.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Deploy new applications on production servers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2020	
2	Business requirements documentation and user manuals.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Comment Response System, upgraded comment submission forms and comment response system, updated systems with new features both to leverage new version features and to support PEIR in system. Fixed issues identified in testing. Developed plan for production deployment.

IGR, started assessment of Microsoft ASP.NET core and Dynamics platforms to find the best fit for rewriting the application.

#### Issues:

**045.0142.22 PLANNING SYSTEM DEVELOPMENT**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	195,128	0	0	0	195,128
02. Benefits	155,136	0	0	0	155,136
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	436,771	0	0	0	436,771
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	69,640	0	69,640
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	101,969	0	0	0	101,969
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$889,004</b>	<b>\$0</b>	<b>\$69,640</b>	<b>\$0</b>	<b>\$958,644</b>
Toll Credits/Not an Expenditure	0	0	7,988	0	7,988

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	387,035	0	0	0	387,035
02. FHWA PL C/O	400,000	0	0	0	400,000
03. FTA 5303	0	0	0	69,640	69,640
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	101,969	0	0	0	101,969
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$889,004</b>	<b>\$0</b>	<b>\$0</b>	<b>\$69,640</b>	<b>\$958,644</b>
Toll Credits/Not a revenue	0	0	0	7,988	7,988

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	121,862	121,862			
<b>Total</b>	<b>121,862</b>	<b>121,862</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0142.22 PLANNING SYSTEM DEVELOPMENT

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	08/04/2016	End Date:	12/31/2019	Number:	16-040B-C1
Total Award:	101,970	FY Value:	40,340	PY Expends:	15,568

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Consultant	25
2	Conduct QA processes for the developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

RDP, attended meetings, reviewed ELA contract  
 EGIS, attended AppDev meetings.  
 High Injury Network application, captured user requirements and performed initial analysis.  
 Performed Google Analytics reporting for GIS applications.  
 Reviewed and updated new templates for ESRI Story Maps

#### Issues:

#### Resolution:

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

Comment:

Consultant step will be converted to staff in Amendment 2. Step 1 currently being done by staff.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	32,504	0	0	0	32,504
02. Benefits	25,842	0	0	0	25,842
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	72,755	0	0	0	72,755
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	45,000	0	45,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	16,986	0	0	0	16,986
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$148,087</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$193,087</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162



### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	131,101	0	0	0	131,101
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	45,000	45,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	16,986	0	0	0	16,986
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$148,087</b>	<b>\$0</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$193,087</b>
Toll Credits/Not a revenue	0	0	0	5,162	5,162

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,255	25,255			
<b>Total</b>	<b>25,255</b>	<b>25,255</b>			

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.25.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	10/01/2019	03/31/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	New versions of FTIP database program to fulfill prioritized tasks from user requests.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Performed support and maintenance of existing system during transition period.  
 Extracted data from existing system to import into new eFTIP  
 Maintained SCAG FTIP database

#### Issues:

The new FTIP application rollout started late.

#### Resolution:

Maintenance and support to begin in Q2.

#### Comment:

Consultant step will be converted to staff in Amendment 2. Step 1 currently being done by staff.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	30,000	0	30,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$30,000</b>	<b>\$0</b>	<b>\$30,000</b>
Toll Credits/Not an Expenditure	0	0	3,441	0	3,441



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	30,000	30,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$30,000</b>	<b>\$30,000</b>
Toll Credits/Not a revenue	0	0	0	3,441	3,441

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	90
2	Support and maintain data in production system support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2020	
2	Updated user help guides.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 78 **STATUS:** IN PROGRESS

#### Accomplishments:

Application was launched successfully in Production for SCAG Transportation team and our Agency Partners . User training conducted. Currently in post-launch system stabilization period as transportation projects and amendments are entered in old and new system in parallel. Compliance reports - Modelling report, Financial constraints report and Performance measures reports - currently under development and on track for completion by year end.

#### Issues:

#### Resolution:

#### Comment:

045.0142.25 FTIP SYSTEM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	4,675	0	0	0	4,675
02. Benefits	3,717	0	0	0	3,717
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	10,463	0	0	0	10,463
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	257,148	0	257,148
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	2,443	0	0	0	2,443
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$21,298</b>	<b>\$0</b>	<b>\$257,148</b>	<b>\$0</b>	<b>\$278,446</b>
Toll Credits/Not an Expenditure	0	0	29,495	0	29,495



### 045.0142.25 FTIP SYSTEM

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	18,855	0	0	0	18,855
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	257,148	257,148
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	2,443	0	0	0	2,443
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$21,298</b>	<b>\$0</b>	<b>\$0</b>	<b>\$257,148</b>	<b>\$278,446</b>
Toll Credits/Not a revenue	0	0	0	29,495	29,495

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,427	10,427			
<b>Total</b>	<b>10,427</b>	<b>10,427</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 045.0142.25 FTIP SYSTEM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2023	Number:	18-011-C01
Total Award:	1,448,004	FY Value:	257,148	PY Expends:	176,989

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Create mapping and data oriented web applications that allow stakeholders and local jurisdictions to view and update SCAG's technical databases in accordance with the agency's long term policy priorities. Specific web tools include those that allow local jurisdictions to view their local data, including socioeconomic data, land use information, building permits, demolition permits, business establishments and jobs, etc.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop interactive maps and data tools for SCAG Projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Maintain and update existing tools developed previously under this project	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
3	Publish and advertise web-based GIS and data applications for decision makers and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
4	Provide training on GIS applications and data tools to SCAG staff, member jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
5	Attend GIS seminars and conferences to learn new GIS and data visualization technologies, as well as information technology best practices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
6	Support SCAG's GIS Steering Committee; complete tasks supporting SCAG's Enterprise GIS System at the direction of SCAG's Planning Director and Chief Information Officer	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interactive maps and data tools, with supporting documentation, for SCAG planning projects	06/30/2020	
2	GIS training materials for web-based GIS applications and data tools	06/30/2020	
3	Usage analytics for GIS and data oriented applications developed by this project	06/30/2020	

### PROGRESS

PERCENTAGE COMPLETED: 16 STATUS: IN PROGRESS

#### Accomplishments:

SCAG held a special workshop for 125 attendees from local jurisdictions and partner agencies to advertise upcoming resources and tools available to enhance data-driven decision-making for local planning, resource conservation, and GHG reduction.

#### Issues:

#### Resolution:

#### Comment:

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	21,326	0	0	0	21,326
02. Benefits	16,955	0	0	0	16,955
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	47,734	0	0	0	47,734
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	11,792	0	0	0	11,792
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$102,807</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,807</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	91,015	0	0	0	91,015
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	11,792	0	0	0	11,792
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$102,807</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,807</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	65,323	65,323			
<b>Total</b>	<b>65,323</b>	<b>65,323</b>			

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Enhance EGIS engagement in smart and innovative planning; continue empowering GIS technology based planning by providing ample geospatial datasets; Improve data-sharing platforms of seamless access and maximum usage of GIS datasets; integrate the established EGIS system with upcoming Regional Data Platform (RDP); continue improving GIS database management, maintenance and performance; continue enhancing EGIS system security.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify enhancement areas of SCAG geodatabase	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Provide geodatabase configuration, management, and enhancement supports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Perform GIS geoprocessing spatial analysis	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
4	Provide GIS trainings to internal staff and local jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report of Geodatabase improvement recommendation	06/30/2020	
2	Spatial analysis result and report	06/30/2020	
3	Document of geodatabase support	06/30/2020	
4	GIS training material and related documents	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed or updated GIS datasets including 2019 air quality monitoring stations for six counties; PEV stations, 2018 wildfire risk data, flood hazard area, POI; Updated SCAG Geodatabase inventory; provided GIS data supports for PEV, GRI and IGR applications;





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT**

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	22,046	0	0	0	22,046
02. Benefits	17,528	0	0	0	17,528
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	49,347	0	0	0	49,347
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	180,000	0	180,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	12,169	0	0	0	12,169
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$106,090</b>	<b>\$0</b>	<b>\$180,000</b>	<b>\$0</b>	<b>\$286,090</b>
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

### 045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	93,921	0	0	0	93,921
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	180,000	180,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	12,169	0	0	0	12,169
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$106,090</b>	<b>\$0</b>	<b>\$0</b>	<b>\$180,000</b>	<b>\$286,090</b>
Toll Credits/Not a revenue	0	0	0	20,646	20,646

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,864	39,864			
<b>Total</b>	<b>39,864</b>	<b>39,864</b>			

**045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Provide professional GIS support to SCAG member jurisdictions. Specific assistance will be provided to jurisdictions with few or no GIS resources.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate and assess local jurisdictions' existing GIS system and requirements	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Develop local GIS work plan including GIS data generation, update, and integration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Enhance or integrate GIS system with local jurisdictions' data systems.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Provide GIS trainings and GIS spatial analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Conduct one-on-one meetings with local jurisdictions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS work plans for local jurisdictions.	06/30/2020	
2	GIS data product for cities.	06/30/2020	
3	GIS analytical reports.	06/30/2020	
4	GIS training and related materials.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

We are updating the training materials for the GIS workshops. We held a pilot workshop, which went well.

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

Issues:

Resolution:

Comment:

No comments at this time.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	61,193	0	0	0	61,193
02. Benefits	48,652	0	0	0	48,652
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	136,974	0	0	0	136,974
05. Printing	0	0	0	0	0
06. Travel	7,000	0	0	0	7,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	32,885	0	0	0	32,885
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$286,704</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$286,704</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	253,819	0	0	0	253,819
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	32,885	0	0	0	32,885
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$286,704</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$286,704</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	72,736	72,736			
<b>Total</b>	<b>72,736</b>	<b>72,736</b>			

**045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS PROGRAMMING AND AUTOMATION

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial data development and update process. Establish innovative analytical methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Develop the final regional database of SB 375 resource areas and farmland in the region for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Produce the updated Data/Map Books for the local jurisdictions in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Enhanced Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Develop the annual regional land use database using the AGIS techniques.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	15
6	Conduct advanced research and geospatial analysis for the 2020 RTP/SCS and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	35
7	Conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25



### 045.0694.04 GIS PROGRAMMING AND AUTOMATION

8	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final regional land use datasets in GIS format including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA	06/30/2020	
2	Final regional database of SB 375 resource areas and farmland datasets for the 2020 RTP/SCS and RHNA	06/30/2020	
3	Updated versions of the Data/Map Books for 197 local jurisdictions in the SCAG Region	06/30/2020	
4	Documentation, reports, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2020	
5	Conference presentation materials	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 26 STATUS: IN PROGRESS**

#### Accomplishments:

- Continued to develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for Connect SoCal (the 2020 RTP/SCS) and RHNA.
- Continued to develop the final regional database of SB 375 resource areas and farmland in the region for Connect SoCal and RHNA.
- Continued to develop the updated Data/Map Books for the local jurisdictions in the SCAG Region for Connect SoCal.
- Continued to enhance Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.
- Continued to develop the annual regional land use database using GIS programming and Automation techniques .
- Continued to conduct advanced research and geospatial analysis for Connect SoCal and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.
- Continued to conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
- Attended 2019 ESRI User Conference to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.

045.0694.04 GIS PROGRAMMING AND AUTOMATION

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	68,155	0	0	0	68,155
02. Benefits	54,186	0	0	0	54,186
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	152,555	0	0	0	152,555
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	36,264	0	0	0	36,264
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$316,160</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,160</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0694.04 GIS PROGRAMMING AND AUTOMATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	279,896	0	0	0	279,896
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	36,264	0	0	0	36,264
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$316,160</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$316,160</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	157,895	157,895			
<b>Total</b>	<b>157,895</b>	<b>157,895</b>			

045.0694.04 GIS PROGRAMMING AND AUTOMATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG EGIS infrastructure to provide comprehensive GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis) for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect and update planning GIS data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Create GIS maps and related charts for SCAG various projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Generate GIS spatial analytical tables and charts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Plan land use and other geo data sets.	06/30/2020	
2	Maps and other GIS products.	06/30/2020	
3	GIS spatial analytical tables and charts.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Performed different spatial analysis on geographic distribution of transportation, roadway noise impact analysis, regional emission impact analysis for EJ report; Supervised, managed, and created GIS maps for RTP/SCS.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	37,926	0	0	0	37,926
02. Benefits	30,153	0	0	0	30,153
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	84,893	0	0	0	84,893
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	19,820	0	0	0	19,820
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$172,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$172,792</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

045.0694.05

GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	152,972	0	0	0	152,972
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	19,820	0	0	0	19,820
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$172,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$172,792</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	93,454	93,454			
<b>Total</b>	<b>93,454</b>	<b>93,454</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



### 045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG established EGIS infrastructure system to promote innovative planning and data-driven decision-making process; establish GIS Steering committee; study a new vision of SCAG GIS strategic plan, form an internal GIS user working group; provide a series of customized and need-based GIS trainings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish GIS Steering committee	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	
2	Study SCAG GIS Strategic Plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	
3	Form a GIS User Working Group.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Provide customized GIS trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS Steering Committee agenda and reports.	06/30/2020	
2	SCAG GIS strategic plan recommendation.	06/30/2020	
3	GIS trainings and material.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 13 **STATUS:** IN PROGRESS

#### Accomplishments:

Prepared material and arrangement for SCAG GIS power user kick-off meeting;

#### Issues:

SCAG GIS Steering Committee and GIS Strategic Subgroup meeting are on hold until further notice.

### 045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

Resolution:

After the contract of RDP, ELA, and AP signed with ESRI, which it is expected in November 2019, Darin Chidsey will in touch with individuals as needed.

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	15,018	0	0	0	15,018
02. Benefits	11,940	0	0	0	11,940
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	33,616	0	0	0	33,616
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	7,849	0	0	0	7,849
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$68,423</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	60,574	0	0	0	60,574
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	7,849	0	0	0	7,849
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,423</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$68,423</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,836	10,836			
<b>Total</b>	<b>10,836</b>	<b>10,836</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: SARAH JEPSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare draft and final 2020 RTP/Active Transportation Plan as part of SoCal Connect, including responding to and incorporating public comments	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	80
3	Augment and conduct local outreach to promote the use of the Regional Active Transportation Database	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
4	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2019	06/30/2020	07/01/2019	10/01/2020	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Plan	05/01/2020	
2	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2020	

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 58 STATUS: IN PROGRESS

Accomplishments:

Hosted Active Transportation Working group meetings.  
 Completed DRAFT Active Transportation Technical Appendix for Connect SoCal. Provided content for main book related to Active Transportation.  
 Provided oversight and project management to active transportation planning projects.  
 Completed research and outreach on concepts to include in the 2020 RTP/SCS related to active transportation investment strategies, including short trips, e-bikes, and micro mobility devices.  
 Continued project management of upgrades to the active transportation database. Coordinated with count efforts happening across the region.

Issues:

Resolution:

Comment:

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	144,327	0	0	0	144,327
02. Benefits	114,747	0	0	0	114,747
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	323,059	0	0	0	323,059
05. Printing	0	0	0	0	0
06. Travel	20,000	0	0	0	20,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	150,000	0	150,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	78,013	0	0	0	78,013
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$680,146</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$830,146</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	602,133	0	0	0	602,133
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	150,000	150,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	78,013	0	0	0	78,013
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$680,146</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$830,146</b>
Toll Credits/Not a revenue	0	0	0	17,205	17,205

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	236,813	236,813			
<b>Total</b>	<b>236,813</b>	<b>236,813</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.02 ACTIVE TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Incorporate safety into the Active transportation planning process . Improve integration of SHSP Action Steps into local safety strategies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue participation on SHSP Steering Committee and other statewide and regional safety advisory committees	07/01/2019	07/31/2020	07/01/2019	06/30/2020	Staff	25
2	Conduct analysis, provide input and reports on active transportation related data to inform safety related performance measurement and plan development	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Administration of Go Human Active Transportation Safety and Encouragement Campaign, including: on-going safety communications, promoting the local use of SCAG outreach materials and Kit of Parts demonstration elements, and securing grants and partners to sustain program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Go Human annual report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 20 **STATUS:** IN PROGRESS

#### Accomplishments:

Development of the Safety Technical Report as part of the RTP/SCS Connect SoCal. Facilitated Safety Working Group and participated in the SHSP Steering Committee.

#### Issues:

N/A

**050.0169.02 ACTIVE TRANSPORTATION SAFETY**

Resolution:

N/A

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	135,538	0	0	0	135,538
02. Benefits	107,759	0	0	0	107,759
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	303,384	0	0	0	303,384
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	70,829	0	0	0	70,829
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$617,510</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,510</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 050.0169.02 ACTIVE TRANSPORTATION SAFETY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	546,681	0	0	0	546,681
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	70,829	0	0	0	70,829
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$617,510</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,510</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,751	7,751			
<b>Total</b>	<b>7,751</b>	<b>7,751</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 050.0169.02 ACTIVE TRANSPORTATION SAFETY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**OBJECTIVE:** PROJECT MANAGER: RYE BAERG

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	25
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

Coordination on Cycle 5 has begun including meeting with CTC staff. ATP Subcommittee will continue to meet in next quarter and regional guidelines development will happen then .

#### Issues:

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	168,918	0	0	0	168,918
02. Benefits	134,298	0	0	0	134,298
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	378,103	0	0	0	378,103
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	100,000	0	100,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	88,920	0	0	0	88,920
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$775,239</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$875,239</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	386,319	0	0	0	386,319
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	100,000	100,000
04. FTA 5303 C/O	300,000	0	0	0	300,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	88,920	0	0	0	88,920
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$775,239</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$875,239</b>
Toll Credits/Not a revenue	0	0	0	11,470	11,470

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,284	18,284			
<b>Total</b>	<b>18,284</b>	<b>18,284</b>			





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

**OBJECTIVE:** PROJECT MANAGER: RYE BAERG

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
2	Integrated bicycle network geodata with SCAG Street Network geodata to inform modeling outcomes and provide data to local jurisdictions.	07/01/2019	06/30/2020	10/01/2019	09/30/2019	Staff/Consultant	0
3	Work with modeling department to calibrate and validate SCAG AT models with the latest data, conduct peer reviews, and implement the models.	07/01/2019	06/30/2020	10/01/2019	04/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata.	06/30/2020	
2	Active Transportation Database Upgrades and Tools.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

**050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM**

Issues:

Contract Amendment being executed for FY 20 from FY 19.

Resolution:

Work will proceed in Q2.

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	200,000	0	200,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$200,000</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	200,000	200,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$200,000</b>
Toll Credits/Not a revenue	0	0	0	22,940	22,940

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: AGREEYA SOLUTIONS, INC.**

Start Date:	08/04/2016	End Date:	12/31/2019	Number:	16-040B-C1
Total Award:	101,970	FY Value:	94,365	PY Expends:	0

### 050.0169.08 PUBLIC HEALTH

**OBJECTIVE:** PROJECT MANAGER: RYE BAERG

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Through the development of appropriate Regional Transportation Plan performance measures for public health. And providing a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Fellowship Program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	0
2	Coordinate public health working group to share best practices and support local agencies in implementing SoCal Connect	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	30
3	Finalize public health analysis components of SoCal Connect and appendix, including reviewing and incorporating public comment.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	70

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Public Health Appendix	05/01/2020	
2	Report on technical support to local and regional agencies through fellowship	06/30/2020	

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 55 STATUS: IN PROGRESS

Accomplishments:

Public health working group has continued to meet.  
Draft Public Health Technical Report for 2020 RTP/SCS has been completed.  
Initial contracting discussions for Public Health resources underway.

Issues:

Resolution:

Comment:

050.0169.08 PUBLIC HEALTH

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	88,058	0	0	0	88,058
02. Benefits	70,011	0	0	0	70,011
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	197,107	0	0	0	197,107
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	50,000	50,000
11. In-Kind Commits	46,017	0	0	0	46,017
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$401,193</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$451,193</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



**050.0169.08 PUBLIC HEALTH**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	355,176	0	0	0	355,176
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	44,265	0	44,265
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	5,735	0	5,735
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	46,017	0	0	0	46,017
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$401,193</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$451,193</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,591	29,591			
<b>Total</b>	<b>29,591</b>	<b>29,591</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

050.0169.08 PUBLIC HEALTH

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and students. Discussions of demographic changes and planning implications, policy responses and options. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2020	
2	Research reports on the research on the selected topic areas	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- Amended a contract with UC Irvine to accommodate a Graduate Research Assistant and to give more time to conduct the study
- Held a seminar with USC Spatial Science Institute
- Held a meeting with Qingling Lu - recent PhD for a potential collaboration
- Continued working with CalPoly Pomona and Contract to start a project

#### Issues:

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	51,803	0	0	0	51,803
02. Benefits	41,186	0	0	0	41,186
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	115,954	0	0	0	115,954
05. Printing	3,000	0	0	0	3,000
06. Travel	3,000	0	0	0	3,000
07. Other	3,000	0	0	0	3,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	150,000	0	150,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	28,237	0	0	0	28,237
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$246,180</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$396,180</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	217,943	0	0	0	217,943
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	150,000	150,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	28,237	0	0	0	28,237
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$246,180</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$396,180</b>
Toll Credits/Not a revenue	0	0	0	17,205	17,205

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,283	10,283			
<b>Total</b>	<b>10,283</b>	<b>10,283</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA IRVINE

Start Date:	05/06/2019	End Date:	06/30/2020	Number:	19-011-C01
Total Award:	50,000	FY Value:	35,595	PY Expends:	12,752

### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: TOM VO

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Provide SCAG data and information to both internal and external users. Keep a log of all requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2020	
2	Copy of street centerline file	06/30/2020	
3	Report of data/information/GIS requests handled by staff	06/30/2020	
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2020	
5	Copy of transportation data (HERE, INRIX)	06/30/2020	
6	Copy of land use database (parcel, parking, building footprint)	06/30/2020	

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:



055.0704.02 REGION-WIDE DATA COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	72,399	0	0	0	72,399
02. Benefits	57,560	0	0	0	57,560
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	162,055	0	0	0	162,055
05. Printing	0	0	0	0	0
06. Travel	10,000	0	0	0	10,000
07. Other	814,455	0	0	0	814,455
08. Consultant	0	110,400	0	0	110,400
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	144,651	0	0	0	144,651
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,261,120</b>	<b>\$110,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,371,520</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	548,259	0	0	0	548,259
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	568,210	0	0	0	568,210
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	110,400	0	0	110,400
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	144,651	0	0	0	144,651
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,261,120</b>	<b>\$110,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,371,520</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	202,082	202,082			
<b>Total</b>	<b>202,082</b>	<b>202,082</b>			

**055.0704.02 REGION-WIDE DATA COORDINATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term (less than 5 years) and long-term (more than 5 years) action plan for successful RTP strategies to reduce congestion and ensure livability and economic viability.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Conduct outreach to affected stakeholders in support of step 1.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Identify opportunities for and build partnerships to expedite delivery and implementation of adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

5 economic consultants' work scoped, solicited, and contracts executed. Planning for 12/5/19 SCAG Economic Summit in progress.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	7,417	0	0	0	7,417
02. Benefits	5,897	0	0	0	5,897
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	16,601	0	0	0	16,601
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	75,000	0	75,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	3,876	0	0	0	3,876
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$33,791</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$108,791</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	29,915	0	0	0	29,915
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	75,000	75,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	3,876	0	0	0	3,876
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$33,791</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$108,791</b>
Toll Credits/Not a revenue	0	0	0	8,603	8,603

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,966	5,966			
<b>Total</b>	<b>5,966</b>	<b>5,966</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Through various analyses, SCAG has produced information quantifying the economic benefits of the agency's transportation planning efforts and investments into the region's transportation infrastructure. The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 38 **STATUS:** IN PROGRESS

#### Accomplishments:

- Produced a draft Connect SoCal Economic and Job Creation Technical Report.
- Produced a draft Connect SoCal Economic Impact for Improving public health.
- Worked with budget/contract department to bring economists on board to produce regional economic reports.



055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	8,894	0	0	0	8,894
02. Benefits	7,072	0	0	0	7,072
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	19,908	0	0	0	19,908
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	75,000	0	75,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	4,648	0	0	0	4,648
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$40,522</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$115,522</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	35,874	0	0	0	35,874
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	75,000	75,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	4,648	0	0	0	4,648
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$40,522</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$115,522</b>
Toll Credits/Not a revenue	0	0	0	8,603	8,603

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	31,493	31,493			
<b>Total</b>	<b>31,493</b>	<b>31,493</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**055.1531.02      ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

Prepare the preliminary integrated growth forecast with input from local jurisdictions for 2020 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Research, evaluate, update and improve regional growth forecasting models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on various planning topics	06/30/2020	
2	Presentation materials on various planning topics.	06/30/2020	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

- Reviewed the HCD RHNA determination letter
- Analyzed SCAG's proposed criteria for allocating the regional total to jurisdictions
- Completed Demographics and growth forecast technical report
- Completed demographic section of EJ technical report
- Completed demographic section of economic and job creation technical report

#### Issues:

#### Resolution:

#### Comment:

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	86,816	0	0	0	86,816
02. Benefits	69,023	0	0	0	69,023
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	194,326	0	0	0	194,326
05. Printing	5,000	0	0	0	5,000
06. Travel	7,500	0	0	0	7,500
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	300,000	0	300,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	46,988	0	0	0	46,988
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$409,653</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$709,653</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	362,665	0	0	0	362,665
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	300,000	300,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	46,988	0	0	0	46,988
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$409,653</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$709,653</b>
Toll Credits/Not a revenue	0	0	0	34,410	34,410

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	183,953	183,953			
<b>Total</b>	<b>183,953</b>	<b>183,953</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions including SPM training, local input process, one-on-one meeting and so on.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize and refine data elements developed through the collaborative Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Publish final materials for the Bottom-Up Local Input and Envisioning Process, including live web-based map services to SCAG's Open Data Portal	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Link data elements developed through the Bottom-Up Local Input and Envisioning Process to ongoing planning efforts at SCAG, including the Regional Housing Needs Assessment (RHNA), the Regional Transportation Plan (RTP), and Sustainable Communities Strategy (SCS).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Host internal and external trainings on SCAG's data elements derived from the Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Published materials and web-based map services derived from data developed through the Bottom-Up Local Input and Envisioning Process	06/30/2020	
2	Geodatabases and data elements derived from the Bottom-Up Local Input and Envisioning Process	06/30/2020	
3	Training materials for internal and external trainings on data elements derived through the Bottom-up Local Input and Envisioning Process	06/30/2020	

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG staff have engaged with multiple stakeholders through the Technical Working Group, Regional Planning Working Groups, SCAG's Policy Committees, and Subregional organizations to evangelize the Growth Vision of Connect SoCal (the 2020 Regional Transportation Plan and Sustainable Communities Strategy), as derived from SCAG's Bottom-Up Local Input and Envisioning Process.

Issues:

Resolution:

Comment:

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	81,739	0	0	0	81,739
02. Benefits	64,987	0	0	0	64,987
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	182,963	0	0	0	182,963
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	43,363	0	0	0	43,363
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$378,052</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$378,052</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	334,689	0	0	0	334,689
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	43,363	0	0	0	43,363
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$378,052</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$378,052</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,897	29,897			
<b>Total</b>	<b>29,897</b>	<b>29,897</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot studies to evaluate the viability and benefit of pursuing tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	25
2	Engage with stakeholders to review results of pilot studies and connect decision-makers with actionable next steps.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	25
3	Provide knowledge transfer to local stakeholders on tax increment financing tools to promote sustainable development.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	25
4	Integrate tax increment financing tools and local economic development measures into regional and statewide long range planning efforts, including the Regional Transportation Plan (RTP), the Sustainable Communities Strategy (SCS), and the Regional Housing Needs Assessment (RHNA).	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot Tax Increment Financing Studies	06/30/2020	
2	Outreach logs and meeting materials to review pilot studies and/or promote knowledge transfer.	06/30/2020	
3	Training materials and interactive tools demonstrating the potential local revenue to be derived from Tax Increment Financing that supports sustainable projects and infrastructure at the local level	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

Accomplishments:

SCAG has completed several pilot studies, and staff are currently working to establish MOUs for expanding this work to conduct more detailed reports for the County of Los Angeles, and Metro. Tax Increment Financing tools are also taking a key role in Connect SoCal to support implementation of transit supportive infrastructure (including housing).

Issues:

Resolution:

Comment:

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	28,671	0	0	0	28,671
02. Benefits	22,795	0	0	0	22,795
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	64,176	0	0	0	64,176
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	100,000	0	0	100,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	15,631	0	0	0	15,631
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$136,273</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$236,273</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	120,642	0	0	0	120,642
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	100,000	0	0	100,000
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	15,631	0	0	0	15,631
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$136,273</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$236,273</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,128	10,128			
<b>Total</b>	<b>10,128</b>	<b>10,128</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the upcoming 2020 RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate and provide input on corridor study efforts led by other regional planning partner agencies including Caltrans, county transportation commissions, and subregions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Step Description Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies. Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated 2020 RTP/SCS Project List and relevant sections of 2020 RTP/SCS	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 43 **STATUS:** IN PROGRESS

#### Accomplishments:

Participated in the corridor projects across the region. Prepared technical support work related to corridors associated with the Connect SoCal or 2020 RTP/SCS development.

**060.0124.01 CORRIDOR PLANNING**

Issues:

None

Resolution:

N/A

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	34,369	0	0	0	34,369
02. Benefits	27,325	0	0	0	27,325
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	76,931	0	0	0	76,931
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	17,961	0	0	0	17,961
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$156,586</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,586</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 060.0124.01 CORRIDOR PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	138,625	0	0	0	138,625
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	17,961	0	0	0	17,961
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$156,586</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$156,586</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,639	9,639			
<b>Total</b>	<b>9,639</b>	<b>9,639</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**060.0124.01 CORRIDOR PLANNING**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Tuesdays Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Tuesdays sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Toolbox Tuesdays program and session topics, and recruit speakers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesdays training agendas, and presentation materials.	06/30/2020	
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

researched and compiled list of topics for up to 6 events for the fiscal year.

#### Issues:

Toolbox Tuesdays sessions are on hold due to prioritizing completing Connect SoCal

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

Resolution:

sessions will resume after Connect SoCal is released.

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	19,869	0	0	0	19,869
02. Benefits	15,797	0	0	0	15,797
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	44,473	0	0	0	44,473
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	2,500	0	0	0	2,500
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	10,707	0	0	0	10,707
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$93,346</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,346</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	82,639	0	0	0	82,639
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	10,707	0	0	0	10,707
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$93,346</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,346</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,194	2,194			
<b>Total</b>	<b>2,194</b>	<b>2,194</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Plan and complete an Awards Program for outstanding examples of integrated transportation and land use planning , implementing the 2016 RTP/SCS at the local level. The Awards Program is meant to inspire the rest of the region to pursue innovative mobility, sustainability, livability and prosperity solutions locally. In addition they allow diverse types of communities to learn from each other, and to realize that there is a variety of transportation and land use planning approaches to fit agencies of all sizes and level of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet	09/01/2019	12/31/2019	11/01/2019	12/31/2019	Staff	0
2	Hold Jury Day that gathers planning professionals to assist in determining winners of the Sustainability Recognition Awards.	01/01/2020	02/28/2020	01/01/2020	02/28/2020	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2020	04/30/2020	02/01/2020	04/30/2020	Staff	0
4	Hold Recognition Awards Reception.	04/01/2020	06/30/2020	04/01/2020	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects.	06/30/2020	
2	Videos for high-level winners.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

None yet. Preparation for Awards does not start until November.

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**Issues:**

Preparation for Awards does not start until November.

**Resolution:**

Will begin award planning process in November.

**Comment:**

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	24,292	0	0	0	24,292
02. Benefits	19,313	0	0	0	19,313
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	54,373	0	0	0	54,373
05. Printing	0	0	0	0	0
06. Travel	750	0	0	0	750
07. Other	5,000	0	0	0	5,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	13,440	0	0	0	13,440
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$117,168</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,168</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	103,728	0	0	0	103,728
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	13,440	0	0	0	13,440
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$117,168</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$117,168</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Policy coordination among SCAG and CTCs for various sustainability issues related to implementation of the RTP/SCS and CTC Joint Work Programs, such as First mile/Last mile, complete streets, climate action plans, open space advanced mitigation, electric vehicle deployment, adaptation, and active transportation. \* Task formerly titled CEO Sustainability Working Group\*

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to all CTCs to update Joint Work Programs to implement Connect SoCal.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	45
2	Commence updates to CTC Joint Work Programs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	
3	Coordinate meetings, conference calls, and/or workshops, including meeting preparation, meeting reporting, and staff/outside presentations	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Conduct project management and management of studies, work products, other assistance/support, and progress reporting to management and SCAG Regional Council.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	45
5	Coordinate funded studies and/or technical assistance/support for CEO sustainability working group to support joint work programs with CTCs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	

### 065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress update to CTC Joint Work Programs.	06/30/2020	
2	Meeting/workshop records; periodic reports to management or Regional Council; year-end reporting; joint work programs with CTCs	06/30/2020	
3	Studies and/or program assistance completed to support joint work programs with CTCs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS**

**Accomplishments:**

Initiated project; reviewed previous joint work programs

**Issues:**

**Resolution:**

**Comment:**



065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	25,827	0	0	0	25,827
02. Benefits	20,534	0	0	0	20,534
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	57,810	0	0	0	57,810
05. Printing	0	0	0	0	0
06. Travel	1,000	0	0	0	1,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	35,000	0	35,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	13,627	0	0	0	13,627
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$118,798</b>	<b>\$0</b>	<b>\$35,000</b>	<b>\$0</b>	<b>\$153,798</b>
Toll Credits/Not an Expenditure	0	0	4,015	0	4,015

### 065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	105,171	0	0	0	105,171
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	35,000	35,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	13,627	0	0	0	13,627
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$118,798</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,000</b>	<b>\$153,798</b>
Toll Credits/Not a revenue	0	0	0	4,015	4,015

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,246	30,246			
<b>Total</b>	<b>30,246</b>	<b>30,246</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.10 CIVIC SPARKS PROGRAM

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further the 2016 RTP/SCS policies in the region and develop new strategies for Connect SoCal.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	35
2	Support Climate Adaptation Framework planning project.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	35
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff	35

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 27 **STATUS:** IN PROGRESS

#### Accomplishments:

Initiated all of the subprojects

#### Issues:

065.0137.10 CIVIC SPARKS PROGRAM

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	16,300	0	0	0	16,300
02. Benefits	12,959	0	0	0	12,959
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	36,484	0	0	0	36,484
05. Printing	0	0	0	0	0
06. Travel	1,000	0	0	0	1,000
07. Other	0	0	0	0	0
08. Consultant	0	75,000	0	0	75,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$66,743</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$141,743</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 065.0137.10 CIVIC SPARKS PROGRAM

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	66,743	75,000	0	0	141,743
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$66,743</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$141,743</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	43,439	43,439			
<b>Total</b>	<b>43,439</b>	<b>43,439</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 065.0137.10 CIVIC SPARKS PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date:	09/10/2019	End Date:	09/02/2020	Number:	20-011-C01
Total Award:	76,500	FY Value:	50,614	PY Expends:	0

### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement regional EV deployment strategies.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
2	Manage consultant.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	EV Rapid Deployment Plan	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

This quarter, SCAG supported current and future EV planning efforts through several initiatives. In September SCAG launched an updated version of the PEV Atlas online mapping tool which includes updated data and additional layers to help planners and decision makers site EV charging. SCAG continued its efforts to share information about barriers and solutions for EV charging by presenting to the Energy and Environment Committee at the September board meeting, at a panel session with the Center for Sustainable Energy, City of San Diego, and Southern California Edison at the American Planning Association's California conference, and at several COG meetings across the region including WRCOG and OCCOG. Staff also developed and finalized scopes of work for three EV charging readiness studies that were submitted to SCAG's Contracts Department for preparation of RFPs.

Resolution:

RFPs are expected to be issued in Q2.



### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	46,944	0	0	0	46,944
02. Benefits	37,323	0	0	0	37,323
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	105,077	0	0	0	105,077
05. Printing	0	0	0	0	0
06. Travel	2,000	0	0	0	2,000
07. Other	0	0	0	0	0
08. Consultant	0	450,000	0	0	450,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$191,344</b>	<b>\$450,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,344</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	191,344	450,000	0	0	641,344
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$191,344</b>	<b>\$450,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$641,344</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,853	32,853			
<b>Total</b>	<b>32,853</b>	<b>32,853</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.2663.03 2050 PATHWAYS**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will initiate an exploratory scenario planning process that will consider pressing issues and possible challenges Southern California residents may face through 2050. This exploration will be expansive and consider challenges that traditionally have been outside the development of the regional transportation plan and sustainable communities strategy (RTP/SCS). This will be a comprehensive initiative that not only considers potential disruptions to anticipated regional land use and development patterns, but also evaluates transportation, housing, economic development, resilience and the effects of emerging technologies.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group or coordinate with Sustainable Communities Working Group	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	23
2	Develop Scope of Work	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	23

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft SOW and draft report outlining exploratory scenario approach.	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS**

#### Accomplishments:

EV outreach study design completed

#### Issues:

#### Resolution:

065.2663.03 2050 PATHWAYS

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	27,087	0	0	0	27,087
02. Benefits	21,536	0	0	0	21,536
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	60,631	0	0	0	60,631
05. Printing	0	0	0	0	0
06. Travel	1,500	0	0	0	1,500
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	14,350	0	0	0	14,350
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$125,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,104</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

065.2663.03 2050 PATHWAYS

## TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	110,754	0	0	0	110,754
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	14,350	0	0	0	14,350
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$125,104</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,104</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,024	19,024			
<b>Total</b>	<b>19,024</b>	<b>19,024</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

065.2663.03 2050 PATHWAYS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies and member cities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Coordination with stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	50
3	Identify opportunities per Connect SoCal and Regional Climate Adaptation Framework.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on development & implementation of adaptation framework	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 20 **STATUS:** IN PROGRESS

Accomplishments:

Adaptation language for ConnectSoCal developed; 2 Working Group mtgs held

Issues:

Resolution:



065.4092.01 ADAPTATION ANALYSIS

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	16,386	0	0	0	16,386
02. Benefits	13,028	0	0	0	13,028
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	36,678	0	0	0	36,678
05. Printing	0	0	0	0	0
06. Travel	3,500	0	0	0	3,500
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	75,901	0	75,901
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	9,017	0	0	0	9,017
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$78,609</b>	<b>\$0</b>	<b>\$75,901</b>	<b>\$0</b>	<b>\$154,510</b>
Toll Credits/Not an Expenditure	0	0	8,706	0	8,706

### 065.4092.01 ADAPTATION ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	69,592	0	0	0	69,592
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	75,901	75,901
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	9,017	0	0	0	9,017
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$78,609</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,901</b>	<b>\$154,510</b>
Toll Credits/Not a revenue	0	0	0	8,706	8,706

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,864	39,864			
<b>Total</b>	<b>39,864</b>	<b>39,864</b>			

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage stakeholders to ensure competitiveness of projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	15
2	Support GGRF applications from member cities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
3	Develop support letter and other materials where appropriate	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
4	Participate in proposal review in collaboration with state agencies.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Support letters for member cities submitting GGRF grant/loan applications	06/30/2020	
2	Records of interactions with applicants	06/30/2020	
3	Summary of known applications from member cities that applied for GGRF monies and their status.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed draft and final AHSC and TCC program guidelines; waiting for new Cycle of applications to start in Qtr 2



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	16,300	0	0	0	16,300
02. Benefits	12,959	0	0	0	12,959
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	36,484	0	0	0	36,484
05. Printing	0	0	0	0	0
06. Travel	1,000	0	0	0	1,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	8,648	0	0	0	8,648
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$75,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,391</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	66,743	0	0	0	66,743
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	8,648	0	0	0	8,648
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$75,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,391</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,916	11,916			
<b>Total</b>	<b>11,916</b>	<b>11,916</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Determine transportation technology penetration in the region and/or technology, i.e. ridesharing, carsharing modeling assumptions and methodology

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with other MPO program managers on policy development	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	25
2	Research and Develop modeling assumptions and methodology	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	25
3	Coordinate with other MPOs on comparable assumptions and methodologies	07/01/2019	06/30/2020	10/01/2019	06/30/2019	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on methodology development and deployment	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 17 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG continues to monitor research in Mobility Innovations/Emerging Technology to determine how these technologies impact SCAG's planning and modeling activities. SCAG continues to participate in the 4 MPO Future Mobility Research Program with SANDAG, Bay Area MTC/ABAG, and SACOG. SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. That project is now featured in its own OWP task. As part of this task SCAG completed the draft Emerging Technologies report for inclusion in Connect SoCal (the 2020 RTP/SCS).

#### Issues:

#### Resolution:



065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	16,729	0	0	0	16,729
02. Benefits	13,301	0	0	0	13,301
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	37,445	0	0	0	37,445
05. Printing	0	0	0	0	0
06. Travel	1,500	0	0	0	1,500
07. Other	0	0	0	0	0
08. Consultant	0	25,000	0	0	25,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,975</b>	<b>\$25,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,975</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	68,975	25,000	0	0	93,975
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,975</b>	<b>\$25,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,975</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,432	8,432			
<b>Total</b>	<b>8,432</b>	<b>8,432</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project, procure consultant(s) and review invoices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Set up project kick-off meeting & stakeholder outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Conduct survey design, sampling plan, regional and statewide outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Perform survey processing, analysis and develop planning strategies	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey Design & Sampling Plan	06/30/2019	
2	Survey Results & Final Reports	12/31/2019	

### PROGRESS

**PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS**

#### Accomplishments:

SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. SCAG worked with the other grant partners to continue to manage the general project tasks. In Q1, SCAG worked with the consultant to prepare the survey instrument and prepare it for distribution in the SCAG region, which is scheduled to take place in Q2.



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

Issues:

Resolution:

Comment:

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	6,014	0	0	0	6,014
02. Benefits	4,781	0	0	0	4,781
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	13,460	0	0	0	13,460
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$24,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,255</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	24,255	0	0	0	24,255
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$24,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,255</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,012	7,012			
<b>Total</b>	<b>7,012</b>	<b>7,012</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
2	Draft Scope of Work.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
3	Procure consultant.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
4	Award contract and begin regional resilience analysis.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional resilience analysis status report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Project delayed to 2nd quarter.

Resolution:

Work will start in 2nd quarter.



065.4858.01 REGIONAL RESILIENCY ANALYSIS

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	20,229	0	0	0	20,229
02. Benefits	16,083	0	0	0	16,083
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	45,280	0	0	0	45,280
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	250,000	0	250,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	10,572	0	0	0	10,572
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$92,164</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$342,164</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	81,592	0	0	0	81,592
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	250,000	250,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	10,572	0	0	0	10,572
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$92,164</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$342,164</b>
Toll Credits/Not a revenue	0	0	0	28,675	28,675

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HSI-HWA HU

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; Activity-Based Model; sub-regional models; goods movement and warehousing models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models; Scenario Planning Model; and growth forecasting models.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	20
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	30
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2020	
2	All data, technical memo, and final report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

##### Activity Based Model Enhancement and Maintenance

- Updated mode choice model
- Calibrated model sensitivity for transit mode
- Refined transit boarding estimate for rail modes, including commuter rail, local rail, and BRT
- Updated model skim by including both AM and PM peaks
- Updated model software

##### Model Operation Enhancement

- Continued the update of model operation and model output reporting tool

##### Scenario Planning Model

- Completed the enhancement and update all of SPM analysis engines for 2020 RTP/SCS

##### Analysis

- Analyzed induced demand as results of roadway capacity improvement

#### Issues:

#### Resolution:

#### Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	191,509	0	0	0	191,509
02. Benefits	152,259	0	0	0	152,259
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	428,669	0	0	0	428,669
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	20,000	0	0	0	20,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	300,000	0	300,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	102,669	0	0	0	102,669
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$895,106</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$1,195,106</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	489,399	0	0	0	489,399
02. FHWA PL C/O	303,038	0	0	0	303,038
03. FTA 5303	0	0	0	300,000	300,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	102,669	0	0	0	102,669
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$895,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$1,195,106</b>
Toll Credits/Not a revenue	0	0	0	34,410	34,410

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	235,777	235,777			
<b>Total</b>	<b>235,777</b>	<b>235,777</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HSI-HWA HU

The objective of this project is to continue the update and enhancement of SCAG activity-based model. The model structure, parameters, and software scripts will be further reviewed and analyzed. Model components on planning policy analysis will be continued to analyze and update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review to new methodologies of activity-based model. Prepare a SCAG ABM model enhancement plan; identify and prioritize which sub-models to be enhanced.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20
2	Process and analyze travel data; conduct model estimation and validation	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	35
3	Update model software; revise model parameters and variable coefficients	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20
4	Update Activity-based Model user's guide	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ABM model data analysis	06/30/2020	
2	SCAG Activity-based Model User's Guide	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 27 **STATUS:** IN PROGRESS

#### Accomplishments:

##### Literature Review

- Reviewed rebound effect of fuel economy
- Review model elasticity of VMT with respect to highway capacity increase

##### Analyze following travel data for updating model validation targets:

- Transit on-board survey from Metrolink, LA Metro and Muni

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

- Household travel survey
- PeMS and Inrix

Data analysis for validation targets, including:

- Transit boarding by mode
- Metrolink boarding by Lines
- Mode share by LUBE (land use and built environment characteristics)
- Highway speed

Model Components Analysis and Tests

- Tested and analyzed model with respect to the update of mode choice model
- Enhanced mode sensitivity to LUBE and bike lane density
- Conducted model test and analysis to Cordon Pricing
- Conducted model test and analysis to the change on model capacity and parameters with volume delay function

Issues:

Resolution:

Comment:

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	91,679	0	0	0	91,679
02. Benefits	72,889	0	0	0	72,889
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	205,211	0	0	0	205,211
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	47,909	0	0	0	47,909
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$417,688</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,688</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	369,779	0	0	0	369,779
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	47,909	0	0	0	47,909
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$417,688</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$417,688</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	26,452	26,452			
<b>Total</b>	<b>26,452</b>	<b>26,452</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support; model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Provided support to Culver City Model Development.  
Continued support to WRCOG on RIVCOM development.

#### Issues:

**070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	41,522	0	0	0	41,522
02. Benefits	33,012	0	0	0	33,012
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	92,942	0	0	0	92,942
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	21,699	0	0	0	21,699
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$189,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$189,175</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	167,476	0	0	0	167,476
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	21,699	0	0	0	21,699
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$189,175</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$189,175</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,605	14,605			
<b>Total</b>	<b>14,605</b>	<b>14,605</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	30
3	Participate in technical committees, conferences, and other technical forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 26 **STATUS:** IN PROGRESS

#### Accomplishments:

- Coordinated with CARB in technical methodology to quantify on- and off-model GHG emission for SB375 purpose and responded to their comments.
- Coordinated with SACOG, SANDAG, CALGOG and MTC to discuss potential issues/questions from CARB's SCS Guideline and provided comments to CARB.
- Coordinated with SACOG in technical methodology to quantify induced demand for SB375 purpose.
- Coordinated with CARB for regional emission analysis framework and emission budgets for 2020 RTP/SCS.
- Coordinated with CARB for potential implication and solution from SAFE vehicle rule on future regional emission analysis for 2020 RTP/SCS
- Participated in CARB's EMFAC 202x public workshop and provided technical comments/questions.

### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

Issues:

- Modeling Task Force (MTF) Meeting for the month of July was canceled due to guest presenter late cancelation.
- September MTF meeting was postponed to October due to preparation of the draft 2020 RTP/SCS.

Resolution:

- Deferred items from July MTF meeting to September MTF meeting and October MTF meeting.

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	70,756	0	0	0	70,756
02. Benefits	56,255	0	0	0	56,255
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	158,378	0	0	0	158,378
05. Printing	0	0	0	0	0
06. Travel	16,000	0	0	0	16,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	39,049	0	0	0	39,049
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$340,438</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$340,438</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	301,389	0	0	0	301,389
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	39,049	0	0	0	39,049
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$340,438</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$340,438</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,532	13,532			
<b>Total</b>	<b>13,532</b>	<b>13,532</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Track and monitor model and data requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Provided SCAG data, technical support, and SCAG models for 18 data/model requests.

#### Issues:

#### Resolution:

#### Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	131,260	0	0	0	131,260
02. Benefits	104,358	0	0	0	104,358
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	293,808	0	0	0	293,808
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	68,593	0	0	0	68,593
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$598,019</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$598,019</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	529,426	0	0	0	529,426
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	68,593	0	0	0	68,593
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$598,019</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$598,019</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,397	119,397			
<b>Total</b>	<b>119,397</b>	<b>119,397</b>			



**070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- Developed both highway and transit networks for 2016 base year, 2045 baseline, local input and plan for alternative scenarios testing.
- Acquired, tested and prepared model run inputs and assumptions from different departments.
- Conducted model runs and processed output data and summary for alternative scenarios developments.
- Acquired and tested input, analyzed and modified methodology for off-model GHG reduction calculation,

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

summarized findings and discussed with planning staff.

- Coordinated with other departments on 2020 RTP/SCS overall modeling schedule, update timeline and schedule for required input and assumptions for model runs and off-model support.
- Participated monthly 2020 RTP/SCS Working Group Meeting and provided update on required model input and assumptions.
- Updated and provided preliminary 2016 base year and all 2045 alternative scenarios model output to planning staff for 2020 RTP/SCS documentation write-up.
- Updated and analyzed both on and off-model GHG estimation and provided results to planning staff.
- Updated SB375 SCS technical report based on CARB comments and provided modeling related comments on the Draft SB 375 SCS Evaluation Guidelines.
- Updated regional travel demand model and emission analysis sections in the Transportation Conformity Analysis Technical Report.
- Performed preliminary transportation and conformity analysis for all 2020 RTP/SCS scenario years.
- Analyzed and provided preliminary transportation and emissions analysis output for PEIR base year and all 2045 alternative scenarios.

Issues:

Resolution:

Comment:

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	268,427	0	0	0	268,427
02. Benefits	213,412	0	0	0	213,412
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	600,840	0	0	0	600,840
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	140,273	0	0	0	140,273
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,222,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,222,952</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	582,679	0	0	0	582,679
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	500,000	0	0	0	500,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	140,273	0	0	0	140,273
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,222,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,222,952</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	460,012	460,012			
<b>Total</b>	<b>460,012</b>	<b>460,012</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
6	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
7	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20
8	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20
9	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 22 **STATUS:** IN PROGRESS

#### Accomplishments:

- Continued the development of base year and future years networks.
- Continued coordinate with planning staff in the future projects list.
- Continued review potential conformity impact on the FTIP due to a new air quality model and new/update emission budgets.
- Coordinated with planning staff on 2020 STIP overall modeling schedule, schedule for required project list for model runs and model output data delivery.

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	42,976	0	0	0	42,976
02. Benefits	34,168	0	0	0	34,168
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	96,196	0	0	0	96,196
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	22,459	0	0	0	22,459
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$195,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$195,799</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	173,340	0	0	0	173,340
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	22,459	0	0	0	22,459
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$195,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$195,799</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,620	3,620			
<b>Total</b>	<b>3,620</b>	<b>3,620</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: HSI-HWA HU

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project managers to identify study purpose, assumptions, data, and input	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare model inputs; conduct model runs; and review and analyze model output	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	30
3	Conduct research and data analysis; estimate the impact to planning initiatives and scenarios	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Provide technical recommendations regarding the study approach and/or findings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 26 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed calculation procedure to generate model parameters and input data, including

- Auto operating cost
- Telecommuting and work from home
- TDM input
- Parking cost
- Job center
- Cordon pricing

Conduct research and updated data analysis to estimate the impact of various planning strategies, including

- Micromobility and bike share

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

- EV Charging stations
- EV Incentive
- Parking Deregulation
- TNCs
- Car Sharing
- Co-working
- Provided recommendation to planning staff who are responsible those above strategies

Conducted analysis to the effect of 1) Cordon pricing, and 2) Metrolink Burbank-Anaheim project

Supported research proposal with RAND corporation and UC Davis.

Issues:

Resolution:

Comment:

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	73,870	0	0	0	73,870
02. Benefits	58,731	0	0	0	58,731
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	165,349	0	0	0	165,349
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	38,603	0	0	0	38,603
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$336,553</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$336,553</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	297,950	0	0	0	297,950
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	38,603	0	0	0	38,603
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$336,553</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$336,553</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,969	27,969			
<b>Total</b>	<b>27,969</b>	<b>27,969</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff, especially in the development and analysis of Connect SoCal, SCAG's 2020 Regional Transportation Plan and Sustainable Communities Strategy. Also assess and update the existing SPM scenario system including its analysis modules to better support scenario development and analysis activities for Connect SoCal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance and update SCAG Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Provide support services in the application of the Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Setup and maintain Scenario Planning Model for local and regional application	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Scenario Planning Model with enhancement	06/30/2020	
2	Technical support in the development and analysis of Connect SoCal	06/30/2020	
3	Scenario Planning Model system maintenance and monitoring	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system
- Staff refined and finalized base year and alternative scenario canvases for Connect SoCal in preparation for SPM runs
- Staff completed SPM runs of all scenarios and plan, analyzing their performances on transportation, land consumption, energy and water use, land conservation, and public health
- Organized the second meeting of California Public Health Assessment Model (CPHAM) technical advisory



070.2665.01 SCENARIO PLANNING AND MODELING

committee

- CPHAM enhancement project (18-027A) consultant completed the update of 31 adult, senior, children and teens models

Issues:

Resolution:

Comment:

### 070.2665.01 SCENARIO PLANNING AND MODELING

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	193,124	0	0	0	193,124
02. Benefits	153,543	0	0	0	153,543
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	432,284	0	0	0	432,284
05. Printing	0	0	0	0	0
06. Travel	4,000	0	0	0	4,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	225,000	0	225,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	101,440	0	0	0	101,440
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$884,391</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$1,109,391</b>
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

### 070.2665.01 SCENARIO PLANNING AND MODELING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	482,951	0	0	0	482,951
02. FHWA PL C/O	300,000	0	0	0	300,000
03. FTA 5303	0	0	0	225,000	225,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	101,440	0	0	0	101,440
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$884,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$1,109,391</b>
Toll Credits/Not a revenue	0	0	0	25,808	25,808

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	192,244	192,244			
<b>Total</b>	<b>192,244</b>	<b>192,244</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.2665.01 SCENARIO PLANNING AND MODELING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: URBAN DESIGN 4 HEALTH, INC.

Start Date:	03/20/2019	End Date:	01/31/2020	Number:	18-027-C01
Total Award:	176,254	FY Value:	83,025	PY Expends:	70,898

### 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collaborating with the local jurisdictions and peer agencies to finalize the growth forecast at County/city/small area levels for the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Develop county/small area levels demographic and employment growth data for transportation model run	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	40
3	conduct socioeconomic analysis and develop data to support RTP/SCS programs and member agencies' planning activities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	5
4	Conduct analytical researches to improve demographic and employment estimation and projection methods	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	population, households, and employment growth at county/city/TAZ levels	06/30/2020	
2	Tier2 level data sets with detailed variables such as population by age, household by types, employment by sectors for transportation model run	06/30/2020	
3	growth forecasts reflecting scenarios	06/30/2020	

### 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

#### PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

continued from the last FY's progress, staff has completed the draft county/jurisdictional level growth forecast including Population, Household, and Employment. And this set of forecast was successfully released at the August policy meeting.

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	292,184	0	0	0	292,184
02. Benefits	232,300	0	0	0	232,300
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	654,018	0	0	0	654,018
05. Printing	0	0	0	0	0
06. Travel	8,000	0	0	0	8,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	153,724	0	0	0	153,724
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,340,226</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,340,226</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	586,502	0	0	0	586,502
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	600,000	0	0	0	600,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	153,724	0	0	0	153,724
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,340,226</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,340,226</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	480,809	480,809			
<b>Total</b>	<b>480,809</b>	<b>480,809</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION**

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Plan and manage SCAG's cloud based infrastructure to support development of the 2020 RTP/SCS. This cloud based approach will allow SCAG's modeling team to run data models more efficiently and with scalability to support large modeling runs of the ABM.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based compute infrastructure to support modeling (ABM) for RTP/SS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	70
2	Test configuration and modeling runs for time and outcome.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	70
3	Monitor and maintain modeling cloud infrastructure.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2020	
2	Successful ABM runs for 2020 RTP/SCS.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 43 **STATUS:** IN PROGRESS

#### Accomplishments:

Have successfully utilized cloud resources to conduct modeling runs, supporting the compute needs during the 2020 ConnectSocial and SCAG's move to ABM.

#### Issues:

#### Resolution:

**070.4851.01 CLOUD INFRASTRUCTURE**

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	22,260	0	0	0	22,260
02. Benefits	17,698	0	0	0	17,698
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	49,826	0	0	0	49,826
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	489,330	0	0	489,330
09. Consultant TC	0	0	97,200	0	97,200
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	11,633	0	0	0	11,633
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$101,417</b>	<b>\$489,330</b>	<b>\$97,200</b>	<b>\$0</b>	<b>\$687,947</b>
Toll Credits/Not an Expenditure	0	0	11,149	0	11,149

### 070.4851.01 CLOUD INFRASTRUCTURE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	89,784	0	0	0	89,784
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	433,203	0	97,200	530,403
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	56,127	0	0	56,127
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	11,633	0	0	0	11,633
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$101,417</b>	<b>\$489,330</b>	<b>\$0</b>	<b>\$97,200</b>	<b>\$687,947</b>
Toll Credits/Not a revenue	0	0	0	11,149	11,149

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	5,938	5,938			
<b>Total</b>	<b>5,938</b>	<b>5,938</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 070.4851.01 CLOUD INFRASTRUCTURE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALLIED DIGITAL SERVICES, LLC

Start Date:	03/22/2012	End Date:	06/30/2020	Number:	12-019-C1
Total Award:	3,368,284	FY Value:	97,200	PY Expends:	13,894

STATUS: CONTRACT EXECUTED      VENDOR: DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	240,000	PY Expends:	215,251

### 080.0153.04 REGIONAL ASSESSMENT

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, and economic indicators.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Collection and analysis of data and information to assess progress toward regional plan goals, including the maintenance and enhancement of the 'REVISION' regional performance monitoring tool.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Coordinate annual regional HPMS data collection and outreach efforts with Caltrans.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	0
4	Review and analyze vehicle occupancy data and submit required Annual Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### 080.0153.04 REGIONAL ASSESSMENT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of enhancements developed in support of the 'REVISION' regional performance monitoring tool.	06/30/2020	
2	Reports related to the annual regional HPMS data collection and outreach efforts.	06/30/2020	
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS**

#### Accomplishments:

Initiated compilation of data resources in support of regional assessment activities including coordination with local jurisdictions on the monitoring of local performance in regard to the 2016 RTP/SCS. Continued management of the REVISION regional planning tool, including coordination of with project technical consultant. Continued on-going management of the annual Average Vehicle Occupancy (AVO) program for two Orange County toll facilities.

#### Issues:

#### Resolution:

#### Comment:

080.0153.04 REGIONAL ASSESSMENT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	96,557	0	0	0	96,557
02. Benefits	76,767	0	0	0	76,767
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	216,130	0	0	0	216,130
05. Printing	0	0	0	0	0
06. Travel	10,000	0	0	0	10,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	110,000	110,000
11. In-Kind Commits	51,754	0	0	0	51,754
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$451,208</b>	<b>\$0</b>	<b>\$0</b>	<b>\$110,000</b>	<b>\$561,208</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



**080.0153.04 REGIONAL ASSESSMENT**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	399,454	0	0	0	399,454
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	97,383	0	97,383
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	12,617	0	12,617
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	51,754	0	0	0	51,754
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$451,208</b>	<b>\$0</b>	<b>\$110,000</b>	<b>\$0</b>	<b>\$561,208</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	72,630	72,630			
<b>Total</b>	<b>72,630</b>	<b>72,630</b>			

**080.0153.04 REGIONAL ASSESSMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Compile and analyze regional data in support of comprehensive regional performance monitoring system to monitor implementation of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Maintain data collection and analysis in support of MAP-21 travel time reliability, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Manage SCAG's 2016 RTP/SCS on-going regional performance monitoring, data collection, and reporting program, including monitoring enhancements provided through SB 150.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Development of draft 2020 RTP/SCS chapter and technical report related to regional performance measures and performance monitoring, including federal MAP-21 performance management and reporting requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to on-going 2016 RTP/SCS performance monitoring.	06/30/2020	
2	Summary of activities related to MAP-21 performance management data collection, analysis, and reporting activities for travel time, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2020	
3	Draft and Final 2020 RTP/SCS 'Performance Measures' chapter.	06/30/2020	
4	Draft and Final 2020 RTP/SCS 'Performance Measures' technical report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

Continued management of SCAG's MAP-21 performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on statewide and regional MAP-21 performance monitoring targets. Manage comprehensive on-going regional performance monitoring program in support of implementation of the 2016 RTP/SCS. Produced draft performance monitoring chapter and technical report for the 2020 RTP/SCS, including results of performance analysis. Developed MAP-21 System Performance Report for inclusion in the 2020 RTP/SCS Performance Measures Technical Report.

#### Issues:

#### Resolution:

#### Comment:

**080.4854.01 RTP/SCS PERFORMANCE MONITORING**

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	79,367	0	0	0	79,367
02. Benefits	63,100	0	0	0	63,100
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	177,652	0	0	0	177,652
05. Printing	0	0	0	0	0
06. Travel	6,000	0	0	0	6,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	42,253	0	0	0	42,253
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$368,372</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$368,372</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	326,119	0	0	0	326,119
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	42,253	0	0	0	42,253
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$368,372</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$368,372</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	47,794	47,794			
<b>Total</b>	<b>47,794</b>	<b>47,794</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**080.4854.01 RTP/SCS PERFORMANCE MONITORING**

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	10
2	Write, edit, design and disseminate periodic newsletters.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2020	
2	Website promoting and describing all SCAG programs, plans, services and initiatives.	06/30/2020	
3	Electronic newsletters.	06/30/2020	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2020	



**090.0148.01 PUBLIC INFORMATION AND COMMUNICATION**

**PROGRESS**

**PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS**

Accomplishments:

Step 1: SCAG has recorded, streamed and provided archive videos of its monthly Regional Council meetings and special Joint Meetings of the Regional Council and Policy Committees, and began scripting videos for release of draft Connect SoCal plan. Step 2: Produced and distributed the Spotlight, SCAG Update and new Go Human Campaign e-newsletter; Step 3: Developed new materials for Traffic Safety workshops and flyers for SCAG's Economic Summit; Step 4: Updated website content for Go Human Campaign, Connect SoCal, FTIP and SCAG home page;

Issues:

Resolution:

Comment:

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	496,718	0	0	0	496,718
02. Benefits	394,914	0	0	0	394,914
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,111,843	0	0	0	1,111,843
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	100,000	0	0	0	100,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	466,000	0	466,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	272,528	0	0	0	272,528
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,376,003</b>	<b>\$0</b>	<b>\$466,000</b>	<b>\$0</b>	<b>\$2,842,003</b>
Toll Credits/Not an Expenditure	0	0	53,451	0	53,451

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	1,003,475	0	0	0	1,003,475
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	466,000	466,000
04. FTA 5303 C/O	1,100,000	0	0	0	1,100,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	272,528	0	0	0	272,528
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,376,003</b>	<b>\$0</b>	<b>\$0</b>	<b>\$466,000</b>	<b>\$2,842,003</b>
Toll Credits/Not a revenue	0	0	0	53,451	53,451

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	521,993	521,993			
<b>Total</b>	<b>521,993</b>	<b>521,993</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**090.0148.01 PUBLIC INFORMATION AND COMMUNICATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: MELTWATER NEWS US INC**

Start Date:	09/21/2016	End Date:	01/01/2020	Number:	17-004-C1
Total Award:	72,741	FY Value:	10,956	PY Expends:	0

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: JEFF LIU

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed and distributed targeted press releases for Walk to School Day in Imperial County, departure of SCAG First Vice President Randon Lane, and other press releases on Regional Housing Needs Assessment allocation methodology processes. Developed media plans for Connect SoCal and Regional Housing Needs Assessment programs.

#### Issues:

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

Resolution:

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	169,591	0	0	0	169,591
02. Benefits	134,833	0	0	0	134,833
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	379,607	0	0	0	379,607
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	5,000	0	0	0	5,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	165,000	0	165,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	89,272	0	0	0	89,272
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$778,303</b>	<b>\$0</b>	<b>\$165,000</b>	<b>\$0</b>	<b>\$943,303</b>
Toll Credits/Not an Expenditure	0	0	18,926	0	18,926

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	389,031	0	0	0	389,031
02. FHWA PL C/O	300,000	0	0	0	300,000
03. FTA 5303	0	0	0	165,000	165,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	89,272	0	0	0	89,272
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$778,303</b>	<b>\$0</b>	<b>\$0</b>	<b>\$165,000</b>	<b>\$943,303</b>
Toll Credits/Not a revenue	0	0	0	18,926	18,926

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,921	35,921			
<b>Total</b>	<b>35,921</b>	<b>35,921</b>			

**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Assist with public outreach to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Assist with meeting and workshop coordination and other activities intended to provide outreach support for SCAG's planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and supporting documentation for SCAG facilitated activities.	06/30/2020	
2	Survey and final reports.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Managed digital advertising plan, prepared Public Participation technical report, and facilitated the coordination of outreach forums for elected officials for the Draft Release of the Connect SoCal plan (2020 RTP/SCS).

#### Issues:

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

Resolution:

Comment:

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	62,254	0	0	0	62,254
02. Benefits	49,495	0	0	0	49,495
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	139,348	0	0	0	139,348
05. Printing	0	0	0	0	0
06. Travel	4,000	0	0	0	4,000
07. Other	4,000	0	0	0	4,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	325,000	0	325,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	33,569	0	0	0	33,569
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$292,666</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$617,666</b>
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	259,097	0	0	0	259,097
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	325,000	325,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	33,569	0	0	0	33,569
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$292,666</b>	<b>\$0</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$617,666</b>
Toll Credits/Not a revenue	0	0	0	37,278	37,278

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	25,092	25,092			
<b>Total</b>	<b>25,092</b>	<b>25,092</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

**OBJECTIVE:** PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a framework for administering the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Initiate year two of the program for interns.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

**Accomplishments:**

Six fall interns to be onboarded by end of October/early November.

**Issues:**

**Resolution:**

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	402,000	0	0	0	402,000
04. Indirect Cost	603,644	0	0	0	603,644
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	82,086	0	0	0	82,086
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,087,730</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,087,730</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	1,087,730	0	0	0	1,087,730
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,087,730</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,087,730</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,807	119,807			
<b>Total</b>	<b>119,807</b>	<b>119,807</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events throughout the year.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Conduct on-going coordinating meetings with staff & consultants associated with major SCAG initiatives and other outreach efforts, such as the RTP/SCS, active transportation, economic strategy and sustainability programs.	07/01/2019	06/30/2020	06/15/2019	06/30/2020	Staff	25
3	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council and Policy Committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff operated a Regional Office in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Staff facilitated meetings, workshops, public hearings and other events throughout the

### 095.1633.01 PUBLIC INVOLVEMENT

region regarding SCAG's Connect SoCal plan and the Regional Housing Needs Assessment (RHNA) effort. Staff hosted and participated in events with partner agencies, business and community groups.

Issues:

Resolution:

Comment:

095.1633.01 PUBLIC INVOLVEMENT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	522,067	0	0	0	522,067
02. Benefits	415,068	0	0	0	415,068
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,168,582	0	0	0	1,168,582
05. Printing	0	0	0	0	0
06. Travel	20,000	0	0	0	20,000
07. Other	13,500	0	0	0	13,500
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	277,159	0	0	0	277,159
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,416,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,416,376</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 095.1633.01 PUBLIC INVOLVEMENT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	1,039,217	0	0	0	1,039,217
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	1,100,000	0	0	0	1,100,000
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	277,159	0	0	0	277,159
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$2,416,376</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,416,376</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	580,231	580,231			
<b>Total</b>	<b>580,231</b>	<b>580,231</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**095.1633.01 PUBLIC INVOLVEMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

Issues:

Resolution:

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	41,028	0	0	0	41,028
02. Benefits	32,619	0	0	0	32,619
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	91,835	0	0	0	91,835
05. Printing	0	0	0	0	0
06. Travel	3,000	0	0	0	3,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	21,829	0	0	0	21,829
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$190,311</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$190,311</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	168,482	0	0	0	168,482
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	21,829	0	0	0	21,829
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$190,311</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$190,311</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,413	45,413			
<b>Total</b>	<b>45,413</b>	<b>45,413</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.03

### REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

**OBJECTIVE:**

**PROJECT MANAGER:** THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	90
2	On-call consultant support for the Regional ITS Architecture	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2020	
2	Training materials and webinar	06/30/2018	

#### PROGRESS

**PERCENTAGE COMPLETED:** 72

**STATUS:** IN PROGRESS

#### Accomplishments:

Presented at Metro ITS meeting and OCTA Traffic Forum. Planned first workshop in Orange County, planning three more workshops.

#### Issues:

Work cannot begin yet due to scheduling workshops.

#### Resolution:

Work will begin next quarter - workshops are scheduled.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

100.1630.03

## REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

None

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	3,929	0	0	0	3,929
02. Benefits	3,124	0	0	0	3,124
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	8,794	0	0	0	8,794
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	50,000	0	50,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	2,054	0	0	0	2,054
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$17,901</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$67,901</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

100.1630.03

## REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	15,847	0	0	0	15,847
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	50,000	50,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	2,054	0	0	0	2,054
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$17,901</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$67,901</b>
Toll Credits/Not a revenue	0	0	0	5,735	5,735

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2020	Number:	17-036-C1
Total Award:	344,161	FY Value:	50,000	PY Expends:	238,614

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Update the county level Regional ITS Architecture for Imperial, Riverside/San Bernardino, and Ventura counties.

SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist commissions with updating the remaining county level architectures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	0
2	Collect data and update architecture inventory.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	0
3	Prepare updated Regional ITS Architectures.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architectures for Imperial, Riverside / San Bernardino, and Ventura Counties.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Resolution:

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

**Comment:**

Based on discussions with the Inland Empire (SBCTA & RCTC) task will be removed in amendment 2. Budget will be shifted to TDM Phase II 010.1631.06.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	250,000	0	250,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$250,000</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	250,000	250,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$250,000</b>
Toll Credits/Not a revenue	0	0	0	28,675	28,675

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



**100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE - PHASE 2**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2019	02/01/2020	01/02/2019	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2019-20 OWP Quarterly Progress Reports.	06/30/2020	
2	FY 2019-20 Amendments.	06/30/2020	
3	FY 2020-21 Draft OWP and Budget.	06/30/2020	
4	FY 2020-21 Final OWP and Budget.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 23 **STATUS:** IN PROGRESS

Accomplishments:

Prepared and submitted to Caltrans:

1. FY 2018-19 OWP 4th Quarter Progress Report with preliminary expenditures.
2. FY 2018-19 OWP 4th Quarter Progress Report with final expenditures.
3. FY 2019-20 OWP Amendment 1.

**120.0175.01 OWP DEVELOPMENT & ADMINISTRATION**

Issues:

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	190,727	0	0	0	190,727
02. Benefits	151,637	0	0	0	151,637
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	426,919	0	0	0	426,919
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	99,669	0	0	0	99,669
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$868,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$868,952</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	524,258	0	0	0	524,258
02. FHWA PL C/O	245,025	0	0	0	245,025
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	99,669	0	0	0	99,669
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$868,952</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$868,952</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	223,145	223,145			
<b>Total</b>	<b>223,145</b>	<b>223,145</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Attend grant workshops, program updates, and project meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff prepared and submitted a revised SOW, timeline and required documents for the FY19-20 Sustainable Communities grant projects. Those projects will be programmed in OWP through Amendment 01. Also, staff drafted and executed several MOUs for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special discretionary funding.

### 120.0175.02 GRANT ADMINISTRATION

Issues:

Resolution:

Comment:

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	101,888	0	0	0	101,888
02. Benefits	81,006	0	0	0	81,006
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	228,064	0	0	0	228,064
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$410,958</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,958</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 120.0175.02 GRANT ADMINISTRATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	410,958	0	0	0	410,958
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$410,958</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$410,958</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	93,698	93,698			
<b>Total</b>	<b>93,698</b>	<b>93,698</b>			



**120.0175.02 GRANT ADMINISTRATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff	25
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	25
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Continuing to coordinate with partner agencies on CFMP to provide regional input.

#### Issues:

**130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	24,445	0	0	0	24,445
02. Benefits	19,435	0	0	0	19,435
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	54,715	0	0	0	54,715
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	50,000	0	50,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	12,775	0	0	0	12,775
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$111,370</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$161,370</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	98,595	0	0	0	98,595
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	50,000	50,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	12,775	0	0	0	12,775
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$111,370</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$161,370</b>
Toll Credits/Not a revenue	0	0	0	5,735	5,735

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,590	11,590			
<b>Total</b>	<b>11,590</b>	<b>11,590</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To perform continued analysis for the regional dedicated freight corridor system including analysis of truck traffic and potential institutional frameworks.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Continue analysis of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	25
3	Analyze potential institutional frameworks.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	06/30/2020	
2	Ad-hoc analyses completed in consideration of potential institutional frameworks.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

**130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	87,382	0	0	0	87,382
02. Benefits	69,473	0	0	0	69,473
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	195,593	0	0	0	195,593
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	50,000	0	50,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	45,664	0	0	0	45,664
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$398,112</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$448,112</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	352,448	0	0	0	352,448
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	50,000	50,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	45,664	0	0	0	45,664
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$398,112</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$448,112</b>
Toll Credits/Not a revenue	0	0	0	5,735	5,735

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,724	49,724			
<b>Total</b>	<b>49,724</b>	<b>49,724</b>			



**130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2020	
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

Completed contract amendment to finalize work effort.

**Issues:**

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	11,235	0	0	0	11,235
02. Benefits	8,932	0	0	0	8,932
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	25,147	0	0	0	25,147
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	100,000	0	100,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	5,871	0	0	0	5,871
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$51,185</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$151,185</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	45,314	0	0	0	45,314
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	100,000	100,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	5,871	0	0	0	5,871
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$51,185</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$151,185</b>
Toll Credits/Not a revenue	0	0	0	11,470	11,470

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,161	1,161			
<b>Total</b>	<b>1,161</b>	<b>1,161</b>			

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 130.0162.18 GOODS MOVEMENT PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2016 RTP and Comprehensive Regional Goods Movement Plan and Implementation Strategy. Begin development of 2020 RTP goods movement elements. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the goods movement component of the RTP.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Monitor state and federal legislation, regulations, and guidance to assess implications on RTP goods movement planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Finalizing Last Mile Delivery Analyses and Report; coordinating with partner agencies on GM element of RTP.

#### Issues:

#### Resolution:

**130.0162.18 GOODS MOVEMENT PLANNING**

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	229,285	0	0	0	229,285
02. Benefits	182,292	0	0	0	182,292
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	513,225	0	0	0	513,225
05. Printing	2,500	0	0	0	2,500
06. Travel	12,500	0	0	0	12,500
07. Other	50,000	0	0	0	50,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	250,000	0	250,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	128,240	0	0	0	128,240
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,118,042</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$1,368,042</b>
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

### 130.0162.18 GOODS MOVEMENT PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	499,466	0	0	0	499,466
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	490,336	0	0	250,000	740,336
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	128,240	0	0	0	128,240
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$1,118,042</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$1,368,042</b>
Toll Credits/Not a revenue	0	0	0	28,675	28,675

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	371,904	371,904			
<b>Total</b>	<b>371,904</b>	<b>371,904</b>			



130.0162.18 GOODS MOVEMENT PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA rule-making related to new provisions in the Moving Ahead for Progress in the 21st Century Act (MAP-21) and coordinate with transit operators to address new requirements regarding transit asset management and transit safety as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Address federal requirements for metropolitan transportation planning under MAP-21 and the FAST ACT, including transit asset management and transit safety.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Provide technical analysis and support for regional transit planning studies and the development of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2020	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2020	
3	Transit system performance report incorporating the latest National Transit Database data	06/30/2020	

### 140.0121.01 TRANSIT PLANNING

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Staff supported and integrated regional transit operators in the metropolitan transportation planning process , primarily through the Regional Transit Technical Advisory Committee which met in July and September in the 1st Qtr. Other activities included monitoring and implementing FTA rule-making regarding performance-based planning and particularly state of good repair/transit asset management; assessing causes of transit ridership decline in the region. Staff also researched new technology and mobility innovations into the delivery of transit services ; and monitored and reporting on regional transit system performance.

#### Issues:

#### Resolution:

#### Comment:

### 140.0121.01 TRANSIT PLANNING

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	151,642	0	0	0	151,642
02. Benefits	120,563	0	0	0	120,563
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	339,432	0	0	0	339,432
05. Printing	0	0	0	0	0
06. Travel	10,000	0	0	0	10,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	80,540	0	0	0	80,540
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$702,177</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,177</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 140.0121.01 TRANSIT PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	321,637	0	0	0	321,637
02. FHWA PL C/O	300,000	0	0	0	300,000
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	80,540	0	0	0	80,540
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$702,177</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$702,177</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	97,668	97,668			
<b>Total</b>	<b>97,668</b>	<b>97,668</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 140.0121.01 TRANSIT PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN Board and TAC, the Metrolink Board and TAC, the Southern California Rail Partners Group, the Southern California Inland Corridor Group and various stakeholder and community meetings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Provide technical analysis and support for regional passenger rail planning studies and in preparation for the RTP/SCS update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Staff participated in and supported regional and statewide passenger rail planning efforts , including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities in the 1st Qtr.

#### Issues:

#### Resolution:

#### Comment:



140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	60,142	0	0	0	60,142
02. Benefits	47,816	0	0	0	47,816
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	134,620	0	0	0	134,620
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	31,429	0	0	0	31,429
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$274,007</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$274,007</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	242,578	0	0	0	242,578
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	31,429	0	0	0	31,429
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$274,007</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$274,007</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	74,608	74,608			
<b>Total</b>	<b>74,608</b>	<b>74,608</b>			

**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

This multi-year study will evaluate an extension of the Metro Green Line to connect to the Norwalk/Santa Fe Springs Metrolink station and improve connectivity between Metro Rail and the Los Angeles -San Diego-San Luis Obispo (LOSSAN) rail corridor. The study will evaluate horizontal and vertical alignment issues, ridership, costs, impacts, station area development opportunities, and TOD opportunities along the corridor.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
2	Conduct stakeholder outreach	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0
3	Develop and analyze alternatives (alignments, stations, ridership, community and environmental impacts)	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0
4	Produce draft and final reports	07/01/2019	06/30/2020	03/01/2020	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Alternatives assessment and ridership forecasts	06/30/2020	
2	Final report and recommendations	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

### 140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

**Issues:**

Project continues to be on hold pending completion of Visioning Study. Visioning Study is currently under scope refinement with the City of Norwalk.

**Resolution:**

Project will resume upon completion of the Visioning Study which is anticipated to occur in FY 20.

**Comment:**

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	7,193	0	0	0	7,193
02. Benefits	5,719	0	0	0	5,719
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	16,101	0	0	0	16,101
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	377,097	0	0	377,097
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$29,013</b>	<b>\$377,097</b>	<b>\$0</b>	<b>\$0</b>	<b>\$406,110</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	29,013	377,097	0	0	406,110
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$29,013</b>	<b>\$377,097</b>	<b>\$0</b>	<b>\$0</b>	<b>\$406,110</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50
2	Develop regional TAM inventory and database.	07/01/2019	06/30/2020	07/01/2019	10/31/2019	Consultant	90
3	Forecast regional TAM needs and develop cost estimates.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	75
4	Facilitate development of regional TAM targets.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TAM inventory and database	06/30/2020	
2	Forecast tool for estimating future regional TAM needs and costs.	06/30/2020	
3	Regional TAM targets for inclusion in RTP/SCS update.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 73 **STATUS:** IN PROGRESS

#### Accomplishments:

Draft transit asset management regional inventories and targets were developed in coordination with transit operators and county transportation commissions in the 1st Qtr.

#### Issues:



**140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING**

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	15,050	0	0	0	15,050
02. Benefits	11,966	0	0	0	11,966
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	33,688	0	0	0	33,688
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	200,000	0	200,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	7,865	0	0	0	7,865
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,569</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$268,569</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	60,704	0	0	0	60,704
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	200,000	200,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	7,865	0	0	0	7,865
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$68,569</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$268,569</b>
Toll Credits/Not a revenue	0	0	0	22,940	22,940

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,479	14,479			
<b>Total</b>	<b>14,479</b>	<b>14,479</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/04/2019	End Date:	06/30/2020	Number:	19-007-C01
Total Award:	307,047	FY Value:	200,000	PY Expends:	109,228

### 140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

This study will evaluate the feasibility of providing passenger ferry service along the coast of the SCAG region and make recommendations for potential further study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	12/31/2019	10/01/2019	06/30/2020	Staff/Consultant	0
2	Conduct literature review, identify market demand, and evaluate opportunities and constraints	07/01/2019	11/30/2019	10/01/2019	06/30/2020	Consultant	0
3	Prepare draft and final recommendations	10/01/2019	12/31/2019	10/01/2019	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Baseline analysis report	11/30/2019	
2	Draft and Final Feasibility Report	12/31/2019	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

#### Accomplishments:

This project has not yet begun.

#### Issues:

#### Resolution:

**140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY**

Comment:

This project has not yet begun.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	897	0	0	0	897
02. Benefits	714	0	0	0	714
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	2,008	0	0	0	2,008
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	50,000	0	50,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	469	0	0	0	469
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$4,088</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$54,088</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

### 140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	3,619	0	0	0	3,619
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	50,000	50,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	469	0	0	0	469
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$4,088</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$54,088</b>
Toll Credits/Not a revenue	0	0	0	5,735	5,735

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Collect and analyze ridership and socioeconomic data	07/01/2019	11/30/2019	07/01/2019	11/30/2019	Consultant	45
3	Develop and conduct mail survey of neighborhood residents and analyze results	09/01/2019	04/01/2020	11/01/2019	04/01/2020	Consultant	0
4	Prepare final report and presentation	03/01/2020	06/30/2020	03/01/2020	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final survey instrument	01/01/2020	
2	Draft and final report and presentation	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 14 **STATUS:** IN PROGRESS

Accomplishments:

Issues:



140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

Resolution:

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	11,122	0	0	0	11,122
02. Benefits	8,842	0	0	0	8,842
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	24,894	0	0	0	24,894
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	150,000	0	150,000
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	5,812	0	0	0	5,812
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$50,670</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$200,670</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	44,858	0	0	0	44,858
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	150,000	150,000
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	5,812	0	0	0	5,812
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$50,670</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$200,670</b>
Toll Credits/Not a revenue	0	0	0	17,205	17,205

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,927	1,927			
<b>Total</b>	<b>1,927</b>	<b>1,927</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE REGENTS OF THE UC

Start Date:	05/17/2019	End Date:	03/31/2020	Number:	19-024-C01
Total Award:	105,033	FY Value:	103,462	PY Expends:	1,390

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	06/30/2020	01/02/2019	06/28/2020	Consultant	50
2	Develop SRTS plan	01/01/2019	03/30/2020	09/01/2019	06/28/2020	Consultant	10
3	Develop a final SRTS plan	03/31/2020	06/28/2020	10/01/2019	06/28/2020	Consultant	0
4	Provide project administration oversight.	07/01/2018	06/30/2020	01/10/2019	06/28/2020	Staff	33

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SRTS Plan	06/28/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 31 **STATUS:** IN PROGRESS

#### Accomplishments:

Monthly meetings held, Existing Conditions Report drafted, Community Engagement facilitated.

#### Issues:

No issues to report.

**145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN**

Resolution:

N/A

Comment:

Project is multi-year. Please note its Final SRTS Plan under Products.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	701	0	0	0	701
02. Benefits	557	0	0	0	557
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,568	0	0	0	1,568
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	150,000	0	0	150,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	22,506	0	0	22,506
<b>Total</b>	<b>\$2,826</b>	<b>\$172,506</b>	<b>\$0</b>	<b>\$0</b>	<b>\$175,332</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	150,000	0	0	150,000
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	2,826	0	0	0	2,826
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
Local (Other)	0	22,506	0	0	22,506
<b>Total</b>	<b>\$2,826</b>	<b>\$172,506</b>	<b>\$0</b>	<b>\$0</b>	<b>\$175,332</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	01/10/2019	End Date:	06/30/2020	Number:	18-029-C01
Total Award:	178,566	FY Value:	126,752	PY Expends:	51,813

145.4816.01

FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

**OBJECTIVE:**

**PROJECT MANAGER:** STEPHEN FOX

Identify connectivity barriers to transit as well as recommend improvements in connectivity for multi-modal travel options in and around the Port Hueneme and Point Mugu military installations.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Data collection	07/01/2019	06/30/2020	04/01/2019	11/30/2019	Staff/Consultant	75
2	Public Outreach	07/01/2019	06/30/2020	04/01/2019	11/30/2019	Staff/Consultant	75
3	Develop Recommendations	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0
4	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2020	
2	Outreach plan	06/30/2020	
3	Final Report	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED:** 44

**STATUS:** IN PROGRESS

Accomplishments:

Stakeholder outreach and existing conditions were underway in the 1st Qtr.

Issues:



145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

Resolution:

Comment:

Project is multi-year.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	786	0	0	0	786
02. Benefits	625	0	0	0	625
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,759	0	0	0	1,759
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	45,000	0	0	45,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$3,170</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$48,170</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

145.4816.01

## FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	39,838	0	0	39,838
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	3,170	0	0	0	3,170
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	5,162	0	0	5,162
<b>Total</b>	<b>\$3,170</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$48,170</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** HEATHER M VISSCHER DBA AMMA TRANSIT

Start Date:	02/13/2019	End Date:	06/30/2020	Number:	18-035-C01
Total Award:	86,136	FY Value:	60,794	PY Expends:	25,342

### 145.4817.01 MOBILITY INNOVATIONS AND PRICING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Develop an implementation plan for value pricing, including assessment of Mobility Pricing Pilot program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
2	Conduct Mobility Pricing Pilot analysis and outreach.	07/01/2019	06/30/2020	11/01/2019	06/30/2020	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on analysis for a Mobility Pricing Pilot program.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 1 **STATUS:** IN PROGRESS

#### Accomplishments:

RFP issued and consultant selection completed; finalizing contract execution.

#### Issues:

Consultant has been selected.

#### Resolution:

Negotiating to execute contract.

#### Comment:

Project is multi-year.

145.4817.01 MOBILITY INNOVATIONS AND PRICING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,206	0	0	0	12,206
02. Benefits	9,705	0	0	0	9,705
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,321	0	0	0	27,321
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	540,000	0	0	540,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$540,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$589,232</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4817.01 MOBILITY INNOVATIONS AND PRICING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	432,000	0	0	432,000
07. Federal Other	0	0	0	0	0
08. TDA	49,232	108,000	0	0	157,232
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$540,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$589,232</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,144	13,144			
<b>Total</b>	<b>13,144</b>	<b>13,144</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 145.4817.01 MOBILITY INNOVATIONS AND PRICING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
2	Conduct research, and analysis to undergird policy recommendations	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0
3	Perform project management and report progress to Caltrans	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	60

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	06/30/2020	
2	West Side Cities Council of Government Mobility Plan Final Report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 24 **STATUS:** IN PROGRESS

#### Accomplishments:

An RFP was released in FY19, however the first and second selections were unable to perform the work at the budget. SCAG received approval for a scope change in order to release a new revised RFP. An RFP was released and a consultant selected. Staff is hoping to begin work in Q3.

In the meantime an MOU was executed with UC Davis for the Task 4 Automated Vehicle modeling effort, and work was being in Q1.

WSCCOG will enter into two separate agreements and will fund the payments to the consultant for the Metro grant portion.



### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Issues:

Resolution:

Comment:

This is a multi-year project. Please note FY19 Q4, Step #3 reflected 100%, which reflects end of that quarter percentage. For FY20 Q1, 60% represents current life of grant percentage.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	1,957	0	0	0	1,957
02. Benefits	1,556	0	0	0	1,556
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	4,380	0	0	0	4,380
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	408,350	0	0	408,350
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	42,325	0	0	42,325
<b>Total</b>	<b>\$7,893</b>	<b>\$450,675</b>	<b>\$0</b>	<b>\$0</b>	<b>\$458,568</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	326,680	0	0	326,680
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	7,893	0	0	0	7,893
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	81,670	0	0	81,670
Local (Other)	0	42,325	0	0	42,325
<b>Total</b>	<b>\$7,893</b>	<b>\$450,675</b>	<b>\$0</b>	<b>\$0</b>	<b>\$458,568</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,776	1,776			
<b>Total</b>	<b>1,776</b>	<b>1,776</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	04/19/2019	End Date:	06/30/2020	Number:	M-033-18
Total Award:	142,091	FY Value:	142,091	PY Expends:	0

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**OBJECTIVE:** PROJECT MANAGER: ALISON LINDER

Convene public and private stakeholders to define steps that can be taken locally to support technologically feasible and cost-effective paths forward for reduction of GHGs and criteria pollutants. The specific focus of the strategies may be penetration of clean vehicle and fuels technologies.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and fiscal management	07/01/2019	06/30/2020	10/01/2018	06/30/2020	Staff/Consultant	35
2	Conduct outreach to stakeholders including focus group and workshop	07/01/2019	06/30/2020	10/01/2018	04/30/2020	Staff/Consultant	50
3	Define Alternative Paths to Clean Vehicle and Fuels Implementation	07/01/2019	06/30/2020	10/01/2018	11/30/2019	Staff/Consultant	60
4	Identify Implementation barriers and strategies	07/01/2019	06/30/2020	07/01/2019	03/30/2020	Staff/Consultant	10
5	Prepare recommendations and final report	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	10

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of executed consultant contract, invoices and quarterly reports	06/30/2020	
2	Outreach Findings and Conclusions Tech Memo	06/30/2020	
3	Tech memo documenting analysis of alternative paths	06/30/2020	
4	Documentation of challenges and available actions to accelerate clean vehicle and fuel technologies	06/30/2020	
5	Final Report	06/30/2020	

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**PROGRESS**

**PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS**

Accomplishments:

Final draft for Existing Conditions Report and held TAC meetings.

Issues:

Resolution:

Comment:

Project is multi-year.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

145.4819.01

## PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS IMPLEMENTATION IN SAN BERNARDINO COUNTY

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	9,814	0	0	0	9,814
02. Benefits	7,803	0	0	0	7,803
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	21,968	0	0	0	21,968
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	335,000	0	0	335,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	40,000	0	0	40,000
<b>Total</b>	<b>\$39,585</b>	<b>\$375,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$414,585</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	300,000	0	0	300,000
07. Federal Other	0	0	0	0	0
08. TDA	39,585	0	0	0	39,585
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	35,000	0	0	35,000
Local (Other)	0	40,000	0	0	40,000
<b>Total</b>	<b>\$39,585</b>	<b>\$375,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$414,585</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,989	3,989			
<b>Total</b>	<b>3,989</b>	<b>3,989</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS  
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED                      VENDOR: ICF INCORPORATED LLC**

Start Date:	09/11/2018	End Date:	03/31/2020	Number:	18-032-C01
Total Award:	294,525	FY Value:	196,886	PY Expends:	97,639



**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	06/30/2020	09/01/2018	06/30/2020	Staff/Consultant	65
2	Develop communication and outreach strategy	07/01/2019	06/30/2020	02/01/2019	04/30/2020	Consultant	60
3	Perform analysis and develop general plan integration	07/01/2019	06/30/2020	02/01/2019	04/30/2020	Consultant	60
4	Develop vulnerability assessment and financing	07/01/2019	06/30/2020	02/01/2019	04/30/2020	Consultant	60
5	Develop metrics and monitoring mechanism	07/01/2019	06/30/2020	02/01/2019	04/30/2020	Consultant	60

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management reports and invoices	06/30/2020	
2	Communication and outreach reports	06/30/2020	
3	Analysis reports, toolkits and guide	06/30/2020	
4	Assessment framework, maps, and finance report	06/30/2020	
5	Metrics, toolkits, and case studies	06/30/2020	

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 61 STATUS: IN PROGRESS

Accomplishments:

Year 2 of project; project well under way in all areas.

Issues:

Resolution:

Comment:

This is a multi-year grant project. The consultant expenditure for FY20 Q1 effort will be reported through FY20 Q2 report. Additionally, the consultant contract will be extended to accommodate the additional time needed for outreach activities.

SCAG PM and the consultant are currently working on reconciling the grant timeline and consultant schedule, so that SCAG PM would be able to provide more detailed status update at the grant task level. The change will be implemented starting FY20 Q2 report. In the meantime, SCAG PM will share the consultant timeline and progress reports with Caltrans Grant Manager so that Caltrans is well informed of the progress.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	46,291	0	0	0	46,291
02. Benefits	36,803	0	0	0	36,803
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	103,615	0	0	0	103,615
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	600,000	0	0	600,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$186,709</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$786,709</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	186,709	68,878	0	0	255,587
09. SB1 Adaptation	0	531,122	0	0	531,122
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$186,709</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$786,709</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,922	5,922			
<b>Total</b>	<b>5,922</b>	<b>5,922</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/05/2019	End Date:	01/31/2020	Number:	19-001-C01
Total Award:	939,896	FY Value:	531,122	PY Expends:	162,602

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management	07/01/2019	06/30/2020	04/25/2019	06/30/2020	Staff/Consultant	25
2	Stakeholder engagement	07/01/2019	06/30/2020	05/25/2019	11/30/2019	Consultant	75
3	Data Collection	07/01/2019	06/30/2020	05/05/2019	11/30/2019	Consultant	50
4	Develop Forecast	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Consultant	10
5	Prepare Final Report	07/01/2019	06/30/2020	05/01/2020	09/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	09/30/2019
2	Demographic profile technical memorandum	06/30/2020	
3	Travel demand forecast methodology technical memorandum	06/30/2020	
4	Final report	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 32 **STATUS:** IN PROGRESS

#### Accomplishments:

The stakeholder engagement plan was completed in the 1st Qtr. Data collection and stakeholder engagement were also underway.

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

Issues:

Resolution:

Comment:

This is a multi-year grant project. The grant term extension to 9/30/20 was approved by Caltrans on 6/3/2019. The consultant contract will be extended accordingly in the next quarter.

The consultant PY value did not show due to a system error. The PY value is \$44,882.32.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	786	0	0	0	786
02. Benefits	625	0	0	0	625
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	1,759	0	0	0	1,759
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	2,482	0	0	0	2,482
08. Consultant	0	275,000	0	0	275,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$5,652</b>	<b>\$275,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,652</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

#### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	3,455	31,543	0	0	34,998
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	2,197	243,457	0	0	245,654
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$5,652</b>	<b>\$275,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$280,652</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	392	392			
Consultant	11,546	11,546			
<b>Total</b>	<b>11,938</b>	<b>11,938</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: HDR ENGINEERING

Start Date:	04/30/2019	End Date:	06/30/2020	Number:	18-033-C01
Total Award:	300,344	FY Value:	544,260	PY Expends:	0

### 145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: KURT WALKER

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	06/30/2020	12/01/2018	08/30/2020	Staff/Consultant	25
2	Implement public participation.	04/15/2019	06/30/2020	07/01/2019	08/30/2020	Consultant	2
3	Develop existing and future conditions assessment.	05/01/2019	10/01/2019	07/01/2019	11/30/2019	Consultant	63
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	06/30/2020	08/01/2019	08/30/2020	Consultant	2

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	06/30/2020	
2	Meeting materials, survey, and summary report.	06/30/2020	
3	Existing and future conditions report.	10/01/2019	
4	Draft and final plan.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 24 **STATUS:** IN PROGRESS

#### Accomplishments:

NTP issued and Kick-off meeting on 7/2/19. Public participation process & existing conditions report has begun.

#### Issues:

N/A

### 145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Resolution:

N/A

Comment:

Project is multi-year. Product dates will be revised as part of next OWP amendment and reflected in the progress report as follows: Meeting notes and materials 08/30/2020, Outreach materials 08/30/2020, Existing and future conditions report 08/30/2020, and Draft and Final Plan 08/30/2020.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	5,152	0	0	0	5,152
02. Benefits	4,096	0	0	0	4,096
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	11,531	0	0	0	11,531
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	299,000	0	0	299,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$20,779</b>	<b>\$299,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$319,779</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	92,000	0	0	92,000
07. Federal Other	0	0	0	0	0
08. TDA	20,779	0	0	0	20,779
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	207,000	0	0	207,000
<b>Total</b>	<b>\$20,779</b>	<b>\$299,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$319,779</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,925	2,925			
<b>Total</b>	<b>2,925</b>	<b>2,925</b>			

**145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.**

Start Date:	02/05/2019	End Date:	01/31/2020	Number:	19-001-C01
Total Award:	939,896	FY Value:	0	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.**

Start Date:	06/10/2019	End Date:	06/30/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	295,035	PY Expends:	0

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

**OBJECTIVE:** PROJECT MANAGER: KURT WALKER

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	06/30/2020	11/01/2018	06/30/2020	Staff/Consultant	20
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	09/30/2019	07/11/2019	08/30/2019	Consultant	25
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	10/31/2019	08/01/2019	11/30/2019	Consultant	21
4	Outreach to Stakeholders.	05/07/2019	06/30/2020	07/11/2019	06/30/2020	Consultant	11
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	12/31/2019	10/01/2019	02/29/2020	Consultant	
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	06/30/2020	02/01/2020	06/30/2020	Consultant	

### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	06/30/2020	
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	03/31/2020	
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	06/30/2020	
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	03/31/2020	
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 9 STATUS: IN PROGRESS**

#### Accomplishments:

NTP was on 06/27/2019. Project kick off meeting held on 07/11/2019. Project Initiation and existing plan and studies task have been completed. Development of CMCP Objectives, Structure, and Objectives have begun.

#### Issues:

NTP was issued on 06/27/2019

#### Resolution:

Consultant work will ramp up in Q2 and Q3.

#### Comment:

Project is multi-year.

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	5,152	0	0	0	5,152
02. Benefits	4,096	0	0	0	4,096
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	11,531	0	0	0	11,531
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	487,871	0	0	487,871
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	30,129	0	0	30,129
<b>Total</b>	<b>\$20,779</b>	<b>\$518,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$538,779</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	458,407	0	0	458,407
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	20,779	0	0	0	20,779
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	29,464	0	0	29,464
Local (Other)	0	30,129	0	0	30,129
<b>Total</b>	<b>\$20,779</b>	<b>\$518,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$538,779</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,842	2,842			
<b>Total</b>	<b>2,842</b>	<b>2,842</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/27/2019	End Date:	06/30/2020	Number:	19-038-C01
Total Award:	513,874	FY Value:	487,871	PY Expends:	0

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: MIKE JONES

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/01/2019	06/30/2019	12/01/2019	02/27/2020	Staff/Consultant	0
2	Conduct stakeholder and public engagement	04/01/2019	12/31/2019	12/31/2019	06/30/2021	Consultant	0
3	Develop and execute data collection plan	04/01/2019	06/30/2020	02/01/2020	06/30/2021	Consultant	0
4	Existing and future conditions analysis	04/01/2019	06/30/2020	05/01/2020	09/30/2020	Consultant	0
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	12/31/2020	10/01/2020	04/30/2021	Consultant	0
6	Develop final report	07/01/2019	12/31/2020	05/01/2021	06/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	06/30/2019	
2	Stakeholder and public engagement plan Meeting materials	12/31/2019	
3	Data Collection Plan Existing and future conditions analysis	06/30/2020	
4	Project Invoices and Meeting Materials	06/30/2020	
5	Mitigation measures report	06/30/2020	
6	Final report	06/30/2020	

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

**PROGRESS**

**PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS**

Accomplishments:

Issues:

Procurement (specifically consultant selection) was delayed by lack of availability of PRC members for selection.

Resolution:

PRC made consultant selection. Consultant is currently undergoing SCAG internal audit review. NTP and kickoff expected upon completion of said audit. Consultant information will be included in the quarterly report accordingly.

Comment:

Project is multi-year. SCAG staff has charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meetings/discussions with project partners. Product dates will be revised as part of next OWP amendment and reflected in the progress report as follows: Work Plan 2/27/20, Outreach Plan and Meeting Materials 6/30/21, Data Collection Plan 6/30/21, Project Invoices and Meeting 6/30/21, and Final Report 6/30/21.

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	18,580	0	0	0	18,580
02. Benefits	14,772	0	0	0	14,772
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	41,589	0	0	0	41,589
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	192,000	0	0	192,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	36,000	0	0	36,000
<b>Total</b>	<b>\$74,941</b>	<b>\$228,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$302,941</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	192,000	0	0	192,000
07. Federal Other	0	0	0	0	0
08. TDA	74,941	0	0	0	74,941
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
Local (Other)	0	36,000	0	0	36,000
<b>Total</b>	<b>\$74,941</b>	<b>\$228,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$302,941</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	196	196			
<b>Total</b>	<b>196</b>	<b>196</b>			

**145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: MIKE JONES

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	05/31/2019	11/01/2019	01/31/2020	Staff/Consultant	0
2	Public Outreach plan development and execution	04/30/2019	01/31/2020	01/01/2020	01/30/2020	Consultant	0
3	Conduct freight corridor analysis.	04/30/2019	04/30/2020	01/01/2020	12/31/2020	Consultant	0
4	Perform project management activities	04/30/2019	06/30/2020	11/01/2020	04/30/2021	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	05/31/2019	
2	Outreach plan and meeting materials.	06/30/2020	
3	Final report	06/30/2020	
4	Project invoices and meeting materials	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Issue with contract negotiation related to time sheet provision. This delayed the project start.



### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**Resolution:**

Subconsultant agreed to follow SCAG time sheet protocols. NTP issued 10/10/19 and consultant information will be included in next quarterly report. Project to begin in late October/early November.

**Comment:**

Project is multi-year. SCAG staff has charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meetings/discussions with project partners. Product dates will be revised as part of next OWP amendment and reflected in the progress report as follows: Work Plan 1/31/20, Outreach Plan and Meeting Materials 11/30/20, Final Report 4/30/21, and Project Invoices and Meeting 4/30/21.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	5,745	0	0	0	5,745
02. Benefits	4,568	0	0	0	4,568
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	12,859	0	0	0	12,859
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	145,000	0	0	145,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$23,172</b>	<b>\$145,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,172</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	96,000	0	0	96,000
07. Federal Other	0	0	0	0	0
08. TDA	23,172	0	0	0	23,172
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	49,000	0	0	49,000
<b>Total</b>	<b>\$23,172</b>	<b>\$145,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$168,172</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	196	196			
<b>Total</b>	<b>196</b>	<b>196</b>			

**145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 160.4850.01 PROJECT MANAGEMENT

**OBJECTIVE:** PROJECT MANAGER: SARAH JEPSON

Improve SCAG's project management practices to support our project managers in delivering quality products and services on time and within budget through the development of a Project Management Manual and trainings that outlines the project management processes and procedures that all SCAG project managers will be expected to follow.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	As-Is Project Mapping.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	5
2	Identification of Business Process Improvements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	5
3	Develop and Deliver Staff Trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Manual.	06/30/2019	
2	Project Management Trainings.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 6 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed previous practices. Development of project charter template.

#### Issues:

Work will ramp up in Q2.

#### Resolution:

Work will ramp up in Q2.

160.4850.01 PROJECT MANAGEMENT

Comment:

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	196,933	0	0	0	196,933
02. Benefits	156,571	0	0	0	156,571
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	440,811	0	0	0	440,811
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$794,315</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$794,315</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 160.4850.01 PROJECT MANAGEMENT

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	794,315	0	0	0	794,315
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$794,315</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$794,315</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,361	18,361			
<b>Total</b>	<b>18,361</b>	<b>18,361</b>			

**160.4850.01 PROJECT MANAGEMENT**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	12/30/2019	07/01/2018	12/31/2019	Staff/Consultant	90
2	Initiate and execute Go Human events and San Bernardino County Safe Routes to Schools program.	07/01/2018	12/30/2019	07/01/2018	12/21/2019	Staff/Consultant	85

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	12/31/2019	
2	Go Human event programs and reports	12/31/2019	
3	Final Report	12/31/2019	

#### PROGRESS

**PERCENTAGE COMPLETED:** 89 **STATUS:** IN PROGRESS

#### Accomplishments:

San Bernardino and Los Angeles projects are moving forward with implementation at all school sites .  
 West Covina – Complete, Final Report Completed.  
 Ontario – Complete, Final Report Completed.  
 Culver City – Event Implemented, Final Report Completed.  
 Chino – Final Report Completed.  
 La Canada Flintridge – Final Report Completed.  
 Lake Elsinore – Final Report Completed.  
 Riverside – Final Report Completed.  
 Baldwin Park - Event was held in FY20 Q1 and Final Report is being drafted.

#### Issues:



225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Resolution:

Comment:

This is a multi-year grant project. The grant agreement with MSRC has been extended. The product dates will be updated through the next OWP Amendment.

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	3,501	0	0	0	3,501
02. Benefits	2,784	0	0	0	2,784
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	7,837	0	0	0	7,837
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	1,000,000	0	0	1,000,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$14,122</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,014,122</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	14,122	0	0	0	14,122
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	1,000,000	0	0	1,000,000
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$14,122</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,014,122</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	45,085	45,085			
<b>Total</b>	<b>45,085</b>	<b>45,085</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	11/30/2019	Number:	18-001-B50
Total Award:	526,522	FY Value:	146,001	PY Expend:	120,790

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KOA CORPORATION

Start Date:	07/05/2018	End Date:	12/31/2019	Number:	18-020-C01
Total Award:	412,966	FY Value:	36,442	PY Expend:	359,329

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF BUENA PARK

Start Date:	07/26/2019	End Date:	11/30/2019	Number:	M-018-18
Total Award:	140,000	FY Value:	140,000	PY Expend:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COMMUNITY PARTNERS

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	123,129	PY Expend:	38,824

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	02/28/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	39,980	PY Expend:	1,234

**STATUS:** CONTRACT EXECUTED      **VENDOR:** COMMUNITY PARTNERS

Start Date:	03/22/2019	End Date:	12/31/2019	Number:	19-041-C01
Total Award:	71,524	FY Value:	71,524	PY Expend:	24,015

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	09/30/2020	Number:	19-040-C01
Total Award:	299,975	FY Value:	100,000	PY Expend:	0

OBJECTIVE:

PROJECT MANAGER: RYE BAERG

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	10/01/2018	09/30/2020	09/01/2018	09/30/2020	Consultant	60
2	Perform San Bernardino County Safe Routes to School Project	07/01/2018	12/30/2019	02/27/2018	12/31/2019	Consultant	85
3	Perform LADOT Vision Zero	07/01/2018	12/30/2019	01/21/2018	03/03/2019	Consultant	75
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/01/2018	12/30/2019	10/17/2018	12/31/2019	Consultant	85
5	Perform various Go Human Events	01/01/2019	11/30/2020	04/15/2019	12/31/2019	Consultant	75

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	09/30/2020	
2	San Bernardino County Safe Routes to School Project	12/30/2019	
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	12/30/2019	
5	LADOT Vision Zero Education	12/30/2019	
6	South El Monte Open Streets	02/28/2020	
7	Greater El Monte Go Human Bike Friendly Business Program	11/30/2020	

225.3564.11

SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

PROGRESS

PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS

Accomplishments:

Imperial County SRTS continues to move forward with school events and community outreach . Walk to School Day events planned for October.

Santa Ana Encouragement Campaign has held safety classes at schools , bicycle safety classes in the community, and is prepared for media campaign.

San Bernardino SRTS project is moving forward with implementing events in the new school year at all school sites.

City of LA Vision 0 is in planning stages.

El Monte and South El Monte Projects are underway and the demonstration event is planned for FY20 Q2.

Issues:

LADOT project has encountered issues with timing and may require a new contract .

Resolution:

SCAG has been repeatedly in contact with LADOT over the past quarter to resolve the issue but recent LADOT staff turnover has made progress difficult.

Comment:

This is a multi-year grant project. LADOT Vision Zero Media Campaign has been completed in FY19.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

225.3564.11

## SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	1,000,000	0	0	1,000,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	332,623	0	0	332,623
<b>Total</b>	<b>\$0</b>	<b>\$1,332,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,332,623</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	1,000,000	0	0	1,000,000
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
Local (Other)	0	332,623	0	0	332,623
<b>Total</b>	<b>\$0</b>	<b>\$1,332,623</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,332,623</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	23,548	23,548			
<b>Total</b>	<b>23,548</b>	<b>23,548</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/28/2018	End Date:	11/30/2019	Number:	18-001-B50
Total Award:	526,522	FY Value:	272,370	PY Expend:	99,526

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	11/20/2018	End Date:	12/31/2019	Number:	18-001-B38
Total Award:	198,811	FY Value:	191,506	PY Expend:	7,305

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF SANTA ANA**

Start Date:	08/16/2019	End Date:	12/31/2019	Number:	M-025-18
Total Award:	28,480	FY Value:	28,480	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: COUNTY OF IMPERIAL**

Start Date:	12/13/2018	End Date:	09/30/2020	Number:	M-032-18
Total Award:	200,000	FY Value:	148,117	PY Expend:	51,883

**STATUS: CONTRACT EXECUTED      VENDOR: LATINO HEALTH ACCESS**

Start Date:	10/17/2018	End Date:	12/31/2019	Number:	18-034-C01
Total Award:	382,554	FY Value:	263,078	PY Expend:	0

**STATUS: CONTRACT EXECUTED      VENDOR: COMMUNITY PARTNERS**

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	177,490	PY Expend:	19,510

**STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION**

Start Date:	04/03/2019	End Date:	12/31/2019	Number:	19-031-C01
Total Award:	197,438	FY Value:	158,315	PY Expend:	39,123



### 225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

**OBJECTIVE:** PROJECT MANAGER: SARAH JEPSON

Initially launched in Fall 2015, the Go Human Ad campaign promotes walk/bike safety across Southern California through a traditional and social media ad campaign, community outreach partnerships, and regional coordination/collaboration of local safety and vision zero campaigns. The FY 19 grant which will be completed in FY 20 extends the life of the campaign and enhances local outreach and messaging around reducing speeds to the benefits of all roadways users, while also more closely tying the campaign and outreach with policy development process of the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Carryout local community engagement	07/01/2019	09/30/2019	01/01/2019	09/30/2019	Staff/Consultant	100
2	Evaluate the project	07/01/2019	09/30/2019	09/01/2019	09/30/2019	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	subregional outreach materials	09/30/2019	09/30/2019
2	local community engagement strateiges	09/30/2019	09/30/2019
3	final report	09/30/2019	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Regional Safety Workshops and Webinars held in four counties. Kit of Parts (2) developed and deployed at community events. SCAG partnered with more than 20 agencies this quarter to distribute safety messaging materials. Additional partners signed on to Safety Pledge.

#### Issues:

Selected co-branding Consultant, Orchest8 could not fulfill contract requirements and deliverables.

#### Resolution:

Through a sole source procurement, Civilian was contracted to lead the co-branding efforts.

**225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY**

Comment:

This is a multi-year grant project which was completed on 9/30/19.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	18,038	0	0	0	18,038
02. Benefits	14,341	0	0	0	14,341
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	40,375	0	0	0	40,375
05. Printing	0	0	0	0	0
06. Travel	500	0	0	0	500
07. Other	0	0	0	0	0
08. Consultant	0	200,000	0	0	200,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$73,254</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$273,254</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	11,923	200,000	0	0	211,923
08. TDA	61,331	0	0	0	61,331
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$73,254</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$273,254</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	65,643	70,643			
Consultant	320,636	320,636			
<b>Total</b>	<b>386,279</b>	<b>391,279</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT COMPLETED      **VENDOR:** ESTOLANO LESAR ADVISORS

Start Date:	04/18/2019	End Date:	09/20/2019	Number:	19-027-C01
Total Award:	136,915	FY Value:	64,556	PY Expends:	72,359

**STATUS:** CONTRACT COMPLETED      **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/25/2019	End Date:	09/30/2019	Number:	19-015-C01
Total Award:	199,950	FY Value:	154,852	PY Expends:	45,007

**STATUS:** CONTRACT COMPLETED      **VENDOR:** COLLEEN MAHON DBA ORCHESTR8

Start Date:	07/09/2019	End Date:	09/30/2019	Number:	19-022-C01
Total Award:	89,750	FY Value:	89,750	PY Expends:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** CIVILIAN INC

Start Date:	08/19/2019	End Date:	09/23/2019	Number:	19-022-C02
Total Award:	102,980	FY Value:	102,980	PY Expends:	0

### 225.3564.14 2020 GO HUMAN CAMPAIGN AND QUICK BUILDS (CYCLE 4 ATP)

**OBJECTIVE:** PROJECT MANAGER: RYE BAERG

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant.	10/01/2019	06/30/2021	10/01/2019	10/31/2022	Staff	0
2	Deployment of Go Human Ads and kit of Parts Resources.	01/01/2020	06/30/2021	01/01/2020	10/31/2022	Staff/Consultant	0
3	Implement and evaluate Quick Build projects.	01/01/2020	06/30/2021	01/01/2020	10/31/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

RFP for the Ojai project was released.  
Other projects are in SOW development.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project.

225.3564.14 2020 GO HUMAN CAMPAIGN AND QUICK BUILDS (CYCLE 4 ATP)

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	94,000	0	0	0	94,000
08. Consultant	0	2,501,000	0	0	2,501,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$94,000</b>	<b>\$2,501,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,595,000</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**225.3564.14 2020 GO HUMAN CAMPAIGN AND QUICK BUILDS (CYCLE 4 ATP)**

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	94,000	2,501,000	0	0	2,595,000
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$94,000</b>	<b>\$2,501,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,595,000</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

225.3564.14 2020 GO HUMAN CAMPAIGN AND QUICK BUILDS (CYCLE 4 ATP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: RYE BAERG

Develop Active Transportation Plans, Complete Streets Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop complete streets plan.	10/01/2018	06/30/2020	07/01/2019	06/30/2021	Consultant	5
2	Develop active transportation plans.	10/01/2018	06/30/2020	02/28/2019	06/30/2021	Consultant	15
3	Develop safe routes to school plans.	10/01/2018	06/30/2020	07/01/2019	06/30/2020	Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Fullerton Complete Streets plan.	06/30/2020	
2	Soboba, Montclair, San Bernardino Active Transportation Plans.	06/30/2020	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 10 **STATUS:** IN PROGRESS

#### Accomplishments:

Montclair AT Plan has continued monthly meetings, community outreach and completed the needs assessment.  
 The Palm Springs SRTS plan was released for procurement.  
 The San Bernardino AT Plan was released for procurement.  
 The remaining plans will be released for procurement in the next quarter.

#### Issues:

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

Resolution:

Comment:

This is a multi-year grant project. The project management steps will be added back through the future OWP amendment. The consultant expenditure for FY20 Q1 will be reported through FY20 Q2 report.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	1,250,000	0	0	1,250,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	295,308	0	0	295,308
<b>Total</b>	<b>\$0</b>	<b>\$1,545,308</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,545,308</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	1,250,000	0	0	1,250,000
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
Local (Other)	0	295,308	0	0	295,308
<b>Total</b>	<b>\$0</b>	<b>\$1,545,308</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,545,308</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	02/25/2019	End Date:	07/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	153,995	PY Expends:	30,992

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	07/01/2019	12/30/2019	Staff	50
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	10/30/2019	01/01/2022	Staff/Consultant	0
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	12/30/2019	01/01/2022	Consultant	0
4	Develop safety study	03/01/2020	12/01/2021	10/30/2019	06/01/2022	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	
2	Safety study	01/01/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS**

**Accomplishments:**

During this quarter, SCAG PM completed the RFP development and the project is currently in the consultant procurement process.

**Issues:**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

Resolution:

Comment:

This is a multi-year grant project.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	2,825	0	0	0	2,825
02. Benefits	2,246	0	0	0	2,246
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	6,323	0	0	0	6,323
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	4,606	0	0	0	4,606
08. Consultant	0	331,582	0	0	331,582
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$16,000</b>	<b>\$331,582</b>	<b>\$0</b>	<b>\$0</b>	<b>\$347,582</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	16,000	303,382	0	0	319,382
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	28,200	0	0	28,200
<b>Total</b>	<b>\$16,000</b>	<b>\$331,582</b>	<b>\$0</b>	<b>\$0</b>	<b>\$347,582</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	274	274			
<b>Total</b>	<b>274</b>	<b>274</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop six (6) active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	07/01/2019	06/30/2020	10/30/2018	06/30/2020	Staff/Consultant	35
2	Develop Existing Conditions Analysis	01/01/2019	08/02/2019	10/30/2018	06/30/2020	Staff/Consultant	75
3	Determine Proposed Improvements	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	5
4	Develop 6 final reports	01/01/2020	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2020	
2	Draft recommendations report	06/30/2020	
3	Final report for each city	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 41 **STATUS:** IN PROGRESS

#### Accomplishments:

Monthly coordination meetings continued, content for Needs Assessment compiled, Community Engagement continued.

#### Issues:

Working with Caltrans to incorporate 7th DAC.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

Resolution:

Documentation submitted for review.

Comment:

This is a multi-year grant project. The procurement task (formerly step 1) was completed in FY19.

The consultant expenditure for FY20 Q1 effort will be reported through FY20 Q2 report.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	39,305	0	0	0	39,305
02. Benefits	31,250	0	0	0	31,250
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	87,979	0	0	0	87,979
05. Printing	0	0	0	0	0
06. Travel	1,500	0	0	0	1,500
07. Other	0	0	0	0	0
08. Consultant	0	800,000	0	0	800,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$160,034</b>	<b>\$800,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$960,034</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	160,034	0	0	0	160,034
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	800,000	0	0	800,000
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$160,034</b>	<b>\$800,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$960,034</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,668	2,668			
<b>Total</b>	<b>2,668</b>	<b>2,668</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/11/2019	End Date:	06/30/2020	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	862,397	PY Expends:	167,565

**230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2016 RTP/SCS Aviation Program and support policies and actions, including promotion of regionalization at airports within the region, and prepare for updating the Regional Aviation Element in the 2020 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Implementation of the Aviation Element of the 2016 RTP/SCS, including identification and assessment of action steps needed to support the regionalization of commercial airports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee (ATAC) and the Aviation Task Force (ATF) as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Gather and analyze data, and draft narrative, for the aviation element of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Support/monitor the progress of airport ground access improvements from the 2016 RTP/SCS, including updating the 2020 RTP/SCS ground access project list based on the most current information provided by the airport authorities and the transportation agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated aviation data and statistics	06/30/2020	
2	Agendas, memos, meetings notes, technical papers, reports, presentations, etc. associated with Regional Aviation System Planning.	06/30/2020	

**230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

The first quarter of FY 2019-2020 focused primarily on completing the research, analysis, and writing for the 2020-2045 Regional Transportation Plan (Connect SoCal). A significant part of this effort focused on the collaborative working relationships with the airports, transportation agencies and commissions, academia, and other stakeholders involved in regional aviation and surface transportation planning. One vehicle for the ongoing partnership with the aviation and transportation stakeholders in the SCAG region was the Aviation Technical Advisory Committee (ATAC), which last met on Thursday, July 30, 2019 to present and discuss the key aviation elements of Connect SoCal. Finally, in order to build off of the work conducted for Connect SoCal, the aviation program began initial outreach and research for future aviation and surface transportation related projects.

**Issues:**

There were no significant issues during the first quarter of FY 2019-2020

**Resolution:**

No resolution was needed.

**Comment:**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	80,720	0	0	0	80,720
02. Benefits	64,176	0	0	0	64,176
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	180,681	0	0	0	180,681
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	42,182	0	0	0	42,182
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$367,759</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$367,759</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	325,577	0	0	0	325,577
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	42,182	0	0	0	42,182
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$367,759</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$367,759</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	98,299	98,299			
<b>Total</b>	<b>98,299</b>	<b>98,299</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	0
2	Conduct feasibility analysis and outreach.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** CANCELED

**Accomplishments:**

Continuing to coordinate with regional partners to update key segments.

**Issues:**

Project completed in FY19.

**Resolution:**

Task will be deleted in budget amendment 2.

**Comment:**

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,206	0	0	0	12,206
02. Benefits	9,705	0	0	0	9,705
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,321	0	0	0	27,321
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$49,232</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	49,232	0	0	0	49,232
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$49,232</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 266.0715.01 LOCAL TRANSPORTATION PLANNING

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Provide TDA funds for local transportation planning projects in the region .

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review scopes of work and determine eligibility for local transportation planning funds.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

In 2017 SCAG entered into an agreement with the MPO partners and CALCOG for RTP/SCS coordinator services. In August 2019 amendment 1 to the agreement with the MPO partners and CALCOG was approved to increase funding for the RTP/SCS Coordinator in the amount of \$66,936 in calendar year 2020.

#### Issues:

#### Resolution:

#### Comment:

266.0715.01 LOCAL TRANSPORTATION PLANNING

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	9,318	0	0	0	9,318
02. Benefits	7,408	0	0	0	7,408
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	20,856	0	0	0	20,856
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	100,000	0	0	100,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$37,582</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$137,582</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 266.0715.01 LOCAL TRANSPORTATION PLANNING

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	37,582	100,000	0	0	137,582
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$37,582</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$137,582</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	29,285	29,285			
<b>Total</b>	<b>29,285</b>	<b>29,285</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 266.0715.01 LOCAL TRANSPORTATION PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: CALIFORNIA ASSOCIATION OF GOVERNMENTS

Start Date:	03/21/2017	End Date:	12/31/2020	Number:	M-003-13
Total Award:	175,679	FY Value:	62,753	PY Expends:	25,087

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
6	Expand the Clean Cities stakeholders	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	06/30/2020	
2	Documentation required by the Clean Cities Program, including annual survey, annual operating plan, and biannual Coalition newsletter	06/30/2020	

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

Accomplishments:

SCAG supported the Clean Cities program this quarter by completing regular deliverables. This included submitting the Alternative Fuels Price Report in July, helping plan the AltCar Expo in Riverside to take place in October, submitting a quarterly report, managing the work of a Clean Cities intern, reporting progress of the intern's work, attending the Clean Cities National Workshop in Utah, attending monthly coalition calls, and responding to stakeholder inquiries about alternative fuels.

Issues:

Resolution:

Comment:

This is a multi-year continuation grant project.

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	30,215	0	0	0	30,215
02. Benefits	24,023	0	0	0	24,023
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	67,632	0	0	0	67,632
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	4,824	0	0	0	4,824
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$131,694</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$131,694</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	67,500	0	0	0	67,500
08. TDA	64,194	0	0	0	64,194
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$131,694</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$131,694</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,432	28,432			
<b>Total</b>	<b>28,432</b>	<b>28,432</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	02/28/2020	07/01/2018	06/30/2020	Consultant	80
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	04/30/2020	07/01/2018	06/30/2020	Staff	80
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2019	04/30/2020	07/01/2018	06/30/2020	Staff	80

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities.	04/30/2020	
2	Project materials for Sustainability Planning projects.	04/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 80 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city/agency

### 275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In FY20 Q1, 11 projects are underway, and 12 projects have been completed.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB1 Formula grant.

The product information will be updated through the next OWP amendment to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	28,485	0	0	0	28,485
02. Benefits	22,647	0	0	0	22,647
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	63,760	0	0	0	63,760
05. Printing	0	0	0	0	0
06. Travel	2,000	0	0	0	2,000
07. Other	0	0	0	0	0
08. Consultant	0	1,172,593	0	0	1,172,593
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$116,892</b>	<b>\$1,172,593</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,289,485</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	116,892	125,753	0	0	242,645
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	1,038,096	0	0	1,038,096
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	8,744	0	0	8,744
<b>Total</b>	<b>\$116,892</b>	<b>\$1,172,593</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,289,485</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	22,205	22,205			
Consultant	9,232	9,232			
<b>Total</b>	<b>31,437</b>	<b>31,437</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.**

Start Date:	02/12/2018	End Date:	12/31/2019	Number:	18-001-B52
Total Award:	197,033	FY Value:	144,305	PY Expends:	128,169

**STATUS: CONTRACT COMPLETED      VENDOR: MOORE IACOFANO GOLTSMAN, INC.**

Start Date:	09/21/2018	End Date:	09/30/2019	Number:	18-001-B09
Total Award:	149,835	FY Value:	109,478	PY Expends:	109,478

**STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP**

Start Date:	08/31/2018	End Date:	12/31/2019	Number:	18-001-B15
Total Award:	59,993	FY Value:	30,175	PY Expends:	26,398

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF SANTA ANA**

Start Date:	05/23/2018	End Date:	12/31/2019	Number:	M-011-18
Total Award:	325,000	FY Value:	207,012	PY Expends:	117,988

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF GLENDALE**

Start Date:	02/22/2019	End Date:	12/31/2019	Number:	M-013-18
Total Award:	200,000	FY Value:	177,897	PY Expends:	22,103

**STATUS: CONTRACT EXECUTED      VENDOR: KTU&A**

Start Date:	05/04/2018	End Date:	12/31/2019	Number:	18-001-B17
Total Award:	149,518	FY Value:	84,590	PY Expends:	87,354

**STATUS: CONTRACT EXECUTED      VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC**

Start Date:	07/17/2019	End Date:	06/30/2020	Number:	18-001-B24
Total Award:	74,995	FY Value:	74,995	PY Expends:	0

**STATUS: CONTRACT EXECUTED      VENDOR: CITY OF PALMDALE**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

Start Date:	05/23/2019	End Date:	02/28/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF ANAHEIM

Start Date:	03/18/2019	End Date:	02/28/2020	Number:	M-006-19
Total Award:	225,000	FY Value:	176,988	PY Expends:	48,012

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	02/28/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	199,286	PY Expends:	27,319

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	06/30/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	100,000	PY Expends:	0

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff/Consultant	60
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	55

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 58      **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 8 projects are in scope of work and/or RFP development, 6 projects have released RFPs, 1 projects is under way, and no projects have been completed.

#### Issues:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project. The consultant expenditure for FY20 Q1 effort will be reported through FY20 Q2.

The product information will be updated through the next OWP amendment to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	14,570	0	0	0	14,570
02. Benefits	11,584	0	0	0	11,584
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	32,614	0	0	0	32,614
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	1,480,000	0	0	1,480,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$58,768</b>	<b>\$1,480,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,538,768</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	287,723	0	0	287,723
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	58,768	160,580	0	0	219,348
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	951,697	0	0	951,697
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	80,000	0	0	80,000
<b>Total</b>	<b>\$58,768</b>	<b>\$1,480,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,538,768</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,372	6,372			
<b>Total</b>	<b>6,372</b>	<b>6,372</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	06/30/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	150,000	PY Expends:	0



**275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	
2	Project materials for Sustainability Planning projects.	06/30/2020	

### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

In Q1, 10 projects are in scope of work and/or RFP development, and no projects have been completed.

Issues:

Resolution:

Comment:

This is a multi-year grant project.

The product information will be updated through the next OWP amendment to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	29,249	0	0	0	29,249
02. Benefits	23,254	0	0	0	23,254
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	65,469	0	0	0	65,469
05. Printing	0	0	0	0	0
06. Travel	2,500	0	0	0	2,500
07. Other	0	0	0	0	0
08. Consultant	0	1,500,000	0	0	1,500,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$120,472</b>	<b>\$1,500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,620,472</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	120,472	172,050	0	0	292,522
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	1,327,950	0	0	1,327,950
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$120,472</b>	<b>\$1,500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,620,472</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,889	13,889			
<b>Total</b>	<b>13,889</b>	<b>13,889</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning Grant projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
4	Partner with non-profits to deliver Go Human projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 1 project is in scope of work and/or RFP development, and no projects have been completed.

#### Issues:

#### Resolution:

#### Comment:

This task was previously 150.4590.01. The PY value for 18-001-B28 did not show up due to a system glitch. The PY value is \$11,415.

**275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)**

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	34,121	0	0	0	34,121
02. Benefits	27,128	0	0	0	27,128
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	76,376	0	0	0	76,376
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	2,083,054	0	0	2,083,054
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$142,625</b>	<b>\$2,083,054</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,225,679</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	1,268,683	0	0	1,268,683
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	142,625	814,371	0	0	956,996
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$142,625</b>	<b>\$2,083,054</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,225,679</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,382	4,382			
<b>Total</b>	<b>4,382</b>	<b>4,382</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CITY OF LONG BEACH

Start Date:	12/21/2017	End Date:	06/30/2019	Number:	M-003-18
Total Award:	193,000	FY Value:	87,685	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** MICHAEL BAKER INTERNATIONAL INC

Start Date:	09/04/2018	End Date:	06/30/2020	Number:	18-001-B28
Total Award:	49,608	FY Value:	11,415	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** KTU&A

Start Date:	12/11/2018	End Date:	12/31/2019	Number:	18-001-B29
Total Award:	29,863	FY Value:	21,697	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** RINCON CONSULTANTS, INC.

Start Date:	03/25/2019	End Date:	03/31/2020	Number:	18-001-B14
Total Award:	99,915	FY Value:	97,157	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	12/31/2020	Number:	18-001-B07
Total Award:	192,170	FY Value:	130,000	PY Expends:	0

**STATUS:** CONTRACT EXECUTED      **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	09/30/2020	Number:	19-040-C01
Total Award:	299,975	FY Value:	100,000	PY Expends:	0

**STATUS:** CONTRACT COMPLETED      **VENDOR:** DESIGN WORKSHOP INC

Start Date:	07/19/2018	End Date:	09/30/2019	Number:	18-001-B22
Total Award:	186,485	FY Value:	34,519	PY Expends:	151,966

### 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** MARCO ANDERSON

To support the Sustainable Communities Program 2018 Call for Projects.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	5
4	Procure and manage consultant.	10/01/2019	06/30/2021	10/01/2019	06/30/2021	Staff	0
5	Deployment of Go Human Ads and Kit of Parts Resources.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	0
6	Implement and evaluate Quick Build projects.	01/01/2020	06/30/2021	01/01/2020	06/30/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities.	06/30/2020	
2	Project materials for Sustainability Planning projects.	06/30/2020	
3	Final Repots from each project.	06/30/2021	



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

#### Accomplishments:

Currently work has focused on projects funded with FY18, and FY19 SB1 funds. Projects funded with FY20 SB1 funds will begin development in Q3.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project funded by FY20 SB1 Formula grant.

The product information will be updated through the next OWP amendment to differentiate the products among 275.4823.01 (FY18 SB1), 275.4823.02 (FY19 SB1), 275.4823.03 (FY19 SB1), and 275.4823.05 (FY20 SB1).

Also the steps 5 and 6 belong to a different task and included in error. These tasks will be removed through the next OWP amendment.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	23,362	0	0	0	23,362
02. Benefits	18,574	0	0	0	18,574
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	52,292	0	0	0	52,292
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	3,000,000	0	0	3,000,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$94,228</b>	<b>\$3,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,094,228</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	94,228	344,100	0	0	438,328
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	2,655,900	0	0	2,655,900
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$94,228</b>	<b>\$3,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,094,228</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,806	8,806			
<b>Total</b>	<b>8,806</b>	<b>8,806</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	02/28/2020	04/18/2019	06/30/2020	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Reports (4)	04/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Following the Call for Projects, the team has reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed or are in the process of procurement/negotiation. The majority of administrative tasks have been accomplished and the framework for all eight projects established.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project.  
Prior steps, research and call for proposal guidelines, have been completed.





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

The products information will be updated through the next OWP amendment to differentiate the products between 280.4824.01 (FY18 SB1) and 280.4824.02 (FY19 SB1).

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	7,211	0	0	0	7,211
02. Benefits	5,733	0	0	0	5,733
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	16,141	0	0	0	16,141
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	224,934	0	0	224,934
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$29,085</b>	<b>\$224,934</b>	<b>\$0</b>	<b>\$0</b>	<b>\$254,019</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	29,085	25,800	0	0	54,885
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	199,134	0	0	199,134
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$29,085</b>	<b>\$224,934</b>	<b>\$0</b>	<b>\$0</b>	<b>\$254,019</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,815	62,815			
<b>Total</b>	<b>62,815</b>	<b>62,815</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	12/31/2020	07/01/2019	12/31/2020	Staff/Consultant	10
2	Evaluate projects and prepare final report	07/01/2020	12/31/2020	10/01/2019	12/31/2020	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly reports (4)	06/30/2020	
2	Final Report	12/31/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 5 **STATUS:** IN PROGRESS

#### Accomplishments:

Following the Call for Projects, the team has reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed or are in the process of procurement/negotiation. The majority of administrative tasks have been accomplished and the framework for all eight projects established. In addition, SCAG has selected and is negotiating with the Evaluation Consultant, which will guide the eight communities with proper data policies, analyses, and evaluation.

#### Issues:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project.

The product information will be updated through the next OWP amendment to differentiate the products between 280.4842.01 (FY18 SB1) and 280.4842.02 (FY19 SB1).

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	84,376	0	0	0	84,376
02. Benefits	67,083	0	0	0	67,083
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	188,865	0	0	0	188,865
05. Printing	0	0	0	0	0
06. Travel	3,000	0	0	0	3,000
07. Other	0	0	0	0	0
08. Consultant	0	2,625,000	0	0	2,625,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	1,101,476	0	0	1,101,476
<b>Total</b>	<b>\$343,324</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,069,800</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	343,324	71,688	0	0	415,012
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	553,312	0	0	553,312
12. State Other	0	2,000,000	0	0	2,000,000
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
Local (Other)	0	1,101,476	0	0	1,101,476
<b>Total</b>	<b>\$343,324</b>	<b>\$3,726,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,069,800</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,315	16,315			
<b>Total</b>	<b>16,315</b>	<b>16,315</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

To inform the 2020 RTP/SCS, SCAG will conduct analyses to understand emerging social, technological, and organizational trends impacting the workplace which have the potential to alter the time, distance, and location of commute trips in the region. An emphasis will be placed on analyzing the future of several varieties of "working from home." The study will include a literature review, analysis of future home-working by several dimensions, and front-end research on how automation, contract employment, and residential location changes may impact commute patterns. The findings will inform Transportation Demand Management (TDM) assumptions and strategies in the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct review of existing and previous research.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
2	Conduct original research using innovative data approaches.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
3	Develop research-supported policy recommendations.	07/01/2019	02/28/2020	10/01/2018	09/30/2019	Consultant	100
4	Provide project administration oversight.	07/01/2019	02/28/2020	07/01/2019	03/31/2020	Staff	75

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report	04/30/2020	
2	Presentation to SCAG working group, event, or policy committee.	04/30/2020	09/30/2019

#### PROGRESS

**PERCENTAGE COMPLETED:** 98 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant studies fully completed. Work integrated into draft RTP/SCS, which is scheduled for Nov. 2019 release.



### 280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

Issues:

None

Resolution:

None needed

Comment:

This is a multi-year grant project.

Consultant work completed. Dissemination of report to key stakeholders (by staff) is awaiting the release of SCAG's draft RTP/SCS (Nov. 2019) so as to adequately space out the agency's release of data/reports.

#### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	3,709	0	0	0	3,709
02. Benefits	2,949	0	0	0	2,949
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	8,301	0	0	0	8,301
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	75,000	0	0	75,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$14,959</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,959</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	14,959	8,603	0	0	23,562
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	66,397	0	0	66,397
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$14,959</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,959</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,134	3,134			
<b>Total</b>	<b>3,134</b>	<b>3,134</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	07/31/2018	End Date:	09/30/2019	Number:	18-016-C01
Total Award:	249,881	FY Value:	22,447	PY Expends:	227,434

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	02/28/2020	07/01/2019	02/28/2020	Staff/Consultant	10
2	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	02/28/2020	07/01/2019	02/28/2020	Staff/Consultant	10
3	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	07/01/2019	02/28/2020	07/01/2019	02/28/2020	Staff/Consultant	10

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Implementation of upgrade to SCAG's data system architecture, including summary of actions taken. Monitoring of upgrade, including usage analytics.	04/30/2020	
2	Supporting documentation and user guides for interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	04/30/2020	
3	Outreach Plan, training materials and attendance logs for Regional Data Platform	04/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 11                      **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG received Regional Council Approval to expand the breadth of the work, and is very near to finalizing the Regional Data Platform contract with the selected consultant, Esri. It is anticipated that this will happen in October.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project. In FY19 Q4, the cumulative percentage completed for this project was 36%. Subsequently, SCAG adjusted the steps and products to better reflect the multi-year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 has been adjusted.

The Project Manager information will be updated through the next OWP amendment to be consistent across all Regional Data Platform tasks. Additionally, the product information will be updated through the next OWP amendment to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	72,392	0	0	0	72,392
02. Benefits	57,555	0	0	0	57,555
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	162,039	0	0	0	162,039
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	1,103,210	0	0	1,103,210
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$296,986</b>	<b>\$1,103,210</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,400,196</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

#### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	296,986	126,538	0	0	423,524
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	976,672	0	0	976,672
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$296,986</b>	<b>\$1,103,210</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,400,196</b>
Toll Credits/Not a revenue	0	0	0	0	0

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,403	8,403			
<b>Total</b>	<b>8,403</b>	<b>8,403</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff/Consultant	15
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	
4	Develop web-based general plan update tool for local jurisdictions	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	

**280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional Needs Assessment of Integrated Data Regional Needs Assessment of Integrated Data Platform, including data standardization needs, implementation steps, timeline and engagement with regional stakeholders.	06/30/2020	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken.	06/30/2020	
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	06/30/2020	

**PROGRESS**

**PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS**

Accomplishments:

The contract language for the Regional Data Platform, Enterprise Agreement, and Advantage Program has been finalized internally at SCAG and provided to Esri for their approval.

Issues:

Resolution:

Comment:

This is a multi-year grant project. In FY19 Q4, the cumulative percentage completed for this project was 11%. Subsequently, SCAG adjusted the steps and products to better reflect the multi-year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 has been adjusted.

The Project Manager information will be updated through the next OWP amendment to be consistent across all Regional Data Platform tasks. Additionally, the product information will be updated through the next OWP amendment to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	21,326	0	0	0	21,326
02. Benefits	16,955	0	0	0	16,955
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	47,734	0	0	0	47,734
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	939,363	0	0	939,363
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$86,015</b>	<b>\$939,363</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,025,378</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	86,015	107,745	0	0	193,760
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	831,618	0	0	831,618
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$86,015</b>	<b>\$939,363</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,025,378</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff/Consultant	
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff/Consultant	
4	Develop web-based general plan update tool for local jurisdictions.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff/Consultant	

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional Needs Assessment of Integrated Data Regional Needs Assessment of Integrated Data Platform, including data standardization needs, implementation steps, timeline and engagement with regional stakeholders.	06/30/2020	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken.	06/30/2020	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED: 7 STATUS: IN PROGRESS**

#### Accomplishments:

The contract language for the Regional Data Platform, Enterprise Agreement, and Advantage Program has been finalized internally at SCAG and provided to Esri for their approval.

#### Issues:

#### Resolution:

#### Comment:

The Project Manager information will be updated through the next OWP amendment to be consistent across all Regional Data Platform tasks. The product information will be updated through the next OWP amendment to differentiate the products among 280.4832.01 (FY18 SB1), 280.4832.02 (FY19 SB1), and 280.4832.03 (FY20 SB1).

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	55,132	0	0	0	55,132
02. Benefits	43,832	0	0	0	43,832
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	123,405	0	0	0	123,405
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	77,718	0	0	0	77,718
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$300,087</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,087</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	34,419	0	0	0	34,419
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	265,668	0	0	0	265,668
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$300,087</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,087</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	55,449	55,449			
<b>Total</b>	<b>55,449</b>	<b>55,449</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

This task Includes the development of a Policy Lab, Data Science Fellowship, Future Communities Forum, and the staffing of an Advisory Committee.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	62
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	62
3	Develop forums and trainings	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	62

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	06/30/2020	
2	Final Report/presentations	06/30/2020	
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 62 **STATUS:** IN PROGRESS

#### Accomplishments:

Data science fellows recruited; onboarding scheduled for Nov. 11. Continued outreach to data-oriented stakeholders including Data & Donuts and Data Science Federation.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project. The consultant budget was moved to Non-Profit/IHL GL through FY20 OWP Amendment 01.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	44,299	0	0	0	44,299
02. Benefits	35,220	0	0	0	35,220
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	99,157	0	0	0	99,157
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	50,000	0	0	50,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$178,676</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$228,676</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	178,676	5,735	0	0	184,411
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	44,265	0	0	44,265
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$178,676</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$228,676</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,729	8,729			
<b>Total</b>	<b>8,729</b>	<b>8,729</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

### 280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, obliques images, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other importation features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	25
2	Issue project charter and agreement(s) between stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	10
3	Monitor aerial acquisition and processing, including QA.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
4	Data dissemination to all stakeholders.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	0
5	Training.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters.	06/30/2020	
2	Orthogonal aerial with infrared.	06/30/2020	
3	Obliques with software.	06/30/2020	
4	Building foot outlines and elevations.	06/30/2020	
5	Training documentation.	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS

#### Accomplishments:

We have met with representatives from Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura to acquire aerial imagery. We have made progress with Los Angeles, Orange, Riverside, and Ventura to make an agreement on the project.

#### Issues:

#### Resolution:

#### Comment:



280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	31,389	0	0	0	31,389
02. Benefits	24,956	0	0	0	24,956
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	70,260	0	0	0	70,260
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	378	0	0	0	378
08. Consultant	0	750,000	0	0	750,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$126,983</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$876,983</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	14,565	86,025	0	0	100,590
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	112,418	663,975	0	0	776,393
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$126,983</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$876,983</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,763	1,763			
<b>Total</b>	<b>1,763</b>	<b>1,763</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions	10/01/2018	02/28/2020	07/01/2018	02/28/2020	Staff/Consultant	90
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	02/28/2020	01/01/2019	02/28/2020	Staff/Consultant	50
3	Refine public facing scenario development tool	01/01/2019	02/28/2020	01/01/2019	02/28/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	02/28/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 78 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG has developed a preferred scenario for the Sustainable Communities Strategy in Connect SoCal, and will release it for public comment in November 2019. From there, input will be incorporated and the SCS will be adjusted with respect to public comments and finalized for an April 2020 adoption by SCAG's Regional Council.

#### Issues:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project. The consultant expenditure for FY20 Q1 effort will be reported through FY20 Q2 report. The Project Manager information for both 290.4826.01 (FY18 SB1) and 290.4826.02 (FY19 SB1) will be updated through the next OWP amendment. Additionally, the product information will be updated through the next OWP amendment to differentiate the products between 290.4826.01 (FY18 SB1) and 290.4826.02 (FY19 SB1).

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	15,693	0	0	0	15,693
02. Benefits	12,477	0	0	0	12,477
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	35,127	0	0	0	35,127
05. Printing	0	0	0	0	0
06. Travel	2,500	0	0	0	2,500
07. Other	0	0	0	0	0
08. Consultant	0	500,000	0	0	500,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$65,797</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$565,797</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	65,797	57,350	0	0	123,147
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	442,650	0	0	442,650
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$65,797</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$565,797</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,747	29,747			
<b>Total</b>	<b>29,747</b>	<b>29,747</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO LESAR ADVISORS**

Start Date:	10/05/2018	End Date:	10/30/2019	Number:	18-031-C01
Total Award:	771,021	FY Value:	300,000	PY Expends:	358,122

### 290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50
2	Partner with Community Based Organizations to facilitate SCS development outreach.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG engaged with community based organizations (CBOs) to help inform the upcoming Sustainable Communities Strategy ("Connect SoCal"). As a product of this work, SCAG's consultant has developed a "best practices" guide for engaging with CBOs, which will be utilized in the outreach phase after the draft version of Connect SoCal undergoes public release, review, and comments (starting in November 2019). SCAG's consultant will also assist with finalizing the growth vision for Connect SoCal in preparation for the final Plan.

#### Issues:

#### Resolution:





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

Comment:

This is a multi-year grant project. The Project Manager information for both 290.4826.01 (FY18 SB1) and 290.4826.02 (FY19 SB1) will be updated through the next OWP amendment. Also, the product information will be updated through the next OWP amendment to differentiate the products between 290.4826.01 (FY18 SB1) and 290.4826.02 (FY19 SB1).

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	21,904	0	0	0	21,904
02. Benefits	17,414	0	0	0	17,414
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	49,028	0	0	0	49,028
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	100,000	0	0	100,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$88,346</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,346</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	88,346	11,470	0	0	99,816
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	88,530	0	0	88,530
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$88,346</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,346</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	37,647	37,647			
<b>Total</b>	<b>37,647</b>	<b>37,647</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**290.4826.02 SCS SCENARIO DEVELOPMENT AND OUTREACH (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY18 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

This task was originally funded by FY18 SB1. In order to facilitate the timely spending of FY18 SB1, the project funding has been swapped with Regional Data Platform (280-4832). This project is now fully funded by FY19 SB1 funds (280-4827.02). The task is being kept in the FY2019-2020 OWP for record-keeping purpose. Steps and Products dates have been adjusted to match 280-4827.02.

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research & design of revealed preference demonstration experiment including technology assessment.	07/01/2019	02/28/2021	10/01/2019	06/30/2021	Staff/Consultant	
2	Recruitment & assessment of volunteer respondents.	07/01/2019	02/28/2021	10/01/2019	06/30/2021	Staff/Consultant	
3	Execution, and analysis of revealed preference demonstration experiment.	07/01/2019	02/28/2021	10/01/2019	06/30/2021	Staff/Consultant	
4	Develop Draft and Final Report.	07/01/2019	02/28/2021	10/01/2019	06/30/2021	Staff/Consultant	

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on revealed preference demonstration.	02/28/2021	
2	Revealed preference demonstration experience final report.	02/28/2021	

**290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY18 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS**

**Accomplishments:**

Developing framework for RFI. This project is now funded under 290.4827.02. Please see the progress update reported under 290.4827.02.

**Issues:**

**Resolution:**

**Comment:**

To facilitate the timely expenditure of FY18 SB1, this project is now funded by FY19 SB1. The new task number is 290.4827.02. This task will be closed through the next OWP Amendment.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4827.01

## MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

**TASK FUNDING SOURCES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not a revenue	0	0	0	0	0

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4827.01 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
 DEMONSTRATION STUDY (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research & design of revealed preference demonstration experiment including technology assessment.	07/01/2019	02/28/2021	10/01/2019	03/30/2020	Staff/Consultant	0
2	Recruitment & assessment of volunteer respondents.	07/01/2019	02/28/2021	10/01/2019	07/30/2020	Staff/Consultant	0
3	Execution and analysis of revealed preference demonstration experiment.	07/01/2019	02/28/2021	08/01/2020	03/30/2021	Staff/Consultant	0
4	Develop Draft and Final Report.	07/01/2019	02/28/2021	04/01/2021	06/30/2021	Staff/Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on revealed preference demonstration.	02/28/2021	
2	Revealed preference demonstration experience final report.	02/28/2021	

### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Developing draft documentation to prepare for RFI.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project.

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	12,206	0	0	0	12,206
02. Benefits	9,705	0	0	0	9,705
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,321	0	0	0	27,321
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	350,000	0	0	350,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,232</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4827.02

## MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	49,232	40,145	0	0	89,377
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	309,855	0	0	309,855
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,232</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
 DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

This task was originally funded by FY18 SB1. In order to facilitate the timely spending of FY18 SB1, the project funding has been swapped with Regional Data Platform (280-4832). This project is now fully funded by FY19 SB1 funds (280-4828.02). The task is being kept in the FY2019-2020 OWP for record-keeping purpose. Steps and Products dates have been adjusted to match 280-4828.02.

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and execution of equity analysis methodology.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	0
2	Stakeholder engagement on consensus driven equity program.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on equity analysis and community engagement.	02/28/2021	
2	Final report on consensus driven equity program.	02/28/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Drafting framework for RFI development. This project is now funded under 290.4828.02. Please see the progress update reported under 290.4828.02.

#### Issues:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

Resolution:

Comment:

To facilitate the timely expenditure of FY18 SB1, this project is now funded by FY19 SB1. The new task number is 290.4828.02. This task will be closed through the next OWP Amendment.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4828.01 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and execution of equity analysis methodology.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	0
2	Stakeholder engagement on consensus driven equity program.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on equity analysis and community engagement.	02/28/2021	
2	Final report on consensus driven equity program.	02/28/2021	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

**Accomplishments:**

Continuing development of draft RFI.

**Issues:**

**Resolution:**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4828.02

## MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

This is a multi-year grant project.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,206	0	0	0	12,206
02. Benefits	9,705	0	0	0	9,705
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,321	0	0	0	27,321
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	350,000	0	0	350,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,232</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	49,232	40,145	0	0	89,377
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	309,855	0	0	309,855
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$49,232</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$399,232</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	02/28/2020	09/01/2019	06/30/2020	Consultant	5
2	Collect data and conduct baseline assessment.	07/01/2019	09/30/2019	09/01/2019	01/31/2020	Consultant	5
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements to address demand.	07/01/2019	02/28/2020	02/01/2020	06/30/2020	Consultant	0
4	Provide project management, support and administration.	07/01/2019	02/28/2020	09/01/2019	06/30/2020	Staff	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions and baseline technical report.	09/30/2019	
2	Forecast methodology technical report and forecasting tool.	12/31/2019	
3	Prep Final Report	02/28/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 4 **STATUS:** IN PROGRESS

#### Accomplishments:

This project has begun and the project kick-off meeting was held in the 1st Qtr.

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project.

The products information/dates will be updated through the next OWP amendment to differentiate the products between 290.4829.01 (FY18 SB1) and 280.4829.02 (FY20 SB1).



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	12,132	0	0	0	12,132
02. Benefits	9,645	0	0	0	9,645
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	27,155	0	0	0	27,155
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	250,000	0	0	250,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$48,932</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,932</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	48,932	28,675	0	0	77,607
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	221,325	0	0	221,325
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$48,932</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$298,932</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	5,429	5,429			
<b>Total</b>	<b>5,429</b>	<b>5,429</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**290.4829.01      INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:      CONTRACT EXECUTED                      VENDOR:      AECOM TECHNICAL SERVICES, INC. CALIFO**

Start Date:	08/14/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	785,625	FY Value:	250,000	PY Expends:	0

### 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0
2	Collect data and conduct baseline assessment.	07/01/2019	09/30/2019	10/01/2019	01/31/2020	Consultant	0
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	0
4	Provide project management, support and administration.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions and baseline technical report.	09/30/2019	
2	Forecast methodology technical report and forecasting tool.	12/31/2019	
3	Final Report.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

This project has begun and the project kick-off meeting was held in the 1st Qtr.

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project.

The products information/dates will be updated through the next OWP amendment to differentiate the products between 290.4829.01 (FY18 SB1) and 280.4829.02 (FY20 SB1).



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4829.02

## INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	897	0	0	0	897
02. Benefits	714	0	0	0	714
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	2,008	0	0	0	2,008
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	500,000	0	0	500,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$3,619</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,619</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	3,619	57,350	0	0	60,969
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	442,650	0	0	442,650
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$3,619</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,619</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	785,625	FY Value:	500,000	PY Expends:	0

### 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MAAYN JOHNSON

This task is anticipated to be completed in FY2018-2019 OWP. The task is being kept in the FY2019-2020 OWP for the purpose of FY18 SB1 work products collection which is scheduled for April 2020.

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA	07/01/2019	06/30/2019	01/01/2020	06/30/2020	Staff	0
2	Analysis of draft RHNA allocation in relation to adopted SCS	07/01/2019	06/30/2019	01/01/2020	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Recommendations on integration of RHNA and SCS implementation at the local level	06/30/2019	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

This task currently does not have any budget or expenditure. Please see the comment for the prior accomplishments as well as the plan for the next quarter.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

**Comment:**

The previously proposed steps were completed in FY19; therefore, the project was reported as completed in FY19. Subsequently based on the strategic budget review result, SCAG decided to allocate additional FY18 SB1 funds to this task in an effort to support the project needs and to facilitate the timely spending of the funds . The update will be reflected through the next OWP amendment. Additionally the product information will be updated as well to differentiate the products between 290.4830.01 (FY18 SB1) and 290.4830.02 (FY20 SB1).

In the meantime, staff reviewed public comments on the RHNA proposed methodology and reviewed different planning constraints and opportunities to help ensure that the eventually completed RHNA allocation will be consistent with the development pattern of the SCS. Based on this review, the recommended draft methodology includes new components of job accessibility and access to fair housing, which has a basis in SCAG's SCS development.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not an Expenditure	0	0	0	0	0





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MAAYN JOHNSON

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff	25
2	Analysis of draft RHNA allocation in relation to adopted SCS.	07/01/2019	02/28/2022	10/01/2019	02/28/2022	Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Recommendations on integration of RHNA and SCS.	02/28/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 17 **STATUS:** IN PROGRESS

#### Accomplishments:

The products for this task will be updated in the next OWP amendment, FY20 OWP amendment #2.

Based on comments received on the proposed RHNA methodology, SCAG staff developed a recommended draft methodology that incorporates factors such as job accessibility and transit accessibility to further strengthen the regional objectives of Connect SoCal (RTP/SCS). The draft methodology will be reviewed and submitted to HCD in late 2019 for further review before adoption of the final methodology. Staff is also developing various materials to better communicate to stakeholders and the public on the linkage between RHNA and the SCS.

#### Issues:

#### Resolution:

**290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)**

Comment:

This is a multi-year grant project.

The products information will be updated through the next OWP amendment to differentiate the products between 290.4830.01 (FY18 SB1) and 290.4830.02 (FY19 SB1).

**BUDGET / ACTUALS**

**TASK EXPENDITURE BUDGET**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	50,277	0	0	0	50,277
02. Benefits	39,972	0	0	0	39,972
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	112,537	0	0	0	112,537
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	605	0	0	0	605
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$203,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$203,391</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	23,329	0	0	0	23,329
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	180,062	0	0	0	180,062
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$203,391</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$203,391</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,355	17,355			
<b>Total</b>	<b>17,355</b>	<b>17,355</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

**290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task is anticipated to be completed in FY2018-2019 OWP. The task is being kept in FY2019-2020 OWP for the purpose of FY18 SB1 Work Products collection which is scheduled for April 2020.

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies	07/01/2019	06/30/2019	07/01/2018	06/30/2020	Staff	76

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal.	06/30/2019	

### PROGRESS

**PERCENTAGE COMPLETED: 76 STATUS: IN PROGRESS**

#### Accomplishments:

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

SCAG has continued to meet with stakeholders which include local government planning directors, Council of Government Directors, and Sustainable Communities Working Group members (which consists of local jurisdiction staff level city planners, transit agency staff, non-profit and advocacy organizations representing environmental and social justice issues, public utility representatives and some university representatives.)

In addition to continuing to meet with local stakeholders SCAG staff have corresponded with ARB SCS scenarios, and on strategies that will require off-model calculations. Staff continued to refine the off-model methodologies memo submitted to ARB staff.

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project. This task was reported as 100% completed in FY19; however a small portion of the carry-over budget has been identified. Therefore, the percent complete has been adjusted. The carry-over balance will be added through the next OWP amendment. Also, the products information will be updated to differentiate the products between 290.4841.01 (FY19 SB1) and 290.4841.02 (FY20 SB1).





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4841.01

RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	0	0	0	0	0
02. Benefits	0	0	0	0	0
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	0	0	0	0	0
05. Printing	0	0	0	0	0
06. Travel	0	0	0	0	0
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	0	0	0
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	0	0	0
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	36

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 36 **STATUS:** IN PROGRESS

#### Accomplishments:

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets. This work will be funded by SB1 FY20 funding, after SB1 FY19 funds have been expended.

#### Issues:

#### Resolution:

#### Comment:

This is a multi-year grant project.

The products information will be updated through the next OWP amendment to differentiate the products between 290.4841.01 (FY19 SB1) and 290.4841.02 (FY20 SB1).



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4841.02

RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	40,095	0	0	0	40,095
02. Benefits	31,877	0	0	0	31,877
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	89,747	0	0	0	89,747
05. Printing	0	0	0	0	0
06. Travel	1,000	0	0	0	1,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$162,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,719</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4841.02

RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

## TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	18,664	0	0	0	18,664
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	144,055	0	0	0	144,055
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$162,719</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$162,719</b>
Toll Credits/Not a revenue	0	0	0	0	0

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	59,686	59,686			
<b>Total</b>	<b>59,686</b>	<b>59,686</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTAs is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	25
2	Provide technical assistance as needed to member jurisdictions on HQTAs policies and programs.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	06/30/2020	





# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

### Accomplishments:

SCAG initiated contact with cities.

### Issues:

### Resolution:

### Comment:

290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

BUDGET / ACTUALS

TASK EXPENDITURE BUDGET

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
01. Salary	17,968	0	0	0	17,968
02. Benefits	14,286	0	0	0	14,286
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	40,219	0	0	0	40,219
05. Printing	0	0	0	0	0
06. Travel	1,000	0	0	0	1,000
07. Other	215	0	0	0	215
08. Consultant	0	175,000	0	0	175,000
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$73,688</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$248,688</b>
Toll Credits/Not an Expenditure	0	0	0	0	0

# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Non-Profits/IHL</u>	<u>Consultant TC</u>	<u>Total</u>
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	8,452	20,073	0	0	28,525
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	65,236	154,927	0	0	220,163
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$73,688</b>	<b>\$175,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$248,688</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,468	7,468			
<b>Total</b>	<b>7,468</b>	<b>7,468</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	12/31/2019	Number:	17-024-C1
Total Award:	368,309	FY Value:	75,912	PY Expends:	0

### 290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

To build internal staff capacity for analysis of regional planning topics which require a technical or research approach. Topics shall contribute to the RTP/SCS plan development, GHG reduction targets, address the needs of disadvantaged communities, or address other State goals such as those related to housing. REACH will expand staff's technical skills and participation in in-house research, foster state-of-the art regional planning studies, promote internal innovation in achieving the aforementioned goals, and engage with stakeholder and research communities to enhance SCAG's practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct training and knowledge transfer.	07/01/2019	06/30/2020	07/01/2019	03/31/2020	Staff	25
2	Conduct data-driven analyses or regional planning topics.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentation of findings at stakeholder meetings, including but not limited to working groups, technical advisory meetings, policy committee meetings, or scenario outreach meetings as well as a final report.	06/30/2020	
2	Presentation of findings (including reports, papers, or other completed work) at research-oriented meetings or conferences.	06/30/2020	

#### PROGRESS

**PERCENTAGE COMPLETED:** 13 **STATUS:** IN PROGRESS

#### Accomplishments:

Training materials developed in R and GeoDa software for internal training sessions which are scheduled to be complete by April 2020.

### 290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

**Issues:**

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

**Resolution:**

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

**Comment:**

Schedule will be heavier toward the end of FY20, as agency's anticipated April 2020 release of the quadrennial RTP/SCS is the highest priority. Current focus is on developing training materials.

### BUDGET / ACTUALS

#### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	101,998	0	0	0	101,998
02. Benefits	81,093	0	0	0	81,093
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	228,310	0	0	0	228,310
05. Printing	0	0	0	0	0
06. Travel	25,000	0	0	0	25,000
07. Other	12,000	0	0	0	12,000
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	0	0
11. In-Kind Commits	0	0	0	0	0
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$448,401</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$448,401</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

## 290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	0	0	0	0	0
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	51,432	0	0	0	51,432
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	396,969	0	0	0	396,969
12. State Other	0	0	0	0	0
13. In-Kind Commits	0	0	0	0	0
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$448,401</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$448,401</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,445	15,445			
<b>Total</b>	<b>15,445</b>	<b>15,445</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage working group with partners and stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	10
2	Collect comments and suggestions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	10
3	Implement RTP/SCS Natural Lands (open space) component policy recommendations.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25
4	Develop regional Greenprint framework.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional open space maps.	06/30/2020	
2	Status report on 2016 RTP/SCS Natural Lands (open space) component implementation recommendations.	06/30/2020	
3	Working group and stakeholder outreach process records (agenda and materials).	06/30/2020	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

### Accomplishments:

Finalized SOW and contract for SCAG Regional Greenprint

Planning for Natural Lands Working Group for November 21st, 2019

### Issues:

The natural lands working group meetings were on hold due to to priority given to writing Connect SoCal

### Resolution:

will host meeting in November

### Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

## BUDGET / ACTUALS

### TASK EXPENDITURE BUDGET

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
01. Salary	59,117	0	0	0	59,117
02. Benefits	47,001	0	0	0	47,001
03. Temp Staff	0	0	0	0	0
04. Indirect Cost	132,326	0	0	0	132,326
05. Printing	0	0	0	0	0
06. Travel	5,000	0	0	0	5,000
07. Other	0	0	0	0	0
08. Consultant	0	0	0	0	0
09. Consultant TC	0	0	0	0	0
10. Non-Profits/IHL	0	0	0	325,000	325,000
11. In-Kind Commits	31,541	0	0	0	31,541
12. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$274,985</b>	<b>\$0</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$599,985</b>
Toll Credits/Not an Expenditure	0	0	0	0	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2019 - 2020

290.4862.01

## REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### TASK FUNDING SOURCES

Fund Source	SCAG	Consultant	Non-Profits/IHL	Consultant TC	Total
01. FHWA PL	243,444	0	0	0	243,444
02. FHWA PL C/O	0	0	0	0	0
03. FTA 5303	0	0	0	0	0
04. FTA 5303 C/O	0	0	0	0	0
05. FTA 5304	0	0	0	0	0
06. FHWA SP&R	0	0	0	0	0
07. Federal Other	0	0	0	0	0
08. TDA	0	0	37,277	0	37,277
09. SB1 Adaptation	0	0	0	0	0
10. SB1 Competitive	0	0	0	0	0
11. SB1 Formula	0	0	287,723	0	287,723
12. State Other	0	0	0	0	0
13. In-Kind Commits	31,541	0	0	0	31,541
14. Cash/Local Other	0	0	0	0	0
<b>Total</b>	<b>\$274,985</b>	<b>\$0</b>	<b>\$325,000</b>	<b>\$0</b>	<b>\$599,985</b>
Toll Credits/Not a revenue	0	0	0	0	0

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	63,095	63,095			
<b>Total</b>	<b>63,095</b>	<b>63,095</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at [scag.ca.gov](http://scag.ca.gov).



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