



SCAGTM

INNOVATING FOR A BETTER TOMORROW

FINAL
**Overall Work
Program**

Fiscal Year 2019-2020

Quarter 4
April - June 2020 Final
Final Expenditures

Table of Contents

Work Element	Project Number	Project Name	Page
010		SYSTEM PLANNING	
	SCG0170	Regional Transportation Plan (RTP)	
	0170.01	RTP Support, Development, and Policy Implementation	1
	0170.08	Transportation Safety and Security	5
	SCG1631	Congestion MGMT./Travel Demand MGMT.	
	1631.02	Transportation Demand Management (TDM) Planning	7
	1631.04	Congestion Management Process (CMP)	9
	1631.05	TDM Strategic Plan	12
	1631.06	TDM Strategic Plan Phase 2 - Implementation	14
	SCG2106	System Management and Preservation	
	2106.02	System Management and Preservation	16
015		TRANSPORTATION FINANCE	
	SCG0159	Transportation Finance	
	0159.01	RTP Financial Planning	18
	0159.02	Transportation User Fee - Planning Groundwork Project Phase II	21
	0159.04	Value Pricing Project Management Assistance	24
020		ENVIRONMENTAL PLANNING	
	SCG0161	Environmental Compliance	
	0161.04	Environmental Compliance, Coordination & Outreach	27
	0161.05	Intergovernmental Review (IGR)	31
	0161.06	Environmental Justice Outreach and Policy Coordination	34
025		AIR QUALITY AND CONFORMITY	
	SCG0164	Air Quality Planning and Conformity	
	0164.01	Air Quality Planning and Conformity	37

Work Element	Project Number	Project Name	Page
030		FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)	
	SCG0146	Federal Transportation Improvement Program	
	0146.02	Federal Transportation Improvement Program	41
045		GEOGRAPHIC INFORMATION SYSTEM (GIS)	
	SCG0142	Application Development	
	0142.05	Advanced Technical Support	44
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	46
	0142.17	QA Requirements and Documentation	49
	0142.22	Planning System Development	52
	0142.23	Enterprise GIS (EGIS) Implementation - Capitalized Software	55
	0142.24	FTIP System Enhancement, Maint. & Support - Capitalized Software	58
	0142.25	FTIP System	61
	SCG0694	GIS Development and Applications	
	0694.01	GIS Development and Applications	64
	0694.02	Enterprise GIS System Maintenance and Support	67
	0694.03	Professional GIS Services Program Support	70
	0694.04	GIS Programming and Automation	73
	0694.05	GIS Technical Support & Training for Plan and Program Development	77
	0694.06	Enterprise GIS Governance and Development	79
050		ACTIVE TRANSPORTATION PLANNING	
	SCG0169	Active Transportation Planning	
	0169.01	RTP/SCS Active Transportation Development & Implementation	82
	0169.02	Active Transportation Safety	86
	0169.06	Active Transportation Program	89
	0169.07	SCAG Regional Active Transportation Data Partnership Platform	92

Work Element	Project Number	Project Name	Page
055	0169.08	Public Health	95
	REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL & POLICY ANALYSIS		
	SCG0133	Integrated Growth Forecasts	
	0133.06	University Partnership & Collaboration	99
	SCG0704	Region Wide Data Collection & Analysis	
	0704.02	Region-Wide Data Coordination	102
	SCG1531	Southern California Economic Growth Strategy	
	1531.01	Southern California Economic Growth Strategy	105
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	108
	SCG4856	Scenario Planning & Local Input: Pathways to the 2020 RTP/SCS	
	4856.01	Regional Growth and Policy Analysis	112
	4856.02	Outreach and Technical Collaboration	116
	4856.04	Tax Increment Financing for Sustainable Growth	119
060	CORRIDOR PLANNING		
	SCG0124	Corridor Planning	
	0124.01	Corridor Planning	122
065	SUSTAINABILITY PROGRAM		
	SCG0137	Sustainability Program	
	0137.07	Local Technical Assistance and Toolbox Tuesdays	125
	0137.08	Sustainability Recognition Awards	128
	0137.09	Sustainability Joint Work Programs Implementation	131
	0137.10	Civic Sparks Program	135
	0137.12	Electric Vehicle (EV) Program Readiness Strategies	138
	SCG2663	Transportation Land Use Planning	
	2663.03	2050 Pathways	140

Work Element	Project Number	Project Name	Page
	SCG4092	GHG Adaptation Framework	
	4092.01	Adaptation Analysis	142
	SCG4853	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	
	4853.01	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	145
	SCG4855	Mobility Innovations/Technology Study	
	4855.01	Mobility Innovations/Technology Study	148
	4855.02	Ride Hailing Data Collection and Analysis (SANDAG Grant Partnership)	151
	SCG4858	Regional Resiliency Analysis	
	4858.01	Regional Resiliency Analysis	154
070	MODELING		
	SCG0130	Regional Transp. Model Development and Maintenance	
	0130.10	Model Enhancement and Maintenance	157
	0130.13	Activity-Based Model (ABM) Development and Support	161
	SCG0132	Regional and Subregional Model Coordination/Outreach	
	0132.01	Subregional Model Development , Coordination and Outreach	164
	0132.04	Regional Modeling Coordination and Modeling Task Force	167
	0132.08	Model Data Distribution and Support	170
	SCG0147	Model Application & Analysis	
	0147.01	RTP Modeling, Coordination and Analysis	172
	0147.02	FTIP Modeling, Coordination and Analysis	175
	0147.03	Special Planning Studies Modeling and Analysis	178
	SCG2665	Scenario Planning and Growth Forecasting	
	2665.01	Scenario Planning and Modeling	181
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	184

Work Element	Project Number	Project Name	Page
	SCG4851	Cloud Infrastructure	
	4851.01	Cloud Infrastructure	187
080		PERFORMANCE ASSESSMENT & MONITORING	
	SCG0153	Performance Assessment & Monitoring	
	0153.04	Regional Assessment	190
	SCG4854	RTP/SCS Performance Monitoring	
	4854.01	RTP/SCS Performance Monitoring	194
090		PUBLIC INFORMATION & COMMUNICATIONS	
	SCG0148	Public Information and Communication	
	0148.01	Public Information and Communication	197
	0148.02	Media Support for Planning Activities	201
095		REGIONAL OUTREACH AND PUBLIC PARTICIPATION	
	SCG1533	Regional Transportation Plan Development Outreach	
	1533.01	Regional Transportation Plan Outreach	204
	1533.02	Regional Planning & Policy Intern Program	207
	SCG1633	Regional Outreach and Public Participation	
	1633.01	Public Involvement	209
100		INTELLIGENT TRANSPORTATION SYSTEM (ITS)	
	SCG1630	Intelligent Transportation Systems Planning	
	1630.02	Intelligent Transportation Systems (ITS) Planning	212
	1630.03	Regional ITS Strategic Plan and Regional ITS Architecture Update	215
120		OWP DEVELOPMENT AND ADMINISTRATION	
	SCG0175	OWP Development & Administration	
	0175.01	OWP Development & Administration	218
	0175.02	Grant Administration	221

Work Element	Project Number	Project Name	Page
130	GOODS MOVEMENT		
	SCG0162	Goods Movement	
	0162.02	Southern California National Freight Gateway Collaboration	223
	0162.10	East-West Freight Corridor/I-15 Phase II	226
	0162.13	Southern California P3 Financial Capacity Analysis and Business Case Development	229
	0162.18	Goods Movement Planning	232
140	TRANSIT AND RAIL PLANNING		
	SCG0121	Transit and Rail Planning	
	0121.01	Transit Planning	235
	0121.02	Regional High Speed Transport Program	238
	0121.07	LA-Orange Inter-County Connectivity Study (Green Line Extension)	241
	0121.08	Transit Asset Management (TAM) Planning	244
	SCG4848	SCAG Coastal Ferry Feasibility Study	
	4848.01	SCAG Coastal Ferry Feasibility Study	247
	SCG4849	Transit Ridership Study Phase 2	
	4849.01	Transit Ridership Study Phase 2	250
145	SUSTAINABLE COMMUNITIES, STRATEGIC PARTNERSHIPS AND ADAPTATION PLANNING GRANT PROGRAM		
	SCG4815	Montclair Safe Routes To School Plan	
	4815.01	Montclair Safe Routes To School Plan	253
	SCG4816	First-Mile Last-Mile Connectivity Study For Naval Base Ventura County	
	4816.01	First-Mile Last-Mile Connectivity Study For Naval Base Ventura County	256
	SCG4817	Mobility Innovations and Pricing	
	4817.01	Mobility Innovations and Pricing	259
	SCG4818	Westside Mobility Study Update	
	4818.01	Westside Mobility Study Update	261

Work Element	Project Number	Project Name	Page
	SCG4819	Paths To Clean Vehicle Technology and Alternative Fuels Implementation In San Bernardino County	
	4819.01	Paths To Clean Vehicle Technology and Alternative Fuels Implementation In San Bernardino County	264
	SCG4834	Southern California Regional Climate Adaptation Framework	
	4834.01	Southern California Regional Climate Adaptation Framework (FY18 SB1 Competitive)	267
	SCG4835	ADA Paratransit Demand Forecast	
	4835.01	ADA Paratransit Demand Forecast (FY18 SB1 Competitive)	270
	SCG4844	U.S. 101 Multi-Modal Corridor Study	
	4844.01	U.S. 101 Multi-Modal Corridor Study	273
	SCG4845	Inland Empire Comprehensive Corridor Plans	
	4845.01	Inland Empire Comprehensive Corridor Plans	276
	SCG4846	Wilmington Freight Mitigation Project	
	4846.01	Wilmington Freight Mitigation Project	280
	SCG4847	Ventura County Freight Corridor Study	
	4847.01	Ventura County Freight Corridor Study	283
	SCG4865	Southern California Goods Movement Communities Freight Impact Assessment	
	4865.01	Southern California Goods Movement Communities Freight Impact Assessment	286
	SCG4866	East San Gabriel Valley Mobility Plan	
	4866.01	East San Gabriel Valley Mobility Plan	289
	SCG4867	Curb Space Management Study	
	4867.01	Curb Space Management Study	292
155		SUSTAINABLE COMMUNITIES PLANNING GRANT PROGRAM	
	SCG4863	Transportation Broadband Strategies to Reduce VMT and GHG	
	4863.01	Transportation Broadband Strategies to Reduce VMT and GHG	295
	SCG4864	SB 743 VMT Mitigation Assistance Program	
	4864.01	SB 743 VMT Mitigation Assistance Program	298

Work Element	Project Number	Project Name	Page
160		PROJECT MANAGEMENT	
	SCG4850	Project Management	
	4850.01	Project Management	301
225		SPECIAL GRANT PROJECTS	
	SCG3564	So. California Active Transportation Safety & Encourage Campaign	
	3564.10	Go Human - MSRC - Sustainability Planning Grants	303
	3564.11	SCAG 2017 Active Transportation Safety and Encouragement Campaign	308
	3564.13	Safety Campaign FY19 - Office of Traffic Safety	312
	3564.14	SCAG 2019 Local Demonstration Initiative	315
	3564.15	FY20 OTS - Pedestrian and Bicycle Safety Program	318
	SCG4837	SCAG 2017 Active Transportation Local Planning Initiative	
	4837.01	SCAG 2017 Active Transportation Local Planning Initiative	321
	SCG4838	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	
	4838.01	SCAG 2017 Active Transportation Safety and Encouragement Campaign (Phase 2)	324
	SCG4839	SCAG Active Transportation Disadvantaged Communities Plans	
	4839.01	SCAG Active Transportation Disadvantaged Communities Plans	327
	SCG4868	Imperial County Project Ride, Walk, Learn	
	4868.01	Imperial County Project Ride, Walk, Learn	330
	SCG4869	San Gabriel Valley Greenway Network Implementation Plan	
	4869.01	San Gabriel Valley Greenway Network Implementation Plan	333
230		REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING	
	SCG0174	Aviation System Planning	
	0174.05	2016 RTP/SCS Regional Aviation Program Implementation and Preparation for the 2020 RTP/SCS	336

Work Element	Project Number	Project Name	Page
265		EXPRESS TRAVEL CHOICES PHASE III	
	SCG2125	Express Travel Choices	
	2125.02	Express Travel Choices Phase III	339
266		REGIONAL SIGNIFICANT LOCALLY - FUNDED PROJECTS	
	SCG0715	Locally-Funded Projects	
	0715.01	Local Transportation Planning	341
267		CLEAN CITIES PROGRAM	
	SCG1241	Clean Cities Coalition	
	1241.04	SCAG and DOE/NETL Clean Cities Coalition Coordination	344
275		SUSTAINABLE COMMUNITIES PROGRAM	
	SCG4823	Sustainability Planning Grant Program	
	4823.01	Sustainability Planning Grant Program - 2016 Call (FY18 SB 1 Formula)	347
	4823.02	Sustainability Planning Grant Program - 2016 Call (FY19 SB 1 Formula)	352
	4823.03	Sustainable Communities Program - 2018 Call (FY19 SB 1 Formula)	355
	4823.04	Sustainable Planning Grant Program - 2016 Call (CPG)	358
	4823.05	Sustainable Communities Program - 2018 Call (FY20 SB 1 Formula)	363
280		FUTURE COMMUNITIES INITIATIVE	
	SCG4824	Future Communities Partnership Grant Program	
	4824.01	Future Communities Pilot Program (FY18 SB 1 Formula)	366
	4824.02	Future Communities Pilot Program (FY19 SB 1 Formula)	369
	SCG4831	Future Communities Study	
	4831.01	Future Communities Study (FY18 SB 1 Formula)	373
	SCG4832	Regional Data Platform	
	4832.01	Regional Data Platform (FY18 SB 1 Formula)	376
	4832.02	Regional Data Platform (FY19 SB 1 Formula)	379

Work Element	Project Number	Project Name	Page
	4832.03	Regional Data Platform (FY20 SB 1 Formula)	383
	SCG4840	Future Communities Framework	
	4840.01	Future Communities Framework (FY19 SB 1 Formula)	386
	SCG4859	Regional Aerial and Related Product Capture	
	4859.01	Regional Aerial and Related Product Capture (FY20 SB1 Formula)	389
290		RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES	
	SCG4826	SCS Scenario Development and Outreach	
	4826.01	SCS Scenario Development and Outreach (FY18 SB 1 Formula)	392
	SCG4827	Mobility Innovations & Incentives - Revealed Preference Demonstration Study	
	4827.02	Mobility Innovations & Incentives - Revealed Preference Demonstration Study (FY19 SB 1 Formula)	395
	SCG4828	Mobility Innovations & Incentives - Equity Analysis	
	4828.02	Mobility Innovations & Incentives - Equity Analysis (FY19 SB 1 Formula)	398
	SCG4829	Integrated Passenger and Freight Rail Forecast	
	4829.01	Integrated Passenger and Freight Rail Forecast (FY18 SB 1 Formula)	400
	4829.02	Integrated Passenger and Freight Rail Forecast (FY20 SB 1 Formula)	403
	SCG4830	Housing Monitoring for SCS	
	4830.01	Housing Monitoring for SCS (FY18 SB 1 Formula)	406
	4830.02	Housing Monitoring for SCS (FY20 SB 1 Formula)	410
	SCG4841	RTP/SCS Land Use Policy & Program Development	
	4841.01	RTP/SCS Land Use Policy & Program Development (FY19 SB 1 Formula)	413
	4841.02	RTP/SCS Land Use Policy & Program Development (FY20 SB 1 Formula)	416
	SCG4852	HQTA/Sustainable Communities Initiative	
	4852.01	HQTA/Sustainable Communities Initiative (FY20 SB 1 Formula)	419
	SCG4861	REACH (Research & Teaching)	
	4861.01	REACH (Research & Teaching) (FY20 SB 1 Formula)	422

Work Element	Project Number	Project Name	Page
	SCG4862	Open Space Strategic Plan	
	4862.01	Regional Planning for Open Space Strategic Plan (FY19 SB 1 Formula)	425

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Ensure that the RTP/SCS is consistent with state and federal requirements while addressing the region's transportation needs through monitoring progress, supporting policies and actions called out in the 2016 RTP/SCS, and identifying adjustments necessary and appropriate for the 2020 RTP/SCS. Coordinate continued development of the 2020 RTP/SCS, including maintaining overall schedule and work plan, ensuring any new state and federal requirements are addressed, and soliciting proposed projects for the plan from county transportation commissions.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support outreach activities associated with the development of the 2020 RTP/SCS as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Provide staff support for the Transportation Committee by coordinating agendas, technical reports, memos, and presentations, and coordinate action items arising from the Committee.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Continue to provide staff support for technical advisory committees and subcommittees as needed and appropriate.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Monitor, manage, update and maintain capital list of projects in preparation of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Provide technical support and coordinate/manage the development of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
6	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
7	Review, comment, and coordinate transportation studies conducted by partner agencies to ensure consistency with the adopted 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
8	Coordinate with neighboring MPOs to ensure overlapping UZA populations are planned for within the RTP/SCS appropriately.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

9	Manage and coordinate consultant work, including directing work activities, reviewing invoices and work progress, monitoring budget and schedule etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
10	Develop a framework for monitoring progress of the 2020 RTP/SCS.	01/01/2020	06/30/2020	07/01/2019	06/30/2020	Consultant	100
11	Update performance measures, methodologies, tools and analytics related to transportation system performance associated with 2020 RTP/SCS.	07/01/2019	11/30/2019	07/01/2019	06/30/2020	Consultant	100
12	Provide other technical support for the development of the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and minutes from the Transportation Committee and other technical committees and from public outreach.	06/30/2020	06/30/2020
2	Technical issue papers, memorandums, presentations, and/or reports.	06/30/2020	06/30/2020
3	Draft and Final 2020 RTP/SCS	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed all work associated with the Connect SoCal or 2020 RTP/SCS development. Documented comments received during public review period and their comment responses and presented to policy committees. Connect SoCal was adopted by the Regional Council for Conformity purposes in May.

Issues:

Resolution:

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	197,682	0	0	0	197,682
Benefits	157,167	0	0	0	157,167
Indirect Cost	442,487	0	0	0	442,487
Travel	15,000	0	0	0	15,000
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	105,247	0	0	0	105,247
Total	\$917,583	\$0	\$200,000	\$0	\$1,117,583
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	412,336	0	0	0	412,336
FHWA PL C/O	400,000	0	0	0	400,000
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	105,247	0	0	0	105,247
Total	\$917,583	\$0	\$200,000	\$0	\$1,117,583
Toll Credits/Not a revenue	0	0	22,940	0	22,940



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

010.0170.01 RTP SUPPORT, DEVELOPMENT, AND POLICY IMPLEMENTATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	771,474	311,960	268,894	168,631	21,989
Consultant TC	188,143		44,366	35,280	108,497
Total	959,617	311,960	313,260	203,911	130,486

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	200,000	PY Expend:	137,233

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

Integrate safety and security into the 2020 RTP/SCS to improve the safety and security of the transportation system for all transportation system users. Evaluate existing safety and security conditions and policies. Guide development of regional safety and security targets, policies, and strategies for the 2020 RTP/SCS. Per MAP-21 requirements, establish Calendar Year 2019 regional safety targets, in coordination with Caltrans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate safety and security into transportation planning by coordinating with other agencies and jurisdictions to evaluate and develop regional transportation safety and security targets and policies	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Calendar year 2020 safety target documentation	02/28/2020	02/28/2020
2	Safety and Security Chapter of 2020 RTP/SCS	04/30/2020	04/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Acquired approval for 2020 calendar year safety targets from elected officials. Submitted final targets to Caltrans in February. Held a Joint Transportation Safety/Active Transportation/Go Human Working Group meeting where Caltrans' Chief Safety Officer presented the findings and recommendations from the Zero Traffic Fatalities Task Force. Supported development of legislation to advance the recommendations from the Task Force. Participated in the SHSP Steering Committee meetings and began serving as the co-lead for the Bicycle Challenge Area Team. Prepared final draft Transportation Safety & Security Technical Report.

Issues:

Resolution:

010.0170.08 TRANSPORTATION SAFETY AND SECURITY

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,541	0	0	0	16,541
Benefits	13,151	0	0	0	13,151
Indirect Cost	37,024	0	0	0	37,024
In-Kind Commits	8,644	0	0	0	8,644
Total	\$75,360	\$0	\$0	\$0	\$75,360

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	66,716	0	0	0	66,716
In-Kind Commits	8,644	0	0	0	8,644
Total	\$75,360	\$0	\$0	\$0	\$75,360

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	44,861	21,181	11,978	903	10,799
Total	44,861	21,181	11,978	903	10,799

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the 2016 RTP/SCS Congestion Management Appendix.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TDM strategies for inclusion in RTP/SCS update.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

TDM Toolbox has been updated and included in the RTP/SCS. TDM was addressed in COVID-related update activities in the RTP/SCS.

Issues:

Resolution:

Comment:

010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,571	0	0	0	83,571
Benefits	66,443	0	0	0	66,443
Indirect Cost	187,063	0	0	0	187,063
Travel	3,000	0	0	0	3,000
In-Kind Commits	44,061	0	0	0	44,061
Total	\$384,138	\$0	\$0	\$0	\$384,138

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	340,077	0	0	0	340,077
In-Kind Commits	44,061	0	0	0	44,061
Total	\$384,138	\$0	\$0	\$0	\$384,138

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	310,841	97,460	73,497	57,974	81,910
Total	310,841	97,460	73,497	57,974	81,910

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters	06/30/2020	06/30/2020
2	Technical reports, memoranda, and presentation materials documenting CMP activities conducted as part of the metropolitan transportation planning process.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

County Congestion Management Plans have been monitored and reviewed on a continuous basis. FTIP submissions have been reviewed and monitored on a continuous basis. Current and projected congestion has been monitored and forecasted on a continuous basis. CMP was submitted as part of the 2020 RTP/SCS draft.

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,808	0	0	0	7,808
Benefits	6,207	0	0	0	6,207
Indirect Cost	17,476	0	0	0	17,476
In-Kind Commits	4,080	0	0	0	4,080
Total	\$35,571	\$0	\$0	\$0	\$35,571

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	31,491	0	0	0	31,491
In-Kind Commits	4,080	0	0	0	4,080
Total	\$35,571	\$0	\$0	\$0	\$35,571

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,785	871	30	4,754	5,130
Total	10,785	871	30	4,754	5,130

010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.1631.05 TDM STRATEGIC PLAN

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Develop a long-range Transportation Demand Management (TDM) Strategic Plan to provide a framework for an objectives-driven, performance-based planning process that identifies and promotes strategies to increase the efficiency of the transportation system through alternative modes of travel. The Strategic Plan will help guide long-range TDM initiatives, define specific management strategies for the region's most congested corridors, and develop TDM-specific performance measures to assist with evaluating system-wide and project-level performance.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop TDM Strategic Plan and Final Report.	07/01/2019	09/30/2019	07/01/2019	09/30/2019	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	TDM Strategic Plan and Final Report	09/30/2019	09/30/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

The SCAG TDM Strategic Plan was delivered and completed in the 1st Qtr. and this project has been completed.

Issues:

Resolution:

Comment:

This project has been completed and is not being carried over in to FY21.

010.1631.05 TDM STRATEGIC PLAN

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	50,000	0	0	50,000
Total	\$0	\$50,000	\$0	\$0	\$50,000

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	50,000	0	0	50,000
Total	\$0	\$50,000	\$0	\$0	\$50,000

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	26,723		9,006	17,717	0
Total	26,723		9,006	17,717	0

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	07/24/2018	End Date:	09/30/2019	Number:	18-015-C01
Total Award:	283,586	FY Value:	43,274	PY Expends:	240,312

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research and literature review, and seek stakeholder input on, regional standards for TDM performance metrics and data collection.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0
2	Initiate identification of best practices for TDM, including enforcement and public sector engagement with private providers.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0
3	Provide regional workshops on TDM implementation, policy development and management.	01/01/2020	06/30/2020	04/01/2020	06/30/2020	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional workshops and reference materials for local TDM implementation.	06/30/2020	
2	Regional workshops and reference materials for TDM policy development and management.	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** IN PROGRESS

Accomplishments:

Scopes, timelines and budgets have been submitted for approval to SCAG budget teams. RFPs will be issued soon.

Issues:

RFPs needed to be authorized.

010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Resolution:

RFPs were authorized and are now out on the street.

Comment:

Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not an Expenditure	0	0	57,350	0	57,350

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	0	500,000	0	500,000
Total	\$0	\$0	\$500,000	\$0	\$500,000
Toll Credits/Not a revenue	0	0	57,350	0	57,350

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

To address the region's preservation needs and identify strategies for the upcoming 2020 RTP/SCS.

*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop System Management and Preservation report associated with 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	System Management and Preservation chapter associated with the 2020 RTP/SCS.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Documented comments received during public review period and their comment responses and presented to policy committees. Finalized and adopted the Highway and Arterial Technical report associated with the Connect SoCal or 2020 RTP/SCS, which includes System Management and Preservation information.

Issues:

Resolution:

Comment:

010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,261	0	0	0	7,261
Benefits	5,773	0	0	0	5,773
Indirect Cost	16,253	0	0	0	16,253
In-Kind Commits	3,795	0	0	0	3,795
Total	\$33,082	\$0	\$0	\$0	\$33,082

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,287	0	0	0	29,287
In-Kind Commits	3,795	0	0	0	3,795
Total	\$33,082	\$0	\$0	\$0	\$33,082

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,514	7,041	7,303	7,115	3,055
Total	24,514	7,041	7,303	7,115	3,055

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

015.0159.01 RTP FINANCIAL PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the financial component of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Completed RTP/SCS financial forecast and associated documentation.

Issues:

Resolution:

015.0159.01 RTP FINANCIAL PLANNING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	118,733	0	0	0	118,733
Benefits	94,399	0	0	0	94,399
Indirect Cost	265,770	0	0	0	265,770
Printing	2,500	0	0	0	2,500
Travel	7,500	0	0	0	7,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	64,639	0	0	0	64,639
Total	\$563,541	\$0	\$100,000	\$0	\$663,541
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	298,902	0	0	0	298,902
FHWA PL C/O	200,000	0	0	0	200,000
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	64,639	0	0	0	64,639
Total	\$563,541	\$0	\$100,000	\$0	\$663,541
Toll Credits/Not a revenue	0	0	11,470	0	11,470

015.0159.01 RTP FINANCIAL PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	433,811	168,621	99,521	84,461	81,208
Consultant TC	40,760		7,940	8,055	24,765
Total	474,571	168,621	107,461	92,516	105,973

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	45,665	PY Expends:	0

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100
2	Development of strategic action plan and demonstration framework for a transportation user fee.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued analyses of user fee concepts. Facilitated education and engaged with elected leadership and stakeholders on key issues pertaining to transportation user fees and long range planning.

Issues:

Resolution:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,206	0	0	0	12,206
Benefits	9,705	0	0	0	9,705
Indirect Cost	27,321	0	0	0	27,321
Other	60,000	0	0	0	60,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	14,153	0	0	0	14,153
Total	\$123,385	\$0	\$100,000	\$0	\$223,385
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	109,232	0	0	0	109,232
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	14,153	0	0	0	14,153
Total	\$123,385	\$0	\$100,000	\$0	\$223,385
Toll Credits/Not a revenue	0	0	11,470	0	11,470



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	92,728		37,975	38,165	16,588
Consultant TC	10,000			10,000	0
Total	102,728		37,975	48,165	16,588

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ORTEGA CONSULTING

Start Date:	12/03/2019	End Date:	03/31/2020	Number:	20-033-C01
Total Award:	10,000	FY Value:	10,000	PY Expend:	0

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Development of critical milestones and documentation of the region's progress in implementing the 2016 RTP/SCS. Identification of potential challenges with implementing key value pricing initiatives, new opportunity areas, recommended action steps, and implications for the 2020 RTP/SCS. Development of technical groundwork for 2020 RTP/SCS. Assistance to facilitate project management and technical coordination of multiple activities underway for the region's value pricing projects, as identified in the 2016 RTP/SCS. Some key activities include modeling analyses of various pricing scenarios; financial assessment; and evaluation of travel sheds to better inform strategy development under consideration for the RTP/SCS update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide documentation of critical milestones and progress in implementing 2016 RTP/SCS, including value pricing strategies. Examples of critical milestones include updates to regional express lanes concept of operations since the adoption of the 2016 RTP/SCS and progress in advancing key segments of regional express lanes system and modifications to network as needed for updating the 2016 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	100
2	Develop technical groundwork for 2020 RTP/SCS, including the development of value pricing performance measures, technology, and integration with statewide and national efforts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Provide technical assistance with region's value pricing projects as identified in the 2016 RTP/SCS. Examples include technical issue papers regarding modeling of pricing scenarios, documentation of financial model refinements/updates, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on 2016 RTP/SCS implementation, groundwork for the development of the 2020 RTP/SCS, and value pricing projects as identified in 2016 RTP/SCS.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Continuing analyses of pricing concepts.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,608	0	0	0	20,608
Benefits	16,384	0	0	0	16,384
Indirect Cost	46,127	0	0	0	46,127
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	10,769	0	0	0	10,769
Total	\$93,888	\$0	\$250,000	\$0	\$343,888
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

015.0159.04 VALUE PRICING PROJECT MANAGEMENT ASSISTANCE

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	83,119	0	0	0	83,119
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	10,769	0	0	0	10,769
Total	\$93,888	\$0	\$250,000	\$0	\$343,888
Toll Credits/Not a revenue	0	0	28,675	0	28,675

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,955	25,553	2,909	-364	23,857
Consultant TC	223,209		43,482	44,099	135,628
Total	275,164	25,553	46,391	43,735	159,485

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: SYSTEM METRICS GROUP INC

Start Date:	11/15/2018	End Date:	06/30/2021	Number:	18-028-C01
Total Award:	683,178	FY Value:	250,000	PY Expends:	28,772

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

CEQA and its implementing regulations require SCAG as the Lead Agency to prepare an EIR for any discretionary government action, including programs and plans that may cause significant environmental effects. Under this task SCAG will prepare the 2020 RTP/SCS PEIR in accordance with CEQA and will also meet the requirements of the federal transportation authorizations (MAP-21 and FAST Act), and the Federal and California Clean Air Act. The 2020 RTP/SCS PEIR will be a program-level document that will analyze the cumulative effects of proposed actions, as well as transportation improvements and land use developments addressed in the 2020 RTP/SCS. Further, the RTP/SCS EIR will identify strategies to avoid or mitigate those environmental impacts where warranted. It will also provide the basis for further project-level CEQA (and possibly NEPA) compliance for implementation of future projects.

Under this task, SCAG will provide on-going CEQA services (i.e., hosting workshops and responding to OPR's updates) to stakeholders and local jurisdictions and provide potential environmental documentation services for programs within the agency (if needed).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct and complete Draft PEIR and technical appendices.	07/01/2019	12/31/2019	07/01/2019	12/31/2019	Staff/Consultant	100
2	Present Draft PEIR to the regional council and policy committees, release Draft PEIR for public review and respond to comments	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Conduct and complete Final PEIR and technical appendices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	85
4	Present to RC and policy committees for certification, file document at county clerk offices and OPR.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	65
5	Provide CEQA guidance and continue program to serve local jurisdictions and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	65

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft PEIR and technical appendices for the 2020 RTP/SCS	06/30/2020	
2	Final PEIR, technical appendices and MMRP for the 2020 RTP/SCS.	06/30/2020	
3	CEQA services required by SCAG (workshops, response to comments, programs)	06/30/2020	
4	Filing requirements pursuant to CEQA guidelines (NOA/NOC/NOD)	06/30/2020	
5	Environmental documentation and studies related to regulatory compliance as necessary	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 89 STATUS: IN PROGRESS

Accomplishments:

- Draft PEIR released December 9, 2019
- Draft PEIR released on December 9, 2019 for 45 day public review
- Proposed Final PEIR released on March 27, 2020
- Adoption/Certification of Final PEIR - May 7, 2020
- Adoption of Resolution including Findings and MMRP - May 7, 2020
- Addendum PEIR is in progress - September 2020 (Tentatively)

Issues:

Additional work is required to complete the CEQA documentation process due to COVID-19, requests from the RC and stakeholders.

Resolution:

Work efforts are almost complete. We are awaiting adoption. However, due to the COVID-19 Pandemic and requests from the Regional Council and stakeholders, SCAG is conducting updates to the Plan and will be preparing an Addendum PEIR.

Comment:

This is an on-going contract that will be carried over until 12/2020. Due to unanticipated additional work (preparation of Addendum PEIR), a budget amendment will also be required for additional funding. In Quarter 3 - percentage complete was at 92. Due to additional work, percent complete has been rolled back to 89 percent. Task has been included in FY21 OWP.

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	140,081	0	0	0	140,081
Benefits	111,371	0	0	0	111,371
Indirect Cost	313,554	0	0	0	313,554
Printing	2,000	0	0	0	2,000
Travel	3,000	0	0	0	3,000
Other	209,000	0	0	0	209,000
Consultant TC	0	0	600,000	0	600,000
In-Kind Commits	100,929	0	0	0	100,929
Total	\$879,935	\$0	\$600,000	\$0	\$1,479,935
Toll Credits/Not an Expenditure	0	0	68,820	0	68,820

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	379,006	0	0	0	379,006
FTA 5303	0	0	600,000	0	600,000
FTA 5303 C/O	400,000	0	0	0	400,000
In-Kind Commits	100,929	0	0	0	100,929
Total	\$879,935	\$0	\$600,000	\$0	\$1,479,935
Toll Credits/Not a revenue	0	0	68,820	0	68,820

020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	882,885	155,598	213,022	296,497	217,768
Consultant TC	543,117		204,424	198,023	140,670
Consultant	12,978				12,978
Total	1,438,980	155,598	417,446	494,520	371,416

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PC LAW GROUP

Start Date:	07/01/2017	End Date:	06/30/2021	Number:	18-002-SS1
Total Award:	89,950	FY Value:	185,695	PY Expends:	19,442

STATUS: CONTRACT EXECUTED VENDOR: IMPACT SCIENCES INC

Start Date:	09/13/2018	End Date:	12/31/2020	Number:	18-026-C01
Total Award:	770,818	FY Value:	544,717	PY Expends:	200,167

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

OBJECTIVE: PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2020	06/30/2020
2	Annual clearinghouse report	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG staff continued to review environmental documents submitted to SCAG, comment on regionally significant projects and prepare acknowledgement letters for federal grant applications. Staff also prepared six (6) out of six (6) Bi-monthly Inter-Governmental Review (IGR) Clearinghouse Reports.

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,190	0	0	0	29,190
Benefits	23,208	0	0	0	23,208
Indirect Cost	65,339	0	0	0	65,339
In-Kind Commits	15,255	0	0	0	15,255
Total	\$132,992	\$0	\$0	\$0	\$132,992

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	117,737	0	0	0	117,737
In-Kind Commits	15,255	0	0	0	15,255
Total	\$132,992	\$0	\$0	\$0	\$132,992

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	69,122	27,131	33,723	9,010	-742
Total	69,122	27,131	33,723	9,010	-742

020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

OBJECTIVE: PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach for environmental justice analysis for Connect SoCal (2020 RTP/SCS)	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental justice technical analysis report (as part of Connect SoCal (2020 RTP/SCS))	06/30/2020	06/30/2020
2	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2020	06/30/2020

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff has conducted four EJ Working Group meetings to solicit feedback for the Connect SoCal EJ Technical Report in August, October and November 2019 and January 2020 to discuss the Connect SoCal EJ Technical Report. The Final Connect SoCal EJ Technical Report was released for public review on March 27, 2020 and anticipate adoption in September 2020.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,642	0	0	0	34,642
Benefits	27,542	0	0	0	27,542
Indirect Cost	77,542	0	0	0	77,542
In-Kind Commits	18,103	0	0	0	18,103
Total	\$157,829	\$0	\$0	\$0	\$157,829

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	139,726	0	0	0	139,726
In-Kind Commits	18,103	0	0	0	18,103
Total	\$157,829	\$0	\$0	\$0	\$157,829



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	100,041	36,809	44,545	19,761	-1,074
Total	100,041	36,809	44,545	19,761	-1,074

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

OBJECTIVE: PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning, analysis, documentation and policy implementation to help improve air quality throughout SCAG region and ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and any other applicable federal and state requirements.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare regional transportation conformity analyses and findings for RTP/FTIP updates or amendments including the regional emissions analysis and the TCM timely implementation report.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Provide staff support to the Transportation Conformity Working Group (TCWG) and facilitate interagency consultation on regional and project-level transportation conformity analyses/issues.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Compile, review, approve, and upload annual reports of CMAQ funded projects from six County Transportation Commissions in the SCAG region.	09/01/2019	04/30/2020	07/01/2019	04/30/2020	Staff	100
4	Present significant air quality and transportation conformity related issues/rule-making/policies/programs to Regional Council, policy committees and task forces.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development and implementation.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform transportation conformity related air quality analyses as needed, e.g., TCM substitution analysis, evaluation of new transportation conformity budgets or new emission factor model, and ad-hoc white paper.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
---	--	------------	------------	------------	------------	-------	-----

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2020	06/30/2020
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2020	06/30/2020
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2020	06/30/2020
4	CMAQ funded project reporting documentation.	06/30/2020	04/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Held eleven monthly TCWG meetings and processed 20 PM hot spot interagency review forms.
2. Prepared and secured RC adoption and expedited federal approval of Transportation Conformity Analysis and Determination for Final Connect SoCal to avoid transportation conformity lapse grace period.
3. Collaborated with five CTCs in SCAG region to resolve issues related to timely implementation of committed TCMs for Final Connect SoCal, 2019 FTIP amendments, and 2021 FTIP under development.
4. Finalized two transportation conformity chapters of 2021 FTIP Guidelines which were adopted by RC.
5. Prepared and received federal approval of seven 2019 FTIP Amendments.
6. Prepared four items for monthly ED reports and two items for RC/Policy Committees meetings on significant air quality and conformity issues/topics.
7. Refined Connect SoCal Technical Methodology in collaboration with ARB staff and SCAG planning and modeling staff (in progress).
8. Tracked, monitored, assessed and presented transportation conformity implications of federal SAFE Vehicles Rule, and fully addressed emission impacts of SAFE Rule in collaboration with ARB, EPA, FHWA, Caltrans, and CalCOG staff as well as SCAG modeling and transportation planning staff.
9. Participated in monthly MSRC and MSRC-TAC meetings, HRAG meetings every other month, and South Coast AQMP Advisory Group meetings.
10. Participated in development of MSRC work program and evaluation of proposals in response to MSRC solicitations. Facilitated development of proposed \$15 million MSRC/SCAG Last-Mile Delivery Partnership (in progress).

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

11. Guided gathering, review, and upload to federal database obligation information of CMAQ funded projects in SCAG region.
12. Coordinated data request from South Coast AQMD and ARB for development of upcoming AQMPs/SIPs (in progress).
13. Received US EPA approval of new transportation conformity budgets for three ozone nonattainment areas within SCAG region.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	128,681	0	0	0	128,681
Benefits	102,307	0	0	0	102,307
Indirect Cost	288,035	0	0	0	288,035
Travel	8,000	0	0	0	8,000
In-Kind Commits	68,282	0	0	0	68,282
Total	\$595,305	\$0	\$0	\$0	\$595,305

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	327,023	0	0	0	327,023
FHWA PL C/O	200,000	0	0	0	200,000
In-Kind Commits	68,282	0	0	0	68,282
Total	\$595,305	\$0	\$0	\$0	\$595,305

025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	613,934	175,684	145,775	142,411	150,064
Total	613,934	175,684	145,775	142,411	150,064

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

OBJECTIVE: PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG's approved 2016-2040 Regional Transportation Plan/Sustainable Communities Strategy (2016-2040 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2019 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Finalize 2021 FTIP Guidelines and obtain SCAG Board Approval.	07/01/2019	10/31/2019	07/01/2019	09/30/2019	Staff	100
3	Provide grant administration of the Federal Transit Administration Section 5307 Program for the 6 Urbanized Areas where SCAG is the designated recipient, including MPO Concurrence of all FTA grants in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	75
4	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Assist in the continued coordination and implementation of the FTIP Database with the information technologies staff to improve its efficiency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

7	Conduct transportation conformity analysis of the 2021 FTIP for expected adoption in September 2020.	01/02/2020	06/30/2020	01/07/2020	06/30/2020	Staff	100
---	--	------------	------------	------------	------------	-------	-----

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2019 FTIP Amendments and Administrative Modifications	06/30/2020	06/30/2020
2	Final 2021 FTIP Guidelines	10/31/2019	09/30/2019

PROGRESS
PERCENTAGE COMPLETED: 100 STATUS: COMPLETED
Accomplishments:

During the 4th Quarter, SCAG completed analysis on and received federal approval for 2019 FTIP Amendments #19-12, #19-19, #19-20 and SCAG approved Administrative Modifications #19-18, #19-21 and #19-22. SCAG also posted the updated 2019 FTIP project listing reports including amendments 1-22 on SCAG's FTIP website.

Issues:
Resolution:
Comment:

Caltrans determined the grant administration activities for FTA Section 5307 are not eligible for federal planning funds. Therefore, step 3 has been removed from the overall calculation.



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	620,534	0	0	0	620,534
Benefits	493,353	0	0	0	493,353
Indirect Cost	1,388,989	0	0	0	1,388,989
Travel	15,000	0	0	0	15,000
In-Kind Commits	326,218	0	0	0	326,218
Total	\$2,844,094	\$0	\$0	\$0	\$2,844,094

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	1,113,832	0	0	0	1,113,832
FTA 5303	622,118	0	0	0	622,118
FTA 5303 C/O	781,926	0	0	0	781,926
In-Kind Commits	326,218	0	0	0	326,218
Total	\$2,844,094	\$0	\$0	\$0	\$2,844,094

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,967,651	503,850	462,589	402,674	598,538
Total	1,967,651	503,850	462,589	402,674	598,538

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.05 ADVANCED TECHNICAL SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Maintain annual support for software tools and technical support services	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Completed the procurement of software renewals and maintenance for Telerik DevCraft .
Submitted cases to ESRI and worked with their engineers to address the issues we had.

Issues:

Resolution:

Comment:

045.0142.05 ADVANCED TECHNICAL SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,567	0	0	0	3,567
Benefits	2,836	0	0	0	2,836
Indirect Cost	7,984	0	0	0	7,984
Other	250,000	0	0	0	250,000
In-Kind Commits	34,255	0	0	0	34,255
Total	\$298,642	\$0	\$0	\$0	\$298,642

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	264,387	0	0	0	264,387
In-Kind Commits	34,255	0	0	0	34,255
Total	\$298,642	\$0	\$0	\$0	\$298,642

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	119,991	109,886	7,751	-4	2,358
Total	119,991	109,886	7,751	-4	2,358

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue maintain and support GIS Servers, databases and existing GIS applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Perform the databases maintenance, enhancement, and support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Develop and deploy developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Train users and write up user manuals and online help files.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	06/30/2020
2	Test cases, user manual, and training materials.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Maintained and supported GIS servers and geodatabases. Backed up geodatabases. Performed geodatabase regular maintenance plans such as database integrity check, index rebuild, and statistics update. Resolved all reported issues

Managed user access to geodatabases and ArcGIS Online

Performed ArcGIS Server security 2020 patch on the test and production environments

Updated various GIS datasets and metadata

Reviewed the Regional Data Platform - Member agency outreach survey, and provided feedback and comments

Attended EGIS group meetings

Attended and contributed in Web GIS governance meeting with ESRI for HIN project

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Attended and contributed in ArcGIS enterprise architecture review and discussion meetings with ESRI
 Completed GIS desktop Software licenses implementation for new laptops
 Provided technical consultation on Enterprise GIS (EGIS) processes, GIS Application Development, and the Advantage Program in conjunction with ESRI.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,953	0	0	0	69,953
Benefits	55,616	0	0	0	55,616
Indirect Cost	156,582	0	0	0	156,582
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	36,556	0	0	0	36,556
Total	\$318,707	\$0	\$45,000	\$0	\$363,707
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	282,151	0	0	0	282,151
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	36,556	0	0	0	36,556
Total	\$318,707	\$0	\$45,000	\$0	\$363,707
Toll Credits/Not a revenue	0	0	5,162	0	5,162

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	255,719	48,582	73,899	83,879	49,359
Total	255,719	48,582	73,899	83,879	49,359

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Continue to provide detailed requirements gathering, testing, quality control and documentation for all products developed, maintained, and supported by the IT Application Development Team. The QA process will ensure to provide quality applications for SCAG users or regional stakeholders, and help document the test cases, user manuals of software applications that support Transportation Improvement Programs, GIS Applications, and all applications under Planning System Development project.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Update business requirements, technical documentation, and user manual for all releases.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Document testing results for each application/project.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Create and update testing cases for all applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Perform QA Testing on each production release.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Business requirements documentation and user manuals	06/30/2020	06/30/2020
2	Test case documentation	06/30/2020	06/30/2020
3	Test results report.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

IGR:

1. Provided QA guidance and support in sprint planning and retrospective meetings.
2. Filled in Acceptance Criteria for user stories
2. Completed testing cycle for Sprints 5-9

ATDB:

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

1. Participated in weekly status meetings.
2. Performed end to end testing for all the items included in v2.1 (both for web and mobile apps.), updated the findings document with details and status.
3. Retested for the items fixed in SCAG environment.
4. Updated ATDB system site to include details from ATDB2.0 project site.
5. Worked with Vendor to update and upload all the deliverables in SCAG repositories.
6. Coordinated production release between SCAG's CAB and Vendor.
7. Performed Sanity Testing on prod.

EGIS:

1. Tested GRI 4.0 and reported findings to the development team.
2. Created list of scenarios to be shared with Spark fellows to be used for all the stories maps.
3. Tested for COVID-19 Dashboard, reported finding and retested for the fixes in test environment.
4. Performed Sanity Testing in production.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	61,567	0	0	0	61,567
Benefits	48,949	0	0	0	48,949
Indirect Cost	137,809	0	0	0	137,809
In-Kind Commits	32,174	0	0	0	32,174
Total	\$280,499	\$0	\$0	\$0	\$280,499

045.0142.17 QA REQUIREMENTS AND DOCUMENTATION

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	248,325	0	0	0	248,325
In-Kind Commits	32,174	0	0	0	32,174
Total	\$280,499	\$0	\$0	\$0	\$280,499

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	278,730	125,754	93,823	62,144	-2,991
Total	278,730	125,754	93,823	62,144	-2,991

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.22 PLANNING SYSTEM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	100
2	Conduct comprehensive testing, update user manuals and online help.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Conduct specific user acceptance test.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Deploy new applications on production servers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2020	06/30/2020
2	Business requirements documentation and user manuals.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Comment Response System - closed out comment submission phase, supported response creation and approval workflow, generated comment response report, completed system documentation and knowledge transfer.

IGR System Rebuild - using agile methodology for development, finished Sprints 5 through 8, completed development for create/edit projects functionality excluding documents process, deployed into test environment, implemented report viewer, created initial application reports, built pre-production environment.

045.0142.22 PLANNING SYSTEM DEVELOPMENT

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	184,294	0	0	0	184,294
Benefits	146,522	0	0	0	146,522
Indirect Cost	412,519	0	0	0	412,519
Consultant TC	0	0	44,540	0	44,540
In-Kind Commits	96,307	0	0	0	96,307
Total	\$839,642	\$0	\$44,540	\$0	\$884,182
Toll Credits/Not an Expenditure	0	0	5,109	0	5,109

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	343,335	0	0	0	343,335
FHWA PL C/O	400,000	0	0	0	400,000
FTA 5303	0	0	44,540	0	44,540
In-Kind Commits	96,307	0	0	0	96,307
Total	\$839,642	\$0	\$44,540	\$0	\$884,182
Toll Credits/Not a revenue	0	0	5,109	0	5,109

045.0142.22 PLANNING SYSTEM DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	458,978	121,862	147,953	129,012	60,151
Consultant TC	34,847			34,118	729
Total	493,825	121,862	147,953	163,130	60,880

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	08/04/2016	End Date:	06/30/2020	Number:	16-040B-C1
Total Award:	101,970	FY Value:	40,340	PY Expends:	15,568

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100
2	Conduct QA processes for the developed application(s).	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Developed Covid-19 dashboard Vulnerabilities Indicator
- Performed and tested ATDB mapping data update
- Performed GRI version 4 data and metadata update
- Performed GRI version 4 application development in test environment
- Provided technical input for Climate adaptation ArcGIS hub site and tool options
- Expanded SCAG geodatabase by adding new feature classes and attributes related to COVID-19 Vulnerabilities Indicator
- Completed Connect SoCal RTP2020 data publishing preparation and metadata development

Issues:

Resolution:

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,504	0	0	0	32,504
Benefits	25,842	0	0	0	25,842
Indirect Cost	72,755	0	0	0	72,755
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	16,986	0	0	0	16,986
Total	\$148,087	\$0	\$45,000	\$0	\$193,087
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	131,101	0	0	0	131,101
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	16,986	0	0	0	16,986
Total	\$148,087	\$0	\$45,000	\$0	\$193,087
Toll Credits/Not a revenue	0	0	5,162	0	5,162

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	114,563	25,255	28,316	29,382	31,610
Total	114,563	25,255	28,316	29,382	31,610

045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.25.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications.	07/01/2019	06/30/2020	04/01/2021	06/30/2021	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	New versions of FTIP database program to fulfill prioritized tasks from user requests.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

eFTIP system testing environment provided to SCAG staff to perform testing on ongoing enhancements

Issues:

Resolution:

Comment:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0142.24 FTIP SYSTEM ENHANCEMENT, MAINT. & SUPPORT - CAPITALIZED SOFTWARE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	10,835	0	0	0	10,835
Benefits	8,614	0	0	0	8,614
Indirect Cost	24,252	0	0	0	24,252
In-Kind Commits	5,662	0	0	0	5,662
Total	\$49,363	\$0	\$0	\$0	\$49,363

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	43,701	0	0	0	43,701
In-Kind Commits	5,662	0	0	0	5,662
Total	\$49,363	\$0	\$0	\$0	\$49,363

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,283				9,283
Total	9,283				9,283

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0142.25 FTIP SYSTEM

OBJECTIVE: PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Support and maintain data in production system support.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2020	04/09/2020
2	Updated user help guides.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Post-implementation system stabilization
2. Performance improvement on screen rendering and report execution time
3. Full Amendment Process life cycle 19 - 20 executed in the new platform
4. Ongoing support and application bug fixes

Issues:

Resolution:

Comment:

045.0142.25 FTIP SYSTEM

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,675	0	0	0	4,675
Benefits	3,717	0	0	0	3,717
Indirect Cost	10,463	0	0	0	10,463
Consultant TC	0	0	312,248	0	312,248
In-Kind Commits	2,443	0	0	0	2,443
Total	\$21,298	\$0	\$312,248	\$0	\$333,546
Toll Credits/Not an Expenditure	0	0	35,815	0	35,815

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	18,855	0	0	0	18,855
FTA 5303	0	0	312,248	0	312,248
In-Kind Commits	2,443	0	0	0	2,443
Total	\$21,298	\$0	\$312,248	\$0	\$333,546
Toll Credits/Not a revenue	0	0	35,815	0	35,815

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,850	10,427	681	-142	-116
Consultant TC	290,819		107,145	21,429	162,245
Total	301,669	10,427	107,826	21,287	162,129



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0142.25 FTIP SYSTEM

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2020	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	312,248	PY Expends:	176,989

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Create mapping and data oriented web applications that allow stakeholders and local jurisdictions to view and update SCAG's technical databases in accordance with the agency's long term policy priorities. Specific web tools include those that allow local jurisdictions to view their local data, including socioeconomic data, land use information, building permits, demolition permits, business establishments and jobs, etc.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop interactive maps and data tools for SCAG Projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Maintain and update existing tools developed previously under this project	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Publish and advertise web-based GIS and data applications for decision makers and stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide training on GIS applications and data tools to SCAG staff, member jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Attend GIS seminars and conferences to learn new GIS and data visualization technologies, as well as information technology best practices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
6	Support SCAG's GIS Steering Committee; complete tasks supporting SCAG's Enterprise GIS System at the direction of SCAG's Planning Director and Chief Information Officer	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Interactive maps and data tools, with supporting documentation, for SCAG planning projects	06/30/2020	06/30/2020
2	GIS training materials for web-based GIS applications and data tools	06/30/2020	06/30/2020
3	Usage analytics for GIS and data oriented applications developed by this project	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG held a special workshop at the Esri Worldwide User Conference for 125 attendees from local jurisdictions and partner agencies to advertise upcoming resources and tools available to enhance data-driven decision-making for local planning, resource conservation, and GHG reduction. SCAG is evaluating new processes for GIS data management, GIS system architecture, etc. SCAG also held another workshop at the California GIS Conference to evangelize SCAG's upcoming web tools and resources available to local jurisdictions to enhance data-driven decision-making at the local level. Staff also presented to the GIS Power User Group at SCAG to train others on web tools, and accessing SCAG's data to do so. Staff also conducted a special ArcGIS Online Training for Civic Spark Fellows. To improve leadership on the topic of GIS, staff attended the URISA GIS Leadership Academy, and then later presented on key elements to SCAG's All-Staff Monthly Meeting. Work under this project also contributed to the launch of the Green Region Indicators 4.0 (GRI) as well as the City of Placentia/County of Orange Story Map.

Issues:

Resolution:

Comment:

045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	11,023	0	0	0	11,023
Benefits	8,764	0	0	0	8,764
Indirect Cost	24,674	0	0	0	24,674
Travel	5,000	0	0	0	5,000
In-Kind Commits	6,409	0	0	0	6,409
Total	\$55,870	\$0	\$0	\$0	\$55,870

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	49,461	0	0	0	49,461
In-Kind Commits	6,409	0	0	0	6,409
Total	\$55,870	\$0	\$0	\$0	\$55,870

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	124,518	65,323	51,156	9,357	-1,318
Total	124,518	65,323	51,156	9,357	-1,318

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

OBJECTIVE: PROJECT MANAGER: PING WANG

Enhance EGIS engagement in smart and innovative planning; continue empowering GIS technology based planning by providing ample geospatial datasets; Improve data-sharing platforms of seamless access and maximum usage of GIS datasets; integrate the established EGIS system with upcoming Regional Data Platform (RDP); continue improving GIS database management, maintenance and performance; continue enhancing EGIS system security.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify enhancement areas of SCAG geodatabase	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Provide geodatabase configuration, management, and enhancement supports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Perform GIS geoprocessing spatial analysis	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
4	Provide GIS trainings to internal staff and local jurisdictions	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report of Geodatabase improvement recommendation	06/30/2020	06/30/2020
2	Spatial analysis result and report	06/30/2020	06/30/2020
3	Document of geodatabase support	06/30/2020	06/30/2020
4	GIS training material and related documents	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Updated and migrated GIS datasets for Connect SoCal to SCAG geodatabases, updated regional bike routes data and migrated the dataset to geodatabase, updated SCAG Geodatabase inventory, replicated IGR projects into the IGR geodatabase.

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

Issues:

Resolution:

Comment:

Supervision of the EGIS consultant was transferred from planning division to IT department effected in April 1, 2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,046	0	0	0	22,046
Benefits	17,528	0	0	0	17,528
Indirect Cost	49,347	0	0	0	49,347
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	180,000	0	180,000
In-Kind Commits	12,169	0	0	0	12,169
Total	\$106,090	\$0	\$180,000	\$0	\$286,090
Toll Credits/Not an Expenditure	0	0	20,646	0	20,646

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	93,921	0	0	0	93,921
FTA 5303	0	0	180,000	0	180,000
In-Kind Commits	12,169	0	0	0	12,169
Total	\$106,090	\$0	\$180,000	\$0	\$286,090
Toll Credits/Not a revenue	0	0	20,646	0	20,646



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0694.02 ENTERPRISE GIS SYSTEM MAINTENANCE AND SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	99,552	39,864	30,051	18,802	10,835
Consultant TC	127,840			100,640	27,200
Total	227,392	39,864	30,051	119,442	38,035

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBUSINESS SOLUTIONS INC

Start Date:	08/03/2016	End Date:	12/31/2020	Number:	16-040B-C4
Total Award:	462,864	FY Value:	159,240	PY Expends:	256,965

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Provide professional GIS support to SCAG member jurisdictions. Specific assistance will be provided to jurisdictions with few or no GIS resources.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate and assess local jurisdictions' existing GIS system and requirements	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Develop local GIS work plan including GIS data generation, update, and integration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Enhance or integrate GIS system with local jurisdictions' data systems.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide GIS trainings and GIS spatial analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Conduct one-on-one meetings with local jurisdictions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS work plans for local jurisdictions.	06/30/2020	06/30/2020
2	GIS data product for cities.	06/30/2020	06/30/2020
3	GIS analytical reports.	06/30/2020	06/30/2020
4	GIS training and related materials.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

We are updating the training materials for the GIS workshops. We held a pilot workshop, which went well.

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

Issues:

Resolution:

Comment:

No comments at this time.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	56,042	0	0	0	56,042
Benefits	44,556	0	0	0	44,556
Indirect Cost	125,443	0	0	0	125,443
Travel	7,000	0	0	0	7,000
In-Kind Commits	30,193	0	0	0	30,193
Total	\$263,234	\$0	\$0	\$0	\$263,234

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	233,041	0	0	0	233,041
In-Kind Commits	30,193	0	0	0	30,193
Total	\$263,234	\$0	\$0	\$0	\$263,234

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	138,513	72,736	40,786	25,957	-966
Total	138,513	72,736	40,786	25,957	-966



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.04 GIS PROGRAMMING AND AUTOMATION

OBJECTIVE: PROJECT MANAGER: JUNG SEO

Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial data development and update process. Establish innovative analytical methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Develop the final regional database of SB 375 resource areas and farmland in the region for the 2020 RTP/SCS and RHNA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Produce the updated Data/Map Books for the local jurisdictions in the SCAG Region.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Enhanced Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Develop the annual regional land use database using the AGIS techniques.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
6	Conduct advanced research and geospatial analysis for the 2020 RTP/SCS and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
7	Conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

045.0694.04 GIS PROGRAMMING AND AUTOMATION

8	Attend conferences to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
---	--	------------	------------	------------	------------	-------	-----

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final regional land use datasets in GIS format including general plan land use, specific plan land use, zoning information and existing land use for the 2020 RTP/SCS and RHNA	06/30/2020	06/30/2020
2	Final regional database of SB 375 resource areas and farmland datasets for the 2020 RTP/SCS and RHNA	06/30/2020	06/30/2020
3	Updated versions of the Data/Map Books for 197 local jurisdictions in the SCAG Region	06/30/2020	06/30/2020
4	Documentation, reports, GIS data and maps of GIS programming, spatial and statistical analysis for various programs/projects/policy discussions	06/30/2020	06/30/2020
5	Conference presentation materials	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

1. Developed the final regional land use database including general plan land use, specific plan land use, zoning information and existing land use for Connect SoCal (the 2020 RTP/SCS) and RHNA.
2. Developed the final regional database of SB 375 resource areas and farmland in the region for Connect SoCal and RHNA.
3. Produced the updated Data/Map Books for the local jurisdictions in the SCAG Region for Connect SoCal.
4. Continued to enhance Automated GIS (AGIS) to streamline workflows of regional data processing, map book production, and mapping, using GIS programming and statistical analysis applications.
5. Continued to develop the annual regional land use database using GIS programming and Automation techniques .
6. Continued to conduct advanced research and geospatial analysis for Connect SoCal and RHNA, such as environmental justice analysis, regional infill study and HQT/TPA analyses.
7. Continued to conduct geoprocessing, mapping and geospatial analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
8. Attended 2019 ESRI User Conference to learn advanced GIS programming, data analytics and geospatial technology and to present SCAG's best practices.

045.0694.04 GIS PROGRAMMING AND AUTOMATION

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,155	0	0	0	68,155
Benefits	54,186	0	0	0	54,186
Indirect Cost	152,555	0	0	0	152,555
Travel	5,000	0	0	0	5,000
Other	41,303	0	0	0	41,303
In-Kind Commits	41,615	0	0	0	41,615
Total	\$362,814	\$0	\$0	\$0	\$362,814

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	298,957	0	0	0	298,957
FHWA PL C/O	22,242	0	0	0	22,242
In-Kind Commits	41,615	0	0	0	41,615
Total	\$362,814	\$0	\$0	\$0	\$362,814

045.0694.04 GIS PROGRAMMING AND AUTOMATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	354,452	157,895	122,806	24,201	49,550
Total	354,452	157,895	122,806	24,201	49,550

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG EGIS infrastructure to provide comprehensive GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis) for SCAG plan and program development.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect and update planning GIS data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Create GIS maps and related charts for SCAG various projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Generate GIS spatial analytical tables and charts.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Plan land use and other geo data sets.	06/30/2020	06/30/2020
2	Maps and other GIS products.	06/30/2020	06/30/2020
3	GIS spatial analytical tables and charts.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Performed zero growth TAZ spatial analysis with impact tables and zero growth TAZ maps, continued providing GIS supports including GIS mapping, spatial analysis for 2020 RTP/SCS; updated impact analysis tables (16 analytical tables) for 2020 PEIR

Issues:

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,926	0	0	0	37,926
Benefits	30,153	0	0	0	30,153
Indirect Cost	84,893	0	0	0	84,893
In-Kind Commits	19,820	0	0	0	19,820
Total	\$172,792	\$0	\$0	\$0	\$172,792

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	152,972	0	0	0	152,972
In-Kind Commits	19,820	0	0	0	19,820
Total	\$172,792	\$0	\$0	\$0	\$172,792

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	246,359	93,454	90,310	22,239	40,356
Total	246,359	93,454	90,310	22,239	40,356



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0694.05 GIS TECHNICAL SUPPORT & TRAINING FOR PLAN AND PROGRAM DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: PING WANG

Utilize the latest GIS technology and SCAG established EGIS infrastructure system to promote innovative planning and data-driven decision-making process; establish GIS Steering committee; study a new vision of SCAG GIS strategic plan, form an internal GIS user working group; provide a series of customized and need-based GIS trainings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish GIS Steering committee	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	50
2	Study SCAG GIS Strategic Plan.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100
3	Form a GIS User Working Group.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide customized GIS trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS Steering Committee agenda and reports.	06/30/2020	06/30/2020
2	SCAG GIS strategic plan recommendation.	06/30/2020	
3	GIS trainings and material.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 88 **STATUS:** IN PROGRESS

Accomplishments:

Continued leading and hosting bi-monthly SCAG GIS Advisory Group (previously GIS Power User Group) meetings ; Prepared GIS Advisory Group meeting minutes

Issues:

SCAG GIS Steering Committee and GIS Strategic Subgroup meeting are on hold until further notice.

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

Resolution:

After the contract of RDP, ELA, and AP signed with ESRI, which it is expected in November 2019, Darin Chidsey will in touch with individuals as needed.

Comment:

SCAG GIS Steering Committee and GIS Strategic Subgroup meeting are on hold until further notice.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,018	0	0	0	15,018
Benefits	11,940	0	0	0	11,940
Indirect Cost	33,616	0	0	0	33,616
In-Kind Commits	7,849	0	0	0	7,849
Total	\$68,423	\$0	\$0	\$0	\$68,423

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	60,574	0	0	0	60,574
In-Kind Commits	7,849	0	0	0	7,849
Total	\$68,423	\$0	\$0	\$0	\$68,423

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,525	10,836	7,107	-230	-188
Total	17,525	10,836	7,107	-230	-188



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

045.0694.06 ENTERPRISE GIS GOVERNANCE AND DEVELOPMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Finalize development of 2020 RTP/SCS Active Transportation Element.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare draft and final 2020 RTP/Active Transportation Plan as part of SoCal Connect, including responding to and incorporating public comments	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	100
3	Augment and conduct local outreach to promote the use of the Regional Active Transportation Database	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
4	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, complete streets as funding strategy, etc...	07/01/2019	06/30/2020	07/01/2019	10/01/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Plan	05/01/2020	05/11/2020
2	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2020	06/30/2020

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Hosted five Active Transportation Working group meetings throughout the fiscal year .

Completed DRAFT and FINAL Active Transportation Technical Appendix for Connect SoCal . Provided content for main book related to Active Transportation .

Provided oversight and project management to active transportation planning projects.

Completed research and outreach on concepts to include in the 2020 RTP/SCS related to active transportation investment strategies, including short trips, e-bikes, and micro mobility devices.

Continued project management of upgrades to the active transportation database. Coordinated with count efforts happening across the region.

Connect SoCal Public Draft was released in Q3. Staff continued to refine on-model and off-model active transportation strategies in conversations with ARB. Staff also monitored and prepared responses to public comments and refined the Technical Report to incorporate comment responses . Staff have prepared talking points and presentation slides for executive staff who have been briefing member jurisdictions , and other stakeholder groups.

During Q4, staff supported additional public listening sessions regarding the impacts of COVID -19 on Connect SoCal. Staff also provided all requested methodology details for ARB submittal .

Throughout the year several outreach activities were conducted to expand regional knowledge and use of the Active Transportation Database, these included presentations at working group meetings, inclusion of ATDB submittal requirements in local AT plans, publication of an article in a national report, a successful local award application, and training for local CBOs.

Issues:

Resolution:

Comment:

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,271	0	0	0	164,271
Benefits	130,603	0	0	0	130,603
Indirect Cost	367,700	0	0	0	367,700
Travel	20,000	0	0	0	20,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	88,435	0	0	0	88,435
Total	\$771,009	\$0	\$150,000	\$0	\$921,009
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	682,574	0	0	0	682,574
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	88,435	0	0	0	88,435
Total	\$771,009	\$0	\$150,000	\$0	\$921,009
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	700,732	236,813	205,816	100,579	157,524
Total	700,732	236,813	205,816	100,579	157,524



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

050.0169.02 ACTIVE TRANSPORTATION SAFETY

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Incorporate safety into the Active transportation planning process . Improve integration of SHSP Action Steps into local safety strategies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue participation on SHSP Steering Committee and other statewide and regional safety advisory committees	07/01/2019	07/31/2020	07/01/2019	06/30/2020	Staff	100
2	Conduct analysis, provide input and reports on active transportation related data to inform safety related performance measurement and plan development	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Administration of Go Human Active Transportation Safety and Encouragement Campaign, including: on-going safety communications, promoting the local use of SCAG outreach materials and Kit of Parts demonstration elements, and securing grants and partners to sustain program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Go Human annual report	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Secured approval for 2020 calendar year safety targets from elected officials . Submitted final targets to Caltrans in February.

In February, held a Joint Transportation Safety/Active Transportation/Go Human Working Group meeting where Caltrans' Chief Safety Officer presented the findings and recommendations from the Zero Traffic Fatalities Task Force. In May, held a Joint Transportation Safety/Active Transportation/Go Human Working Group meeting where

050.0169.02 ACTIVE TRANSPORTATION SAFETY

Safe Routes Partnership shared information on Safe Routes to Parks and a panel discussion was held re: pandemic planning efforts re: slow/healthy/open streets and the lessons learned thus far.

Supported development of legislation to advance the recommendations from the Zero Traffic Fatalities Task Force .

Served on the SHSP Steering Committee and as co-lead of the Bicycle Challenge Area Team. Ensured advancement of of SHSP Action Item re: convening a team to develop statewide high injury network guidance.

Prepared final draft Transportation Safety & Security Technical Report, which was approved in June 2020.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	135,536	0	0	0	135,536
Benefits	107,757	0	0	0	107,757
Indirect Cost	303,379	0	0	0	303,379
In-Kind Commits	70,828	0	0	0	70,828
Total	\$617,500	\$0	\$0	\$0	\$617,500

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	546,672	0	0	0	546,672
In-Kind Commits	70,828	0	0	0	70,828
Total	\$617,500	\$0	\$0	\$0	\$617,500



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

050.0169.02 ACTIVE TRANSPORTATION SAFETY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	292,336	7,751	49,157	109,561	125,867
Total	292,336	7,751	49,157	109,561	125,867

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

OBJECTIVE: PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety , encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2020	04/02/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Regional Guidelines have been approved by the CTC. With the stay at home orders in place, all workshops were transferred to online platforms and ATP Cycle 5 deadlines have been extended. SCAG staff has been hosting one-on-one meetings with local agencies to assist in the development of strong applications. SCAG staff is preparing a Quickbuild application in partnership with local agencies across the region. SCP Guidelines and applications are in development in preparation for release in the next fiscal year.

Cycle 5 Guidelines have been released and adopted by the CTC and the Cycle 5 Call for Projects has begun. SCAG staff coordinated with the CTC throughout the process of developing the guidelines ; providing comments



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

and recommending changes. SCAG Regional Guidelines have been developed in partnership with the County Transportation Commissions and adopted by the RC. SCAG staff has been hosting workshops with county transportation commissions to assist local agencies with developing strong applications.

Coordination on Cycle 5 has begun including meeting with CTC staff. ATP Subcommittee will continue to meet in next quarter and regional guidelines development will happen then. Active Transportation working group met in Q2, first meeting of ATP subcommittee was scheduled for Q3 after more information is available from CTC. SCAG staff attended CTC ATP working group meetings, and commented on proposed changes to the regional guidelines.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	192,400	0	0	0	192,400
Benefits	152,967	0	0	0	152,967
Indirect Cost	430,663	0	0	0	430,663
Travel	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	101,191	0	0	0	101,191
Total	\$882,221	\$0	\$100,000	\$0	\$982,221
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

050.0169.06 ACTIVE TRANSPORTATION PROGRAM

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	439,561	0	0	0	439,561
FTA 5303	0	0	100,000	0	100,000
FTA 5303 C/O	341,469	0	0	0	341,469
In-Kind Commits	101,191	0	0	0	101,191
Total	\$882,221	\$0	\$100,000	\$0	\$982,221
Toll Credits/Not a revenue	0	0	11,470	0	11,470

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	578,244	18,284	97,403	225,111	237,446
Total	578,244	18,284	97,403	225,111	237,446

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

This task supports expanding performance monitoring and modeling efforts by active transportation geodata integration and development of the Active Transportation Database platform in collaboration with cities, counties, subregions and state partners.

This task anticipates further steps and products in future years

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach activities to the CTCs and local jurisdictions to collect input into the development of tools used for bicycle and pedestrian data collection.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100
2	Integrated bicycle network geodata with SCAG Street Network geodata to inform modeling outcomes and provide data to local jurisdictions.	07/01/2019	06/30/2020	04/01/2020	09/30/2019	Staff/Consultant	100
3	Work with modeling department to calibrate and validate SCAG AT models with the latest data, conduct peer reviews, and implement the models.	07/01/2019	06/30/2020	10/01/2019	04/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Active Transportation Street Network Geodata.	06/30/2020	06/30/2020
2	Active Transportation Database Upgrades and Tools.	06/30/2020	04/09/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

In Q1 and Q2 the main focus of Active Transportation Database (ATDB) work was the development and release of ATDB version 2.0. This was a significant update to the database which included general user experience improvements, the addition of automated counter data upload and uploads using data in a spreadsheet format. As a companion to the technical updates, all training materials for the database were also updated. LADOT used the ATDB heavily for their 2019 Ped + Bike Count effort. In Q3 the main focus was on bug fixes and enhancements not

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

captured in the ATDB 2.0 effort. Q3 efforts began development of ATDB 2.1, which will add API connections to automatic counter company data for automated daily updates, bug fixes and user experience improvements to the mobile application and database overall. In Q4 the ATDB 2.1 update was completed and deployed, allowing for the automatic upload of count data on a daily basis to the ATDB from counters in the region. Also in Q4, the SCAG bikeway network geodatabase was updated to reflect data collected through the Connect SoCal Local Input and Envisioning process. Throughout FY19-20 regular input was sought from users of the ATDB in local jurisdictions. In particular, stakeholder input on user experience following the 2.0 deployment was integral in identifying bugs and enhancements for 2.1.

During Q1-Q3 AT network data was updated following Connect SoCal Local Input and used to inform the Activity-Based Model and Off-Model analysis. This data is now publicly available through the Active Transportation Database and SCAG Open Data Portal.

Issues:

Contract extension needed to continue consultant support through end of FY 20.

Resolution:

Consultant contract extended to June 30, 2020. Work will proceed in Q4.

Comment:

Contract 16-040B-C1 has been extended to 6/30/2020

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	200,000	0	200,000
Total	\$0	\$0	\$200,000	\$0	\$200,000
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	200,000	0	200,000
Total	\$0	\$0	\$200,000	\$0	\$200,000
Toll Credits/Not a revenue	0	0	22,940	0	22,940



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

050.0169.07 SCAG REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	80,550			48,080	32,470
Total	80,550			48,080	32,470

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AGREEYA SOLUTIONS, INC.

Start Date:	08/04/2016	End Date:	06/30/2020	Number:	16-040B-C1
Total Award:	101,970	FY Value:	94,365	PY Expends:	0

050.0169.08 PUBLIC HEALTH

OBJECTIVE: PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Through the development of appropriate Regional Transportation Plan performance measures for public health. And providing a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Fellowship Program.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	100
2	Coordinate public health working group to share best practices and support local agencies in implementing SoCal Connect	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Finalize public health analysis components of SoCal Connect and appendix, including reviewing and incorporating public comment.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Public Health Appendix	05/01/2020	06/30/2020
2	Report on technical support to local and regional agencies through fellowship	06/30/2020	06/30/2020

050.0169.08 PUBLIC HEALTH

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Connect SoCal (2020 RTP/SCS) and Public Health Technical Report released for public review and comment in November 2019. Public comment period concluded Jan. 24, 2020. Responded to public comments and posted final draft of Connect SoCal and Public Health Technical Report in March 2020. RTP/SCS partially adopted in June 2020, including the Public Health Technical Report.

Conducted Public Health Working Group in June and provided presentations on Pandemic Resilient Community Planning and Climate Change Adaptation- a focus on extreme heat. Conducted Public Health Working Group meeting in March and public health tools (California Public Health Assessment Model - SCAG's latest local level analysis & Healthy Places Index) were highlighted, along with a discussion on climate change and public health impacts.

In October 2019, Public Health Fellows (up to 15 SCAG-supported) were deployed to a variety of non-profit and governmental agencies throughout the region (Cities of Eastvale, Montclair, Ontario, Perris, and Rancho Cucamonga, Los Angeles County Department of Public Health, etc.). SCAG's Public Health Fellows worked on resources to support plan implementation post-adoption (e.g., Healthy Cities Toolkit, Safe Routes to Schools and Safe Routes for Seniors- considering regional programs or policies).

Issues:

Resolution:

Comment:

050.0169.08 PUBLIC HEALTH

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	79,585	0	0	0	79,585
Benefits	63,274	0	0	0	63,274
Indirect Cost	178,141	0	0	0	178,141
Non-Profits/IHL	0	0	0	54,000	54,000
In-Kind Commits	41,589	0	0	0	41,589
Total	\$362,589	\$0	\$0	\$54,000	\$416,589

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	321,000	0	0	0	321,000
FTA 5303	0	0	0	47,806	47,806
TDA	0	0	0	6,194	6,194
In-Kind Commits	41,589	0	0	0	41,589
Total	\$362,589	\$0	\$0	\$54,000	\$416,589

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	187,319	29,591	56,833	47,463	53,432
Non-Profits/IHL	52,000			22,500	29,500
Total	239,319	29,591	56,833	69,963	82,932



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

050.0169.08 PUBLIC HEALTH

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PARTNERS FOR BETTER HEALTH

Start Date:	10/17/2019	End Date:	06/30/2020	Number:	20-013-C01
Total Award:	100,000	FY Value:	54,000	PY Expends:	0

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Conduct advanced research and analyses of the selected priority topic areas with participation of university researchers and students. Discussions of demographic changes and planning implications, policy responses and options. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2020	06/30/2020
2	Research reports on the research on the selected topic areas	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Amended a contract with UC Irvine to accommodate a Graduate Research Assistant and to give more time to conduct the study
- Held a seminar with USC Spatial Science Institute
- Held a meeting with Qingling Lu - recent PhD for a potential collaboration
- Continued working with CalPoly Pomona and Contract to start a project
- Presented SCAG's studies to the USC Spatial Sciences Institute
- Drafted a scope of work to collaborate with USC Spatial Science Institute
- Executed a project with Cal Poly Pomona for infill parcen development project and received 1st and 2nd progress report
- Drafted a scope of work for ADU capacity estimation project

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Finished progress reports 3 to 5 for "A Machine Learning Approach to Forecasting Infill Housing Development"
 Finished a report for "Does Nearby Crime Impact Transit Ridership?"

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	51,803	0	0	0	51,803
Benefits	41,186	0	0	0	41,186
Indirect Cost	115,954	0	0	0	115,954
Printing	3,000	0	0	0	3,000
Travel	3,000	0	0	0	3,000
Other	3,000	0	0	0	3,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	28,237	0	0	0	28,237
Total	\$246,180	\$0	\$150,000	\$0	\$396,180
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	217,943	0	0	0	217,943
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	28,237	0	0	0	28,237
Total	\$246,180	\$0	\$150,000	\$0	\$396,180
Toll Credits/Not a revenue	0	0	17,205	0	17,205

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	139,357	10,283	20,277	59,119	49,678
Consultant TC	30,548			30,548	0
Total	169,905	10,283	20,277	89,667	49,678

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA IRVINE

Start Date:	05/06/2019	End Date:	06/30/2020	Number:	19-011-C01
Total Award:	50,000	FY Value:	66,144	PY Expend:	12,752

STATUS: CONTRACT EXECUTED VENDOR: CAL POLY POMONA FOUNDATION, INC.

Start Date:	01/28/2020	End Date:	06/30/2021	Number:	19-049-C01
Total Award:	74,827	FY Value:	149,654	PY Expend:	0

055.0704.02 REGION-WIDE DATA COORDINATION

OBJECTIVE: PROJECT MANAGER: TOM VO

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide SCAG data and information to both internal and external users. Keep a log of all requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of socioeconomic database (building permit, property transaction data, EDD QCEW)	06/30/2020	12/11/2019
2	Copy of street centerline file	06/30/2020	06/23/2020
3	Report of data/information/GIS requests handled by staff	06/30/2020	09/03/2019
4	Copy of planning subscription data (UCLA forecast, Real Estate Research Council)	06/30/2020	09/03/2019
5	Copy of transportation data (HERE, INRIX)	06/30/2020	06/23/2020
6	Copy of land use database (parcel, parking, building footprint)	06/30/2020	10/04/2019

055.0704.02 REGION-WIDE DATA COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Subscription of the California MPO Cooperative Household Travel Survey
- Subscription of the Journal of the American Planning Association (JAPA), Construction Industry Research Board (CIRB)
- Subscription of the Center of Demographic Research (CDR) for their assistance in demographic research in support of the integrated growth forecast for the development of RTP/SCS
- Purchased transportation- and land use-related datasets such as TomTom street network, address points, point of interests, real estate spatial data, building footprint, and County Assessor's Office parcel attributes as well as business-related data

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	67,247	0	0	0	67,247
Benefits	53,465	0	0	0	53,465
Indirect Cost	150,525	0	0	0	150,525
Travel	10,000	0	0	0	10,000
Other	814,455	0	0	0	814,455
Consultant	0	110,400	0	0	110,400
In-Kind Commits	141,959	0	0	0	141,959
Total	\$1,237,651	\$110,400	\$0	\$0	\$1,348,051

055.0704.02 REGION-WIDE DATA COORDINATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	538,057	0	0	0	538,057
FTA 5303 C/O	557,635	0	0	0	557,635
TDA	0	110,400	0	0	110,400
In-Kind Commits	141,959	0	0	0	141,959
Total	\$1,237,651	\$110,400	\$0	\$0	\$1,348,051

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	870,517	202,082	221,844	181,067	265,524
Total	870,517	202,082	221,844	181,067	265,524

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: DIGITAL MAP PRODUCTS LP

Start Date:	02/27/2019	End Date:	02/28/2020	Number:	18-021-C01
Total Award:	63,139	FY Value:	44,776	PY Expends:	18,363

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term (less than 5 years) and long-term (more than 5 years) action plan for successful RTP strategies to reduce congestion and ensure livability and economic viability.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Conduct outreach to affected stakeholders in support of step 1.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Identify opportunities for and build partnerships to expedite delivery and implementation of adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	06/30/2020
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	12/05/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

5 economists provided reports for, and presented at SCAG's 12/5/2019 Economic Summit.

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Issues:

Resolution:

Comment:

Outstanding tasks include continued project management and periodic consultation regarding economic growth initiatives.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,417	0	0	0	7,417
Benefits	5,897	0	0	0	5,897
Indirect Cost	16,601	0	0	0	16,601
Consultant TC	0	0	95,000	0	95,000
In-Kind Commits	3,876	0	0	0	3,876
Total	\$33,791	\$0	\$95,000	\$0	\$128,791
Toll Credits/Not an Expenditure	0	0	10,897	0	10,897

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,915	0	0	0	29,915
FTA 5303	0	0	95,000	0	95,000
In-Kind Commits	3,876	0	0	0	3,876
Total	\$33,791	\$0	\$95,000	\$0	\$128,791
Toll Credits/Not a revenue	0	0	8,603	0	8,603



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,490	5,966	11,941	-229	-188
Consultant TC	84,837			30,492	54,345
Total	102,327	5,966	11,941	30,263	54,157

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C4
Total Award:	54,300	FY Value:	11,550	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C3
Total Award:	27,930	FY Value:	11,065	PY Expend:	18,795

STATUS: CONTRACT EXECUTED **VENDOR:** ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2020	Number:	17-002-C10
Total Award:	131,875	FY Value:	39,938	PY Expend:	48,692

STATUS: CONTRACT EXECUTED **VENDOR:** LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2020	Number:	17-002-C9
Total Award:	18,000	FY Value:	12,500	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2020	Number:	17-002-C2
Total Award:	15,000	FY Value:	7,382	PY Expend:	13,087

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Through various analyses, SCAG has produced information quantifying the economic benefits of the agency's transportation planning efforts and investments into the region's transportation infrastructure. The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments through case studies, reports, and/or fact sheets.	06/30/2020	06/30/2020
2	Framework for development of RTP/SCS Economic and Job Creation Analysis.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Produced a draft Connect SoCal Economic and Job Creation Technical Report.
- Produced a draft Connect SoCal Economic Impact for Improving public health.
- Worked with budget/contract department to bring economists on board to produce regional economic reports.
- Produced county economic reports to be released at the Economic Summit
- Hosted Economic Summit



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Revised Connect SoCal Economic and Job Creation Technical Report
 Revised Connect SoCal Economic Impact for Improving public health
 Developed "Potential Economic Impacts of COVID-19 in the SCAG Region" Economic Report
 Presented at a webinar for "Potential Economic Impacts of COVID-19 in the SCAG Region" Economic Report
 Developed "High Desert Solutions Report 2020" with John Husing
 Developed SCAG economic recovery strategy and So Cal economic summit roadmap and timeline

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	8,894	0	0	0	8,894
Benefits	7,072	0	0	0	7,072
Indirect Cost	19,908	0	0	0	19,908
Consultant	0	16,000	0	0	16,000
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	4,648	0	0	0	4,648
Total	\$40,522	\$16,000	\$75,000	\$0	\$131,522
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	35,874	0	0	0	35,874
FTA 5303	0	0	75,000	0	75,000
FTA 5303 C/O	0	14,165	0	0	14,165
TDA	0	1,835	0	0	1,835
In-Kind Commits	4,648	0	0	0	4,648
Total	\$40,522	\$16,000	\$75,000	\$0	\$131,522
Toll Credits/Not a revenue	0	0	8,603	0	8,603

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	75,011	31,493	17,730	14,983	10,805
Consultant TC	64,037			30,492	33,545
Consultant	12,450				12,450
Total	151,498	31,493	17,730	45,475	56,800



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ECONOMICS AND POLITICS, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C4
Total Award:	54,300	FY Value:	11,550	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: DEVELOPMENT MANAGEMENT GROUP, INC.

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C3
Total Award:	27,930	FY Value:	11,065	PY Expends:	20,091

STATUS: CONTRACT EXECUTED VENDOR: ORANGE COUNTY BUSINESS COUNCIL

Start Date:	01/10/2017	End Date:	12/31/2020	Number:	17-002-C10
Total Award:	131,875	FY Value:	21,938	PY Expends:	55,685

STATUS: CONTRACT EXECUTED VENDOR: LA COUNTY ECONOMIC DEVELOPMENT CORP

Start Date:	01/19/2017	End Date:	12/31/2020	Number:	17-002-C9
Total Award:	18,000	FY Value:	24,950	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: CALIFORNIA LUTHERAN UNIVERSITY

Start Date:	01/09/2017	End Date:	12/31/2020	Number:	17-002-C2
Total Award:	15,000	FY Value:	7,382	PY Expends:	12,868

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JOHN CHO

Prepare the preliminary integrated growth forecast with input from local jurisdictions for 2020 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Research, evaluate, update and improve regional growth forecasting models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research reports on various planning topics	06/30/2020	06/30/2020
2	Presentation materials on various planning topics.	06/30/2020	06/30/2020

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

- Reviewed the HCD RHNA determination letter
- Analyzed SCAG's proposed criteria for allocating the regional total to jurisdictions
- Completed Demographics and growth forecast technical report
- Completed demographic section of EJ technical report
- Completed demographic section of economic and job creation technical report
- Refined SCAG regional demographic model
- Held a meeting with USC to discuss research topics
- Consulted with Steve Levy for allocating the regional RHNA determination to local jurisdictions
- Developed a draft program for the 31st Annual Demographic workshop in virtual format
- Updated Connect SoCal demographic forecast technical chapter
- Collected demographic and economic data to monitor regional growth
- Hosted 31st Annual Demographic Workshop with USC
- Developed report for economic recovery and impact on the growth forecast with Steve Levy

Issues:

Resolution:

Comment:

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	86,816	0	0	0	86,816
Benefits	69,023	0	0	0	69,023
Indirect Cost	194,326	0	0	0	194,326
Printing	5,000	0	0	0	5,000
Travel	7,500	0	0	0	7,500
Consultant TC	0	0	280,000	0	280,000
In-Kind Commits	46,988	0	0	0	46,988
Total	\$409,653	\$0	\$280,000	\$0	\$689,653
Toll Credits/Not an Expenditure	0	0	32,116	0	32,116

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	362,665	0	0	0	362,665
FTA 5303	0	0	280,000	0	280,000
In-Kind Commits	46,988	0	0	0	46,988
Total	\$409,653	\$0	\$280,000	\$0	\$689,653
Toll Credits/Not a revenue	0	0	32,116	0	32,116

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	603,673	183,953	120,547	113,370	185,803
Consultant TC	70,189		1,564		68,625
Total	673,862	183,953	122,111	113,370	254,428



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	05/03/2017	End Date:	06/30/2020	Number:	17-033-C1
Total Award:	65,011	FY Value:	21,690	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** UNIVERSITY OF SOUTHERN CALIFORNIA

Start Date:	11/13/2018	End Date:	06/30/2021	Number:	18-012-C01
Total Award:	148,202	FY Value:	50,000	PY Expends:	0

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Supporting outreach to local jurisdictions including SPM training, local input process, one-on-one meeting and so on.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize and refine data elements developed through the collaborative Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Publish final materials for the Bottom-Up Local Input and Envisioning Process, including live web-based map services to SCAG's Open Data Portal	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Link data elements developed through the Bottom-Up Local Input and Envisioning Process to ongoing planning efforts at SCAG, including the Regional Housing Needs Assessment (RHNA), the Regional Transportation Plan (RTP), and Sustainable Communities Strategy (SCS).	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Host internal and external trainings on SCAG's data elements derived from the Bottom-Up Local Input and Envisioning Process	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Published materials and web-based map services derived from data developed through the Bottom-Up Local Input and Envisioning Process	06/30/2020	06/30/2020
2	Geodatabases and data elements derived from the Bottom-Up Local Input and Envisioning Process	06/30/2020	06/30/2020
3	Training materials for internal and external trainings on data elements derived through the Bottom-up Local Input and Envisioning Process	06/30/2020	06/30/2020

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG staff have engaged with multiple stakeholders through the Technical Working Group, Regional Planning Working Groups, SCAG's Policy Committees, and Subregional organizations to evangelize the Growth Vision of Connect SoCal (the 2020 Regional Transportation Plan and Sustainable Communities Strategy), as derived from SCAG's Bottom-Up Local Input and Envisioning Process. SCAG staff presented to CEHD on the status of the Growth Vision for Connect SoCal in fall 2019 (which utilizes data from the Local Input Process), and sought feedback from local jurisdictions through December 2019 and again in May 2020 (at RC's direction). As part of the effort, trainings on how to access and revise the data elements for local review through the Scenario Planning Model were provided to local jurisdictions. SCAG staff continues to engage with jurisdictions and regional stakeholders by providing regular updates through the Technical Working Group. Draft Data/Map Books with the resulting data from the Local Input Process were posted in December 2019 and datasets were posted to the Open Data Portal; Data/Map Books will be finalized after feedback from jurisdictions in FY 21.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	66,553	0	0	0	66,553
Benefits	52,913	0	0	0	52,913
Indirect Cost	148,969	0	0	0	148,969
Travel	5,000	0	0	0	5,000
In-Kind Commits	35,427	0	0	0	35,427
Total	\$308,862	\$0	\$0	\$0	\$308,862

055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	273,435	0	0	0	273,435
In-Kind Commits	35,427	0	0	0	35,427
Total	\$308,862	\$0	\$0	\$0	\$308,862

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	181,248	29,897	56,188	73,249	21,914
Total	181,248	29,897	56,188	73,249	21,914

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing tax increment financing districts to spur sustainable infrastructure, affordable housing, and transit-oriented growth.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct pilot studies to evaluate the viability and benefit of pursuing tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	100
2	Engage with stakeholders to review results of pilot studies and connect decision-makers with actionable next steps.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	100
3	Provide knowledge transfer to local stakeholders on tax increment financing tools to promote sustainable development.	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff/Consultant	100
4	Integrate tax increment financing tools and local economic development measures into regional and statewide long range planning efforts, including the Regional Transportation Plan (RTP), the Sustainable Communities Strategy (SCS), and the Regional Housing Needs Assessment (RHNA).	07/01/2019	06/30/2020	07/01/2020	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Pilot Tax Increment Financing Studies	06/30/2020	06/30/2020
2	Outreach logs and meeting materials to review pilot studies and/or promote knowledge transfer.	06/30/2020	06/30/2020
3	Training materials and interactive tools demonstrating the potential local revenue to be derived from Tax Increment Financing that supports sustainable projects and infrastructure at the local level	06/30/2020	06/30/2020

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

SCAG has completed several pilot studies and executed a new task order this year to bring on new pilots. Staff are working to establish an MOU with Metro to expand the work beyond a pilot study. Tax Increment Financing tools are also taking an important role in Connect SoCal as a "Key Connection" to support implementation of transit supportive infrastructure and housing supportive infrastructure. SCAG established an MOU with Los Angeles County to support the West Carson TOD EIFD and have been working with many departments at LA County (e.g. Public Works, Planning, Parks, etc.) in concert with Supervisor Ridley-Thomas's office to establish the EIFD. During the year, this project reached an important milestone when the Board of Supervisors enacted a Notice of Intent to Proceed in EIFD formation, a key step to officially form the tax increment financing district. This year also brought on the official district formation for the City of Placentia / County of Orange EIFD. SCAG also hosted a knowledge transfer webinar on Local Financing Solutions (including tax Increment financing) to tackle funding challenges resulting from the COVID-19 Pandemic.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	28,815	0	0	0	28,815
Benefits	22,910	0	0	0	22,910
Indirect Cost	64,499	0	0	0	64,499
Travel	5,000	0	0	0	5,000
Consultant	0	180,000	0	0	180,000
In-Kind Commits	15,706	0	0	0	15,706
Total	\$136,930	\$180,000	\$0	\$0	\$316,930

055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	121,224	0	0	0	121,224
TDA	0	100,000	0	0	100,000
In-Kind Commits	15,706	0	0	0	15,706
Cash/Local Other	0	80,000	0	0	80,000
Total	\$136,930	\$180,000	\$0	\$0	\$316,930

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	98,094	10,128	41,056	45,717	1,193
Consultant	66,389		33,788	3,275	29,326
Total	164,483	10,128	74,844	48,992	30,519

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOSMONT COMPANIES

Start Date:	01/05/2017	End Date:	12/31/2020	Number:	17-002-C8
Total Award:	421,084	FY Value:	111,729	PY Expends:	0

060.0124.01 CORRIDOR PLANNING

OBJECTIVE: PROJECT MANAGER: NARESH AMATYA

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the upcoming 2020 RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate and provide input on corridor study efforts led by other regional planning partner agencies including Caltrans, county transportation commissions, and subregions.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Provide input into the 2020 RTP/SCS update regarding changes to regionally significant transportation investments, based upon completion and approval of corridor planning studies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated 2020 RTP/SCS Project List and relevant sections of 2020 RTP/SCS	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Documented comments received during public review period and their comment responses and presented to policy committees. Finalized and adopted Highway and Arterial Technical report and associated Corridor Planning sections with the Connect SoCal or 2020 RTP/SCS. Participated in the corridor projects across the region. Prepared technical support work related to corridors associated with the Connect SoCal or 2020 RTP/SCS development.

Issues:

060.0124.01 CORRIDOR PLANNING

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,896	0	0	0	25,896
Benefits	20,589	0	0	0	20,589
Indirect Cost	57,964	0	0	0	57,964
In-Kind Commits	13,533	0	0	0	13,533
Total	\$117,982	\$0	\$0	\$0	\$117,982

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	104,449	0	0	0	104,449
In-Kind Commits	13,533	0	0	0	13,533
Total	\$117,982	\$0	\$0	\$0	\$117,982

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	38,300	9,639	3,361	9,455	15,845
Total	38,300	9,639	3,361	9,455	15,845



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

060.0124.01 CORRIDOR PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Tuesdays Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Tuesdays sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Toolbox Tuesdays program and session topics, and recruit speakers.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesdays training agendas, and presentation materials.	06/30/2020	06/30/2020
2	Toolbox Tuesdays registration rosters, and announcements.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- 3 Toolbox Trainings were held his quarter:
- 5/12: How Data Science Can Serve the Region
- 5/18: Healthy Places Index Tool
- 6/22: Resetting the Economic Table after Covid-19

Issues:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,869	0	0	0	19,869
Benefits	15,797	0	0	0	15,797
Indirect Cost	44,473	0	0	0	44,473
Other	2,500	0	0	0	2,500
In-Kind Commits	10,707	0	0	0	10,707
Total	\$93,346	\$0	\$0	\$0	\$93,346

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	82,639	0	0	0	82,639
In-Kind Commits	10,707	0	0	0	10,707
Total	\$93,346	\$0	\$0	\$0	\$93,346

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,539	2,194	4,066	4,704	24,575
Total	35,539	2,194	4,066	4,704	24,575

065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Plan and complete an Awards Program for outstanding examples of integrated transportation and land use planning , implementing the 2016 RTP/SCS at the local level. The Awards Program is meant to inspire the rest of the region to pursue innovative mobility, sustainability, livability and prosperity solutions locally. In addition they allow diverse types of communities to learn from each other, and to realize that there is a variety of transportation and land use planning approaches to fit agencies of all sizes and level of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet	09/01/2019	12/31/2019	11/01/2019	12/31/2019	Staff	100
2	Hold Jury Day that gathers planning professionals to assist in determining winners of the Sustainability Recognition Awards.	01/01/2020	02/28/2020	01/01/2020	02/28/2020	Staff	100
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2020	04/30/2020	02/01/2020	04/30/2020	Staff	100
4	Hold Recognition Awards Reception.	04/01/2020	06/30/2020	04/01/2020	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects.	06/30/2020	06/30/2020
2	Videos for high-level winners.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Disseminated awards to winners
featured winners on SCAG website and social media

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

Issues:

Recognition awards reception cancelled due to Covid-19

Resolution:

Featured winning projects online and in social media

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,292	0	0	0	24,292
Benefits	19,313	0	0	0	19,313
Indirect Cost	54,373	0	0	0	54,373
Travel	750	0	0	0	750
Other	5,000	0	0	0	5,000
In-Kind Commits	13,440	0	0	0	13,440
Total	\$117,168	\$0	\$0	\$0	\$117,168

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	103,728	0	0	0	103,728
In-Kind Commits	13,440	0	0	0	13,440
Total	\$117,168	\$0	\$0	\$0	\$117,168

065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	80,041		22,976	40,763	16,302
Total	80,041		22,976	40,763	16,302

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Policy coordination among SCAG and CTCs for various sustainability issues related to implementation of the RTP/SCS and CTC Joint Work Programs, such as First mile/Last mile, complete streets, climate action plans, open space advanced mitigation, electric vehicle deployment, adaptation, and active transportation. * Task formerly titled CEO Sustainability Working Group*

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Outreach to all CTCs to update Joint Work Programs to implement Connect SoCal.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Commence updates to CTC Joint Work Programs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100
3	Coordinate meetings, conference calls, and/or workshops, including meeting preparation, meeting reporting, and staff/outside presentations	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Conduct project management and management of studies, work products, other assistance/support, and progress reporting to management and SCAG Regional Council.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Coordinate funded studies and/or technical assistance/support for CEO sustainability working group to support joint work programs with CTCs.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress update to CTC Joint Work Programs.	06/30/2020	06/30/2020
2	Meeting/workshop records; periodic reports to management or Regional Council; year-end reporting; joint work programs with CTCs	06/30/2020	06/30/2020
3	Studies and/or program assistance completed to support joint work programs with CTCs.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Reviewed joint CTC work programs & updated

Issues:

Resolution:

Comment:

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,315	0	0	0	20,315
Benefits	16,152	0	0	0	16,152
Indirect Cost	45,473	0	0	0	45,473
Travel	1,000	0	0	0	1,000
Consultant TC	0	0	35,000	0	35,000
In-Kind Commits	10,746	0	0	0	10,746
Total	\$93,686	\$0	\$35,000	\$0	\$128,686
Toll Credits/Not an Expenditure	0	0	4,015	0	4,015

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	82,940	0	0	0	82,940
FTA 5303	0	0	35,000	0	35,000
In-Kind Commits	10,746	0	0	0	10,746
Total	\$93,686	\$0	\$35,000	\$0	\$128,686
Toll Credits/Not a revenue	0	0	4,015	0	4,015

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,592	30,246	7,152	4,812	7,382
Total	49,592	30,246	7,152	4,812	7,382



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

065.0137.09 SUSTAINABILITY JOINT WORK PROGRAMS IMPLEMENTATION

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.0137.10 CIVIC SPARKS PROGRAM

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

The Civic Sparks program was established and is overseen by the California Office of Planning and Research (OPR), and is administered by the Local Government Commission. SCAG will serve as a coordinator for this statewide planning program at the regional level to identify plan policies and strategies to support the region's sustainability and transportation priorities and infrastructure.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support to further the 2016 RTP/SCS policies in the region and develop new strategies for Connect SoCal.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	100
2	Support Climate Adaptation Framework planning project.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100
3	Facilitate integration of land use, transportation, community goals and housing through the Green Region Initiative.	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff/Consultant	100
4	Analyze and assess transportation impacts and sustainability efforts on regional community livability	07/01/2019	06/30/2020	08/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from program fellows	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Initiated all of the subprojects

Issues:

065.0137.10 CIVIC SPARKS PROGRAM

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,602	0	0	0	26,602
Benefits	21,150	0	0	0	21,150
Indirect Cost	59,545	0	0	0	59,545
Travel	1,000	0	0	0	1,000
Consultant	0	75,000	0	0	75,000
Total	\$108,297	\$75,000	\$0	\$0	\$183,297

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	108,297	75,000	0	0	183,297
Total	\$108,297	\$75,000	\$0	\$0	\$183,297

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	97,689	43,439	22,813	4,556	26,881
Consultant	50,614			23,538	27,076
Total	148,303	43,439	22,813	28,094	53,957



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

065.0137.10 CIVIC SPARKS PROGRAM

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: LOCAL GOVERNMENT COMMISSION

Start Date:	09/10/2019	End Date:	09/02/2020	Number:	20-011-C01
Total Award:	76,500	FY Value:	50,614	PY Expends:	0

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies for the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement regional EV deployment strategies.	07/01/2019	06/30/2020	04/01/2020	06/30/2022	Staff/Consultant	0
2	Manage consultant.	07/01/2019	06/30/2020	10/01/2019	06/30/2022	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	EV Rapid Deployment Plan	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 8 **STATUS:** IN PROGRESS

Accomplishments:

SCAG staff released a request for proposals (RFP) for an electric vehicle charging readiness plan titled "Electric Vehicle Charging Station Study" with the RFP number 20-057. This involved preparing an RFP and hosting a pre-proposal call with potential vendors. The RFP period closed on July 2, 2020 and received eight proposals. SCAG also coordinated with several stakeholders to apply for a funding opportunity from the US Department of Energy. The application was to fund a pilot project for zero-emission delivery vehicle zone in Los Angeles County. SCAG will be notified of the outcome of the application in August 2020.

Issues:

COVID-19 may impact procurement and deliverables.

Resolution:

Worked remotely to get project through the procurement process. SCAG held a remote pre-proposal conference call with potential bidders to help explain scope and procurement process. During this time SCAG explained how the consultants should try to achieve outreach deliverables in a way to account for COVID-19. SCAG also held a pre-proposal review meeting with the Proposal Review Committee to discuss the review process.

065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

Comment:

Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,311	0	0	0	30,311
Benefits	24,099	0	0	0	24,099
Indirect Cost	67,847	0	0	0	67,847
Travel	2,000	0	0	0	2,000
Consultant	0	265,000	0	0	265,000
Total	\$124,257	\$265,000	\$0	\$0	\$389,257

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	124,257	265,000	0	0	389,257
Total	\$124,257	\$265,000	\$0	\$0	\$389,257

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	91,099	32,853	26,354	4,064	27,828
Total	91,099	32,853	26,354	4,064	27,828

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

065.2663.03 2050 PATHWAYS

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

SCAG will initiate an exploratory scenario planning process that will consider pressing issues and possible challenges Southern California residents may face through 2050. This exploration will be expansive and consider challenges that traditionally have been outside the development of the regional transportation plan and sustainable communities strategy (RTP/SCS). This will be a comprehensive initiative that not only considers potential disruptions to anticipated regional land use and development patterns, but also evaluates transportation, housing, economic development, resilience and the effects of emerging technologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group or coordinate with Sustainable Communities Working Group	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	100
2	Develop Scope of Work	07/01/2019	06/30/2020	07/15/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft SOW and draft report outlining exploratory scenario approach.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

EV outreach study design completed
 Building Decarbonization Presentation completed
 EV Streamlining Map & Database completed

Issues:

Resolution:

065.2663.03 2050 PATHWAYS

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,087	0	0	0	27,087
Benefits	21,536	0	0	0	21,536
Indirect Cost	60,631	0	0	0	60,631
Travel	1,500	0	0	0	1,500
In-Kind Commits	14,350	0	0	0	14,350
Total	\$125,104	\$0	\$0	\$0	\$125,104

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	110,754	0	0	0	110,754
In-Kind Commits	14,350	0	0	0	14,350
Total	\$125,104	\$0	\$0	\$0	\$125,104

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	51,225	19,024	665	2,073	29,463
Total	51,225	19,024	665	2,073	29,463

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4092.01 ADAPTATION ANALYSIS

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

Develop climate adaptation framework for SCAG region stakeholders, in coordination with state legislation and state guidelines; and ongoing regional studies including potential partners

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with agencies and member cities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Coordination with stakeholders	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Identify opportunities per Connect SoCal and Regional Climate Adaptation Framework.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on development & implementation of adaptation framework	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Adaptation language for ConnectSoCal developed; 4 Working Group mtgs held

Issues:

Resolution:

065.4092.01 ADAPTATION ANALYSIS

Comment:
Covid delays

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,457	0	0	0	12,457
Benefits	9,904	0	0	0	9,904
Indirect Cost	27,882	0	0	0	27,882
Travel	3,500	0	0	0	3,500
Consultant TC	0	0	75,901	0	75,901
In-Kind Commits	6,963	0	0	0	6,963
Total	\$60,706	\$0	\$75,901	\$0	\$136,607
Toll Credits/Not an Expenditure	0	0	8,706	0	8,706

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	53,743	0	0	0	53,743
FTA 5303	0	0	75,901	0	75,901
In-Kind Commits	6,963	0	0	0	6,963
Total	\$60,706	\$0	\$75,901	\$0	\$136,607
Toll Credits/Not a revenue	0	0	8,706	0	8,706

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,008	39,864	7,131	387	-374
Total	47,008	39,864	7,131	387	-374

065.4092.01 ADAPTATION ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage stakeholders to ensure competitiveness of projects	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Support GGRF applications from member cities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Develop support letter and other materials where appropriate	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Participate in proposal review in collaboration with state agencies.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Support letters for member cities submitting GGRF grant/loan applications	06/30/2020	03/01/2020
2	Records of interactions with applicants	06/30/2020	06/30/2020
3	Summary of known applications from member cities that applied for GGRF monies and their status.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG Staff participated in AHSC workshops being held by the state technical assistant team. Awards for this program were announced on June 25th and staff summarized project status for internal purposes and planning for



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

the next NOFA in Fall 2020. Staff also updated the SCAG AHSC website with the current status of the program.

Issues:

Resolution:

Comment:

AHSC NOFA period is closed for this fiscal year as of February 11. Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,788	0	0	0	10,788
Benefits	8,577	0	0	0	8,577
Indirect Cost	24,148	0	0	0	24,148
Travel	1,000	0	0	0	1,000
In-Kind Commits	5,768	0	0	0	5,768
Total	\$50,281	\$0	\$0	\$0	\$50,281

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	44,513	0	0	0	44,513
In-Kind Commits	5,768	0	0	0	5,768
Total	\$50,281	\$0	\$0	\$0	\$50,281

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	38,872	11,916	21,761	606	4,589
Total	38,872	11,916	21,761	606	4,589



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Determine transportation technology penetration in the region and/or technology, i.e. ridesharing, carsharing modeling assumptions and methodology

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with other MPO program managers on policy development	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100
2	Research and Develop modeling assumptions and methodology	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff/Consultant	100
3	Coordinate with other MPOs on comparable assumptions and methodologies	07/01/2019	06/30/2020	10/01/2019	06/30/2019	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status report on methodology development and deployment	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG continues to monitor research in Mobility Innovations/Emerging Technology to determine how these technologies impact SCAG's planning and modeling activities. SCAG continues to participate in the 4 MPO Future Mobility Research Program with SANDAG, Bay Area MTC/ABAG, and SACOG. SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. That project is now featured in its own OWP task. As part of this task SCAG completed the draft Emerging Technologies report for inclusion in Connect SoCal (the 2020 RTP/SCS).

SCAG continues to monitor comments on the Draft Connect SoCal Emerging Technology reports. Staff participated in the LA CoMotion event representing SCAG's interests in mobility innovations such as Automated Vehicles and Shared Mobility. In Q3, staff responded and addressed all comments on emerging technology aspects of Connect SoCal and the Emerging Technology technical report. In Q4, SCAG staff continued to provide info on emerging technology as requested, including a call with SANDAG to review SCAG technology assumptions.

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	15,751	0	0	0	15,751
Benefits	12,523	0	0	0	12,523
Indirect Cost	35,255	0	0	0	35,255
Travel	1,500	0	0	0	1,500
Consultant	0	25,000	0	0	25,000
Total	\$65,029	\$25,000	\$0	\$0	\$90,029

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	65,029	25,000	0	0	90,029
Total	\$65,029	\$25,000	\$0	\$0	\$90,029

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	17,614	8,432	3,914	5,457	-189
Total	17,614	8,432	3,914	5,457	-189

065.4855.01 MOBILITY INNOVATIONS/TECHNOLOGY STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project, procure consultant(s) and review invoices	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Set up project kick-off meeting & stakeholder outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	80
3	Conduct survey design, sampling plan, regional and statewide outreach	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Perform survey processing, analysis and develop planning strategies	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	55

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey Design & Sampling Plan	06/30/2019	
2	Survey Results & Final Reports	12/31/2019	

PROGRESS

PERCENTAGE COMPLETED: 83 STATUS: IN PROGRESS

Accomplishments:

SCAG is participating with SANDAG, MTC, and County of San Francisco on a statewide TNC data collection effort funded by a Caltrans grant. SCAG worked with the other grant partners to continue to manage the general project tasks. In Q1, SCAG worked with the consultant to prepare the survey instrument and prepare it for distribution in the SCAG region, which is scheduled to take place in Q2. The survey instrument was deployed using an app

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

based system called RMoves. The survey was successfully deployed and SCAG stakeholders including LA Metro and OCTA were briefed on the response rates.

In Q3, survey results were cleaned and analyzed by the consultant. SCAG staff has delayed further analysis until after the adoption of Connect SoCal, but is already planning summary work post mid-May. Additionally the project team released and collected research interest forms from the academic community. SCAG region research institutes were well represented in the respondents.

In Q4, as the project team continued to analyze and refined data, SCAG had an opportunity to dig into the data. The project team led by SANDAG reached out to the most promising academic teams and drafted an inter-MPO agreement and Non-Disclosure Agreement in order to support data sharing.

Issues:

Resolution:

Comment:

This task has been carried over and included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	6,014	0	0	0	6,014
Benefits	4,781	0	0	0	4,781
Indirect Cost	13,460	0	0	0	13,460
Total	\$24,255	\$0	\$0	\$0	\$24,255

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	24,255	0	0	0	24,255
Total	\$24,255	\$0	\$0	\$0	\$24,255

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,327	7,012	6,061	190	8,064
Total	21,327	7,012	6,061	190	8,064

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

065.4858.01 REGIONAL RESILIENCY ANALYSIS

OBJECTIVE: PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish working group.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
2	Draft Scope of Work.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff	30
3	Procure consultant.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Staff	0
4	Award contract and begin regional resilience analysis.	07/01/2019	06/30/2020	01/01/2020	06/30/2020	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional resilience analysis status report.	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 8 **STATUS:** DELAYED

Accomplishments:

Updated the basis, need and broad approach for Regional Resiliency Analysis in Chapter 6 of Final Connect SoCal, which was partially adopted in May 2020. Continued discussion for developing potential scope of work and scenario workshop with the Lincoln Institute of Land Policy's Consortium for Scenario Planning.

Issues:

Since this is an ongoing, multiyear project with no non-labor funds approved yet, steps 1, 3 and 4 will not occur in FY20. Delayed final adoption of Connect SoCal until September 2020 and COVID-19 pandemic have limited ability to coordinate with stakeholders or develop a scope of work. Steps 1, 3 and 4 will resume once the final Connect SoCal has been adopted.

065.4858.01 REGIONAL RESILIENCY ANALYSIS

Resolution:

Steps 1, 3 and 4 need to be deferred to future year.

Comment:

Regional Resiliency Analysis carried over into the FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,165	0	0	0	21,165
Benefits	16,827	0	0	0	16,827
Indirect Cost	47,374	0	0	0	47,374
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	11,061	0	0	0	11,061
Total	\$96,427	\$0	\$250,000	\$0	\$346,427
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	85,366	0	0	0	85,366
FTA 5303	0	0	250,000	0	250,000
In-Kind Commits	11,061	0	0	0	11,061
Total	\$96,427	\$0	\$250,000	\$0	\$346,427
Toll Credits/Not a revenue	0	0	28,675	0	28,675

065.4858.01 REGIONAL RESILIENCY ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	15,297		5,806	4,257	5,234
Total	15,297		5,806	4,257	5,234

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

OBJECTIVE: PROJECT MANAGER: HSI-HWA HU

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters. To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities. These activities may include enhancements and updates to the following SCAG models: Trip-Based Model; Activity-Based Model; sub-regional models; goods movement and warehousing models; pricing models; seaports and airports related trips; visitors and inter-regional travel models; air quality models; Scenario Planning Model; and growth forecasting models.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1)support model development and enhancement; 2)support model output data analysis; 3)streamline model operation procedure and model output reporting process; 4)support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model software	06/30/2020	06/30/2020
2	All data, technical memo, and final report	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Completed the project TRANSPORTATION MODELING SUPPORT FOR 2020 RTP/SCS, including final delivery review and knowledge transfer workshop.
 Started a new project, SCAG Trip Based TDM and SMDT Upgrade for TransCAD v8 Compatibility. Finished RFP and consultant selection.
 Analyzed HPMS 2019 draft data with Caltrans for future model enhancement.
 Reviewed software application, MATSIM, for dynamic traffic assignment for SCAG ABM.

Issues:

Resolution:

Comment:

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	191,509	0	0	0	191,509
Benefits	152,259	0	0	0	152,259
Indirect Cost	428,669	0	0	0	428,669
Other	20,000	0	0	0	20,000
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	102,669	0	0	0	102,669
Total	\$895,106	\$0	\$300,000	\$0	\$1,195,106
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	489,399	0	0	0	489,399
FHWA PL C/O	303,038	0	0	0	303,038
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	102,669	0	0	0	102,669
Total	\$895,106	\$0	\$300,000	\$0	\$1,195,106
Toll Credits/Not a revenue	0	0	34,410	0	34,410

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	805,852	235,777	236,601	125,433	208,041
Consultant TC	148,156			103,335	44,821
Total	954,008	235,777	236,601	228,768	252,862

070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: WSP USA INC

Start Date:	03/19/2019	End Date:	06/30/2020	Number:	19-018-C01
Total Award:	193,673	FY Value:	98,928	PY Expends:	83,878

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	04/01/2019	End Date:	06/30/2020	Number:	19-018-C02
Total Award:	63,854	FY Value:	49,229	PY Expends:	12,948

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

The objective of this project is to continue the update and enhancement of SCAG activity-based model. The model structure, parameters, and software scripts will be further reviewed and analyzed. Model components on planning policy analysis will be continued to analyze and update.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review to new methodologies of activity-based model. Prepare a SCAG ABM model enhancement plan; identify and prioritize which sub-models to be enhanced.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Process and analyze travel data; conduct model estimation and validation	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Update model software; revise model parameters and variable coefficients	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Update Activity-based Model user's guide	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG ABM model data analysis	06/30/2020	06/30/2020
2	SCAG Activity-based Model User's Guide	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Accomplishments of this quarter include:

- Conducted the model sensitivity tests. Tested 16 model input for elasticity analysis.
- Completed Model Sensitivity Report
- Completed 2016 Model Validation Report
- Conducted Model User's Guide
- Conducted workshops/training: Github, Rmarkdown



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

- Implemented and tested the model response to cordon pricing
- Developed an analysis methodology to identify the excess job imbalance
- Implemented methodology to reflect a road pricing policy implemented as a surcharge of the cost to park in urban areas.
- Tested multiple versions of the 2045 baseline and plan scenarios, and it assessed the reasonableness and validity of the change in VMT, delay, and transit boardings, in light of the population growth and portfolio of projects and policies.
- Conducted multiple rounds of mode choice model calibration were conducted to improve the transit validation
- Conducted comprehensive review and revalidated the model to observed VMT, delay, and speed estimates.
- Developed our different strategies to reduce the model runtime, implemented all of them successfully

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,679	0	0	0	91,679
Benefits	72,889	0	0	0	72,889
Indirect Cost	205,211	0	0	0	205,211
In-Kind Commits	47,909	0	0	0	47,909
Total	\$417,688	\$0	\$0	\$0	\$417,688

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	369,779	0	0	0	369,779
In-Kind Commits	47,909	0	0	0	47,909
Total	\$417,688	\$0	\$0	\$0	\$417,688



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	320,089	26,452	89,836	111,107	92,694
Total	320,089	26,452	89,836	111,107	92,694

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support; model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Supported WRCOG's model development with technical advising in terms of using SCAG's new regional model input data.

Supplied SCAG's 2020 RTP based model data for RIVCOM model update

Coordinated with ICTC and their consultant on using SCAG model data for the sub-region's GHG inventory project.

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	41,522	0	0	0	41,522
Benefits	33,012	0	0	0	33,012
Indirect Cost	92,942	0	0	0	92,942
In-Kind Commits	21,699	0	0	0	21,699
Total	\$189,175	\$0	\$0	\$0	\$189,175

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	167,476	0	0	0	167,476
In-Kind Commits	21,699	0	0	0	21,699
Total	\$189,175	\$0	\$0	\$0	\$189,175

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	183,938	14,605	14,411	99,729	55,193
Total	183,938	14,605	14,411	99,729	55,193



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

OBJECTIVE: PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Participate in technical committees, conferences, and other technical forums.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Conducted May Modeling Task Force Meetings.
2. Continued coordinated with CARB in technical methodology to quantify off-model GHG emission for SB375 purpose.
3. Continued coordinated with CARB for regional emission analysis framework, VMT offset demonstration and future emission budgets for Western Mojave area.
4. Continued coordinated with CARB for potential implication and solution form SAFE vehicle rule part II on future regional emission analysis.
5. Continued coordinated with SCAQMD on 2022 AQMP activity and Socio-economic data.
6. Participated in SCAQMD AQMP Advisory group and Mobile Source Committee Meeting.

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

7. Participated in CARB's EMFAC advisory group to Discuss Updates to EMFAC202x Model.

Issues:

Resolution:

Comment:

March Modeling Task Force Meeting was canceled due to the outbreak of the Corona virus

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,756	0	0	0	70,756
Benefits	56,255	0	0	0	56,255
Indirect Cost	158,378	0	0	0	158,378
Travel	16,000	0	0	0	16,000
In-Kind Commits	39,049	0	0	0	39,049
Total	\$340,438	\$0	\$0	\$0	\$340,438

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	301,389	0	0	0	301,389
In-Kind Commits	39,049	0	0	0	39,049
Total	\$340,438	\$0	\$0	\$0	\$340,438

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	195,011	13,532	32,901	89,265	59,313
Total	195,011	13,532	32,901	89,265	59,313



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

OBJECTIVE: PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Track and monitor model and data requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Provided SCAG model data, technical support, and SCAG models for 39 requests

Issues:

Resolution:

Comment:

070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	131,260	0	0	0	131,260
Benefits	104,358	0	0	0	104,358
Indirect Cost	293,808	0	0	0	293,808
In-Kind Commits	68,593	0	0	0	68,593
Total	\$598,019	\$0	\$0	\$0	\$598,019

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	529,426	0	0	0	529,426
In-Kind Commits	68,593	0	0	0	68,593
Total	\$598,019	\$0	\$0	\$0	\$598,019

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	663,583	119,397	105,480	172,401	266,305
Total	663,583	119,397	105,480	172,401	266,305

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS and RTP amendments. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Performed quality assurance and quality control on model output for year 2016, 2045 baseline and 2045 plan for the final 2020 RTP/SCS.
2. Responded to modeling related questions and comments from stakeholders and Technical Working Groups .
3. Presented SCAG RTP model analysis at Technical Working Group meeting
4. Reported SCAG plan and progress for the 120 days extension of 2020 RTP/SCS to TCWG and discussed

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

requirements of regional transportation conformity re-determination due to the extension.

5. Tested model input with baseline SED and local input SED.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	268,427	0	0	0	268,427
Benefits	213,412	0	0	0	213,412
Indirect Cost	600,840	0	0	0	600,840
In-Kind Commits	140,273	0	0	0	140,273
Total	\$1,222,952	\$0	\$0	\$0	\$1,222,952

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	582,679	0	0	0	582,679
FTA 5303 C/O	500,000	0	0	0	500,000
In-Kind Commits	140,273	0	0	0	140,273
Total	\$1,222,952	\$0	\$0	\$0	\$1,222,952



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.0147.01 RTP MODELING, COORDINATION AND ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,094,058	460,012	312,685	166,899	154,462
Total	1,094,058	460,012	312,685	166,899	154,462

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for the FTIP. Major tasks include coordinating with planning staff, preparing model inputs, conducting model runs, analyzing model results, performing emissions analysis, and producing summary reports.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
6	Coordinate FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
7	Prepare model inputs including highway and transit networks. Also, review and update model assumption and socio-economic data.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
8	Perform transportation model runs, evaluate model results, and produce summary reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
9	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality staff.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

1. Continued coordinate with planning staff for the project list, overall modeling schedule, update timeline and schedule for model output delivery for the 2021 FTIP.
2. Reviewed potential conformity impact on the FTIP due to the SAFE vehicle rule, part I and new/update emission budgets.
3. Developed and updated both highway and transit networks for the future scenario years of the 2021 FTIP.
4. Conducted 14 model runs, processed output data and summary for the 2021 FTIP.

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

5. Conducted 35 emission model runs and analyzed output data for all 2021 FTIP scenario years.
6. Performed emission conformity analysis and provided final conformity output for the 2021 FTIP documentation write-up.
7. Updated regional travel demand model and emission analysis sections in the Transportation Conformity Analysis Technical Report.
8. Reviewed and coordinate with planning staff for potential impacts from Caltrans' proposal to delay of the 2021 FTIP.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	42,976	0	0	0	42,976
Benefits	34,168	0	0	0	34,168
Indirect Cost	96,196	0	0	0	96,196
In-Kind Commits	22,459	0	0	0	22,459
Total	\$195,799	\$0	\$0	\$0	\$195,799

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	173,340	0	0	0	173,340
In-Kind Commits	22,459	0	0	0	22,459
Total	\$195,799	\$0	\$0	\$0	\$195,799

070.0147.02 FTIP MODELING, COORDINATION AND ANALYSIS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	185,490	3,620	69,386	70,084	42,400
Total	185,490	3,620	69,386	70,084	42,400

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

OBJECTIVE: PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project managers to identify study purpose, assumptions, data, and input	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare model inputs; conduct model runs; and review and analyze model output	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Conduct research and data analysis; estimate the impact to planning initiatives and scenarios	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Provide technical recommendations regarding the study approach and/or findings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Accomplishments of this quarter include:

- Developed SCS Technical Methodology report
- Updated and completed the analysis of 13 off-model strategies
- Collaborated with Oak Ridge Lab on a research project funded by US DOE, regarding high-performance computing to address efficient mobility systems.
- Participated in webinar impact of COVID 19 pandemic on mobility
 - Collaboration with UCLA ITS on SB1 funded project on Planning level-analyses tools for CAV and New mobility
 - Participated TRB webinar; Forecasting Zero Emission Vehicles Fleet Scenarios &Emissions Implication
 - Conducted 4 model runs and processed activity data for SCAQMD's 2022 AQMP

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

- Continue collaboration with RAND on TMIP-EMAT Exploratory Modeling and Analysis Tool (TMIP-EMAT).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,870	0	0	0	73,870
Benefits	58,731	0	0	0	58,731
Indirect Cost	165,349	0	0	0	165,349
In-Kind Commits	38,603	0	0	0	38,603
Total	\$336,553	\$0	\$0	\$0	\$336,553

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	297,950	0	0	0	297,950
In-Kind Commits	38,603	0	0	0	38,603
Total	\$336,553	\$0	\$0	\$0	\$336,553

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	285,482	27,969	20,575	109,119	127,819
Total	285,482	27,969	20,575	109,119	127,819

070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.2665.01 SCENARIO PLANNING AND MODELING

OBJECTIVE: PROJECT MANAGER: JUNGA UHM

Continued maintenance and monitoring of Scenario Planning Model (SPM) systems with the provision of training and technical assistance, outreach and educational programs to assist local planners and SCAG staff, especially in the development and analysis of Connect SoCal, SCAG's 2020 Regional Transportation Plan and Sustainable Communities Strategy. Also assess and update the existing SPM scenario system including its analysis modules to better support scenario development and analysis activities for Connect SoCal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Enhance and update SCAG Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Provide support services in the application of the Scenario Planning Model	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Setup and maintain Scenario Planning Model for local and regional application	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Scenario Planning Model with enhancement	06/30/2020	06/30/2020
2	Technical support in the development and analysis of Connect SoCal	06/30/2020	06/30/2020
3	Scenario Planning Model system maintenance and monitoring	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

- Staff prepared and implemented updated final dataset to SPM Data Management tool for the final round of local review and input on Connect SoCal
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system outputs and
- Staff continued to provide technical assistance and participated in discussions for project collaboration related to SPM
- Staff worked on the documentation of SPM application in Connect SoCal

070.2665.01 SCENARIO PLANNING AND MODELING

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	193,124	0	0	0	193,124
Benefits	153,543	0	0	0	153,543
Indirect Cost	432,284	0	0	0	432,284
Travel	4,000	0	0	0	4,000
Consultant TC	0	0	225,000	0	225,000
In-Kind Commits	101,440	0	0	0	101,440
Total	\$884,391	\$0	\$225,000	\$0	\$1,109,391
Toll Credits/Not an Expenditure	0	0	25,808	0	25,808

OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.2665.01 SCENARIO PLANNING AND MODELING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	482,951	0	0	0	482,951
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	225,000	0	225,000
In-Kind Commits	101,440	0	0	0	101,440
Total	\$884,391	\$0	\$225,000	\$0	\$1,109,391
Toll Credits/Not a revenue	0	0	25,808	0	25,808

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	751,288	192,244	176,847	195,877	186,320
Consultant TC	81,341		49,822	19,232	12,287
Total	832,629	192,244	226,669	215,109	198,607

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: URBAN DESIGN 4 HEALTH, INC.

Start Date:	03/20/2019	End Date:	01/31/2020	Number:	18-027-C01
Total Award:	176,254	FY Value:	83,025	PY Expends:	70,898

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

OBJECTIVE: PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2020 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collaborating with the local jurisdictions and peer agencies to finalize the growth forecast at County/city/small area levels for the 2020 RTP/SCS	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Develop county/small area levels demographic and employment growth data for transportation model run	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	conduct socioeconomic analysis and develop data to support RTP/SCS programs and member agencies' planning activities	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Conduct analytical researches to improve demographic and employment estimation and projection methods	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	population, households, and employment growth at county/city/TAZ levels	06/30/2020	06/30/2020
2	Tier2 level data sets with detailed variables such as population by age, household by types, employment by sectors for transportation model run	06/30/2020	06/30/2020
3	growth forecasts reflecting scenarios	06/30/2020	06/30/2020

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The growth scenario socioeconomic data sets necessary for the final ConnectSoCal have been completed!

Issues:

Resolution:

Comment:

Successfully developed the growth forecast which served as a analytical foundation for the draft ConnectSoCal Plan! Further developed all socioeconomic growth data necessary for the transportation models to run!

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	292,184	0	0	0	292,184
Benefits	232,300	0	0	0	232,300
Indirect Cost	654,018	0	0	0	654,018
Travel	8,000	0	0	0	8,000
In-Kind Commits	153,724	0	0	0	153,724
Total	\$1,340,226	\$0	\$0	\$0	\$1,340,226



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	586,502	0	0	0	586,502
FTA 5303 C/O	600,000	0	0	0	600,000
In-Kind Commits	153,724	0	0	0	153,724
Total	\$1,340,226	\$0	\$0	\$0	\$1,340,226

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,242,231	480,809	399,407	326,684	35,331
Total	1,242,231	480,809	399,407	326,684	35,331

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

070.4851.01 CLOUD INFRASTRUCTURE

OBJECTIVE: PROJECT MANAGER: EMMANUEL FIGUEROA

Plan and manage SCAG's cloud based infrastructure to support development of the 2020 RTP/SCS. This cloud based approach will allow SCAG's modeling team to run data models more efficiently and with scalability to support large modeling runs of the ABM.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based compute infrastructure to support modeling (ABM) for RTP/SS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Consultant	100
2	Test configuration and modeling runs for time and outcome.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Monitor and maintain modeling cloud infrastructure.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2020	06/30/2020
2	Successful ABM runs for 2020 RTP/SCS.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

04/14/2020 - Am continuing to monitor and maintain the AWS cloud environment.

Have successfully utilized cloud resources to conduct modeling runs, supporting the compute needs during the 2020 ConnectSocial and SCAG's move to ABM.

Issues:

Resolution:

070.4851.01 CLOUD INFRASTRUCTURE

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,260	0	0	0	22,260
Benefits	17,698	0	0	0	17,698
Indirect Cost	49,826	0	0	0	49,826
Consultant	0	489,330	0	0	489,330
Consultant TC	0	0	97,200	0	97,200
In-Kind Commits	11,633	0	0	0	11,633
Total	\$101,417	\$489,330	\$97,200	\$0	\$687,947
Toll Credits/Not an Expenditure	0	0	11,149	0	11,149

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	89,784	0	0	0	89,784
FTA 5303	0	433,203	97,200	0	530,403
TDA	0	56,127	0	0	56,127
In-Kind Commits	11,633	0	0	0	11,633
Total	\$101,417	\$489,330	\$97,200	\$0	\$687,947
Toll Credits/Not a revenue	0	0	11,149	0	11,149

070.4851.01 CLOUD INFRASTRUCTURE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	57,526	5,938	9,636	24,500	17,452
Staff	289,823		121,689	55,842	112,292
Total	347,349	5,938	131,325	80,342	129,744

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALLIED DIGITAL SERVICES, LLC

Start Date:	03/22/2012	End Date:	06/30/2020	Number:	12-019-C1
Total Award:	3,368,284	FY Value:	97,200	PY Expends:	13,894

STATUS: CONTRACT EXECUTED VENDOR: DLT SOLUTIONS LLC

Start Date:	01/28/2019	End Date:	01/31/2021	Number:	19-036-C01
Total Award:	972,552	FY Value:	240,000	PY Expends:	215,251

080.0153.04 REGIONAL ASSESSMENT

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, and economic indicators.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Collection and analysis of data and information to assess progress toward regional plan goals, including the maintenance and enhancement of the 'REVISION' regional performance monitoring tool.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Coordinate annual regional HPMS data collection and outreach efforts with Caltrans.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Non-Profits/IHL	100
4	Review and analyze vehicle occupancy data and submit required Annual Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

080.0153.04 REGIONAL ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary of enhancements developed in support of the 'REVISION' regional performance monitoring tool.	06/30/2020	06/30/2020
2	Reports related to the annual regional HPMS data collection and outreach efforts.	06/30/2020	06/30/2020
3	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Compiled data resources in support of regional assessment activities related to the monitoring of local performance in regard to the 2016 RTP/SCS. Worked with local agencies in support of the 2020 HPMS data collection process. Coordinated with Caltrans to host SCAG's annual HPMS stakeholder workshop, which was conducted by webinar format this year due to current public health concerns. Managed on-going database maintenance activities related to the REVISION regional planning tool. Managed the annual Average Vehicle Occupancy (AVO) program for two Orange County toll facilities, including analysis of traffic count data and providing letters of concurrence with the reported AVO results.

Issues:

Resolution:

Comment:

080.0153.04 REGIONAL ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,157	0	0	0	87,157
Benefits	69,294	0	0	0	69,294
Indirect Cost	195,090	0	0	0	195,090
Travel	10,000	0	0	0	10,000
Non-Profits/IHL	0	0	0	110,000	110,000
In-Kind Commits	46,842	0	0	0	46,842
Total	\$408,383	\$0	\$0	\$110,000	\$518,383

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	361,541	0	0	0	361,541
FTA 5303	0	0	0	97,383	97,383
TDA	0	0	0	12,617	12,617
In-Kind Commits	46,842	0	0	0	46,842
Total	\$408,383	\$0	\$0	\$110,000	\$518,383

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	328,757	72,630	71,326	91,181	93,620
Total	328,757	72,630	71,326	91,181	93,620

080.0153.04 REGIONAL ASSESSMENT

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

080.4854.01 RTP/SCS PERFORMANCE MONITORING

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Compile and analyze regional data in support of comprehensive regional performance monitoring system to monitor implementation of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Maintain data collection and analysis in support of MAP-21 travel time reliability, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Manage SCAG's 2016 RTP/SCS on-going regional performance monitoring, data collection, and reporting program, including monitoring enhancements provided through SB 150.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Development of draft 2020 RTP/SCS chapter and technical report related to regional performance measures and performance monitoring, including federal MAP-21 performance management and reporting requirements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

080.4854.01 RTP/SCS PERFORMANCE MONITORING

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to on-going 2016 RTP/SCS performance monitoring.	06/30/2020	06/30/2020
2	Summary of activities related to MAP-21 performance management data collection, analysis, and reporting activities for travel time, peak hour excessive delay, freight, safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2020	06/30/2020
3	Draft and Final 2020 RTP/SCS 'Performance Measures' chapter.	06/30/2020	05/07/2020
4	Draft and Final 2020 RTP/SCS 'Performance Measures' technical report.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Managed SCAG's MAP-21 performance monitoring, data collection, and reporting program. Continued coordination with Caltrans and local stakeholders on statewide and regional MAP-21 performance monitoring targets. Managed SCAG's on-going regional performance monitoring program in support of implementation of the 2016 RTP/SCS. Completed final Performance Monitoring chapter and technical report for the 2020 RTP/SCS (Connect SoCal), which was provisionally adopted by the SCAG Regional Council in May, 2020. These documents included a comprehensive report of the results of the Plan's performance analysis. Developed MAP-21 System Performance Report which was included in the final SCAG 2020 RTP/SCS Performance Measures Technical Report.

Issues:

Resolution:

Comment:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

080.4854.01 RTP/SCS PERFORMANCE MONITORING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	75,094	0	0	0	75,094
Benefits	59,704	0	0	0	59,704
Indirect Cost	168,089	0	0	0	168,089
Travel	6,000	0	0	0	6,000
In-Kind Commits	40,020	0	0	0	40,020
Total	\$348,907	\$0	\$0	\$0	\$348,907

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	308,887	0	0	0	308,887
In-Kind Commits	40,020	0	0	0	40,020
Total	\$348,907	\$0	\$0	\$0	\$348,907

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	255,477	47,794	56,545	63,181	87,957
Total	255,477	47,794	56,545	63,181	87,957

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

OBJECTIVE: PROJECT MANAGER: JEFF LIU

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Write, edit, design and disseminate periodic newsletters.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
4	Enhance and maintain website content.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2020	06/30/2020
2	Website promoting and describing all SCAG programs, plans, services and initiatives.	06/30/2020	06/30/2020
3	Electronic newsletters.	06/30/2020	06/30/2020
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2020	06/30/2020

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Step 1: SCAG has recorded, streamed and provided archive videos of its monthly Regional Council meetings and General Assembly, and completed the production of videos for the Sustainability Awards and Year in Review; Step 2: Produced and distributed the weekly Morning Clips, weekly SCAG Update, monthly Spotlight e-newsletters; Step 3: Created social media promo graphics for the SCAG Scholarship, formatted the TDM Strategic Plan and Bike Share in Los Angeles County Study, promotional materials for the Greenprint program, promotional materials and PowerPoint template for the Demographic Workshop event, flyers on new Trade Corridor funding and the 2020 Regional Guide. Step 4: Updated website content for Connect SoCal, Go Human Campaign, FTIP and SCAG's main website. Held kick-off meeting for Website Re-Design consultant and initiated the project.

Issues:

Regional Conference and General Assembly cancelled due to the Coronavirus pandemic .

Resolution:

The cancellation of the conference impacted some of our event marketing deliverables, however we continued certain aspects of the program online or at other meetings. For example, we were able to complete the annual Sustainability Awards through online media and video promotion . Student Showcase will be promoted online and at a future board meeting.

Comment:

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	496,718	0	0	0	496,718
Benefits	394,914	0	0	0	394,914
Indirect Cost	1,111,843	0	0	0	1,111,843
Other	100,000	0	0	0	100,000
Consultant TC	0	0	466,000	0	466,000
In-Kind Commits	272,528	0	0	0	272,528
Total	\$2,376,003	\$0	\$466,000	\$0	\$2,842,003
Toll Credits/Not an Expenditure	0	0	53,451	0	53,451

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,003,475	0	0	0	1,003,475
FTA 5303	0	0	466,000	0	466,000
FTA 5303 C/O	1,100,000	0	0	0	1,100,000
In-Kind Commits	272,528	0	0	0	272,528
Total	\$2,376,003	\$0	\$466,000	\$0	\$2,842,003
Toll Credits/Not a revenue	0	0	53,451	0	53,451

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,990,619	521,993	519,521	548,057	401,048
Consultant TC	92,201		650	10,243	81,308
Total	2,082,820	521,993	520,171	558,300	482,356



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ROBERT WALL CONSULTING LLC

Start Date:	11/03/2016	End Date:	06/30/2021	Number:	17-012-C1
Total Award:	563,925	FY Value:	172,975	PY Expends:	94,282

STATUS: CONTRACT EXECUTED **VENDOR:** MELTWATER NEWS US INC

Start Date:	09/21/2016	End Date:	02/01/2020	Number:	17-004-C1
Total Award:	74,567	FY Value:	12,782	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2021	Number:	20-008-C01
Total Award:	64,710	FY Value:	18,000	PY Expends:	0

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

OBJECTIVE: PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Developed and distributed press releases announcing the adoption of the Connect SoCal plan for federal review, as well as press releases announcing the 2020 SCAG Sustainability Awards. Coordinated a full-scale media campaign related to the publication of a report on preliminary COVID-19 impacts, securing coverage in a wide range of local/regional/national publications. Drafted and distributed media materials announcing the new slate of Regional Council officers for FY2021. Maintained and updated media plans for COVID-19 response and recovery, and began development of media plan for new report on transportation impacts of COVID-19.

Issues:

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	169,591	0	0	0	169,591
Benefits	134,833	0	0	0	134,833
Indirect Cost	379,607	0	0	0	379,607
Other	5,000	0	0	0	5,000
Consultant TC	0	0	165,000	0	165,000
In-Kind Commits	89,272	0	0	0	89,272
Total	\$778,303	\$0	\$165,000	\$0	\$943,303
Toll Credits/Not an Expenditure	0	0	18,926	0	18,926

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	389,031	0	0	0	389,031
FHWA PL C/O	300,000	0	0	0	300,000
FTA 5303	0	0	165,000	0	165,000
In-Kind Commits	89,272	0	0	0	89,272
Total	\$778,303	\$0	\$165,000	\$0	\$943,303
Toll Credits/Not a revenue	0	0	18,926	0	18,926



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES
ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	274,358	35,921	26,106	85,755	126,576
Consultant TC	68,481		12,162	21,021	35,298
Total	342,839	35,921	38,268	106,776	161,874

CONTRACT STATUS (IF APPLICABLE)
STATUS: CONTRACT EXECUTED VENDOR: THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	09/10/2021	Number:	18-017-C01
Total Award:	392,544	FY Value:	102,848	PY Expends:	60,651

STATUS: CONTRACT EXECUTED VENDOR: PRESSRELATIONS INC

Start Date:	02/01/2020	End Date:	01/31/2021	Number:	20-006-C01
Total Award:	37,798	FY Value:	4,726	PY Expends:	0

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and administration.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	75
2	Assist with public outreach to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff/Consultant	80
3	Assist with meeting and workshop coordination and other activities intended to provide outreach support for SCAG's planning activities.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting agendas and supporting documentation for SCAG facilitated activities.	06/30/2020	
2	Survey and final reports.	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 83 **STATUS:** IN PROGRESS

Accomplishments:

Managed and executed digital advertising outreach plan, prepared Public Participation technical report and responses to comments, and facilitated the coordination of outreach forums for elected officials and the public for the final release of the Connect SoCal plan (2020 RTP/SCS). Conducted virtual events to increase public engagement (tele townhalls and webinars).

Issues:

The adoption of Connect SoCal- 2020 RTP/SCS - was delayed by the Regional Council for 120 Days due to COVID-19 related challenges. Remainder of tasks related to outreach and final products/final report, therefore

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

needed to be adjusted to new timeline.

Resolution:

The term of the agreement was extended from June 30, 2020 to December 31, 2020 due to Connect SoCal-RTP/SCS being delayed by the Regional Council for 120 Days and COVID-19 related challenges, and to provide time to review Task 7 (Final Report), which will need to be extended to accurately capture best practices and lessons learned.

Comment:

Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	62,254	0	0	0	62,254
Benefits	49,495	0	0	0	49,495
Indirect Cost	139,348	0	0	0	139,348
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant	0	55,000	0	0	55,000
Consultant TC	0	0	325,000	0	325,000
In-Kind Commits	33,569	0	0	0	33,569
Total	\$292,666	\$55,000	\$325,000	\$0	\$672,666
Toll Credits/Not an Expenditure	0	0	37,278	0	37,278

095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	259,097	0	0	0	259,097
FTA 5303	0	0	325,000	0	325,000
FTA 5303 C/O	0	48,692	0	0	48,692
TDA	0	6,308	0	0	6,308
In-Kind Commits	33,569	0	0	0	33,569
Total	\$292,666	\$55,000	\$325,000	\$0	\$672,666
Toll Credits/Not a revenue	0	0	37,278	0	37,278

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	184,888	25,092	47,834	23,594	88,368
Consultant TC	262,518		40,844	115,957	105,717
Total	447,406	25,092	88,678	139,551	194,085

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: JKH CONSULTING

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-043-C01
Total Award:	777,605	FY Value:	379,288	PY Expends:	352,631

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

OBJECTIVE: PROJECT MANAGER: CARMEN FUJIMORI

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a framework for administering the program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Initiate year two of the program for interns.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program Framework Guidelines and Implementation.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Six fall interns onboarded by end of October/early November and one additional intern onboarded in January. Implemented "Meet the Interns" presentation series for All Staff Meetings.

Issues:

Resolution:

095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	402,000	0	0	0	402,000
Indirect Cost	603,644	0	0	0	603,644
Other	82,086	0	0	0	82,086
Total	\$1,087,730	\$0	\$0	\$0	\$1,087,730

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	1,087,730	0	0	0	1,087,730
Total	\$1,087,730	\$0	\$0	\$0	\$1,087,730

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	316,612	119,807	62,053	83,211	51,541
Total	316,612	119,807	62,053	83,211	51,541

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

095.1633.01 PUBLIC INVOLVEMENT

OBJECTIVE: PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events throughout the year.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Conduct on-going coordinating meetings with staff & consultants associated with major SCAG initiatives and other outreach efforts, such as the RTP/SCS, active transportation, economic strategy and sustainability programs.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council and Policy Committees.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff operated a Regional Office in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. Staff facilitated meetings, presentations, workshops, public hearings and other events

095.1633.01 PUBLIC INVOLVEMENT

throughout the region regarding SCAG's Connect SoCal plan and other SCAG related policies and programs. Staff hosted and participated in events with partner agencies, business and community groups.

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	522,067	0	0	0	522,067
Benefits	415,068	0	0	0	415,068
Indirect Cost	1,168,582	0	0	0	1,168,582
Travel	20,000	0	0	0	20,000
Other	13,500	0	0	0	13,500
In-Kind Commits	277,159	0	0	0	277,159
Total	\$2,416,376	\$0	\$0	\$0	\$2,416,376

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	1,039,217	0	0	0	1,039,217
FTA 5303 C/O	1,100,000	0	0	0	1,100,000
In-Kind Commits	277,159	0	0	0	277,159
Total	\$2,416,376	\$0	\$0	\$0	\$2,416,376

095.1633.01 PUBLIC INVOLVEMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,175,703	580,231	568,747	547,603	479,122
Total	2,175,703	580,231	568,747	547,603	479,122

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture website and associated documents	06/30/2020	12/31/2020
2	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Participated in Metro ITS workshops. ITS records have been maintained on a continuous basis.

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,441	0	0	0	34,441
Benefits	27,382	0	0	0	27,382
Indirect Cost	77,092	0	0	0	77,092
Travel	3,000	0	0	0	3,000
In-Kind Commits	18,387	0	0	0	18,387
Total	\$160,302	\$0	\$0	\$0	\$160,302

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	141,915	0	0	0	141,915
In-Kind Commits	18,387	0	0	0	18,387
Total	\$160,302	\$0	\$0	\$0	\$160,302

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	134,760	45,413	40,344	37,522	11,481
Total	134,760	45,413	40,344	37,522	11,481



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

The objective of this multi-year task is to develop a Regional ITS Strategic Plan and Regional ITS Architecture update in coordination with Caltrans, county transportation commissions, and other agency stakeholders. The Strategic Plan will identify and assess emerging ITS and technologies and potential impacts to the regional transportation system, identify institutional and technological systems and processes needed to address the issues and support successful implementation, and provide a framework for updating the Regional ITS Architecture.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Finalize updated Regional ITS Architecture	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	99
2	On-call consultant support for the Regional ITS Architecture	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	40

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final updated Regional ITS Architecture	06/30/2020	
2	Training materials and webinar	06/30/2018	

PROGRESS

PERCENTAGE COMPLETED: 88 **STATUS:** IN PROGRESS

Accomplishments:

Executed all four workshops in the region, in Orange, Los Angeles, Riverside and San Bernardino Counties.

Issues:

SCAG website needs to be updated before we can complete the ITS Architecture Update.

Resolution:

Contract has been extended to the end of the year, giving us at least a month to complete the project after the website is completed.

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

Comment:

Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	665	0	0	0	665
Benefits	529	0	0	0	529
Indirect Cost	1,488	0	0	0	1,488
Consultant	0	24,632	0	0	24,632
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	348	0	0	0	348
Total	\$3,030	\$24,632	\$50,000	\$0	\$77,662
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	2,682	0	0	0	2,682
FTA 5303	0	0	50,000	0	50,000
FTA 5303 C/O	0	21,807	0	0	21,807
TDA	0	2,825	0	0	2,825
In-Kind Commits	348	0	0	0	348
Total	\$3,030	\$24,632	\$50,000	\$0	\$77,662
Toll Credits/Not a revenue	0	0	5,735	0	5,735

100.1630.03 REGIONAL ITS STRATEGIC PLAN AND REGIONAL ITS ARCHITECTURE UPDATE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,943		2,404	2,592	-53
Consultant TC	49,731		15,865	15,837	18,029
Consultant	1,258			1,258	0
Total	55,932		18,269	19,687	17,976

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KIMLEY-HORN AND ASSOCIATES

Start Date:	06/12/2017	End Date:	06/30/2021	Number:	17-036-C1
Total Award:	344,161	FY Value:	51,258	PY Expend:	269,529

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2019	02/01/2020	01/02/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2019-20 OWP Quarterly Progress Reports.	06/30/2020	06/30/2020
2	FY 2019-20 Amendments.	06/30/2020	06/30/2020
3	FY 2020-21 Draft OWP and Budget.	06/30/2020	06/30/2020
4	FY 2020-21 Final OWP and Budget.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Prepared and submitted to Caltrans:

1. FY 2018-19 OWP 4th Quarter Progress Report with preliminary expenditures
2. FY 2018-19 OWP 4th Quarter Progress Report with final expenditures
3. FY 2019-20 OWP Amendment 1
4. FY 2019-20 OWP Amendment 2
5. FY 2019-20 OWP 1st Quarter Progress Report
6. FY 2019-20 OWP 2nd Quarter Progress Report

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- 7. FY 2019-20 OWP Amendment 3
- 8. FY 2020-21 OWP Draft Budget
- 9. FY 2019-20 OWP Amendment 4
- 10. FY 2020-21 OWP Final Budget

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	190,727	0	0	0	190,727
Benefits	151,637	0	0	0	151,637
Indirect Cost	426,919	0	0	0	426,919
Other	121,116	0	0	0	121,116
In-Kind Commits	115,361	0	0	0	115,361
Total	\$1,005,760	\$0	\$0	\$0	\$1,005,760

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	645,374	0	0	0	645,374
FHWA PL C/O	245,025	0	0	0	245,025
In-Kind Commits	115,361	0	0	0	115,361
Total	\$1,005,760	\$0	\$0	\$0	\$1,005,760



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	915,604	223,145	237,310	257,039	198,110
Total	915,604	223,145	237,310	257,039	198,110

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

120.0175.02 GRANT ADMINISTRATION

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Attend grant workshops, program updates, and project meetings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Staff prepared several MOUs for grant funded projects and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

Issues:

120.0175.02 GRANT ADMINISTRATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	101,888	0	0	0	101,888
Benefits	81,006	0	0	0	81,006
Indirect Cost	228,064	0	0	0	228,064
Total	\$410,958	\$0	\$0	\$0	\$410,958

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	410,958	0	0	0	410,958
Total	\$410,958	\$0	\$0	\$0	\$410,958

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	313,019	93,698	92,644	57,413	69,264
Total	313,019	93,698	92,644	57,413	69,264

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff	100
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	100
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2019	06/30/2020	06/30/2019	07/01/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Convened private industry roundtable and continued outreach and engagement with public agency partners.

Issues:

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,445	0	0	0	24,445
Benefits	19,435	0	0	0	19,435
Indirect Cost	54,715	0	0	0	54,715
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	12,775	0	0	0	12,775
Total	\$111,370	\$0	\$50,000	\$0	\$161,370
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	98,595	0	0	0	98,595
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	12,775	0	0	0	12,775
Total	\$111,370	\$0	\$50,000	\$0	\$161,370
Toll Credits/Not a revenue	0	0	5,735	0	5,735



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,233	11,590	405	-154	24,392
Total	36,233	11,590	405	-154	24,392

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To perform continued analysis for the regional dedicated freight corridor system including analysis of truck traffic and potential institutional frameworks.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Continue analysis of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100
3	Analyze potential institutional frameworks.	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum of truck traffic on the eastern segment of the East-West Freight Corridor and initial segment of the I-15.	06/30/2020	06/30/2020
2	Ad-hoc analyses completed in consideration of potential institutional frameworks.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continued assessment of corridor as part of rail and last-mile freight studies and analysis. Analyzed truck traffic on eastern portion of the East-West Freight Corridor including the potential for institutional frameworks.

Issues:

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	83,827	0	0	0	83,827
Benefits	66,647	0	0	0	66,647
Indirect Cost	187,636	0	0	0	187,636
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	43,806	0	0	0	43,806
Total	\$381,916	\$0	\$50,000	\$0	\$431,916
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	338,110	0	0	0	338,110
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	43,806	0	0	0	43,806
Total	\$381,916	\$0	\$50,000	\$0	\$431,916
Toll Credits/Not a revenue	0	0	5,735	0	5,735

130.0162.10 EAST-WEST FREIGHT CORRIDOR/I-15 PHASE II

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	380,635	49,724	52,042	78,289	200,580
Total	380,635	49,724	52,042	78,289	200,580

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Research the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical memorandum identifying innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	06/30/2020	06/30/2020
2	Final report assessing the financial capacity for public-private partnerships.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Completed contract amendment to finalize work effort. SCAG held a kick-off meeting in February 2020 with consultant to frame the deliverables and schedule for the SCAG region broadband market assessment. Weekly meetings have been occurring providing status updates on project progress. SCAG has collaborated with pertinent stakeholders to incorporate refined cost estimates for fiber-related projects. Consultant has provided the Draft-Final Report.

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,235	0	0	0	11,235
Benefits	8,932	0	0	0	8,932
Indirect Cost	25,147	0	0	0	25,147
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	5,871	0	0	0	5,871
Total	\$51,185	\$0	\$100,000	\$0	\$151,185
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	45,314	0	0	0	45,314
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	5,871	0	0	0	5,871
Total	\$51,185	\$0	\$100,000	\$0	\$151,185
Toll Credits/Not a revenue	0	0	11,470	0	11,470



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	32,743	1,161	1,042	8,422	22,118
Consultant TC	95,552				95,552
Total	128,295	1,161	1,042	8,422	117,670

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: ERN T YOUN ADVI OR , LLC

Start Date:	08/07/2014	End Date:	06/30/2020	Number:	14-019-C1
Total Award:	349,776	FY Value:	95,552	PY Expends:	254,214

130.0162.18 GOODS MOVEMENT PLANNING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2016 RTP and Comprehensive Regional Goods Movement Plan and Implementation Strategy. Begin development of 2020 RTP goods movement elements. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare, manage, and coordinate with stakeholders, the goods movement component of the RTP.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Monitor state and federal legislation, regulations, and guidance to assess implications on RTP goods movement planning.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Completed last mile delivery technical study; finalizing report. Completed infrastructure charging scope of work.

Issues:

Resolution:

130.0162.18 GOODS MOVEMENT PLANNING

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	219,636	0	0	0	219,636
Benefits	174,621	0	0	0	174,621
Indirect Cost	491,627	0	0	0	491,627
Printing	2,500	0	0	0	2,500
Travel	12,500	0	0	0	12,500
Other	50,000	0	0	0	50,000
Consultant TC	0	0	250,000	0	250,000
In-Kind Commits	123,198	0	0	0	123,198
Total	\$1,074,082	\$0	\$250,000	\$0	\$1,324,082
Toll Credits/Not an Expenditure	0	0	28,675	0	28,675

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	479,829	0	0	0	479,829
FTA 5303	471,055	0	250,000	0	721,055
In-Kind Commits	123,198	0	0	0	123,198
Total	\$1,074,082	\$0	\$250,000	\$0	\$1,324,082
Toll Credits/Not a revenue	0	0	28,675	0	28,675

130.0162.18 GOODS MOVEMENT PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	989,524	371,904	339,276	283,641	-5,297
Consultant TC	58,659				58,659
Total	1,048,183	371,904	339,276	283,641	53,362

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICE, INC

Start Date:	09/01/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	844,283	FY Value:	58,659	PY Expends:	0

140.0121.01 TRANSIT PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA rule-making related to new provisions in the Moving Ahead for Progress in the 21st Century Act (MAP-21) and coordinate with transit operators to address new requirements regarding transit asset management and transit safety as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Address federal requirements for metropolitan transportation planning under MAP-21 and the FAST ACT, including transit asset management and transit safety.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Provide technical analysis and support for regional transit planning studies and the development of the RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2020	06/30/2020
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2020	06/30/2020
3	Transit system performance report incorporating the latest National Transit Database data	06/30/2020	06/30/2020

140.0121.01 TRANSIT PLANNING

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff supported and integrated regional transit operators in the metropolitan transportation planning process , primarily through the Regional Transit Technical Advisory Committee. Other activities included monitoring and implementing FTA rule-making regarding performance-based planning and particularly state of good repair/transit asset management; and assessing causes of transit ridership decline in the region. Staff also researched new technology and mobility innovations into the delivery of transit services; and monitored and reported on regional transit system performance. This reporting was incorporated in to the Transit Technical Report of 2020 Connect SoCal (RTP/SCS).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,944	0	0	0	136,944
Benefits	108,877	0	0	0	108,877
Indirect Cost	306,532	0	0	0	306,532
Travel	10,000	0	0	0	10,000
In-Kind Commits	72,859	0	0	0	72,859
Total	\$635,212	\$0	\$0	\$0	\$635,212

140.0121.01 TRANSIT PLANNING

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	262,353	0	0	0	262,353
FHWA PL C/O	300,000	0	0	0	300,000
In-Kind Commits	72,859	0	0	0	72,859
Total	\$635,212	\$0	\$0	\$0	\$635,212

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	495,559	97,668	81,879	133,185	182,827
Total	495,559	97,668	81,879	133,185	182,827

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

Guide implementation of the Southern California High-Speed Rail MOU between the California High-Speed Rail Authority and SCAG, CTCs, and Metrolink for the programming of \$1 billion in High-Speed Rail (HSR) funds to the region's existing passenger rail services.

Provide support and analysis for the region's HSR planning efforts, including participation in the LOSSAN Board and TAC, the Metrolink Board and TAC, the Southern California Rail Partners Group, the Southern California Inland Corridor Group and various stakeholder and community meetings.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Guide implementation of HSR MOU between the California High Speed Rail Authority and SCAG, local transportation commissions, Metrolink and MPOs for the programming of \$1 billion in high-speed rail (HSR) funds to the region's existing passenger rail services.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Provide technical analysis and support for regional passenger rail planning studies and in preparation for the RTP/SCS update.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2020	06/30/2020

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Staff participated in and supported regional and statewide passenger rail planning efforts , including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities in the 4th Qtr. Staff also completed the Passenger Rail Technical Report of 2020 Connect SoCal (RTP/SCS).

Issues:

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	46,503	0	0	0	46,503
Benefits	36,972	0	0	0	36,972
Indirect Cost	104,091	0	0	0	104,091
In-Kind Commits	24,302	0	0	0	24,302
Total	\$211,868	\$0	\$0	\$0	\$211,868

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	187,566	0	0	0	187,566
In-Kind Commits	24,302	0	0	0	24,302
Total	\$211,868	\$0	\$0	\$0	\$211,868

140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	263,780	74,608	69,399	63,930	55,843
Total	263,780	74,608	69,399	63,930	55,843

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

This multi-year study will evaluate an extension of the Metro Green Line to connect to the Norwalk/Santa Fe Springs Metrolink station and improve connectivity between Metro Rail and the Los Angeles -San Diego-San Luis Obispo (LOSSAN) rail corridor. The study will evaluate horizontal and vertical alignment issues, ridership, costs, impacts, station area development opportunities, and TOD opportunities along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	01/01/2021	06/30/2021	Staff	0
2	Conduct stakeholder outreach	07/01/2019	06/30/2020	03/01/2021	06/30/2021	Consultant	2
3	Develop and analyze alternatives (alignments, stations, ridership, community and environmental impacts)	07/01/2019	06/30/2020	03/01/2021	06/30/2021	Consultant	0
4	Produce draft and final reports	07/01/2019	06/30/2020	03/01/2020	06/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Alternatives assessment and ridership forecasts	06/30/2020	
2	Final report and recommendations	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 1 **STATUS:** DELAYED

Accomplishments:

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

Issues:

Project continues to be on hold pending completion of Visioning Study. Visioning Study procurement is underway, with anticipated Regional Council approval and project kickoff by the fall of 2020.

Resolution:

Project will resume upon completion of the Visioning Study which is now anticipated to occur in FY 22.

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,193	0	0	0	7,193
Benefits	5,719	0	0	0	5,719
Indirect Cost	16,101	0	0	0	16,101
Consultant	0	377,097	0	0	377,097
Total	\$29,013	\$377,097	\$0	\$0	\$406,110

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	29,013	377,097	0	0	406,110
Total	\$29,013	\$377,097	\$0	\$0	\$406,110

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,282			1,327	1,955
Total	3,282			1,327	1,955



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

140.0121.07 LA-ORANGE INTER-COUNTY CONNECTIVITY STUDY (GREEN LINE EXTENSION)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Develop regional TAM inventory and database.	07/01/2019	06/30/2020	07/01/2019	10/31/2019	Consultant	100
3	Forecast regional TAM needs and develop cost estimates.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	100
4	Facilitate development of regional TAM targets.	07/01/2019	06/30/2020	07/01/2019	04/30/2020	Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional TAM inventory and database	06/30/2020	09/30/2019
2	Forecast tool for estimating future regional TAM needs and costs.	06/30/2020	09/30/2019
3	Regional TAM targets for inclusion in RTP/SCS update.	06/30/2020	11/30/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Task 6, Performance Monitoring, and Task 7, Draft and Final Report, were completed in the 4th Qtr.

Issues:

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	24,019	0	0	0	24,019
Benefits	19,096	0	0	0	19,096
Indirect Cost	53,762	0	0	0	53,762
Consultant	0	33,160	0	0	33,160
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	12,552	0	0	0	12,552
Total	\$109,429	\$33,160	\$200,000	\$0	\$342,589
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	96,877	0	0	0	96,877
FTA 5303	0	0	200,000	0	200,000
FTA 5303 C/O	29,357	0	0	0	29,357
TDA	0	3,803	0	0	3,803
In-Kind Commits	12,552	0	0	0	12,552
Total	\$138,786	\$3,803	\$200,000	\$0	\$342,589
Toll Credits/Not a revenue	0	0	22,940	0	22,940



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	36,276	14,479	10,541	7,590	3,666
Consultant TC	200,000			135,233	64,767
Consultant	22,849				22,849
Total	259,125	14,479	10,541	142,823	91,282

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/04/2019	End Date:	12/31/2020	Number:	19-007-C01
Total Award:	356,539	FY Value:	233,160	PY Expends:	123,380

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

This study will evaluate the feasibility of providing passenger ferry service along the coast of the SCAG region and make recommendations for potential further study.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	12/31/2019	10/01/2019	06/30/2020	Staff/Consultant	0
2	Conduct literature review, identify market demand, and evaluate opportunities and constraints	07/01/2019	11/30/2019	10/01/2019	06/30/2020	Consultant	0
3	Prepare draft and final recommendations	10/01/2019	12/31/2019	10/01/2019	06/30/2020	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Baseline analysis report	11/30/2019	
2	Draft and Final Feasibility Report	12/31/2019	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** CANCELED

Accomplishments:

This project has been cancelled and not carried over in to FY21.

Issues:

Sponsoring agency decided not to pursue the study.

Resolution:

Project has been canceled

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

Comment:

This project has been canceled and not carried over in to FY21.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	897	0	0	0	897
Benefits	714	0	0	0	714
Indirect Cost	2,008	0	0	0	2,008
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	469	0	0	0	469
Total	\$4,088	\$0	\$50,000	\$0	\$54,088
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	3,619	0	0	0	3,619
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	469	0	0	0	469
Total	\$4,088	\$0	\$50,000	\$0	\$54,088
Toll Credits/Not a revenue	0	0	5,735	0	5,735

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Total					



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

140.4848.01 SCAG COASTAL FERRY FEASIBILITY STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

OBJECTIVE: PROJECT MANAGER: PHILIP LAW

The objective of this study is to collect and analyze socioeconomic and transit ridership data, and conduct a survey of neighborhood residents, to understand the impacts to ridership of neighborhood change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff/Consultant	50
2	Collect and analyze ridership and socioeconomic data	07/01/2019	11/30/2019	07/01/2019	10/31/2020	Consultant	90
3	Develop and conduct mail survey of neighborhood residents and analyze results	09/01/2019	04/01/2020	01/01/2020	11/30/2020	Consultant	0
4	Prepare final report and presentation	03/01/2020	06/30/2020	01/01/2020	12/31/2020	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and final survey instrument	01/01/2020	
2	Draft and final report and presentation	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 28 **STATUS:** DELAYED

Accomplishments:

Conducted data collection for transit and socioeconomic/Census data. Conducted mapping and analysis to identify potential survey locations. Next steps to include finalizing survey locations and begin development of survey instrument.

Issues:

COVID-19 and Governor's Executive Order continue to impact this study. The UCLA campus remains closed, which impacts the research team. Further, the stay at home order impacts the survey portion of the study. Overall impacts include a delay of the study progress.

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

Resolution:

Team is evaluating potential alternative methods to conduct the survey and complete the remaining tasks . Contract has been extended to 12/31/2020.

Comment:

Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,193	0	0	0	7,193
Benefits	5,719	0	0	0	5,719
Indirect Cost	16,101	0	0	0	16,101
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	3,759	0	0	0	3,759
Total	\$32,772	\$0	\$150,000	\$0	\$182,772
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	29,013	0	0	0	29,013
FTA 5303	0	0	150,000	0	150,000
In-Kind Commits	3,759	0	0	0	3,759
Total	\$32,772	\$0	\$150,000	\$0	\$182,772
Toll Credits/Not a revenue	0	0	17,205	0	17,205

140.4849.01 TRANSIT RIDERSHIP STUDY PHASE 2

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	18,032	1,927	8,133	7,502	470
Consultant TC	43,565				43,565
Total	61,597	1,927	8,133	7,502	44,035

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE REGENTS OF THE UNIVERSITY OF CALIF

Start Date:	05/17/2019	End Date:	12/31/2020	Number:	19-024-C01
Total Award:	105,033	FY Value:	103,463	PY Expends:	1,390

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity. Develop a comprehensive Safe Routes to School Plan which will include Enforcement, Encouragement, Engineering, Education and Empowerment for City of Montclair. This plan, which recognizes that Montclair is composed of multiple demographic groups and one which will respect these groups, will be used in the development of community-wide education and infrastructure projects that will foster a livable and healthy city, which promotes health and social equity.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct community engagement meetings and activities	01/01/2019	06/30/2020	01/02/2019	12/31/2020	Consultant	80
2	Develop SRTS plan	01/01/2019	03/30/2020	09/01/2019	12/31/2020	Consultant	95
3	Develop a final SRTS plan	03/31/2020	06/28/2020	07/01/2020	12/31/2020	Consultant	0
4	Provide project administration oversight.	07/01/2018	06/30/2020	01/10/2019	12/31/2020	Staff	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final SRTS Plan	06/28/2020	

PROGRESS

PERCENTAGE COMPLETED: 82 **STATUS:** IN PROGRESS

Accomplishments:

Monthly meetings held, public meetings initiated, Draft Safe Routes to School Plan initiated, Walking Safety Assessments initiated.

Overall FY19 Q4: 2 events, FY20 Q1: 10 meeting/events, FY20 Q2: no meeting held, preparation completed for

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

FYQ3 outreach. FY20 Q3: 1 community meeting held, 2 others cancelled due to COVID-19. Student tallies and Workshop 2 & 3 cancelled due to school district closure. FY20 Q4: Draft Plan development, finalizing cost estimates for improvements, prioritizing improvements selected, preparing outreach strategy to address COVID-19 and developing the webpage.

Issues:

COVID-19 is impacting community engagement activities and parent surveys.

Resolution:

Exploring alternative and virtual engagement activities.

Comment:

Aiming to finalize the Plan in November and present to Council prior to end of contract (in anticipation of Council going dark in December). Project has been extended through 12/31/20 due to COVID-19. Task has been included in FY21 OWP and the steps and products end dates have been extended through A01. Negative staff expenditures are fringe/indirect cost adjustments.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	701	0	0	0	701
Benefits	557	0	0	0	557
Indirect Cost	1,568	0	0	0	1,568
Other	965	0	0	0	965
Consultant	0	126,937	0	0	126,937
Cash/Local Other	0	19,113	0	0	19,113
Total	\$3,791	\$146,050	\$0	\$0	\$149,841

145.4815.01 MONTCLAIR SAFE ROUTES TO SCHOOL PLAN

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	854	126,937	0	0	127,791
TDA	2,937	0	0	0	2,937
Cash/Local Other	0	19,113	0	0	19,113
Total	\$3,791	\$146,050	\$0	\$0	\$149,841

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,809		2,492	347	-30
Consultant	92,920			17,854	75,066
Total	95,729		2,492	18,201	75,036

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	01/10/2019	End Date:	12/31/2020	Number:	18-029-C01
Total Award:	178,566	FY Value:	126,752	PY Expend:	51,813

145.4816.01

FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

OBJECTIVE:

PROJECT MANAGER: STEPHEN FOX

Identify connectivity barriers to transit as well as recommend improvements in connectivity for multi-modal travel options in and around the Port Hueneme and Point Mugu military installations.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Data collection	07/01/2019	06/30/2020	04/01/2019	11/30/2019	Staff/Consultant	100
2	Public Outreach	07/01/2019	06/30/2020	04/01/2019	06/30/2020	Staff/Consultant	90
3	Develop Recommendations	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Consultant	100
4	Provide project management, support and administration	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	06/30/2020	12/31/2019
2	Outreach plan	06/30/2020	09/30/2019
3	Final Report	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 98

STATUS: COMPLETED

Accomplishments:

A Final Report and Recommendations for Improved Transportation Options to NBVC was completed in the 4th Qtr.

Issues:

145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

Resolution:

Comment:

Negative staff expenditures are fringe/indirect cost adjustments.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,683	0	0	0	1,683
Benefits	1,338	0	0	0	1,338
Indirect Cost	3,767	0	0	0	3,767
Other	618	0	0	0	618
Consultant	0	62,658	0	0	62,658
Total	\$7,406	\$62,658	\$0	\$0	\$70,064

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	547	55,471	0	0	56,018
TDA	6,859	0	0	0	6,859
Cash/Local Other	0	7,187	0	0	7,187
Total	\$7,406	\$62,658	\$0	\$0	\$70,064

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	397		406	-5	-4
Consultant	57,144		12,711	17,997	26,436
Total	57,541		13,117	17,992	26,432



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4816.01 FIRST-MILE LAST-MILE CONNECTIVITY STUDY FOR NAVAL BASE VENTURA COUNTY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** HEATHER M VISSCHER DBA AMMA TRANSIT

Start Date:	02/13/2019	End Date:	06/30/2020	Number:	18-035-C01
Total Award:	87,794	FY Value:	62,452	PY Expends:	25,342

145.4817.01 MOBILITY INNOVATIONS AND PRICING

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Develop an implementation plan for value pricing, including assessment of Mobility Pricing Pilot program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support, and administration.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	70
2	Conduct Mobility Pricing Pilot analysis and outreach.	07/01/2019	06/30/2020	11/01/2019	12/31/2020	Staff/Consultant	70

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports on analysis for a Mobility Pricing Pilot program.	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 70 **STATUS:** IN PROGRESS

Accomplishments:

Completed EJ Advisory Committee workshop, began live engagement event planning. Completed initial technical analysis draft, prepared draft materials for CBO education.

Issues:

Had to modify engagement plan from live engagements to virtual.

Resolution:

Currently in planning phase for multiple virtual engagements.

Comment:

Project has been extended through 12/31/20 due to COVID-19. Task has been included in FY21 OWP and the steps and products end dates have been extended through A01. Step 2 is an error and will be corrected in the next OWP amendment.

145.4817.01 MOBILITY INNOVATIONS AND PRICING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	19,039	0	0	0	19,039
Benefits	15,137	0	0	0	15,137
Indirect Cost	42,615	0	0	0	42,615
Consultant	0	540,000	0	0	540,000
Total	\$76,791	\$540,000	\$0	\$0	\$616,791

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	432,000	0	0	432,000
TDA	76,791	108,000	0	0	184,791
Total	\$76,791	\$540,000	\$0	\$0	\$616,791

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,790	13,144	28,074	35,238	2,334
Consultant	335,180				335,180
Total	413,970	13,144	28,074	35,238	337,514

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ESTOLANO ADVISORS

Start Date:	11/19/2019	End Date:	12/31/2020	Number:	20-003-C01
Total Award:	497,487	FY Value:	497,487	PY Expend:	0

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

OBJECTIVE: PROJECT MANAGER: MARCO ANDERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2020	10/01/2019	06/30/2020	Staff/Consultant	100
2	Conduct research, and analysis to undergird policy recommendations	07/01/2019	06/30/2020	01/01/2020	12/31/2020	Consultant	65
3	Perform project management and report progress to Caltrans	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	06/30/2020	
2	West Side Cities Council of Government Mobility Plan Final Report	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 75 **STATUS:** IN PROGRESS

Accomplishments:

Bi-weekly team meetings has kept the data collection and analysis on pace. In Q4 SCAG received an extension from Caltrans due to pandemic impacts. Nonetheless the Westside Mobility Plan update consultant completed most of their technical analysis, and plan to have the final report complete by end of October. UC Davis also received an extension and plan to further refine the MatSIM model, and complete the outreach and final report.

Issues:

This project features public and stakeholder engagement tasks before the final deliverables can be prepared. Consultant has adapted engagement meeting to an virtual event, however meaningful input may be challenging.

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

Resolution:

SCAG has included this project in a list of Caltrans funded projects and extension has been approved.

Comment:

Project has been extended through 12/31/20 due to COVID-19. Task has been included in FY21 OWP and the steps and products end dates have been extended through A01. Part of project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023. Negative staff expenditures are fringe/indirect cost adjustments.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,957	0	0	0	1,957
Benefits	1,556	0	0	0	1,556
Indirect Cost	4,380	0	0	0	4,380
Other	2,648	0	0	0	2,648
Consultant	0	460,176	0	0	460,176
Cash/Local Other	0	47,313	0	0	47,313
Total	\$10,541	\$507,489	\$0	\$0	\$518,030

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	2,344	365,187	0	0	367,531
TDA	8,197	0	0	0	8,197
Cash/Local Other	0	142,302	0	0	142,302
Total	\$10,541	\$507,489	\$0	\$0	\$518,030

145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,905	1,776	8,283	-129	7,975
Consultant	307,340				307,340
Total	325,245	1,776	8,283	-129	315,315

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	04/19/2019	End Date:	12/31/2020	Number:	M-033-18
Total Award:	142,091	FY Value:	142,091	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	12/17/2019	End Date:	06/30/2023	Number:	20-014-C01
Total Award:	317,369	FY Value:	297,380	PY Expend:	0

145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS IMPLEMENTATION IN SAN BERNARDINO COUNTY

OBJECTIVE: PROJECT MANAGER: ALISON LINDER

Convene public and private stakeholders to define steps that can be taken locally to support technologically feasible and cost-effective paths forward for reduction of GHGs and criteria pollutants. The specific focus of the strategies may be penetration of clean vehicle and fuels technologies.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management and fiscal management	07/01/2019	06/30/2020	10/01/2018	06/30/2020	Staff/Consultant	100
2	Conduct outreach to stakeholders including focus group and workshop	07/01/2019	06/30/2020	10/01/2018	04/30/2020	Staff/Consultant	100
3	Define Alternative Paths to Clean Vehicle and Fuels Implementation	07/01/2019	06/30/2020	10/01/2018	03/30/2020	Staff/Consultant	100
4	Identify Implementation barriers and strategies	07/01/2019	06/30/2020	07/01/2019	03/30/2020	Staff/Consultant	100
5	Prepare recommendations and final report	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Copy of executed consultant contract, invoices and quarterly reports	06/30/2020	06/30/2020
2	Outreach Findings and Conclusions Tech Memo	06/30/2020	06/30/2020
3	Tech memo documenting analysis of alternative paths	06/30/2020	06/30/2020
4	Documentation of challenges and available actions to accelerate clean vehicle and fuel technologies	06/30/2020	06/30/2020
5	Final Report	06/30/2020	06/30/2020



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS IMPLEMENTATION IN SAN BERNARDINO COUNTY

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

The Final Report and Action Plan were completed this quarter, and all remaining deliverables have been finalized by consultant and project manager.

Issues:

Resolution:

Comment:

Project is concluded on June 30, 2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,814	0	0	0	9,814
Benefits	7,803	0	0	0	7,803
Indirect Cost	21,968	0	0	0	21,968
Other	2,000	0	0	0	2,000
Consultant	0	237,361	0	0	237,361
Cash/Local Other	0	28,341	0	0	28,341
Total	\$41,585	\$265,702	\$0	\$0	\$307,287



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

**145.4819.01 PATHS TO CLEAN VEHICLE TECHNOLOGY AND ALTERNATIVE FUELS
IMPLEMENTATION IN SAN BERNARDINO COUNTY**

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	1,981	221,889	0	0	223,870
TDA	39,604	0	0	0	39,604
Cash/Local Other	0	43,813	0	0	43,813
Total	\$41,585	\$265,702	\$0	\$0	\$307,287

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	45,731	3,989	15,421	14,686	11,635
Consultant	177,192				177,192
Total	222,923	3,989	15,421	14,686	188,827

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ICF INCORPORATED LLC

Start Date:	09/11/2018	End Date:	06/30/2020	Number:	18-032-C01
Total Award:	294,525	FY Value:	193,986	PY Expends:	97,639

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: **GRIEG ASHER**

SCAG will prepare a comprehensive framework for 6 counties and 191 cities to support regional climate adaptation planning, address existing climate change vulnerabilities, and provide implementation tools for local jurisdictions to adapt to climate change.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage Project	07/01/2019	06/30/2020	09/01/2018	12/31/2020	Staff/Consultant	80
2	Develop communication and outreach strategy	07/01/2019	06/30/2020	02/01/2019	12/31/2020	Consultant	80
3	Perform analysis and develop general plan integration	07/01/2019	06/30/2020	02/01/2019	12/31/2020	Consultant	80
4	Develop vulnerability assessment and financing	07/01/2019	06/30/2020	02/01/2019	12/31/2020	Consultant	90
5	Develop metrics and monitoring mechanism	07/01/2019	06/30/2020	02/01/2019	12/31/2020	Consultant	80

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management reports and invoices	06/30/2020	
2	Communication and outreach reports	06/30/2020	
3	Analysis reports, toolkits and guide	06/30/2020	
4	Assessment framework, maps, and finance report	06/30/2020	
5	Metrics, toolkits, and case studies	06/30/2020	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

PROGRESS

PERCENTAGE COMPLETED: 82 STATUS: IN PROGRESS

Accomplishments:

Year 2 of project; project well under way in all areas.

Issues:

The project encountered Covid-19 related delays.

Resolution:

Caltrans approved a grant extension to 12/31/20.

Comment:

This is a multi-year grant project. This task has been carried over to FY 2020-21 OWP and the steps and products end dates have been extended through FY 2020-21 OWP Amendment 01.

SCAG project team will submit the consultant progress reports to the Caltrans Grant Manager separately from the Q4 quarterly report. For detailed project updates, please refer to the consultant progress reports.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	45,952	0	0	0	45,952
Benefits	36,534	0	0	0	36,534
Indirect Cost	102,857	0	0	0	102,857
Other	6,876	0	0	0	6,876
Consultant	0	902,076	0	0	902,076
Total	\$192,219	\$902,076	\$0	\$0	\$1,094,295



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4834.01 SOUTHERN CALIFORNIA REGIONAL CLIMATE ADAPTATION FRAMEWORK (FY18 SB1 COMPETITIVE)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	186,132	103,558	0	0	289,690
SB1 Adaptation	6,087	798,518	0	0	804,605
Total	\$192,219	\$902,076	\$0	\$0	\$1,094,295

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	179,137	5,922	65,195	84,680	23,340
Consultant	732,810			142,934	589,876
Total	911,947	5,922	65,195	227,614	613,216

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/05/2019	End Date:	12/31/2020	Number:	19-001-C01
Total Award:	939,896	FY Value:	600,000	PY Expends:	162,602

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

This project will develop a forecasting tool for the estimation of demand trends for ADA paratransit trips .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management	07/01/2019	09/30/2020	04/25/2019	09/30/2020	Staff/Consultant	75
2	Stakeholder engagement	07/01/2019	06/30/2020	05/25/2019	09/30/2020	Consultant	90
3	Data Collection	07/01/2019	06/30/2020	05/05/2019	09/30/2020	Consultant	90
4	Develop Forecast	07/01/2019	09/30/2020	08/01/2019	09/30/2020	Consultant	50
5	Prepare Final Report	07/01/2019	09/30/2020	08/01/2020	09/30/2020	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	06/30/2020	09/30/2019
2	Demographic profile technical memorandum	06/30/2020	06/30/2020
3	Travel demand forecast methodology technical memorandum	09/30/2020	
4	Final report	09/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 61 **STATUS:** IN PROGRESS

Accomplishments:

Task 3.1 (Data Collection), Task 3.3 (System Performance), Task 3.4 (Technology and Mobility Innovations), Task 4.1 (Geographic Aggregation of the Forecast), Task 4.2 (Growth Forecast) and Task 4.4 (Forecast Tool) were underway in the 4th Qtr.

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

Issues:

Resolution:

Comment:

This is a multi-year grant project and the task has been carried over to FY2020-21 OWP. The grant term extension to 9/30/20 was approved by Caltrans on 6/3/2019.

The extension granted in 2019 was due to significant consultant procurement issues, notably, just one consultant responding to SCAG's first RFP, none responding to the second RFP; and then a period of consultation with Caltrans resulting in the issuance of a Public Interest Finding in order to hire the original-proposing consultant on a sole-source basis. The pre-award audit, contract negotiations and Regional Council approval thereafter took additional three to four months.

The consultant PY value did not show due to a system error. The PY value is \$44,882.32.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,683	0	0	0	1,683
Benefits	1,338	0	0	0	1,338
Indirect Cost	3,767	0	0	0	3,767
Other	3,608	0	0	0	3,608
Consultant	0	303,118	0	0	303,118
Total	\$10,396	\$303,118	\$0	\$0	\$313,514

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	7,202	34,768	0	0	41,970
SB1 Competitive	3,194	268,350	0	0	271,544
Total	\$10,396	\$303,118	\$0	\$0	\$313,514

145.4835.01 ADA PARATRANSIT DEMAND FORECAST (FY18 SB1 COMPETITIVE)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	595	392	14	195	-6
Consultant	154,232	11,546	23,015	21,693	97,978
Total	154,827	11,938	23,029	21,888	97,972

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: HDR ENGINEERING

Start Date:	04/30/2019	End Date:	09/30/2020	Number:	18-033-C01
Total Award:	300,344	FY Value:	300,320	PY Expends:	0

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: NANCY LO

This multi-year study will assess current and future improvements along U.S. 101 corridor from a multi-modal perspective and will develop strategies to improve mobility, safety, and overall congestion along the corridor.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	12/01/2018	10/30/2020	12/01/2018	12/31/2020	Staff/Consultant	90
2	Implement public participation.	04/15/2019	10/30/2020	07/01/2019	12/31/2020	Consultant	75
3	Develop existing and future conditions assessment.	05/01/2019	10/30/2020	07/01/2019	12/31/2020	Consultant	90
4	Develop concept alternatives, identify funding sources, draft and final plan.	08/01/2019	10/30/2020	08/01/2019	12/31/2020	Consultant	66

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials.	10/30/2020	
2	Meeting materials, survey, and summary report.	10/30/2020	
3	Existing and future conditions report.	10/30/2020	
4	Draft and final plan.	10/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 78 **STATUS:** IN PROGRESS

Accomplishments:

NTP issued and Kick-off meeting was on 7/2/19.

Completed: Draft and final public outreach plan, digital public outreach activities, public hearings, analysis of public comments, draft existing conditions report, draft future conditions report, and project list. This study has also been presented at VCTC meetings and SCAG's Transportation Committee.

In addition, this study's next steps section will include a COVID19 portion to identify changes in behaviors and what we might be able to expect given the current situation.

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

Issues:

Resolution:

Comment:

Project is multi-year. Contract expires on 12/31/2020. Task has been included in FY21 OWP. Product delivery dates have been extended to align with contract extension.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,124	0	0	0	4,124
Benefits	3,279	0	0	0	3,279
Indirect Cost	9,230	0	0	0	9,230
Travel	500	0	0	0	500
Other	1,118	0	0	0	1,118
Consultant	0	315,000	0	0	315,000
Total	\$18,251	\$315,000	\$0	\$0	\$333,251

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	345	96,923	0	0	97,268
TDA	17,133	0	0	0	17,133
Cash/Local Other	0	218,850	0	0	218,850
Total	\$17,478	\$315,773	\$0	\$0	\$333,251



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4844.01 U.S. 101 MULTI-MODAL CORRIDOR STUDY

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,441	2,925	798	1,196	5,522
Consultant	265,845		57,491	33,602	174,752
Total	276,286	2,925	58,289	34,798	180,274

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date:	06/10/2019	End Date:	12/31/2020	Number:	19-037-C01
Total Award:	295,035	FY Value:	295,035	PY Expends:	0

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will create two multi-modal comprehensive corridor plans for the Inland Empire, one focused on east-west flows of people and goods and the other on north-south flows.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	11/01/2018	08/30/2020	11/01/2018	12/31/2020	Staff/Consultant	80
2	Initiate Project and Catalogue Existing Plans/Studies/Initiatives.	05/07/2019	08/30/2020	07/11/2019	12/31/2020	Consultant	95
3	Develop CCP Objectives, Structures, and Principles.	06/01/2019	08/30/2020	08/01/2019	12/31/2020	Consultant	95
4	Outreach to Stakeholders.	05/07/2019	08/30/2020	07/11/2019	12/31/2020	Consultant	80
5	Identify and Evaluate Multi-modal Transportation Strategies and Projects.	08/01/2019	08/30/2020	10/01/2019	12/31/2020	Consultant	80
6	Develop CCPs for East-West and North-South Corridors.	11/01/2019	08/30/2020	02/01/2020	12/31/2020	Consultant	80

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Notes from Kick-off Meeting, Monthly or Bi-Monthly Meeting Notes, Catalogue of prior and ongoing studies and plans relevant to the CCP.	08/30/2020	
2	Tech memo on challenges and opportunities, Draft annotated outline of the CCPs, "Principles" Tech memo, and Tech memo on corridor characteristics.	08/30/2020	
3	List of stakeholders, Tech memo documenting interviews and SWOT analysis, summary of workshop results, comments and response on the draft CCPs, and presentation files (i.e., PowerPoints)	08/30/2020	
4	List of candidate projects for each CCP, Tech memo documenting Strategic Components, project screening analysis.	08/30/2020	
5	Project database and GIS mapping. Draft implementation/funding plan, draft and final CCPs.	08/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 84 STATUS: IN PROGRESS

Accomplishments:

NTP was on 06/27/2019. Project kick off meeting held on 07/11/2019.

The following have been completed. Note that each task is comprised of multiple sub-tasks. Project is at final stages.

- Parts of Task 1 : Kick off Meeting notes, monthly project meeting notes, and monthly invoices
- Parts of Task 2: Evaluated existing conditions
- Parts of Task 3 : Drafted outline, drafted technical memorandum
- Parts of Task 4: continued regular stakeholder meetings, online public outreach, analyzed public outreach input, compiled list from stakeholder agencies, drafted chapter for outreach task, and presented at RCTC TAC brief and Caltrans briefing.
- Parts of Task 5: drafted methodology for project evaluation and criteria for evaluation and recommended development of performance measures.

Issues:

Resolution:

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

Comment:

Project is multi-year. Contract expires on 12/31/2020. Task has been included in FY21 OWP. Product delivery dates have been extended to align with contract extension.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	4,124	0	0	0	4,124
Benefits	3,279	0	0	0	3,279
Indirect Cost	9,230	0	0	0	9,230
Travel	500	0	0	0	500
Other	11,399	0	0	0	11,399
Consultant	0	513,874	0	0	513,874
Cash/Local Other	0	31,292	0	0	31,292
Total	\$28,532	\$545,166	\$0	\$0	\$573,698

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5304	10,086	482,448	0	0	492,534
TDA	18,446	0	0	0	18,446
Cash/Local Other	0	62,718	0	0	62,718
Total	\$28,532	\$545,166	\$0	\$0	\$573,698

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	11,075	2,842	1,095	2,160	4,978
Consultant	498,532			283,583	214,949
Total	509,607	2,842	1,095	285,743	219,927



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4845.01 INLAND EMPIRE COMPREHENSIVE CORRIDOR PLANS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/27/2019	End Date:	12/31/2020	Number:	19-038-C01
Total Award:	513,874	FY Value:	513,874	PY Expends:	0

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

OBJECTIVE: PROJECT MANAGER: STEPHEN YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/01/2019	06/30/2019	04/01/2019	06/30/2021	Staff/Consultant	80
2	Conduct stakeholder and public engagement	04/01/2019	12/31/2019	02/01/2020	08/31/2021	Consultant	10
3	Develop and execute data collection plan	04/01/2019	06/30/2020	02/01/2020	06/30/2021	Consultant	20
4	Existing and future conditions analysis	04/01/2019	06/30/2020	02/01/2020	03/31/2021	Consultant	10
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	12/31/2020	10/01/2020	04/30/2021	Consultant	0
6	Develop final report	07/01/2019	12/31/2020	05/01/2021	11/30/2021	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	06/30/2021	
2	Stakeholder and public engagement plan Meeting materials	06/30/2020	
3	Data Collection Plan Existing and future conditions analysis	06/30/2020	
4	Project Invoices and Meeting Materials	06/30/2021	
5	Mitigation measures report	03/30/2021	
6	Final report	06/30/2021	

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

Project underway. Kickoff meeting completed. Revised project schedule. Prepared draft and proposed final Stakeholder Engagement Plan. Refinement of project study area. Initial review of existing data sources.

Issues:

Some delay expected for data collection (i.e., truck counts) and related steps as a result of non-representative travel patterns resulting from COVID-19.

Resolution:

Data collection (i.e., truck counts) to begin once normal travel patterns resume. Caltrans approved end date extension pushing the timeline further into FY21 and FY22.

Comment:

Project is multi-year. Project has been extended through 12/31/21 due to COVID-19. Task has been included in FY21 OWP and the steps and products end dates have been extended through A01. Consultant Invoice pending.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,580	0	0	0	18,580
Benefits	14,772	0	0	0	14,772
Indirect Cost	41,589	0	0	0	41,589
Consultant	0	192,000	0	0	192,000
Cash/Local Other	0	36,000	0	0	36,000
Total	\$74,941	\$228,000	\$0	\$0	\$302,941

145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	192,000	0	0	192,000
TDA	74,941	0	0	0	74,941
Cash/Local Other	0	36,000	0	0	36,000
Total	\$74,941	\$228,000	\$0	\$0	\$302,941

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	10,683	196	1,386	1,451	7,650
Consultant	37,011				37,011
Total	47,694	196	1,386	1,451	44,661

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IBI GROUP

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	66,989	PY Expend:	0

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

OBJECTIVE: PROJECT MANAGER: PRITHVI DEORE

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	05/31/2019	11/01/2019	03/01/2020	Staff/Consultant	100
2	Public Outreach plan development and execution	04/30/2019	01/31/2020	11/01/2019	12/31/2020	Consultant	50
3	Conduct freight corridor analysis.	04/30/2019	04/30/2020	11/01/2019	12/31/2021	Consultant	15
4	Perform project management activities	04/30/2019	06/30/2020	11/01/2019	12/31/2021	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	02/28/2020	
2	Outreach plan and meeting materials.	06/30/2021	
3	Final report	06/30/2021	
4	Project invoices and meeting materials	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 33 **STATUS:** IN PROGRESS

Accomplishments:

Project workplan completed. Data collection plan complete and initial data collection on existing conditions underway. Draft stakeholder plan completed and potential stakeholders identified. Data collection plan updated. Contract amendment revised scope of work to include changes in outreach process.

Issues:

Some delay expected for data collection (i.e., truck counts) and related steps as a result of non-representative travel patterns resulting from COVID-19.

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Caltrans granted extension of end date to December 21, 2021 to accommodate the impacts of COVID-19. Next Contract Amendment will reflect this change.

Comment:

Project is multi-year. Project has been extended through 12/31/21 due to COVID-19. Task has been included in FY21 OWP and the steps and products end dates have been extended through A01.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,745	0	0	0	5,745
Benefits	4,568	0	0	0	4,568
Indirect Cost	12,859	0	0	0	12,859
Other	621	0	0	0	621
Consultant	0	169,000	0	0	169,000
Total	\$23,793	\$169,000	\$0	\$0	\$192,793

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	96,000	0	0	96,497
TDA	23,296	0	0	0	23,296
Cash/Local Other	0	73,000	0	0	73,000
Total	\$23,793	\$169,000	\$0	\$0	\$192,793

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,724	196	1,599	1,869	1,060
Consultant	47,336			9,403	37,933
Total	52,060	196	1,599	11,272	38,993



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	12/31/2020	Number:	19-039-C01
Total Award:	165,997	FY Value:	53,000	PY Expends:	0

145.4865.01

SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2020	04/30/2020	07/01/2020	07/31/2021	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2020	11/01/2020	07/01/2020	11/01/2021	Consultant	0
3	Development and execution of outreach process.	12/01/2020	08/30/2021	12/01/2020	08/30/2021	Consultant	0
4	Conduct Literature Review.	12/01/2020	03/01/2021	12/01/2020	03/01/2021	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	03/01/2021	09/01/2021	03/01/2021	09/01/2021	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	09/01/2021	03/30/2022	09/01/2021	03/30/2022	Consultant	0
7	Perform project management activities.	03/01/2020	03/30/2022	03/01/2020	04/30/2022	Staff	5

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	04/30/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	11/30/2020	
3	Public Engagement Plan and Outreach materials and summaries.	09/30/2021	
4	Literature Review	03/30/2021	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	09/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Final project SOW currently being refined with cross-functional group at SCAG to fully leverage other existing EJ efforts happening internally. The procurement process is underway and SCAG expects to begin work in FY21.

Issues:

Resolution:

Comment:

Project is multi-year. Task has been included in FY21 OWP.

145.4865.01 SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,279	0	0	0	4,279
Benefits	3,402	0	0	0	3,402
Indirect Cost	9,577	0	0	0	9,577
Other	42,622	0	0	0	42,622
Consultant	0	239,520	0	0	239,520
Total	\$59,880	\$239,520	\$0	\$0	\$299,400

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	47,904	191,616	0	0	239,520
TDA	11,976	47,904	0	0	59,880
Total	\$59,880	\$239,520	\$0	\$0	\$299,400

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,901				1,901
Total	1,901				1,901

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

OBJECTIVE: PROJECT MANAGER: NANCY LO

This project will examine current conditions in the East San Gabriel Valley Planning Area, review the projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations for closing the gaps to create a regional network to supplement the State Highway System.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	12/12/2019	06/30/2022	Staff/Consultant	5
2	Oversee public engagement	01/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff/Consultant	0
3	Direct analysis and recommendations	01/01/2020	06/30/2022	07/01/2020	06/30/2022	Consultant	0
4	Develop Mobility Plan	01/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan	06/30/2022	
3	Existing Conditions Analysis Report	06/30/2022	
4	Draft and Final Plan	06/30/2022	

PROGRESS

PERCENTAGE COMPLETED: 2 **STATUS:** IN PROGRESS

Accomplishments:

Caltrans Administrative Meeting conducted on 12/12/2019. Procurement process begun late Feb 2020. RFP scheduled to be issued late July 2020.

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

Potential procurement delay due to covid19. Level of impact of deliverables are unclear as of 04/2020.

Resolution:

Attempt to move procurement forward as much as possible.

Comment:

Project is multi-year. Procurement is in process. Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,094	0	0	0	3,094
Benefits	2,460	0	0	0	2,460
Indirect Cost	6,924	0	0	0	6,924
Other	7,522	0	0	0	7,522
Consultant	0	397,500	0	0	397,500
Total	\$20,000	\$397,500	\$0	\$0	\$417,500

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	16,000	318,000	0	0	334,000
TDA	4,000	0	0	0	4,000
Cash/Local Other	0	79,500	0	0	79,500
Total	\$20,000	\$397,500	\$0	\$0	\$417,500

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,836		140	274	4,422
Total	4,836		140	274	4,422

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

145.4867.01 CURB SPACE MANAGEMENT STUDY

OBJECTIVE: PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	05/01/2020	06/30/2022	10/01/2019	06/30/2022	Staff/Consultant	2
2	Agency & Stakeholder Coordination	07/01/2020	04/30/2022	07/01/2020	04/30/2022	Staff/Consultant	0
3	Existing Conditions Analysis & Site Location Recommendations	09/01/2020	03/31/2021	09/01/2020	03/31/2021	Consultant	0
4	Site Location Data Collection & Analyses	01/06/2021	03/31/2022	01/06/2021	03/31/2022	Consultant	0
5	Implementation Plan & Next Steps	10/01/2021	03/31/2022	10/01/2021	03/31/2022	Consultant	0
6	Final Report	12/01/2021	05/31/2022	12/01/2021	05/31/2022	Staff/Consultant	0

145.4867.01 CURB SPACE MANAGEMENT STUDY

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	04/30/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	04/30/2022	
5	Strategies & recommendations report, pilot project work plan	04/30/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

Held pre-procurement meetings and processing documents before procurement.

Issues:

Resolution:

Comment:

Project is multi-year. Task has been included in FY21 OWP. SCAG staff charged admin hours prior to articulated project start date in support of the procurement process which includes refining scope of work and coordination meeting/discussions. Scope of work is now ready for internal review. Negative staff expenditures are fringe/indirect cost adjustments.

145.4867.01 CURB SPACE MANAGEMENT STUDY

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,468	0	0	0	9,468
Benefits	7,527	0	0	0	7,527
Indirect Cost	21,192	0	0	0	21,192
Other	1,342	0	0	0	1,342
Consultant	0	525,171	0	0	525,171
Total	\$39,529	\$525,171	\$0	\$0	\$564,700

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	33,704	447,784	0	0	481,488
TDA	5,825	77,387	0	0	83,212
Total	\$39,529	\$525,171	\$0	\$0	\$564,700

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,675		887	-12	800
Total	1,675		887	-12	800

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

OBJECTIVE: PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Kick-off, project management, support and administration	01/01/2020	02/28/2022	08/01/2020	02/28/2022	Staff	0
2	Engage with community	01/01/2020	02/28/2022	08/01/2020	02/28/2022	Consultant	0
3	Assess existing conditions identify data needs and collect data	04/01/2020	05/31/2021	08/01/2020	02/28/2022	Consultant	0
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	08/01/2020	02/28/2022	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	02/28/2022	
4	Draft and final versions of report	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 0 **STATUS:** DELAYED

Accomplishments:

Planning work has been successful thus far - a good project foundation is being laid.

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

Issues:

MOU must be approved before work can begin.

Resolution:

MOU is being produced now, will be completed before next quarter. SCAG will enter into an agreement with lead sub-recipient representing all agencies (Broadband Consortium of the Pacific Coast, California Emerging Technology Fund, Inland Empire Regional Broadband Consortium, and Southern Border Broadband Consortium). Lead sub-recipient selection is being finalized.

Comment:

Project is multi-year. Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,091	0	0	0	6,091
Benefits	4,843	0	0	0	4,843
Indirect Cost	13,634	0	0	0	13,634
Other	2,432	0	0	0	2,432
Consultant	0	506,276	0	0	506,276
Cash/Local Other	0	31,724	0	0	31,724
Total	\$27,000	\$538,000	\$0	\$0	\$565,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,097	0	0	0	3,097
SHA	23,903	476,292	0	0	500,195
Cash/Local Other	0	61,708	0	0	61,708
Total	\$27,000	\$538,000	\$0	\$0	\$565,000

155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Total					

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

OBJECTIVE: PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Technical Advisory Group	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	0
2	Establish Program Criteria	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	0
3	Define Program Alternatives	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Consultant	0
4	Develop Program Technical Justification	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Consultant	0
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	0
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	07/01/2020	02/28/2022	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	06/30/2020	
2	Preferred Program Alternative Memorandum	05/31/2020	
3	Technical Justification Report/Nexus	09/30/2020	
4	Framework of Pilot Demonstration Project	05/31/2021	
5	Final Program Technical Guidance Report	02/28/2022	

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Developed Scope of Work and initiated agreement process for (4) projects funded through the SCAG Sustainability Grant Program. Each of these projects will provide technical assistance and policy guidance to local jurisdictions on the implementation of SB 743. The (4) projects include cooperative efforts between SCAG and the City of Los Angeles Department of Transportation (LADOT), the City of Temecula, the San Bernardino County Transportation Authority (SBCTA), and the City of Banning.

Issues:

Resolution:

Comment:

Project is multi-year. Consultant work has not started yet. Product 1 date has been changed to 6/30/20 in amendment 3. The start date was delayed in order to accommodate the start of another SCAG grant-funded LADOT project that will provide a foundation to develop the larger Caltrans-funded project. Task has been included in FY21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,400	0	0	0	9,400
Benefits	7,473	0	0	0	7,473
Indirect Cost	21,040	0	0	0	21,040
Other	3,331	0	0	0	3,331
Consultant	0	516,106	0	0	516,106
Total	\$41,244	\$516,106	\$0	\$0	\$557,350



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,731	59,197	0	0	63,928
SHA	36,513	456,909	0	0	493,422
Total	\$41,244	\$516,106	\$0	\$0	\$557,350

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	35,648				35,648
Total	35,648				35,648

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

160.4850.01 PROJECT MANAGEMENT

OBJECTIVE: PROJECT MANAGER: SARAH JEPSON

Improve SCAG's project management practices to support our project managers in delivering quality products and services on time and within budget through the development of a Project Management Manual and trainings that outlines the project management processes and procedures that all SCAG project managers will be expected to follow.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	As-Is Project Mapping.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Identification of Business Process Improvements.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
3	Develop and Deliver Staff Trainings.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Management Manual.	06/30/2019	06/30/2020
2	Project Management Trainings.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG's 4Ps Improvement Committee provided monthly training sessions to all staff with a focus on best practices for project management and all related processes, policies and procedures. SCAG's Planning Division worked with a consultant to develop an excel based work-plan that can be used to assess and plan project management tasks.

Issues:

160.4850.01 PROJECT MANAGEMENT

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	211,391	0	0	0	211,391
Benefits	168,066	0	0	0	168,066
Indirect Cost	473,174	0	0	0	473,174
Total	\$852,631	\$0	\$0	\$0	\$852,631

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	852,631	0	0	0	852,631
Total	\$852,631	\$0	\$0	\$0	\$852,631

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	69,444	18,361	38,417	7,366	5,300
Total	69,444	18,361	38,417	7,366	5,300

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	10/31/2020	07/01/2018	10/31/2020	Staff/Consultant	94
2	Initiate and execute Go Human events and San Bernardino County Safe Routes to Schools program.	07/01/2018	10/31/2020	07/01/2018	10/31/2020	Staff/Consultant	88

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	06/30/2020	
2	Go Human event programs and reports	10/31/2020	
3	Final Report	10/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 93 **STATUS:** IN PROGRESS

Accomplishments:

Q4 activities: MSRC grant extension was granted in Q4.

Baldwin Park: Ongoing activities were replaced with virtual strategy due to COVID-19; the project to be completed in FY21 Q1.

LADOT SRTS: No progress was made due to COVID-19; final event with Westminster Elementary to be scheduled in a future quarter.

South El Monte: Deliverables have been completed.

Wildomar: The grant extension will allow the demonstration event to be held during a future quarter (as a result of COVID-19).

Long Beach: An MOU was executed in FY20 Q4; a demonstration event to be hosted in a future quarter.

SBCTA SRTS: Activities were conducted in FY20 Q4; completion of deliverables slated for FY21 Q1.

Issues:

Delay with Go Human events due to COVID-19.

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Resolution:

A grant extension would allow for additional time and another 6 month extension was granted.

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP.

Step 1 end date shifted due to postponed outreach events as a result of COVID 19.

Step 2 end date shifted as co-funding partner agencies postponed all grant activities due to COVID-19., but will continue in FY21 and is already in the FY21 OWP.

Product 1 (SB SRTS Program materials and report) is no longer on track to meet the 6/30/20 delivery date due to COVID-19. The Product delivery date will be extended through the next available OWP amendment in FY 21.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	2,101	0	0	0	2,101
Benefits	1,671	0	0	0	1,671
Indirect Cost	4,702	0	0	0	4,702
Other	3,476	0	0	0	3,476
Consultant	0	843,096	0	0	843,096
Total	\$11,950	\$843,096	\$0	\$0	\$855,046

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	8,474	10,725	0	0	19,199
State Other	3,476	832,371	0	0	835,847
Total	\$11,950	\$843,096	\$0	\$0	\$855,046

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	451,036	45,085	37,570	171,673	196,708
Staff	9,431		383	3,815	5,233
Total	460,467	45,085	37,953	175,488	201,941



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	02/28/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	213,368	PY Expend:	120,790

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	07/05/2018	End Date:	10/31/2020	Number:	18-020-C01
Total Award:	412,966	FY Value:	36,442	PY Expend:	359,329

STATUS: CONTRACT COMPLETED **VENDOR:** CITY OF BUENA PARK

Start Date:	07/26/2019	End Date:	02/28/2020	Number:	M-018-18
Total Award:	140,000	FY Value:	140,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	123,129	PY Expend:	38,824

STATUS: CONTRACT EXECUTED **VENDOR:** ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	12/31/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	39,980	PY Expend:	1,234

STATUS: CONTRACT COMPLETED **VENDOR:** COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	03/22/2019	End Date:	12/31/2019	Number:	19-041-C01
Total Award:	71,524	FY Value:	71,524	PY Expend:	24,015

STATUS: CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	12/31/2020	Number:	19-040-C01
Total Award:	399,950	FY Value:	100,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CITY OF LONG BEACH



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

Start Date:	06/04/2020	End Date:	08/31/2020	Number:	M-004-20
Total Award:	126,500	FY Value:	126,500	PY Expends:	0



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

OBJECTIVE: PROJECT MANAGER: DOROTHY LE

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	10/01/2018	09/30/2020	09/01/2018	09/30/2020	Consultant	85
2	Perform San Bernardino County Safe Routes to School Project	07/01/2018	06/30/2020	02/27/2018	02/28/2021	Consultant	90
3	Perform LADOT Vision Zero	07/01/2018	06/30/2020	01/21/2018	02/28/2021	Consultant	80
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/01/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	01/01/2019	11/30/2020	04/15/2019	12/31/2019	Consultant	100
6	Manage the project and perform reporting	04/02/2020	06/30/2021	04/02/2020	02/28/2021	Staff	85

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	09/30/2020	
2	San Bernardino County Safe Routes to School Project	06/30/2020	
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	03/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LADOT Vision Zero Education	06/30/2020	
6	South El Monte Open Streets	12/31/2019	12/30/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	

PROGRESS

PERCENTAGE COMPLETED: 91 STATUS: DELAYED

Accomplishments:

Imperial County SRTS project has slowed, due to most Imperial County Department of Public Health staff redirected to COVID-19 related responses.

San Bernardino SRTS project - As of Q4, 99% of project is complete, and remaining final report task expected to be complete by Q1 FY 20-21. San Bernardino Department of Public Health staff has been redirected to COVID-19 related responses until further notice.

City of LA Vision Zero has restarted planning for outreach events, and has adjusted approach to adhere to public health guidance in response to pandemic.

Santa Ana Encouragement Campaign level of proposed effort for Activities #1~4 was been modified due to the COVID-19 impacts - this project was completed as of 6/30/20.

El Monte and South El Monte demonstration events were held in FY20 Q2.

Issues:

COVID-19 pandemic has effected many projects, including delays for Imperial County SRTS, San Bernardino SRTS, and City of LA Vision Zero, and modified project deliverables for Santa Ana Encouragement Campaign.

Resolution:

In Q4, SCAG submitted contract timeline extension documentation for San Bernardino SRTS and City of LA Vision Zero to complete project deliverables by February 2021. Extension anticipated for Imperial County SRTS to complete deliverables by February 2021, to be submitted in FY 20-21, Q1.

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP. The steps/products end dates will be updated in the next OWP Amendment. Product 5 will be carried over into FY21 during amendment 2 and Product 2 will be carried over into FY21 in amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,587	0	0	0	1,587
Benefits	1,262	0	0	0	1,262
Indirect Cost	3,552	0	0	0	3,552
Consultant	0	1,323,672	0	0	1,323,672
Cash/Local Other	0	398,130	0	0	398,130
Total	\$6,401	\$1,721,802	\$0	\$0	\$1,728,203

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	0	1,323,672	0	0	1,323,672
TDA	6,401	0	0	0	6,401
Cash/Local Other	0	398,130	0	0	398,130
Total	\$6,401	\$1,721,802	\$0	\$0	\$1,728,203

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	828,508	23,548	64,469	363,952	376,539
Staff	4,213		938	3,320	-45
Total	832,721	23,548	65,407	367,272	376,494



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/28/2018	End Date:	02/28/2021	Number:	18-001-B50
Total Award:	526,522	FY Value:	272,370	PY Expends:	99,526

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	11/20/2018	End Date:	02/28/2021	Number:	18-001-B38
Total Award:	198,811	FY Value:	191,506	PY Expends:	7,305

STATUS: CONTRACT COMPLETED VENDOR: CITY OF SANTA ANA

Start Date:	08/16/2019	End Date:	12/31/2019	Number:	M-025-18
Total Award:	28,480	FY Value:	28,480	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: IMPERIAL CTY PUBLIC HEALTH DEPT.

Start Date:	12/13/2018	End Date:	09/30/2020	Number:	M-032-18
Total Award:	200,000	FY Value:	148,117	PY Expends:	51,883

STATUS: CONTRACT COMPLETED VENDOR: LATINO HEALTH ACCESS

Start Date:	10/17/2018	End Date:	06/30/2020	Number:	18-034-C01
Total Award:	382,554	FY Value:	282,083	PY Expends:	119,476

STATUS: CONTRACT EXECUTED VENDOR: COMM PARTNERS FOR PEOPLE FOR MOBIL

Start Date:	04/24/2019	End Date:	12/31/2020	Number:	19-020-C01
Total Award:	358,953	FY Value:	177,490	PY Expends:	19,510

STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date:	04/03/2019	End Date:	12/31/2019	Number:	19-031-C01
Total Award:	197,438	FY Value:	158,315	PY Expends:	39,123

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Initially launched in Fall 2015, the Go Human Ad campaign promotes walk/bike safety across Southern California through a traditional and social media ad campaign, community outreach partnerships, and regional coordination/collaboration of local safety and vision zero campaigns. The FY 19 grant which will be completed in FY 20 extends the life of the campaign and enhances local outreach and messaging around reducing speeds to the benefits of all roadways users, while also more closely tying the campaign and outreach with policy development process of the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Carryout local community engagement	07/01/2019	09/30/2019	01/01/2019	09/30/2019	Staff/Consultant	100
2	Evaluate the project	07/01/2019	09/30/2019	09/01/2019	09/30/2019	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	subregional outreach materials	09/30/2019	09/30/2019
2	local community engagement strateiges	09/30/2019	09/30/2019
3	final report	09/30/2019	09/30/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

This project was completed in FY20 Q1.

Issues:

This project was completed in FY20 Q1.

Resolution:

This project was completed in FY20 Q1.

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

Comment:

This is a multi-year grant project which was completed on 9/30/19. The FY20 Q2 staff expenditure was charged to this task in error, and was reclassified during FY20 Q3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,505	0	0	0	17,505
Benefits	13,917	0	0	0	13,917
Indirect Cost	39,182	0	0	0	39,182
Travel	500	0	0	0	500
Other	65,356	0	0	0	65,356
Consultant	0	347,936	0	0	347,936
Total	\$136,460	\$347,936	\$0	\$0	\$484,396

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Federal Other	37,335	347,936	0	0	385,271
TDA	99,125	0	0	0	99,125
Total	\$136,460	\$347,936	\$0	\$0	\$484,396

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,354	65,643	6,314	-4,893	-710
Consultant	320,636	320,636			0
Total	386,990	386,279	6,314	-4,893	-710



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.13 SAFETY CAMPAIGN FY19 - OFFICE OF TRAFFIC SAFETY

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** ESTOLANO ADVISORS

Start Date:	04/18/2019	End Date:	09/20/2019	Number:	19-027-C01
Total Award:	136,915	FY Value:	64,556	PY Expends:	72,359

STATUS: CONTRACT COMPLETED **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/25/2019	End Date:	09/30/2019	Number:	19-015-C01
Total Award:	199,950	FY Value:	154,852	PY Expends:	45,007

STATUS: CONTRACT COMPLETED **VENDOR:** COLLEEN MAHON DBA ORCHESTR8

Start Date:	07/09/2019	End Date:	09/30/2019	Number:	19-022-C01
Total Award:	89,750	FY Value:	89,750	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** CIVILIAN INC

Start Date:	08/19/2019	End Date:	09/23/2019	Number:	19-022-C02
Total Award:	102,980	FY Value:	102,980	PY Expends:	0

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant.	10/01/2019	12/31/2021	01/01/2020	10/31/2022	Staff	8
2	Deployment of Go Human Ads and kit of Parts Resources.	01/01/2020	12/31/2021	01/01/2020	10/31/2022	Staff/Consultant	1
3	Implement and evaluate Quick Build projects.	01/01/2020	12/31/2021	07/01/2020	10/31/2022	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 2 **STATUS:** IN PROGRESS

Accomplishments:

The City of Ojai Quick Build project is currently ongoing in the planning and engagement phase, implementation phase anticipated in Q2 FY 21.

An RFP including four Quick Build projects, Cities of Pasadena, El Monte, Calexico and Glendale is anticipated to be released in Q1 FY 21. PM is currently working with Caltrans staff to review requirements for A&E procurement and project administration.

An MOU with the City of Long Beach is currently in development.

An RFP to support Go Human Kit of Parts deployments and advertising in six cities is anticipated to be released in Q1 FY 21.

Issues:

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

Resolution:

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP. The project was approved by CTC for allocation. The product end date will be updated in the next OWP Amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,130	0	0	0	1,130
Benefits	899	0	0	0	899
Indirect Cost	2,529	0	0	0	2,529
Other	89,442	0	0	0	89,442
Consultant	0	2,505,000	0	0	2,505,000
Total	\$94,000	\$2,505,000	\$0	\$0	\$2,599,000

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	94,000	2,505,000	0	0	2,599,000
Total	\$94,000	\$2,505,000	\$0	\$0	\$2,599,000

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant	189,853				189,853
Total	189,853				189,853



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	02/28/2021	Number:	20-016-C01
Total Award:	428,884	FY Value:	294,000	PY Expends:	0

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through partnerships, media campaign and co-branding, local community engagement and technical assistance, expansion of the Kit of Parts and the Go Human website by September 30, 2020.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct local community engagement strategies and provide technical assistance for partners across the region on open streets efforts.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	40
2	Conduct safety advertising campaign and develop new campaign creative.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	20
3	Conduct partnership development through co-branding and printing.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	50
4	Develop two new Kit of Parts and partner with six local agencies to host safety demonstration projects.	10/01/2019	09/30/2020	04/01/2020	09/30/2020	Consultant	50
6	Manage the project and consultants	10/01/2019	09/30/2020	09/30/2019	09/30/2020	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Local Community Engagement Final Report and documentation	09/30/2020	
2	Advertising Campaign Final Report, invoices and new creative	09/30/2020	
3	Co-Branding Final Report, invoices	09/30/2020	
4	Kit of Parts Final Report, documentation	09/30/2020	

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

PROGRESS

PERCENTAGE COMPLETED: 40 STATUS: IN PROGRESS

Accomplishments:

During Q4, SCAG procured three consultants (Civilian, KDI & CicLAvia). The following activities were conducted: co-branding, mini-grant program Call and awardee announcement (involving 25 organizations), Open Streets/Resilient Streets webinar planning, Kit of Parts expansion planning, Steering Committee coordination, and additional Safety Pledges were made by elected officials from jurisdictions across the region .

Issues:

Challenges related to COVID-19 and social distancing requirements have impacted efforts related to the Open Streets Technical Assistance.

Resolution:

Task will be repackaged as an alternative format in the following quarter to ensure compliance with grant deliverables alongside public health guidance.

Comment:

This is a multi-year grant and the task has been carried over to FY 2020-21 OWP. The consultant expenditures will be reported in Final FY20 Q4 report.

A grant revision was processed to remove the website refresh element and the pertinent step in the OWP (step 5) was removed through FY20 OWP Amendment 3.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	14,537	0	0	0	14,537
Benefits	11,558	0	0	0	11,558
Indirect Cost	32,539	0	0	0	32,539
Other	67,197	0	0	0	67,197
Consultant	0	944,000	0	0	944,000
Total	\$125,831	\$944,000	\$0	\$0	\$1,069,831

225.3564.15 FY20 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	56,000	944,000	0	0	1,000,000
TDA	69,831	0	0	0	69,831
Total	\$125,831	\$944,000	\$0	\$0	\$1,069,831

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	50,823		8,627	19,958	22,238
Consultant	110,875				110,875
Total	161,698		8,627	19,958	133,113

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/06/2020	End Date:	09/30/2020	Number:	20-046-C01
Total Award:	139,000	FY Value:	119,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CICLAVIA

Start Date:	04/08/2020	End Date:	09/30/2020	Number:	20-038-C01
Total Award:	57,970	FY Value:	55,000	PY Expend:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CIVILIAN INC

Start Date:	03/24/2020	End Date:	09/30/2020	Number:	20-037-C01
Total Award:	942,531	FY Value:	942,531	PY Expend:	0

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

OBJECTIVE: PROJECT MANAGER: DOROTHY LE

Develop Active Transportation Plans, Complete Streets Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe)

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop complete streets plan.	10/01/2018	02/24/2022	07/01/2019	02/24/2022	Consultant	25
2	Develop active transportation plans.	10/01/2018	02/24/2022	02/28/2019	01/31/2022	Consultant	50
3	Develop safe routes to school plans.	10/01/2018	02/24/2022	07/01/2019	02/24/2022	Consultant	25
6	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/24/2022	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation Plan.	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans.	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans.	02/24/2022	

PROGRESS

PERCENTAGE COMPLETED: 35 **STATUS:** IN PROGRESS

Accomplishments:

Montclair AT Plan has continued monthly meetings, completed inventory of existing conditions, draft prioritization criteria, and adjusted community engagement approach to adhere to public health guidelines due to pandemic. A consultant contract for Palm Springs SRTS Plan was executed in FY20 Q4. Consultants selected and negotiations underway for San Gabriel SRTS Plan, La Puente SRTS Plan, Fullerton Downtown AT Plan and San Bernardino AT Plan; the respective contracts have not been executed.

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

Issues:

Resolution:

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	794	0	0	0	794
Benefits	631	0	0	0	631
Indirect Cost	1,776	0	0	0	1,776
Other	26,206	0	0	0	26,206
Consultant	0	1,265,408	0	0	1,265,408
Cash/Local Other	0	239,223	0	0	239,223
Total	\$29,407	\$1,504,631	\$0	\$0	\$1,534,038

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	29,407	1,215,408	0	0	1,244,815
Cash/Local Other	0	289,223	0	0	289,223
Total	\$29,407	\$1,504,631	\$0	\$0	\$1,534,038



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,067		3,751	8,446	-130
Consultant	162,934			53,705	109,229
Total	175,001		3,751	62,151	109,099

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	02/25/2019	End Date:	12/31/2020	Number:	19-032-C01
Total Award:	184,987	FY Value:	117,487	PY Expends:	30,992

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	04/23/2020	End Date:	06/30/2021	Number:	20-018-C01
Total Award:	183,737	FY Value:	183,737	PY Expends:	0

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

OBJECTIVE: PROJECT MANAGER: HANNAH KEYES

Perform Pedestrian Safety Awareness Campaign in City of Beverly Hills, and perform safety study of Prospect Avenue in City of Hermosa Beach

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure consultant services and hire consultant	07/01/2019	12/01/2019	07/01/2019	12/30/2019	Staff	100
2	Manage and provide oversight of the project	01/01/2020	01/01/2022	01/01/2020	01/01/2022	Staff/Consultant	25
3	Perform pedestrian safety awareness campaign	03/01/2020	12/01/2021	04/01/2020	12/01/2021	Consultant	25
4	Develop safety study	03/01/2020	12/01/2021	07/01/2020	12/01/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Safety awareness campaign	01/01/2022	
2	Safety study	01/01/2022	

PROGRESS

PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

Accomplishments:

SCAG PM completed the procurement process and selected a consultant in Q2. The project kick-off meeting occurred in Q3 as well as several PM meetings and preliminary project deliverables.

The project work continued in Q4 with significant progress made in developing a COVID-19 responsive community engagement plan and demonstration event plan. SCAG PM submitted a contract amendment request in Q4 to extend the project by 6 months to allow for flexibility to adapt to COVID-19 impacts.

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN
(PHASE 2)

Issues:

COVID-19 is likely to impact the engagement and field work deliverables.

Resolution:

Staff is developing a contract extension and amendment allowing for meetings to be held virtually as long as public health guidance calls for social distancing.

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,791	0	0	0	6,791
Benefits	5,400	0	0	0	5,400
Indirect Cost	15,201	0	0	0	15,201
Other	4,606	0	0	0	4,606
Consultant	0	332,200	0	0	332,200
Cash/Local Other	0	55,000	0	0	55,000
Total	\$31,998	\$387,200	\$0	\$0	\$419,198

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	15,998	0	0	0	15,998
State Other	16,000	304,000	0	0	320,000
Cash/Local Other	0	83,200	0	0	83,200
Total	\$31,998	\$387,200	\$0	\$0	\$419,198



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4838.01 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN (PHASE 2)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	3,989	274	10	-4	3,709
Consultant	90,452				90,452
Total	94,441	274	10	-4	94,161

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	12/24/2019	End Date:	12/31/2020	Number:	20-015-C01
Total Award:	330,044	FY Value:	330,044	PY Expends:	0

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Develop six (6) active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project	07/01/2019	12/30/2020	10/30/2018	12/30/2020	Staff/Consultant	70
2	Develop Existing Conditions Analysis	01/01/2019	03/30/2020	10/30/2018	03/30/2020	Staff/Consultant	100
3	Determine Proposed Improvements	07/01/2019	12/30/2020	07/01/2019	12/30/2020	Staff/Consultant	85
4	Develop 6 final reports	01/01/2020	12/30/2020	07/01/2020	12/30/2020	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Existing conditions report	03/30/2020	03/30/2020
2	Draft recommendations report	10/30/2020	
3	Final report for each city	12/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 73 **STATUS:** IN PROGRESS

Accomplishments:

In Q4, the following activities were conducted:

- Development of Draft Plans (except for Calipatria)
- Project websites promoted and new survey tool added to websites
- TA provided to cities for ATP grant applications
- Draft bike/ped recommendations completed
- AT Plan Template Revised to address comments from SCAG

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

- Bike/ped count locations determined
- Held CAC #2 meeting for Calipatria
- Completed and revised Needs Assessment for Calipatria
- Developed branding and project website for Calipatria
- Began work on public health toolkit

Issues:

COVID-19 has impacted public engagement strategies.

Resolution:

Alternative and virtual strategies are being explored for engagement activities, to be implemented in the following quarters.

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP. The step 6 needs to be corrected to read as "Develop 7 final reports."

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,804	0	0	0	35,804
Benefits	28,466	0	0	0	28,466
Indirect Cost	80,143	0	0	0	80,143
Travel	1,500	0	0	0	1,500
Other	60,000	0	0	0	60,000
Consultant	0	1,002,435	0	0	1,002,435
Total	\$205,913	\$1,002,435	\$0	\$0	\$1,208,348

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	205,913	20,000	0	0	225,913
State Other	0	982,435	0	0	982,435
Total	\$205,913	\$1,002,435	\$0	\$0	\$1,208,348



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4839.01 SCAG ACTIVE TRANSPORTATION DISADVANTAGED COMMUNITIES PLANS

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	88,676	2,668	24,711	24,313	36,984
Consultant	614,840			251,281	363,559
Total	703,516	2,668	24,711	275,594	400,543

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/11/2019	End Date:	12/31/2020	Number:	19-002-C01
Total Award:	1,029,962	FY Value:	862,397	PY Expends:	167,565

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising.	06/01/2020	05/30/2022	07/01/2020	05/30/2022	Consultant	
2	Hold community meetings and workshops.	06/01/2020	05/30/2022	07/01/2020	05/30/2022	Consultant	
3	Develop the program.	06/01/2020	05/30/2022	07/01/2020	05/30/2022	Consultant	
4	Implement the program.	06/01/2020	05/30/2022	07/01/2020	05/30/2022	Consultant	
5	Prepare a final report.	06/01/2020	05/30/2022	07/01/2020	05/30/2022	Consultant	
6	Manage the project.	06/01/2020	05/30/2022	04/02/2020	05/30/2022	Staff	3

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

During Q2 staff completed the funding allocation from the CTC. The MOU with the Imperial County Office of Education (ICOE) was executed in Q4, and the project was kicked off at the end of Q4.

Issues:

Resolution:

Comment:

This is a multi-year grant project and the task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	565	0	0	0	565
Benefits	450	0	0	0	450
Indirect Cost	1,265	0	0	0	1,265
Consultant	0	224,000	0	0	224,000
Total	\$2,280	\$224,000	\$0	\$0	\$226,280

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	2,280	0	0	0	2,280
State Other	0	224,000	0	0	224,000
Total	\$2,280	\$224,000	\$0	\$0	\$226,280



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	432		142	295	-5
Consultant	1,980				1,980
Total	2,412		142	295	1,975

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: IMPERIAL COUNTY OFFICE OF EDUCATION

Start Date:	05/14/2020	End Date:	06/30/2022	Number:	M-006-20
Total Award:	224,000	FY Value:	224,000	PY Expend:	0

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

OBJECTIVE: PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee.	01/15/2020	06/30/2022	04/01/2021		Consultant	
2	Conduct outreach, engagement, and advertising.	01/15/2020	06/30/2022	04/01/2021		Consultant	
3	Gather existing conditions and data.	01/15/2020	06/30/2022	04/01/2021		Consultant	
4	Plan and implement Greenway Network Plan.	01/15/2020	06/30/2022	04/01/2021		Consultant	
5	Conduct survey and develop a funding plan.	01/15/2020	06/30/2022	04/01/2021		Consultant	
6	Draft a final report.	01/15/2020	06/30/2022	04/01/2021		Consultant	
7	Manage the project.	01/15/2020	06/30/2022	04/02/2020	06/30/2022	Staff	1

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

PROGRESS

PERCENTAGE COMPLETED: 1 STATUS: IN PROGRESS

Accomplishments:

During Q2 staff completed the funding allocation from the CTC.
 During Q3, staff requested a funding extension, approved by the CTC at the 3/25/20 meeting.
 Staff is working with the LA County Public Works Dept., Cities of Pomona and Baldwin Park to develop a scope change, to be approved by the CTC, to move forward with the procurement.

Issues:

Resolution:

Comment:

This is a multi-year grant project and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	565	0	0	0	565
Benefits	450	0	0	0	450
Indirect Cost	1,265	0	0	0	1,265
Consultant	0	200,000	0	0	200,000
Total	\$2,280	\$200,000	\$0	\$0	\$202,280

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	2,280	0	0	0	2,280
State Other	0	200,000	0	0	200,000
Total	\$2,280	\$200,000	\$0	\$0	\$202,280

OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	432		142	295	-5
Total	432		142	295	-5

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

OBJECTIVE: PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2016 RTP/SCS Aviation Program and support policies and actions, including promotion of regionalization at airports within the region, and prepare for updating the Regional Aviation Element in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Implementation of the Aviation Element of the 2016 RTP/SCS, including identification and assessment of action steps needed to support the regionalization of commercial airports	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Provide staff support for the Aviation Technical Advisory Committee (ATAC) and the Aviation Task Force (ATF) as needed	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
3	Gather and analyze data, and draft narrative, for the aviation element of the 2020 RTP/SCS.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
4	Support/monitor the progress of airport ground access improvements from the 2016 RTP/SCS, including updating the 2020 RTP/SCS ground access project list based on the most current information provided by the airport authorities and the transportation agencies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated aviation data and statistics	06/30/2020	06/30/2020
2	Agendas, memos, meetings notes, technical papers, reports, presentations, etc. associated with Regional Aviation System Planning.	06/30/2020	06/30/2020

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Despite the impacts of the COVID-19 pandemic, the SCAG aviation program had a productive fourth quarter of FY 2019-2020. Much of the initial focus of the quarter was the completion of the 2020-2045 Regional Transportation Plan (Connect SoCal). In response to COVID-19, the aviation, transit/passenger rail, and goods movement, programs worked collaboratively to develop a "Snapshot" report of the impact of COVID-19 on the SCAG region's transportation system. The final document will be published at the beginning of FY 2020-2021. In order to build off of the work accomplished by Connect SoCal, the aviation program continued outreach efforts and research for future aviation and surface transportation related projects. Due to health concerns and the stay-at-home order, stakeholder outreach was maintained virtually. Communication with the Aviation Technical Advisory Committee (ATAC) members was maintained via email and teleconference. The next ATAC meeting is scheduled for August 2020 of FY 2020-2021 as a virtual Zoom meeting. Throughout the fourth quarter, the aviation program participated virtually on: the Transportation Research Board, Aviation Systems Planning, Standing Committee; the Caltrans Division of Aeronautics, California Aviation System Plan, Focused Steering Committee; the Orange County Business Council, Infrastructure Committee; and the Valley Industry Commerce Association, Aviation Committee. Finally, as part of the ongoing efforts to maintain SCAG's status as a hub for information and data, the aviation program regularly monitored airport activity reports and databases (e.g. FAA Terminal Area Forecast) in order to maintain up-to-date in-house aviation activity and demand data.

Issues:

Resolution:

Comment:



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

230.0174.05 2016 RTP/SCS REGIONAL AVIATION PROGRAM IMPLEMENTATION AND PREPARATION FOR THE 2020 RTP/SCS

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	80,720	0	0	0	80,720
Benefits	64,176	0	0	0	64,176
Indirect Cost	180,681	0	0	0	180,681
In-Kind Commits	42,182	0	0	0	42,182
Total	\$367,759	\$0	\$0	\$0	\$367,759

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	325,577	0	0	0	325,577
In-Kind Commits	42,182	0	0	0	42,182
Total	\$367,759	\$0	\$0	\$0	\$367,759

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	394,482	98,299	96,747	113,698	85,738
Total	394,482	98,299	96,747	113,698	85,738

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide project management, support and administration.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100
2	Conduct feasibility analysis and outreach.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Continuing to coordinate with regional partners to update Regional ConOps.

Issues:

Resolution:

Comment:

Project added back in to update regional ConOps in FY21

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	5,374	0	0	0	5,374
Benefits	4,272	0	0	0	4,272
Indirect Cost	12,028	0	0	0	12,028
Total	\$21,674	\$0	\$0	\$0	\$21,674

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,674	0	0	0	21,674
Total	\$21,674	\$0	\$0	\$0	\$21,674

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,788				1,788
Total	1,788				1,788

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

266.0715.01 LOCAL TRANSPORTATION PLANNING

OBJECTIVE: PROJECT MANAGER: ERIKA BUSTAMANTE

Provide TDA funds for local transportation planning projects in the region .

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review scopes of work and determine eligibility for local transportation planning funds.	07/01/2019	06/30/2020	07/01/2019	06/30/2019	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Reviewed scope of work for local planning studies as planned.

Issues:

Resolution:

Comment:

266.0715.01 LOCAL TRANSPORTATION PLANNING

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,318	0	0	0	9,318
Benefits	7,408	0	0	0	7,408
Indirect Cost	20,856	0	0	0	20,856
Consultant	0	100,000	0	0	100,000
Total	\$37,582	\$100,000	\$0	\$0	\$137,582

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	37,582	100,000	0	0	137,582
Total	\$37,582	\$100,000	\$0	\$0	\$137,582

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	44,007	29,285		645	14,077
Non-Profits/IHL	2,993			2,993	0
Total	47,000	29,285		3,638	14,077



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

266.0715.01 LOCAL TRANSPORTATION PLANNING

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** BRIAN ULASZEWSKI DBA CITY FABRICK

Start Date:	03/13/2019	End Date:	06/30/2019	Number:	19-012-C01
Total Award:	24,808	FY Value:	2,993	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	06/30/2021	Number:	M-003-13
Total Award:	300,000	FY Value:	11,000	PY Expends:	34,123

STATUS: CONTRACT EXECUTED **VENDOR:** KOUNKUEY DESIGN INITIATIVE INC

Start Date:	04/06/2020	End Date:	09/30/2020	Number:	20-046-C01
Total Award:	139,000	FY Value:	20,000	PY Expends:	0

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with regional alternative fuel vehicle promotion stakeholders.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	07/01/2019	06/30/2020	01/01/2020	01/31/2021	Staff	50
2	Complete and update the quarterly Alternative Fuels report and submit results to DOE.	07/01/2019	06/30/2020	07/01/2019	01/31/2021	Staff	50
3	Participate in required Clean Cities conferences, seminars and training sessions.	07/01/2019	06/30/2020	07/01/2019	01/31/2021	Staff	10
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	07/01/2019	06/30/2020	01/01/2020	01/31/2021	Staff	100
5	Conduct outreach and education activities to keep stakeholders informed	07/01/2019	06/30/2020	07/01/2019	01/31/2021	Staff	60
6	Expand the Clean Cities stakeholders	07/01/2019	06/30/2020	04/01/2020	01/31/2021	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas	06/30/2020	
2	Documentation required by the Clean Cities Program, including annual survey, annual operating plan, and biannual Coalition newsletter	06/30/2020	

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

PROGRESS

PERCENTAGE COMPLETED: 63 STATUS: IN PROGRESS

Accomplishments:

SCAG staff planned outreach events to take place digitally/remotely instead of in person as previously planned. These plans include follow-up webinar sessions to build on the topics covered in the March 10, 2020 workshop SCAG hosted, and a series of virtual tours of alternative fuels facilities. Both the webinars and tours are planned for fall 2020.

SCAG completed regular deliverables for the Department of Energy, including the quarterly Alternative Fuel Price Survey in April and a quarterly report for Q1 2020. Additionally, SCAG participated on a planning committee for the 2020 AltCar Expo and conference, and conducted regular stakeholder support by sharing funding sources and responding to inquiries from stakeholders.

We also hired a summer intern funded by the US Department of Energy.

Issues:

The COVID-19 crisis made traditional outreach and in-person meetings impossible.

Resolution:

We have been working on digital outreach methods.

Comment:

This is a multi-year continuation grant project and this task has been carried over to FY 2020-21 OWP. The steps and products end dates have been updated in FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,431	0	0	0	20,431
Benefits	16,244	0	0	0	16,244
Indirect Cost	45,732	0	0	0	45,732
Travel	1,200	0	0	0	1,200
Other	100,624	0	0	0	100,624
Total	\$184,231	\$0	\$0	\$0	\$184,231



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	157,500	0	0	0	157,500
TDA	24,731	0	0	0	24,731
Cash/Local Other	2,000	0	0	0	2,000
Total	\$184,231	\$0	\$0	\$0	\$184,231

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	103,239	28,432	22,795	41,590	10,422
Total	103,239	28,432	22,795	41,590	10,422

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2018	12/31/2020	Consultant	90
2	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	100
3	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2019	06/30/2020	07/01/2018	12/31/2020	Staff	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities.	06/30/2020	
2	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 1).	06/30/2020	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 93 STATUS: IN PROGRESS

Accomplishments:

SCAG continued to be engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city/agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In FY20 Q1, 10 projects were underway, and 13 projects were completed.

In FY20 Q2, 2 more projects were completed.

In FY20 Q3, project implementation continued, nearing completion.

By Q4 FY20, 6 projects completed.

5 projects to be carried over due to special COVID-19 project extension.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY18 SB1 Formula grant. Caltrans approved a special grant extension for this project due to COVID-19. This task has been carried over to FY 2020-21 OWP and the steps/products end dates have been extended through Amendment 01.

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	36,667	0	0	0	36,667
Benefits	29,152	0	0	0	29,152
Indirect Cost	82,074	0	0	0	82,074
Travel	2,000	0	0	0	2,000
Consultant	0	1,264,750	0	0	1,264,750
Total	\$149,893	\$1,264,750	\$0	\$0	\$1,414,643

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	92,287	148,847	0	0	241,134
SB1 Formula	57,606	1,095,400	0	0	1,153,006
Cash/Local Other	0	20,503	0	0	20,503
Total	\$149,893	\$1,264,750	\$0	\$0	\$1,414,643

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	102,217	22,205	35,623	18,989	25,400
Consultant	827,369	9,232	171,694	213,050	433,393
Total	929,586	31,437	207,317	232,039	458,793



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	02/12/2018	End Date:	06/30/2020	Number:	18-001-B52
Total Award:	197,033	FY Value:	19,033	PY Expends:	128,169

STATUS: CONTRACT COMPLETED VENDOR: MOORE IACOFANO GOLTSMAN, INC.

Start Date:	09/21/2018	End Date:	09/30/2019	Number:	18-001-B09
Total Award:	149,835	FY Value:	49,590	PY Expends:	109,478

STATUS: CONTRACT COMPLETED VENDOR: IBI GROUP

Start Date:	08/31/2018	End Date:	12/31/2019	Number:	18-001-B15
Total Award:	59,993	FY Value:	30,175	PY Expends:	26,398

STATUS: CONTRACT EXECUTED VENDOR: CITY OF SANTA ANA

Start Date:	05/23/2018	End Date:	09/30/2020	Number:	M-011-18
Total Award:	325,000	FY Value:	207,012	PY Expends:	117,988

STATUS: CONTRACT COMPLETED VENDOR: CITY OF GLENDALE

Start Date:	02/22/2019	End Date:	05/31/2020	Number:	M-013-18
Total Award:	200,000	FY Value:	177,897	PY Expends:	22,103

STATUS: CONTRACT COMPLETED VENDOR: KTU&A

Start Date:	05/04/2018	End Date:	12/31/2019	Number:	18-001-B17
Total Award:	149,518	FY Value:	62,164	PY Expends:	87,354

STATUS: CONTRACT COMPLETED VENDOR: NELSON-NYGAARD CONSULTING ASSOC. INC

Start Date:	07/17/2019	End Date:	06/30/2020	Number:	18-001-B24
Total Award:	74,995	FY Value:	74,995	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: CITY OF PALMDALE



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.01 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY18 SB 1 FORMULA)

Start Date:	05/23/2019	End Date:	12/31/2020	Number:	M-003-19
Total Award:	150,000	FY Value:	150,000	PY Expends:	0

STATUS: CONTRACT COMPLETED VENDOR: CITY OF ANAHEIM

Start Date:	03/18/2019	End Date:	05/31/2020	Number:	M-006-19
Total Award:	225,000	FY Value:	176,988	PY Expends:	48,012

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	04/22/2019	End Date:	12/31/2020	Number:	19-019-C01
Total Award:	267,819	FY Value:	199,286	PY Expends:	27,319

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	12/31/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	100,000	PY Expends:	0

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	78
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	02/28/2021	07/01/2018	02/28/2021	Staff	69

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2).	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 74 STATUS: IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 8 projects are in scope of work and/or RFP development, 6 projects have released RFPs, 1 projects is under way, and no projects have been completed.

In Q2, staff continued to work on the procurement process.

In Q3, staff continued scope of work and RFP development. One contract executed in Q3.



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

As of Q4, 5 contracts executed in FY20.

Issues:

There are delays in contract development and execution.

Resolution:

Staff is identifying prioritization strategy with the Contracts department.

Comment:

This is a multi-year grant project funded by FY19 SB1 and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,053	0	0	0	32,053
Benefits	25,484	0	0	0	25,484
Indirect Cost	71,747	0	0	0	71,747
Consultant	0	1,542,532	0	0	1,542,532
Total	\$129,284	\$1,542,532	\$0	\$0	\$1,671,816

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	129,284	145,959	0	0	275,243
SB1 Formula	0	1,126,573	0	0	1,126,573
Cash/Local Other	0	270,000	0	0	270,000
Total	\$129,284	\$1,542,532	\$0	\$0	\$1,671,816



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	138,435	6,372	46,942	39,989	45,132
Consultant	295,101		20,499	65,335	209,267
Total	433,536	6,372	67,441	105,324	254,399

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	07/24/2019	End Date:	12/31/2020	Number:	19-050-C01
Total Award:	374,994	FY Value:	274,994	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/12/2020	End Date:	10/31/2020	Number:	20-023-C01
Total Award:	49,921	FY Value:	49,921	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	04/23/2020	End Date:	02/28/2021	Number:	20-017-C01
Total Award:	125,000	FY Value:	125,000	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/17/2020	End Date:	02/28/2021	Number:	19-051-C01
Total Award:	143,540	FY Value:	93,540	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	03/16/2020	End Date:	02/28/2021	Number:	20-024-C01
Total Award:	143,224	FY Value:	128,224	PY Expend:	0

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	02/28/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	5
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff	25

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities (2018 Call for Projects).	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1).	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 32 **STATUS:** IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

In Q1, 10 projects are in scope of work and/or RFP development, and no projects have been completed.
 In Q2, staff continued to work on the procurement process.
 In Q3, staff continued to work on the procurement process. There were 0 procurements completed as of Quarter 3.
 Six NTPs are slated for Quarter 4.
 In Q4, there was one NTP, 3 contracts in development (pending approval prior to NTP in the following quarter) and 3 projects in procurement. Two projects are active as of Q4.

Issues:

There are delays in procurement process.

Note error in previously recorded completion for Step 3. Updated to reflect work completed on two projects in progress.

Resolution:

Staff is identifying prioritization strategy.

Comment:

This is a multi-year grant project funded by FY19 SB1, and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,653	0	0	0	31,653
Benefits	25,166	0	0	0	25,166
Indirect Cost	70,851	0	0	0	70,851
Travel	2,500	0	0	0	2,500
Other	1	0	0	0	1
Consultant	0	1,025,000	0	0	1,025,000
Total	\$130,171	\$1,025,000	\$0	\$0	\$1,155,171



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	130,171	114,700	0	0	244,871
SB1 Formula	0	885,300	0	0	885,300
Cash/Local Other	0	25,000	0	0	25,000
Total	\$130,171	\$1,025,000	\$0	\$0	\$1,155,171

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	154,935	13,889	81,528	39,947	19,571
Consultant	18,334				18,334
Total	173,269	13,889	81,528	39,947	37,905

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: KOA CORPORATION

Start Date:	03/10/2020	End Date:	02/28/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	55,000	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: WALKER PARKING CONSULTANTS ENG INC

Start Date:	05/28/2020	End Date:	02/28/2021	Number:	20-036-C01
Total Award:	99,125	FY Value:	15,000	PY Expends:	0

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning Grant projects and other technical assistance.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	85
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff	92
4	Partner with non-profits to deliver Go Human projects.	07/01/2019	06/30/2020	07/01/2019	06/30/2020	Staff/Consultant	65
5	Implement Local Community Engagement Mini Grant Program.	04/02/2020	06/30/2020			Consultant	0

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities	06/30/2020	06/30/2020
2	Local Community Engagement Mini Grant Program	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 77 STATUS: IN PROGRESS

Accomplishments:

SCAG has already engaged in the process of developing scopes, releasing RFPs and making consultant selections. Specific outreach completed includes the formation of Advisory Committees made up of city /agency staff and community stakeholders; holding of public workshops; the development of project webpages; conducting of stakeholder interviews/focus groups; and holding of pop-up community/demonstration events. For each project, SCAG has also developed partnerships with each of the local agencies completing the project.

In Q1, 1 project is in scope of work and/or RFP development, and 1 projects has been completed.

In Q2, 2 projects were completed and staff continued to work on the procurement process for the remaining projects.

In Q3, staff continued to work on procurement process and RFP development for remaining projects . Work is underway for several projects.

By Q4, 10 projects in progress. 5 closed.

Issues:

Resolution:

Comment:

This task was previously 150.4590.01. This task will be carried over to FY21 OWP.

There were four contracts executed in FY20 and four projects were (or are slated to be) completed in FY20. The step 1 and product 1 are slated to be completed by 6/30/20. The steps 2 - 4 will be carried over to FY21 OWP. The step 5 and product 2 were moved out of this task and are now funded under another task in FY21.

Product 2 was moved out of this task and is now funded under 275-4823.01 in FY21.

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	27,947	0	0	0	27,947
Benefits	22,220	0	0	0	22,220
Indirect Cost	62,556	0	0	0	62,556
Travel	5,000	0	0	0	5,000
Consultant	0	2,733,054	0	0	2,733,054
Total	\$117,723	\$2,733,054	\$0	\$0	\$2,850,777

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	1,556,406	0	0	1,556,406
FTA 5303 C/O	0	66,398	0	0	66,398
TDA	117,723	1,035,250	0	0	1,152,973
Cash/Local Other	0	75,000	0	0	75,000
Total	\$117,723	\$2,733,054	\$0	\$0	\$2,850,777

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	52,572	4,382	17,997	13,617	16,576
Consultant	791,759		73,127	65,675	652,957
Total	844,331	4,382	91,124	79,292	669,533



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED **VENDOR:** CITY OF LONG BEACH

Start Date:	12/21/2017	End Date:	12/31/2019	Number:	M-003-18
Total Award:	193,000	FY Value:	87,685	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** MICHAEL BAKER INTERNATIONAL INC

Start Date:	09/04/2018	End Date:	06/30/2020	Number:	18-001-B28
Total Award:	49,608	FY Value:	11,415	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** KTU&A

Start Date:	12/11/2018	End Date:	12/31/2019	Number:	18-001-B29
Total Award:	29,863	FY Value:	21,697	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** DESIGN WORKSHOP INC

Start Date:	07/16/2018	End Date:	09/30/2019	Number:	18-001-B22
Total Award:	186,485	FY Value:	34,519	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** RINCON CONSULTANTS, INC.

Start Date:	03/25/2019	End Date:	12/31/2020	Number:	18-001-B14
Total Award:	107,228	FY Value:	97,157	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** ASCENT ENVIRONMENTAL INC

Start Date:	06/24/2019	End Date:	06/30/2021	Number:	18-001-B07
Total Award:	192,170	FY Value:	130,000	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** CHEN RYAN ASSOCIATES INC

Start Date:	07/25/2019	End Date:	12/31/2020	Number:	19-040-C01
Total Award:	399,950	FY Value:	100,000	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** IBI GROUP



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Start Date:	01/03/2020	End Date:	12/30/2020	Number:	19-029-C01
Total Award:	267,659	FY Value:	200,744	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** PLACEWORKS, INC.

Start Date:	01/13/2020	End Date:	12/31/2020	Number:	20-004-C01
Total Award:	195,527	FY Value:	195,527	PY Expends:	0

STATUS: CONTRACT EXECUTED **VENDOR:** KOA CORPORATION

Start Date:	03/16/2020	End Date:	06/30/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	65,000	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** CITY OF TEMECULA

Start Date:	02/04/2020	End Date:	06/30/2020	Number:	M-008-20
Total Award:	175,000	FY Value:	175,000	PY Expends:	0

STATUS: CONTRACT COMPLETED **VENDOR:** COUNTY OF LOS ANGELES

Start Date:	05/11/2020	End Date:	06/30/2020	Number:	M-007-20
Total Award:	163,100	FY Value:	163,100	PY Expends:	0

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	0
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2019	02/28/2022	10/01/2019	02/28/2022	Staff	30
4	Procure and manage consultant.	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	15

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2).	02/28/2022	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2).	02/28/2022	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 18 STATUS: IN PROGRESS

Accomplishments:

In Q4, activities included: scope of work development and finalization, RFPs released; one project to receive NTP in Q1 FY21.

Issues:

Projects are experiencing delays with Contracting process.

Resolution:

Projects are being prioritized based on upcoming funding deadlines and moving through the RFP process .

Comment:

This is a multi-year grant project funded by FY20 SB1 Formula grant, and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,577	0	0	0	21,577
Benefits	17,155	0	0	0	17,155
Indirect Cost	48,297	0	0	0	48,297
Other	274,000	0	0	0	274,000
Consultant	0	2,293,000	0	0	2,293,000
Total	\$361,029	\$2,293,000	\$0	\$0	\$2,654,029



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	118,457	263,007	0	0	381,464
SB1 Formula	242,572	2,029,993	0	0	2,272,565
Total	\$361,029	\$2,293,000	\$0	\$0	\$2,654,029

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	55,925	8,806	15,145	16,773	15,201
Total	55,925	8,806	15,145	16,773	15,201

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects.	07/01/2019	06/30/2020	04/18/2019	12/31/2020	Staff/Consultant	60

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	06/30/2020	
2	Consultant Findings, including research on best practices and key performance indicators.	06/30/2019	06/30/2019

PROGRESS

PERCENTAGE COMPLETED: 60 **STATUS:** DELAYED

Accomplishments:

Following the Call for Projects, the team reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The majority of Memorandum of Understanding (MOU) documents have been adopted with only a few still in progress, and kickoff meetings have been held for most of the pilots. Work continues with the Evaluation Consultant, tasked with guiding the eight communities with proper data policies, analyses, and evaluation. Project work is underway and while many pilots made significant progress, many program aspects were interrupted by the COVID-19 pandemic.

Issues:

The pandemic created a number of delays and issues for pilot project tasks, which varied by pilot type.

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

Resolution:

Caltrans has approved a six-month timeline extension, allowing sufficient time to conduct all of the activities as originally proposed in the grant.

Comment:

This is a multi-year grant project funded by FY18 SB 1 and this task has been carried over to FY 2020-21 OWP. Prior steps, research and call for proposal guidelines, have been completed. The step end date has been updated through FY21 OWP Amendment 01 to show the current grant end date, now 12/31/20, to align with the new Caltrans deadline extension.

This task was originally set to conclude 6/30/20 but was carried over to FY20-21 given pandemic delays and Caltrans extension.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,211	0	0	0	7,211
Benefits	5,733	0	0	0	5,733
Indirect Cost	16,141	0	0	0	16,141
Consultant	0	225,831	0	0	225,831
Total	\$29,085	\$225,831	\$0	\$0	\$254,916

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	29,085	25,903	0	0	54,988
SB1 Formula	0	199,928	0	0	199,928
Total	\$29,085	\$225,831	\$0	\$0	\$254,916

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	179,576	62,815	62,516	34,882	19,363
Consultant	27,978			6,016	21,962
Total	207,554	62,815	62,516	40,898	41,325



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

280.4824.01 FUTURE COMMUNITIES PILOT PROGRAM (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	40,000	PY Expends:	0

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	62,000	PY Expends:	0

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a proposed collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG will partner with 5-10 agencies (city or county) to implement pilot projects selected through a competitive Call for Proposals.

*Previously labeled as "Future Communities Pilot Program Research"

Step 3 and Product 4 are funded by non-SB1 funds

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	02/28/2021	07/01/2019	08/31/2021	Staff/Consultant	40
2	Evaluate projects and prepare final report	07/01/2020	02/28/2021	07/01/2020	08/31/2021	Staff/Consultant	0
3	Complete final report for MSRC	07/01/2020	08/31/2021	02/28/2021	08/31/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects.	02/28/2021	
2	Final report, presentations, and other documentation of project conclusions.	02/28/2021	
3	Key findings memorandum to provide synopsis of overall project.	02/28/2021	
4	Final report findings for MSRC	08/31/2021	

PROGRESS

PERCENTAGE COMPLETED: 18 **STATUS:** DELAYED

Accomplishments:

Following the Call for Projects, the team reviewed and selected eight communities to participate in the program, and their budgets, scopes of work, MOUs, timelines, and contracts have been drafted, and most have been

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

finalized. Procurement strategies drafted and sub-consultants have been confirmed. The majority of administrative tasks have been accomplished and the framework for all eight projects established. The majority of Memorandum of Understanding (MOU) documents have been adopted with only a few still in progress, and kickoff meetings have been held for most of the pilots. Work continues with the Evaluation Consultant, tasked with guiding the eight communities with proper data policies, analyses, and evaluation. Project work is underway and while many pilots made significant progress, many program aspects were interrupted by the COVID-19 pandemic.

Issues:

All final deliverables in jeopardy. Data collection and public engagement are delayed and impossible at this time. Entire grant program at risk; potentially unable to meet grant project intent with coronavirus delay.

Resolution:

Caltrans has approved a six-month extension beyond the original project deadline of 2/28/21 solely for project time. Since SB1 FY19 funds are still to be spent by 2/28/21, SCAG continues to work with Caltrans on the expenditure strategy through 8/31/21. Once a strategy is formally approved, it will coincide with the six-month time extension from Caltrans and allow sufficient time to conduct all of the activities as originally proposed in the grant .

Comment:

This is a multi-year grant project funded by FY19 SB 1. The consultant effort funded by this task will start in a few quarters.

This task was carried-over to FY20-21 OWP. New step (#3) and product (#4) that are funded by non-SB1 funds and were added through FY20 OWP Amendment 03.

In Q2 report, we reported the current end date as 4/30/21. But in Q3, we updated to 2/28/21 as that's the internal SB1 deadline and it would be more consistent with other SB1 projects to show the end of the performance period instead of the end of the grant expiration date.

Caltrans provided a six-month extension for this task, but only granted more time for the project, so SCAG is still working with the agency to determine how to spend SB1 funds by 2/28/21 while allowing the project to continue until 8/31/21 (estimated conclusion date).

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	74,832	0	0	0	74,832
Benefits	59,495	0	0	0	59,495
Indirect Cost	167,502	0	0	0	167,502
Travel	3,000	0	0	0	3,000
Consultant	0	2,802,109	0	0	2,802,109
Cash/Local Other	0	924,367	0	0	924,367
Total	\$304,829	\$3,726,476	\$0	\$0	\$4,031,305

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	304,829	71,688	0	0	376,517
SB1 Formula	0	553,312	0	0	553,312
State Other	0	2,000,000	0	0	2,000,000
Cash/Local Other	0	1,101,476	0	0	1,101,476
Total	\$304,829	\$3,726,476	\$0	\$0	\$4,031,305

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	98,781	16,315	10,317	27,037	45,112
Consultant	325,241				325,241
Total	424,022	16,315	10,317	27,037	370,353



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	02/28/2021	Number:	19-058-C01
Total Award:	149,123	FY Value:	35,000	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: CITY OF RIVERSIDE

Start Date:	01/22/2020	End Date:	11/30/2020	Number:	M-024-19
Total Award:	499,700	FY Value:	499,700	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: COUNTY OF SAN BERNARDINO

Start Date:	02/07/2020	End Date:	12/31/2020	Number:	M-015-19
Total Award:	297,242	FY Value:	235,242	PY Expend:	0

STATUS: CONTRACT EXECUTED VENDOR: CITY OF ANAHEIM

Start Date:	02/19/2020	End Date:	12/31/2020	Number:	M-023-19
Total Award:	197,100	FY Value:	197,100	PY Expend:	0

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To inform the 2020 RTP/SCS, SCAG will conduct analyses to understand emerging social, technological, and organizational trends impacting the workplace which have the potential to alter the time, distance, and location of commute trips in the region. An emphasis will be placed on analyzing the future of several varieties of "working from home." The study will include a literature review, analysis of future home-working by several dimensions, and front-end research on how automation, contract employment, and residential location changes may impact commute patterns. The findings will inform Transportation Demand Management (TDM) assumptions and strategies in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct review of existing and previous research.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
2	Conduct original research using innovative data approaches.	07/01/2019	02/28/2020	10/01/2018	03/30/2019	Consultant	100
3	Develop research-supported policy recommendations.	07/01/2019	02/28/2020	10/01/2018	09/30/2019	Consultant	100
4	Provide project administration oversight.	07/01/2019	02/28/2020	07/01/2019	05/31/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report	04/30/2020	06/30/2020
2	Presentation to SCAG working group, event, or policy committee.	04/30/2020	09/30/2019

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Consultant studies fully completed. Work integrated into draft RTP/SCS, which was released Nov. 2019. April 2020 conference identified & proposal accepted for final external presentation on this topic.

April 2020 conference cancelled due to COVID-19. Relevant data/reports shared with stakeholders via email in lieu.

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

Issues:

None

Resolution:

None needed

Comment:

This is a multi-year grant project funded by FY18 SB 1.

Consultant work has been completed and outstanding invoices were paid during this quarter.

Final work product is being used to support finalization of 2020 RTP/SCS. Presentation is scheduled to be made at April 2020 conference to conclude dissemination of study.

The negative staff expenditure in Q4 is due to the fringe and indirect cost allocation adjustment.

April 2020 conference cancelled due to COVID-19. Relevant data/reports shared with stakeholders via email in lieu.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,709	0	0	0	3,709
Benefits	2,949	0	0	0	2,949
Indirect Cost	8,301	0	0	0	8,301
Consultant	0	22,566	0	0	22,566
Total	\$14,959	\$22,566	\$0	\$0	\$37,525

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,959	2,588	0	0	17,547
SB1 Formula	0	19,978	0	0	19,978
Total	\$14,959	\$22,566	\$0	\$0	\$37,525



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

280.4831.01 FUTURE COMMUNITIES STUDY (FY18 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,123	3,134	1,087	-54	-44
Consultant	17,034		15,234		1,800
Total	21,157	3,134	16,321	-54	1,756

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	07/31/2018	End Date:	09/30/2019	Number:	18-016-C01
Total Award:	249,881	FY Value:	22,447	PY Expends:	227,434

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

OBJECTIVE:

PROJECT MANAGER: KIMBERLY CLARK

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	30
2	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	30
3	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	07/01/2019	06/30/2020	07/01/2019	12/31/2020	Staff	30
4	Manage the project	07/01/2019	06/30/2020	04/24/2020	12/31/2020	Staff/Consultant	15
5	Develop long range planning tool initial prototyping	07/01/2019	06/30/2020	07/01/2020	12/31/2020	Staff/Consultant	
6	Implement updated Enterprise GIS system and workflows	04/02/2020	06/30/2020	07/01/2020	12/31/2020	Staff	
7	Develop rollout and training plan for new GIS tools and workflows	04/02/2020	06/30/2020	07/01/2020	12/31/2020	Staff	

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

8	Conduct pilot development and governance framework	04/02/2020	06/30/2020	07/01/2020	12/31/2020	Staff	
---	--	------------	------------	------------	------------	-------	--

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
3	Project Management Plan	06/30/2020	
4	Long Range Planning Tool Initial Prototyping	06/30/2020	
5	Development, Test, and Production Enterprise GIS system deployed	06/30/2020	
6	Timeline and training plan identifying staff and resources needed	06/30/2020	
7	Production GIS 10.7 application developed and deployed	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

SCAG Advantage Program and Enterprise Licensing started in the previous quarter and it's ongoing. The second phase kick-off (a technical and executive kick-off) is slated to occur in mid April. Further, SCAG identified the IT infrastructure that will need update to ensure a successful project implementation. SCAG's IT department developed a work plan for such effort, which will be carried out for the ten pilot jurisdictions involved in initial RDP development in the coming months.

Issues:

IT department recommended more infrastructure and support.

Resolution:

IT will provide their support to develop the infrastructure needed for the project.

Comment:

This is a multi-year grant project funded by FY18 SB 1.

Caltrans granted a special extension for this project due to COVID-19. This task was carried over to FY21 OWP through Amendment 01, and steps and products end dates were updated to 12/31/20.



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

280.4832.01 REGIONAL DATA PLATFORM (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	79,737	0	0	0	79,737
Benefits	63,394	0	0	0	63,394
Indirect Cost	178,480	0	0	0	178,480
Travel	5,000	0	0	0	5,000
Other	70,000	0	0	0	70,000
Consultant	0	437,602	0	0	437,602
Total	\$396,611	\$437,602	\$0	\$0	\$834,213

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	265,273	50,193	0	0	315,466
SB1 Formula	131,338	387,409	0	0	518,747
Total	\$396,611	\$437,602	\$0	\$0	\$834,213

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	215,457	8,403	5,672	58,621	142,761
Consultant	368,775			229,798	138,977
Total	584,232	8,403	5,672	288,419	281,738

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ENVIRONMENTAL SYSTEMS RESEARCH INST

Start Date:	10/21/2019	End Date:	06/30/2022	Number:	18-040-C01
Total Award:	2,717,937	FY Value:	436,785	PY Expends:	0

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	50
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2019	02/28/2021	07/01/2018	02/28/2021	Staff/Consultant	60
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS. Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	07/01/2019	02/28/2021	04/01/2020	02/28/2021	Staff/Consultant	10
4	Develop web-based general plan update tool for local jurisdictions	07/01/2019	02/28/2021	07/01/2020	02/28/2021	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	07/01/2019	02/28/2021	07/01/2020	02/28/2021	Staff/Consultant	

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders).	02/28/2021	
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document).	02/28/2021	
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS .	02/28/2021	
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	02/28/2021	
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 24 STATUS: IN PROGRESS

Accomplishments:

An RDP contract with ESRI was fully executed in Oct 2019; 100 ELA licenses were installed for ArcGIS Desktop software and extensions on GIS servers and tested for good functionality.

This project is funded by multiple funding sources and most of the effort programmed under this task will commence in the next few quarters. For the overall project progress to date, please refer to 280.4832.01.

SCAG/ESRI Team began application prototyping and data exploration .

Issues:

Resolution:

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Comment:

This is a multi-year grant project funded by FY19 SB 1. The project is funded with multiple SB1 funds. This task has been carried over to FY 2020-21 OWP.

For overall project progress to date, please refer to 280.4832.01.

In FY19 Q4, the cumulative percentage completed for this project was 11%. Subsequently, SCAG adjusted the steps and products to better reflect the multi- year effort. Due to the re-alignment, the total cumulative percentage for FY20 Q1 was adjusted.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,023	0	0	0	11,023
Benefits	8,764	0	0	0	8,764
Indirect Cost	24,674	0	0	0	24,674
Other	340,717	0	0	0	340,717
Consultant	0	1,102,712	0	0	1,102,712
Total	\$385,178	\$1,102,712	\$0	\$0	\$1,487,890

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	83,541	126,481	0	0	210,022
SB1 Formula	301,637	976,231	0	0	1,277,868
Total	\$385,178	\$1,102,712	\$0	\$0	\$1,487,890

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,434		34,067	-29,884	35,251
Total	39,434		34,067	-29,884	35,251

280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: PING WANG

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	07/01/2019	02/28/2022	12/01/2019	02/28/2022	Staff/Consultant	50
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff/Consultant	60
3	Interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	07/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff/Consultant	10
4	Develop web-based general plan update tool for local jurisdictions.	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

PROGRESS

PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS

Accomplishments:

The RDP contract with ESRI was fully executed; 100 ELA licenses for ArcGIS desktop software and extensions on GIS Servers were installed and tested for good functionality. This project is funded by multiple funding sources and most of the effort programmed under this task will commence in the next few quarters. For overall project progress to date, please refer to 280.4832.01. SCAG/ESRI Team began application prototyping and data exploration.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1. This project is funded by multiple SB1 funds. This task has been carried over to FY 2020-21 OWP.

For overall project progress to date, please refer to 280.4832.01.

Some of the staff expenditures were posted under this task in error. The negative staff expenditure in Q4 is due to the corrections made to this task in the prior quarter.

280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	55,132	0	0	0	55,132
Benefits	43,832	0	0	0	43,832
Indirect Cost	123,405	0	0	0	123,405
Other	418,435	0	0	0	418,435
Consultant	0	192,283	0	0	192,283
Total	\$640,804	\$192,283	\$0	\$0	\$833,087

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	73,499	22,055	0	0	95,554
SB1 Formula	567,305	170,228	0	0	737,533
Total	\$640,804	\$192,283	\$0	\$0	\$833,087

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	77,367	55,449	23,761	-1,013	-830
Total	77,367	55,449	23,761	-1,013	-830

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ **VENDOR:** _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

This task Includes the development of a Policy Lab, Data Science Fellowship, Future Communities Forum, and the staffing of an Advisory Committee.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop policy lab/tool builder	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	100
2	Provide resources to non-profit organization to provide technical support to SCAG and cities through Data Science Fellowship Program	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Non-Profits/IHL	100
3	Develop forums and trainings	07/01/2019	02/28/2021	07/01/2018	02/28/2021	Staff	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data mashups/studies	02/28/2021	
2	Final Report/presentations	06/30/2020	06/30/2020
3	Forums and convenings to educate and collaborate on data initiatives, including activities like the School of Data for city staff and leaders	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 92 **STATUS:** IN PROGRESS

Accomplishments:

Data science fellows onboarded and have begun work. The fellows continued to work during this quarter. Staff also continued the outreach activities to data-oriented stakeholders including Data & Donuts and Data Science Federation.

Concluded 2020 Data Science Fellowship program and completed 2020 Story Map challenge.

Issues:

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1 and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,318	0	0	0	30,318
Benefits	24,105	0	0	0	24,105
Indirect Cost	67,863	0	0	0	67,863
Other	31,320	0	0	0	31,320
Non-Profits/IHL	0	0	0	50,000	50,000
Total	\$153,606	\$0	\$0	\$50,000	\$203,606

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	125,878	0	0	5,735	131,613
SB1 Formula	27,728	0	0	44,265	71,993
Total	\$153,606	\$0	\$0	\$50,000	\$203,606

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	27,211	8,729	11,515	6,502	465
Non-Profits/IHL	30,501			15,001	15,500
Total	57,712	8,729	11,515	21,503	15,965



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

280.4840.01 FUTURE COMMUNITIES FRAMEWORK (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: PARTNERS FOR BETTER HEALTH

Start Date:	10/17/2019	End Date:	06/30/2020	Number:	20-013-C01
Total Award:	100,000	FY Value:	46,000	PY Expends:	0

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, obliques images, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other importation features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff	100
2	Issue project charter and agreement(s) between stakeholders.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff	100
3	Monitor aerial acquisition and processing, including QA.	07/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	40
4	Data dissemination to all stakeholders.	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	15
5	Develop training materials.	07/01/2019	02/28/2022	07/01/2020	02/28/2022	Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 64 STATUS: IN PROGRESS

Accomplishments:

We have met with representatives from Imperial, Los Angeles, Orange, Riverside, San Bernardino, and Ventura to acquire aerial imagery. We have made progress with Los Angeles, Orange, Riverside, and Ventura to make an agreement on the project. During this quarter, staff continued to work with these partner agencies to develop the inter-governmental agreements. In the process to capture data in Orange, Los Angeles, and Riverside Counties. We still working with Imperial, San Bernardino, and Ventura Counties.

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.
This task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,389	0	0	0	31,389
Benefits	24,956	0	0	0	24,956
Indirect Cost	70,260	0	0	0	70,260
Other	378	0	0	0	378
Consultant	0	750,000	0	0	750,000
Total	\$126,983	\$750,000	\$0	\$0	\$876,983

280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	14,565	86,025	0	0	100,590
SB1 Formula	112,418	663,975	0	0	776,393
Total	\$126,983	\$750,000	\$0	\$0	\$876,983

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	135,066	1,763	62,310	49,423	21,570
Consultant	79,963				79,963
Total	215,029	1,763	62,310	49,423	101,533

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: PICTOMETRY INTERNATIONAL

Start Date:	06/25/2020	End Date:	06/24/2022	Number:	19-066-C01
Total Award:	383,604	FY Value:	79,964	PY Expends:	0

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KIMBERLY CLARK

This project will support the development of the 2020 SCS by enabling a more robust and stakeholder driven regional scenario development approach. Coordination with existing community based organizations will allow SCAG to engage new audiences with more meaningful engagement during SCS development. The use of a digital platform for a scenario development tool will allow SCAG to reach a broad range of audiences and also capture direct feedback that can be incorporated into SCS scenarios.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage staff and consultant on strategies and techniques for scenario development facilitation and discussions	10/01/2018	06/30/2020	07/01/2018	02/28/2020	Staff/Consultant	100
2	Partner with Community Based Organizations to facilitate SCS development outreach	01/01/2019	06/30/2020	01/01/2019	06/30/2020	Staff/Consultant	100
3	Refine public facing scenario development tool	01/01/2019	06/30/2020	01/01/2019	12/31/2020	Staff/Consultant	90

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. Agenda and materials) and recommendations/findings	06/30/2019	06/30/2019
2	Documentation/outputs and Manual for Scenario Development Outreach Tool	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 99 **STATUS:** IN PROGRESS

Accomplishments:

SCAG engaged with 7 community based organizations to focus group impacts of COVID-19 to their communities and assess whether the impacts would demonstrably alter the feedback that had been provided during the earlier SCS development and outreach process. SCAG consultants prepared outreach materials to communicate the final plans and strategies of Connect SoCal.

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

Issues:

This project has some minor consultant tasks to wrap up and had \$10,000 in funding carried over to complete consultant work due to COVID-19.

Resolution:

Funding carried over to complete tasks.

Comment:

This is a multi-year grant project funded by FY18 SB 1 and this task has been carried over to FY 2020-21 OWP and the steps and products end dates have been extended.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,273	0	0	0	69,273
Benefits	55,075	0	0	0	55,075
Indirect Cost	155,059	0	0	0	155,059
Travel	2,500	0	0	0	2,500
Consultant	0	412,900	0	0	412,900
Total	\$281,907	\$412,900	\$0	\$0	\$694,807

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	224,301	47,360	0	0	271,661
SB1 Formula	57,606	365,540	0	0	423,146
Total	\$281,907	\$412,900	\$0	\$0	\$694,807



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4826.01 SCS SCENARIO DEVELOPMENT & OUTREACH (FY18 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	370,975	29,747	87,178	177,481	76,569
Consultant	129,834		42,020	48,399	39,415
Total	500,809	29,747	129,198	225,880	115,984

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	10/05/2018	End Date:	09/30/2020	Number:	18-031-C01
Total Award:	643,745	FY Value:	300,000	PY Expends:	358,122

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research & design of revealed preference demonstration experiment including technology assessment.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	20
2	Recruitment & assessment of volunteer respondents.	07/01/2019	02/28/2021	07/01/2020	02/28/2021	Staff/Consultant	0
3	Execution and analysis of revealed preference demonstration experiment.	07/01/2019	02/28/2021	08/01/2020	02/28/2021	Staff/Consultant	0
4	Develop Draft and Final Report.	07/01/2019	02/28/2021	07/01/2020	02/28/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on revealed preference demonstration.	02/28/2021	
2	Revealed preference demonstration experience final report.	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 5 **STATUS:** IN PROGRESS

Accomplishments:

Staff continued developing draft documentation to prepare for RFI.

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1. This task will be carried over to FY20-21 OWP. Staff will keep the Caltrans Grants Manager informed of this project progress.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,233	0	0	0	30,233
Benefits	24,037	0	0	0	24,037
Indirect Cost	67,673	0	0	0	67,673
Consultant	0	350,000	0	0	350,000
Total	\$121,943	\$350,000	\$0	\$0	\$471,943

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,572	40,145	0	0	97,717
SB1 Formula	64,371	309,855	0	0	374,226
Total	\$121,943	\$350,000	\$0	\$0	\$471,943

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	108,067		12,011	27,008	69,048
Total	108,067		12,011	27,008	69,048



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE
 DEMONSTRATION STUDY (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: _____ VENDOR: _____

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development and execution of equity analysis methodology.	07/01/2019	02/28/2021	10/01/2019	02/28/2021	Staff/Consultant	21
2	Stakeholder engagement on consensus driven equity program.	07/01/2019	02/28/2021	07/01/2020	02/28/2021	Staff/Consultant	0

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandum, and/or reports on equity analysis and community engagement.	02/28/2021	
2	Final report on consensus driven equity program.	02/28/2021	

PROGRESS

PERCENTAGE COMPLETED: 11 STATUS: IN PROGRESS

Accomplishments:

Staff continued the development of draft RFI.

Issues:

Resolution:

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	06/30/2020	09/01/2019	06/30/2020	Consultant	100
2	Collect data and conduct baseline assessment.	07/01/2019	04/30/2020	09/01/2019	04/30/2020	Consultant	100
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements to address demand.	07/01/2019	06/30/2020	04/01/2020	06/30/2020	Consultant	100
4	Provide project management, support and administration.	07/01/2019	06/30/2020	09/01/2019	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project management materials.	06/30/2020	06/30/2020
2	Stakeholder Engagement Plan.	06/30/2020	06/30/2020
3	Existing Conditions Report and Future Conditions Report.	06/30/2020	06/30/2020
4	Forecast Methodology, Technical Report and Forecasting Tool.	06/30/2020	06/30/2020



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Tasks 3, Existing and Future Conditions Analysis, and Task 4, Rail Simulation were underway in the 4th Qtr. The TAC Kick-Off meeting was held on June 23, 2020.

Issues:

This project is still somewhat delayed due to data collection efforts with the freight railroads .

Resolution:

SCAG and the project consultant have now successfully obtained data from the freight railroads.

Comment:

This is a multi-year grant project funded by FY18 SB 1. This task has been completed and continuing effort will be implemented under 290.4829.02.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,132	0	0	0	12,132
Benefits	9,645	0	0	0	9,645
Indirect Cost	27,155	0	0	0	27,155
Consultant	0	250,000	0	0	250,000
Total	\$48,932	\$250,000	\$0	\$0	\$298,932

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	48,932	28,675	0	0	77,607
SB1 Formula	0	221,325	0	0	221,325
Total	\$48,932	\$250,000	\$0	\$0	\$298,932



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4829.01 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY18 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	40,085	5,429	9,146	6,982	18,528
Consultant	250,000			51,551	198,449
Total	290,085	5,429	9,146	58,533	216,977

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	08/14/2019	End Date:	02/28/2021	Number:	19-034-C01
Total Award:	84,427,900	FY Value:	250,000	PY Expends:	0

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination.	07/01/2019	04/30/2021	01/01/2020	02/28/2021	Consultant	25
2	Collect data and conduct baseline assessment.	07/01/2019	06/30/2020	10/01/2019	02/28/2021	Consultant	90
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements.	07/01/2019	08/31/2020	04/01/2020	02/28/2021	Consultant	15
4	Provide project management, support and administration.	07/01/2019	04/30/2021	10/01/2019	02/28/2021	Staff	35
5	Develop Cost Estimate and Funding Strategy	07/01/2020	10/31/2021			Consultant	
6	Develop Shared Use Strategy and Corridor Identification	07/01/2020	01/31/2021			Consultant	

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis.	08/31/2020	
2	Cost estimates, methodology, and fund strategies report.	10/31/2020	
3	Shared use strategy report.	11/30/2020	
4	Strategic corridor report.	01/31/2021	
5	Final Report and presentation materials.	04/30/2021	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 42 STATUS: IN PROGRESS

Accomplishments:

Tasks 3, Existing and Future Conditions Analysis, and Task 4, Rail Simulation were underway in the 4th Qtr. The TAC Kick-Off meeting was held on June 23, 2020.

Issues:

This project is still somewhat delayed due to data collection efforts with the freight railroads .

Resolution:

SCAG and the project consultant have now successfully obtained data from the freight railroads.

Comment:

This is a multi-year grant project funded by FY20 SB 1, and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	897	0	0	0	897
Benefits	714	0	0	0	714
Indirect Cost	2,008	0	0	0	2,008
Consultant	0	535,625	0	0	535,625
Total	\$3,619	\$535,625	\$0	\$0	\$539,244

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	3,619	61,436	0	0	65,055
SB1 Formula	0	474,189	0	0	474,189
Total	\$3,619	\$535,625	\$0	\$0	\$539,244



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,782			1,401	381
Consultant	87,905				87,905
Total	89,687			1,401	88,286

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

In addition to guidelines, other analysis and stakeholder consultations will be completed, as needed, to further address housing production in the SCAG region in connection with SCS Implementation.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA	07/01/2019	06/30/2019	02/21/2018	06/30/2019	Staff	100
2	Analysis of draft RHNA allocation in relation to adopted SCS	07/01/2019	06/30/2019	02/21/2018	06/30/2019	Staff	100
3	Analysis of barriers to housing production in transit rich areas	02/01/2020	06/30/2020	01/30/2020	06/30/2020	Staff/Consultant	100
4	Develop expanded framework for housing in priority growth areas of the SCS	01/01/2020	06/30/2020	01/30/2020	06/30/2020	Staff/Consultant	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Recommendations on integration of RHNA and SCS implementation at the local level	06/30/2019	06/30/2019
2	Powerpoint slide or video presentation on best practices in SCAG region	06/30/2020	06/30/2020
3	Application for advance funding of Regional Early Action Planning Grant	06/30/2020	06/30/2020

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

During this quarter, SCAG made the following progress under the steps 3 and 4:

Step 3: Staff held a kick-off meeting with the consultant; completed 5 biweekly project coordination calls; completed a revised Workplan; developed Virtual Advisory Committee(VAC) list of members; developed VAC list of Survey questions; and held joint meeting between SCAG Housing Team and Consulting Team.

Step 4: Staff completed SCS Integration Workplan (including budget and schedule, draft and Final); identified housing categories for upcoming Sustainability Planning Grants; and continued to coordinate with the consultant as well as with Housing Team members (ongoing).

Issues:

Consulting Study NTP wasn't until April 2, 2020

Resolution:

Consulting work is underway.

Comment:

This is a multi-year grant project funded by FY18 SB1. The first portion of the work through 6/30/20 is funded under this task, and the remaining phase of the work will be funded under a new task, 290.4830.03, in FY21 OWP.

The previously proposed steps (#1 & #2) were completed in FY19; therefore, the project was reported as completed in FY19.

Subsequently based on the strategic budget review result, SCAG decided to allocate additional FY18 SB1 funds to this task in an effort to support the project needs and to facilitate the timely spending of the funds . The update was reflected through FY20 OWP Amendment 02. Additionally the product information was updated through FY20 OWP Amendment 03.

With Caltrans approval, Product 2 of this task was revised to "Stakeholder Input on housing opportunities in HQTAs" and the Product is being submitted to Caltrans through FY20 OWP Products submittal.

The original Product 2, "PowerPoint slide or video presentation on best practices in SCAG region," was moved to 290.4830.03 through FY21 OWP Amendment 02 and is planned to be completed in FY21.

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	106,447	0	0	0	106,447
Benefits	84,631	0	0	0	84,631
Indirect Cost	238,269	0	0	0	238,269
Travel	5,000	0	0	0	5,000
Other	182,914	0	0	0	182,914
Consultant	0	150,000	0	0	150,000
Non-Profits/IHL	0	0	0	10,000	10,000
Total	\$617,261	\$150,000	\$0	\$10,000	\$777,261

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	70,801	17,205	0	10,000	98,006
SB1 Formula	546,460	132,795	0	0	679,255
Total	\$617,261	\$150,000	\$0	\$10,000	\$777,261

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	457,310			176,688	280,622
Consultant	33,941				33,941
Total	491,251			176,688	314,563



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4830.01 HOUSING MONITORING FOR SCS (FY18 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: ESTOLANO ADVISORS

Start Date:	03/02/2020	End Date:	06/30/2021	Number:	20-027-C01
Total Award:	197,495	FY Value:	75,000	PY Expends:	0

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MAAYN JOHNSON

Guidelines will be developed for reviewing updated local jurisdiction input for use as the basis for Regional Housing Needs Assessment (RHNA) allocations. The guidelines, which will consider updated demographic, economic, and land use data collected, will focus on integrating these data sets with the development of the 2020 SCS.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Integrate local planning factor and fair housing strategies information and input with RHNA.	07/01/2019	03/31/2020	07/01/2019	03/31/2020	Staff	100
2	Analysis of draft RHNA allocation in relation to adopted SCS.	07/01/2019	03/31/2020	01/01/2020	03/31/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Communication materials used for stakeholder outreach on the linkage between SCS and RHNA.	03/31/2020	03/31/2020
2	Final RHNA Methodology.	03/31/2020	03/31/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

Based on comments received on the proposed RHNA methodology, SCAG staff developed a recommended draft methodology that incorporates factors such as job accessibility and transit accessibility to further strengthen the regional objectives of Connect SoCal (RTP/SCS). The draft methodology will be reviewed and submitted to HCD in late 2019 for further review before adoption of the final methodology. Staff is also developing various materials to better communicate to stakeholders and the public on the linkage between RHNA and the SCS.

The draft RHNA methodology was amended to further the objectives of the Connect SoCal Plan, particularly in strengthening linkage between transit and job access, promoting infill development, and furthering fair housing objectives. The draft methodology was submitted in November 2019 for their review. Comments are expected in January 2020.

Based on the comments from HCD, SCAG staff recommended a final RHNA methodology that incorporated factors based on Connect SoCal data and furthered the five objectives of State housing law. The final RHNA methodology was reviewed and approved by the SCAG Regional Council in March 2020.

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY20 SB 1.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,497	0	0	0	20,497
Benefits	16,296	0	0	0	16,296
Indirect Cost	45,879	0	0	0	45,879
Other	233,314	0	0	0	233,314
Total	\$315,986	\$0	\$0	\$0	\$315,986

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	36,244	0	0	0	36,244
SB1 Formula	279,742	0	0	0	279,742
Total	\$315,986	\$0	\$0	\$0	\$315,986

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	259,429	17,355	52,406	102,161	87,507
Total	259,429	17,355	52,406	102,161	87,507



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4830.02 HOUSING MONITORING FOR SCS (FY20 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies	07/01/2019	06/30/2020	07/01/2018	06/30/2020	Staff	100

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report outlining alternative strategies for inclusion in the 2020 RTP/SCS, Connect SoCal (Phase 1).	06/30/2019	06/30/2019
2	Responses on the draft 2020 RTP/SCS, Connect SoCal.	06/30/2020	06/30/2020

PROGRESS

PERCENTAGE COMPLETED: 100 **STATUS:** COMPLETED

Accomplishments:

SCAG finalized strategies for Connect SoCal, the 2020 RTP/SCS. This effort included additional engagement with local jurisdictions and incorporating feedback received through the draft plan public comment period. The proposed final plan was posted to the external public website on March 27, 2020, and was adopted by Regional Council for federal conformity purposes only on May 7, 2020. Regional Council also directed staff to further work with stakeholders to understand the impacts of COVID-19 on Connect SoCal, as well as work with local jurisdictions to restore entitlements. SCAG began that work in May in consultation with the Technical Working Group, and reported to Regional Council on progress at the beginning of July. SCAG will work towards the full adoption of Connect SoCal for state and federal purposes in September.

SCAG continues to correspond with ARB in advance of the final technical methodology submittal. This additional work will help to document and communicate the technical and modeling components of the strategies developed for Connect SoCal.

Issues:

With changes to the underlying Growth Forecast for Connect SoCal based on entitlements, the update of the final modeling results is underway with anticipated completion by the end of August. This delays completion of the project deliverables.

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

Resolution:

Project deliverables for this task will be completed but the deliverables for 290.4841.02 will be delayed by two months or so, but will be submitted when ready for inclusion in the addendum to the Connect SoCal plan, which will undergo evaluation by SCAG's Regional Council in September 2020.

Comment:

This is a multi-year grant project. This task was reported as 100% completed in FY19; however a small portion of the carry-over budget has been identified. Therefore, the percent complete has been adjusted. The carry-over balance and the product for the additional effort were added through FY 20 OWP Amendment 02. With changes to the underlying Growth Forecast for Connect SoCal based on entitlements, the update of the final modeling results is underway with anticipated completion by the end of August. This did not impact the deliverable for this task but delays the project deliverables for 290.4841.02 by two months or so, but will be submitted when ready for inclusion in the addendum to the Connect SoCal plan, which will undergo evaluation by SCAG's Regional Council in September 2020.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,272	0	0	0	9,272
Benefits	7,372	0	0	0	7,372
Indirect Cost	20,755	0	0	0	20,755
Other	8,476	0	0	0	8,476
Total	\$45,875	\$0	\$0	\$0	\$45,875

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	5,262	0	0	0	5,262
SB1 Formula	40,613	0	0	0	40,613
Total	\$45,875	\$0	\$0	\$0	\$45,875



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4841.01 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY19 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	82,172			19,556	62,616
Total	82,172			19,556	62,616

CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: **KIMBERLY CLARK**

This task will develop innovative strategies to meet updated SB375 GHG reduction targets for the 2020 RTP/SCS, Connect SoCal. The work under this task will address needs expressed by ARB and seek to meet goals of the updated CA Scoping Plan for 2030 and 2050 GHG reduction targets.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with ARB and other stakeholders to discuss and develop strategies.	07/01/2019	06/30/2020	07/01/2019	09/30/2020	Staff	95

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revisions to strategies & rerunning of analysis, included in the draft release 2020 RTP/SCS, Connect SoCal for inclusion in the final adopted plan (Phase 2).	06/30/2020	

PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

Accomplishments:

SCAG finalized strategies for Connect SoCal, the 2020 RTP/SCS. This effort included additional engagement with local jurisdictions and incorporating feedback received through the draft plan public comment period. The proposed final plan was posted to the external public website on March 27, 2020, and was adopted by Regional Council for federal conformity purposes only on May 7, 2020. Regional Council also directed staff to further work with stakeholders to understand the impacts of COVID-19 on Connect SoCal, as well as work with local jurisdictions to restore entitlements. SCAG began that work in May in consultation with the Technical Working Group, and reported to Regional Council on progress at the beginning of July. SCAG will work towards the full adoption of Connect SoCal for state and federal purposes in September.

SCAG continues to correspond with ARB in advance of the final technical methodology submittal. This additional work will help to document and communicate the technical and modeling components of the strategies developed for Connect SoCal.

Issues:

With changes to the underlying Growth Forecast for Connect SoCal based on entitlements, the update of the final modeling results is underway with anticipated completion by the end of August. This delays the project deliverables accordingly.



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

Resolution:

Project deliverables will be delayed by one month, but submitted when ready for inclusion in the addendum to the Connect SoCal plan, which will undergo evaluation by SCAG's Regional Council in September 2020.

Comment:

This is a multi-year grant project funded by FY20 SB 1. With changes to the underlying Growth Forecast for Connect SoCal based on entitlements, the update of the final modeling results is underway with anticipated completion by the end of August. This delays the project deliverables by two months or so, but will be submitted when ready for inclusion in the addendum to the Connect SoCal plan, which will undergo evaluation by SCAG's Regional Council in September 2020.

This task will be carried over to FY 2020-21 OWP through an OWP amendment.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	25,419	0	0	0	25,419
Benefits	20,209	0	0	0	20,209
Indirect Cost	56,897	0	0	0	56,897
Travel	1,000	0	0	0	1,000
Other	59,194	0	0	0	59,194
Total	\$162,719	\$0	\$0	\$0	\$162,719

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	18,664	0	0	0	18,664
SB1 Formula	144,055	0	0	0	144,055
Total	\$162,719	\$0	\$0	\$0	\$162,719



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4841.02 RTP/SCS LAND USE POLICY & PROGRAM DEVELOPMENT (FY20 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	203,335	59,686	21,911	102,043	19,695
Total	203,335	59,686	21,911	102,043	19,695

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 18.3 million people in 2012, currently features 5.9 million households and 7.4 million jobs. By 2040, the 2016 RTP/SCS projects that these figures will increase by 3.8 million people, with nearly 1.5 million more homes and 2.4 million more jobs. The 2016 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A pilot project approach will be developed to identify and analyze issues that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings .

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTAs is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTAs High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions.	07/01/2019	02/28/2022	08/01/2019	12/31/2020	Staff/Consultant	50
2	Provide technical assistance as needed to member jurisdictions on HQTAs policies and programs.	07/01/2019	02/28/2022	08/01/2019	12/31/2020	Staff/Consultant	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records as applicable (e.g. agenda and materials)	02/28/2022	



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 50 STATUS: IN PROGRESS

Accomplishments:

During this quarter, SCAG continued to coordinate and provide technical assistance on HQTAs policies and programs.

Issues:

The project is experiencing Covid delays.

Resolution:

A contract extension was granted until 12/31/2020.

Comment:

This is a multi-year grant project funded by FY20 SB 1 and this task has been carried over to FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	50,220	0	0	0	50,220
Benefits	39,927	0	0	0	39,927
Indirect Cost	112,411	0	0	0	112,411
Travel	1,000	0	0	0	1,000
Other	215	0	0	0	215
Consultant	0	175,000	0	0	175,000
Total	\$203,773	\$175,000	\$0	\$0	\$378,773



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4852.01 HQTASUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	138,537	20,073	0	0	158,610
SB1 Formula	65,236	154,927	0	0	220,163
Total	\$203,773	\$175,000	\$0	\$0	\$378,773

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	43,430	7,468	14,432	8,806	12,724
Consultant	8,100			4,272	3,828
Total	51,530	7,468	14,432	13,078	16,552

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	12/31/2020	Number:	17-024-C1
Total Award:	368,309	FY Value:	75,912	PY Expend:	0

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: KEVIN KANE

To build internal staff capacity for analysis of regional planning topics which require a technical or research approach. Topics shall contribute to the RTP/SCS plan development, GHG reduction targets, address the needs of disadvantaged communities, or address other State goals such as those related to housing. REACH will expand staff's technical skills and participation in in-house research, foster state-of-the art regional planning studies, promote internal innovation in achieving the aforementioned goals, and engage with stakeholder and research communities to enhance SCAG's practices.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct training and knowledge transfer.	07/01/2019	06/30/2021	07/01/2019	06/30/2020	Staff	100
2	Conduct data-driven analyses or regional planning topics.	07/01/2019	06/30/2021	04/01/2020	06/30/2020	Staff	50
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2019	06/30/2021	10/01/2019	06/30/2020	Staff	50

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Presentation of findings at stakeholder meetings, including but not limited to working groups, technical advisory meetings, policy committee meetings, or scenario outreach meetings as well as a final report.	06/30/2021	
2	Presentation of findings (including reports, papers, or other completed work) at research-oriented meetings or conferences.	06/30/2021	

PROGRESS

PERCENTAGE COMPLETED: 75 **STATUS:** COMPLETED

Accomplishments:

Research paper accepted for publication in the Journal of Transportation and Land Use .

Paper accepted at (since cancelled) Association of American Geographers' Annual Meeting in Denver, April 2020.

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

Issues:

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

Due to de-prioritization from leadership & decision not to continue task into FY21 and beyond, activities and accomplishments for this project task in FY20 were diminished.

Resolution:

Due to unexpectedly high workload from RHNA process, this task has been back-loaded to have a higher share of trainings and scoping at the end of FY20.

Comment:

This is a multi-year grant project funded by FY20 SB 1.

Schedule will be heavier toward the end of FY20, as agency's anticipated April 2020 release of the quadrennial RTP/SCS is the highest priority.

This task effort was partially completed and the continuing effort will be implemented under a new task, 310-4874.03 Planning Studios, in FY 2020-21 OWP.

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	91,696	0	0	0	91,696
Benefits	72,903	0	0	0	72,903
Indirect Cost	205,249	0	0	0	205,249
Travel	25,000	0	0	0	25,000
Other	53,553	0	0	0	53,553
Total	\$448,401	\$0	\$0	\$0	\$448,401

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	51,432	0	0	0	51,432
SB1 Formula	396,969	0	0	0	396,969
Total	\$448,401	\$0	\$0	\$0	\$448,401

290.4861.01 REACH (RESEARCH & TEACHING) (FY20 SB 1 FORMULA)

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	165,148	15,445	27,287	27,085	95,331
Total	165,148	15,445	27,287	27,085	95,331

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage working group with partners and stakeholders.	07/01/2019	02/28/2021	07/01/2019	06/30/2020	Staff/Consultant	100
2	Collect comments and suggestions.	07/01/2019	02/28/2021	07/01/2019	06/30/2020	Staff/Consultant	100
3	Implement RTP/SCS Natural Lands (open space) component policy recommendations.	07/01/2019	02/28/2021	07/01/2019	06/30/2020	Staff/Consultant	100
4	Develop regional Greenprint framework.	07/01/2019	02/28/2021	07/01/2019	02/28/2021	Staff/Consultant	75

PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Regional open space maps.	02/28/2021	
2	Status report on 2016 RTP/SCS Natural Lands (open space) component implementation recommendations.	02/28/2021	
3	Working group and stakeholder outreach process records (agenda and materials).	02/28/2021	

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

PROGRESS

PERCENTAGE COMPLETED: 88 STATUS: IN PROGRESS

Accomplishments:

Engage Working Group:

Held Working Group meeting on May 28th

Greenprint:

Steering Committee meetings held on 4/29, 5/19, and 6/23

Held first advisory committee meeting on 5/20

Held meeting on Rapid Assessments of 6/3

Revised goals and guiding policies document based on new feedback from steering committee members

Implement RTP/SCS Conservation Policies:

Coordination with local agencies for applying for state agricultural conservation funds

Issues:

Resolution:

Comment:

This is a multi-year grant project funded by FY19 SB 1 and the task has been carried over to FY 2020-21 OWP.

The effort relating to the steps 1-3, which are funded by non-SB1 funds, will be continued under different tasks in FY 2020-21 OWP.

The step 4, which is funded by SB1, will be carried over to FY 2020-21 and this step was updated in FY21 OWP to better align with the greenprint project milestones.

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	65,991	0	0	0	65,991
Benefits	52,466	0	0	0	52,466
Indirect Cost	147,713	0	0	0	147,713
Travel	5,000	0	0	0	5,000
Non-Profits/IHL	0	0	0	325,000	325,000
In-Kind Commits	35,133	0	0	0	35,133
Total	\$306,303	\$0	\$0	\$325,000	\$631,303

SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	271,170	0	0	0	271,170
TDA	0	0	0	37,277	37,277
SB1 Formula	0	0	0	287,723	287,723
In-Kind Commits	35,133	0	0	0	35,133
Total	\$306,303	\$0	\$0	\$325,000	\$631,303

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	333,820	63,095	115,723	68,557	86,445
Non-Profits/IHL	156,034				156,034
Total	489,854	63,095	115,723	68,557	242,479



OWP Quarterly Progress Report

FOURTH QUARTER FY 2019 - 2020

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED **VENDOR:** THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	705,601	FY Value:	325,000	PY Expends:	0

The Southern California Association of Governments (SCAG) is the nation's largest metropolitan planning organization and council of governments. To better serve the 19 million residents and 191 cities it represents, SCAG has an office in each of its six member counties: Imperial, Los Angeles, Orange, Riverside, San Bernardino and Ventura. For more information about SCAG call (213) 236-1800 or visit us at scag.ca.gov.



900 Wilshire Blvd., Ste. 1700
Los Angeles, CA 90017
Phone: (213) 236-1800

REGIONAL OFFICES

IMPERIAL COUNTY
1503 North Imperial Ave., Ste. 104
El Centro, CA 92243
Phone: (760) 353-7800

RIVERSIDE COUNTY
3403 10th St., Ste. 805
Riverside, CA 92501
Phone: (951) 784-1513

VENTURA COUNTY
4001 Mission Oaks Blvd., Ste. L
Camarillo, CA 93012
Phone: (805) 642-2800

ORANGE COUNTY
OCTA Building
600 South Main St., Ste. 1233
Orange, CA 92868
Phone: (714) 542-3687

SAN BERNARDINO COUNTY
Santa Fe Depot
1170 West 3rd St., Ste. 140
San Bernardino, CA 92418
Phone: (909) 806-3556