



FINAL  
**OVERALL WORK PROGRAM**  
FISCAL YEAR 2021–2022

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Quarter 1  
July - September 2021

# Table of Contents

Program	Project/Task Number	Project Name	Page
<b>010</b>	<b>SYSTEM PLANNING</b>		
	<b>SCG0170</b>	<b>Regional Transportation Plan (RTP)</b>	
	0170.01	RTP Amendments, Management and Coordination	1
	<b>SCG1631</b>	<b>Congestion MGMT./Travel Demand MGMT.</b>	
	1631.02	Transportation Demand Management (TDM) Planning	4
	1631.04	Congestion Management Process (CMP)	7
	1631.06	TDM Strategic Plan Phase 2 - Implementation	10
	1631.07	Planning for the 2028 Olympics	12
	<b>SCG2106</b>	<b>System Management and Preservation</b>	
	2106.02	System Management and Preservation	15
<b>015</b>	<b>TRANSPORTATION FINANCE</b>		
	<b>SCG0159</b>	<b>Transportation Finance</b>	
	0159.01	RTP Financial Planning	17
	0159.02	Transportation User Fee - Planning Groundwork Project Phase II	20
<b>020</b>	<b>ENVIRONMENTAL PLANNING</b>		
	<b>SCG0161</b>	<b>Environmental Compliance</b>	
	0161.04	Environmental Compliance, Coordination & Outreach	23
	0161.05	Intergovernmental Review (IGR)	27
	0161.06	Environmental Justice Outreach and Policy Coordination	30
<b>025</b>	<b>AIR QUALITY AND CONFORMITY</b>		
	<b>SCG0164</b>	<b>Air Quality Planning and Conformity</b>	
	0164.01	Air Quality Planning and Conformity	33
<b>030</b>	<b>FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM (FTIP)</b>		
	<b>SCG0146</b>	<b>Federal Transportation Improvement Program</b>	
	0146.02	Federal Transportation Improvement Program	37

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
<b>045</b>	<b>GEOGRAPHIC INFORMATION SYSTEM (GIS)</b>		
	<b>SCG0142</b>	<b>Application Development</b>	
	0142.05	Advanced Technical Support	41
	0142.12	Enterprise GIS (EGIS) Implementation - Maint. & Support	43
	0142.22	Planning System Development	46
	0142.23	Enterprise GIS (EGIS) Implementation - Capitalized Software	49
	0142.25	FTIP System	52
	0142.26	Regional ATDB Development and Enhancements (Capitalized)	55
	<b>SCG0694</b>	<b>GIS Development and Applications</b>	
	0694.01	GIS Development and Applications	58
	0694.03	Professional GIS Services Program Support	61
	0694.04	GIS Programming and Automation	64
<b>050</b>	<b>ACTIVE TRANSPORTATION PLANNING</b>		
	<b>SCG0169</b>	<b>Active Transportation Planning</b>	
	0169.01	RTP/SCS Active Transportation Development & Implementation	68
	0169.06	Active Transportation Program	71
	0169.07	SCAG Regional Active Transportation Data Partnership Platform (Non-Capitalized)	74
	0169.08	Public Health	77
	0169.09	Community Based Organization	80
<b>055</b>	<b>REGIONAL FORECASTING, SOCIOECONOMIC TECHNICAL &amp; POLICY ANALYSIS</b>		
	<b>SCG0133</b>	<b>Integrated Growth Forecasts</b>	
	0133.06	University Partnership & Collaboration	82
	<b>SCG0704</b>	<b>Region Wide Data Collection &amp; Analysis</b>	
	0704.02	Region-Wide Data Coordination	85

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
	<b>SCG1531</b>	<b>Southern California Economic Growth Strategy</b>	
	1531.01	Southern California Economic Growth Strategy	88
	1531.02	Economic Analysis of Transportation Planning Activities & Investments	91
	<b>SCG4856</b>	<b>Scenario Planning &amp; Local Input: Pathways to the 2020 RTP/SCS</b>	
	4856.01	Regional Growth and Policy Analysis	94
	4856.02	Outreach and Technical Collaboration	97
	4856.04	Tax Increment Financing for Sustainable Growth	100
<b>060</b>	<b>CORRIDOR PLANNING</b>		
	<b>SCG0124</b>	<b>Corridor Planning</b>	
	0124.01	Corridor Planning	103
<b>065</b>	<b>SUSTAINABILITY PROGRAM</b>		
	<b>SCG0137</b>	<b>Sustainability Program</b>	
	0137.07	Local Technical Assistance and Toolbox Tuesdays	105
	0137.08	Sustainability Recognition Awards	107
	0137.12	Electric Vehicle (EV) Program Readiness Strategies	110
	<b>SCG4092</b>	<b>GHG Adaptation Framework</b>	
	4092.01	Adaptation Analysis	112
	<b>SCG4853</b>	<b>Greenhouse Gas Reduction Fund (GGRF) Technical Assistance</b>	
	4853.01	Greenhouse Gas Reduction Fund (GGRF) Technical Assistance	115
	<b>SCG4855</b>	<b>Mobility Innovations/Technology Study</b>	
	4855.02	Ride Hailing Data Collection and Analysis (SANDAG Grant Partnership)	118
	<b>SCG4858</b>	<b>Regional Resiliency Analysis</b>	
	4858.01	Regional Resiliency Analysis	120

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
	<b>SCG4876</b>	<b>Priority Agricultural Lands</b>	
	4876.01	Priority Agricultural Lands	123
	<b>SCG4878</b>	<b>Natural &amp; Agricultural Lands Policy Development &amp; Implementation</b>	
	4878.01	Natural & Agricultural Lands Policy Development & Implementation	126
<b>070</b>	<b>MODELING</b>		
	<b>SCG0130</b>	<b>Regional Transp. Model Development and Maintenance</b>	
	0130.10	Model Enhancement and Maintenance	128
	0130.12	Heavy Duty Truck (HDT) Model Update	132
	0130.13	Activity-Based Model (ABM) Development and Support	135
	<b>SCG0132</b>	<b>Regional and Subregional Model Coordination/Outreach</b>	
	0132.01	Subregional Model Development , Coordination and Outreach	138
	0132.04	Regional Modeling Coordination and Modeling Task Force	141
	0132.08	Model Data Distribution and Support	144
	<b>SCG0147</b>	<b>Model Application &amp; Analysis</b>	
	0147.01	RTP Modeling, Coordination and Analysis	146
	0147.03	Special Planning Studies Modeling and Analysis	149
	<b>SCG2665</b>	<b>Scenario Planning and Growth Forecasting</b>	
	2665.01	Scenario Planning and Modeling	152
	2665.02	Growth Forecasting - Development, Outreach, and Collaboration	155
	<b>SCG4851</b>	<b>Cloud Infrastructure</b>	
	4851.01	Cloud Infrastructure	158
<b>080</b>	<b>PERFORMANCE ASSESSMENT &amp; MONITORING</b>		
	<b>SCG0153</b>	<b>Performance Assessment &amp; Monitoring</b>	
	0153.04	Regional Assessment	161
	<b>SCG4854</b>	<b>RTP/SCS Performance Monitoring</b>	
	4854.01	RTP/SCS Performance Monitoring	164

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
<b>090</b>	<b>PUBLIC INFORMATION &amp; COMMUNICATIONS</b>		
	<b>SCG0148</b>	<b>Public Information and Communication</b>	
	0148.01	Public Information and Communication	167
	0148.02	Media Support for Planning Activities	170
<b>095</b>	<b>REGIONAL OUTREACH AND PUBLIC PARTICIPATION</b>		
	<b>SCG1533</b>	<b>Regional Transportation Plan Development Outreach</b>	
	1533.01	Regional Transportation Plan Outreach	173
	1533.02	Regional Planning & Policy Intern Program	176
	<b>SCG1633</b>	<b>Regional Outreach and Public Participation</b>	
	1633.01	Public Involvement	178
<b>100</b>	<b>INTELLIGENT TRANSPORTATION SYSTEM (ITS)</b>		
	<b>SCG1630</b>	<b>Intelligent Transportation Systems Planning</b>	
	1630.02	Intelligent Transportation Systems (ITS) Planning	181
	1630.04	Regional ITS Architecture Update - Phase 2	184
<b>120</b>	<b>OWP DEVELOPMENT AND ADMINISTRATION</b>		
	<b>SCG0175</b>	<b>OWP Development &amp; Administration</b>	
	0175.01	OWP Development & Administration	186
	0175.02	Grant Administration	189
<b>130</b>	<b>GOODS MOVEMENT</b>		
	<b>SCG0162</b>	<b>Goods Movement</b>	
	0162.02	Southern California National Freight Gateway Collaboration	192
	0162.13	Southern California P3 Financial Capacity Analysis and Business Case Development	195
	0162.18	Goods Movement Planning	198

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
<b>140</b>	<b>TRANSIT AND RAIL PLANNING</b>		
	<b>SCG0121</b>	<b>Transit and Rail Planning</b>	
	0121.01	Transit Planning	201
	0121.02	Regional High Speed Transport Program	204
	0121.08	Transit Asset Management (TAM) Planning	207
	0121.09	Regional Dedicated Transit Lanes Study	210
	0121.10	Mobility as a Service (MAAS) Feasibility White Paper	213
<b>145</b>	<b>SUSTAINABLE COMMUNITIES, STRATEGIC PARTNERSHIPS AND ADAPTATION PLANNING GRANT PROGRAM</b>		
	<b>SCG4818</b>	<b>Westside Mobility Study Update</b>	
	4818.01	Westside Mobility Study Update	216
	<b>SCG4846</b>	<b>Wilmington Freight Mitigation Project</b>	
	4846.01	Wilmington Freight Mitigation Project	219
	<b>SCG4847</b>	<b>Ventura County Freight Corridor Study</b>	
	4847.01	Ventura County Freight Corridor Study	223
	<b>SCG4865</b>	<b>Southern California Goods Movement Communities Freight Impact Assessment</b>	
	4865.01	Southern California Goods Movement Communities Freight Impact Assessment	226
	<b>SCG4866</b>	<b>East San Gabriel Valley Mobility Plan</b>	
	4866.01	East San Gabriel Valley Mobility Plan	229
	<b>SCG4867</b>	<b>Curb Space Management Study</b>	
	4867.01	Curb Space Management Study	232
	<b>SCG4885</b>	<b>I-710 North Mobility Hubs Plan</b>	
	4885.01	I-710 North Mobility Hubs Plan	235

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
<b>155</b>	<b>SUSTAINABLE COMMUNITIES PLANNING GRANT PROGRAM</b>		
	<b>SCG4863</b>	<b>Transportation Broadband Strategies To Reduct VMT and GHG</b>	
	4863.01	Transportation Broadband Strategies To Reduct VMT and GHG	238
	<b>SCG4864</b>	<b>SB 743 VMT Mitigation Assistance Program</b>	
	4864.01	SB 743 VMT Mitigation Assistance Program	241
<b>225</b>	<b>SPECIAL GRANT PROJECTS</b>		
	<b>SCG3564</b>	<b>So. California Active Transportation Safety &amp; Encourage Campaign</b>	
	3564.10	Go Human - MSRC - Sustainability Planning Grants	244
	3564.11	SCAG 2017 Active Transportation Safety and Encouragement Campaign	246
	3564.14	2020 Go Human Campaign and Quick Builds (Cycle 4 ATP)	249
	3564.16	FY21 OTS - Pedestrian and Bicycle Safety Program	252
	<b>SCG4837</b>	<b>SCAG 2017 Active Transportation Local Planning Initiative</b>	
	4837.01	SCAG 2017 Active Transportation Local Planning Initiative	255
	<b>SCG4839</b>	<b>Disadvantaged Communities Active Transportation Planning</b>	
	4839.01	SCAG 2017 Active Transportation Local Planning Initiative	258
	<b>SCG4868</b>	<b>Imperial County Project Ride, Walk, Learn</b>	
	4868.01	Imperial County Project Ride, Walk, Learn	260
	<b>SCG4869</b>	<b>San Gabriel Valley Greenway Network Implementation Plan</b>	
	4869.01	San Gabriel Valley Greenway Network Implementation Plan	263
	<b>SCG4884</b>	<b>Government to University Initiative (G2U)</b>	
	4884.01	Government to University Initiative (G2U)	266
<b>230</b>	<b>REGIONAL AVIATION AND AIRPORT GROUND ACCESS PLANNING</b>		
	<b>SCG0174</b>	<b>Aviation System Planning</b>	
		2016 RTP/SCS Regional Aviation Program Implementation and Preparation for the 2020	
	0174.05	RTP/SCS	269



<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
<b>265</b>	<b>EXPRESS TRAVEL CHOICES PHASE III</b>		
	<b>SCG2125 Express Travel Choices</b>		
	2125.02	Express Travel Choices Phase III	272
<b>267</b>	<b>CLEAN CITIES PROGRAM</b>		
	<b>SCG1241 Clean Cities Coalition</b>		
	1241.04	SCAG and DOE/NETL Clean Cities Coalition Coordination	275
<b>275</b>	<b>SUSTAINABLE COMMUNITIES PROGRAM</b>		
	<b>SCG4823 Sustainability Planning Grant Program</b>		
	4823.02	Sustainability Planning Grant Program - 2016 Call (FY19 SB 1 Formula)	278
	4823.03	Sustainable Communities Program - 2018 Call (FY19 SB 1 Formula)	281
	4823.04	Sustainable Planning Grant Program - 2016 Call (CPG)	284
	4823.05	Sustainable Communities Program - 2018 Call (FY20 SB 1 Formula)	287
	4823.06	Sustainable Communities Program - 2018 Call (FY21 SB 1 Formula)	290
	4823.07	Sustainable Communities Program - 2018 Call (FY22 SB 1 Formula)	293
		<b>Sustainable Communities Program (SCP) - Call for Applications (FY20 SB 1 Formula)</b>	
	<b>SCG4881</b>		
	4881.01	Sustainable Communities Program (SCP) - Call for Applications (FY20 SB 1 Formula)	295
	<b>SCG4882 Sustainable Communities Program (SCP) - Project Delivery</b>		
	4882.01	Sustainable Communities Program (SCP) - Project Delivery (FY21 SB 1 Formula)	298
	<b>SCG4892 Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)</b>		
	4892.01	Sustainable Communities Program - 2020 Call 1 (FY22 SB 1 Formula)	301
	4892.02	Sustainable Communities Program - 2020 Call 1 (ATP CYCLE 5)	304
	<b>SCG4893 Mobility as a Service (MAAS) Feasibility White Paper (FY22 SB 1 Formula)</b>		
	4893.01	Mobility as a Service (MAAS) Feasibility White Paper (FY22 SB 1 Formula)	306

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
	<b>SCG4895</b>	<b>Sustainable Communities Program - 2020 Call 3 (FY22 SB 1 Formula)</b>	
	4895.01	Sustainable Communities Program - 2020 Call 3 (FY22 SB 1 Formula)	308
	<b>SCG4899</b>	<b>Sustainable Communities Program - 2020 Call 4 (FY22 SB 1 Formula)</b>	
	4899.01	Sustainable Communities Program - 2020 Call 4 (FY22 SB 1 Formula)	311
<b>280</b>	<b>FUTURE COMMUNITIES INITIATIVE</b>		
	<b>SCG4824</b>	<b>Future Communities Partnership Grant Program</b>	
	4824.02	Future Communities Pilot Program (FY19 SB 1 Formula)	313
	4824.03	Future Communities Pilot Program (FY22 SB 1 Formula)	316
	<b>SCG4832</b>	<b>Regional Data Platform</b>	
	4832.02	Regional Data Platform (FY19 SB 1 Formula)	318
	4832.03	Regional Data Platform (FY20 SB 1 Formula)	321
	4832.04	Regional Data Platform (FY21 SB 1 Formula)	324
	<b>SCG4859</b>	<b>Regional Aerial and Related Product Capture</b>	
	4859.01	Regional Aerial and Related Product Capture (FY20 SB1 Formula)	327
	4859.02	Regional Aerial and Related Product Capture (FY21 SB1 Formula)	330
<b>290</b>	<b>RESEARCH, PLANNING AND ENGAGEMENT FOR SUSTAINABLE COMMUNITIES</b>		
	<b>SCG4827</b>	<b>Mobility Innovations &amp; Incentives - Revealed Preference Demonstration Study</b>	
	4827.02	Mobility Innovations & Incentives - Revealed Preference Demonstration Study (FY19 SB 1 Formula)	333
	4827.03	Mobility Innovations & Incentives Study (FY22 SB 1 Formula)	336
	<b>SCG4828</b>	<b>Mobility Innovations &amp; Incentives - Equity Analysis</b>	
	4828.02	Mobility Innovations & Incentives - Equity Analysis (FY19 SB 1 Formula)	338
	<b>SCG4829</b>	<b>Integrated Passenger and Freight Rail Forecast</b>	
	4829.02	Integrated Passenger and Freight Rail Forecast (FY20 SB 1 Formula)	340
	<b>SCG4830</b>	<b>Housing Monitoring for SCS</b>	
	4830.03	Housing Monitoring for SCS (FY21 SB 1 Formula)	343

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
	<b>SCG4852</b>	<b>HQTA/Sustainable Communities Initiative</b>	
	4852.01	HQTA/Sustainable Communities Initiative (FY20 SB 1 Formula)	345
	<b>SCG4862</b>	<b>Open Space Strategic Plan</b>	
	4862.01	Regional Planning for Open Space Strategic Plan (FY19 SB 1 Formula)	348
	4862.02	Regional Planning for Open Space Strategic Plan (FY21 SB 1 Formula)	351
	4862.03	Regional Planning for Open Space Strategic Plan (FY22 SB 1 Formula)	354
	<b>SCG4871</b>	<b>Connect SoCal Implementation</b>	
	4871.01	Connect SoCal Implementation (FY21 SB 1 Formula)	357
	4871.02	Connect SoCal Implementation (FY22 SB 1 Formula)	360
	<b>SCG4896</b>	<b>Regional Resiliency Analysis (FY22 SB 1 Formula)</b>	
	4896.01	Regional Resiliency Analysis (FY22 SB 1 Formula)	363
<b>300</b>	<b>REGIONAL EARLY ACTION PLANNING (REAP) GRANTS PROGRAM</b>		
	<b>SCG4887</b>	<b>REAP Grant Sustainable Communities Strategies (SCS) Integration (AB 101)</b>	
	4887.01	2020 Sustainable Communities Program (SCP) - Housing and Sustainable Development (HSD) (AB 101)	366
	4887.02	TOD & PGA Work Programs - LA Metro (AB 101)	368
	4887.03	TOD & PGA Work Programs - SCRRA (Metrolink) (AB 101)	370
	4887.04	Priority Growth Area Strategies (AB 101)	372
	<b>SCG4888</b>	<b>Regional Housing Needs Assessment (RHNA) (AB 101)</b>	
	4888.01	Regional Housing Needs Assessment (RHNA) (AB 101)	374
	<b>SCG4889</b>	<b>Subregional Partnership Program (AB 101)</b>	
	4889.01	Subregional Partnership Program (AB 101)	376
	4889.02	Call for Collaboration (AB 101)	379
	4889.03	Leadership Academy (AB 101)	381
	4889.04	Pro-Housing Campaign (AB 101)	383

<b>Program</b>	<b>Project/Task Number</b>	<b>Project Name</b>	<b>Page</b>
	<b>SCG4890</b>	<b>REAP Grant Housing Policy Solutions (AB 101)</b>	
	4890.01	Data Tools and Technical Support for Housing Element Updates (AB 101)	385
	4890.02	Research/Policy Briefs, Honorariums, Univeristy Partnerships (AB 101)	387
	<b>SCG4891</b>	<b>REAP Administration (AB 101)</b>	
	4891.01	Reporting and Invoicing (AB 101)	389
	4891.02	Final Report to Legislature (AB 101)	391
<b>310</b>	<b>PLANNING STRATEGY DEVELOPMENT &amp; IMPLEMENTATION</b>		
	<b>SCG4874</b>	<b>Planning Strategy Development and Implementation</b>	
	4874.01	Connect SoCal Development	393
	4874.02	Key Connections Strategy Team	396
	4874.03	Planning Studios	399
	4874.04	Connect SoCal Performance Measurement & Monitoring	402
	4874.06	Connect SoCal Performance Measures & Monitoring (FY22 SB 1 Formula)	405
	<b>SCG4883</b>	<b>Transportation Safety</b>	
	4883.01	Transportation Safety	407
<b>315</b>	<b>Last Mile Freight Program</b>		
	<b>SCG4898</b>	<b>Last Mile Freight Program</b>	
	4898.01	Last Mile Freight Program (MSRC)	410

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

**OBJECTIVE:** PROJECT MANAGER: NARESH AMATYA

Manage and administer the Regional Transportation Plan (RTP), including processing amendments, maintaining project listing, and communication and coordination with the stakeholders and public as applicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Amendments to RTP.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Management and coordination of Project Listing.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Coordination and communication with stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTP amendments as applicable	06/30/2022	
2	Technical issue papers, memorandums, presentations, and applicable reports	06/30/2022	
3	Staff reports, memos, applicable technical documents etc.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Released Draft Amendment 1 to Connect SoCal for the required 30-day public review and comments. Finalized the documentation for approval by TC in October and by RC in November. Continued coordination with the County Transportation Commissions on specific project updates.

#### Issues:

None

### 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

Resolution:

N/A

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	79,190	0	0	0	79,190
Benefits	61,961	0	0	0	61,961
Indirect Cost	199,467	0	0	0	199,467
Travel	6,000	0	0	0	6,000
In-Kind Commits	44,909	0	0	0	44,909
<b>Total</b>	<b>\$391,527</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$391,527</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	346,618	0	0	0	346,618
In-Kind Commits	44,909	0	0	0	44,909
<b>Total</b>	<b>\$391,527</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$391,527</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	179,303	179,303			
<b>Total</b>	<b>179,303</b>	<b>179,303</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 010.0170.01 RTP AMENDMENTS, MANAGEMENT AND COORDINATION

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Transportation Demand Management (TDM) is a key strategy for helping the region achieve its mobility, air quality, and sustainability goals. The objective of this task is to develop and promote transportation options to improve mobility in the region by identifying and evaluating strategies that promote alternatives to the single-occupant vehicle (SOV). The TDM Toolbox is a cafeteria of TDM strategies, such as carpooling, vanpooling, parking cash-out, etc., designed to reduce overall vehicle-miles of travel (VMT). The TDM Toolbox can be found in the Connect SoCal 2020 RTP/SCS Congestion Management Appendix.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue updating and refining the TDM toolbox of strategies and other TDM related resources (research, analysis, guidance) to be made available on the SCAG website.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Manage consultant technical studies under the 010.1631 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Convene regional TDM stakeholders to facilitate coordination and input to SCAG TDM planning efforts	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Refine and update TDM Toolbox on new SCAG website.	06/30/2022	
2	Staff reports, technical memoranda, and meeting materials including agendas, presentations, and meeting summaries.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Ongoing project management of consultant studies under 010.1631, which are making substantial progress. Preparing for TDM Technical Advisory Committee to be held in 2nd Qtr.



### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

Issues:

None.

Resolution:

N/A

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,500	0	0	0	73,500
Benefits	57,509	0	0	0	57,509
Indirect Cost	185,134	0	0	0	185,134
Travel	1,000	0	0	0	1,000
In-Kind Commits	41,090	0	0	0	41,090
<b>Total</b>	<b>\$358,233</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$358,233</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	317,143	0	0	0	317,143
In-Kind Commits	41,090	0	0	0	41,090
<b>Total</b>	<b>\$358,233</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$358,233</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	69,855	69,855			
<b>Total</b>	<b>69,855</b>	<b>69,855</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 010.1631.02 TRANSPORTATION DEMAND MANAGEMENT (TDM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to ensure congestion management is part of the continuing transportation planning process in accordance with California Government Code 65089 and the US Code of Federal Regulations, 23CFR450.320. Measures to monitor current congestion, evaluate projected congestion, and identify strategies to manage congestion will be incorporated into the RTP/SCS update.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and review county Congestion Management Programs for consistency with state and federal requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Monitor and review county submissions to Federal Transportation Improvement Program (FTIP) for consistency with USDOT requirements for Congestion Management Process (23 CFR 450.320).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Review and refine measures to monitor and evaluate current and projected congestion, and identify strategies to manage congestion for inclusion in RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	County Congestion Management Program comment letters.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Ongoing review of county congestion management programs as they are submitted to SCAG.

**010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)**

Issues:

None

Resolution:

N/A

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,226	0	0	0	3,226
Benefits	2,524	0	0	0	2,524
Indirect Cost	8,126	0	0	0	8,126
In-Kind Commits	1,798	0	0	0	1,798
<b>Total</b>	<b>\$15,674</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,674</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	13,876	0	0	0	13,876
In-Kind Commits	1,798	0	0	0	1,798
<b>Total</b>	<b>\$15,674</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,674</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	1,563	1,563			
<b>Total</b>	<b>1,563</b>	<b>1,563</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 010.1631.04 CONGESTION MANAGEMENT PROCESS (CMP)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

SCAG completed the TDM Strategic Plan in August 2019. The final report identifies a set of recommendations to improve and advance TDM in the SCAG region to support GHG and VMT reduction. This task advances two of the priority recommendations, to provide technical support to local agencies seeking to implement TDM, and to develop regional standards and a regional clearinghouse for TDM performance metrics and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute TDM training sessions to be held around the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Develop data collection best practices and user needs for the forthcoming data clearinghouse.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	12 TDM training sessions to be held around the region	06/30/2022	
2	Best Practices document on data collection standards and user needs for data clearinghouse.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

TDM trainings - significant preparation for initial round of introductory "TDM 101" trainings was completed, including broad communications and outreach to maximize participation; TDM trainings will be held in 2nd Qtr. TDM data standards - initiated interviews with regional TDM stakeholders including cities, AQMD, transportation management associations.

#### Issues:

None

#### Resolution:

N/A



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 010.1631.06 TDM STRATEGIC PLAN PHASE 2 - IMPLEMENTATION

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant TC	0	0	366,000	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not an Expenditure	0	0	41,981	0	41,981

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	0	366,000	0	0	366,000
<b>Total</b>	<b>\$0</b>	<b>\$366,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$366,000</b>
Toll Credits/Not a revenue	0	0	41,981	0	41,981

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant TC	15,338	15,338			
<b>Total</b>	<b>15,338</b>	<b>15,338</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: STEER DAVISE AND GLEAVE, INC. DBA STEE

Start Date:	04/25/2021	End Date:	01/31/2022	Number:	20-045-C01
Total Award:	149,781	FY Value:	137,665.86	PY Expends:	0

STATUS: CONTRACT EXECUTED

VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	04/05/2021	End Date:	02/23/2023	Number:	20-048-C01
Total Award:	337,638	FY Value:	310,244.18	PY Expends:	0

### 010.1631.07 PLANNING FOR THE 2028 OLYMPICS

**OBJECTIVE:** PROJECT MANAGER: PHILIP LAW

Develop a coordinated regional approach to managing transportation demand during the 2028 Olympics, with a focus on regional inter-county transit and transportation, transportation demand management (TDM), outreach and education to the public, employers, and businesses, and freight delivery strategies. This multi-year project will begin in FY2020-21 and is expected to conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices from strategies employed during previous large scale events including Olympics.	09/01/2021	12/31/2021	09/01/2021	12/31/2021	Consultant	0
2	Engage with key stakeholders including local jurisdictions, transportation providers and representatives of employers and businesses.	09/01/2021	06/30/2022	09/01/2021	06/30/2022	Consultant	0
3	Develop TDM strategies for multi-modal inter-county travel and urban freight delivery	01/01/2022	06/30/2022	01/01/2022	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Best practices technical memorandum	12/31/2021	
2	Stakeholder engagement strategy technical report	10/31/2021	
3	Draft Strategies Identification Report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** CANCELED

Accomplishments:

Issues:

Project cancelled and budget to be shifted to support broadband and digital divide related planning to implement Regional Council Resolution 21-629-2.



### 010.1631.07 PLANNING FOR THE 2028 OLYMPICS

**Resolution:**

Cancellation of 010.1631.07 and shifting of budget to a new broadband task will be requested through Budget Amendment 2.

**Comment:**

Task cancelled in Amendment 2

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,531	0	0	0	1,531
Benefits	1,198	0	0	0	1,198
Indirect Cost	3,857	0	0	0	3,857
Consultant TC	0	0	236,935	0	236,935
In-Kind Commits	854	0	0	0	854
<b>Total</b>	<b>\$7,440</b>	<b>\$0</b>	<b>\$236,935</b>	<b>\$0</b>	<b>\$244,375</b>
Toll Credits/Not an Expenditure	0	0	27,177	0	27,177

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	6,586	0	0	0	6,586
FTA 5303	0	0	236,935	0	236,935
In-Kind Commits	854	0	0	0	854
<b>Total</b>	<b>\$7,440</b>	<b>\$0</b>	<b>\$236,935</b>	<b>\$0</b>	<b>\$244,375</b>
Toll Credits/Not a revenue	0	0	40,145	0	40,145

**010.1631.07 PLANNING FOR THE 2028 OLYMPICS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

Address the region's transportation system management and preservation needs and monitor progress. Also, establish targets for roadway pavement and bridge condition pursuant to MAP-21 requirements.

\*Previously labeled as "System Preservation". The reason for name change was to incorporate MAP-21 Performance Measures as related to system management as part of the task.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor progress of the System Management and Preservation element of the 2020 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Establish pavement and bridge condition targets for 2022 and 2024	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress report and target report for pavement and bridge condition	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued to monitor region NHS pavement and bridge conditions. Completed 2020 Mid-Performance Period Progress Reporting to Caltrans and recommended not to adjust 4-year targets at this time.

#### Issues:

Relevant pavement rehabilitation projects are in progress or in the pipeline and yet to be completed.

#### Resolution:

Once those projects are completed we expect to see improvement toward the target. Given project planning, design and construction timeframes involved, improved performance may fall outside the 2 and 4-year window.

#### Comment:

### 010.2106.02 SYSTEM MANAGEMENT AND PRESERVATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,253	0	0	0	22,253
Benefits	17,412	0	0	0	17,412
Indirect Cost	56,052	0	0	0	56,052
In-Kind Commits	12,402	0	0	0	12,402
<b>Total</b>	<b>\$108,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$108,119</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	95,717	0	0	0	95,717
In-Kind Commits	12,402	0	0	0	12,402
<b>Total</b>	<b>\$108,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$108,119</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,874	34,874			
<b>Total</b>	<b>34,874</b>	<b>34,874</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.01 RTP FINANCIAL PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Development of 2020 RTP/SCS financial plan and supporting elements. Facilitate work on efforts to evaluate alternative funding mechanisms. Collaborate with stakeholders on federal surface transportation re-authorization efforts related to technical input and analyses associated with transportation finance component.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess implementation components of the financial component of the RTP/SCS, and coordinate with regional stakeholders as appropriate.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Monitor state and federal budgets as well as reauthorization efforts to assess implications on the RTP/SCS financial plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	Develop/produce technical work and analysis of transportation funding/financing mechanisms.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional transportation finance concerns, including assessment of current financial system needs.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with partner agencies; collected data; conducted technical analyses. Completed fiscal analysis for Connect SoCal Amendment 1, began updating documentation and inputs for financial model, began analysis of impact of alternative fuel vehicles on gas tax revenues.

#### Issues:

### 015.0159.01 RTP FINANCIAL PLANNING

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	70,645	0	0	0	70,645
Benefits	55,275	0	0	0	55,275
Indirect Cost	177,942	0	0	0	177,942
Printing	2,500	0	0	0	2,500
Travel	6,500	0	0	0	6,500
Other	10,000	0	0	0	10,000
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	41,831	0	0	0	41,831
<b>Total</b>	<b>\$364,693</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$414,693</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	322,862	0	0	0	322,862
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	41,831	0	0	0	41,831
<b>Total</b>	<b>\$364,693</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$414,693</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**015.0159.01 RTP FINANCIAL PLANNING**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,067	119,067			
<b>Total</b>	<b>119,067</b>	<b>119,067</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Research, development, and demonstration specific to Southern California context. Explore partnerships with automobile manufacturers and technology developers, and local/regional business leaders, including targeted marketing and research specific to the SCAG region. Continue development of strategic action plan and initial demonstration framework. Consider efforts outside the region for their application in the Southern California context.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Development of strategic framework for a transportation user fee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on transportation user fees.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Continuing to engage with stakeholders and updating financial analysis.

#### Issues:

#### Resolution:



**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,056	0	0	0	12,056
Benefits	9,433	0	0	0	9,433
Indirect Cost	30,366	0	0	0	30,366
Consultant	0	57,000	0	0	57,000
Consultant TC	0	0	293,000	0	293,000
In-Kind Commits	6,719	0	0	0	6,719
<b>Total</b>	<b>\$58,574</b>	<b>\$57,000</b>	<b>\$293,000</b>	<b>\$0</b>	<b>\$408,574</b>
Toll Credits/Not an Expenditure	0	0	33,608	0	33,608

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	51,855	0	0	0	51,855
FTA 5303	0	0	293,000	50,462	343,462
TDA	0	0	0	6,538	6,538
In-Kind Commits	6,719	0	0	0	6,719
<b>Total</b>	<b>\$58,574</b>	<b>\$0</b>	<b>\$293,000</b>	<b>\$57,000</b>	<b>\$408,574</b>
Toll Credits/Not a revenue	0	0	33,608	0	33,608

**015.0159.02 TRANSPORTATION USER FEE - PLANNING GROUNDWORK PROJECT PHASE II**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	16,405	16,405			
<b>Total</b>	<b>16,405</b>	<b>16,405</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: SYSTEM METRICS GROUP INC**

Start Date:	11/15/2018	End Date:	12/31/2021	Number:	18-028-C01
Total Award:	1,864,490	FY Value:	150,834	PY Expends:	0



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

OBJECTIVE: PROJECT MANAGER: ROLAND OK

Under this task SCAG will initiate the upcoming 2024 RTP/SCS Program Environmental Impact Report (PEIR)

Under this task SCAG will conduct Addendum PEIRs as needed for potential project list updates to the Connect SoCal Plan.

Under this task, SCAG will also conduct 3rd tier CEQA documentation (Categorical Exemptions) for SCAG's existing programs (i.e., Go Human Pilot Projects)

Under this task SCAG will provide services (i.e., workshops to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would also assist in the implementation of SCAG's mitigation measures as referenced in the Connect SoCal PEIR

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare CEQA Compliance – Addendum PEIRs for Connect SoCal PEIR: Evaluate potential project changes and fulfill environmental compliance requirements pursuant to CEQA	07/01/2021	06/30/2022	07/01/2021	11/04/2021	Staff	50
2	Prepare CEQA Compliance – Additional CEQA documentation for SCAG's programs: Conduct 3rd tier level CEQA documentation (Categorical Exemption) for SCAG's existing programs (i.e., Go Human Pilot Projects)	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Expand on SCAG's CEQA program and provide services (i.e., workshops) to local jurisdictions related to CEQA streamlining, regional mitigation and updates to the State CEQA guidelines or other mandates from OPR which may affect CEQA. Program would expand upon the implementation of SCAG's Mitigation Measures referenced in the Connect SoCal PEIR.	07/01/2021	06/30/2022	09/29/2021	06/30/2022	Staff/Consultant	25
4	Develop CEQA Streamlining Guidance document	07/01/2021	06/30/2022	09/29/2021	06/30/2022	Consultant	0
5	Initiate 2024 RTP/SCS PEIR	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Addendum PEIR for Connect SoCal PEIR	06/30/2022	
2	Additional CEQA Documentation for SCAG's Programs (Categorical Exemptions)	06/30/2022	
3	CEQA Program - Mitigation Program, Workshops, Outreach, SCS consistency services, CEQA Website that gives local jurisdictions guidance on how to utilize the Connect SoCal PEIR for streamlining purposes and other CEQA related issues.	06/30/2022	
4	2024 RTP/SCS PEIR	06/30/2022	
5	CEQA Streamlining Guidance Document	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS**

Accomplishments:

Accomplishments this quarter include:

- Completed one third-tier CEQA categorical exemption;
- Prepared and presented the draft PEIR Addendum #2 to EEC for information in September;
- Developed preliminary scope of work for the 2024 PEIR consultant RFP; and
- Secured consultant for the CEQA Streamlining project.

Issues:

Resolution:

Comment:

### 020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	195,240	0	0	0	195,240
Benefits	152,762	0	0	0	152,762
Indirect Cost	491,778	0	0	0	491,778
Printing	4,000	0	0	0	4,000
Travel	5,000	0	0	0	5,000
Other	15,000	0	0	0	15,000
Consultant TC	0	0	150,000	0	150,000
In-Kind Commits	111,912	0	0	0	111,912
<b>Total</b>	<b>\$975,692</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$1,125,692</b>
Toll Credits/Not an Expenditure	0	0	17,205	0	17,205

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	452,948	0	0	0	452,948
FTA 5303	10,832	0	150,000	0	160,832
FTA 5303 C/O	400,000	0	0	0	400,000
In-Kind Commits	111,912	0	0	0	111,912
<b>Total</b>	<b>\$975,692</b>	<b>\$0</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$1,125,692</b>
Toll Credits/Not a revenue	0	0	17,205	0	17,205

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**020.0161.04 ENVIRONMENTAL COMPLIANCE, COORDINATION & OUTREACH**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	191,187	191,187			
<b>Total</b>	<b>191,187</b>	<b>191,187</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

To provide grant acknowledgements and review environmental documents for regionally significant projects, plans, and programs for consistency with the goals and policies of the RTP/SCS. To include internal coordination to integrate performance monitoring in the review of environmental documents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Review grants, plans, programs, and projects subject to the Intergovernmental Review for consistency with RTP/SCS goals and policies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Prepare federal grant acknowledgement letters and RTP/SCS consistency letters for projects of regional significance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Prepare bi-monthly IGR Clearinghouse reports to facilitate interagency consultation and public participation regarding federal grants and regionally significant projects that may impact the RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Prepare annual IGR Clearinghouse report that summarizes yearly Clearinghouse activities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly IGR clearinghouse reports	06/30/2022	
2	Annual clearinghouse report	06/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff has reviewed 117 CEQA notices submitted to IGR for review and commented on regionally significant projects as needed. Staff has sent out 13 IGR weekly reports to other staff to request for further review or comment as needed. Staff has transmitted 27 comment letters on regionally significant projects. Staff has developed a three



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)

year work plan to guide work for the IGR Program. Staff has developed one out of six IGR Bi-Monthly Reports and the FY21 IGR Annual Report.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,877	0	0	0	19,877
Benefits	15,552	0	0	0	15,552
Indirect Cost	50,065	0	0	0	50,065
In-Kind Commits	11,077	0	0	0	11,077
<b>Total</b>	<b>\$96,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,571</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	85,494	0	0	0	85,494
In-Kind Commits	11,077	0	0	0	11,077
<b>Total</b>	<b>\$96,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,571</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,370	16,370			
<b>Total</b>	<b>16,370</b>	<b>16,370</b>			



**020.0161.05 INTERGOVERNMENTAL REVIEW (IGR)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

**OBJECTIVE:** PROJECT MANAGER: ANITA AU

In efforts to create an on-going Environmental Justice Program, SCAG staff will monitor potential changes to environmental justice requirements and policies (i.e. SB1000, AB617), provide support services to member agencies, as needed, to ensure regulatory compliance, and provide on-going outreach opportunities with local jurisdictions and EJ stakeholders to discuss and collect input on environmental justice issues relevant to the region by means of the Environmental Justice Working Group. SCAG staff will also use these outreach opportunities to monitor implementation of EJ policies and assist local jurisdictions that may benefit from SCAG's wide range of EJ analysis and data.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor for potential changes to environmental justice requirements and policies. Work with stakeholders on environmental justice concerns as they relate to transportation planning as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Monitor and assess regional environmental justice issues in collaboration with other local, regional, and statewide planning partners and stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Continue to coordinate with local jurisdictions and EJ stakeholders through the Environmental Justice Working Group to discuss and collect input on environmental justice issues in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Continue to outreach to environmental justice stakeholders to address stakeholder concerns and comments collected during the Connect SoCal process	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

### 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Environmental Justice Working Group development and outreach documentation (meeting summaries, meeting materials, etc.)	06/30/2022	
2	Memo describing or materials produced to demonstrate how staff addressed stakeholder comments and concerns during the Connect SoCal process.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

Staff has convened two Equity Working Group meetings to provide a platform for EJ and equity stakeholders to information share on ways to further advance equity within the SCAG region through presentations on equity tools, equity in action at local jurisdictions and environmental justice element development processes. Staff has also started doing extensive research on other MPO EJ methodologies to better inform SCAG's 2024 EJ analysis. Staff is also committed to keep EEC informed of EJ and equity policy development and decisions and the development of the 2024 Connect SoCal.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 020.0161.06 ENVIRONMENTAL JUSTICE OUTREACH AND POLICY COORDINATION

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	120,722	0	0	0	120,722
Benefits	94,457	0	0	0	94,457
Indirect Cost	304,079	0	0	0	304,079
In-Kind Commits	67,276	0	0	0	67,276
<b>Total</b>	<b>\$586,534</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$586,534</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	519,258	0	0	0	519,258
In-Kind Commits	67,276	0	0	0	67,276
<b>Total</b>	<b>\$586,534</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$586,534</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	153,926	153,926			
<b>Total</b>	<b>153,926</b>	<b>153,926</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

**OBJECTIVE:** PROJECT MANAGER: RONGSHENG LUO

Conduct regional transportation conformity analysis and related air quality planning analysis, documentation and policy implementation to help improve air quality throughout SCAG region. Ensure RTP/SCS, FTIP and their amendments comply with federal transportation conformity regulations and other applicable federal and state air quality planning requirements. Resolve significant issues that may lead to highway sanctions and transportation conformity failures.

Facilitate inter-agency consultation and staff Transportation Conformity Working Group (TCWG) including processing and acting as clearinghouse for particulate matter (PM) hot spot analyses for transportation projects within SCAG region.

Update and ensure timely implementation of transportation control measures (TCMs).

Fulfil federal and state air quality planning requirements for South Coast Air Quality Management Plan (AQMP).

Track and report on relevant air quality rule makings, policies and issues.

Fulfill federally required annual Congestion Mitigation and Air Quality (CMAQ) Program reporting requirements.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Comply with transportation conformity regulations. Periodic conformity findings for RTP/FTIP updates or amendments. Oversee Clean Air Act transportation control measure (TCM) requirements including ensuring on-going timely implementation of TCMs and periodic TCM substitutions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Provide staff support to the Transportation Conformity Working Group (TCWG).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	27
3	Compile, review, approve, and upload annual reporting of CMAQ funded projects.	09/01/2021	04/30/2022	10/01/2021	04/30/2022	Staff	5
4	Present air quality issues to policy committees and task forces.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Participate in technical and policy committees/working groups and discussions on air quality, air plan development, and conformity.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

### 025.0164.01 AIR QUALITY PLANNING AND CONFORMITY

6	Perform TCM Reasonably/Best Available Control Measures (RACM/BACM) Analyses to be Included in Appendix IV-C Regional Transportation Plan/Sustainable Communities Strategy and Transportation Control Measures of 2022 South Coast Air Quality Management Plan (AQMP).	01/01/2022	06/30/2022	07/01/2021	06/30/2022	Consultant	30
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Transportation conformity analyses, reports, and determinations as necessary for RTP/SCS, FTIP and their amendments.	06/30/2022	
2	TCWG meeting documentation, including maintaining PM hot spot review/determination clearinghouse.	06/30/2022	
3	Air quality planning analyses and reports as necessary for RTP/SCS, FTIP and/or AQMP/SIP.	06/30/2022	
4	CMAQ funded project reporting documentation.	04/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

1. Held three monthly TCWG meetings and processed six PM hot spot/exemption interagency review forms.
2. Completed public review of Conformity Analysis of Draft Connect SoCal A#1 and 2021 FTIP Consistency A#21-05.
3. Prepared and received federal approval of conformity analyses for two 2021 FTIP Amendments.
4. Participated in monthly MSRC and MSRC-TAC meetings and South Coast AQMP Advisory Group meetings.
5. Prepared preliminary draft 2022 South Coast AQMP Appendix IV-C.
6. Evaluated EMFAC2021 and EMFAC2017 off-model adjustment factors in collaboration with modeling staff (in progress).
7. Collaborated with Caltrans, ARB, EPA, and FHWA staff to address potential failure of 2023 FTIP to demonstrate conform (in progress).
8. Collaborated with CTCs to resolve issues related to timely implementation of committed TCMs including TCM substitution.

#### Issues:

**025.0164.01 AIR QUALITY PLANNING AND CONFORMITY**

Resolution:

Comment:

Work for Step 6 is being performed by Staff, work type will be updated in Amendment 2.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	164,596	0	0	0	164,596
Benefits	128,785	0	0	0	128,785
Indirect Cost	414,590	0	0	0	414,590
Consultant TC	0	0	70,000	0	70,000
In-Kind Commits	91,726	0	0	0	91,726
<b>Total</b>	<b>\$799,697</b>	<b>\$0</b>	<b>\$70,000</b>	<b>\$0</b>	<b>\$869,697</b>
Toll Credits/Not an Expenditure	0	0	8,029	0	8,029

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	707,971	0	0	0	707,971
FTA 5303	0	0	70,000	0	70,000
In-Kind Commits	91,726	0	0	0	91,726
<b>Total</b>	<b>\$799,697</b>	<b>\$0</b>	<b>\$70,000</b>	<b>\$0</b>	<b>\$869,697</b>
Toll Credits/Not a revenue	0	0	8,029	0	8,029

**025.0164.01 AIR QUALITY PLANNING AND CONFORMITY**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	169,832	169,832			
<b>Total</b>	<b>169,832</b>	<b>169,832</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: PABLO GUTIERREZ

To keep funds flowing in the SCAG Region so that projects may be implemented consistent with SCAG 's approved 2020 Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
2	Ensure selected and approved projects funded by FTA are submitted by the County Transportation Commissions (CTCs) and are programmed into the Federal Transportation Improvement Program (FTIP).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
3	Conduct interagency consultation process as required by State statute AB1246 and the Federal Metropolitan Planning Regulations (23 U.S.C (h) and Federal Transportation conformity rule (Section 93105 of 40 C.F.R. Part 51 and 93).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	50
4	Continue with the development and approve the 2023 FTIP guidelines by coordinating internally and with the county transportation commissions. And, seek to adopt the new guidelines before initiating the call for the 2023 FTIP.	07/01/2021	10/02/2022	07/01/2021	10/02/2021	Staff	100
5	Assist in the continued coordination and implementation of the eFTIP Database with the information technologies staff to improve its efficiency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

6	Represent SCAG at monthly statewide meetings such as Regional Transportation Planning Agencies; California Transportation Commission; and California Federal Programming Group meetings which deal with transportation programming and planning.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
7	Analyze and approve 2021 FTIP Amendments and Administrative Modifications and transmit them to the state and federal agencies for approval.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	
8	Begin the development of the 2023 FTIP by working closely with County Transportation Commission staff	01/03/2022	06/30/2022	01/03/2022	06/30/2022	Staff	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	2023 FTIP Guidelines	06/30/2022	
2	2021 FTIP Amendments and Administrative Modifications	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS**

#### Accomplishments:

The Federal Transportation Improvement Program (FTIP) is amended on an on-going basis as necessary to allow projects to move forward toward implementation. In the first quarter of FY 2021/22, the 2021 FTIP has been updated with 2 Amendments, 4 Administrative Modifications. Staff also worked with County Transportation Commissions to finalized the Draft 2023 FTIP Guidelines. SCAG, working closely with the federal and state funding agencies and its regional partners, successfully received approval for these FTIP Amendments and Administrative Modifications.

Staff is still awaiting for Board approval on Consistency Amendment #21-05 (not part of the amendments count above) to submit to Caltrans and federal agencies.

The FTIP Database continues to be upgraded to address the region's needs in development of the county and regional TIP and associated amendments.

#### Issues:

**030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM**

Resolution:

Comment:

Line step 7 of my work tasks will need to be removed via an amendment as it is a duplicate of step 1.

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	472,301	0	0	0	472,301
Benefits	369,544	0	0	0	369,544
Indirect Cost	1,189,649	0	0	0	1,189,649
In-Kind Commits	263,202	0	0	0	263,202
<b>Total</b>	<b>\$2,294,696</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,294,696</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	719,546	0	0	0	719,546
FTA 5303	111,948	0	0	0	111,948
FTA 5303 C/O	1,200,000	0	0	0	1,200,000
In-Kind Commits	263,202	0	0	0	263,202
<b>Total</b>	<b>\$2,294,696</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,294,696</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	568,672	568,672			
<b>Total</b>	<b>568,672</b>	<b>568,672</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 030.0146.02 FEDERAL TRANSPORTATION IMPROVEMENT PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.05 ADVANCED TECHNICAL SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Provide software and tools to assist staff with application development and support for planning systems development and GIS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Submit the technical support case and work with the support representative to resolve the issues.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Maintain annual support for software tools and technical support services.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Licensing and documentation related to software tools and support.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed procurements for Geocortex maintenance, SAS licenses, Caliper TransCAD support, OnTerra System licenses, and IBM SPS Statistical Analysis.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 045.0142.05 ADVANCED TECHNICAL SUPPORT

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,970	0	0	0	3,970
Benefits	3,106	0	0	0	3,106
Indirect Cost	9,998	0	0	0	9,998
Other	150,000	0	0	0	150,000
In-Kind Commits	21,647	0	0	0	21,647
<b>Total</b>	<b>\$188,721</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,721</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	167,074	0	0	0	167,074
In-Kind Commits	21,647	0	0	0	21,647
<b>Total</b>	<b>\$188,721</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,721</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	29,864	29,864			
<b>Total</b>	<b>29,864</b>	<b>29,864</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Continue to maintain and support GIS Servers, databases and existing GIS applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect business requirements from users and compile the project charters for the requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Perform the databases maintenance, enhancement, and support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Build and deploy custom developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Train users and write up user manuals and online help.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	
2	Test cases, user manual, and training materials.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- Maintained GIS servers and geodatabases
- Managed user access to geodatabases and ArcGIS Enterprise Portal
- Resolved disk space issues on GIS database environment
- ArcGIS Enterprise maintenance and support
- GIS apps maintenance and support
- GIS 10.5.1 environment decommissioned
- Geo Jobe deployment on UAT
- ArcGIS Enterprise patches installation
- Established data strategy for ArcGIS Enterprise, ArcGIS Online, and Regional Data Platform (RDP) systems

### 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

Developed an enhanced architecture for SCAG Enterprise GIS Databases (EGDBs)  
 Established EGDB health and performance metrics and implemented EGDB monitoring.  
 Prepared a quarterly EGDB performance report and a presentation on , and led the EGDB review-panel discussions on same  
 Performed EGDB performance tuning based on monitoring info  
 Tested modules 1-9 of the RDP system

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	160,975	0	0	0	160,975
Benefits	125,952	0	0	0	125,952
Indirect Cost	405,469	0	0	0	405,469
Other	400,000	0	0	0	400,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	141,532	0	0	0	141,532
<b>Total</b>	<b>\$1,233,928</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,333,928</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 045.0142.12 ENTERPRISE GIS (EGIS) IMPLEMENTATION - MAINT. & SUPPORT

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	742,396	0	0	0	742,396
FHWA PL C/O	350,000	0	0	0	350,000
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	141,532	0	0	0	141,532
<b>Total</b>	<b>\$1,233,928</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$1,333,928</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	136,691	136,691			
<b>Total</b>	<b>136,691</b>	<b>136,691</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop, maintain, and support SCAG planning systems and applications and assess new development tools / upgrades to software and tools. This includes but is not limited to Inter-governmental Review (IGR), Green Region Initiative (GRI), and Regional Transportation Plan (RTP)

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the applications	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Deploy new applications on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	
2	Business requirements documentation and user manuals.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- Developed workflow for handling versioned GIS data editing through the SCAG portal
- Drafted list of standard questions to support ServiceNow data requests
- Responded to IGR maintenance and support requests
- Performed technical direction and operationalization planning on RDP project
- Performed Planning / IT project governance and strategic planning

#### Issues:

### 045.0142.22 PLANNING SYSTEM DEVELOPMENT

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	210,291	0	0	0	210,291
Benefits	164,538	0	0	0	164,538
Indirect Cost	529,688	0	0	0	529,688
Consultant TC	0	0	94,640	0	94,640
In-Kind Commits	117,190	0	0	0	117,190
<b>Total</b>	<b>\$1,021,707</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,116,347</b>
Toll Credits/Not an Expenditure	0	0	10,856	0	10,856

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	654,517	0	0	0	654,517
FHWA PL C/O	250,000	0	0	0	250,000
FTA 5303	0	0	94,640	0	94,640
In-Kind Commits	117,190	0	0	0	117,190
<b>Total</b>	<b>\$1,021,707</b>	<b>\$0</b>	<b>\$94,640</b>	<b>\$0</b>	<b>\$1,116,347</b>
Toll Credits/Not a revenue	0	0	10,856	0	10,856



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 045.0142.22 PLANNING SYSTEM DEVELOPMENT

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	163,587	163,587			
<b>Total</b>	<b>163,587</b>	<b>163,587</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

This task was created to capture software development costs that meet the criteria for capitalization in accordance to Statement No. 51 of the Governmental Accounting Standards Board (GASB 51). Costs not subject to capitalization are in task 045.00142.12.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop the GIS application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Conduct QA processes for the developed application(s).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Applications, components, and tools specified in the project work scope.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

- EGIS wiki internal prototype
- GRI V5 deployment
- SCAG go human safety pledge survey and app deployment
- Mini grants storymap deployment
- AGOL governance document development
- ArcGIS UAT backup via WebGIS DR

#### Issues:

#### Resolution:

### 045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	146,267	0	0	0	146,267
Benefits	114,444	0	0	0	114,444
Indirect Cost	368,423	0	0	0	368,423
Consultant TC	0	0	45,000	0	45,000
In-Kind Commits	81,511	0	0	0	81,511
<b>Total</b>	<b>\$710,645</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$755,645</b>
Toll Credits/Not an Expenditure	0	0	5,162	0	5,162

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	629,134	0	0	0	629,134
FTA 5303	0	0	45,000	0	45,000
In-Kind Commits	81,511	0	0	0	81,511
<b>Total</b>	<b>\$710,645</b>	<b>\$0</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$755,645</b>
Toll Credits/Not a revenue	0	0	5,162	0	5,162

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	110,717	110,717			
<b>Total</b>	<b>110,717</b>	<b>110,717</b>			

**045.0142.23 ENTERPRISE GIS (EGIS) IMPLEMENTATION - CAPITALIZED SOFTWARE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0142.25 FTIP SYSTEM

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

To configure and deploy new Software as a Service (SaaS) FTIP system, replacing the previous internally developed custom system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Configure, test, and deploy replacement FTIP software system.	07/01/2021	06/30/2022	07/01/2021	09/30/2021	Staff/Consultant	100
2	Support and maintain data in production system support.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Production system in use and receiving update data.	06/30/2022	
2	Updated user help guides.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 33 **STATUS:** IN PROGRESS

#### Accomplishments:

1. FTIP staff continue to provided input to Eco on the design and fields that should be available on the public website.
2. Eco is now assisting with the FTIP and FTIP amendment(s) uploads to CTIP, including the amendment documents.
3. Eco has uploaded new A21 amendments into the system
4. Eco Added several new fund sources
5. Completed development of Public eFTIP website

#### Issues:

#### Resolution:



045.0142.25 FTIP SYSTEM

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,251	0	0	0	10,251
Benefits	8,021	0	0	0	8,021
Indirect Cost	25,820	0	0	0	25,820
Consultant TC	0	0	400,176	0	400,176
In-Kind Commits	5,713	0	0	0	5,713
<b>Total</b>	<b>\$49,805</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$449,981</b>
Toll Credits/Not an Expenditure	0	0	45,901	0	45,901

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	44,092	0	0	0	44,092
FTA 5303	0	0	400,176	0	400,176
In-Kind Commits	5,713	0	0	0	5,713
<b>Total</b>	<b>\$49,805</b>	<b>\$0</b>	<b>\$400,176</b>	<b>\$0</b>	<b>\$449,981</b>
Toll Credits/Not a revenue	0	0	45,901	0	45,901

ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Consultant TC	44,100	44,100			
<b>Total</b>	<b>44,100</b>	<b>44,100</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 045.0142.25 FTIP SYSTEM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ECOINTERACTIVE LLC

Start Date:	09/11/2018	End Date:	09/11/2022	Number:	18-011-C01
Total Award:	1,503,104	FY Value:	272,280	PY Expends:	729,189

### 045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)

**OBJECTIVE:** PROJECT MANAGER: JONATHAN HOLT

Develop enhancements for the Active Transportation Database (ATDB) application. Expand current ATDB datasets. Enhance data visualization components and develop map based tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and develop ATDB enhancements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Conduct comprehensive testing, update user manuals and online help	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Conduct specific user acceptance test	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Deploy new enhancements on production servers	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Application code and documentation.	06/30/2022	
2	Business requirements documentation and user manuals.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Test Accounts set up in Test Environment
2. Time zone issue has been resolved and tested in production environment.
3. Email issue, in prod. environment has been fixed.

#### Issues:

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	41,629	0	0	0	41,629
Benefits	32,572	0	0	0	32,572
Indirect Cost	104,857	0	0	0	104,857
In-Kind Commits	23,199	0	0	0	23,199
<b>Total</b>	<b>\$202,257</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$202,257</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	179,058	0	0	0	179,058
In-Kind Commits	23,199	0	0	0	23,199
<b>Total</b>	<b>\$202,257</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$202,257</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,808	78,808			
<b>Total</b>	<b>78,808</b>	<b>78,808</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

**045.0142.26 REGIONAL ATDB DEVELOPMENT AND ENHANCEMENTS (CAPITALIZED)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

**OBJECTIVE:** PROJECT MANAGER: PING WANG

Continue enhancing EGIS engagement in SCAG innovative planning and data-driven decision-making process; Continue empowering GIS technology based planning by providing ample regional geospatial datasets; Integrate the established SCAG EGIS regional datasets with upcoming Regional Data Platform (RDP); Continue providing supports in improvement of GIS data development procedure and workflow management; Collaborate with planning staff to identify GIS/data needs in planning and implementation of RTP/SCS; Coordinate with IT to create web mapping and GIS/data toolbox that allow stakeholders and local jurisdictions to view and update SCAG's regional data in accordance with the agency's long term policy priorities

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Identify GIS/data needs in planning and RTP/SCS implementation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Hold SCAG GIS Power User/GIS Advisory Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Coordinate with IT to meet GIS needs in planning	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Collect and update GIS datasets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS needs and recommendation materials	06/30/2022	
2	New and updated GIS datasets	06/30/2022	
3	GIS meeting material and related documents	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Held GIS Power User group and 4 committee monthly meetings; developed Coordination Form for best practices of collaboration on GIS application development; prepared FY21/22 GIS training plan; provided guidance and support to AT team on regional bikeway data layer update and data structure improvement; provided GIS services to

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

external and internal data and map requests. Attended AP, EGIS, GISPUG, and planning/IT monthly meetings; created 50+ maps and performed accessibility equity analysis for Broadband project.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	151,734	0	0	0	151,734
Benefits	118,722	0	0	0	118,722
Indirect Cost	382,194	0	0	0	382,194
In-Kind Commits	84,558	0	0	0	84,558
<b>Total</b>	<b>\$737,208</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$737,208</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	652,650	0	0	0	652,650
In-Kind Commits	84,558	0	0	0	84,558
<b>Total</b>	<b>\$737,208</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$737,208</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	138,345	138,345			
<b>Total</b>	<b>138,345</b>	<b>138,345</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 045.0694.01 GIS DEVELOPMENT AND APPLICATIONS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Utilize the established SCAG EGIS system with the latest GIS technology to provide professional GIS technical supports (including but not limited to: GIS data update, mapping, spatial analysis, and GIS trainings) to SCAG staff and member jurisdictions for SCAG plan and program development.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Create GIS visualization and GIS maps	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Evaluate and assess local jurisdictions' existing GIS system	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Develop local GIS work plan including GIS data generation, update, and integration	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Enhance or integrate GIS system with local jurisdictions' data systems	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Provide GIS trainings and GIS spatial analysis	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
6	Conduct meetings with local jurisdictions	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	GIS maps and visualization.	06/30/2022	
2	GIS information products.	06/30/2022	
3	GIS training work plans.	06/30/2022	
4	GIS training and related materials.	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

**Accomplishments:**

SCAG has fulfilled a few GIS Services request and began to identify projects for the future.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	41,217	0	0	0	41,217
Benefits	32,250	0	0	0	32,250
Indirect Cost	103,819	0	0	0	103,819
In-Kind Commits	22,970	0	0	0	22,970
<b>Total</b>	<b>\$200,256</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,256</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	177,286	0	0	0	177,286
In-Kind Commits	22,970	0	0	0	22,970
<b>Total</b>	<b>\$200,256</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$200,256</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 045.0694.03 PROFESSIONAL GIS SERVICES PROGRAM SUPPORT

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,002	19,002			
<b>Total</b>	<b>19,002</b>	<b>19,002</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 045.0694.04 GIS MODELING AND ANALYTICS

**OBJECTIVE:** PROJECT MANAGER: JUNG SEO

1. Develop and enhance efficient and effective GIS workflow through GIS programming and automation to streamline regional geospatial database development and maintenance process.
2. Establish innovative analytical and visualization methodology to develop geospatial information and facilitate policy discussion on complex planning issues using spatial and statistical applications.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and maintain the comprehensive regional land information database, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	40
2	Develop GIS base datasets for the next RTP/SCS development process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	15
3	Develop the preliminary Data/Map Books for the next RTP/SCS local input process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	15
4	Continue to utilize GIS modeling and programming to streamline workflows of regional big data processing, spatial analytics, and map book production.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
6	Attend conferences to learn advanced GIS modeling, data analytics and geospatial technology and to present SCAG's best practices.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	50

### 045.0694.04 GIS MODELING AND ANALYTICS

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Parcel-based GIS dataset of regional land information, including but not limited to regional land use information, annual land use updates, and inventory of publicly owned lands	06/30/2022	
2	GIS base datasets for the next RTP/SCS development process, including but not limited to land use, SB 375 resource areas, farmland, transportation, environment, administrative boundaries	06/30/2022	
3	Preliminary Data/Map Books for the next RTP/SCS local input process	06/30/2022	
4	Documentation, reports, programming scripts, GIS data and maps of GIS modeling, spatial and statistical analysis, and data visualization for various programs/projects/policy discussions	06/30/2022	
5	Conference presentation materials	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 27 STATUS: IN PROGRESS**

#### Accomplishments:

1. Developed the regional geospatial land information datasets, including 2019 general plan land use, 2019 specific plan land use and 2019 existing land use.
2. Initiated the data collection and updates of base year geospatial datasets in preparation for 2045 RTP/SCS development process.
3. Initiated the methodology development for the Data/Map Book production for the 2024 RTP/SCS Local Data Exchange process.
4. Continued to enhance GIS Programming and Automation to streamline workflows of GIS modeling, regional big data processing, spatial analytics, and map book production.
5. Continued to conduct advanced geospatial and statistical analysis for various programs/projects/policy discussions, using spatial and statistical analysis applications.
6. Attended 2021 Esri User Conference to present SCAG's best practices in advanced GIS programming, land data development, data analytics and geospatial technology.

#### Issues:

#### Resolution:

### 045.0694.04 GIS MODELING AND ANALYTICS

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	78,033	0	0	0	78,033
Benefits	61,055	0	0	0	61,055
Indirect Cost	196,551	0	0	0	196,551
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	43,486	0	0	0	43,486
<b>Total</b>	<b>\$379,125</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$479,125</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	335,639	0	0	0	335,639
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	43,486	0	0	0	43,486
<b>Total</b>	<b>\$379,125</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$479,125</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	119,912	119,912			
<b>Total</b>	<b>119,912</b>	<b>119,912</b>			

045.0694.04 GIS MODELING AND ANALYTICS

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Continue collaboration with counties and cities to implement active transportation initiatives including planning, analysis and pilot projects. These efforts support counties and cities in better understanding and communicating benefits of active transportation projects in order to more strategically invest resources and attract greater investment, including from statewide sources (ATP/Cap & Trade) and existing discretionary and new local sources. Increased investment in active transportation is critical to implementing RTP/SCS and demonstrating progress. Identify research needs for the development of 2024 RTP/SCS Active Transportation Technical Report. Begin development of 2024 RTP/SCS Active Transportation Element.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support Active Transportation Working Group, Coordination and Collaboration with Counties	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Oversight, project management and tracking of county and local active transportation plans and programs that implement the regional plan	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Conduct research and analysis and convene stakeholders to further explore and advance concepts put forth in 2020 RTP/SCS, including short trip strategies, e-scooter/e-bike share, safe routes to school, and complete streets as funding strategy. Research housing affordability impacts of active transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SoCal Connect: Active Transportation Implementation Activities Report	06/30/2022	
2	Active Transportation Working Group meeting materials	06/30/2022	



### 050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Conducted ongoing coordination with Caltrans Districts in the SCAG region on District AT Plans , provided data, and exchanged information on community stakeholder engagement best practices. Convened Safe and Active Streets Regional Planning Working Group. Developing framework for active transportation implementation performance monitoring.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	73,204	0	0	0	73,204
Benefits	57,277	0	0	0	57,277
Indirect Cost	184,389	0	0	0	184,389
In-Kind Commits	40,795	0	0	0	40,795
<b>Total</b>	<b>\$355,665</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$355,665</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	314,870	0	0	0	314,870
In-Kind Commits	40,795	0	0	0	40,795
<b>Total</b>	<b>\$355,665</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$355,665</b>

**050.0169.01 RTP/SCS ACTIVE TRANSPORTATION DEVELOPMENT & IMPLEMENTATION**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	59,370	59,370			
<b>Total</b>	<b>59,370</b>	<b>59,370</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.06 ACTIVE TRANSPORTATION PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Facilitate the selection and programming of Active Transportation projects that improve safety, encourage physical activity, and support and grow the economy. Monitor project delivery and identify lessons learned for future program guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate program administration. Program administration includes convening of the ATP Subcommittee, scheduling and facilitating ATP Subcommittee meetings, producing meeting minutes, developing meeting agendas, and managing the programming of the MPO component	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Oversee project development assistance. This includes administration, technical and design support for projects that have been selected for funding as well as preparation and enhancements for ATP applications.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Board Reports reflecting Program Amendments as Needed	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

SCAG Regional Council adopted Resolution 21-635-3 to accept Cycle 5 ATP funds for the project and Resolution 21-635-2 approving filing of CEQA Notice of Exemption for the project. CEQ NOE filed with OPR. Working with Caltrans ATRC on project allocation process.

#### Issues:

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	69,092	0	0	0	69,092
Benefits	54,060	0	0	0	54,060
Indirect Cost	174,031	0	0	0	174,031
Travel	2,000	0	0	0	2,000
In-Kind Commits	38,763	0	0	0	38,763
<b>Total</b>	<b>\$337,946</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$337,946</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	199,183	0	0	0	199,183
FTA 5303 C/O	100,000	0	0	0	100,000
In-Kind Commits	38,763	0	0	0	38,763
<b>Total</b>	<b>\$337,946</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$337,946</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	89,276	89,276			
<b>Total</b>	<b>89,276</b>	<b>89,276</b>			

**050.0169.06 ACTIVE TRANSPORTATION PROGRAM**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,465	0	0	0	33,465
Benefits	26,184	0	0	0	26,184
Indirect Cost	84,292	0	0	0	84,292
Consultant TC	0	0	90,250	0	90,250
In-Kind Commits	18,650	0	0	0	18,650
<b>Total</b>	<b>\$162,591</b>	<b>\$0</b>	<b>\$90,250</b>	<b>\$0</b>	<b>\$252,841</b>
Toll Credits/Not an Expenditure	0	0	10,352	0	10,352

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	143,941	0	0	0	143,941
FTA 5303	0	0	90,250	0	90,250
In-Kind Commits	18,650	0	0	0	18,650
<b>Total</b>	<b>\$162,591</b>	<b>\$0</b>	<b>\$90,250</b>	<b>\$0</b>	<b>\$252,841</b>
Toll Credits/Not a revenue	0	0	10,352	0	10,352

**050.0169.07 REGIONAL ACTIVE TRANSPORTATION DATA PARTNERSHIP PLATFORM  
(NON-CAPITALIZED)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,745	30,745			
<b>Total</b>	<b>30,745</b>	<b>30,745</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 050.0169.08 PUBLIC HEALTH

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation and land use-related public health in the SCAG region. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS through fellowship program. Promote active transportation safety and encouragement among the general population via Go Human.

Partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide resources to the non-profit organization to provide technical support to cities through Public Health Fellowship Program.	07/01/2021	06/30/2022	09/27/2021	06/30/2022	Staff/Consultant	25
2	Convene quarterly Public Health Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Maintain California Public Health Assessment Model	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Report on technical support to local and regional agencies through fellowship	06/30/2022	
2	Public Health Working Group agendas and materials	06/30/2022	
3	California Public Health Assessment Model methodology documentation	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

On September 23rd, SCAG hosted the quarterly meeting of the Regional Equity Working Group (this group consolidated two existing working groups- the Environmental Justice and Public Health Working Groups). The

### 050.0169.08 PUBLIC HEALTH

meeting included presentations on the Orange County Equity Map & Social Progress Index, the City of Los Angeles Equity Index, and examples of Equity in Action from the City of Long Beach Office of Equity, as well as an update on SCAG's Sustainable Communities Program Call for Projects. SCAG also executed an agreement with Partners for Better Health to administer the Public Health & Policy Fellowship Program. SCAG secured the support of four current graduate students to function as Fellows for FY22 as a part of this program. SCAG continued to evaluate CPHAM's potential for an external visualization.

Issues:

NA

Resolution:

NA

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	21,355	0	0	0	21,355
Benefits	16,709	0	0	0	16,709
Indirect Cost	53,789	0	0	0	53,789
Non-Profits/IHL	0	0	0	100,000	100,000
In-Kind Commits	11,901	0	0	0	11,901
<b>Total</b>	<b>\$103,754</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$203,754</b>

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

050.0169.08 PUBLIC HEALTH

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	91,853	0	0	0	91,853
FTA 5303	0	0	0	88,530	88,530
TDA	0	0	0	11,470	11,470
In-Kind Commits	11,901	0	0	0	11,901
<b>Total</b>	<b>\$103,754</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$203,754</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	21,261	21,261			
<b>Total</b>	<b>21,261</b>	<b>21,261</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 050.0169.09 COMMUNITY BASED ORGANIZATION

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

The Community Ambassador Safety Cohort will support community engagement, planning and safety efforts across three primary counties, San Bernardino, Imperial and Ventura, to develop community leaders through training and safety engagements/activations.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete management of trainings, planning and activations across each cohort.	07/01/2021	09/30/2021	07/01/2021	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for planning and engagement activations.	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Coordinate with Community Based Organizations regarding Active Transportation.

#### Issues:

#### Resolution:

#### Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 050.0169.09 COMMUNITY BASED ORGANIZATION

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	15,000	0	0	15,000
<b>Total</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Consultant	9,625	9,625			
<b>Total</b>	<b>9,625</b>	<b>9,625</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	209,953.62	PY Expends:	0

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Conduct research on demographic/economic change, land use, and regional transportation plan. Host workshops or seminars to discuss the priority topic areas and policy implications and options as it relates to the RTP /SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host workshops or seminars to discuss the priority topic areas and policy implications and options	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	5
2	Conduct research and analyses of the selected priority topic areas with participation of university researchers and students. Discuss planning implications, policy responses and options.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Proceedings/ reports/ presentation materials of workshops and seminars.	06/30/2022	
2	Research reports on the research on the selected topic areas	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 3 **STATUS:** IN PROGRESS

#### Accomplishments:

Scoping potential new collaborations with regional universities for research. Early discussion of 2022 Demographic Workshop conducted.

#### Issues:

SCAG's contract structure for working with universities has changed, requiring re-scoping and prioritization.

#### Resolution:

New competitive procurement in development.

### 055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	29,339	0	0	0	29,339
Benefits	22,956	0	0	0	22,956
Indirect Cost	73,900	0	0	0	73,900
Consultant TC	0	0	245,380	0	245,380
In-Kind Commits	16,350	0	0	0	16,350
<b>Total</b>	<b>\$142,545</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$387,925</b>
Toll Credits/Not an Expenditure	0	0	28,146	0	28,146

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	126,195	0	0	0	126,195
FTA 5303	0	0	245,380	0	245,380
In-Kind Commits	16,350	0	0	0	16,350
<b>Total</b>	<b>\$142,545</b>	<b>\$0</b>	<b>\$245,380</b>	<b>\$0</b>	<b>\$387,925</b>
Toll Credits/Not a revenue	0	0	28,146	0	28,146

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	14,745	14,745			
<b>Total</b>	<b>14,745</b>	<b>14,745</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

**055.0133.06 UNIVERSITY PARTNERSHIP & COLLABORATION**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 055.0704.02 REGION-WIDE DATA COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Develop, maintain and enhance data and information to support planning and decision making in a timely and effective manner. To provide quality data analysis, reports, and information to support decision makers and promote economic development. In addition, these datasets play a significant role in producing empirical results and analyses for the RTP/SCS development and research.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Collect data and information to support SCAG planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Perform data analyses to support the planning mandates and activities of the agency.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Maintain SCAG's Census Data Center. Coordinate activities including training with staff from the Census Regional Office.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Provide SCAG data and information to both internal and external users through SCAG's Open Data Portal. Expand SCAG's Open Data Portal to include more data elements, and document the increase. Keep a log of all data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Serve on the Enterprise GIS Steering Committee to integrate data with GIS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List and/or copy of data and subscriptions such as building permit, property transaction data, EDD QCEW, InfoUSA, JAPA.	06/30/2022	
2	Report of data/information/GIS requests handled by staff	06/30/2022	

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

- Renewed Oxford Economics subscription for FY 21-22
- Purchased SCAG region parcel data from First American
- Renewed CP& DP subscription for FY 21-22
- Renewed GitHub subscription for FY 21-22
- Submitted a request for Transportation Research Record subscription for FY 21-22
- Provided Inland Empire housing data
- Provided SANDAG equity index data and method
- Provided economic indicators to CARB regarding SB 150

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	35,638	0	0	0	35,638
Benefits	27,885	0	0	0	27,885
Indirect Cost	89,767	0	0	0	89,767
Other	500,000	0	0	0	500,000
In-Kind Commits	84,641	0	0	0	84,641
<b>Total</b>	<b>\$737,931</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$737,931</b>

### 055.0704.02 REGION-WIDE DATA COORDINATION

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	323,290	0	0	0	323,290
FTA 5303 C/O	330,000	0	0	0	330,000
In-Kind Commits	84,641	0	0	0	84,641
<b>Total</b>	<b>\$737,931</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$737,931</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	146,117	146,117			
<b>Total</b>	<b>146,117</b>	<b>146,117</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Through the agency's analyses, SCAG has produced information quantifying the economic benefits of reducing congestion. The objective of the Southern California Economic Growth Strategy is to continue this analysis to provide information to support regional decision making and long-range transportation and land use planning, as well as a common set of short and long-term priorities and recommendations for the region to help businesses, public agencies, and communities improve their economic viability.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a short-term and long-term plan for successful RTP strategies to reduce congestion and ensure livability and economic viability	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	10
2	Develop Southern California Economic Summit program and reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	33
3	Support SCAG Inclusive Economic Recovery Strategy	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets of current economy and visions for the region's future	06/30/2022	
2	Reports, convenings, and presentations related to SCAG's Inclusive Economic Recovery Strategy	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

Contracts complete and bench economists retained. December summit briefing book outlined; internal research being conducted.

#### Issues:

055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY

Resolution:

Comment:

SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	130,361	0	0	0	130,361
Benefits	101,999	0	0	0	101,999
Indirect Cost	328,358	0	0	0	328,358
Consultant TC	0	0	300,000	0	300,000
In-Kind Commits	72,647	0	0	0	72,647
<b>Total</b>	<b>\$633,365</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$933,365</b>
Toll Credits/Not an Expenditure	0	0	34,410	0	34,410

SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	560,718	0	0	0	560,718
FTA 5303	0	0	300,000	0	300,000
In-Kind Commits	72,647	0	0	0	72,647
<b>Total</b>	<b>\$633,365</b>	<b>\$0</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$933,365</b>
Toll Credits/Not a revenue	0	0	34,410	0	34,410

**055.1531.01 SOUTHERN CALIFORNIA ECONOMIC GROWTH STRATEGY**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	119,295	119,295			
<b>Total</b>	<b>119,295</b>	<b>119,295</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

**OBJECTIVE:** PROJECT MANAGER: JOHN CHO

The objective will be to continue this economic analysis in a number of areas including, but not limited to, regional transportation plans, regional economic outlooks, county economic reports, and SCAG's various planning program areas.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to assess and articulate economic and job creation benefits associated with the adopted RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Quantify economic benefits of transportation investments through case studies, reports and/or fact sheets	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	10
3	Develop and refine framework for the RTP/SCS Economic and Job Creation Analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case studies, reports and fact sheets quantifying economic benefits of transportation investments	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 21 **STATUS:** IN PROGRESS

#### Accomplishments:

Executed contracts with 5 bench economists, developed workplan for bench economists, prepared outline for Regional Briefing Book. Provided instrumental guidance for development of the agenda for the 12th Economic Summit, created a list of potential speakers for Summit and invited selected speakers. Developed Stata code for improving replicability of forecast model.

#### Issues:

055.1531.02

### ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	26,130	0	0	0	26,130
Benefits	20,445	0	0	0	20,445
Indirect Cost	65,817	0	0	0	65,817
In-Kind Commits	14,562	0	0	0	14,562
<b>Total</b>	<b>\$126,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$126,954</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	112,392	0	0	0	112,392
In-Kind Commits	14,562	0	0	0	14,562
<b>Total</b>	<b>\$126,954</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$126,954</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	5,278	5,278			
<b>Total</b>	<b>5,278</b>	<b>5,278</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

**055.1531.02 ECONOMIC ANALYSIS OF TRANSPORTATION PLANNING ACTIVITIES & INVESTMENTS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Prepare to produce preliminary integrated growth forecast for 2024 RTP/SCS. Conduct historical and base year socioeconomic data and trend analysis. Conduct advanced study on urban and regional issues important to growth planning for the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate, update and improve regional growth estimation/forecasting assumptions and methodologies that will be used in the RTP/SCS development and modeling process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	50
2	Collect and analyze new and existing socio-economic data including vital statistics, migration, household formation, housing, employment, etc. from diverse private and public sources.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	Conduct research and analyses of the current and emerging urban and transportation issues and to seek policy options to improve regional transportation system. Work Type Work Type StaffStaff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports on preliminary region/county growth forecast	06/30/2022	
2	Presentation materials on growth forecast and various planning topics conducted by staff/consultants.	06/30/2022	

**055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS**

**PROGRESS**

**PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS**

Accomplishments:

Processed data and refined models, developed regional forecast framework. Developed outline for Local Data Exchange process and integration into 2024 RTP/SCS forecasted regional development pattern.

Issues:

Resolution:

Comment:

Targeting a January 2022 development of regional and county forecasts as a major milestone.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	126,935	0	0	0	126,935
Benefits	99,318	0	0	0	99,318
Indirect Cost	319,728	0	0	0	319,728
Consultant TC	0	0	170,000	0	170,000
In-Kind Commits	70,738	0	0	0	70,738
<b>Total</b>	<b>\$616,719</b>	<b>\$0</b>	<b>\$170,000</b>	<b>\$0</b>	<b>\$786,719</b>
Toll Credits/Not an Expenditure	0	0	19,499	0	19,499

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 055.4856.01 REGIONAL GROWTH AND POLICY ANALYSIS

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	545,981	0	0	0	545,981
FTA 5303	0	0	170,000	0	170,000
In-Kind Commits	70,738	0	0	0	70,738
<b>Total</b>	<b>\$616,719</b>	<b>\$0</b>	<b>\$170,000</b>	<b>\$0</b>	<b>\$786,719</b>
Toll Credits/Not a revenue	0	0	19,499	0	19,499

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	239,844	239,844			
Consultant TC	9,766	9,766			
<b>Total</b>	<b>249,610</b>	<b>249,610</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CENTER FOR CONTINUING STUDY OF CALIF

Start Date:	06/09/2021	End Date:	12/31/2022	Number:	21-052-C01
Total Award:	45,646	FY Value:	35,661	PY Expend:	9,985

STATUS: CONTRACT EXECUTED      VENDOR: POPULATION REFERENCE BUREAU INC

Start Date:	06/17/2021	End Date:	06/30/2022	Number:	21-052-C02
Total Award:	96,357	FY Value:	86,721	PY Expend:	540

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: TOM VO

The purpose of this program is to (1) enhance staff planning knowledge and technical capabilities, (2) improve collaboration between planning departments (3) promote SCAG available products (e.g. HELPR tool, local profiles, vulnerability indicators, equity indicators, transportation variables, sensitive environmental layers, etc.) and (4) provide personalized (one-on-one) technical assistance to local jurisdictions to optimize their planning processes.

Furthermore, this program supports outreach to local jurisdictions in the development of the 2024 RTP/SCS, including software trainings, conducting the Bottom-Up Local Input and Envisioning Process (i.e. one-on-one meetings with stakeholders to help inform the plan/establish a baseline of existing conditions), and developing the Subregional Delegation Framework for the 2024 RTP/SCS. In addition, the purpose is to coordinate, plan, and prepare a team of SCAG technical staff to provide technical assistance to local jurisdictions to assist them with their local planning activities (e.g. Housing Element, Safety Element, and EJ Element, etc.) via (1) model policies, (2) data, and (3) tools.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage with stakeholders to craft the SCS Subregional Delegation Framework for the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Develop a strategy for engagement with local jurisdictions in the development of the 2024 RTP/SCS	07/01/2021	06/30/2022	07/12/2021	06/30/2022	Staff	25
3	Develop strategy and training curriculum to providing training to SCAG staff on software, policies, data, and tools	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	25
4	Develop outreach strategy to communicate and schedule technical assistance with the requested local jurisdictions	07/01/2021	07/31/2021	07/19/2021	06/30/2022	Staff	25
5	Monitor and management the performance of technical assistance services	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
6	Coordinate with Managers and subject experts to develop training curriculum to train SCAG staff on the next topic of technical assistance	12/01/2021	12/31/2021	07/01/2021	06/30/2022	Staff	25
7	Develop staff report and presentation to discuss the performance of the program	06/01/2022	06/30/2022	06/01/2022	06/30/2022	Staff	25

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCS Subregional Delegation Framework	06/30/2022	
2	Strategy document for engagement with local jurisdictions and other stakeholders for development of the 2024 RTP/SCS	06/30/2022	
3	Technical assistance services related to policies, data, and tools training on different planning topics (e.g. Housing Element, Safety Element, Environmental Justice Element, etc.)	06/30/2022	
4	Personalized (one-on-one) technical assistance services to the requested local jurisdictions	06/30/2022	
5	Training curriculum on different planning topics	06/30/2022	
6	Outreach strategy and appointments with the requested local jurisdictions	06/30/2022	
7	Staff report and presentation to report the performance of the program	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

- 1) Conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates
- 2) Providing Safety Element Technical Assistance
- 3) Working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical assistance to our local jurisdictions in the upcoming months

#### Issues:

Need additional staff resources to carry out one-on-one training and technical assistance to local jurisdictions.

#### Resolution:

Discussing internally to find additional resources.

#### Comment:

Under this project is the Local Information Services Team (LIST), which was formed to provide insightful resources to local jurisdictions through close collaboration and one-on-one technical assistance. LIST has conducted more than 70 technical assistance to assist jurisdictions with the Housing Element updates. The team is currently focused on providing Safety Element Technical Assistance. Concurrently, LIST is working closely with the Regional Data Platform and Local Data Exchange team to develop a workplan to efficiently carry out training and technical assistance to our local jurisdictions in the upcoming months.

### 055.4856.02 OUTREACH AND TECHNICAL COLLABORATION

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	108,601	0	0	0	108,601
Benefits	84,973	0	0	0	84,973
Indirect Cost	273,548	0	0	0	273,548
In-Kind Commits	60,521	0	0	0	60,521
<b>Total</b>	<b>\$527,643</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$527,643</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	467,122	0	0	0	467,122
In-Kind Commits	60,521	0	0	0	60,521
<b>Total</b>	<b>\$527,643</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$527,643</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	78,357	78,357			
<b>Total</b>	<b>78,357</b>	<b>78,357</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Conduct pilot studies and provide technical assistance to local jurisdictions for establishing local financing mechanisms and streamlining (e.g. tax increment financing districts and CEQA streamlining districts) to spur sustainable infrastructure, affordable housing, climate adaptation infrastructure, and transit-oriented growth. Support development of local financing strategies for the 2024 RTP/SCS, and implement land use strategy in Connect SoCal to support local jurisdictions in the establishment of EIFDs, CRIAS, or other tax increment or value capture tools to finance sustainable infrastructure and development projects including parks and open space.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct studies and provide technical assistance evaluating the viability and benefit of tax increment financing districts to support regionally significant housing and transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	5
2	Engage decisionmakers and identify actionable steps to promote sustainable development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	40
3	Develop framework for utilization of self-help financing strategies in the 2024 Regional Transportation Plan and Sustainable Communities Strategy (RTP/SCS).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Progress reports.	06/30/2022	
2	Pilot studies evaluating potential EIFD formation for jurisdictions in the SCAG region	06/30/2022	
3	Outreach logs documentation engagements supporting EIFD formation	06/30/2022	





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

### PROGRESS

PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff held informational sessions with the County Administrator for the County of Imperial on the basics of tax increment financing, and developed a SOW for an expanded Enhanced Infrastructure Financing District (EIFD) feasibility study for the potential Salton Sea Area EIFD. SCAG staff also met with Go-BIZ and the City of Barstow for an informational session on Community Revitalization Investment Authorities (CRIAs).

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,025	0	0	0	17,025
Benefits	13,321	0	0	0	13,321
Indirect Cost	42,881	0	0	0	42,881
Travel	2,500	0	0	0	2,500
Consultant	0	45,340	0	0	45,340
In-Kind Commits	9,812	0	0	0	9,812
<b>Total</b>	<b>\$85,539</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$130,879</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 055.4856.04 TAX INCREMENT FINANCING FOR SUSTAINABLE GROWTH

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	75,727	0	0	0	75,727
FTA 5303	0	40,140	0	0	40,140
TDA	0	5,200	0	0	5,200
In-Kind Commits	9,812	0	0	0	9,812
<b>Total</b>	<b>\$85,539</b>	<b>\$45,340</b>	<b>\$0</b>	<b>\$0</b>	<b>\$130,879</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	19,876	19,876			
<b>Total</b>	<b>19,876</b>	<b>19,876</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 060.0124.01 CORRIDOR PLANNING

**OBJECTIVE:** PROJECT MANAGER: HINA CHANCLANI

SCAG will continue to provide our stakeholders with input on major corridor studies. Work completed under this task will provide input to the next RTP/SCS on the locally-preferred strategies of major transportation investments, as identified upon the completion of multimodal corridor planning studies conducted under this work element and in partnership with other agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare and provide input on corridor study efforts led by other planning partner agencies including Caltrans, county commissions and subregions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Summary report of progress made on corridor improvements	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed scope of work and grant application for Highways to Blvd. Regional study  
 Participated at multiple local, state and regional corridor study meetings - I-5 Comprehensive Multimodal Corridor Plan (CMCP), South Orange County Multimodal Transportation Study, Draft 2021 Interregional Transportation Strategic Plan - Southern California Workshop and others.

#### Issues:

#### Resolution:

#### Comment:

### 060.0124.01 CORRIDOR PLANNING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	18,003	0	0	0	18,003
Benefits	14,086	0	0	0	14,086
Indirect Cost	45,345	0	0	0	45,345
In-Kind Commits	10,033	0	0	0	10,033
<b>Total</b>	<b>\$87,467</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$87,467</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	77,434	0	0	0	77,434
In-Kind Commits	10,033	0	0	0	10,033
<b>Total</b>	<b>\$87,467</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$87,467</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,192	28,192			
<b>Total</b>	<b>28,192</b>	<b>28,192</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Provide Local Technical Assistance and the Toolbox Training Series to build local capacity in innovative and integrated transportation and planning tools. The Toolbox Tuesdays serve as important opportunities for inter-governmental communication. By bringing together planners from diverse areas of the region the sessions provide opportunities for jurisdictions to learn from each other about successes and failures in new approaches to transportation and planning. In a region as vast as SCAG, forums where staff from dense urban communities can share their concerns and successes with planners from less populated areas are highly valued. Toolbox Training sessions equip local government planners to think beyond their traditional roles, and respond to new mandates that require collaboration and public participation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Engage SCAG departments and outside agencies to identify topics and schedule training sessions. Create shared calendar of training sessions.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Prepare Toolbox Tuesdays sessions, promote attendance, and manage session logistics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Toolbox Tuesday training calendar.	06/30/2022	
2	Toolbox Tuesday training presentations, registration rosters, and announcements.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Held 1 toolbox session: Cal-Adapt: Local Climate Change Snapshot Tool on 7/27/21  
 Planning for Equitable Engagement on 10/19/21

#### Issues:

### 065.0137.07 LOCAL TECHNICAL ASSISTANCE AND TOOLBOX TUESDAYS

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	22,104	0	0	0	22,104
Benefits	17,295	0	0	0	17,295
Indirect Cost	55,676	0	0	0	55,676
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$100,075</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,075</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	100,075	0	0	0	100,075
<b>Total</b>	<b>\$100,075</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,075</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,506	6,506			
<b>Total</b>	<b>6,506</b>	<b>6,506</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 065.0137.08 SUSTAINABILITY RECOGNITION AWARDS

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Plan and complete an awards program that recognizes outstanding examples of implementing Connect SoCal at the local and regional level. Examples include plans and projects that support low/zero-emission vehicle adoption, integrate land use and transportation planning, and foster vibrant, safe, sustainable, and affordable communities. The awards program is meant to inform SCAG and the region about best practices and inspire the region to pursue innovative and sustainable practices in their jurisdictions. They encourage communities to learn from each other, and to realize that there are a variety of transportation and land use planning approaches to fit agencies of all sizes and levels of complexity. Recognized projects also serve as local embodiments of Caltrans' Smart Mobility Framework and Complete Streets Program (Deputy Directive 64-R1).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare Sustainability Recognition Awards nomination packet.	10/01/2021	12/31/2022	09/01/2021	12/31/2021	Staff	5
2	Hold jury day that gathers planning professionals to determine winners of the Sustainability Recognition Awards.	12/01/2021	03/31/2022	12/01/2021	03/31/2022	Staff	0
3	Prepare videos and program materials for Recognition Awards Reception.	02/01/2022	04/30/2022	02/01/2022	04/30/2022	Staff	0
4	Hold recognition awards ceremony.	04/01/2022	06/30/2022	04/01/2022	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Program materials; summaries of winning projects	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 2 **STATUS:** IN PROGRESS

#### Accomplishments:

Reviewed documentation from previous Sustainability Recognition Awards and outlined plans for 2022 awards.

Scheduled meeting with previous jurors to establish best methods forward for 2022 awards.

**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

Issues:

Research began in Late September/October.

Resolution:

Work will be convening in the last week of October with Jurors and nomination committee meetings.

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,481	0	0	0	19,481
Benefits	15,243	0	0	0	15,243
Indirect Cost	49,069	0	0	0	49,069
Other	5,000	0	0	0	5,000
<b>Total</b>	<b>\$88,793</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,793</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	88,793	0	0	0	88,793
<b>Total</b>	<b>\$88,793</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$88,793</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	560	560			
<b>Total</b>	<b>560</b>	<b>560</b>			



**065.0137.08 SUSTAINABILITY RECOGNITION AWARDS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Facilitate implementation of Electric Vehicle (EV) Strategies in the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct research, data collection and analysis, and outreach to support strategies to promote ZEVs and ZEV infrastructure in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	35
2	Implement Connect SoCal electric vehicle readiness strategies by collaborating and conducting outreach with stakeholders.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach events, materials, and documentation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 30 **STATUS:** IN PROGRESS

#### Accomplishments:

Under direction from SCAG staff, consultant made progress on stakeholder outreach and the suitability analysis for the Electric Vehicle Charging Station Study. SCAG continued to conduct outreach and stakeholder support for electric vehicles, including responding to inquiries about electric vehicle funding opportunities, providing letters of support for clean fuel projects, supporting the US Department of Energy Clean Cities cooperative agreement, conducting outreach for electric vehicle charging station permit streamlining, and implementing a work plan for SCAG's Accelerated Electrification strategy.

#### Issues:

#### Resolution:

**065.0137.12 ELECTRIC VEHICLE (EV) PROGRAM READINESS STRATEGIES**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,374	0	0	0	34,374
Benefits	26,896	0	0	0	26,896
Indirect Cost	86,583	0	0	0	86,583
Travel	2,500	0	0	0	2,500
<b>Total</b>	<b>\$150,353</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,353</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	150,353	0	0	0	150,353
<b>Total</b>	<b>\$150,353</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,353</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,787	3,787			
<b>Total</b>	<b>3,787</b>	<b>3,787</b>			

**CONTRACT STATUS (IF APPLICABLE)**

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4092.01 ADAPTATION ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: KIMBERLY CLARK

Implement the Southern California Regional Climate Adaptation Framework and Connect SoCal's policy to support development of local climate adaptation and hazard mitigation plans as well as project implementation that improves community resilience to climate change and natural hazards for SCAG region stakeholders, in coordination with state legislation and state guidelines. Address climate-related initiatives from the Connect SoCal PEIR Mitigation & Monitoring Program. Provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance to local agencies to integrate climate change adaptation and mitigation in planning initiatives	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	45
2	Communication & coordination with stakeholders and working group	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
3	Implement Connect SoCal and Regional Climate Adaptation Framework, and provide climate adaptation and mitigation analysis to support the 2024 RTP/SCS	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
4	Participate in the Integrated Climate Adaptation and Resilience Program (ICARP) from the Governor's Office of Planning and Research (OPR)	07/01/2021	06/30/2022	07/01/2022	06/30/2022	Staff	30

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Status updates on ICARP and Working Group meetings	06/30/2022	
2	Climate adaptation and mitigation analysis to support development of the 2024 RTP/SCS	06/30/2022	
3	Summary of technical assistance provided to local jurisdictions to integrate climate adaptation and mitigation strategies in local planning initiatives	06/30/2022	

### 065.4092.01 ADAPTATION ANALYSIS

#### PROGRESS

PERCENTAGE COMPLETED: 36 STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff have initiated one-on-one technical assistance with several local jurisdictions to roll-out the resources from the SoCal Climate Adaptation Framework to help local compliance with SB 379, which necessitates the update of General Plan Safety Elements to include climate adaptation and resilience strategies addressing local vulnerabilities.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	32,334	0	0	0	32,334
Benefits	25,300	0	0	0	25,300
Indirect Cost	81,445	0	0	0	81,445
Travel	4,000	0	0	0	4,000
Other	25,442	0	0	0	25,442
Consultant	0	50,000	0	0	50,000
In-Kind Commits	21,834	0	0	0	21,834
<b>Total</b>	<b>\$190,355</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$240,355</b>

### 065.4092.01 ADAPTATION ANALYSIS

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	168,521	0	0	0	168,521
FTA 5303	0	44,265	0	0	44,265
TDA	0	5,735	0	0	5,735
In-Kind Commits	21,834	0	0	0	21,834
<b>Total</b>	<b>\$190,355</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$240,355</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	85,189	85,189			
<b>Total</b>	<b>85,189</b>	<b>85,189</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

**OBJECTIVE:** PROJECT MANAGER: LYLE JANICEK

Help ensure state greenhouse gas reduction fund monies are available to Southern California region jurisdictions and stakeholders, and that funded projects support goals of the RTP/SCS as well as state and federal transportation planning priorities. Support member cities and disadvantaged communities, in their efforts to mitigate climate change through the use of Greenhouse Gas Reduction Fund Monies for integrated transportation and land use projects. Participate in proposal review in collaboration with state agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with State Agencies to understand upcoming funding programs	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Develop support letter and other materials for applicants where necessary	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Review and analyze funding patterns to identify future opportunities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Letters of SCS consistency for GGRF applicants to applicable programs	06/30/2022	
2	Summary of known applications from member cities that applied for GGRF monies and their status	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Presentation to the Community, Economic & Human Development Committee from the Air Resources Board regarding California Climate Investments 2021 Report.

Continued review of California Climate Investments report and assessing SCAG's share of funding compared to the rest of the state.

Provided a letter of support encouraging the allotment of more funds to the Strategic Growth Council's Affordable Housing and Sustainable Communities Program.

### 065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,450	0	0	0	3,450
Benefits	2,699	0	0	0	2,699
Indirect Cost	8,688	0	0	0	8,688
In-Kind Commits	1,923	0	0	0	1,923
<b>Total</b>	<b>\$16,760</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,760</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	14,837	0	0	0	14,837
In-Kind Commits	1,923	0	0	0	1,923
<b>Total</b>	<b>\$16,760</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,760</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	4,201	4,201			
<b>Total</b>	<b>4,201</b>	<b>4,201</b>			





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**065.4853.01 GREENHOUSE GAS REDUCTION FUND (GGRF) TECHNICAL ASSISTANCE**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)**

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This project will conduct a survey of Transportation Network Company (TNC) users, non-users and drivers in the San Francisco Bay Area region, the Los Angeles region, and the San Diego region as part of the Future Mobility Research Program (FMRP). This cooperative effort aims to define a consistent approach for evaluating the range of potential changes to travel behavior associated with TNC services and future autonomous TNC services. Data collected through this project will enable MPOs and planning agencies to effectively model travel behavior and explore policies to guide these emerging modes in our respective long-range transportation plans.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	96
2	Manage stakeholder outreach	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	96
3	Perform survey analysis and develop planning strategie	07/01/2021	06/30/2022	07/01/2021	07/31/2021	Staff	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Survey results, and final report	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED: 98 STATUS: IN PROGRESS**

#### Accomplishments:

The survey and analysis were completed in FY21. Caltrans provided SANDAG with an extension to submit the final report. Q1 was relatively quiet as the University partners were on summer break.. The SCAG PM will begin meeting again with the MPO partners to finalize the draft report and report summary.

#### Issues:

065.4855.02 RIDE HAILING DATA COLLECTION AND ANALYSIS (SANDAG GRANT PARTNERSHIP)

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,726	0	0	0	1,726
Benefits	1,351	0	0	0	1,351
Indirect Cost	4,347	0	0	0	4,347
<b>Total</b>	<b>\$7,424</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,424</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	7,424	0	0	0	7,424
<b>Total</b>	<b>\$7,424</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,424</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	666	666			
<b>Total</b>	<b>666</b>	<b>666</b>			

**CONTRACT STATUS (IF APPLICABLE)**

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: LORIANNE ESTURAS

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	5
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 10      **STATUS:** IN PROGRESS

#### Accomplishments:

- Nearing completion of work on the Regional Resilience Landscape Analysis, an analysis of resilience focus areas (RFAs) across the SCAG region
- Engaged with internal SCAG staff for review of Regional Resilience Framework scope of work and cost estimate
- Engaged with internal SCAG staff for coordination of Regional Resilience Framework timeline and deliverables to align with 2024 RTP/SCS plan and growth vision development

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

**Issues:**

Progress is delayed to additional time needed to review the Scope of Work to be included as part of the Request for Proposals package. There have been additional delays with completion of the related “Regional Resilience Framework: Landscape Analysis” project which will contain deliverables which will supplement this project.

**Resolution:**

The Scope of Work is in the final review process. The RFP package is anticipated to be prepared by the end of this month to bring on a Consultant by early 2022 and advance progress on the project.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	62,954	0	0	0	62,954
Benefits	49,258	0	0	0	49,258
Indirect Cost	158,571	0	0	0	158,571
Travel	1,500	0	0	0	1,500
In-Kind Commits	35,278	0	0	0	35,278
<b>Total</b>	<b>\$307,561</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$307,561</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	272,283	0	0	0	272,283
In-Kind Commits	35,278	0	0	0	35,278
<b>Total</b>	<b>\$307,561</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$307,561</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	33,875	33,875			
<b>Total</b>	<b>33,875</b>	<b>33,875</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 065.4858.01 REGIONAL RESILIENCY ANALYSIS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop Priority Agricultural Lands Program to implement Connect SoCal's agricultural lands conservation strategies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Project Scope	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	75
2	Identify partners	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft scope of work.	06/30/2022	
2	Status report.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

Accomplishments:

Completed 1st draft internal work plan

Issues:

Resolution:

Comment:

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,254	0	0	0	19,254
Benefits	15,065	0	0	0	15,065
Indirect Cost	48,497	0	0	0	48,497
Travel	500	0	0	0	500
Non-Profits/IHL	0	0	0	50,000	50,000
In-Kind Commits	10,795	0	0	0	10,795
<b>Total</b>	<b>\$94,111</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$144,111</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	83,316	0	0	0	83,316
FTA 5303	0	0	0	44,265	44,265
TDA	0	0	0	5,735	5,735
In-Kind Commits	10,795	0	0	0	10,795
<b>Total</b>	<b>\$94,111</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$144,111</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,653	16,653			
<b>Total</b>	<b>16,653</b>	<b>16,653</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 065.4876.01 PRIORITY AGRICULTURAL LANDS

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CLIMATE RESOLVE

Start Date:	06/28/2021	End Date:	03/31/2022	Number:	21-046-C01
Total Award:	27,618	FY Value:	1	PY Expends:	0

### 065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Development and implementation of a suite of conservation options supporting the integration of land use strategies and transportation investments per the RTP/SCS. Helps to fulfill mitigation and monitoring actions prescribed in 2020 Connect SoCal PEIR.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Natural & Farm Land Conservation Working Group meetings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	10
2	Implement Connect SoCal (open space) component policy recommendations.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Working group and stakeholder outreach process records (agenda and materials).	06/30/2022	
2	Status report on Connect SoCal Natural Lands (open space) component implementation recommendations	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 10 **STATUS:** IN PROGRESS

#### Accomplishments:

Planning for next natural and farm lands conservation working group in FY22 Quarter 2.

#### Issues:

Work delayed due to complications with SoCal Greenprint (290.4862.03 Open Space Strategic Plan)

#### Resolution:

Work will begin next quarter



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

065.4878.01 NATURAL & AGRICULTURAL LANDS POLICY DEVELOPMENT & IMPLEMENTATION

Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,593	0	0	0	16,593
Benefits	12,983	0	0	0	12,983
Indirect Cost	41,793	0	0	0	41,793
In-Kind Commits	9,247	0	0	0	9,247
<b>Total</b>	<b>\$80,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,616</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	71,369	0	0	0	71,369
In-Kind Commits	9,247	0	0	0	9,247
<b>Total</b>	<b>\$80,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,616</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,479	13,479			
<b>Total</b>	<b>13,479</b>	<b>13,479</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To ensure SCAG's models are up-to-date by continuously updating model inputs and parameters.

To improve model procedures and incorporate new modeling methodologies to further enhance SCAG's modeling capabilities.

To promote the efficiency and quality of model operation by creating and enhancing model operation tools and adding QA measurement.

To enhance the accuracy and expand the capability of model data analysis by updating the data processing tools.

To support a variety of transportation planning activities and model calibration and validation by collecting /processing travel pattern and creating traffic database for 2019 base year.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct project management including: manage consultant contracts; review consultant products and invoices; monitor project progress; and conduct progress meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Perform model maintenance and enhancement by updating model parameters, model variables and coefficients. Perform model validation check, conduct model sensitivity testing, and incorporate new modeling methodologies to further enhance SCAG's Models.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	Provide SCAG models technical support and analysis. Tasks may include the following tasks: 1) support model development and enhancement; 2) support model output data analysis; 3) streamline model operation procedure and model output reporting process; 4) support air quality model analysis and integration; and 5) research, transportation data analysis, and advanced statistical analysis.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
4	Provide model software/programming services; optimize software and hardware integration; and conduct training on model methodologies and model software.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model and tools software	06/30/2022	
2	All data, technical memo, training materials, and final report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

#### Accomplishments:

Finished SCAG Trip Based TDM and SMDT Upgrade for TransCAD v8 platform.  
 Developed 2019 base year highway network draft version for outreach.  
 Continued to collect, process, and analyze new traffic data for next model calibration and validation. including NPMRDS, HPMS, PeMS, and commercial big data resources.  
 Finished the model network development for 2021 FTIP amendment 1.

#### Issues:

#### Resolution:

#### Comment:

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	156,804	0	0	0	156,804
Benefits	122,689	0	0	0	122,689
Indirect Cost	394,963	0	0	0	394,963
Consultant TC	0	0	235,000	0	235,000
In-Kind Commits	87,383	0	0	0	87,383
<b>Total</b>	<b>\$761,839</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$996,839</b>
Toll Credits/Not an Expenditure	0	0	26,955	0	26,955

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	674,456	0	0	0	674,456
FTA 5303	0	0	235,000	0	235,000
In-Kind Commits	87,383	0	0	0	87,383
<b>Total</b>	<b>\$761,839</b>	<b>\$0</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$996,839</b>
Toll Credits/Not a revenue	0	0	26,955	0	26,955

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	243,956	243,956			
<b>Total</b>	<b>243,956</b>	<b>243,956</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 070.0130.10 MODEL ENHANCEMENT AND MAINTENANCE

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

SCAG updated the Heavy Duty Truck (HDT) model to evaluate important policy choice and investment decision. The HDT model is a primary analysis tool to support the goods movement policy decisions made by SCAG and regional stakeholders. The objective of this project is to update the intra-SCAG regional component of the existing HDT model and to perform a preliminary 2020 HDT model calibration and validation

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management, support, and weekly discussion	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Data collection and analysis - collect and analyze updated commodity flow or HDT data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
4	Model estimation - estimate HDT model, and conduct model calibration and validation	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	10
5	Model implementation - software coding, testing, and fine tuning	07/01/2021	06/30/2022	10/15/2021	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated HDT model	06/30/2022	
2	HDT model development summary report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Completed consultants interview process, recommended a consultant, SCAG RC approved contract (subject to final negotiation), and coordinating with Contract Administrator to finalize contract and issue NTP for the HDT model enhancement project.
2. Began analyses for recently acquired truck GPS probe data and commodity flow data and continued collect and analyze latest heavy duty truck traffic data.
3. Continued coordinate with Goods Movements department for data and workplan for heavy duty truck model enhancements.
4. Continued research on other MPOs HDT model and collected truck VMT data.



### 070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE

Continued review and analyze truck VMT and fleet composition from EMFAC2021.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	136,657	0	0	0	136,657
Benefits	106,925	0	0	0	106,925
Indirect Cost	344,217	0	0	0	344,217
Consultant TC	0	0	342,500	0	342,500
In-Kind Commits	76,156	0	0	0	76,156
<b>Total</b>	<b>\$663,955</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,006,455</b>
Toll Credits/Not an Expenditure	0	0	39,285	0	39,285

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	587,799	0	0	0	587,799
FTA 5303	0	0	342,500	0	342,500
In-Kind Commits	76,156	0	0	0	76,156
<b>Total</b>	<b>\$663,955</b>	<b>\$0</b>	<b>\$342,500</b>	<b>\$0</b>	<b>\$1,006,455</b>
Toll Credits/Not a revenue	0	0	39,285	0	39,285

**070.0130.12 HEAVY DUTY TRUCK (HDT) MODEL UPDATE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	176,483	176,483			
<b>Total</b>	<b>176,483</b>	<b>176,483</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

**ABM Enhancement:**

Prepare ABM for 2024 RTP/SCS, including ABM submodel update, refine/add policy analysis components to strengthen the ability of the SCAG ABM model to address the regional planning needs.

This will include a 3-year consultant project. The project will begin in FY21-22. Main tasks included are: (i) Re-estimation of key sub-models from SCAG survey; (ii) Incorporate policy input; (iii) Model validation and peer review; and (iv) Model testing

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct literature review; Identify a list of sub-models and parameters to be enhanced Identify a list of new components to be added	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	60
2	Model refinement: Sub-model refinement	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	30
3	Model extension: Incorporate policy elements	07/01/2021	06/30/2022	05/01/2022	06/30/2022	Staff/Consultant	5
4	Update model document; provide training	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	15
5	Household Travel Survey-memo on survey methodology	07/01/2021	06/30/2022	03/01/2022	06/30/2022	Staff/Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated model documentation	06/30/2022	
2	Updated model software	06/30/2022	

### 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

#### PROGRESS

PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS

#### Accomplishments:

- Completed development of new plan for model refinement
- Discussed the methodology for new sub-model development
- Started model estimation
- Continued Model Validation Target development
- Provided model estimation data and files

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	142,609	0	0	0	142,609
Benefits	111,582	0	0	0	111,582
Indirect Cost	359,209	0	0	0	359,209
Consultant TC	0	0	350,000	0	350,000
In-Kind Commits	79,473	0	0	0	79,473
<b>Total</b>	<b>\$692,873</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,042,873</b>
Toll Credits/Not an Expenditure	0	0	40,145	0	40,145



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.0130.13 ACTIVITY-BASED MODEL (ABM) DEVELOPMENT AND SUPPORT

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	613,400	0	0	0	613,400
FTA 5303	0	0	350,000	0	350,000
In-Kind Commits	79,473	0	0	0	79,473
<b>Total</b>	<b>\$692,873</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$1,042,873</b>
Toll Credits/Not a revenue	0	0	40,145	0	40,145

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	231,680	231,680			
<b>Total</b>	<b>231,680</b>	<b>231,680</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG strives to continually improve the level of modeling within the SCAG region and ensure local agencies are using consistent model input data and modeling tools. To achieve these objectives, SCAG provides modeling assistance and modeling data to sub-regional modeling agencies. Also, SCAG works closely with the sub regions to ensure their model changes and data enhancements are incorporated into the Regional Model.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical support, model input data, model setups, and model documentation to subregional modeling agencies and other stakeholders	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Support member agencies developing and improving their models by assisting in the implementation of SCAG's new Subregional Model Development Tool and by participating on modeling advisory committees.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Perform outreach to regional and subregional modeling agencies to coordinate and promote SCAG's major modeling initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Subregional model coordination and technical support	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Coordinated with SBCTA on SBTAM enhancement. Incorporated additional screenlines for SB county into regional screenline database.

Continued the TAZ update coordination with OCTA.

Continued the TAZ update coordination with Ontario.

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	36,868	0	0	0	36,868
Benefits	28,847	0	0	0	28,847
Indirect Cost	92,863	0	0	0	92,863
In-Kind Commits	20,546	0	0	0	20,546
<b>Total</b>	<b>\$179,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,124</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	158,578	0	0	0	158,578
In-Kind Commits	20,546	0	0	0	20,546
<b>Total</b>	<b>\$179,124</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$179,124</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	21,634	21,634			
<b>Total</b>	<b>21,634</b>	<b>21,634</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 070.0132.01 SUBREGIONAL MODEL DEVELOPMENT, COORDINATION AND OUTREACH

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

To elevate the level of transportation modeling within the SCAG Region. SCAG provides leadership to the Southern California modeling community by coordinating national, state, regional and local modeling programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach to SCAG members to educate and promote SCAG's state of the art modeling program. Conduct inter-agency coordination through bi-monthly Modeling Task Force Meetings and other forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Coordinate modeling activities with transportation commissions, MPOs, Caltrans, ARB, air districts, and State/Federal agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Participate in technical committees, conferences, and other technical forums.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Bi-monthly Modeling Task Force Meeting presentation materials	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Hosted July and September Modeling Task Force Meetings.

Coordinated with CARB staff and tested EMFAC 2017 Adjustment Factors with regional emission conformity analysis

Coordinated with CARB staff, tested and troubleshot desktop version of EMFAC2021, specifically for the SCAG region.

Coordinated with CARB staff and tested proposed PM2.5 and PM10 conformity budgets for South Coast Air Basin.

Continued coordinated with CARB staff and discussed SCAG region Heavy-duty truck activity and tested CARB proposed truck distribution method.

Coordinated with SCAQMD for SCAB VMT for their annually financial report.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE

Participate in SCAQMD AQMP advisory group and Mobile Source Committee Meetings.  
 Coordinated with CARB and EPA and presented proposed solutions at TCWG on 2021 FTIP Amendment/2023 FTIP/Connect SoCal Consistency Amendment to address Transportation conformity lockdown.  
 Coordinated with CARB and Air Quality Management Districts to update unpaved road dust estimation method.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	52,859	0	0	0	52,859
Benefits	41,358	0	0	0	41,358
Indirect Cost	133,142	0	0	0	133,142
In-Kind Commits	29,457	0	0	0	29,457
<b>Total</b>	<b>\$256,816</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$256,816</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	227,359	0	0	0	227,359
In-Kind Commits	29,457	0	0	0	29,457
<b>Total</b>	<b>\$256,816</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$256,816</b>

**070.0132.04 REGIONAL MODELING COORDINATION AND MODELING TASK FORCE**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	14,592	14,592			
<b>Total</b>	<b>14,592</b>	<b>14,592</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

**OBJECTIVE:** PROJECT MANAGER: HAO CHENG

SCAG provides modeling data and technical analysis to support stakeholders' planning programs, to assist in the development and maintenance of city and subregional models, and to help in project analyses. SCAG provides modeling data services to member agencies, universities, and other public agencies by providing model setups, model input data, and model results.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance; model setups; model input data; model results; and model documentation to member agencies and external stakeholders.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Track and monitor model and data requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Various modeling data to stakeholders	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Received/coordinated 22 requests for SCAG model data, technical information, and SCAG models. Finished and delivered 17 requests.

#### Issues:

#### Resolution:

#### Comment:

### 070.0132.08 MODEL DATA DISTRIBUTION AND SUPPORT

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	127,028	0	0	0	127,028
Benefits	99,391	0	0	0	99,391
Indirect Cost	319,963	0	0	0	319,963
In-Kind Commits	70,790	0	0	0	70,790
<b>Total</b>	<b>\$617,172</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,172</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	546,382	0	0	0	546,382
In-Kind Commits	70,790	0	0	0	70,790
<b>Total</b>	<b>\$617,172</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$617,172</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	139,620	139,620			
<b>Total</b>	<b>139,620</b>	<b>139,620</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: MANA SANGKAPICHAJ

To provide modeling analysis for developing SCAG's RTP/SCS, RTP amendments and FTIP. Major tasks include: coordinating with planning staff, developing and updating model inputs, conducting model runs, analyzing model results, performing conformity analysis, producing summary reports, and writing model documentation.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate RTP/SCS and FTIP modeling activities with other SCAG departments, outside stakeholders, and State and Federal agencies	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Prepare model inputs including highway and transit networks. Also, review and update model assumptions, parameters, and socio-economic data	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
3	Perform transportation model runs, evaluate model results, and produce summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Apply air quality emission models and perform conformity analysis. Also, coordinate modeling activities and provide technical assistance to SCAG's Air Quality Staff	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Model results and summary reports	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 24 **STATUS:** IN PROGRESS

#### Accomplishments:

1. Completed model run and analyzed output data for the 2021 FTIP amendment/2023 FTIP
2. Began emission conformity for the 2021 FTIP amendment/2023 FTIP
3. Continued coordinated with planning staff for modeling and emission data for the 2021 FTIP amendment/2023 FTIP
4. Coordinated with planning staff for 2022 STIP schedule, potential project list and model runs.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

- 5. Continued test potential impacts on regional emissions conformity from EMFAC2017 and EMFAC2021.
  - 6. Continued review potential impacts from new/update conformity budgets.
  - 7. Updated and tested unpaved road dust estimation method for future emission conformity.
- Continued coordinate with planning staff for 2024 RTP/SCS overall schedule and work plan.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	141,915	0	0	0	141,915
Benefits	111,039	0	0	0	111,039
Indirect Cost	357,461	0	0	0	357,461
In-Kind Commits	79,086	0	0	0	79,086
<b>Total</b>	<b>\$689,501</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$689,501</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	610,415	0	0	0	610,415
In-Kind Commits	79,086	0	0	0	79,086
<b>Total</b>	<b>\$689,501</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$689,501</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.0147.01 RTP/FTIP MODELING, COORDINATION AND ANALYSIS

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	187,945	187,945			
<b>Total</b>	<b>187,945</b>	<b>187,945</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

**OBJECTIVE:** PROJECT MANAGER: BAYARMAA ALEKSANDR

To participate in policy development and provide modeling support and technical analysis for regional planning initiatives, corridor studies, and scenario testing and analysis. coordinate and support planning departments to analyze travel impact of planning strategies in terms of modeling and off-model approach

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with project sponsors to obtain background information regarding the strategic initiative, planning, scenario, or other planning study. Provide technical recommendation regarding the study approach and or/findings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	18
2	Review and model assumptions and input data.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
3	Conduct model runs, analyze the model results and produce the summary reports	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	15
4	Conduct research, literature review and data analysis to planning and policy initiatives and scenario or other planning studies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Modeling and other planning analyses for internal and external applications	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

- Reviewed CARB's report comments
- Provided input and comments to SCS Technical Methodology Development
- Continued coordinating with UC Davis on COVID 19 Survey
- Continued coordinating with UCLA on planning tool development

### 070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS

- Continue explore the new data and tool: Streetlight, Replica and Big data

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,984	0	0	0	49,984
Benefits	39,109	0	0	0	39,109
Indirect Cost	125,901	0	0	0	125,901
In-Kind Commits	27,855	0	0	0	27,855
<b>Total</b>	<b>\$242,849</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,849</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	214,994	0	0	0	214,994
In-Kind Commits	27,855	0	0	0	27,855
<b>Total</b>	<b>\$242,849</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,849</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	45,314	45,314			
<b>Total</b>	<b>45,314</b>	<b>45,314</b>			

**070.0147.03 SPECIAL PLANNING STUDIES MODELING AND ANALYSIS**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.2665.01 SCENARIO PLANNING AND MODELING

**OBJECTIVE:** PROJECT MANAGER: JUNG A UHM

Continue to maintain and monitor Scenario Planning Model (SPM) systems to better support regional as well as local application. Update a system codebase and workflow, and assess and calibrate analysis modules in preparation for the next regional plan. Also, develop and implement a technical assistance program for local planners and SCAG staff, including training.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assess and update the current SPM codebase and workflow	07/01/2021	06/30/2022	09/16/2021	02/28/2022	Staff/Consultant	5
2	Update and calibrate SPM analysis modules	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	SPM system maintenance and technical assistance	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated SPM codebase and workflow	06/30/2022	
2	Updated/calibrated SPM analysis modules	06/30/2022	
3	SPM system maintenance and technical assistance	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 19 **STATUS:** IN PROGRESS

#### Accomplishments:

- Staff conducted contract negotiations for scope, schedule, and price with a selected consultant for the Request for Proposal(RFP) No. 21-063, SCAG Scenario Planning Model (SPM) System Upgrade. Also, staff prepared source codes and sample dataset for an initial system assessment.
- Staff completed an initial assessment of building square footage analysis based on updated parcel information. Staff also reviewed and tested transit and walk accessibility measures for regional application.
- Staff continued to perform system maintenance and monitoring to ensure optimal system performance of SPM Data Management system

### 070.2665.01 SCENARIO PLANNING AND MODELING

**Issues:**

Contract negotiation and final approval process for Contract No. 21-063-C1, SCAG Scenario Planning Model (SPM) System Upgrade took longer than anticipated.

**Resolution:**

A Notice to Proceed was issued on September 16, 2021.

**Comment:**

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	269,932	0	0	0	269,932
Benefits	211,204	0	0	0	211,204
Indirect Cost	679,914	0	0	0	679,914
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	67,208	0	0	0	67,208
<b>Total</b>	<b>\$1,228,258</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,428,258</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	518,736	0	0	0	518,736
FTA 5303	0	0	200,000	0	200,000
TDA	642,314	0	0	0	642,314
In-Kind Commits	67,208	0	0	0	67,208
<b>Total</b>	<b>\$1,228,258</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$1,428,258</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.2665.01 SCENARIO PLANNING AND MODELING

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	212,697	212,697			
<b>Total</b>	<b>212,697</b>	<b>212,697</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: HBA SPECTO INC

Start Date:	09/16/2021	End Date:	02/28/2022	Number:	21-063-C01
Total Award:	59,818	FY Value:	59,819	PY Expends:	0

### 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: YING ZHOU

To develop socioeconomic estimates and growth projections for the 2024 RTP/SCS; coordinate with local jurisdictions and subregional agencies to build consensus on socioeconomic and land use growth forecasts; conduct Scenario Planning analysis and develop technical methodologies for SCAG's planning programs; produce socioeconomic data for SCAG's various transportation model runs; and provide data services to SCAG partners, stakeholders, and local jurisdictions for various planning activities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop socioeconomic estimates and projections for 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
2	Conduct socioeconomic forecast research and incorporate the best methodologies and data including into the forecasting process.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Collaborate and coordinate with peer agencies, research institutions and the local jurisdictions to collect and build the forecast estimates.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
4	Improve data development efficiency and quality and support planning activities in the region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	35

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Socioeconomic growth estimates and projections for 2024RTP/SCS local review process.	06/30/2022	
2	County/Jurisdictional level estimates for Population, Household, and Employment.	06/30/2022	
3	TAZ level socioeconomic data for transportation modeling	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Prepared the newly released 2020 Census to be incorporated into the 2024 RTP/SCS growth forecast development.  
 Developed key elements for 2019 base year socioeconomic estimates.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	375,924	0	0	0	375,924
Benefits	294,136	0	0	0	294,136
Indirect Cost	946,893	0	0	0	946,893
In-Kind Commits	209,494	0	0	0	209,494
<b>Total</b>	<b>\$1,826,447</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,826,447</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	716,953	0	0	0	716,953
FTA 5303 C/O	900,000	0	0	0	900,000
In-Kind Commits	209,494	0	0	0	209,494
<b>Total</b>	<b>\$1,826,447</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,826,447</b>





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.2665.02 GROWTH FORECASTING - DEVELOPMENT, OUTREACH, AND COLLABORATION

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	569,688	569,688			
<b>Total</b>	<b>569,688</b>	<b>569,688</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 070.4851.01 CLOUD INFRASTRUCTURE

**OBJECTIVE:** PROJECT MANAGER: EMMANUEL FIGUEROA

Design implement and manage SCAG's cloud based infrastructure to support the RDP environments. Manage and optimize model operations and model enhancement of SCAG Activity Based Model (ABM). This cloud based approach will allow SCAG's modeling team to run models, process data more efficiently, and provide increased scalability to support large modeling runs of the ABM. It will also provide a reliable and redundant regional data platform (RDP) environment.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Design and implement cloud based infrastructure to support the RDP environments.	07/01/2021	06/30/2022	07/01/2021	01/31/2022	Staff/Consultant	50
2	Validate each RDP environment to be deployed (development, UAT, production)	07/01/2021	06/30/2022	07/01/2021	02/28/2022	Staff/Consultant	50
3	Monitor and maintain modeling and RDP cloud infrastructure.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	25
4	Confirm the infrastructure is optimized.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Data collection on run time outcomes.	06/30/2022	
2	Documentation of RDP systems.	06/30/2022	
3	Deployment of RDP supporting systems in the cloud.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed setup of regional data platform AWS environment and began setup of production environment.

**070.4851.01 CLOUD INFRASTRUCTURE**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,016	0	0	0	49,016
Benefits	38,352	0	0	0	38,352
Indirect Cost	123,464	0	0	0	123,464
Consultant	0	350,000	0	0	350,000
In-Kind Commits	27,316	0	0	0	27,316
<b>Total</b>	<b>\$238,148</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$588,148</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	210,832	0	0	0	210,832
FTA 5303	0	309,855	0	0	309,855
TDA	0	40,145	0	0	40,145
In-Kind Commits	27,316	0	0	0	27,316
<b>Total</b>	<b>\$238,148</b>	<b>\$350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$588,148</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 070.4851.01 CLOUD INFRASTRUCTURE

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	28,362	28,362			
<b>Total</b>	<b>28,362</b>	<b>28,362</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: DLT SOLUTIONS LLC

Start Date:	02/01/2021	End Date:	01/31/2024	Number:	21-030-C01
Total Award:	753,000	FY Value:	386,437	PY Expends:	0

### 080.0153.04 REGIONAL ASSESSMENT

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Compile data resources, manage development, and organize quality control activities in support of the biennial Local Profiles reports. Coordinate with local jurisdictions on enhancement of Local Profiles reports. Coordinate with Caltrans and local jurisdictions on annual HPMS data collection and outreach activities. Manage annual Average Vehicle Occupancy (AVO) analysis and reporting requirements for two Orange County toll facilities. Manage maintenance and database update of the 'REVISION' tool and coordinate development of application enhancements. Coordinate with state and local agencies on implementation of SB 743 transportation impact assessment requirements

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with statewide and local agencies to provide support and guidance on the local and regional implementation of SB 743 requirements.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	0
2	Collection, analysis, and processing of data and information in support of the biennial Local Profiles reports, including data related to regional transportation system performance, housing, education, and economic indicators. Development and release of the 2021 Local Profiles reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Collection and analysis of data and information to assess progress toward regional plan goals, including maintenance activities supportive of the 'REVISION' regional performance monitoring tool.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Non-Profits/IHL	0
4	Manage annual regional HPMS data collection and outreach efforts. Coordinate with Caltrans on development of an HPMS Workshop to provide program information to local agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Review and analyze vehicle occupancy data and submit required Average Vehicle Occupancy (AVO) reports for two Orange County toll facilities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

**080.0153.04 REGIONAL ASSESSMENT**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final reports and products associated with (3) SCAG Sustainability grant-funded projects to assist local jurisdictions on SB 743 implementation. The (3) projects include the City of Los Angeles Department of Transportation, City of Temecula, and the San Bernardino County Transportation Authority.	06/30/2022	
2	Local Profiles reports (201 local jurisdictions)	05/06/2022	
3	Reports related to the annual regional HPMS data collection and outreach effort.	06/30/2022	
4	Average Vehicle Occupancy (AVO) analysis reports and letters of concurrence in support of the SR-91 Expressway and the Eastern/ San Joaquin Hills Transportation Corridor toll facilities in Orange County.	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS**

**Accomplishments:**

Continued acquisition of jurisdictional level data in support of the Local Profiles reports. Coordinating with SCAG management & IT staff on planning for a supplemental online application to support public communication of Local Profiles information. On-going acquisition & processing of regional data in support of regional assessment activities. Continuous acquisition & analysis of average vehicle occupancy (AVO) data for two Orange County toll lane facilities. On-going data assessment in support of local implementation of SB 743 VMT assessment & mitigation requirements.

**Issues:**

**Resolution:**

**Comment:**

### 080.0153.04 REGIONAL ASSESSMENT

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	56,847	0	0	0	56,847
Benefits	44,479	0	0	0	44,479
Indirect Cost	143,189	0	0	0	143,189
Non-Profits/IHL	0	0	0	12,000	12,000
In-Kind Commits	31,680	0	0	0	31,680
<b>Total</b>	<b>\$276,195</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$288,195</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	244,515	0	0	0	244,515
TDA	0	0	0	12,000	12,000
In-Kind Commits	31,680	0	0	0	31,680
<b>Total</b>	<b>\$276,195</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,000</b>	<b>\$288,195</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	62,251	62,251			
<b>Total</b>	<b>62,251</b>	<b>62,251</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED

VENDOR: REGENTS OF UNIV. OF CALIFORNIA LOS ANG

Start Date:	10/30/2013	End Date:	9/11/2021	Number:	M-003-13
Total Award:	300,000	FY Value:	12,000	PY Expends:	3,722

### 080.4854.01 RTP/SCS PERFORMANCE MONITORING

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Manage SCAG's regional performance monitoring, data collection, and reporting program. Coordinate with Caltrans and local stakeholders on the development of statewide and regional MAP-21 performance monitoring targets. Compile data resources for MAP-21 travel time reliability, peak hour excessive delay, and CMAQ performance measures. Manage preparation of baseline MAP-21 performance monitoring report for the SCAG region for travel time reliability, peak hour excessive delay, and CMAQ performance measures. Develop and manage a comprehensive on-going regional performance monitoring program in support of development and implementation of the 2020 Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS). Refinement of regional performance monitoring tools to support 2020 RTP/SCS development. Participate in 2020 RTP/SCS development activities, including identification of Plan goals, objectives, and performance measures.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage SCAG's 2020 RTP/SCS (Connect SoCal) on-going regional performance monitoring and reporting program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	On-going data collection and performance analysis in support of MAP-21 travel time reliability, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Compilation and analysis of regional data in support of comprehensive regional performance monitoring system to assess local implementation of the 2020 RTP/SCS (Connect SoCal).	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Reports related to 2020 RTP/SCS (Connect SoCal) performance monitoring.	06/30/2022	
2	Summary of activities related to MAP-21 data collection, analysis, and reporting for travel time, peak hour excessive delay, goods movement, transportation system safety, pavement and bridge condition, and CMAQ performance measures.	06/30/2022	



**080.4854.01 RTP/SCS PERFORMANCE MONITORING**

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

Initiated collaborative development of evaluation plans for several SCAG program areas, including establishment of quantitatively defined performance metrics. Coordinating with SCAG IT & RDP staff on planning of a web-based regional performance monitoring dashboard application to facilitate public communication of RTP /SCS performance information. Continued coordination with Caltrans on statewide target setting & reporting related to federal MAP-21 performance management requirements. Initiated work on the evaluation of performance monitoring needs for the 2024 RTP/SCS.

**Issues:**

**Resolution:**

**Comment:**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	61,484	0	0	0	61,484
Benefits	48,107	0	0	0	48,107
Indirect Cost	154,867	0	0	0	154,867
Travel	5,000	0	0	0	5,000
In-Kind Commits	34,912	0	0	0	34,912
<b>Total</b>	<b>\$304,370</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$304,370</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 080.4854.01 RTP/SCS PERFORMANCE MONITORING

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	269,458	0	0	0	269,458
In-Kind Commits	34,912	0	0	0	34,912
<b>Total</b>	<b>\$304,370</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$304,370</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	49,235	49,235			
<b>Total</b>	<b>49,235</b>	<b>49,235</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

**OBJECTIVE:** PROJECT MANAGER: HOUSTON LANEY

Develop and implement external communications strategies to promote partnerships, build consensus, and foster inclusiveness in the decision-making process. SCAG's communications strategies facilitates the agency's transportation planning activities by helping to inform the general public, media, agency stakeholders and partners about the existence, purpose and potential impact of these activities and to convey this information in ways that are engaging and easy to understand for general audiences. Materials developed for this purpose include website content, videos, news releases, fact sheets, signage, posters, and other publications. Related activities include developing materials for public outreach meetings and workshops and programming content for special events.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Produce videos promoting agency programs, plans, policies and services. Video record and web stream monthly regional council meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Write, edit, design and disseminate periodic newsletters.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Write, edit, design and disseminate event and other agency outreach/promotional materials.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
4	Enhance and maintain website content.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Videos of meetings and videos promoting agency programs, plans, policies and services.	06/30/2022	
2	Website promoting SCAG programs, plans, services and initiatives, resources, interactive maps and other tools.	06/30/2022	
3	Electronic newsletters.	06/30/2022	
4	Factsheets, new member orientation materials, brochures, advertisements and event handouts.	06/30/2022	

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Recorded, streamed and provided archive videos of monthly Regional Council meetings on website; Recorded, streamed and provided archive videos of working group meetings, training opportunities, and other meetings on website; Produced and distributed the monthly Spotlight and SCAG Update electronic newsletters; Produced and distributed Go Human, Housing, and other electronic newsletters; Provided marketing and communications support for Go Human campaign, Regional Planning Working Groups, Toolbox Tuesday training webinars, Traffic Safety Peer Exchange series; Assisted with communications for Go Human advertising campaign and demonstration events; Continued content development work on the new SCAG main website.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	540,475	0	0	0	540,475
Benefits	422,885	0	0	0	422,885
Indirect Cost	1,361,370	0	0	0	1,361,370
Other	100,000	0	0	0	100,000
Consultant TC	0	0	308,000	0	308,000
In-Kind Commits	288,237	0	0	0	288,237
<b>Total</b>	<b>\$2,712,967</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$3,020,967</b>
Toll Credits/Not an Expenditure	0	0	35,328	0	35,328

### 090.0148.01 PUBLIC INFORMATION AND COMMUNICATION

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	674,730	0	308,000	0	982,730
FTA 5303 C/O	1,550,000	0	0	0	1,550,000
TDA	200,000	0	0	0	200,000
In-Kind Commits	288,237	0	0	0	288,237
<b>Total</b>	<b>\$2,712,967</b>	<b>\$0</b>	<b>\$308,000</b>	<b>\$0</b>	<b>\$3,020,967</b>
Toll Credits/Not a revenue	0	0	35,328	0	35,328

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	596,489	596,489			
Consultant TC	3,000	3,000			
<b>Total</b>	<b>599,489</b>	<b>599,489</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GREEN TRANSLATIONS

Start Date:	02/26/2020	End Date:	01/31/2022	Number:	20-008-C01
Total Award:	64,710	FY Value:	7,000	PY Expends:	0

STATUS: CONTRACT EXECUTED      VENDOR: COMPUTER AID INC

Start Date:	01/02/2020	End Date:	12/31/2022	Number:	19-052-C05
Total Award:	142,454	FY Value:	124,606	PY Expends:	0

### 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

**OBJECTIVE:** PROJECT MANAGER: MARGARET DE LARIOS

Provide media support to build awareness of SCAG, its mission, planning activities and critical issues affecting the region to a broad constituency representative of the region's diversity.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor news stories that mention or cite SCAG, archive news clippings and generate coverage reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Develop media strategy, plans, talking points and crisis communication support for SCAG, its programs and initiatives.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	Write, edit and disseminate news releases, media advisories and op-eds, translating to different languages as needed, and responding to media requests.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Media log, op-ed pieces, news releases and media advisories intended for print and electronic media.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Developed media plans and distributed press releases for Sustainable Communities Program awardees under the Smart Cities program, the Go Human Traffic Safety Mini-Grants, upcoming report release on Mobility Innovation, Connect SoCal implementation and other initiatives. Developed talking points and responded to press inquiries on SCAG planning and data programs and services.

#### Issues:

**090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	100,453	0	0	0	100,453
Benefits	78,598	0	0	0	78,598
Indirect Cost	253,024	0	0	0	253,024
Other	5,000	0	0	0	5,000
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	56,628	0	0	0	56,628
<b>Total</b>	<b>\$493,703</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$593,703</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	437,075	0	0	0	437,075
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	56,628	0	0	0	56,628
<b>Total</b>	<b>\$493,703</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$593,703</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 090.0148.02 MEDIA SUPPORT FOR PLANNING ACTIVITIES

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	27,604	27,604			
Consultant TC	7,079	7,079			
<b>Total</b>	<b>34,683</b>	<b>34,683</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE 20-20 NETWORK LLC

Start Date:	09/10/2018	End Date:	03/10/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	20,000	PY Expends:	218,334



### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Develop and execute the marketing and public outreach strategy to engage regional stakeholders in a collaborative effort to continue consensus building on SCAG plans and programs and the implementation of Connect SoCal (2020 RTP/SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor and manage project schedule, deliverables and development of workplan in accordance with Public Participation Plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	15
2	Assist with equity-focused public outreach and manage advertising campaigns to engage stakeholders in dialogue on SCAG's regional priorities identified in Connect SoCal to help facilitate input and implementation.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	0
3	Assist with the coordination and execution of meetings, workshops, webinars, telephone townhalls, webinars and other activities and technology intended to provide outreach support for SCAG's planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan/schedule development, meeting agendas, sign-ins and supporting documentation for SCAG facilitated activities.	06/30/2022	
2	Community partner toolkits, surveys, data analysis, and final reports. Collection and measurement of ad effectiveness.	06/30/2022	
3	Production of media content, flyers, advertising materials (bus shelter, social media), e-newsletter, e-mails blasts, scripts, etc.	06/30/2022	

### 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

#### PROGRESS

PERCENTAGE COMPLETED: 6 STATUS: IN PROGRESS

Accomplishments:

Issues:

Due to the delays on Connect SoCal, ongoing Public Participation Plan Update and planning division reorganization, this scope of work was paused to reevaluate organizational needs.

Resolution:

Scope of work is being developed during this quarter.

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	68,255	0	0	0	68,255
Benefits	53,405	0	0	0	53,405
Indirect Cost	171,922	0	0	0	171,922
Travel	4,000	0	0	0	4,000
Other	4,000	0	0	0	4,000
Consultant TC	0	0	366,300	0	366,300
In-Kind Commits	39,074	0	0	0	39,074
<b>Total</b>	<b>\$340,656</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$706,956</b>
Toll Credits/Not an Expenditure	0	0	42,015	0	42,015



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 095.1533.01 REGIONAL TRANSPORTATION PLAN OUTREACH

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	301,582	0	0	0	301,582
FTA 5303	0	0	366,300	0	366,300
In-Kind Commits	39,074	0	0	0	39,074
<b>Total</b>	<b>\$340,656</b>	<b>\$0</b>	<b>\$366,300</b>	<b>\$0</b>	<b>\$706,956</b>
Toll Credits/Not a revenue	0	0	42,015	0	42,015

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	48,835	48,835			
<b>Total</b>	<b>48,835</b>	<b>48,835</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM

**OBJECTIVE:** PROJECT MANAGER: CARMEN FLORES

To support an agency-wide Internship Program providing students in various fields of study the opportunity to gain real-world experience while providing policy research, data analyses, and other services to divisions/departments throughout the agency.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Administer an intern program that includes program goals and objectives, administrative details (e.g. hiring procedures, term and compensation, supervision responsibility, budget), work detail, evaluation procedures, etc. to support SCAG's work plan and strategic goals.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Implement year four of the intern program.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Revamped Program Framework Guidelines and Implementation	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Initiated intern recruitment to onboard 12 interns across multiple departments.

#### Issues:

#### Resolution:

**095.1533.02 REGIONAL PLANNING & POLICY INTERN PROGRAM**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Temp Staff	200,000	0	0	0	200,000
Indirect Cost	340,342	0	0	0	340,342
Other	40,839	0	0	0	40,839
<b>Total</b>	<b>\$581,181</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$581,181</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	581,181	0	0	0	581,181
<b>Total</b>	<b>\$581,181</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$581,181</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,078	16,078			
<b>Total</b>	<b>16,078</b>	<b>16,078</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 095.1633.01 PUBLIC INVOLVEMENT

**OBJECTIVE:** PROJECT MANAGER: JAVIERA CARTAGENA

Engage and increase the number of regional stakeholders in the SCAG planning and programming process through the support and enhancement of outreach efforts to local governments, Tribal Governments, and members of various stakeholder entities, including community, environmental, business, and academic groups, as well as other interested parties. The public outreach efforts include presentations, workshops, public meetings, and public hearings on major SCAG initiatives.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the regional Offices, including coordinating special events and public outreach throughout the year.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Conduct and assist in the outreach efforts related to major SCAG initiatives and programs, including but not limited to, the Regional Transportation Plan/Sustainable Community Strategy, Sustainability Program, Active Transportation. Conduct Regional Council District Elections as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Assist with external communication, including writing speeches, creating presentations, facilitating services and convening diverse parties to increase SCAG's visibility and value to its members.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Monitor budget, prepare regular progress reports, & provide timely coordinated and accurate support to the Regional Council, Policy Committees and any other ad-hoc committee or working group.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tracking log of meetings attended and outreach presentations by Regional Affairs Officers and at Regional Offices, including supporting documentation, such as agendas, meeting summaries, sign-in sheets, etc.	06/30/2022	

### 095.1633.01 PUBLIC INVOLVEMENT

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Staff operated a Regional Office (Virtual) in every county outside Los Angeles County (Imperial, Orange, Riverside, San Bernardino, and Ventura) to complement the outreach efforts being conducted at the Main SCAG Office in Los Angeles. SCAG continues to engage an extensive group of stakeholders in its planning and programming processes by facilitating meetings, workshops, public hearings and other events at the Regional Offices and facilitating video conferencing and other virtual activities between the SCAG Main Office and the Regional Offices . The Regional Affairs Officers also represented SCAG at stakeholder meetings throughout the region , facilitating the flow of information between SCAG and its member jurisdictions and diverse stakeholders, including elected officials, community based organizations, business and community leaders, and the general public. Regional Outreach was also conducted through various public hearings as it pertains to the Greenprint, FTIP and other procedural and programmatic topics.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	593,710	0	0	0	593,710
Benefits	464,538	0	0	0	464,538
Indirect Cost	1,495,460	0	0	0	1,495,460
Travel	20,000	0	0	0	20,000
Other	14,000	0	0	0	14,000
In-Kind Commits	303,490	0	0	0	303,490
<b>Total</b>	<b>\$2,891,198</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,891,198</b>

### 095.1633.01 PUBLIC INVOLVEMENT

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5303	672,453	0	0	0	672,453
FTA 5303 C/O	1,670,000	0	0	0	1,670,000
TDA	245,255	0	0	0	245,255
In-Kind Commits	303,490	0	0	0	303,490
<b>Total</b>	<b>\$2,891,198</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,891,198</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	700,376	700,376			
<b>Total</b>	<b>700,376</b>	<b>700,376</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

The objective of this task is to plan for transportation technology advancements and assess potential impacts to the transportation system, and to support the effective implementation of technology through the integration of ITS into common architecture, via participation with regional partners in the implementation and maintenance of the Regional ITS architecture.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue maintenance and update of the multi-county Regional ITS Architecture, incorporating revisions to existing projects and any proposed new projects as part of the RTP/SCS development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Continue participation in statewide and county Regional ITS Architecture update efforts, including the LA Metro Regional ITS Architecture update and the OCTA Orange County Regional ITS Architecture update.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Manage consultant technical studies under the 100.1630 project, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting ITS planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with stakeholders to discuss architecture maintenance needs. Consultant procurement expected in 2nd Qtr.

## 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

Issues:

None

Resolution:

N/A

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,848	0	0	0	19,848
Benefits	15,530	0	0	0	15,530
Indirect Cost	49,993	0	0	0	49,993
In-Kind Commits	11,061	0	0	0	11,061
<b>Total</b>	<b>\$96,432</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,432</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	85,371	0	0	0	85,371
In-Kind Commits	11,061	0	0	0	11,061
<b>Total</b>	<b>\$96,432</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,432</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	24,211	24,211			
<b>Total</b>	<b>24,211</b>	<b>24,211</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 100.1630.02 INTELLIGENT TRANSPORTATION SYSTEMS (ITS) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Update the Regional ITS Architecture for the Inland Empire (Riverside and San Bernardino Counties). SCAG is federally required to prepare and maintain the Regional ITS Architecture. Following SCAG's recent update of the multi-county component of the Regional ITS Architecture, this new project will assist the Riverside County Transportation Commission (RCTC) and the San Bernardino County Transportation Authority (SBCTA) with updating the county level architecture covering the two counties.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Solicit stakeholder participation and input on data and needs.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	10
2	Collect data and update architecture inventory.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	0
3	Prepare updated Regional ITS Architectures.	01/01/2022	06/30/2022	07/01/2021	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated Regional ITS Architecture for the Inland Empire covering Riverside and San Bernardino Counties.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 4 **STATUS:** IN PROGRESS

#### Accomplishments:

Met with stakeholders to discuss ITS Architecture needs.

#### Issues:

Coordination needed with county stakeholders on architecture update.

#### Resolution:

Continue to engage with stakeholders regarding partnership on county architecture update.

### 100.1630.04 REGIONAL ITS ARCHITECTURE UPDATE – PH 2

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant TC	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not an Expenditure	0	0	25,969	0	25,969

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	0	226,400	0	226,400
<b>Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$226,400</b>	<b>\$0</b>	<b>\$226,400</b>
Toll Credits/Not a revenue	0	0	25,969	0	25,969

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Develop and manage the annual Overall Work Program (OWP) including monitoring project performance; reporting on progress; and preparing budget amendments as required.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and submit OWP Amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Develop and submit OWP Quarterly Progress Reports to Caltrans.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Develop and submit the Draft and Final OWP to Caltrans, FHWA and FTA.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Attend Annual OWP Development and Coordination Meetings.	11/01/2021	02/01/2022	11/01/2021	02/01/2022	Staff	0
5	Collect and submit final OWP work products to Caltrans.	07/01/2021	09/30/2021	07/01/2021	08/31/2021	Staff	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	FY 2021-22 OWP Quarterly Progress Reports.	06/30/2022	
2	FY 2021-22 OWP Amendments.	06/30/2022	
3	FY 2022-23 Draft OWP Budget.	03/15/2022	
4	FY 2022-23 Final OWP Budget.	05/15/2022	
5	FY 2020-2021 Final OWP Work Products	09/30/2021	09/30/2021

### PROGRESS

**PERCENTAGE COMPLETED:** 28 **STATUS:** IN PROGRESS

Accomplishments:

- Completed FY22 OWP Administrative Amendment 1 (Sep 2021)
- Completed FY21 OWP 4th Quarterly Progress Report, Final Expenditures (Aug 2021)

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

- Completed FY21 OWP Final Work Products (Aug 2021)

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	268,002	0	0	0	268,002
Benefits	209,693	0	0	0	209,693
Indirect Cost	675,053	0	0	0	675,053
In-Kind Commits	149,351	0	0	0	149,351
<b>Total</b>	<b>\$1,302,099</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,302,099</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	502,748	0	0	0	502,748
FTA 5303 C/O	650,000	0	0	0	650,000
In-Kind Commits	149,351	0	0	0	149,351
<b>Total</b>	<b>\$1,302,099</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,302,099</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	244,852	244,852			
<b>Total</b>	<b>244,852</b>	<b>244,852</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 120.0175.01 OWP DEVELOPMENT & ADMINISTRATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 120.0175.02 GRANT ADMINISTRATION

**OBJECTIVE:** PROJECT MANAGER: ERIKA BUSTAMANTE

Identify grant funding opportunities and prepare grant applications. Coordinate the implementation of grant awards and ensure post-award compliance. Compile financial data for the preparation of internal reports, progress reports and grant billings.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Apply and manage Sustainable Transportation Planning and Adaptation Planning Grants.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports. Prepare and submit amendments to budget and work scope as needed; and submit quarterly progress reports.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Prepare Memorandums of Understanding (MOUs) and Agreements with sub-recipients of grant funds; and prepare MOU/Agreement amendments as needed.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Attend grant workshops, program updates, and project meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Grant Applications, Agreements and MOUs.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff prepared MOU & amendments for grant funded projects, attended grant meetings/workshops, and continued to provide administrative oversight and compliance monitoring on the projects funded by special grants.

**120.0175.02 GRANT ADMINISTRATION**

Issues:

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	49,337	0	0	0	49,337
Benefits	38,603	0	0	0	38,603
Indirect Cost	124,272	0	0	0	124,272
Other	7,174	0	0	0	7,174
<b>Total</b>	<b>\$219,386</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$219,386</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	219,386	0	0	0	219,386
<b>Total</b>	<b>\$219,386</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$219,386</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	124,227	124,227			
<b>Total</b>	<b>124,227</b>	<b>124,227</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 120.0175.02 GRANT ADMINISTRATION

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To fulfill the obligations of MOU signed by regional, state, and federal agencies to advance Southern California's role as a national leader and support the identified regional goods movement system.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Identify, support, and execute opportunities for interagency stakeholders to advance the delivery of projects identified as part of the regional goods movement system in the Southern California region.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Provide assistance in developing appropriate strategies that support the regional goods movement system with discrete near-term projects under a unified brand of FreightWorks.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Materials from meetings and initiatives developed in partnership with interagency stakeholders on strategies to advance projects identified as part of the regional goods movement system.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Coordinated with regional partners through monthly meetings and workshops for the development of the TCEP target methodology development for Cycle 3. Developed an LA-IE Freight Corridor Issue Paper and consolidated comment letter approved and signed by regional partners that was submitted to the CA Transportation Commission

### 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

staff regarding the draft TCEP target methodology for Cycle 3.

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	23,746	0	0	0	23,746
Benefits	18,580	0	0	0	18,580
Indirect Cost	59,813	0	0	0	59,813
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	13,234	0	0	0	13,234
<b>Total</b>	<b>\$115,373</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$165,373</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	102,139	0	0	0	102,139
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	13,234	0	0	0	13,234
<b>Total</b>	<b>\$115,373</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$165,373</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 130.0162.02 SOUTHERN CALIFORNIA NATIONAL FREIGHT GATEWAY COLLABORATION

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	1,601	1,601			
<b>Total</b>	<b>1,601</b>	<b>1,601</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To assess the financial capacity for public-private partnerships, and their potential application to transportation projects, specifically those related to goods movement activities in the Southern California region, through research and the development of innovative financial instruments.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Provide further research on the development of innovative financial instruments and their potential application for public-private partnerships (P3) to transportation projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
3	Further develop business case scenarios to assess the financial capacity for public-private partnerships.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Conduct analysis for input to update of comprehensive regional goods movement plan.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updates to Final report assessing the financial capacity for public-private partnerships.	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT

### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Task Amendment has been completed to perform further data collection for rail infrastructure and operations . Consultant is performing data collection and analysis efforts .

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	17,132	0	0	0	17,132
Benefits	13,405	0	0	0	13,405
Indirect Cost	43,151	0	0	0	43,151
Consultant TC	0	0	75,000	0	75,000
In-Kind Commits	9,548	0	0	0	9,548
<b>Total</b>	<b>\$83,236</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$158,236</b>
Toll Credits/Not an Expenditure	0	0	8,603	0	8,603





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**130.0162.13 SOUTHERN CALIFORNIA P3 FINANCIAL CAPACITY ANALYSIS AND BUSINESS CASE DEVELOPMENT**

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	73,688	0	0	0	73,688
FTA 5303	0	0	75,000	0	75,000
In-Kind Commits	9,548	0	0	0	9,548
<b>Total</b>	<b>\$83,236</b>	<b>\$0</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$158,236</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	11,401	11,401			
<b>Total</b>	<b>11,401</b>	<b>11,401</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 130.0162.18 GOODS MOVEMENT PLANNING

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Facilitate implementation of goods movement recommendations in 2020 RTP. Begin development of the updated Comprehensive Regional Goods Movement Plan and Implementation Strategy. Work with stakeholders on federal surface transportation re-authorization effort related to technical input and analyses associated with goods movement.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project management and coordination.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	25
2	Develop/produce technical work and analysis of goods movement needs and strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	25
3	Develop Recommendations for Enhancing the Performance of the Regional Goods Movement System.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums, and/or reports highlighting regional goods movement needs and strategies.	06/30/2022	
2	Strategies for Electrical Vehicle Charging for Freight	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Finalized development of SOW for infrastructure charging/fueling strategy; RFP issued and consultant selected. Negotiations to be initiated.

CoStar & E-commerce data acquisition. Revised draft technical memos have been provided by the consultant for the Integrated Passenger & Freight Rail Forecast regarding existing and future conditions analysis, socioeconomic analysis, goods movement forecast, intermodal-passenger rail facility capacity analysis, and identification of modeling assumptions.

#### Issues:

### 130.0162.18 GOODS MOVEMENT PLANNING

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	322,825	0	0	0	322,825
Benefits	252,589	0	0	0	252,589
Indirect Cost	813,145	0	0	0	813,145
Printing	2,500	0	0	0	2,500
Other	30,000	0	0	0	30,000
Consultant TC	0	0	600,000	0	600,000
In-Kind Commits	184,114	0	0	0	184,114
<b>Total</b>	<b>\$1,605,173</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$2,205,173</b>
Toll Credits/Not an Expenditure	0	0	68,820	0	68,820

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	621,059	0	0	0	621,059
FTA 5303	0	0	600,000	0	600,000
FTA 5303 C/O	800,000	0	0	0	800,000
In-Kind Commits	184,114	0	0	0	184,114
<b>Total</b>	<b>\$1,605,173</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$0</b>	<b>\$2,205,173</b>
Toll Credits/Not a revenue	0	0	68,820	0	68,820

130.0162.18 GOODS MOVEMENT PLANNING

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	342,076	342,076			
<b>Total</b>	<b>342,076</b>	<b>342,076</b>			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IHS GLOBAL INC

Start Date:	09/11/2017	End Date:	09/11/2023	Number:	17-044-C1
Total Award:	120,000	FY Value:	1	PY Expends:	1,866

### 140.0121.01 TRANSIT PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Support regional transit operators in the planning process pursuant to the FTA's Metropolitan Transportation Planning requirements and the SCAG MOU with transit operators. Monitor FTA guidance and rule-making, and coordinate with transit operators to address performance management requirements for transit asset management and safety, as they relate to metropolitan transportation planning. Provide technical memoranda and support to the Regional Transit Technical Advisory Committee. Assess and evaluate transit service to promote cost effectiveness. Provide support and analysis for regional High-Speed Rail (HSR) planning efforts and for the LOSSAN corridor planning efforts. Provide environmental document review and analysis. Participate in regional, state and federal transit studies and forums. Incorporate new performance measures into existing conditions analyses as mandated in MAP-21.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Convene Regional Transit Technical Advisory Committee (RTTAC) meetings.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
2	Develop technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
3	Establish, update, and report on progress in meeting required performance targets for transit asset management and transit safety, in accordance with federal rulemaking	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20
4	Manage consultant technical studies under the 140 Transit Planning work element, including review of deliverables, progress reports and invoices	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	20

### 140.0121.01 TRANSIT PLANNING

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	RTTAC meetings, with agendas, minutes, technical reports and memoranda	06/30/2022	
2	Technical reports, memoranda, and presentation materials documenting transit planning activities conducted as part of the metropolitan transportation planning process, including portions of the RTP/SCS.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 20 STATUS: IN PROGRESS**

#### Accomplishments:

Staff continued to engage the regional transit agencies as part of the Metropolitan Planning process . Organized the September Regional Transit Technical Advisory Committee quarterly meeting . Staff organized presentations related to technology and innovation, dealing with challenges from the COVID-19 pandemic and other related topics. Provided support to the transit agencies. Developed technical reports and presentations to update the transit agencies on federal rulemaking, resources and Consultant studies. Drafted and reviewed transit sections of the Proposed Final Connect SoCal Amendment 1

#### Issues:

#### Resolution:

#### Comment:

Ongoing

### 140.0121.01 TRANSIT PLANNING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	81,084	0	0	0	81,084
Benefits	63,443	0	0	0	63,443
Indirect Cost	204,238	0	0	0	204,238
Travel	2,000	0	0	0	2,000
In-Kind Commits	45,446	0	0	0	45,446
<b>Total</b>	<b>\$396,211</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$396,211</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	350,765	0	0	0	350,765
In-Kind Commits	45,446	0	0	0	45,446
<b>Total</b>	<b>\$396,211</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$396,211</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	74,266	74,266			
<b>Total</b>	<b>74,266</b>	<b>74,266</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

## 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

Provide support and analysis for the region's passenger rail planning efforts, including the Metrolink Southern California Optimized Rail Expansion (SCORE) program, the Los Angeles-San Diego-San Luis Obispo (LOSSAN) rail corridor, and Southern California sections of High Speed Rail. Promote integration of passenger rail, transit oriented development, and economic development strategies to support implementation of Connect SoCal and regional goals for mobility, sustainability, and economic growth.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Participate in and support regional and statewide passenger rail planning efforts, including participation in the LOSSAN JPA, Metrolink Board and TAC, CA High Speed Rail and other related passenger rail planning activities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Provide technical analysis and support for regional passenger rail planning studies and to support implementation of Connect SoCal, the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical reports, memoranda, and presentation materials documenting passenger rail planning activities conducted as part of the metropolitan transportation planning process.	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

#### Accomplishments:

Staff attended Metrolink, LOSSAN and CHSRA technical advisory and board meetings during the 1st Qtr.

#### Issues:



**140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	58,473	0	0	0	58,473
Benefits	45,751	0	0	0	45,751
Indirect Cost	147,284	0	0	0	147,284
In-Kind Commits	32,586	0	0	0	32,586
<b>Total</b>	<b>\$284,094</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$284,094</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	251,508	0	0	0	251,508
In-Kind Commits	32,586	0	0	0	32,586
<b>Total</b>	<b>\$284,094</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$284,094</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	83,600	83,600			
<b>Total</b>	<b>83,600</b>	<b>83,600</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 140.0121.02 REGIONAL HIGH SPEED TRANSPORT PROGRAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

In coordination with transit operators and county transportation commissions, develop regional transit asset management inventory, performance measures and targets in support of the RTP/SCS update, and to fulfill federal mandates for state of good repair/transit asset management. Task is ongoing.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Provide technical assistance and support for SCAG TAM database and web application.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	40

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated TAM database and component files	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant provided support and maintenance for the SCAG TAM TransAM database. Consultant held monthly status meetings and provided monthly reports. Consultant hosted one-on-one training sessions and NTD reporting webinar to transit agencies.

#### Issues:

#### Resolution:

#### Comment:

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,937	0	0	0	5,937
Indirect Cost	19,112	0	0	0	19,112
Consultant TC	0	0	100,000	0	100,000
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$136,866</b>
Toll Credits/Not an Expenditure	0	0	11,470	0	11,470

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,637	0	0	0	32,637
FTA 5303	0	0	100,000	0	100,000
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$136,866</b>
Toll Credits/Not a revenue	0	0	11,470	0	11,470

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	3,888	3,888			
<b>Total</b>	<b>3,888</b>	<b>3,888</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 140.0121.08 TRANSIT ASSET MANAGEMENT (TAM) PLANNING

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Develop a plan for a regional network of dedicated bus lanes to support enhanced transit services, improve mobility, accessibility and sustainability, and support implementation of Connect SoCal. Multi-year study is expected to begin in FY2020-21 and conclude in FY2021-22.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and implement stakeholder engagement plan	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	40
2	Conduct literature review, identify best practices, collect data on existing conditions	10/01/2021	12/31/2021	10/01/2021	12/31/2021	Consultant	10
3	Identify and evaluate potential corridors for dedicated bus lanes	01/01/2022	06/30/2022	01/01/2022	06/30/2022	Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Stakeholder engagement plan	10/01/2021	
2	Best practices and existing conditions report	01/01/2022	
3	Corridor identification report	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 19 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant conducted kickoff meeting and monthly status meetings. Developed draft workplan and stakeholder engagement plan. Developed proposed stakeholder and draft Technical Advisory Committee lists. Conducted modeling kickoff meeting. Developed draft best practices report outline. Initiated data and document inventory.

#### Issues:

#### Resolution:

### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

Comment:

Ongoing

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,937	0	0	0	5,937
Indirect Cost	19,112	0	0	0	19,112
Consultant TC	0	0	277,855	0	277,855
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$314,721</b>
Toll Credits/Not an Expenditure	0	0	31,870	0	31,870

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,637	0	0	0	32,637
FTA 5303	0	0	277,855	0	277,855
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$277,855</b>	<b>\$0</b>	<b>\$314,721</b>
Toll Credits/Not a revenue	0	0	28,675	0	28,675

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,223	22,223			
<b>Total</b>	<b>22,223</b>	<b>22,223</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 140.0121.09 REGIONAL DEDICATED TRANSIT LANES STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED                      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	06/15/2021	End Date:	06/30/2022	Number:	21-037-C01
Total Award:	277,854	FY Value:	277,854	PY Expends:	0



### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2021	12/31/2021	09/01/2021	12/31/2021	Consultant	60
2	Identify key challenges and opportunities for implementing MaaS	12/01/2021	04/01/2022	12/01/2021	04/01/2022	Consultant	0
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2022	06/30/2022	04/01/2022	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 18 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant conducted a kickoff meeting and developed the project schedule. Consultant convened the Advisory group and conducted a kickoff meeting to solicit inputs on the study, including preparation of meeting agenda and coordination meetings. Also, conducted one-on-one interviews with Advisory group members. Conducted biweekly status meetings. Submitted draft of case study and literature review and draft existing conditions reports.

#### Issues:

#### Resolution:

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,588	0	0	0	7,588
Benefits	5,937	0	0	0	5,937
Indirect Cost	19,112	0	0	0	19,112
Consultant TC	0	0	160,210	0	160,210
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$160,210</b>	<b>\$0</b>	<b>\$197,076</b>
Toll Credits/Not an Expenditure	0	0	18,377	0	18,377

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	32,637	0	0	0	32,637
FTA 5303	0	0	160,210	0	160,210
In-Kind Commits	4,229	0	0	0	4,229
<b>Total</b>	<b>\$36,866</b>	<b>\$0</b>	<b>\$160,210</b>	<b>\$0</b>	<b>\$197,076</b>
Toll Credits/Not a revenue	0	0	8,603	0	8,603

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,362	22,362			
<b>Total</b>	<b>22,362</b>	<b>22,362</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 140.0121.10 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: AECOM TECHNICAL SERVICES, INC. CALIFO

Start Date:	06/01/2021	End Date:	06/30/2022	Number:	21-038-C01
Total Award:	160,210	FY Value:	157,184	PY Expend:	0

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

**OBJECTIVE:** PROJECT MANAGER: CORY WILKERSON

Provide a brief update on all transportation modes identified in the 2003 Westside Mobility Study including current conditions, completed and future projects, and new funding opportunities. Identify potential gaps in existing planning documents and studies within the Westside subregion. Develop multimodal solutions that address various transportation issues to enhance regional mobility, accessibility, and safety for all people to improve the quality of life in the Westside subregion.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate project Kick-off and stakeholder outreach	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Staff/Consultant	25
2	Conduct research and analysis to undergird policy recommendations	07/01/2019	06/30/2023	07/01/2019	06/30/2023	Consultant	25
3	Perform project management and report progress reports	07/01/2020	06/30/2023	07/01/2019	06/30/2023	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Delivery and Funding Strategy Memo	09/30/2020	09/30/2020
2	Westside Cities Council of Government Mobility Plan Report	11/30/2020	11/30/2020
3	Westside Cities Council of Government Metro Subregional Project List Update	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

Accomplishments:

Ongoing maintenance/update of Metro subregional project list.

Issues:

**145.4818.01 WESTSIDE MOBILITY STUDY UPDATE**

Resolution:

Comment:

Multi-year project carried over from FY21 and Caltrans grant portion is completed. Project is funded with LA Metro funds for Consultant (#20-014-C01) which ends June 2023. Contract info will be included in the next QPR.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	998	0	0	0	998
Benefits	781	0	0	0	781
Indirect Cost	2,514	0	0	0	2,514
Consultant	0	94,989	0	0	94,989
<b>Total</b>	<b>\$4,293</b>	<b>\$94,989</b>	<b>\$0</b>	<b>\$0</b>	<b>\$99,282</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	4,293	0	0	0	4,293
Cash/Local Other	0	94,989	0	0	94,989
<b>Total</b>	<b>\$4,293</b>	<b>\$94,989</b>	<b>\$0</b>	<b>\$0</b>	<b>\$99,282</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 145.4818.01 WESTSIDE MOBILITY STUDY UPDATE

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

**OBJECTIVE:** PROJECT MANAGER: STEPHEN SUNGSU YOON

To assess the impact of increased truck travel in the Wilmington area and recommend traffic and general land use mitigations to improve the quality of life for the residents.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan which include but not limited to: preparing the RFP, defining tasks and study objectives, preparing a work plan to manage all aspects of the project, identifying work tasks and key project milestones, and setting up a file sharing system	04/01/2019	01/31/2020	04/01/2019	01/31/2021	Staff/Consultant	100
2	Establish Technical Advisory Committee (TAC) and conduct stakeholder engagement	04/01/2019	09/30/2021	04/01/2019	10/30/2021	Consultant	85
3	Develop and execute data collection plan	04/01/2019	03/31/2020	04/01/2019	05/31/2021	Consultant	100
4	Existing and future conditions analysis	04/01/2019	03/31/2021	04/01/2019	09/27/2021	Consultant	100
5	Identification, evaluation, and cost analysis of mitigation measures	07/01/2019	04/01/2021	10/01/2020	10/01/2021	Consultant	15
6	Develop final report	07/01/2019	12/31/2021	09/06/2021	12/31/2021	Consultant	70
7	Perform project management activities	04/01/2019	12/31/2021	04/01/2019	12/31/2021	Staff/Consultant	90

### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work Plan and Quarterly Reports	11/30/2021	
2	Stakeholder and public engagement plan Meeting materials	09/30/2021	
3	Data Collection Plan Existing and future conditions analysis	03/31/2021	
4	Project Invoices and Meeting Materials	12/31/2021	
5	Mitigation measures report	05/31/2021	
6	Final report	12/31/2021	

#### PROGRESS

**PERCENTAGE COMPLETED: 81 STATUS: IN PROGRESS**

#### Accomplishments:

Project underway. Had PDT meeting regularly. Update PDT team members with Caltrans' update project schedule.

Proceed community involvement strategy (community survey) with focus group participants for both commercial owners and residents.

Completed first round of focus group engagement (business owners and residents) along with summary report

Proceed existing traffic data collection and analysis from participating agencies including ;

1. POLA 2018 Class counts (Alameda/O St, Ost/PCH, Alameda/Sepulveda),
2. Carson 2018 Counts + Bike/Ped (Avalon/Sepulveda is closet)
3. Request for historical counts (NDS/Counts Unlimited)
4. Use of grow up method (LADOT pandemic update)
5. Existing data request for LADOT, traffic counts/signal timing data

Completed traffic counts at select locations with truck classifications

Developed preliminary conceptual mitigation measures based on community feedback.

Completed Community Meeting #1 and summary

Completed second round of focus group engagement (business owner interviews) and summary

Completed Community Pop-Up Event (CicLAVia) and summary

Completed Existing and Future Traffic Analysis – volume development, level of service analysis, and signal warrant analysis

Developing mitigation measures based on traffic analysis and signal warrants

Proceeding with context mitigation packages

Proceeding with identification of funding sources and opportunities

PDT meeting occurred every months and will have the last one in December .

#### Issues:



### 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

Resolution:

Comment:

Multi-year project carried over from FY21. Product deliverables are expected to be completed by the project end date and will be updated through the next OWP amendment as follows: Product 2: 10/31/2021, Product 3: 5/31/21 and Step 5: 11/30/2021.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	22,986	0	0	0	22,986
Benefits	17,985	0	0	0	17,985
Indirect Cost	57,898	0	0	0	57,898
Consultant	0	100,000	0	0	100,000
Cash/Local Other	0	18,750	0	0	18,750
<b>Total</b>	<b>\$98,869</b>	<b>\$118,750</b>	<b>\$0</b>	<b>\$0</b>	<b>\$217,619</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	100,000	0	0	100,000
TDA	98,869	0	0	0	98,869
Cash/Local Other	0	18,750	0	0	18,750
<b>Total</b>	<b>\$98,869</b>	<b>\$118,750</b>	<b>\$0</b>	<b>\$0</b>	<b>\$217,619</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 145.4846.01 WILMINGTON FREIGHT MITIGATION PROJECT

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	01/22/2020	End Date:	12/31/2021	Number:	19-046-C01
Total Award:	181,962	FY Value:	48,731	PY Expends:	133,231

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

To identify and prioritize the most significant freight corridors in Ventura County to mitigate impacts associated with freight traffic.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop project management protocols and work plan	04/30/2019	03/01/2020	04/30/2019	12/31/2021	Staff/Consultant	99
2	Public Outreach plan development and execution	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	98
3	Conduct freight corridor analysis.	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Consultant	98
4	Perform project management activities	04/30/2019	12/31/2021	04/30/2019	12/31/2021	Staff/Consultant	99

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan	12/31/2021	
2	Outreach plan and meeting materials.	12/31/2021	
3	Final report	12/31/2021	
4	Project invoices and meeting materials	12/31/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 99 **STATUS:** IN PROGRESS

#### Accomplishments:

Public Workshops: February 18, March 18, and September 16 2021 - presentations complete.  
Draft Report in public review period. Closes October 15, with final study delivered for approval at November 5 VCTC board meeting. Project on track for completion next quarter.

#### Issues:

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

Resolution:

Comment:

Multi-year project carried over from FY21. Task 1 is mostly completed with end date being 12/31/21 to capture any final changes before the project completion. Task 2 Outreach and Task 3 are also completed with a small percentage remaining to capture any efforts needed to prepare the final report.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	6,895	0	0	0	6,895
Benefits	5,395	0	0	0	5,395
Indirect Cost	17,367	0	0	0	17,367
Other	621	0	0	0	621
Consultant	0	20,000	0	0	20,000
<b>Total</b>	<b>\$30,278</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,278</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	497	4,800	0	0	5,297
TDA	29,781	0	0	0	29,781
Cash/Local Other	0	15,200	0	0	15,200
<b>Total</b>	<b>\$30,278</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,278</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 145.4847.01 VENTURA COUNTY FREIGHT CORRIDOR STUDY

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ITERIS, INC.

Start Date:	10/10/2019	End Date:	12/31/2021	Number:	19-039-C01
Total Award:	165,997	FY Value:	6,620	PY Expends:	134,377

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

OBJECTIVE:

PROJECT MANAGER: ALISON LINDER

SCAG will conduct an outreach effort to achieve four primary objectives: 1) identify significant causes of disproportionate burdens on disadvantage communities in the region, particularly those related to air quality and economic opportunity, resulting from localized goods movement activities, 2) engage the populations of said disadvantaged communities to collect their input and understand their awareness stemming from challenges related to environmental justice, 3) prepare a toolkit of strategies for stakeholders that can be replicated and used to promote and pursue pragmatic and effective mitigation measures, and 4) develop and execute a communications strategy to communicate findings to populations of disadvantaged communities.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Development of workplan and management protocols.	03/01/2021	04/30/2021	10/10/2021	10/30/2021	Consultant	0
2	Development and execution of methodology to identify focus locations.	05/01/2021	11/01/2021	10/20/2021	11/15/2021	Consultant	0
3	Development and execution of outreach process.	08/30/2021	01/30/2022	10/20/2021	09/01/2021	Consultant	0
4	Conduct Literature Review.	09/01/2021	03/01/2022	12/01/2021	02/01/2022	Consultant	0
5	Development of Environmental Justice Toolkit for Disadvantage Communities.	09/01/2021	03/01/2022	03/01/2022	05/01/2022	Consultant	0
6	Communication and Dissemination of EJ Toolkit Strategies to Disadvantage Communities.	01/01/2022	03/30/2022	05/01/2022	06/01/2022	Consultant	0
7	Perform project management activities	03/01/2020	03/30/2022	06/01/2020	09/01/2022	Staff/Consultant	10

145.4865.01

### SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Work Plan, schedule, Meeting Notes and Summaries, and Invoices and reports.	03/20/2022	
2	Memorandum of Screening Analysis and Evaluation of Disadvantaged Communities.	12/20/2021	
3	Public Engagement Plan and Outreach materials and summaries.	01/30/2022	
4	Literature Review which is a survey/review of scholarly sources that provides a specific focus on existing mandates, guidance, previous efforts, and other relevant previous information for the selected disadvantaged communities and those communities with similar characteristics	03/01/2022	
5	Mitigation Measure Reports and Environmental Justice Toolkit.	03/01/2022	

#### PROGRESS

PERCENTAGE COMPLETED:

1

STATUS:

IN PROGRESS

#### Accomplishments:

Finalized SOW and budget are complete. Contract will be finalized early next quarter. Additionally, update will be provided to TC on Oct. 7.

#### Issues:

The delays due to COVID-19, changes with scope of work to incorporate current challenges of goods movement community and related approvals pushed the timeline to start the project.

#### Resolution:

The approvals were received and consultant selected. The contract will be soon approved (in next quarter), administrative kick-off with Caltrans was held in October and other internal coordination with various SCAG and teams (IT, Government and Public Affairs, Planning) to ensure smooth running of the project once contract is executed.

#### Comment:

Multi-year project carried over from FY21.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

145.4865.01

## SOUTHERN CALIFORNIA GOODS MOVEMENT COMMUNITIES FREIGHT IMPACT ASSESSMENT

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	8,065	0	0	0	8,065
Consultant	0	239,520	0	0	239,520
<b>Total</b>	<b>\$8,065</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$247,585</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	6,452	191,616	0	0	198,068
TDA	1,613	47,904	0	0	49,517
<b>Total</b>	<b>\$8,065</b>	<b>\$239,520</b>	<b>\$0</b>	<b>\$0</b>	<b>\$247,585</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



### 145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

**OBJECTIVE:** PROJECT MANAGER: NANCY LO

This project examines current conditions in the East San Gabriel Valley Planning Area, review projects and plans in the area, identify gaps in the transportation network by each mode of travel, and make recommendations (does not include identification of future funding opportunities) for closing the gaps to create a regional network to supplement the State Highway System.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Initiate and manage project	01/01/2020	06/30/2022	01/01/2020	06/30/2022	Staff/Consultant	54
2	Develop and execute Community Engagement Plan	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	44
3	Analyze existing conditions, identify and analyze mobility gaps, and recommend actions to close mobility gaps	01/01/2020	06/30/2022	03/01/2021	06/30/2022	Consultant	55
4	Develop Mobility Plan	01/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	12

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting Notes	06/30/2022	
2	Community Engagement Plan, engagement and outreach materials, and summary report of engagements.	06/30/2022	
3	Existing Conditions Analysis Report	06/30/2022	
4	Draft and Final Plan	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 40 **STATUS:** IN PROGRESS

#### Accomplishments:

Released and closed RFP period, scored proposals, conducted consultant interviews, selected a consultant, SCAG board approved contract, and project kicked off on 02/18/21. Completed existing conditions analysis.

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,110	0	0	0	5,110
Benefits	3,998	0	0	0	3,998
Indirect Cost	12,870	0	0	0	12,870
Consultant	0	397,500	0	0	397,500
<b>Total</b>	<b>\$21,978</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$419,478</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA SP&R	0	318,000	0	0	318,000
TDA	21,978	0	0	0	21,978
Cash/Local Other	0	79,500	0	0	79,500
<b>Total</b>	<b>\$21,978</b>	<b>\$397,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$419,478</b>

145.4866.01 EAST SAN GABRIEL VALLEY MOBILITY PLAN

ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	545	545			
Consultant	42,016	42,016			
<b>Total</b>	<b>42,561</b>	<b>42,561</b>			

CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	02/18/2021	End Date:	06/30/2022	Number:	21-007-C01
Total Award:	377,907	FY Value:	267,752	PY Expends:	0

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

**OBJECTIVE:** PROJECT MANAGER: SCOTT STRELECKI

The primary purpose of the Curb Space Management Study (CSMS), is to take a comprehensive and multimodal review of some of the most congested and complicated curb space locations within the SCAG region. By considering multiple transportation modes which need to access curb space to operate, the CSMS will be capable of informing unique pilot project concepts tailored, not only to varying land uses and communities at locations throughout the SCAG region, but also customized depending upon the multimodal makeup.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project Management & Coordination	04/01/2021	06/30/2022	08/01/2021	06/30/2022	Staff/Consultant	25
2	Agency & Stakeholder Coordination	05/30/2021	04/30/2022	08/01/2021	04/30/2022	Staff/Consultant	25
3	Existing Conditions Analysis & Site Location Recommendations	09/30/2021	03/31/2021	08/01/2021	01/31/2022	Consultant	25
4	Site Location Data Collection & Analyses	01/31/2022	03/31/2022	11/01/2021	03/31/2022	Consultant	0
5	Implementation Plan & Next Steps	04/30/2021	03/31/2022	11/01/2021	04/30/2022	Consultant	0
6	Final Report	10/01/2021	05/31/2022	04/01/2022	06/30/2022	Staff/Consultant	0

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project work plan, schedule, agendas & minutes, invoices & progress reports	06/30/2022	
2	Stakeholder coordination plan, PAC meetings, meeting materials & documentation, briefings & peer exchanges	04/30/2022	
3	Existing conditions report, defined curb space report & site recommendations	09/30/2021	
4	Transcribed interviews, data collection plan, data compilation report, pilot project report	03/31/2022	
5	Strategies & recommendations report, pilot project work plan	03/31/2022	
6	Final report, executive summary, fact sheet & presentations	05/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 13 STATUS: IN PROGRESS**

#### Accomplishments:

The consultant has completed all initial interviews with the six cities involved in the study. The consultant has also completed draft PWP and SCP documents.

#### Issues:

The project was impacted due to COVID-19 delays, preliminary assessment of county/city-level target areas, coordination with other curb space-related programs, and procurement and contract approval thereafter.

#### Resolution:

The contract was executed and project is on track for completion as per schedule. There is a strong ongoing coordination with the consultant, sub-consultant, and cities to track the progress and complete the project.

#### Comment:

Multi-year project carried over from FY21. Products dates will be updated accordingly since consultant was secured. The consultant provided a portion of Product 3 in mid-November. The project kick-off meeting was in mid-August, so there was only a little over one month of work time for the First Quarter 2021-2022, which primarily was focused on Product 2. The current projected date for Product 3 to be completed is January 31, 2022.

### 145.4867.01 CURB SPACE MANAGEMENT STUDY

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	9,325	0	0	0	9,325
Benefits	7,296	0	0	0	7,296
Indirect Cost	23,487	0	0	0	23,487
Other	1,597	0	0	0	1,597
Consultant	0	625,171	0	0	625,171
<b>Total</b>	<b>\$41,705</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$666,876</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FTA 5304	1,362	447,784	0	0	449,146
TDA	40,343	177,387	0	0	217,730
<b>Total</b>	<b>\$41,705</b>	<b>\$625,171</b>	<b>\$0</b>	<b>\$0</b>	<b>\$666,876</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	10,761	10,761			
<b>Total</b>	<b>10,761</b>	<b>10,761</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	08/02/2021	End Date:	06/30/2022	Number:	21-044-C01
Total Award:	613,868	FY Value:	613,868	PY Expends:	0

### 145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The I-710N Mobility Hubs Plan (Plan) will evaluate existing projects and plans, availability of different modes of transportation, analyze multi-modal supportive infrastructure and place-making strategies, and consider future mobility trends to propose Mobility Hub locations and improvements that address mobility. The Plan will encourage multimodal transportation options and alleviate traffic congestion in the heavily congested region of the I-710N terminus due to the freeway terminating onto the streets of the City of Alhambra.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct Mobility Hubs Need Analysis	01/01/2021	01/31/2022	04/01/2021	01/31/2022	Consultant	10
2	Develop Recommended Strategy	01/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0
3	Conduct Public Workshops	01/01/2021	03/31/2023	10/01/2021	03/31/2023	Consultant	0
4	Develop Final Plan	01/01/2021	03/31/2023	10/01/2021	03/31/2023	Consultant	0
5	Review consultant deliverables and provide comments, actively participate in monthly project coordination meetings, manage the consultant contract and approve invoices	10/01/2020	03/31/2023	10/07/2020	03/31/2023	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft Plan	03/31/2023	
2	Final Plan	03/31/2023	

**145.4885.01 I-710 NORTH MOBILITY HUBS PLAN**

**PROGRESS**

**PERCENTAGE COMPLETED: 5 STATUS: IN PROGRESS**

Accomplishments:

- Project is in progress with no issues.
- The consultant team is in the process of finalizing the existing conditions and needs analysis, anticipated to be completed by FY22 Q2.
- Public workshops and pop-up outreach activities are in the planning phase, anticipated to initiate in FY22 Q2, aligned with the launch of the project website and survey.
- Staff are actively participating in monthly Working Group meetings with project partners and stakeholders to guide the plan development. The Working Group meetings are planned to be ongoing throughout the life of the project .

Issues:

Resolution:

Comment:

Multi-year project carried over from FY21.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	7,750	0	0	0	7,750
Benefits	6,064	0	0	0	6,064
Indirect Cost	19,522	0	0	0	19,522
Consultant	0	470,000	0	0	470,000
<b>Total</b>	<b>\$33,336</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,336</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

145.4885.01 I-710 NORTH MOBILITY HUBS PLAN

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA SP&R	0	376,000	0	0	376,000
TDA	33,336	0	0	0	33,336
Cash/Local Other	0	94,000	0	0	94,000
<b>Total</b>	<b>\$33,336</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$503,336</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	2,612	2,612			
Consultant	54,092	54,092			
<b>Total</b>	<b>56,704</b>	<b>56,704</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: ALTA PLANNING + DESIGN, INC.

Start Date:	05/11/2021	End Date:	06/30/2023	Number:	21-043-C01
Total Award:	399,966	FY Value:	378,960	PY Expend:	21,005

### 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

**OBJECTIVE:** PROJECT MANAGER: THOMAS BELLINO

Determine the feasibility of accelerating Digital Inclusion (broadband deployment and adoption) as a "green strategy" to reduce Vehicle Miles Traveled (VMT), improve mobility, and quantify the potential for contributing to the Southern California Association of Governments (SCAG) region's 19% GHG emissions reduction goal.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete kick-off, project management, support and administration	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Staff	95
2	Engage with community	01/01/2020	02/28/2022	09/25/2020	02/28/2022	Consultant	25
3	Assess existing conditions identify data needs and collect data	02/01/2021	05/31/2021	01/01/2021	11/30/2021	Consultant	90
4	Draft and finalize study and report, and determine implementation next steps	01/01/2021	02/28/2022	04/01/2021	02/28/2022	Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting notes and materials relating to project management and administration	02/28/2022	
2	Community engagement and input reports	02/28/2022	
3	Data and analysis findings reports and maps	02/28/2022	
4	Draft and final versions of report	02/28/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 54 **STATUS:** IN PROGRESS

#### Accomplishments:

Completed data gap analysis, continued data collection and evaluation efforts including GIS mapping.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG

Issues:

None

Resolution:

N/A

Comment:

Multi-year project and carried over from FY21. Contract and MOU info will be included in next QPR.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	5,342	0	0	0	5,342
Benefits	4,180	0	0	0	4,180
Indirect Cost	13,454	0	0	0	13,454
Other	7,025	0	0	0	7,025
Consultant	0	200,000	0	0	200,000
Cash/Local Other	0	12,532	0	0	12,532
<b>Total</b>	<b>\$30,001</b>	<b>\$212,532</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,533</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	23,782	0	0	0	23,782
SHA	6,219	188,155	0	0	194,374
Cash/Local Other	0	24,377	0	0	24,377
<b>Total</b>	<b>\$30,001</b>	<b>\$212,532</b>	<b>\$0</b>	<b>\$0</b>	<b>\$242,533</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**155.4863.01 TRANSPORTATION BROADBAND STRATEGIES TO REDUCE VMT AND GHG**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,737	8,737			
<b>Total</b>	<b>8,737</b>	<b>8,737</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

**OBJECTIVE:** PROJECT MANAGER: MICHAEL GAINOR

Provide resources to local jurisdictions in the SCAG region for implementing new CEQA transportation impact assessment regulations as mandated by SB743. SB 743 replaces motor vehicle delay with VMT as a the appropriate metric for assessing CEQA transportation impact. Local agencies in the SCAG region have expressed concern regarding the provision of adequate resources to implement this new regulation at the local level, particularly for VMT mitigation. This cooperative effort with the City of Los Angeles focuses on the evaluation of opportunities for developing a regional VMT exchange or banking program as potential VMT mitigation options to benefit local agencies throughout the SCAG region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish Technical Advisory Group	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	80
2	Establish Program Criteria	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	30
3	Define Program Alternatives	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	30
4	Develop Program Technical Justification	01/01/2020	02/28/2022	07/23/2021	02/28/2022	Consultant	30
5	Engage Program Beneficiaries	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	15
6	Implement Pilot Demonstration Program	01/01/2020	02/28/2022	10/01/2021	02/28/2022	Consultant	0
7	Perform project management activities	01/01/2020	02/28/2022	07/01/2021	02/28/2022	Staff/Consultant	25

**155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	VMT Exchange/Bank Program Criteria	09/30/2020	
2	Preferred Program Alternative Memorandum	11/30/2020	
3	Technical Justification Report/Nexus	02/28/2021	
4	Framework of Pilot Demonstration Project	04/30/2021	
5	Final Program Technical Guidance Report	02/28/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

Accomplishments:

Continued collaborative effort with LADOT to develop a sub-regional VMT mitigation banking or exchange demonstration program in support of SB 743 implementation. Established membership of project Technical Advisory Group (TAG) & preparation of agenda materials for initial TAG meeting. Continued work with the project consultant team (Fehr & Peers) on development of the technical & policy parameters for the demonstration program. Initiated work on identification of alternative approaches to regional VMT mitigation program administration. Continued work on development of technical justification for establishment of a regional VMT mitigation program,

Issues:

Resolution:

Comment:

Multi-year project and carried over from FY21. The product delivery dates will be updated to align with the consultant contract.

### 155.4864.01 SB 743 VMT MITIGATION ASSISTANCE PROGRAM

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	16,796	0	0	0	16,796
Benefits	13,142	0	0	0	13,142
Indirect Cost	42,305	0	0	0	42,305
Consultant	0	516,106	0	0	516,106
<b>Total</b>	<b>\$72,243</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$588,349</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	72,243	59,197	0	0	131,440
SHA	0	456,909	0	0	456,909
<b>Total</b>	<b>\$72,243</b>	<b>\$516,106</b>	<b>\$0</b>	<b>\$0</b>	<b>\$588,349</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,279	8,279			
<b>Total</b>	<b>8,279</b>	<b>8,279</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: FEHR AND PEERS

Start Date:	07/23/2021	End Date:	02/28/2022	Number:	21-042-C01
Total Award:	469,109	FY Value:	469,109	PY Expends:	0

### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To manage Active Transportation Safety and Encouragement projects in partnership with local agencies , including Go Human events and Safe Routes to School programs.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Facilitate Project Management	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	93
2	Initiate and execute Go Human efforts	07/01/2018	12/30/2021	07/01/2018	12/31/2021	Staff/Consultant	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	San Bernardino County Safe Routes to Schools Program materials and report	02/27/2021	
2	Go Human event programs and reports	12/30/2021	
3	Final Report	12/30/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 95 **STATUS:** IN PROGRESS

#### Accomplishments:

Continued to plan the final demonstration project.

#### Issues:

#### Resolution:

#### Comment:

Product #1-3 delivery is delayed due to Covid-19 and date will be updated to align with the grant end date.



### 225.3564.10 GO HUMAN - MSRC - SUSTAINABILITY PLANNING GRANTS

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,991	0	0	0	4,991
Benefits	3,905	0	0	0	3,905
Indirect Cost	12,571	0	0	0	12,571
Consultant	0	126,000	0	0	126,000
<b>Total</b>	<b>\$21,467</b>	<b>\$126,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$147,467</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	21,467	0	0	0	21,467
State Other	0	126,000	0	0	126,000
<b>Total</b>	<b>\$21,467</b>	<b>\$126,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$147,467</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,699	7,699			
<b>Total</b>	<b>7,699</b>	<b>7,699</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	07/05/2018	End Date:	10/31/2021	Number:	18-020-C01
Total Award:	404,359	FY Value:	14,628	PY Expends:	381,143



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Manage the ATP grants that were awarded under the MPO component of the program including procure and manage consultants, meet reporting requirements and issue final reports.

Please note, Step 1 and Product 1 end dates have been updated to reflect the ATP grant extension approval.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Perform Imperial County Safe Routes to School Project	09/01/2018	10/31/2022	09/01/2018	10/31/2022	Consultant	90
2	Perform San Bernardino County Safe Routes to School Project	02/27/2018	02/27/2021	02/27/2018	02/27/2021	Consultant	100
3	Perform LADOT Vision Zero Community-Based Outreach	01/21/2018	02/27/2021	01/21/2018	02/27/2021	Consultant	100
4	Perform Santa Ana Pedestrian and Bicyclist Education Campaign	10/17/2018	06/30/2020	10/17/2018	06/30/2020	Consultant	100
5	Perform various Go Human Events	04/15/2019	12/31/2020	04/15/2019	12/31/2020	Consultant	100
6	Manage the project and perform reporting	07/01/2020	06/30/2021	07/01/2020	06/30/2021	Staff	100

225.3564.11 SCAG 2017 ACTIVE TRANSPORTATION SAFETY AND ENCOURAGEMENT CAMPAIGN

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Imperial County Safe Routes to School Project	10/31/2022	
2	San Bernardino County Safe Routes to School Project	02/27/2021	02/27/2021
3	LADOT Vision Zero Education Campaign Media Development	06/30/2019	06/30/2019
4	City of Santa Ana - Pedestrian and Bicyclist Education Campaign	06/30/2020	06/30/2020
5	LA Vision Zero Community Based Education Materials	02/27/2021	02/27/2021
6	South El Monte Open Streets	12/31/2019	12/31/2019
7	Greater El Monte Go Human Bike Friendly Business Program	12/31/2020	12/31/2020

**PROGRESS**

PERCENTAGE COMPLETED: 98 STATUS: IN PROGRESS

Accomplishments:

Imperial County Safe Routes to School continues to progress with project meetings, coordination and school events.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,188	0	0	0	12,188
Benefits	9,536	0	0	0	9,536
Indirect Cost	30,699	0	0	0	30,699
Consultant	0	55,000	0	0	55,000
Cash/Local Other	0	3,642	0	0	3,642
<b>Total</b>	<b>\$52,423</b>	<b>\$58,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,065</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	0	55,000	0	0	55,000
TDA	52,423	0	0	0	52,423
Cash/Local Other	0	3,642	0	0	3,642
<b>Total</b>	<b>\$52,423</b>	<b>\$58,642</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,065</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	6,031	6,031			
<b>Total</b>	<b>6,031</b>	<b>6,031</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

Coordinate with local agencies to implement Go Human and Quick Build education and encouragement projects awarded through SCAG's 2018 Sustainable Communities Program.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Procure and manage consultant	10/01/2019	12/31/2021	10/01/2019	12/31/2021	Staff	50
2	Deploy Go Human Ads and kit of Parts Resources	01/01/2020	12/31/2021	06/30/2020	12/31/2021	Staff/Consultant	40
3	Implement and evaluate Quick Build projects	01/01/2020	12/31/2021	06/30/2020	12/31/2021	Staff/Consultant	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Reports from each project.	12/31/2021	

#### PROGRESS

**PERCENTAGE COMPLETED:** 30 **STATUS:** IN PROGRESS

#### Accomplishments:

Consultant contract 21-015 including four local jurisdiction partners kicked off in FY22 Q1. Project is ongoing with no issues. Work under contract 21-008 is in progress with no issues. Work under contract 20-037 is in progress with no issues.

#### Issues:

#### Resolution:

**225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,500	0	0	0	20,500
Benefits	16,040	0	0	0	16,040
Indirect Cost	51,636	0	0	0	51,636
Other	14,188	0	0	0	14,188
Consultant	0	2,014,625	0	0	2,014,625
<b>Total</b>	<b>\$102,364</b>	<b>\$2,014,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,116,989</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	57,314	0	0	0	57,314
State Other	45,050	1,924,625	0	0	1,969,675
Cash/Local Other	0	90,000	0	0	90,000
<b>Total</b>	<b>\$102,364</b>	<b>\$2,014,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,116,989</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	15,111	15,111			
Consultant	1,551	1,551			
<b>Total</b>	<b>16,662</b>	<b>16,662</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 225.3564.14 SCAG 2019 LOCAL DEMONSTRATION INITIATIVE

#### CONTRACT STATUS (IF APPLICABLE)

**STATUS:** CONTRACT EXECUTED      **VENDOR:** THE STREET PLANS COLLABORATIVE

Start Date:	02/21/2020	End Date:	12/31/2021	Number:	20-016-C01
Total Award:	428,884	FY Value:	56,722	PY Expends:	372,162

**STATUS:**      **VENDOR:** KOA CORPORATION

Start Date:	09/22/2021	End Date:	01/31/2023	Number:	21-015-C01
Total Award:	1,246,863	FY Value:	1,246,863	PY Expends:	0

### 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Improve traffic safety across the region through trainings, local community engagement and technical assistance by September 30, 2021.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage the project and consultants.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Staff	100
2	Plan and implement and mini grant program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
3	Plan and implement the Community Ambassador Safety Training program.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
4	Host sub-regional safety peer exchanges.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100
5	Manage and deploy the Kit of Parts.	10/01/2020	09/30/2021	10/01/2020	09/30/2021	Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Mini Grant Final Report and documentation	09/30/2021	09/30/2021
2	Community Ambassador Safety Training Program Final Report and documentation	09/30/2021	09/30/2021
3	Sub-regional safety peer exchanges Final Report and documentation	09/30/2021	09/30/2021
4	Kit of Parts Overview and documentation	09/30/2021	09/30/2021





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

### PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

Accomplishments:

Project complete. All deliverables submitted.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	123,060	0	0	0	123,060
Benefits	96,287	0	0	0	96,287
Indirect Cost	309,969	0	0	0	309,969
Other	10,387	0	0	0	10,387
Consultant	0	225,651	0	0	225,651
Non-Profits/IHL	0	0	0	557,436	557,436
<b>Total</b>	<b>\$539,703</b>	<b>\$225,651</b>	<b>\$0</b>	<b>\$557,436</b>	<b>\$1,322,790</b>

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.3564.16 FY21 OTS - PEDESTRIAN AND BICYCLE SAFETY PROGRAM

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	51,028	225,651	0	557,436	834,115
TDA	488,675	0	0	0	488,675
<b>Total</b>	<b>\$539,703</b>	<b>\$225,651</b>	<b>\$0</b>	<b>\$557,436</b>	<b>\$1,322,790</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	137,055	137,055			
Consultant	673,245	673,245			
Non-Profits/IHL	9,346	9,346			
<b>Total</b>	<b>819,646</b>	<b>819,646</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: CAMBRIDGE SYSTEMATICS INC.

Start Date:	02/09/2021	End Date:	08/31/2021	Number:	21-026-C01
Total Award:	148,022	FY Value:	45,624	PY Expends:	102,398

STATUS: CONTRACT EXECUTED      VENDOR: CALIFORNIA WALKS

Start Date:	03/10/2021	End Date:	09/30/2021	Number:	21-036-C01
Total Award:	409,051	FY Value:	194,954	PY Expends:	184,097

STATUS: CONTRACT EXECUTED      VENDOR: RADIOWAVE MARKETING AND PROMO LLC

Start Date:	07/16/2021	End Date:	06/30/2022	Number:	21-067-C01
Total Award:	16,000	FY Value:	4,000	PY Expends:	0

### 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

Develop Active Transportation Plans and Safe Routes to School Plans for 7 cities: Fullerton, Montclair, San Gabriel, La Puente, Palm Springs, San Bernardino, San Jacinto (Soboba Tribe).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop Downtown Fullerton Active Transportation Plan	04/01/2020	02/24/2022	04/01/2020	02/24/2022	Consultant	80
2	Develop active transportation plans.	02/28/2019	02/24/2022	02/28/2019	02/24/2022	Consultant	80
3	Develop safe routes to school plans.	04/01/2020	02/24/2022	04/27/2020	02/24/2022	Consultant	60
4	Manage the projects.	12/05/2019	02/24/2022	12/05/2019	02/24/2022	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Downtown Fullerton Active Transportation plan	02/24/2022	
2	Soboba, Montclair, San Bernardino Active Transportation Plans	02/24/2022	
3	San Gabriel, La Puente, Palm Springs Safe Routes to School Plans	02/24/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 69 **STATUS:** IN PROGRESS

#### Accomplishments:

Project continues with coordination, project management & programming. Requesting extension due to COVID -19 and difficulty coordinating with schools for City of La Puente & San Gabriel SRTS projects.

#### Issues:

**225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	11,266	0	0	0	11,266
Benefits	8,815	0	0	0	8,815
Indirect Cost	28,376	0	0	0	28,376
Other	12,949	0	0	0	12,949
Consultant	0	899,115	0	0	899,115
Cash/Local Other	0	222,242	0	0	222,242
<b>Total</b>	<b>\$61,406</b>	<b>\$1,121,357</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,182,763</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	48,457	0	0	0	48,457
State Other	12,949	865,732	0	0	878,681
Cash/Local Other	0	255,625	0	0	255,625
<b>Total</b>	<b>\$61,406</b>	<b>\$1,121,357</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,182,763</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.4837.01 SCAG 2017 ACTIVE TRANSPORTATION LOCAL PLANNING INITIATIVE

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	12,441	12,441			
Consultant	8,570	8,570			
<b>Total</b>	<b>21,011</b>	<b>21,011</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4839.01 DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Objective Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

Develop active transportation plans in disadvantaged communities and "pilot" an innovative planning methodology to deliver low-cost, local plans across the region by leveraging regional planning tools (health/active transportation models and active transportation database) and Go Human engagement resources (pop-up events template and training toolkits).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and provide oversight of the project.	07/01/2021	09/20/2021	07/01/2021	09/30/2021	Staff/Consultant	100
2	Develop final reports.	07/01/2021	09/30/2021	07/01/2020	09/30/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report for each city	09/30/2021	09/30/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Project completed. Toolkit finalized, inclusive of manual, toolkit and resources. Seven final, adopted AT Plans submitted.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.4839.01 DISADVANTAGED COMMUNITIES ACTIVE TRANSPORTATION PLANNING

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	3,082	0	0	3,082
<b>Total</b>	<b>\$0</b>	<b>\$3,082</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,082</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

**OBJECTIVE:** PROJECT MANAGER: DOROTHY LE SUCHKOVA

This educationally focused program to be run the Imperial County Office of Education's Student Well-Being Department will impart important information programmed around key components of the community wants as outlined in the "education" and "encouragement" portions of the Imperial County Safe Routes to Schools Master Plan drawn up by the Imperial County Transportation Commission in spring 2016. The communities of focus will be Calipatria, Niland, Westmorland, Seeley and Heber.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach, engagement, and advertising	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	20
2	Hold community meetings and workshops	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	20
3	Develop the program	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Consultant	20
4	Implement the program	06/01/2020	05/30/2022	10/01/2021	05/30/2022	Consultant	0
5	Prepare a final report	06/01/2020	05/30/2022	10/01/2021	05/30/2022	Consultant	0
6	Manage the project	06/01/2020	05/30/2022	06/01/2020	05/30/2022	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	05/30/2022	
2	Program Implementation Plan	05/30/2022	
3	Final Report	05/30/2022	





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

### PROGRESS

PERCENTAGE COMPLETED: 14 STATUS: IN PROGRESS

Accomplishments:

Project continues with school engagement, programs and coordination.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	4,438	0	0	0	4,438
Benefits	3,473	0	0	0	3,473
Indirect Cost	11,178	0	0	0	11,178
Consultant	0	214,000	0	0	214,000
<b>Total</b>	<b>\$19,089</b>	<b>\$214,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,089</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	19,089	0	0	0	19,089
State Other	0	214,000	0	0	214,000
<b>Total</b>	<b>\$19,089</b>	<b>\$214,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,089</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

225.4868.01 IMPERIAL COUNTY PROJECT RIDE, WALK, LEARN

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	685	685			
<b>Total</b>	<b>685</b>	<b>685</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

**OBJECTIVE:** PROJECT MANAGER: HANNAH BRUNELLE

The Greenway Network Implementation plan will plan an active transportation network along the greenways at the Big Dalton Wash in the City of Baldwin Park and the San Jose Creek in the City of Pomona and seek resident feedback through a community engagement process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Form and facilitate advisory committee	01/15/2020	06/30/2022			Consultant	
2	Conduct outreach, engagement, and advertising	01/15/2020	06/30/2022			Consultant	
3	Gather existing conditions and data	01/15/2020	06/30/2022			Consultant	
4	Plan and implement Greenway Network Plan	01/15/2020	06/30/2022			Consultant	
5	Conduct survey and develop a funding plan	01/15/2020	06/30/2022			Consultant	
6	Draft a final report	01/15/2020	06/30/2022			Consultant	
7	Manage the project	01/15/2020	06/30/2022			Staff	

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach and Engagement Plan	06/30/2022	
2	Existing Conditions Report	06/30/2022	
3	Draft Plan	06/30/2022	
4	Final Plan	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN

### PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: CANCELED

Accomplishments:

Issues:

After releasing an RFP in Q3 FY20, staff was contacted by LA County notifying of a duplicative effort managed by the County.

Resolution:

Project is cancelled due to aforementioned issues in previous quarterly reports. This project will be removed from the OWP in the next amendment cycle.

Comment:

Project is cancelled due to aforementioned issues in previous quarterly reports. This project will be removed from the OWP in the next amendment cycle.

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	3,875	0	0	0	3,875
Benefits	3,032	0	0	0	3,032
Indirect Cost	9,761	0	0	0	9,761
Consultant	0	200,000	0	0	200,000
<b>Total</b>	<b>\$16,668</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$216,668</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	16,668	0	0	0	16,668
State Other	0	200,000	0	0	200,000
<b>Total</b>	<b>\$16,668</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$216,668</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**225.4869.01 SAN GABRIEL VALLEY GREENWAY NETWORK IMPLEMENTATION PLAN**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

**OBJECTIVE:** PROJECT MANAGER: DEBBIE DILLON

The G2U Initiative is an innovative approach to addressing critical governance challenges by building structured regional networks of governments and universities. Under SCAG's leadership, the G2U initiative in the Los Angeles region should advance constructive government-university collaboration that engages as many governmental and academic institutions as is practicable.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Host and lead LA County based steering committee that will meet quarterly to help establish the G2U and implement project committee work.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Lead two LA county based project committees through researching and implementing G2U initiatives on Why Serve in Government and How to Get a Government Job	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	30
3	Participate in G2U National Conference to share research and best practices.	10/01/2021	10/01/2022	10/01/2021	10/01/2022	Staff	0
4	Participate in G2U network events periodically to share best practices across the country including webinars.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Written research and analysis of Why Serve in Government and How to Get a Government Job	06/30/2021	06/30/2021
2	Work plan developed for the two project teams from the research work .	06/30/2022	
3	Webinars with other G2U sites.	06/30/2022	

### 225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

- 1) Charted the path for a public sector Internship Portal which is now being explored at the Volcker Alliance level across all G2U's. This concept was charted by SoCalG2U Steering Committee members, Jonathan Gereige and Daniel Allen.
- 2) Successfully created a six part career exploration series about Careers in Public Service led by Steering Committee members, Kathrene Hansen and Dr. Thomas Norman. monthly sessions happened through 9/30/21
- 3) Nearing completion of a joint research project between RAND Pardee Graduate School and SCAG led by RAND Pardee Graduate School team Charles Goldman and Tepring Piquado about Recruiting and Hiring a Diverse and Talented Public Sector Workforce including videos of various leaders in public service talking about their careers ;
- 4) Developed our newest program, a six part Doctoral Research Showcase series hosting a series of online seminars showcasing research from doctoral candidates in the Southern California area that may influence the future of work in the public sector. Each session will be offered via Zoom and include representatives from graduate programs with research specializing in the listed areas. Pardee RAND Graduate School.

#### Issues:

#### Resolution:

#### Comment:

Speaker series has delivered monthly sessions  
 Research project is 90% complete and will be finished in the next quarter and published  
 Steering committees continue next one is 10/27/21

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Cash/Local Other	50,000	0	0	0	50,000
<b>Total</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**225.4884.01 GOVERNMENT TO UNIVERSITY INITIATIVE (G2U)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**OBJECTIVE:** PROJECT MANAGER: HIROSHI ISHIKAWA

Monitor progress of the 2020 RTP/SCS Aviation Program, continue ongoing and explore new areas of research in aviation systems planning, engage and collaborate with aviation and transportation stakeholders, manage and convene the SCAG Aviation Technical Advisory Committee, gather and maintain aviation and transportation data and information, communicate and share data and research with stakeholders and partners, and continue long-term planning and data collection for updating the Aviation Element of the 2024 RTP/SCS.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Support implementation of the aviation element of the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Provide staff support for the Aviation Technical Advisory Committee.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Continue gathering and analyzing data for aviation related research projects and the 2024 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Support/monitor the progress of airport ground access improvements from the 2020 RTP/SCS.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Research and apply to aviation planning and research related grants and funding opportunities.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Agendas, memos, meeting notes, technical papers, reports, presentations, and write-ups.	06/30/2022	
2	Updated aviation data and statistics	06/30/2022	

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**PROGRESS**

**PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS**

**Accomplishments:**

During the first quarter of fiscal year 2021-2022 (FY2022), the SCAG Aviation Program: gathered and analyzed aviation, transportation, and airport data for the purposes of internal analyses, data sharing, and Connect SoCal implementation and preparation; provided ongoing support to the Aviation Technical Advisory Committee (ATAC); and collaborated with stakeholders and partners from government, academia, and industry, in order to ensure that SCAG is represented in various aviation, airport, and transportation related planning efforts, programs, initiatives, and opportunities. Throughout the first quarter of FY2022, I gathered and analyzed data on regional, domestic, and international aviation activity and trends from various sources (e.g. airport activity reports, Federal Aviation Administration, Bureau of Transportation Statistics). The information collected and analyzed will be reported as needed, and will serve as the foundation of the aviation element of the upcoming regional transportation plan. Although the ATAC was dark in August, I have been in regular contact with potential hosts and presenters for the November 2021 ATAC meeting. In addition to the ATAC, during the first quarter of FY2022, I have collaborated with our stakeholders in government, academia, and industry through the Valley Industry Commerce Association, the South Coast Air Quality Management District, the Caltrans Division of Aeronautics California Aviation System Plan working group, and various Transportation Research Board (TRB) committees, subcommittees, and oversight panels. Of note, during the first quarter of 2022, I was nominated to a Transit Cooperative Research Program project oversight panel, and reviewed a paper for the TRB 2022 Annual conference. By better understanding and collaborating with these academic, government, and industry committees and working groups, I am laying the foundation for future opportunities and partnerships for the SCAG Aviation Program.

**Issues:**

There were no issues that required resolution in the first quarter of FY2022

**Resolution:**

There were no issues that required resolution in the first quarter of FY2022

**Comment:**

No comment



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**230.0174.05 REGIONAL AVIATION PROGRAM DEVELOPMENT AND IMPLEMENTATION IN SUPPORT OF RTP/SCS**

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	87,117	0	0	0	87,117
Benefits	68,163	0	0	0	68,163
Indirect Cost	219,432	0	0	0	219,432
In-Kind Commits	48,548	0	0	0	48,548
<b>Total</b>	<b>\$423,260</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,260</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	374,712	0	0	0	374,712
In-Kind Commits	48,548	0	0	0	48,548
<b>Total</b>	<b>\$423,260</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$423,260</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	106,072	106,072			
<b>Total</b>	<b>106,072</b>	<b>106,072</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

Express Travel Choices Phase III will continue value pricing feasibility analysis and outreach efforts .

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Project manage all components of work including coordination with task leads, convening meetings, reviewing task deliverables, providing general direction and oversight of work activities, etc.	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff	50
2	Conduct feasibility analysis and outreach.	07/01/2021	06/30/2022	07/01/2021	12/31/2021	Staff/Consultant	50

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical issue papers, memorandums and/or reports on value pricing strategies focusing on stakeholder engagement and feasibility analysis.	06/30/2022	06/30/2022

**PROGRESS**

**PERCENTAGE COMPLETED:** 50 **STATUS:** IN PROGRESS

Accomplishments:

Continuing to meet with CTC, FHWA, Caltrans to finalize updated Regional Express lanes ConOps.

Issues:

Resolution:

**265.2125.02 EXPRESS TRAVEL CHOICES PHASE III**

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	12,056	0	0	0	12,056
Benefits	9,433	0	0	0	9,433
Indirect Cost	30,366	0	0	0	30,366
Consultant TC	0	0	50,000	0	50,000
In-Kind Commits	6,719	0	0	0	6,719
<b>Total</b>	<b>\$58,574</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$108,574</b>
Toll Credits/Not an Expenditure	0	0	5,735	0	5,735

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	51,855	0	0	0	51,855
FTA 5303	0	0	50,000	0	50,000
In-Kind Commits	6,719	0	0	0	6,719
<b>Total</b>	<b>\$58,574</b>	<b>\$0</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$108,574</b>
Toll Credits/Not a revenue	0	0	5,735	0	5,735

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	16,870	16,870			
<b>Total</b>	<b>16,870</b>	<b>16,870</b>			

265.2125.02 EXPRESS TRAVEL CHOICES PHASE III

CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

**OBJECTIVE:** PROJECT MANAGER: JOSEPH CRYER

Coordinate and promote the efforts of the Department of Energy (DOE) Clean Cities Program and fulfill all DOE Clean Cities Program requirements. Coordinate with and support alternative fuel vehicle stakeholders in the region.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Plan and execute the required number of stakeholder meetings and events to further the goals of the Clean Cities Program.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	25
2	Conduct a quarterly alternative fuels survey and submit results to DOE.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	25
3	Participate in required Clean Cities conferences, seminars and training sessions.	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	25
4	Conduct an annual survey of members and stakeholders on alternative fuels in the SCAG region.	01/01/2022	03/15/2022	10/01/2021	03/31/2022	Staff	0
5	Conduct outreach and education activities to keep stakeholders informed	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	25
6	Expand the Clean Cities stakeholders	04/01/2021	03/31/2022	04/01/2021	03/31/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	SCAG Clean Cities Coalition meeting agendas, notes, and/or recordings.	03/31/2022	
2	Documentation required by the Clean Cities Program, including annual survey and annual project management plan.	03/31/2022	

### 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

#### PROGRESS

PERCENTAGE COMPLETED: 22 STATUS: IN PROGRESS

#### Accomplishments:

SCAG staff held one outreach sessions in July with jurisdictions to promote electric vehicle permit streamlining . Staff prepared the Quarterly Alternative Fuels Price Report, submitted in July. Staff attended regular Clean Cities meetings, conducted stakeholder outreach, participated in a technical advisory group, and collaborated on DOE grant proposals. Staff and consultant team held 3 listening sessions with local jurisdictions focused on electric vehicle permit streamlining and barriers to adopting electric vehicle infrastructure.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	19,845	0	0	0	19,845
Benefits	15,527	0	0	0	15,527
Indirect Cost	49,985	0	0	0	49,985
Travel	5,000	0	0	0	5,000
Other	4,643	0	0	0	4,643
<b>Total</b>	<b>\$95,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,000</b>





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 267.1241.04 SCAG AND DOE/NETL CLEAN CITIES COALITION COORDINATION

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Federal Other	90,000	0	0	0	90,000
TDA	5,000	0	0	0	5,000
<b>Total</b>	<b>\$95,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,000</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	17,235	17,235			
<b>Total</b>	<b>17,235</b>	<b>17,235</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund Sustainability Planning projects in local jurisdictions from the 2016 Call for Projects - Phase 2.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff/Consultant	100
2	Manage and coordinate consultant work including preparation of scope of work and monitoring project budget and schedule	07/01/2018	08/31/2021	07/01/2018	08/31/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning Grant projects (2016 Call for Projects Phase 2)	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

Accomplishments:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

Completed as of September 30.

Issues:

Resolution:

Comment:

Banning, Paramount, Rolling Hills (completed under this task, will complete in .03). Torrance completed.

Completed as of September 30.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	1,714	0	0	0	1,714
Benefits	1,341	0	0	0	1,341
Indirect Cost	4,316	0	0	0	4,316
Travel	4,000	0	0	0	4,000
Consultant	0	45,000	0	0	45,000
<b>Total</b>	<b>\$11,371</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$56,371</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	11,371	40,000	0	0	51,371
Cash/Local Other	0	5,000	0	0	5,000
<b>Total</b>	<b>\$11,371</b>	<b>\$45,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$56,371</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.02 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (FY19 SB 1 FORMULA)

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	698	698			
<b>Total</b>	<b>698</b>	<b>698</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES

Start Date:	09/08/2020	End Date:	10/31/2021	Number:	19-062-C01
Total Award:	227,474	FY Value:	78,468	PY Expends:	1,532

### 275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will fund a competitive Sustainable Communities Program Call for Projects completed in fall 2018.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	07/01/2019	06/30/2020	07/01/2019	08/21/2021	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff/Consultant	100
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2019	08/31/2021	07/01/2019	08/21/2021	Staff	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated presentations and other documentation of outreach activities (2018 Call for Projects)	06/30/2020	06/30/2020
2	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 1)	08/31/2021	08/31/2021



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: COMPLETED

### Accomplishments:

Task complete. During this quarter, the following closed:

SBCTA SB743 (within Task, to continue in separate Task 275-4823.05), San Fernando, LB/Pasadena/Pasadena.

Beaumont closed February 2021.

### Issues:

### Resolution:

### Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	690	0	0	0	690
Benefits	540	0	0	0	540
Indirect Cost	1,738	0	0	0	1,738
Travel	2,000	0	0	0	2,000
Consultant	0	17,000	0	0	17,000
<b>Total</b>	<b>\$4,968</b>	<b>\$17,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$21,968</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.03 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY19 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,968	17,000	0	0	21,968
<b>Total</b>	<b>\$4,968</b>	<b>\$17,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$21,968</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	912	912			
<b>Total</b>	<b>912</b>	<b>912</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED      VENDOR: FEHR AND PEERS

Start Date:	10/06/2020	End Date:	06/30/2021	Number:	20-042-C01
Total Award:	97,174	FY Value:	1,216	PY Expends:	10,823

### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

Primary objective is collaborative assistance to member local governments and communities for coordinating sustainable transportation, land use and regional policies and issues in local planning. The task will implement the SCAG Sustainability Planning Grant program to support and implement the policies of the 2016 RTP/SCS, which was the active RTP/SCS at the time this Call for Projects was held. Work will also be consistent with Caltrans' Smart Mobility Framework and Complete Streets program (Deputy Directive 64-R1). Emphases will include local and regional planning for greenhouse gas reductions, locally-applied "Green Region Initiative" strategies, public health impacts related to transportation activities and assistance in General Plan updates. Local-regional partnerships that integrate land use planning and transportation investment decision-making are critical to improving mobility, accessibility and air-quality in Southern California. Sustainability Planning Grant projects focused on key opportunity sites as identified in the RTP/SCS, will provide assistance to local jurisdictions for comprehensive planning solutions such as context-sensitive design, multi-modal transportation planning, infill and transit-oriented development projects community outreach and consensus building, fiscal and economic impact analysis, green house gas (GHG) reduction standards, innovative financing and public private partnerships.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Complete local Sustainability Planning Grant projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	70
2	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	70

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Reports and deliverables	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 70 **STATUS:** IN PROGRESS

#### Accomplishments:

Underway: Costa Mesa (to end December 2021) & Yucaipa (to end February 2022).  
LA Metro underway. 2 projects to be completed this FY.



### 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	3,877	0	0	0	3,877
Benefits	3,034	0	0	0	3,034
Indirect Cost	9,766	0	0	0	9,766
Other	12,721	0	0	0	12,721
Consultant	0	262,598	0	0	262,598
<b>Total</b>	<b>\$29,398</b>	<b>\$262,598</b>	<b>\$0</b>	<b>\$0</b>	<b>\$291,996</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FTA 5303	0	223,096	0	0	223,096
TDA	29,398	28,904	0	0	58,302
Cash/Local Other	0	10,598	0	0	10,598
<b>Total</b>	<b>\$29,398</b>	<b>\$262,598</b>	<b>\$0</b>	<b>\$0</b>	<b>\$291,996</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4823.04 SUSTAINABILITY PLANNING GRANT PROGRAM - 2016 CALL (CPG)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	8,310	8,310			
<b>Total</b>	<b>8,310</b>	<b>8,310</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: KOA CORPORATION

Start Date:	03/16/2020	End Date:	12/31/2021	Number:	20-030-C01
Total Award:	194,467	FY Value:	63,860	PY Expends:	5,607

### 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects.

The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles travelled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainability Planning projects and other technical assistance	10/01/2019	06/30/2020	04/01/2020	06/30/2020	Staff/Consultant	100
2	Complete local Sustainability Planning projects that showcase the local and regional benefits of sustainable planning and support the 2016 RTP/SCS and other regional policies	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff/Consultant	40
3	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule	10/01/2019	02/28/2022	10/01/2020	02/28/2022	Staff	60
4	Procure and manage consultant	10/01/2019	02/28/2022	04/01/2020	02/28/2022	Staff	55

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Sustainability Planning projects (2018 Sustainable Communities Program Phase 2)	02/28/2022	
2	Final Reports from each project (2018 Sustainable Communities Program Phase 2)	02/28/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 52 STATUS: IN PROGRESS

Accomplishments:

8 projects underway.

Palmdale, Avalon, Azusa, El Monte, Imperial, OmniTrans, Pasadena, Indio.

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	10,575	0	0	0	10,575
Benefits	8,274	0	0	0	8,274
Indirect Cost	26,635	0	0	0	26,635
Travel	4,000	0	0	0	4,000
Consultant	0	1,163,119	0	0	1,163,119
<b>Total</b>	<b>\$49,484</b>	<b>\$1,163,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,212,603</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.05 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY20 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	49,484	133,410	0	0	182,894
SB1 Formula	0	1,029,709	0	0	1,029,709
<b>Total</b>	<b>\$49,484</b>	<b>\$1,163,119</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,212,603</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,474	9,474			
Consultant	90,321	90,321			
<b>Total</b>	<b>99,795</b>	<b>99,795</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT COMPLETED VENDOR: KOA CORPORATION

Start Date:	03/10/2020	End Date:	08/31/2021	Number:	20-019-C01
Total Award:	130,238	FY Value:	32,124	PY Expends:	17,125

STATUS: CONTRACT EXECUTED VENDOR: KTU&A

Start Date:	07/07/2020	End Date:	01/31/2022	Number:	20-047-C01
Total Award:	249,395	FY Value:	41,936	PY Expends:	207,459

STATUS: CONTRACT EXECUTED VENDOR: LSA ASSOCIATES, INC.

Start Date:	10/16/2020	End Date:	01/31/2022	Number:	20-073-C01
Total Award:	149,948	FY Value:	78,594	PY Expends:	35,983

STATUS: CONTRACT EXECUTED VENDOR: FEHR AND PEERS

Start Date:	11/02/2020	End Date:	10/31/2021	Number:	20-055-C01
Total Award:	199,821	FY Value:	56,291	PY Expends:	24,822

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: JOSEPH CRYER

To support the Sustainable Communities Program 2018 Call for Projects.

This task is to create an electric vehicle (EV) charging station study involving a regional site suitability analysis, potential EV charging site evaluations, public outreach and listening sessions, education, policy barriers analysis, and final plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage project and plan preparation	09/01/2020	09/30/2022	09/01/2020	09/30/2022	Staff/Consultant	45
2	Conduct site suitability analysis for EV charging	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	60
3	Perform potential EV site evaluations	09/01/2020	09/30/2022	01/01/2022	09/30/2022	Consultant	0
4	Conduct stakeholder outreach and education	09/01/2020	09/30/2022	04/01/2021	09/30/2022	Consultant	50
5	Perform EV charging policy analysis	09/01/2020	09/30/2022	03/01/2021	09/30/2022	Consultant	50
6	Prepare final plan	09/01/2020	09/30/2022	01/01/2022	09/30/2022	Consultant	0
7	Develop a scope of work for active transportation plan and procure a consultant	07/01/2020	06/01/2021	04/01/2021	05/31/2021	Staff	100
8	Prepare draft and final Active Transportation Plan	06/01/2021	02/28/2023	09/15/2021	02/28/2023	Consultant	5

**275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meetings, documentation, and final plan	09/30/2022	
2	Regional site suitability analysis	09/30/2022	
3	List of potential EV sites with planning-level cost estimates and details	09/30/2022	
4	Public outreach, listening sessions, and materials	09/30/2022	
5	List of EV charging policies, funding sources, and recommendations	09/30/2022	
6	Final Active Transportation Plan for Cathedral City	02/28/2023	

**PROGRESS**

**PERCENTAGE COMPLETED: 37 STATUS: IN PROGRESS**

**Accomplishments:**

Consultant completed the draft suitability scoring criteria, prepared outreach materials, kicked off and held 3 listening sessions, began planning community events, and held 1 steering committee meeting.

For Cathedral AT project, a consultant contract was executed and project kick-off meeting was held in Q1.

**Issues:**

**Resolution:**

**Comment:**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.06 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY21 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	8,640	0	0	0	8,640
Benefits	6,760	0	0	0	6,760
Indirect Cost	21,761	0	0	0	21,761
Consultant	0	650,000	0	0	650,000
<b>Total</b>	<b>\$37,161</b>	<b>\$650,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$687,161</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	37,161	74,555	0	0	111,716
SB1 Formula	0	575,445	0	0	575,445
<b>Total</b>	<b>\$37,161</b>	<b>\$650,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$687,161</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	7,649	7,649			
<b>Total</b>	<b>7,649</b>	<b>7,649</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: IBI GROUP

Start Date:	09/09/2021	End Date:	02/28/2023	Number:	22-003-C01
Total Award:	195,439	FY Value:	195,439	PY Expends:	0



**275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

To support the Sustainable Communities Program 2018 Call for Projects. The Sustainable Communities Program is a proven, recognized and effective framework for deploying essential planning resources throughout the SCAG region. It will continue to be a critical tool in achieving SB 375 targets and other State goals aimed at reducing GHG emissions. The three main categories – Integrated Land Use; Active Transportation; and Green Region Initiative – offer jurisdictions the wherewithal to develop and update local plans that support State priorities, reduce vehicle miles traveled (VMT), and advance the region’s Sustainable Communities Strategy (SCS).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a project Scope of Work and hire consultant	09/01/2021	10/01/2021	01/01/2022	02/28/2023	Staff	0
2	Provide support to Consultant as needed to produce project deliverables	03/01/2022	02/28/2023	01/01/2022	02/28/2023	Staff/Consultant	0
3	Close out contract and project	02/28/2023	03/31/2023	01/01/2022	02/28/2023	Staff	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Active Transportation Plan for Buena Park	02/28/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

**Accomplishments:**

Buena Park delayed due to limited capacity of recipient.

**Issues:**

Buena Park delayed due to limited capacity of recipient.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4823.07 SUSTAINABLE COMMUNITIES PROGRAM - 2018 CALL (FY22 SB 1 FORMULA)

Resolution:

Delayed

Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	250,000	0	0	250,000
<b>Total</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	0	221,325	0	0	221,325
<b>Total</b>	<b>\$0</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$250,000</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

This task will serve to administer the Sustainability Communities Program (SCP) Call for Applications. The SCP serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability. Based on the funding sources, each category has specific planning objectives, eligible applicants, scoring criteria, and evaluators.

Task extended/carried over to next year due to Call 4 projects being carried over. Funding source needed to be identified.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct outreach and develop partnerships for Sustainable Communities Planning (SCP) projects and other technical assistance.	07/01/2020	02/28/2022	07/01/2020	02/28/2022	Staff	75
2	Develop the Calls for Applications Guidelines, applications, scoring criteria, and lists of evaluators.	07/01/2021	02/28/2022	07/01/2021	02/28/2022	Staff	75
3	Administer the Calls for Applications for each programmatic category.	07/01/2021	01/30/2022	07/01/2021	02/28/2022	Staff	75

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Updated program website(s), presentations and other documentation of outreach activities to potential applicants.	02/28/2022	
2	Call for Applications Guidelines, applications, scoring criteria, lists of evaluators, and final project lists.	02/28/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

**PROGRESS**

**PERCENTAGE COMPLETED: 75 STATUS: DELAYED**

Accomplishments:

Issues:

Resolution:

Comment:

Took recommended project list for Call 3 in July 2021.

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	53,703	0	0	0	53,703
Benefits	42,019	0	0	0	42,019
Indirect Cost	135,268	0	0	0	135,268
Other	3,000	0	0	0	3,000
<b>Total</b>	<b>\$233,990</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,990</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	26,839	0	0	0	26,839
SB1 Formula	207,151	0	0	0	207,151
<b>Total</b>	<b>\$233,990</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$233,990</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**275.4881.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - CALL FOR APPLICATIONS (FY20 SB 1 FORMULA)**

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	116,477	116,477			
<b>Total</b>	<b>116,477</b>	<b>116,477</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: KANA SATO-NGUYEN

This task will support the implementation of the Sustainability Communities Program (SCP) Call projects and other local assistance projects that SCAG engages in. The Program serves as the primary funding vehicle where SCAG partners with local agencies to implement the goals, objectives and strategies outlined in Connect SoCal, and achieve an integrated regional development pattern that reduces greenhouse gas (GHG) emissions and Vehicle Miles Traveled (VMT), facilitates housing production, and promotes healthy, connected communities. The program consists of different programmatic categories, including, but not limited to, (1) Active Transportation (2) Housing, and (3) Sustainability.

The pandemic related impacts delayed the program schedule in FY21 and the majority of the projects needed to be carried over to FY22 using tapered match. This task also needed to be extended to provide continued support to the planning activities under the Sustainable Communities Program.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Work with project sponsors and project managers to guide the projects to meet the broader objectives of the program	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	85
2	Provide and facilitate continuing, concerted and coordinated communications to the project managers to ensure the projects adhere to SCAG's policies and planning goals	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	85
3	Manage production of deliverables and schedule.	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff	85

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical notes, memos and reports related to Budget and Schedule for SCP and other local assistance programs	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 85 STATUS: IN PROGRESS

#### Accomplishments:

FY22 Q1: The staff continued to facilitate project delivery process in Q1 and the team successfully completed four more projects from prior SCP cycles in Q1. For 2020 SCP cycle, the team is meeting on a weekly basis to keep new projects moving forward, removing any roadblocks, and creating new tools based on the feedback and the lessons learned. The team also drafted report relating to SCAG's local assistance investments which could inform the future allocation of resources.

FY21 Q4: The staff continued to facilitate project delivery process in Q4 and the team successfully completed seven more projects under Program 275. During Q4, the staff worked closely with the Call for Projects team to go through iterations of program guidelines development and project delivery schedule refinement for the 2020 SCP Program. Also, additional resources and tools for project delivery have been developed and shared with project stakeholders.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	156,501	0	0	0	156,501
Benefits	122,451	0	0	0	122,451
Indirect Cost	394,200	0	0	0	394,200
Other	16,390	0	0	0	16,390
<b>Total</b>	<b>\$689,542</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$689,542</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4882.01 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - PROJECT DELIVERY (FY21 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	79,091	0	0	0	79,091
SB1 Formula	610,451	0	0	0	610,451
<b>Total</b>	<b>\$689,542</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$689,542</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	141,296	141,296			
<b>Total</b>	<b>141,296</b>	<b>141,296</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work for Safety projects including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	5
2	Complete local Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	02/28/2024	

### PROGRESS

**PERCENTAGE COMPLETED: 3 STATUS: IN PROGRESS**

**Accomplishments:**

Secured project awardee commitments. Initiated scope of work development.

**Issues:**

**275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)**

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,735	0	0	0	20,735
Benefits	16,224	0	0	0	16,224
Indirect Cost	52,228	0	0	0	52,228
Consultant	0	300,000	0	0	300,000
In-Kind Commits	11,556	0	0	0	11,556
<b>Total</b>	<b>\$100,743</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$400,743</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	34,410	0	0	34,410
SB1 Formula	89,187	265,590	0	0	354,777
In-Kind Commits	11,556	0	0	0	11,556
<b>Total</b>	<b>\$100,743</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$400,743</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	66,233	66,233			
<b>Total</b>	<b>66,233</b>	<b>66,233</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4892.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (FY22 SB 1 FORMULA)

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Sustainable Communities Program Active Transportation & Safety Category (SCP-ATS) will support planning and quick build projects that would result in increased rates of walking and biking, promote traffic safety, expand opportunities for multimodal transportation options, and better position local jurisdictions to be competitive for implementation funds. Project categories include Active Transportation Plans, Safety Plans, Network Visioning and Implementation, and Quick Build projects.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	12/30/2025	07/01/2021	12/30/2025	Staff	5
2	Complete local Active Transportation & Safety Planning projects that showcase the local and regional benefits of sustainable planning and support Connect SoCal and other regional policies.	07/01/2021	06/30/2025	10/01/2021	06/30/2025	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Active Transportation & Safety Planning projects (2020 Sustainable Communities Program Call 1)	06/30/2025	

#### PROGRESS

**PERCENTAGE COMPLETED:** 3 **STATUS:** IN PROGRESS

#### Accomplishments:

Secured awardee commitments, initiated scope of work development.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 275.4892.02 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 1 (ATP CYCLE 5)

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Consultant	0	4,670,000	0	0	4,670,000
<b>Total</b>	<b>\$0</b>	<b>\$4,670,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,670,000</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	0	4,670,000	0	0	4,670,000
<b>Total</b>	<b>\$0</b>	<b>\$4,670,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,670,000</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

**275.4893.01 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: PRISCILLA FREDUAH-AGYEMANG

Assess the feasibility of implementing Mobility as a Service within the SCAG region, including identification of challenges and opportunities, key institutional and infrastructure needs, and an action plan.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research best practices including review of literature and case studies	09/01/2021	12/31/2021			Consultant	
2	Identify key challenges and opportunities for implementing MaaS	12/01/2021	04/01/2022			Consultant	
3	Develop a strategic action plan for facilitating MaaS within the SCAG region	04/01/2022	06/30/2022			Consultant	

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft and Final MaaS Feasibility White Paper	06/30/2022	

### PROGRESS

**PERCENTAGE COMPLETED: 0 STATUS: DELAYED**

Accomplishments:

Issues:

Slight delay as project scope continues to be refined in anticipation of state funding.

Resolution:

Minor adjustments will be forthcoming in next OWP Amendment #2.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4893.01 MOBILITY AS A SERVICE (MAAS) FEASIBILITY WHITE PAPER (FY22 SB 1 FORMULA)

Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	225,000	0	0	225,000
<b>Total</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	25,807	0	0	25,807
SB1 Formula	0	199,193	0	0	199,193
<b>Total</b>	<b>\$0</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$225,000</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Smart Cities & Mobility Innovations Call supports the implementation of three Connect SoCal Key Connections: Smart Cities & Job Centers, Go Zones, and Shared Mobility/Mobility as a Service. These Key Connections focus on advancing expanded mobility ecosystems and management strategies using innovative policy and/or technology to realize regional planning goals. Resources through this Call for Applications will support local jurisdictions to use technology and innovation to improve the efficiency and performance of the transportation system by implementing curb space management measures that encourage shared modes, manage parking effectively, and support commerce and the growth of housing and employment in job centers. This task is to fund all Call efforts. Currently going through the project selection process for the Smart Cities & Mobility Innovations Call. \$2M anticipated to fund up to 20 projects across the SCAG region. Funding partially in FY22.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage and coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff	5
2	Complete local Smart Cities & Mobility Innovations Planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project materials for Smart Cities & Mobility Innovations projects (2020 Sustainable Communities Program Call 3)	02/28/2024	

### PROGRESS

**PERCENTAGE COMPLETED:** 2 **STATUS:** IN PROGRESS

#### Accomplishments:

Took recommended Project List for Call 3 in July. Secured Project Award commitment letters. Initiated scope of work development.





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

275.4895.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 3 (FY22 SB 1 FORMULA)

Issues:

Resolution:

Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	18,432	0	0	0	18,432
Benefits	14,422	0	0	0	14,422
Indirect Cost	46,427	0	0	0	46,427
Consultant	0	1,000,000	0	0	1,000,000
In-Kind Commits	10,272	0	0	0	10,272
<b>Total</b>	<b>\$89,553</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,089,553</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	114,700	0	0	114,700
SB1 Formula	79,281	885,300	0	0	964,581
In-Kind Commits	10,272	0	0	0	10,272
<b>Total</b>	<b>\$89,553</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,089,553</b>



**275.4899.01 SUSTAINABLE COMMUNITIES PROGRAM - 2020 CALL 4 (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: JULIA LIPPE-KLEIN

The Racial Equity & Environmental Justice Communities Call provides the opportunity to address the pervasive and deep inequities experienced in historically disinvested communities and communities of color. Resources through this Call align available funding with local needs, including a wide range of land-use and transportation planning activities included in SCAG's Environmental Justice Toolbox, the development of racial equity community engagement plans, plans to address the digital divide, or other efforts to promote health and equity to close the gap of racial inequities.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage & coordinate consultant work including preparation of scope of work monitoring project budget and schedule.	01/01/2022	06/30/2023	07/01/2021	06/30/2023	Staff	
2	Complete Racial Equity & Environmental Justice local planning projects that showcase local and regional benefits and support Connect SoCal and other regional policies.	01/01/2022	06/30/2023	07/01/2021	06/30/2023	Consultant	

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project Materials for Call 4 Racial Equity & Environmental Justice.	06/30/2023	

### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Delayed





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: MARISA LADERACH

The Future Communities Pilot Program is a collaboration between SCAG and the Mobile Source Air Pollution Reduction Review Committee (MSRC) to support city and county agencies in implementing innovative pilot projects that reduce vehicle miles traveled (VMT) from local travel and municipal operations through new technologies and enhanced data analytics. SCAG has partnered with 8 agencies to implement pilot projects selected through a competitive Call for Proposals.

\*Previously labeled as "Future Communities Pilot Program Research"

\*Step 3 and Product 4 are funded by non-SB1 funds\*

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Implement pilot projects	07/01/2019	06/30/2022	07/01/2019	06/30/2022	Staff/Consultant	60
2	Evaluate projects and prepare final report	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff/Consultant	35
3	Complete final report for MSRC	07/01/2020	06/30/2022	07/01/2020	06/30/2022	Staff/Consultant	10

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Quarterly Progress Reports, including documentation for individual pilot projects	06/30/2022	09/30/2021
2	Final report, presentations, and other documentation of project conclusions	06/30/2022	09/30/2021
3	Key findings memorandum to provide synopsis of overall project	06/30/2022	09/30/2021
4	Final report findings for MSRC	06/30/2022	

### PROGRESS

PERCENTAGE COMPLETED: 48 STATUS: IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work and/or data collection is underway. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues between individual



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)

pilot communities and the overall evaluation consultant team. Project work under this program continues within 280.4824.03.

Issues:

Resolution:

Comment:

Previous work produced in 280.4824.01 has been continued in this OWP number (280.4824.02) but only has remaining special grant funds for FY21-22 (no SB1 funds). Additional SB1 funds were allocated to complete the program and are contained within OWP number 280.4824.03.

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	65,479	0	0	0	65,479
Benefits	51,233	0	0	0	51,233
Indirect Cost	164,929	0	0	0	164,929
Consultant	0	598,388	0	0	598,388
Cash/Local Other	0	410,000	0	0	410,000
<b>Total</b>	<b>\$281,641</b>	<b>\$1,008,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,290,029</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	281,641	18,388	0	0	300,029
State Other	0	560,000	0	0	560,000
Cash/Local Other	0	430,000	0	0	430,000
<b>Total</b>	<b>\$281,641</b>	<b>\$1,008,388</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,290,029</b>

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**280.4824.02 FUTURE COMMUNITIES PILOT PROGRAM (FY19 SB 1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	39,317	39,317			
Consultant	521	521			
<b>Total</b>	<b>39,838</b>	<b>39,838</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARISA LADERACH

This task is to augment evaluation and final reporting for the FCPP.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Evaluate projects and prepare final report and/or findings	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report, presentations, and other documentation of project conclusions	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 5 **STATUS:** IN PROGRESS

#### Accomplishments:

Pilot projects continue to make progress. Implementation work and/or data collection is underway. Consultant teams continue to strategically address pandemic delays or impacts. Coordination continues between individual pilot communities and the overall evaluation consultant team.

#### Issues:

#### Resolution:

#### Comment:





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4824.03 FUTURE COMMUNITIES PILOT PROGRAM (FY22 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	98,500	0	0	98,500
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	11,297	0	0	11,297
SB1 Formula	0	87,203	0	0	87,203
<b>Total</b>	<b>\$0</b>	<b>\$98,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$98,500</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: STEER DAVIES AND GLEAVE, INC. DBA STEE

Start Date:	11/19/2019	End Date:	06/30/2022	Number:	19-058-C01
Total Award:	149,123	FY Value:	98,402	PY Expends:	0

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

The project was delayed to adjust work due to the pandemic and social distancing guidelines.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Implement and complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool	07/01/2018	08/31/2021	07/01/2018	02/28/2021	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
4	Develop web-based general plan update tool for local jurisdictions	10/01/2019	08/31/2021	10/01/2020	08/31/2021	Staff/Consultant	100
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning	10/01/2019	08/31/2021	04/01/2021	08/31/2021	Staff/Consultant	100

### 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

6	Implement Regional Data Platform outreach plan and foster collaborative data sharing, data updating, and local/regional planning between SCAG and regional stakeholders	10/01/2019	08/31/2021	10/01/2020	02/28/2021	Staff/Consultant	100
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### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Document for Initial Data Infrastructure Expansion Plan and Data Management Recommendations Document (including data standardization needs, implementation steps, timeline and engagement with regional stakeholders)	08/31/2021	08/31/2021
2	Completed upgrade to SCAG's data system architecture, including summary of actions taken (in accordance with System Architecture Design Document)	08/31/2021	08/31/2021
3	Background documentation for foundational implementation of local general plan tool accessible to jurisdictions that serves to implement the SCS – including specifics on interactive tools that will help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS	08/31/2021	08/31/2021
4	System Architecture Design Document detailing upgrades to be completed on SCAG's data system architecture, including summary of actions to be taken and description of process for monitoring of upgrade, including integration of usage analytics.	08/31/2021	08/31/2021
5	Local Jurisdiction Outreach Plan, Outreach Findings Summary Report, and attendance logs for Regional Data Platform.	08/31/2021	08/31/2021

### PROGRESS

**PERCENTAGE COMPLETED:** 100      **STATUS:** COMPLETED

#### Accomplishments:

Completed testing on several major tools.

#### Issues:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4832.02 REGIONAL DATA PLATFORM (FY19 SB 1 FORMULA)

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	95,554	0	0	0	95,554
Benefits	74,764	0	0	0	74,764
Indirect Cost	240,683	0	0	0	240,683
Consultant	0	148,563	0	0	148,563
<b>Total</b>	<b>\$411,001</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$559,564</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	411,001	148,563	0	0	559,564
<b>Total</b>	<b>\$411,001</b>	<b>\$148,563</b>	<b>\$0</b>	<b>\$0</b>	<b>\$559,564</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	164,725	164,725			
<b>Total</b>	<b>164,725</b>	<b>164,725</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct regional needs assessment of integrated data platform, including data standardization needs.	01/01/2020	02/28/2022	01/01/2020	02/28/2022	Staff/Consultant	100
2	Complete upgrades to SCAG's data system architecture to support a data-driven local general plan tool.	07/01/2019	02/28/2022	07/01/2019	02/28/2022	Staff/Consultant	100
3	Launch interactive local general plan tool accessible to jurisdictions that serves to implement the SCS – including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	95
4	Develop web-based general plan update tool for local jurisdictions.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	95
5	Develop Southern California Regional Information System (SCRIS) outreach plan and Implement approaches for collaborative data sharing, data updating, and local/regional planning.	01/01/2020	02/28/2022	10/01/2020	02/28/2022	Staff/Consultant	95

**280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)**

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Meeting materials for SCAG staff led workshops with local jurisdictions publicizing the Regional Data Platform project, and upcoming resources available through SCAG.	02/28/2022	
2	Records of education and outreach activities by SCAG staff to local jurisdictions and other stakeholders on the Regional Data Platform.	02/28/2022	
3	Interactive local general plan tool accessible to jurisdictions that serve to implement the SCS - including dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS, as well as resident engagement tools to foster local engagement for plan development through the Regional Data Platform.	02/28/2022	

**PROGRESS**

**PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS**

Accomplishments:

Completed testing of 8 major tools of the RDP with approximately 70 testers from local jurisdictions and SCAG staff.

Issues:

Resolution:

Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4832.03 REGIONAL DATA PLATFORM (FY20 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	70,303	0	0	0	70,303
Benefits	55,007	0	0	0	55,007
Indirect Cost	177,080	0	0	0	177,080
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$302,390</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,052,390</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	34,684	86,025	0	0	120,709
SB1 Formula	267,706	663,975	0	0	931,681
<b>Total</b>	<b>\$302,390</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,052,390</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	96,612	96,612			
<b>Total</b>	<b>96,612</b>	<b>96,612</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

The foundation for a regional clearinghouse of public sector demographic, land-use, transportation, and public opinion data will be established. This will support regional and local planning for implementation of the SCS by (1) enhancing SCAG's existing data system capability to meet local needs for data-driven decision-making, government transparency, collaborative regional and community planning; (2) expanding SCAG's data infrastructure system, enhancing regional data standardization, performing best practices for improvements on data updates; and (3) improving system management, maintenance, and security in order to fully implement and facilitate the region's needs of open data, big data, and new technology utilization for data sharing and data visualization in innovative planning. This will result in an integrated data platform that supports the update of local general plans– including interactive dashboards that help local jurisdictions make decisions according to sustainability metrics included in SCAG's SCS.

This task primarily focuses on the cloud infrastructure development component of the RDP project. The cloud infrastructure will help provide to the local jurisdictions the essential and new data elements and tools, which can help them produce plans and studies. The cloud infrastructure outputs may include but not limited to the followings: hosted services during the development of the Regional Data Platform, ensuring the availability and reliability of the system, various environments with servers, virtual desktops with ArcGIS Pro, data storage, virtual network infrastructure, automatic data updates, complete system backups, Microsoft Windows Server 2016 for all server systems, and 24/7 system monitoring.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop cloud hosting infrastructure to support the Regional Data Platform tool development	07/01/2020	02/28/2023	07/01/2020	02/28/2023	Staff/Consultant	85

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Technical diagram laying out the services schematics in the cloud system	02/28/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 85 **STATUS:** IN PROGRESS

#### Accomplishments:

Team is working to develop cloud hosting infrastructure to support the Regional Data Platform tool development



### 280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	20,529	0	0	0	20,529
Benefits	16,063	0	0	0	16,063
Indirect Cost	51,708	0	0	0	51,708
Other	271,793	0	0	0	271,793
Consultant	0	1,285,500	0	0	1,285,500
<b>Total</b>	<b>\$360,093</b>	<b>\$1,285,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,645,593</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	41,302	235,977	0	0	277,279
SB1 Formula	318,791	1,049,523	0	0	1,368,314
<b>Total</b>	<b>\$360,093</b>	<b>\$1,285,500</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,645,593</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
<b>Total</b>					

**280.4832.04 REGIONAL DATA PLATFORM (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish a consortium(s) of stakeholders to defray project costs and data sharing	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	95
2	Issue project charter and agreement(s) between stakeholders	07/01/2019	02/28/2022	07/01/2019	12/31/2021	Staff	95
3	Monitor aerial acquisition and processing, including QA	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff	95
4	Disseminate data to all stakeholders	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Staff/Consultant	95
5	Develop Training materials	10/01/2019	02/28/2022	10/01/2019	12/31/2021	Consultant	95

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project charters (Counties of LA, Riverside, and Orange)	02/28/2022	
2	Orthogonal aerial with infrared (Counties of LA, Riverside, and Orange)	02/28/2022	
3	Imagery viewer (Counties of LA, Riverside, and Orange)	02/28/2022	
4	Building foot outlines and elevations (Counties of LA, Riverside, and Orange)	02/28/2022	
5	Training materials (Counties of LA, Riverside, and Orange)	02/28/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 95 STATUS: IN PROGRESS

**Accomplishments:**

Received data from LA County, Orange County, and Riverside County. Currently, checking accuracy and quality of the data.

**Issues:**

**Resolution:**

**Comment:**

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	37,499	0	0	0	37,499
Benefits	29,341	0	0	0	29,341
Indirect Cost	94,454	0	0	0	94,454
Consultant	0	60,000	0	0	60,000
<b>Total</b>	<b>\$161,294</b>	<b>\$60,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$221,294</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	18,500	6,882	0	0	25,382
SB1 Formula	142,794	53,118	0	0	195,912
<b>Total</b>	<b>\$161,294</b>	<b>\$60,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$221,294</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**280.4859.01 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY20 SB1 FORMULA)**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	84,877	84,877			
<b>Total</b>	<b>84,877</b>	<b>84,877</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JAVIER AGUILAR

Acquisition of orthogonal imagery with Near Infrared, building outlines, and digital terrain data will serve to track changes in assets, land use, vegetation, water bodies, and other important features. These data will be essential in our base condition, trend analysis, and predictive modeling of travel, land use, and climate change. These data sets and analyses will be central to the 2024 RTP, 2028 RTP, and 2032 RTP, as well as other planning studies that are to be conducted between those periods.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish collaboration to reduce project costs	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	90
2	Issue project agreement between stakeholders	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	90
3	Monitor data acquisition, including QA	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	90
4	Disseminate data to stakeholders	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Staff	90
5	Develop training materials	07/01/2020	02/28/2023	07/01/2020	12/31/2021	Consultant	90

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Project agreements and charter (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
2	Orthogonal Imagery with Infrared band (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
3	Imagery viewer (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
4	Building outlines with elevations (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	
5	Training materials (Counties of San Bernardino, Imperial, and Ventura)	02/28/2023	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 90 STATUS: IN PROGRESS

### Accomplishments:

Imperial and Ventura counties flights are completed. San Bernardino Flight is on track. The former data is being checked accuracy.

### Issues:

### Resolution:

### Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	33,680	0	0	0	33,680
Benefits	26,352	0	0	0	26,352
Indirect Cost	84,833	0	0	0	84,833
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$144,865</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$894,865</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	144,865	86,025	0	0	230,890
SB1 Formula	0	663,975	0	0	663,975
<b>Total</b>	<b>\$144,865</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$894,865</b>



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

280.4859.02 REGIONAL AERIAL AND RELATED PRODUCT CAPTURE (FY21 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	20,620	20,620			
<b>Total</b>	<b>20,620</b>	<b>20,620</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different TDM policies. This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different TDM policies and mobility services. Before-and-after volunteer assessments will be conducted.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design for assessment of travel behavior and sentiment	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Conduct travel behavior and sentiment survey	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
3	Analyze survey results and travel trends	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

**PROGRESS**

**PERCENTAGE COMPLETED: 100 STATUS: COMPLETED**

Accomplishments:

Issues:

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,490	0	0	0	27,490
Benefits	21,509	0	0	0	21,509
Indirect Cost	69,242	0	0	0	69,242
Consultant	0	128,000	0	0	128,000
Non-Profits/IHL	0	0	0	44,985	44,985
<b>Total</b>	<b>\$118,241</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$291,226</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	118,241	128,000	0	44,985	291,226
<b>Total</b>	<b>\$118,241</b>	<b>\$128,000</b>	<b>\$0</b>	<b>\$44,985</b>	<b>\$291,226</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	22,529	22,529			
<b>Total</b>	<b>22,529</b>	<b>22,529</b>			



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**290.4827.02 MOBILITY INNOVATIONS & INCENTIVES - REVEALED PREFERENCE  
DEMONSTRATION STUDY (FY19 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS**

Start Date:	12/28/2020	End Date:	12/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	60,000	PY Expend:	84,400

**290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

A revealed preference demonstration experiment will be designed and executed integrating mobility choices and incentives to better understand the effectiveness of different policies . This experiment will involve recruiting volunteers within various travel areas and using technology to assess the effectiveness of different policies and mobility services.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research and design of revealed preference demonstration including technology assessment.	07/01/2021	02/28/2024	07/01/2021	02/28/2024	Staff/Consultant	15
2	Recruitment and assessment of volunteer respondents.	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	0
3	Execution & Analysis of revealed preference demonstration.	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	0
4	Develop Draft/Final Report	07/01/2021	02/28/2024	10/01/2021	02/28/2024	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	02/28/2024	

**PROGRESS**

**PERCENTAGE COMPLETED:** 3 **STATUS:** IN PROGRESS

**Accomplishments:**

Updated baseline data on travel behavior by geography and demographic group. Issued Request for Information to evaluate application of existing technologies for demonstration study.

**Issues:**



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4827.03 MOBILITY INNOVATIONS & INCENTIVES STUDY (FY22 SB 1 FORMULA)

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Consultant	0	440,000	0	0	440,000
Non-Profits/IHL	0	0	0	60,000	60,000
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	0	50,468	0	6,882	57,350
SB1 Formula	0	389,532	0	53,118	442,650
<b>Total</b>	<b>\$0</b>	<b>\$440,000</b>	<b>\$0</b>	<b>\$60,000</b>	<b>\$500,000</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: UNIVERSITY OF CALIFORNIA, DAVIS

Start Date:	12/28/2020	End Date:	12/31/2021	Number:	21-024-C01
Total Award:	130,000	FY Value:	6,882	PY Expends:	0

### 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG will expand on existing mobility innovation efforts to develop a methodology to determine equity impacts of proposed mobility innovations and incentives strategies. Households of varying income levels and Disadvantaged Community stakeholders will be engaged to develop a consensus driven equity program.

Extended to Aug 31. Funding expired in February so using tapered/delayed match approach was approved by Caltrans and therefore the end dates have been extended through Aug 31.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research strategies for inclusive equity-driven research design	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100
2	Engage stakeholders on equity inclusive strategies	10/01/2019	08/31/2021	10/01/2019	08/31/2021	Staff/Consultant	100

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Draft final report	08/31/2021	08/31/2021

#### PROGRESS

**PERCENTAGE COMPLETED:** 100 **STATUS:** COMPLETED

#### Accomplishments:

Complete background work for equity-driven research design. Complete collection of equity baseline data. Conduct analysis on changes in travel behavior by demographics.

#### Issues:

#### Resolution:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4828.02 MOBILITY INNOVATIONS & INCENTIVES - EQUITY ANALYSIS (FY19 SB 1 FORMULA)

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	20,856	0	0	0	20,856
Benefits	16,319	0	0	0	16,319
Indirect Cost	52,533	0	0	0	52,533
Consultant	0	150,000	0	0	150,000
Non-Profits/IHL	0	0	0	43,228	43,228
<b>Total</b>	<b>\$89,708</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$282,936</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	89,708	150,000	0	43,228	282,936
<b>Total</b>	<b>\$89,708</b>	<b>\$150,000</b>	<b>\$0</b>	<b>\$43,228</b>	<b>\$282,936</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	9,622	9,622			
<b>Total</b>	<b>9,622</b>	<b>9,622</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: STEPHEN FOX

An integrated passenger and freight rail forecast will be developed that considers existing physical and operational constraints, use agreements, and planned capacity improvements. An advisory committee will include the region's ports, county transportation commissions, Metrolink, freights, Caltrans and other stakeholders. Planned and potential future capital improvements will be identified for inclusion in the 2020 RTP/SCS.

Dates have been extended to reflect extension of work effort and extension of contract.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Conduct agency coordination	07/01/2021	12/31/2021	07/01/2021	02/28/2022	Consultant	50
2	Collect data and conduct baseline assessment	10/01/2019	06/30/2020	07/01/2021	10/31/2021	Consultant	95
3	Develop integrated passenger and freight rail forecast and identify potential capital improvements	10/01/2019	08/31/2020	07/01/2021	12/31/2021	Consultant	65
4	Develop Cost Estimate and Funding Strategy	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	25
5	Develop Shared Use Strategy and Corridor Identification	07/01/2021	12/31/2021	07/01/2021	01/31/2022	Consultant	15
6	Develop Final Report	07/01/2021	12/31/2021	10/01/2021	02/28/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final rail forecasts and emission analysis	06/30/2021	
2	Cost estimates, methodology, and fund strategies report	12/31/2021	
3	Shared use strategy report	12/31/2021	
4	Strategic corridor report	12/31/2021	
5	Final Report and presentation materials	12/31/2021	





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4829.02 INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 44 STATUS: IN PROGRESS

#### Accomplishments:

The consultant team has been performing Task 4, Rail Simulation runs and forecasting. A TAC meeting will be held in the 2nd Qtr.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	933	0	0	0	933
Benefits	730	0	0	0	730
Indirect Cost	2,350	0	0	0	2,350
Consultant	0	121,145	0	0	121,145
<b>Total</b>	<b>\$4,013</b>	<b>\$121,145</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,158</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	4,013	13,895	0	0	17,908
SB1 Formula	0	107,250	0	0	107,250
<b>Total</b>	<b>\$4,013</b>	<b>\$121,145</b>	<b>\$0</b>	<b>\$0</b>	<b>\$125,158</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4829.02

## INTEGRATED PASSENGER AND FREIGHT RAIL FORECAST (FY20 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

Identify potential strategies and tools to expedite the production of housing by further investigating opportunities and barriers

to producing units of all types for households of all ages, sizes and income levels to assist cities in the SCAG region in meeting state transportation, Regional Housing Needs Allocation (RHNA), housing, and climate goals, as well as implementing Senate Bill 375 (SB 375) through Connect SoCal. Additional analysis and stakeholder consultation will be completed as needed to further address housing production in the SCAG region in connection with SCS implementation and consistent with recommendations included in the completed housing opportunities and barriers study.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions to address barriers and opportunities to housing production in transit rich areas	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	97
2	Monitor and advance the recommendations of the housing opportunities and barriers study with jurisdictions and stakeholders	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	97

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 97 **STATUS:** IN PROGRESS

#### Accomplishments:

Developing strategies for use in SCS

#### Issues:

**290.4830.03 HOUSING MONITORING FOR SCS (FY21 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	15,245	0	0	0	15,245
Benefits	11,928	0	0	0	11,928
Indirect Cost	38,398	0	0	0	38,398
<b>Total</b>	<b>\$65,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$65,571</b>

**SUMMARY OF PROJECT TASK REVENUES**

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	7,521	0	0	0	7,521
SB1 Formula	58,050	0	0	0	58,050
<b>Total</b>	<b>\$65,571</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$65,571</b>

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	59,496	59,496			
<b>Total</b>	<b>59,496</b>	<b>59,496</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4852.01 HQTAs/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

The SCAG region, home to about 19 million people in 2016, currently features about 6 million households and 7.5 million jobs. By 2040, the 2020 RTP/SCS projects that these figures will increase by about 3.5 million people, with nearly 2 million more homes and 2.5 million more jobs. The 2020 RTP/SCS projects and anticipates an overall land use pattern that reinforces the trend of focusing new housing and employment in the region's Priority Growth Areas, such as High Quality Transit Areas (HQTAs). Consensus will need to be reached to ensure these patterns can be achieved, will reinforce VMT and GHG reductions, and will support transit oriented development. A series of pilot projects developed best practices that relate to integration of regional transportation and community goals and objectives in land use to better determine context-sensitive approaches for supporting growth in HQTAs in a variety of regional settings. This project will take lessons learned from the pilots to link housing production, equity outcomes, job center access, and inclusive economic recovery strategies.

High-Quality Transit Areas (HQTAs) are generally walkable transit villages or corridors, consistent with the 2016 RTP/SCS and are within one half-mile of a well-served transit stop or a transit corridor with 15-minute or less service frequency during peak commute hours.

An HQTa is based on the language in SB 375 which defines:

- Major Transit Stop - A site containing an existing rail transit station, a ferry terminal served by either a bus or rail transit service, or the intersection of two or more major bus routes with a frequency of service interval of 15 minutes or less during the morning and afternoon peak commute periods (CA Public Resource Code Section 21064.3).
- HQTc High-Quality Transit Corridor – A corridor with fixed route bus service with service intervals no longer than 15 minutes during peak commute hours.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Coordinate with jurisdictions	08/01/2019	06/30/2022	08/01/2021	06/30/2021	Staff/Consultant	97
2	Provide technical assistance as needed to member jurisdictions to advance the HQTa policies and programs developed in the pilots	08/01/2019	06/30/2022	08/01/2021	06/30/2022	Staff/Consultant	97

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Outreach records and workplan for engaging jurisdictions, as applicable	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 97 STATUS: IN PROGRESS

Accomplishments:

One workshop completed, one planned for mid-October; final report to be completed

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	9,347	0	0	0	9,347
Benefits	7,314	0	0	0	7,314
Indirect Cost	23,543	0	0	0	23,543
Travel	3,000	0	0	0	3,000
Other	33,003	0	0	0	33,003
Consultant	0	20,000	0	0	20,000
<b>Total</b>	<b>\$76,207</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,207</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4852.01 HQT/SUSTAINABLE COMMUNITIES INITIATIVE (FY20 SB 1 FORMULA)

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	76,207	2,294	0	0	78,501
SB1 Formula	0	17,706	0	0	17,706
<b>Total</b>	<b>\$76,207</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,207</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	4,032	4,032			
<b>Total</b>	<b>4,032</b>	<b>4,032</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: GRUEN ASSOCIATES

Start Date:	06/14/2017	End Date:	12/31/2021	Number:	17-024-C1
Total Award:	382,026	FY Value:	35,388	PY Expends:	40,524

**290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

The steps and product end dates were extended because Caltrans approved to extend the match funding to August 31st.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold annual kick-off meetings	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
2	Draft tool wireframe and mock-ups	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100
3	Finalize data inventory	07/01/2019	08/31/2021	07/01/2019	08/31/2021	Staff/Consultant	100

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	List of Greenprint Themes	08/31/2021	08/31/2021
2	Draft and Final Data Inventory	08/31/2021	08/31/2021
3	Kick-off meeting agenda and materials	08/31/2021	08/31/2021
4	Screenshots of wireframe and mock-ups	08/31/2021	08/31/2021





# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.01 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 100 STATUS: IN PROGRESS

### Accomplishments:

Kick-off meeting and draft wire-frame tool completed.

### Issues:

### Resolution:

### Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	16,281	0	0	0	16,281
Benefits	12,739	0	0	0	12,739
Indirect Cost	41,008	0	0	0	41,008
Other	8,800	0	0	0	8,800
Non-Profits/IHL	0	0	0	15,000	15,000
<b>Total</b>	<b>\$78,828</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$93,828</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	78,828	0	0	15,000	93,828
<b>Total</b>	<b>\$78,828</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$93,828</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.01

## REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY19 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	107,954	107,954			
<b>Total</b>	<b>107,954</b>	<b>107,954</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

290.4862.02

REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

**OBJECTIVE:**

**PROJECT MANAGER:** INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program, a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold the stakeholder feedback and launch Greenprint	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	75
2	Perform the tool development	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	50
3	Draft the implementation reports	03/01/2021	06/30/2022	03/01/2021	06/30/2022	Staff/Consultant	30

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots of Greenprint website	06/30/2022	
3	Final report on Regional Advance Mitigation Planning and Greenprint Implementation	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 57 STATUS: IN PROGRESS

### Accomplishments:

Stakeholder outreach and dataset refinement. Development of tool and implementation reports are delayed due to decision by Regional Council to put implementation on hold until more outreach is completed.

### Issues:

### Resolution:

### Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	34,129	0	0	0	34,129
Benefits	26,704	0	0	0	26,704
Indirect Cost	85,964	0	0	0	85,964
Other	5,200	0	0	0	5,200
Non-Profits/IHL	0	0	0	232,919	232,919
<b>Total</b>	<b>\$151,997</b>	<b>\$0</b>	<b>\$0</b>	<b>\$232,919</b>	<b>\$384,916</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.02 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY21 SB 1 FORMULA)

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	151,997	0	0	26,715	178,712
SB1 Formula	0	0	0	206,204	206,204
<b>Total</b>	<b>\$151,997</b>	<b>\$0</b>	<b>\$0</b>	<b>\$232,919</b>	<b>\$384,916</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	72,457	72,457			
<b>Total</b>	<b>72,457</b>	<b>72,457</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: THE NATURE CONSERVANCY

Start Date:	12/14/2019	End Date:	06/30/2022	Number:	19-030-C01
Total Award:	779,773	FY Value:	392,781	PY Expends:	238,625



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

OBJECTIVE: PROJECT MANAGER: INDIA BROOKOVER

Develop the Regional Greenprint, a strategic web-based conservation tool that provides the best available scientific data and scenario visualizations to help users make better-informed land use and transportation infrastructure decisions that recognize the multiple benefits of conserving natural and working lands. The final Greenprint tool and accompanying white paper will be used to help SCAG establish a Regional Advance Mitigation Program , a goal outlined in Connect SoCal.

Non-Profit/IHL budget for partnerships with other governmental entities, public universities, institutes of higher education, and non-profit organizations is being programmed under this task. These contracts would meet the requirements outlined in the State Contracting Manual, Section 3.06 Contracts with Other Governmental Entities and Public Universities, and Section 3.15 Contracts with Non-Profit Organizations. Additionally, institutes of higher education would meet the definition in 20 U.S.C. 1001, Chapter 28.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Hold Stakeholder feedback events and launch Greenprint	03/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0
2	Perform the tool development	03/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0
3	Draft the implementation reports	03/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Case study memorandum and agendas from regional workshops	06/30/2022	
2	Screenshots from Greenprint website	06/30/2022	
3	Final Report on Regional Advance Mitigation Program	06/30/2022	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.03 REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

## PROGRESS

PERCENTAGE COMPLETED: 0 STATUS: IN PROGRESS

Accomplishments:

Issues:

Stakeholder outreach and dataset refinement. Development of tool and implementation reports are delayed due to decision by Regional Council to put implementation on hold until more outreach is completed.

Resolution:

Work to start next quarter.

Comment:

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	64,000	0	0	0	64,000
Non-Profits/IHL	0	0	0	78,113	78,113
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	0	0	8,959	8,959
SB1 Formula	64,000	0	0	69,154	133,154
In-Kind Commits	8,292	0	0	0	8,292
<b>Total</b>	<b>\$72,292</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,113</b>	<b>\$150,405</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

290.4862.03

REGIONAL PLANNING FOR OPEN SPACE STRATEGIC PLAN (FY22 SB 1 FORMULA)

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
<b>Total</b>					

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



### 290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	70
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	70
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2020	06/30/2022	07/01/2021	06/30/2022	Staff	50

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2022	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 66 **STATUS:** IN PROGRESS

#### Accomplishments:

In Q1 the Junior Planner cohort continued to provide substantial support to Connect SoCal Implementation efforts across the agency, including the Accelerated Electrification, Environmental Justice & Equity, Go Human, Goods Movement, Modeling, Performance Monitoring, and Priority Growth Area programs.

#### Issues:

**290.4871.01 CONNECT SOCAL IMPLEMENTATION (FY21 SB 1 FORMULA)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	262,280	0	0	0	262,280
Benefits	205,217	0	0	0	205,217
Indirect Cost	660,642	0	0	0	660,642
Other	117,436	0	0	0	117,436
In-Kind Commits	161,378	0	0	0	161,378
<b>Total</b>	<b>\$1,406,953</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,406,953</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,245,575	0	0	0	1,245,575
In-Kind Commits	161,378	0	0	0	161,378
<b>Total</b>	<b>\$1,406,953</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,406,953</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	320,190	320,190			
<b>Total</b>	<b>320,190</b>	<b>320,190</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

**290.4871.01 CONNECT SOCIAL IMPLEMENTATION (FY21 SB 1 FORMULA)**

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:** \_\_\_\_\_ **VENDOR:** \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4871.02 CONNECT SOCAL IMPLEMENTATION (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task supports cross-functional work that touches on many other Connect SoCal related areas of the OWP. With the increased oversight being exercised by the California Air Resources Board, it is more important than ever to ensure that SCAG's work is not limited to silos by transportation mode, or by whether the work generates data analysis or policy development. The Connect SoCal Implementation framework and staff report presented to the Regional Council in September 2020 identifies how the Core Vision and Key Connections elements of the plan will be implemented through various studies, projects, and pilot programs. For example, the Accelerating Electrification Key Connection is implemented in the area of medium and heavy duty vehicles through the Last Mile Freight Program (22-315.4898.01), and in the passenger vehicle area through the Electric Vehicle (EV) Program Readiness Strategies (22-065.0137.12). This task provides resources to coordinate those efforts, and many others, in meeting the objectives of Connect SoCal. This task will enable staff to identify meaningful ways to support implementation of Connect SoCal whether by adapting existing programs within SCAG or by supporting local jurisdictions in new ways. The framework produced will help ensure a coordinated approach to implementation support. Staff assigned to this task will be distributed throughout the agency to support research, data collection, analysis, outreach, and organizational support.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Meet with internal and external stakeholders to collect data implementation of Connect SoCal	07/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	15
2	Identify cross-sectional opportunities for plan implementation and support research integration	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	15
3	Draft ongoing work plan for implementation programs including potential new grant funded opportunities	10/01/2021	06/30/2023	10/01/2021	06/30/2023	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plan for Connect SoCal implementation and research efforts	06/30/2023	
2	Research products from cross-sectional Connect SoCal implementation efforts (databases, white papers, GIS products)	06/30/2023	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)

### PROGRESS

PERCENTAGE COMPLETED: 15 STATUS: IN PROGRESS

Accomplishments:

Issues:

Resolution:

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	1,318,452	0	0	0	1,318,452
In-Kind Commits	170,820	0	0	0	170,820
<b>Total</b>	<b>\$1,489,272</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,489,272</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
SB1 Formula	1,318,452	0	0	0	1,318,452
In-Kind Commits	170,820	0	0	0	170,820
<b>Total</b>	<b>\$1,489,272</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,489,272</b>



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 290.4871.02 CONNECT SOCIAL IMPLEMENTATION (FY22 SB 1 FORMULA)

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	124,017	124,017			
<b>Total</b>	<b>124,017</b>	<b>124,017</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

**OBJECTIVE:** PROJECT MANAGER: JASON GREENSPAN

Define "regional resilience", establish related goals and objectives, identify potential degree of disruptions to the region resulting from natural hazards, create a resilience framework for integration into the 2024 RTP/SCS

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research resilience best practices and strategies to address and prepare for near- and long-term disruptions to the SCAG region	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Consultant	25
2	Engage with key stakeholders, including local jurisdictions, subregional agencies, and regional working groups	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	5
3	Develop an exploratory scenario planning process that aligns with 2024 RTP/SCS modeling and plan development	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Strategies and best practices for inclusion into the 2024 RTP/SCS	06/30/2022	
2	Meeting agendas, materials, and reports of stakeholder outreach	06/30/2022	
3	Resilience framework and data layers to be integrated into the 2024 RTP/SCS modeling process	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 8 **STATUS:** IN PROGRESS

#### Accomplishments:

- Nearing completion of work on the Regional Resilience Landscape Analysis, an analysis of resilience focus areas (RFAs) across the SCAG region
- Engaged with internal SCAG staff for review of Regional Resilience Framework scope of work and cost estimate
- Engaged with internal SCAG staff for coordination of Regional Resilience Framework timeline and deliverables to align with 2024 RTP/SCS plan and growth vision development

### 290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

Issues:

Resolution:

Comment:

Steps 1-3 Work Type will be switched from Consultant to Staff/Consultant in amendment 2.

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	165,370	0	0	0	165,370
Consultant	0	250,000	0	0	250,000
In-Kind Commits	21,426	0	0	0	21,426
<b>Total</b>	<b>\$186,796</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$436,796</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
TDA	0	28,675	0	0	28,675
SB1 Formula	165,370	221,325	0	0	386,695
In-Kind Commits	21,426	0	0	0	21,426
<b>Total</b>	<b>\$186,796</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$436,796</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	31,629	31,629			
<b>Total</b>	<b>31,629</b>	<b>31,629</b>			





# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

290.4896.01 REGIONAL RESILIENCY ANALYSIS (FY22 SB 1 FORMULA)

CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

The SCP allows SCAG to partner with local agencies who are responsible for housing and land use and decisions on related activities, whereby SCAG procures subject matter consultants and manages the contracts.

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop small grant technical assistance program for local jurisdiction to integrate their housing needs with SCS implementation.	07/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	15

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Housing and Sustainable Development Framework	06/30/2023	

**PROGRESS**

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

Accomplishments:

10 scopes of work completed

Issues:

Resolution:

Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4887.01 2020 SUSTAINABLE COMMUNITIES PROGRAM (SCP) - HOUSING AND SUSTAINABLE DEVELOPMENT (HSD) (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	98,468	0	0	0	98,468
Benefits	77,045	0	0	0	77,045
Indirect Cost	248,024	0	0	0	248,024
Other	25,442	0	0	0	25,442
Consultant	0	5,000,000	0	0	5,000,000
<b>Total</b>	<b>\$448,979</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,448,979</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	448,979	5,000,000	0	0	5,448,979
<b>Total</b>	<b>\$448,979</b>	<b>\$5,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$5,448,979</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	95,734	95,734			
<b>Total</b>	<b>95,734</b>	<b>95,734</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG and Metro will enter into a Transit Oriented Development/Transit Oriented Communities (TOD/TOC) partnership via a Memorandum of Understanding (MOU). The MOU may fund any elements used to procure consultants and/or augment staff needs to deliver the scope of work. The project and studies will include deliverables that provide estimates of potential for housing production at station areas that are under study.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	08/31/2021	Staff	30
2	Develop TOD/TOC Framework	09/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff/Consultant	30

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	TOD/TOC Framework	06/30/2022	

## PROGRESS

**PERCENTAGE COMPLETED: 30 STATUS: IN PROGRESS**

Accomplishments:

Workshops completed

Issues:

Resolution:

Comment:

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4887.02 TOD & PGA WORK PROGRAMS - LA METRO (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	43,056	0	0	0	43,056
Benefits	33,688	0	0	0	33,688
Indirect Cost	108,449	0	0	0	108,449
Consultant	0	2,000,000	0	0	2,000,000
<b>Total</b>	<b>\$185,193</b>	<b>\$2,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,185,193</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	185,193	2,000,000	0	0	2,185,193
<b>Total</b>	<b>\$185,193</b>	<b>\$2,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,185,193</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	30,093	30,093			
<b>Total</b>	<b>30,093</b>	<b>30,093</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

**300.4887.03 TOD & PGA WORK PROGRAMS - SCRRRA (METROLINK) (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: **GRIEG ASHER**

SCAG and SCRRRA will enter into a partnership (through a Memorandum of Understanding) to identify and encourage transit-oriented housing production and development opportunities throughout Metrolink's network and around its stations.

## STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop MOU	07/01/2021	08/31/2021	07/01/2021	10/31/2021	Staff/Consultant	95
2	Develop Station Area Development Framework	09/01/2021	06/30/2022	09/01/2021	06/30/2022	Staff/Consultant	10

## PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Memorandum of Understanding (MOU)	08/31/2021	
2	Station Area Development Framework	06/30/2022	

## PROGRESS

**PERCENTAGE COMPLETED: 32 STATUS: IN PROGRESS**

Accomplishments:

Metro & Metrolink SOWs completed

Issues:

Resolution:

Comment:

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4887.03 TOD & PGA WORK PROGRAMS - SCRR (METROLINK) (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	40,294	0	0	0	40,294
Benefits	31,527	0	0	0	31,527
Indirect Cost	101,493	0	0	0	101,493
Consultant	0	500,000	0	0	500,000
<b>Total</b>	<b>\$173,314</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$673,314</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	173,314	500,000	0	0	673,314
<b>Total</b>	<b>\$173,314</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$673,314</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,446	34,446			
<b>Total</b>	<b>34,446</b>	<b>34,446</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)

**OBJECTIVE:** PROJECT MANAGER: GRIEG ASHER

SCAG will pursue partnerships to further next steps on housing supportive land use analysis and strategy development. All programs and studies will include deliverables that provide inventories/counts of potential for housing production at sites that are under study. SCAG will also partner with academic institutions, stakeholder groups, and industry associations to identify best practices to either unlock new housing development potential, remove barriers to housing development, reduce the cost of development and decrease development timelines. These efforts will focus on various community typologies and housing types, consistent with the SCS.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist local jurisdictions with housing production planning in alignment with Connect SoCal (2020) implementation	07/01/2021	06/30/2022	07/01/2021	10/12/2021	Consultant	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Manage technical assistance and consulting contracts to develop analysis and tools to assist local jurisdictions.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 25 **STATUS:** IN PROGRESS

**Accomplishments:**

TCC project area program under development

**Issues:**

**Resolution:**

**Comment:**



**300.4887.04 PRIORITY GROWTH AREA STRATEGIES (AB 101)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	31,533	0	0	0	31,533
Benefits	24,672	0	0	0	24,672
Indirect Cost	79,425	0	0	0	79,425
Consultant	0	1,300,000	0	0	1,300,000
<b>Total</b>	<b>\$135,630</b>	<b>\$1,300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,435,630</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	135,630	1,300,000	0	0	1,435,630
<b>Total</b>	<b>\$135,630</b>	<b>\$1,300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,435,630</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	42,763	42,763			
<b>Total</b>	<b>42,763</b>	<b>42,763</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: ESTOLANO ADVISORS**

Start Date:	03/02/2020	End Date:	12/31/2021	Number:	20-027-C01
Total Award:	267,200	FY Value:	47,819	PY Expends:	0

### 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Use lessons learned from the 6th cycle process to inform the statutory direction of Health and Safety Code 50515.05 for the AB 101 RHNA revision process	10/01/2021	12/31/2022			Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	AB 101 Revision Recommendations	12/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

Accomplishments:

Issues:

Haven't started full work on this project.

Resolution:

Will continue working with HCD on the formation of a statewide group on RHNA reform per AB 101

Comment:

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 300.4888.01 REGIONAL HOUSING NEEDS ASSESSMENT (RHNA) (AB 101)

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	55,810	0	0	0	55,810
Benefits	43,667	0	0	0	43,667
Indirect Cost	140,575	0	0	0	140,575
Consultant	0	20,000	0	0	20,000
<b>Total</b>	<b>\$240,052</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$260,052</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	240,052	20,000	0	0	260,052
<b>Total</b>	<b>\$240,052</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$260,052</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	34,053	34,053			
<b>Total</b>	<b>34,053</b>	<b>34,053</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

OBJECTIVE: PROJECT MANAGER: MA'AYN JOHNSON

The Subregional Partnership Program is intended to increase planning to accelerate housing production throughout the SCAG region through implementable actions that will increase housing supply to meet the sixth cycle RHNA. The Subregional Partnership program has been designed to augment and complement funds that are awarded to jurisdictions by HCD pursuant to SB 2 Planning Grants and the Local Early Action Program (LEAP).

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Assist and monitor Subregions conducting procurements to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	20
2	Assist and monitor project implementation by Subregions to ensure compliance with Scope of Work and projected timelines.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff/Consultant	10
3	Assist and monitor Subregion reporting documents to ensure compliance with HCD guidance.	03/01/2021	06/30/2023	07/01/2021	06/30/2023	Staff	10

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Contracts with consultants and subconsultants	06/30/2023	
2	Deliverables from Subregions for each approved activity	06/30/2023	
3	Reports with metrics from Subregions	06/30/2023	

### PROGRESS

PERCENTAGE COMPLETED: 13 STATUS: IN PROGRESS

Accomplishments:

MOUs signed with almost all subregional COGs

Issues:

**300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)**

Resolution:

Comment:

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	218,982	0	0	0	218,982
Benefits	171,339	0	0	0	171,339
Indirect Cost	551,581	0	0	0	551,581
Other	26,044	0	0	0	26,044
Consultant	0	24,446,799	0	0	24,446,799
<b>Total</b>	<b>\$967,946</b>	<b>\$24,446,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,414,745</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	967,946	24,446,799	0	0	25,414,745
<b>Total</b>	<b>\$967,946</b>	<b>\$24,446,799</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,414,745</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	286,086	286,086			
Consultant	21,588	21,588			
<b>Total</b>	<b>307,674</b>	<b>307,674</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 300.4889.01 SUBREGIONAL PARTNERSHIP PROGRAM (AB 101)

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: CONTRACT EXECUTED      VENDOR: CITY OF LOS ANGELES DEPT OF CITY PLANN

Start Date:	04/19/2021	End Date:	06/30/2023	Number:	M-009-21
Total Award:	7,028,000	FY Value:	6,726,618	PY Expends:	0

### 300.4889.02 CALL FOR COLLABORATION (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

SCAG is partnering with the California Community foundation, joined by the Irvine Foundation, Chan Zuckerberg Initiative and other funding partners for the Southern California Call for Collaboration to foster diverse community-driven approaches and strategic coalitions to shape and execute a vision for more housing in every community while addressing historical racial inequities. It is intended to support new models for engagement, collaboration and partnership to promote equitable and sustainable development practices across the region. Activities funded by this grant program must result in action-oriented planning policies and programs demonstrating a nexus to increasing and accelerating housing production.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Monitor performance of grantees.	04/01/2021	01/31/2022	01/01/2021	06/30/2023	Staff	15

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report from grantees.	12/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 15 **STATUS:** IN PROGRESS

#### Accomplishments:

Grant awardees have begun their projects

#### Issues:

Grant agreements took some time to execute

#### Resolution:

All but two grant agreements have been executed.

#### Comment:



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4889.02 CALL FOR COLLABORATION (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	35,734	0	0	0	35,734
Benefits	27,959	0	0	0	27,959
Indirect Cost	90,007	0	0	0	90,007
Consultant	0	1,000,000	0	0	1,000,000
<b>Total</b>	<b>\$153,700</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,153,700</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	153,700	1,000,000	0	0	1,153,700
<b>Total</b>	<b>\$153,700</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,153,700</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	33,762	33,762			
<b>Total</b>	<b>33,762</b>	<b>33,762</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



**300.4889.03 LEADERSHIP ACADEMY (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Educate local leadership to proactively contribute to accelerate housing production, develop regional pro-housing coalitions, better utilize housing funding opportunities, implement housing elements, and collaborate with SCAG's emerging housing program	01/31/2021	12/31/2023	01/01/2021	12/31/2023	Consultant	10

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Leadership academy materials	12/31/2023	

### PROGRESS

**PERCENTAGE COMPLETED: 10 STATUS: IN PROGRESS**

Accomplishments:

Date and agenda finalized for first housing policy forum.

Issues:

Resolution:

Comment:

300.4889.03 LEADERSHIP ACADEMY (AB 101)

### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	44,044	0	0	0	44,044
Benefits	34,462	0	0	0	34,462
Indirect Cost	110,940	0	0	0	110,940
Other	17,363	0	0	0	17,363
Consultant	0	750,000	0	0	750,000
<b>Total</b>	<b>\$206,809</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$956,809</b>

### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	206,809	750,000	0	0	956,809
<b>Total</b>	<b>\$206,809</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$956,809</b>

### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	47,650	47,650			
<b>Total</b>	<b>47,650</b>	<b>47,650</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop a community outreach and advertising campaign with the goals of creating positive associations with housing development and housing-supportive land use policies.	03/31/2021	02/01/2022	10/01/2021	02/01/2022	Consultant	0
2	Launch and manage campaign	01/31/2022	12/31/2023	10/01/2021	12/31/2023	Consultant	0

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Campaign materials	01/31/2022	
2	Targeted messages in support of housing production	12/31/2023	

### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Project on hold until at least Q2.

Resolution:

Working with a non-profit partner to determine intersectionality of efforts

Comment:

**300.4889.04 PRO-HOUSING CAMPAIGN (AB 101)**

**SUMMARY OF PROJECT TASK EXPENDITURES**

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	27,958	0	0	0	27,958
Benefits	21,875	0	0	0	21,875
Indirect Cost	70,421	0	0	0	70,421
Consultant	0	250,000	0	0	250,000
<b>Total</b>	<b>\$120,254</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,254</b>

**SUMMARY OF PROJECT TASK REVENUES**

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	120,254	250,000	0	0	370,254
<b>Total</b>	<b>\$120,254</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$370,254</b>

**ACTUALS**

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	9,805	9,805			
<b>Total</b>	<b>9,805</b>	<b>9,805</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS: CONTRACT EXECUTED      VENDOR: THE 20-20 NETWORK LLC**

Start Date:	09/10/2018	End Date:	03/10/2022	Number:	18-017-C01
Total Award:	392,544	FY Value:	47,758	PY Expend:	0

### 300.4890.01 DATA TOOLS AND TECHNICAL SUPPORT FOR HOUSING ELEMENT UPDATES (AB 101)

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop tools and technical assistance to support local housing planning	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	5
2	Develop housing data resources	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	5

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Tools and technical assistance to support local housing planning	06/30/2023	
2	Additional housing data and guidance	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 5 **STATUS:** IN PROGRESS

#### Accomplishments:

Explored possible internal and external avenues for scoping ADU supportive project. Continued to service SCAG's HELPR and other online housing-supportive tools.

#### Issues:

#### Resolution:

#### Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	30,467	0	0	0	30,467
Benefits	23,838	0	0	0	23,838
Indirect Cost	76,740	0	0	0	76,740
Other	173,625	0	0	0	173,625
Consultant	0	232,255	0	0	232,255
<b>Total</b>	<b>\$304,670</b>	<b>\$232,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$536,925</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	304,670	232,255	0	0	536,925
<b>Total</b>	<b>\$304,670</b>	<b>\$232,255</b>	<b>\$0</b>	<b>\$0</b>	<b>\$536,925</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	85,917	85,917			
<b>Total</b>	<b>85,917</b>	<b>85,917</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

**300.4890.02 RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)**

**OBJECTIVE:** PROJECT MANAGER: KEVIN KANE

Develop housing element needs and affordability data pre-certified by HCD for housing element updates, parcel-level land use data, and the deployment of a public-facing web mapping application for Housing Element Parcel.

### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop research to assess the impact of policy on housing production	01/01/2021	06/30/2023	01/01/2021	06/30/2023	Staff/Consultant	9

### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Research studies and presentations which link policy to measurable housing production	06/30/2023	

### PROGRESS

**PERCENTAGE COMPLETED: 9 STATUS: IN PROGRESS**

**Accomplishments:**

Consultant procurement complete. Kick-off meeting held.

**Issues:**

**Resolution:**

**Comment:**

SCAG is working on an Other-to-Residential Toolkit Project in collaboration with students at the University of Southern California's Sol Price School of Public Policy to expand opportunities for students to engage with planning practitioners and real-world examples. The project will consider the potential conversion of underutilized non-residential sites to residential use in the SCAG region. The final deliverable of this project will be an Other-to-Residential Toolkit including sample policies and ordinances, with an accompanying Design Guidelines Look Book.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4890.02

RESEARCH/POLICY BRIEFS, HONORARIUMS, UNIVERSITY PARTNERSHIPS (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	114,177	0	0	0	114,177
Benefits	89,336	0	0	0	89,336
Indirect Cost	287,593	0	0	0	287,593
Other	34,725	0	0	0	34,725
Consultant	0	470,000	0	0	470,000
<b>Total</b>	<b>\$525,831</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$995,831</b>

## SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	525,831	470,000	0	0	995,831
<b>Total</b>	<b>\$525,831</b>	<b>\$470,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$995,831</b>

## ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	118,083	118,083			
<b>Total</b>	<b>118,083</b>	<b>118,083</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	



### 300.4891.01 REPORTING AND INVOICING (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Conduct administrative work on AB 101 REAP grant program

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Process invoices for REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	10
2	Develop metric and progress reports on REAP grant activities	01/01/2021	06/30/2023	01/01/2021	12/31/2023	Staff	10

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Invoices for REAP grant activities	06/30/2023	
2	Metric and progress reports on REAP grant activities	06/30/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 10 **STATUS:** IN PROGRESS

#### Accomplishments:

Received and processed invoices on an ongoing basis for REAP funded project

#### Issues:

#### Resolution:

#### Comment:

### 300.4891.01 REPORTING AND INVOICING (AB 101)

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	23,805	0	0	0	23,805
Benefits	18,626	0	0	0	18,626
Indirect Cost	59,961	0	0	0	59,961
Other	7,917,199	0	0	0	7,917,199
<b>Total</b>	<b>\$8,019,591</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$8,019,591</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
State Other	8,019,591	0	0	0	8,019,591
<b>Total</b>	<b>\$8,019,591</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$8,019,591</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	13,892	13,892			
<b>Total</b>	<b>13,892</b>	<b>13,892</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expend:	

### 300.4891.02 FINAL REPORT TO LEGISLATURE (AB 101)

**OBJECTIVE:** PROJECT MANAGER: MA'AYN JOHNSON

Prepare final report to HCD for REAP Grant and close out grant.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Prepare final report to HCD for REAP Grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	0
2	Close out REAP grant	07/01/2023	12/31/2023	10/07/2021	12/31/2023	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final report to HCD for REAP Grant	12/31/2023	
2	Grant close-out form	12/31/2023	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** DELAYED

Accomplishments:

Issues:

Task not yet started

Resolution:

Most work will begin after wind down of REAP projects in late 2022 and early 2023.

Comment:

# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

300.4891.02 FINAL REPORT TO LEGISLATURE (AB 101)

## SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Other	20,000	0	0	0	20,000
<b>Total</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,000</b>

## SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
State Other	20,000	0	0	0	20,000
<b>Total</b>	<b>\$20,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,000</b>

## ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	2,134	2,134			
<b>Total</b>	<b>2,134</b>	<b>2,134</b>			

## CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

**OBJECTIVE:** PROJECT MANAGER: SARAH DOMINGUEZ

This task will include developing a strategic framework for advancing division-wide priorities and major work programs, and formulating and implementing a strategic approach to development of the next Connect SoCal. This task will ensure that the next plan meets state and federal requirements, while also expanding the scope of strategy development to include extensive and responsive regional stakeholder and community engagement. This task will promote alignment between projects that fall in different departments, and across SCAG's partnerships with federal, state, regional, and local agencies.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop strategic framework for assessing and coordinating multiple transportation, land-use, housing, and sustainability strategies.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	60
2	Coordinate collaboration between subject matter experts across multiple departments.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Research, analyze, and evaluate Connect SoCal strategies	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	5
4	Coordinate with State partners and other California MPOs ( MTC, SACOG, and SANDAG) about process improvements	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Documents and resources to support staff production of Connect SoCal	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 26 **STATUS:** IN PROGRESS

#### Accomplishments:

Formed Connect SoCal Project Team and held internal Steering Committee Kick-off. Lead staff are coordinating on key project planning such as communications and outreach; the local data exchange; and final milestones related to plan production. Finalized Subregional SCS Framework and Guidelines document.

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	241,892	0	0	0	241,892
Benefits	189,265	0	0	0	189,265
Indirect Cost	609,288	0	0	0	609,288
In-Kind Commits	70,021	0	0	0	70,021
<b>Total</b>	<b>\$1,110,466</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,110,466</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	540,445	0	0	0	540,445
TDA	500,000	0	0	0	500,000
In-Kind Commits	70,021	0	0	0	70,021
<b>Total</b>	<b>\$1,110,466</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,110,466</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	232,570	232,570			
<b>Total</b>	<b>232,570</b>	<b>232,570</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 310.4874.01 CONNECT SOCIAL DEVELOPMENT

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

**OBJECTIVE:** PROJECT MANAGER: MARCO ANDERSON

This task will coordinate the Key Connections strategies from the current Connect SoCal. Key Connections address trends and emerging challenges while closing the gap between what can be accomplished through the intensification of core planning strategies alone and what must be done to meet increasingly aggressive greenhouse gas reduction goals. Key Connections lie at the intersection of land-use, transportation and innovation. They aim to coalesce policy discussions and advance promising strategies for leveraging new technologies and partnerships, all in order to accelerate progress on regional planning goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop and execute work plans for Key Connections strategies that align efforts between departments and partner agencies.	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	30
2	Identify, seek, and manage resources to advance portfolio of projects.	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	0
3	Research, analyze, and evaluate Connect SoCal Key Connections strategies performance.	07/01/2021	06/30/2022	07/01/2021	06/30/2021	Staff	20

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Key Connections Implementation work plans	06/30/2022	
2	Documentation of engagement with partner agencies and stakeholders on strategy implementation.	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 22 **STATUS:** IN PROGRESS

#### Accomplishments:

Work continued in implementing the Key Connections work plans. As part of the planning division reorganization, team leads and relevant work on the four key connections have been consolidated in two transportation related departments (although important integration with land use policies continues). In addition work on the fifth key connection Housing Supportive Infrastructure will be incorporated in to the Regional Early Action Plan of 2021 (REAP 2021) program, pending release of the guidelines by HCD and OPR.



### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

Issues:

Resolution:

Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	147,478	0	0	0	147,478
Benefits	115,392	0	0	0	115,392
Indirect Cost	371,474	0	0	0	371,474
Other	25,442	0	0	0	25,442
In-Kind Commits	85,483	0	0	0	85,483
<b>Total</b>	<b>\$745,269</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$745,269</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	659,786	0	0	0	659,786
In-Kind Commits	85,483	0	0	0	85,483
<b>Total</b>	<b>\$745,269</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$745,269</b>

#### ACTUALS

<u>Work Type</u>	<u>Total</u>	<u>Q1 Actuals</u>	<u>Q2 Actuals</u>	<u>Q3 Actuals</u>	<u>Q4 Actuals</u>
Staff	101,497	101,497			
<b>Total</b>	<b>101,497</b>	<b>101,497</b>			



# OWP Quarterly Progress Report

## FIRST QUARTER FY 2021 - 2022

### 310.4874.02 KEY CONNECTIONS STRATEGY TEAM

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.03 PLANNING STUDIOS

**OBJECTIVE:** PROJECT MANAGER: FRANK WEN

The objectives of this task are to establish a “Standard of Excellence” in key planning disciplines, and build internal staff capacity (technical skills and/or subject matter expertise), and foster professional development across a broad range of policy and technical subjects. Subject matter expertise in areas such as GIS, equity analysis/outreach, population aging, economy and infrastructure resilience, etc., shall contribute to Connect SoCal development and strategy implementation. In addition to technical skills, topics will address the needs of disadvantaged and under-invested communities. This task will expand staff’s policy development and technical skills, and facilitate the coordination of in-house research, the development of state-of-the art regional planning studies. In addition, the task will promote internal innovation and engagement with stakeholder and research communities to enhance SCAG’s practices.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Continue to host and develop internal working groups to develop technical research and analysis skills.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
2	Develop and execute work plans for policy development labs to coordinate staff capacity for cross cutting policy topics.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Present and exchange findings (a) with stakeholder groups and (b) at research-oriented meetings and conferences.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Work plans for each planning studio.	06/30/2022	
2	Documentation of findings for policy development labs, and agendas for stakeholder and research oriented exchanges.	06/30/2022	
3	White papers and other research products.	06/30/2022	

### 310.4874.03 PLANNING STUDIOS

#### PROGRESS

PERCENTAGE COMPLETED: 25 STATUS: IN PROGRESS

#### Accomplishments:

Planning Studios developed work plans for FY22. Planning Studios currently underway include: Equity Work Group, Education and Engagement Work Group, Resilience Policy Lab.

#### Issues:

#### Resolution:

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	210,114	0	0	0	210,114
Benefits	164,400	0	0	0	164,400
Indirect Cost	529,243	0	0	0	529,243
In-Kind Commits	117,092	0	0	0	117,092
<b>Total</b>	<b>\$1,020,849</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,020,849</b>

#### SUMMARY OF PROJECT TASK REVENUES

<u>Fund Source</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
FHWA PL	503,757	0	0	0	503,757
FHWA PL C/O	400,000	0	0	0	400,000
In-Kind Commits	117,092	0	0	0	117,092
<b>Total</b>	<b>\$1,020,849</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,020,849</b>

**310.4874.03 PLANNING STUDIOS**

**ACTUALS**

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	114,680	114,680			
<b>Total</b>	<b>114,680</b>	<b>114,680</b>			

**CONTRACT STATUS (IF APPLICABLE)**

**STATUS:**

**VENDOR:**

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Develop division-wide Performance Measuring and Monitoring strategy and support development of strategic framework for Planning Strategy Development and Implementation, as well as Connect SoCal Development.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	65
2	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
3	Solicit feedback from subject matter experts internally and externally, including stakeholders from underserved communities	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
4	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Staff	0

### 310.4874.04 CONNECT SOCAL PERFORMANCE MEASUREMENT & MONITORING

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Performance Measuring and Monitoring Strategy--Identify data sources, develop an assessment system to promote, implement and monitor Connect SoCal strategies' progress and effectiveness. Assess how these strategies' implementation, progress, and effectiveness can be used to guide the strategy development for 2024 RTP/SCS.	06/30/2022	
2	Listing of Connect SoCal Performance Metrics with technical methods and community impact described for each measure.	06/30/2022	
3	Summary of feedback from experts and stakeholders from underserved communities.	06/30/2022	
4	Project charter and descriptions of performance metrics and monitoring visualization tools.	06/30/2022	
5	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	

#### PROGRESS

**PERCENTAGE COMPLETED: 29 STATUS: IN PROGRESS**

**Accomplishments:**

Developed Performance Monitoring and Measuring Framework. Completed research on performance efforts of large MPOs across the US. Completed research on EJ methodologies of large MPOs across the US. Developed proposal for performance dashboard.

**Issues:**

NA

**Resolution:**

NA

**Comment:**

### 310.4874.04 CONNECT SOCIAL PERFORMANCE MEASUREMENT & MONITORING

#### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	149,620	0	0	0	149,620
Benefits	117,068	0	0	0	117,068
Indirect Cost	376,869	0	0	0	376,869
In-Kind Commits	83,380	0	0	0	83,380
<b>Total</b>	<b>\$726,937</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$726,937</b>

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	643,557	0	0	0	643,557
In-Kind Commits	83,380	0	0	0	83,380
<b>Total</b>	<b>\$726,937</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$726,937</b>

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	107,961	107,961			
<b>Total</b>	<b>107,961</b>	<b>107,961</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS: \_\_\_\_\_ VENDOR: \_\_\_\_\_

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	



**310.4874.06 CONNECT SOCAL PERFORMANCE MEASURES & MONITORING (FY22 SB 1 FORMULA)**

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

This task will support the strategic framework under Planning Strategy Development and Implementation by identifying and advancing key metrics related to Connect SoCal and SCAG's long-range planning efforts. This work also involves engaging with federal, state, and local stakeholders to monitor progress, including SB 150 reporting and MAP-21 performance measure coordination, among others. Further, this task will support the strategic framework under Connect SoCal Development for the next Connect SoCal by identifying new metrics to be established and new tools that can be utilized to achieve the goals and objectives of the forthcoming plan (and subsequently monitor progress after plan adoption).

**STEPS**

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Research, analyze, and evaluate Connect SoCal performance metrics, including identifying which tools are currently used for evaluation and monitoring of metrics, and all existing reports and recurring reporting deadlines.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0
2	Develop visualization tools that can illustrate performance metrics and monitoring, in anticipation of Connect SoCal (2024) development.	07/01/2021	06/30/2022	10/01/2021	06/30/2022	Consultant	0

**PRODUCTS**

No.	Description	Plan Delivery Date	Product Delivery Date
1	Connect SoCal strategies data and analysis (work motivated by CARB recommendations)	06/30/2022	

**PROGRESS**

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

**Accomplishments:**

Evaluating next steps for engaging stakeholders. Prepared proposal for performance dashboard.

**Issues:**

Work should start next quarter.



### 310.4883.01 TRANSPORTATION SAFETY

**OBJECTIVE:** PROJECT MANAGER: COURTNEY AGUIRRE

Provide leadership and strategic policy formulation for transportation safety in the SCAG region. Develop appropriate transportation safety targets. Provide a forum for information sharing and identify best practices employed at the local level. Support adoption of local practices that implement the RTP/SCS and SHSP safety strategies via SCAG's Sustainable Communities Program. Promote active transportation safety and encouragement among the general population via Go Human.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Establish CY 2022 safety targets and utilize updated safety models/visualization tools	08/01/2021	02/28/2022	10/01/2021	02/28/2022	Staff/Consultant	25
2	Conduct analysis of regional existing conditions and motivate implementation of current RTP/SCS	07/01/2021	06/30/2022	10/01/2021	02/28/2022	Staff	25
3	Convene quarterly Transportation Safety Working Group meetings to share best practices and support local agencies in implementing RTP/SCS.	07/01/2021	06/30/2022	09/09/2021	06/30/2022	Staff	25
4	Serve on SHSP Steering Committee and function as Co-lead for Bike Challenge Area Team	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	25
5	Develop and maintain regional high injury network	07/01/2021	06/30/2022	07/01/2021	06/30/2022	Staff	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	CY 2021 safety target methodology documentation and visualization tool	02/28/2022	
2	Transportation Safety Working Group agendas and materials	06/30/2022	
3	SHSP Steering Committee Meeting Notes and Bike Challenge Area Team Action Plan	06/30/2022	

### 310.4883.01 TRANSPORTATION SAFETY

#### PROGRESS

PERCENTAGE COMPLETED: 23 STATUS: IN PROGRESS

#### Accomplishments:

SCAG hosted the quarterly Safe and Active Streets Working Group meeting on September 9th, bringing together stakeholders to discuss and share innovations and best practices for increasing safe mobility across the region. Presentations included SBCTA's Active San Bernardino Interactive Map, SCAG's Regional Data Platform and associated Esri licenses, and updates from the Go Human team. SCAG also conducted outreach on the draft California Statewide High Injury Network Guidance report, and finalized the report. The report has been shared with Caltrans, along with recommendations on next steps. SCAG also finished holding its summer Traffic Safety Peer Exchange series, where it engaged practitioners across the region to discuss regional safety issues. SCAG also wrapped up work with FHWA on its safety modeling project, which will help SCAG as it establishes FY2022 safety targets. SCAG also participated in meetings of the SHSP Steering Committee and SHSP Executive Leadership, and convened a quarterly meeting of the SHSP Bicycle Challenge Area Team.

#### Issues:

NA

#### Resolution:

NA

#### Comment:

#### SUMMARY OF PROJECT TASK EXPENDITURES

<u>Category</u>	<u>SCAG</u>	<u>Consultant</u>	<u>Consultant TC</u>	<u>Non-Profits/IHL</u>	<u>Total</u>
Salary	30,143	0	0	0	30,143
Benefits	23,585	0	0	0	23,585
Indirect Cost	75,924	0	0	0	75,924
Consultant TC	0	0	200,000	0	200,000
In-Kind Commits	16,798	0	0	0	16,798
<b>Total</b>	<b>\$146,450</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$346,450</b>
Toll Credits/Not an Expenditure	0	0	22,940	0	22,940

### 310.4883.01 TRANSPORTATION SAFETY

#### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
FHWA PL	129,652	0	0	0	129,652
FTA 5303	0	0	200,000	0	200,000
In-Kind Commits	16,798	0	0	0	16,798
<b>Total</b>	<b>\$146,450</b>	<b>\$0</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$346,450</b>
Toll Credits/Not a revenue	0	0	22,940	0	22,940

#### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	51,226	51,226			
<b>Total</b>	<b>51,226</b>	<b>51,226</b>			

#### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

### 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

**OBJECTIVE:** PROJECT MANAGER: ANNIE NAM

SCAG has partnered with the Mobile Source Air Pollution Reduction Review Committee (MSRC) to establish the Last Mile Freight Program (LMFP). The LMFP is intended to achieve immediate reductions in criteria pollutants and greenhouse gas emissions from commercially deployed vehicles/equipment serving the last mile delivery market. The LMFP will inform both industry and the public regarding zero-emissions/near-zero emissions vehicle/equipment and supporting infrastructure performance and how this information can be used to scale emissions reductions to contribute to regional air quality goals.

#### STEPS

No.	Description	Plan Start Date	Plan End Date	Current Start Date	Current End Date	Work Type	Percentage Completed
1	Manage sub-recipients and implement Last Mile Freight Program projects.	07/01/2021	06/30/2022	01/01/2022	06/30/2022	Staff/Consultant	0
2	Prepare progress reports and final report.	07/01/2021	10/31/2022	03/01/2022	06/30/2022	Staff/Consultant	0

#### PRODUCTS

No.	Description	Plan Delivery Date	Product Delivery Date
1	Final Report	10/31/2022	

#### PROGRESS

**PERCENTAGE COMPLETED:** 0 **STATUS:** IN PROGRESS

#### Accomplishments:

Contract Agreement was completed in May 2021.

#### Issues:

Program Call-for-Projects was initially launched in May, and re-opened in August 2021.

#### Resolution:

Review Panel has made a determination on initial applications received. MSRC Last Mile Subcommittee has made a recommendation to move forward based on the Review Panel determination on initial applications.



# OWP Quarterly Progress Report

FIRST QUARTER FY 2021 - 2022

## 315.4898.01 LAST MILE FREIGHT PROGRAM (MSRC)

Comment:

### SUMMARY OF PROJECT TASK EXPENDITURES

Category	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
Salary	12,394	0	0	0	12,394
Benefits	9,697	0	0	0	9,697
Indirect Cost	31,217	0	0	0	31,217
Consultant	0	10,000,000	0	0	10,000,000
<b>Total</b>	<b>\$53,308</b>	<b>\$10,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,053,308</b>

### SUMMARY OF PROJECT TASK REVENUES

Fund Source	SCAG	Consultant	Consultant TC	Non-Profits/IHL	Total
TDA	53,308	0	0	0	53,308
State Other	0	10,000,000	0	0	10,000,000
<b>Total</b>	<b>\$53,308</b>	<b>\$10,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,053,308</b>

### ACTUALS

Work Type	Total	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals
Staff	500	500			
<b>Total</b>	<b>500</b>	<b>500</b>			

### CONTRACT STATUS (IF APPLICABLE)

STATUS:

VENDOR:

Start Date:		End Date:		Number:	
Total Award:		FY Value:		PY Expends:	

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