



# SCAG Conservation Framework and Assessment

November 19<sup>th</sup>, 2014

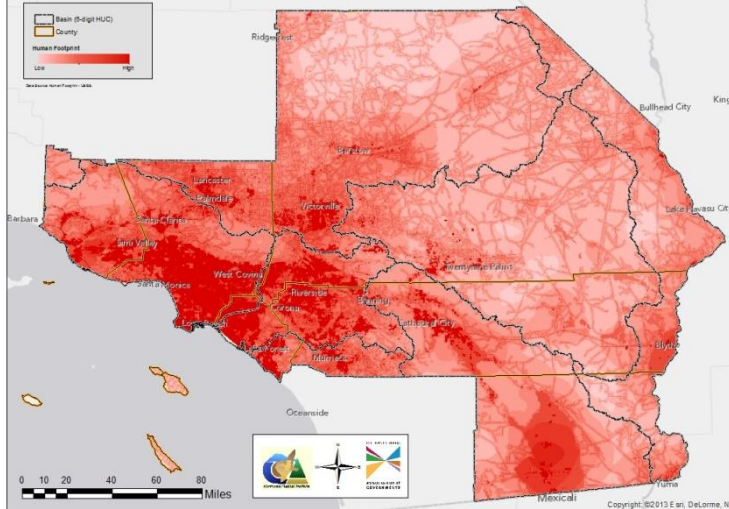
Northwest Habitat Institute



## In today's presentation:

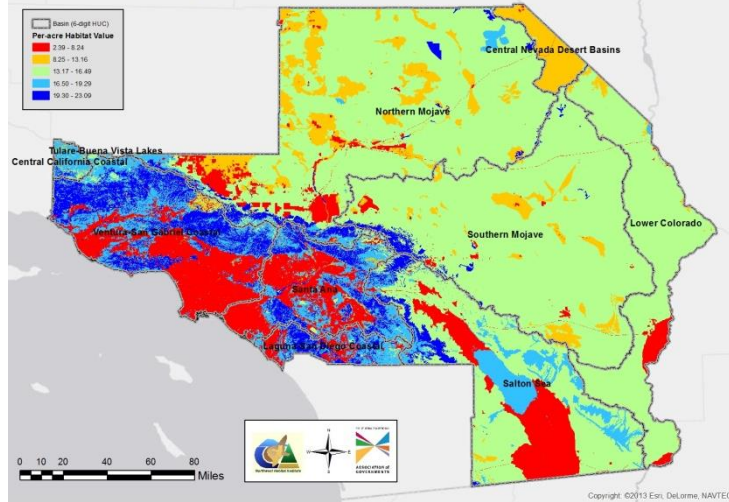
- Regional conservation planning
  - Approaches
  - Framework
- CHAP approach
  - Mitigation
  - Ecosystem services
- CHAP habitat assessment
  - Coarse scale
  - Fine scale (Prado)
- Conservation strategy next steps

The Human Footprint in the SCAG Region

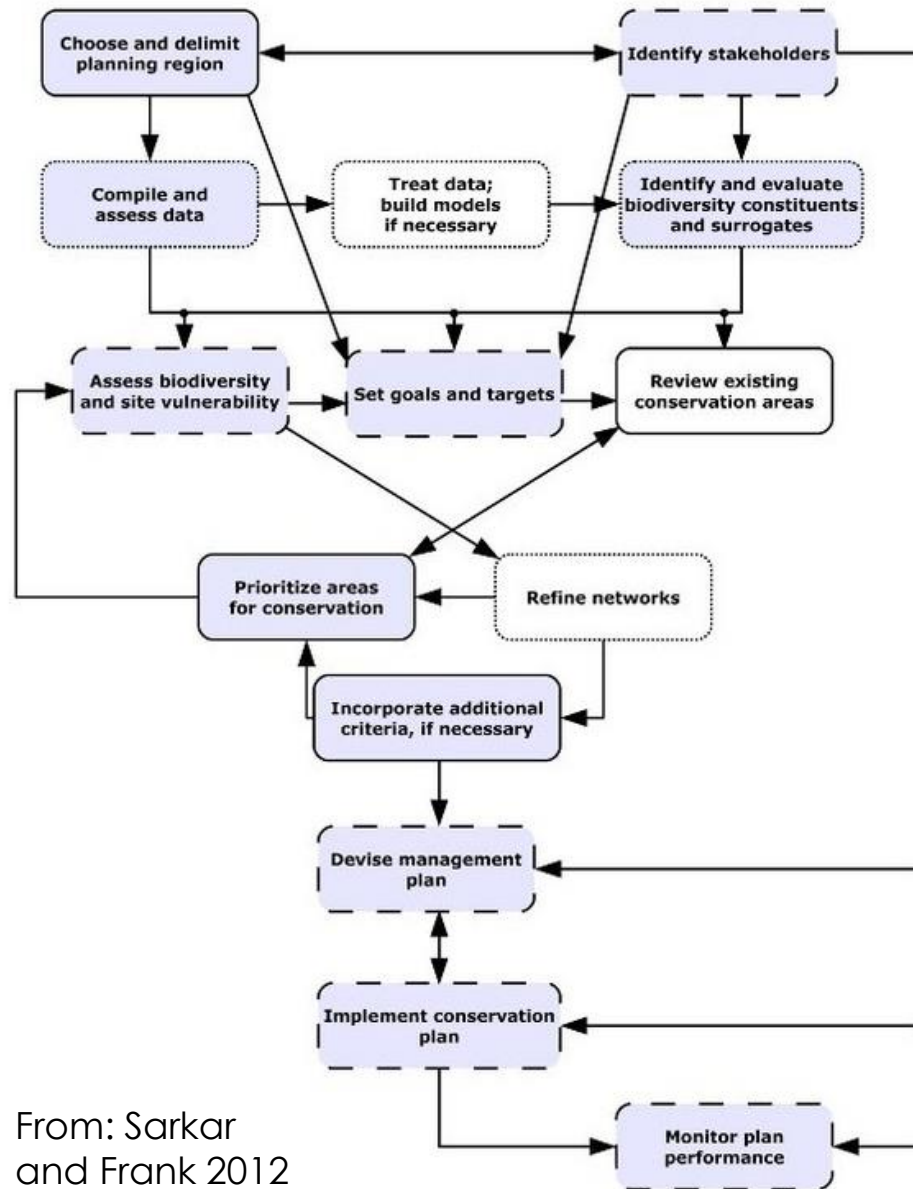


Why do we need conservation planning?

SCAG Per-Acre Habitat Value by Basin  
CHAP Coarse-scale Evaluation



Human population and biodiversity are not distributed evenly.



## Stages of Systematic Conservation Planning

# Conservation Planning Approaches

- *Ad hoc* establishment of conservation areas
- Subjective, consensus-based workshops
- Quantitative, data-driven
- Combination of quantitative and stakeholder-driven techniques

# Conservation Planning Approaches

## Coarse Filter

- Assessment of biological diversity based on species and habitat
- Assumes vegetation/habitats serves as surrogates for ecosystems and elements of biodiversity

## Fine Filter

- Applies local information, usually at local level
- Exemplified by action taken under ESA to recover individual at-risk species

# Important Components of Quantitative Approaches

- Well-defined goals
- Appropriate spatial scale
- Conducting analysis at several scales
- Understanding of limitations of maps
- Appropriate units for the analyses
- Indices of viability and threat

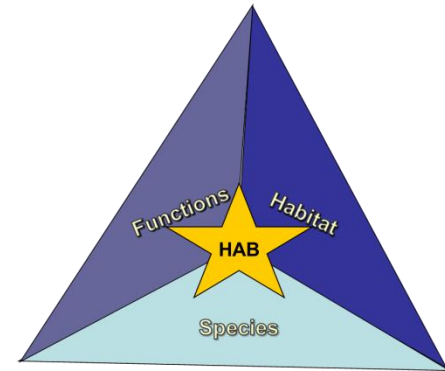
# Guiding Principles for a Conservation Framework

- Based on scientific principles
- Frame a common understanding of biological realities related to conservation
- Emphasize the interactions between species, habitat, and functions (including human actions)
- Recognize the dynamic nature of ecosystems and role of climate; importance of biological diversity
- Management is adaptive and citizens can play a key role in monitoring

[See Box 1 of report (page 6)]



## CHAP Approach



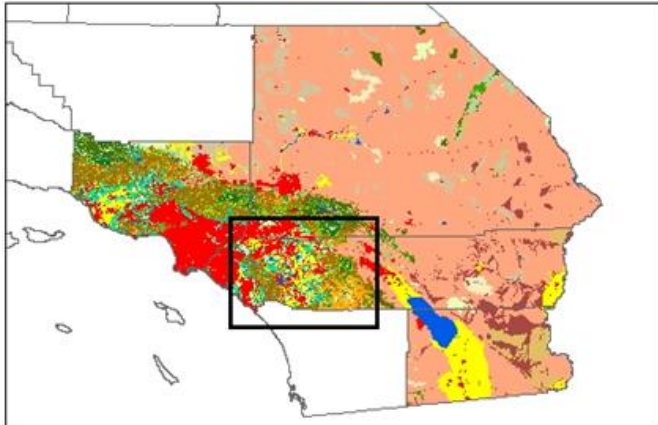
- Ecosystem-based habitat evaluation framework
- Uses a habitat and biodiversity system to assess multiple **species**, **habitat** features, and **functions** by habitat type (O'Neil et al. 2012)
  - At the fine scale, includes an inventory of habitat components and their relationship to ecological functions performed by species.
- CHAP method is a biological accounting system capable of evaluating impacts (debits) and mitigation (credits) at a site.

# CHAP Approach



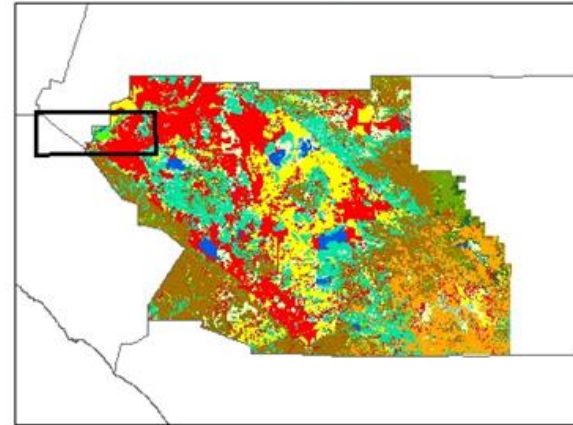
## Hierarchical Habitat Mapping

**Region: Coarse Level**



- 1) Consistent region-wide habitat map across county boundaries.
- 2) Change detection capabilities with previous and future versions.
- 3) Support for decision making at a landscape level.

**Intermediate Level**



- 1) Refined habitat and structure mapping.
- 2) Improved delineation of unique habitat/structural habitat combinations.

**Site: Fine Level**



- 1) Site-specific habitat structure and KEC mapping.
- 2) Support for debiting and crediting protocols for mitigation and impact assessment.

# Steps for Mitigation

- Determine project's boundaries
- Field Data Collection
- Develop a species list
- Data Compilation

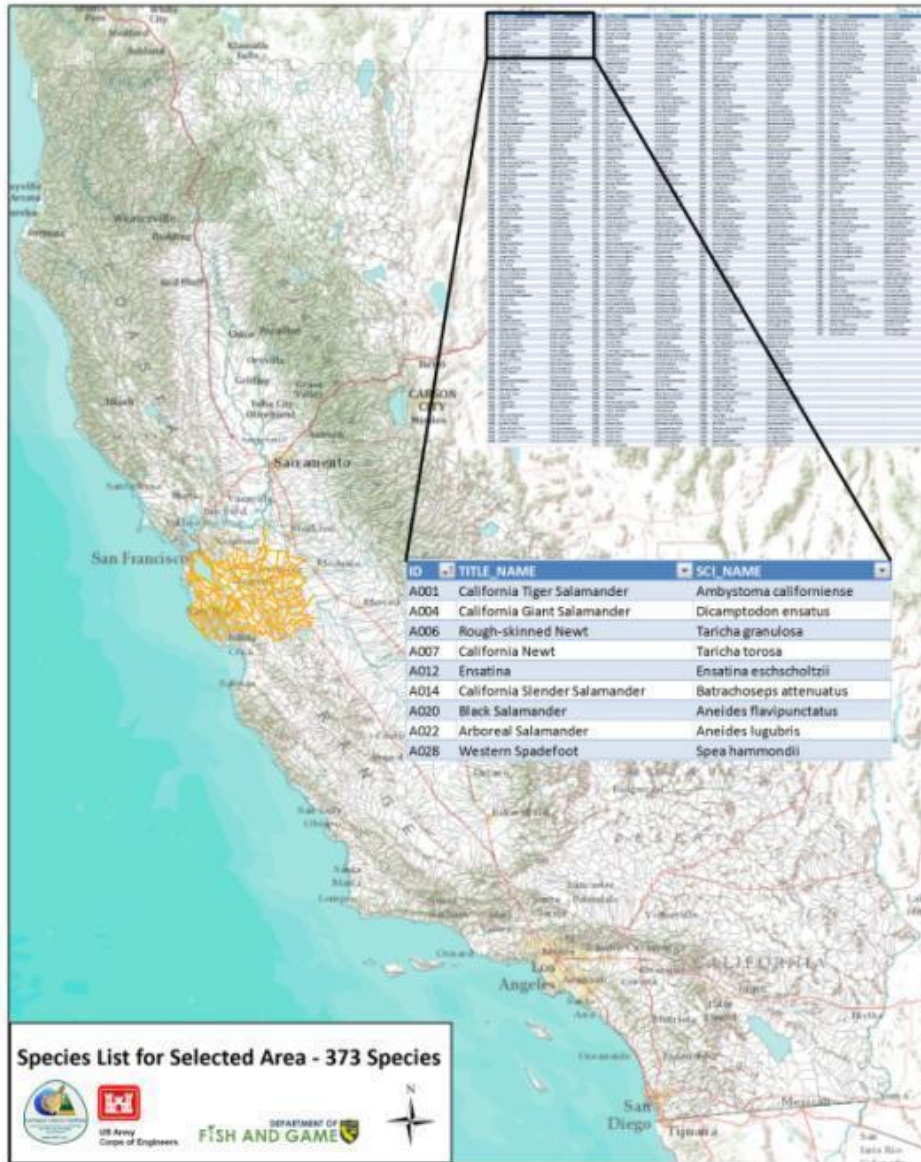




Step 1:  
Determine a  
Project's  
Boundaries



## Step 2: Field Data Collection



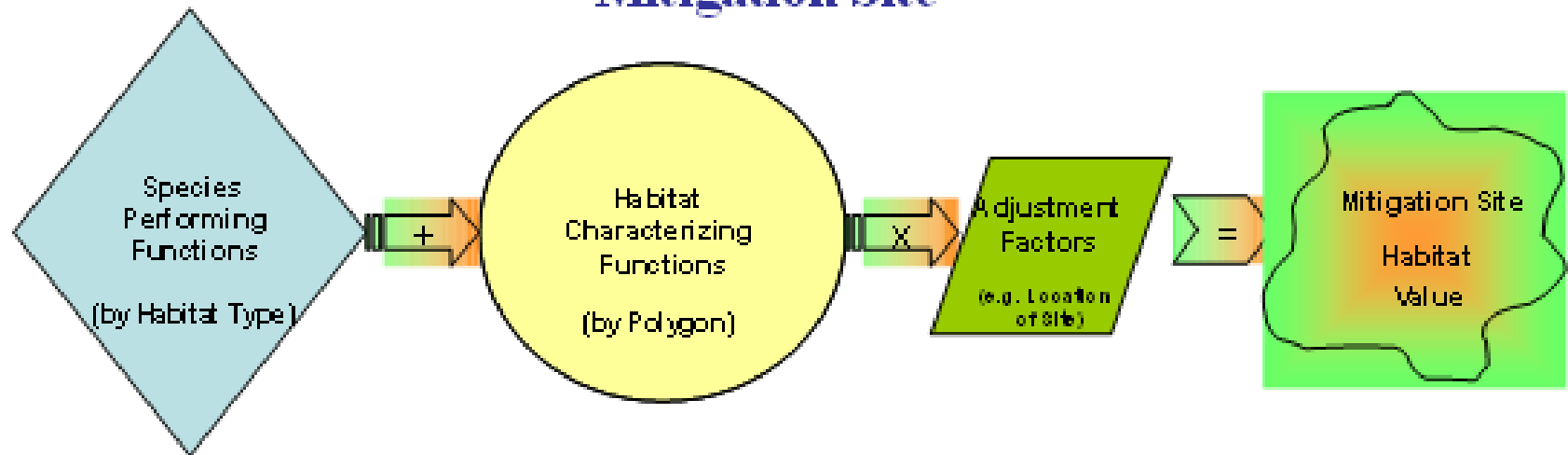
## Step 3: Species List

## Step 4: Data Compilation

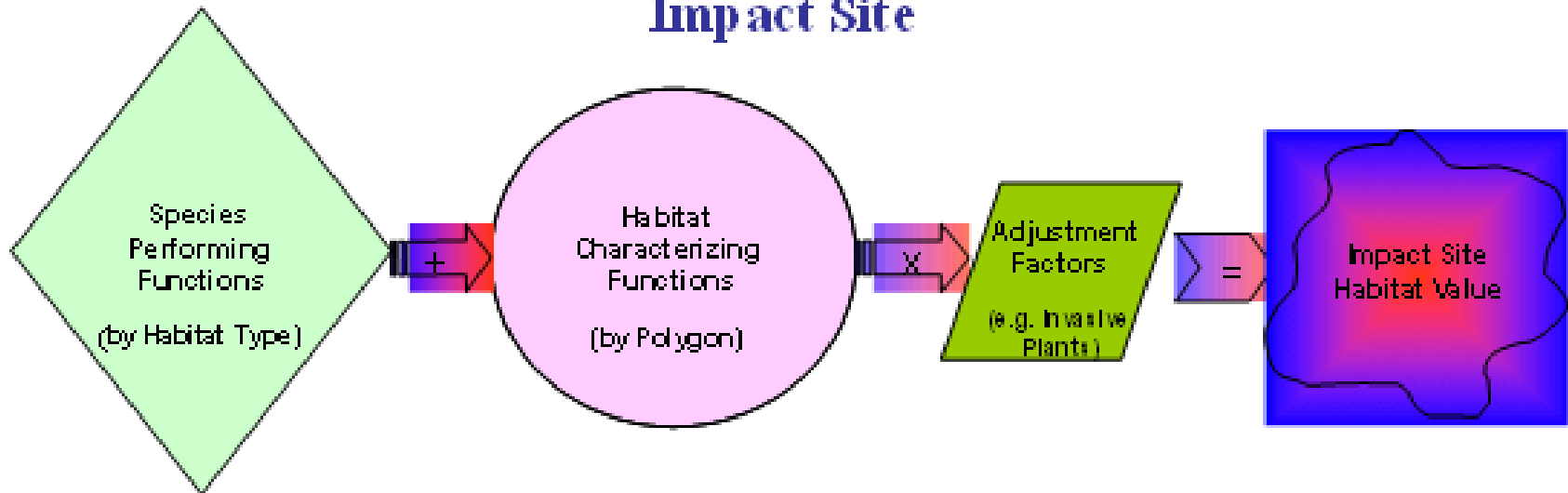
- Baseline data from the mapping and field inventory is used to generate two relationship matrices including
  - 1) a potential species by function (KEFs) matrix
  - 2) a habitat (KECs) by function (KEFs) matrix
- To create these matrices, each species is linked to the associated habitat elements (KECs) and functions (KEFs).

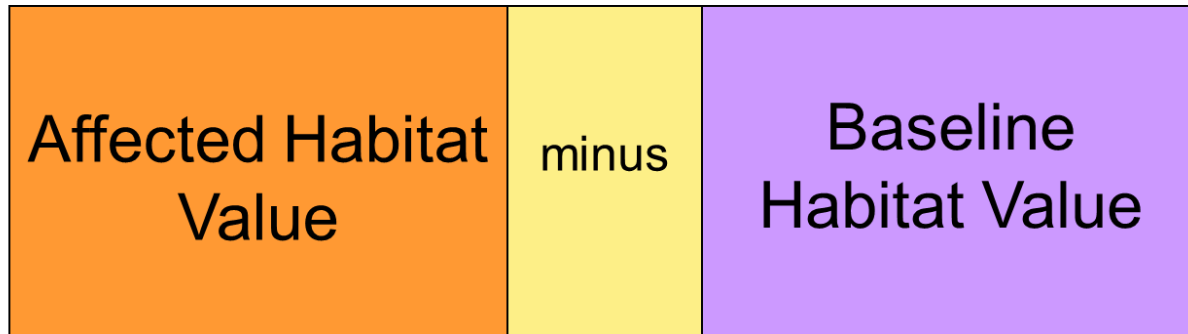


## Mitigation Site

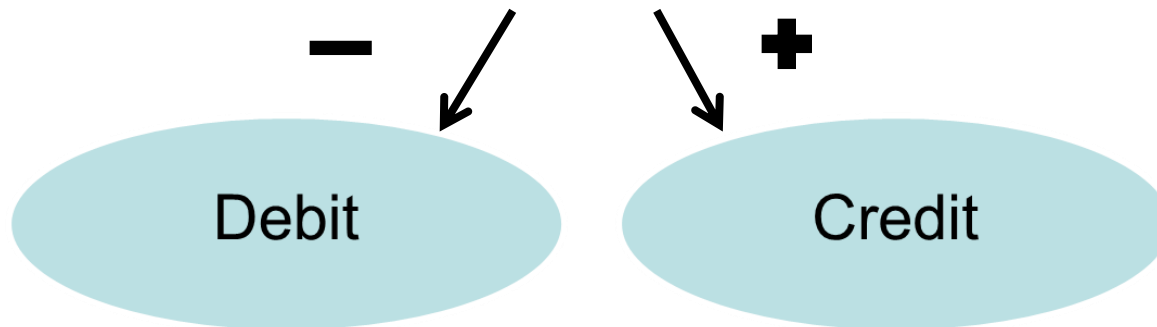


## Impact Site





**= Impact Value**



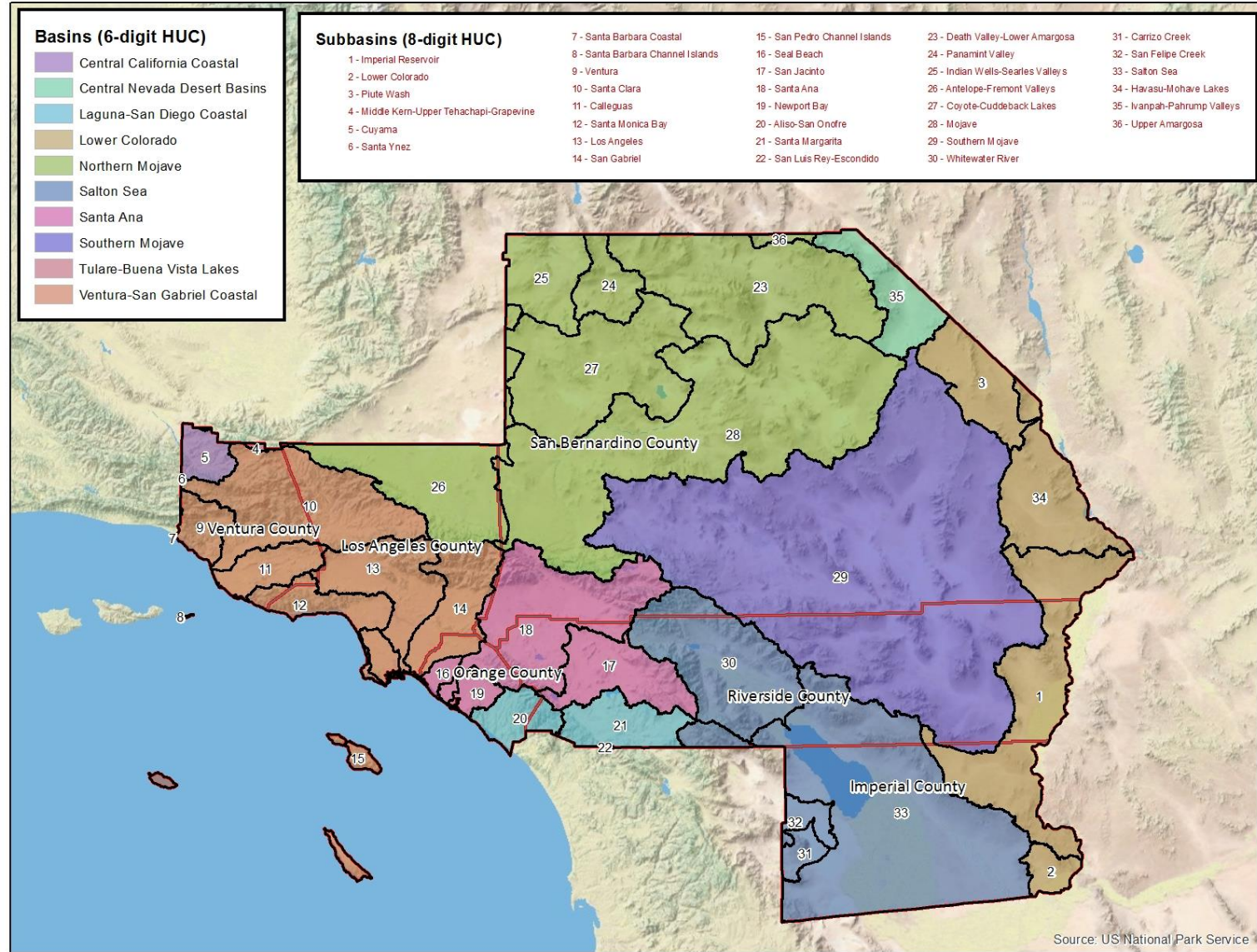
# Advance Mitigation

- Advance mitigation is a form of mitigation constructed in advance of a permitted impact.
- The coarse-scale CHAP per-acre values developed for each basin can give planners a relative idea of the value of each habitat type for the purposes of advance mitigation.
- The coarse-scale value is an estimate, and if sites are purchased then a fine-scale CHAP analysis of the impact and mitigation areas would be needed for a more precise value and tracking.

# SCAG Regional CHAP Assessment

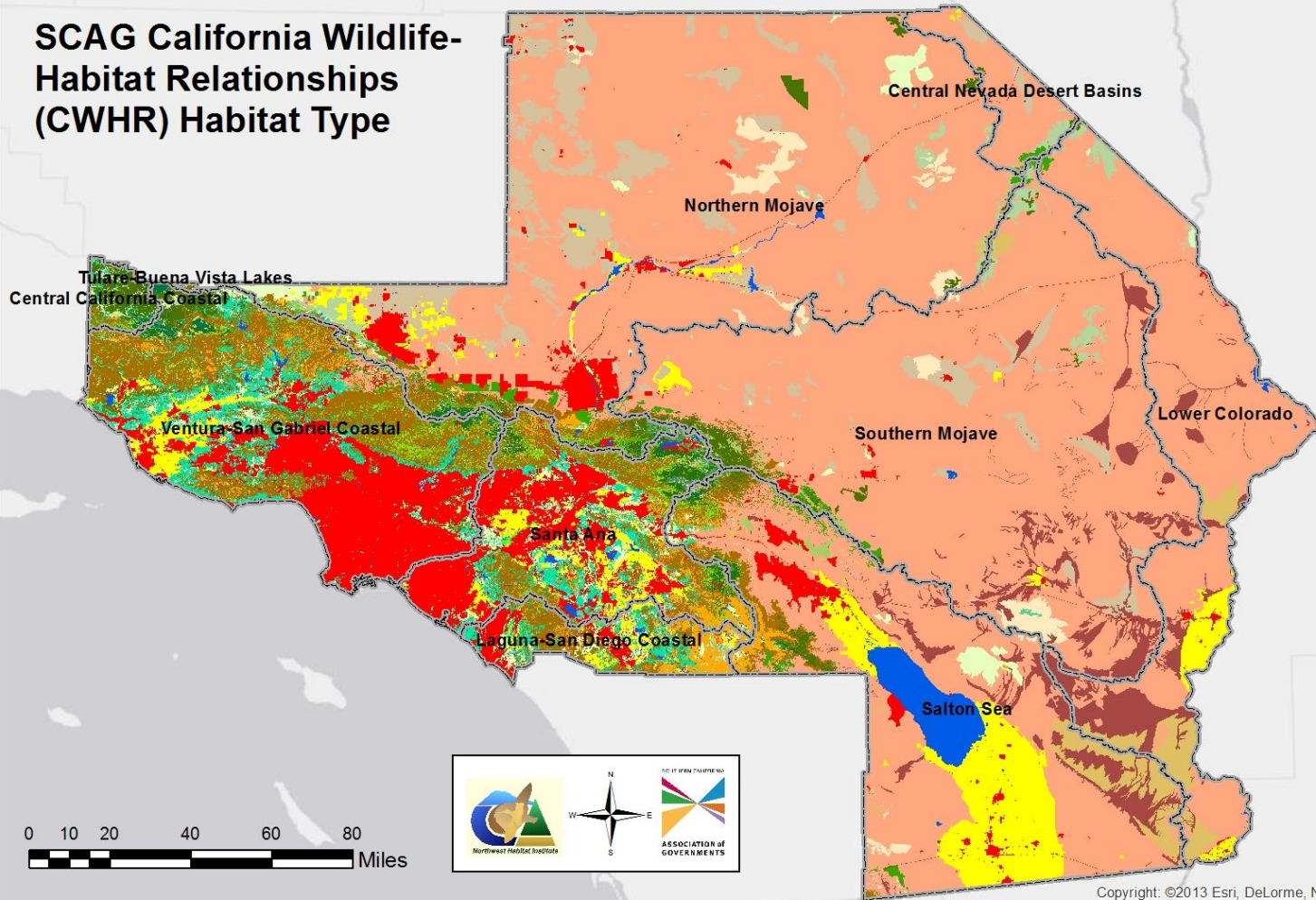
Coarse-scale Assessment

# CHAP Assessment



<b>CalFire FRAP Vegetation</b>	BARREN	COASTAL_OAK_WOODLAND	EASTSIDE_PINE	JUNIPER	MONTANE_HARDWOOD_CONIFER	RIVERINE	URBAN
<b>CWHR Habitat Type</b>	BITTERBRUSH	COASTAL_SCRUB	ESTUARINE	LACUSTRINE	MONTANE_RIPARIAN	SAGEBRUSH	VALLEY_FOOTHILL_RIPARIAN
AGRICULTURE	BLUE_OAK_FOOTHILL_PINE	DESERT_RIPARIAN	EUCALYPTUS	LODGEPOLE_PINE	PALM_OASIS	SALINE_EMERGENT_WETLAND	VALLEY_OAK_WOODLAND
ALKALI_DESERT_SCRUB	BLUE_OAK_WOODLAND	DESERT_SCRUB	FRESHWATER_EMERGENT_WETLAND	MIXED_CHAPARRAL	PERENNIAL_GRASSLAND	SIERRAN_MIXED_CONIFER	WATER
ALPINE_DWARF_SHRUB	CHAMISE_REDSHANK_CHAPARRAL	DESERT_SUCCULENT_SHRUB	JEFFREY_PINE	MONTANE_CHAPARRAL	PINYON_JUNIPER	SUBALPINE_CONIFER	WET_MEADOW
ANNUAL_GRASSLAND	CLOSED_CONE_PINE_CYPRESS	DESERT_WASH	JOSHUA_TREE	MONTANE_HARDWOOD	PONDEROSA_PINE	UNKNOWN_SHRUB_TYPE	WHITE_FIR

## SCAG California Wildlife-Habitat Relationships (CWHR) Habitat Type



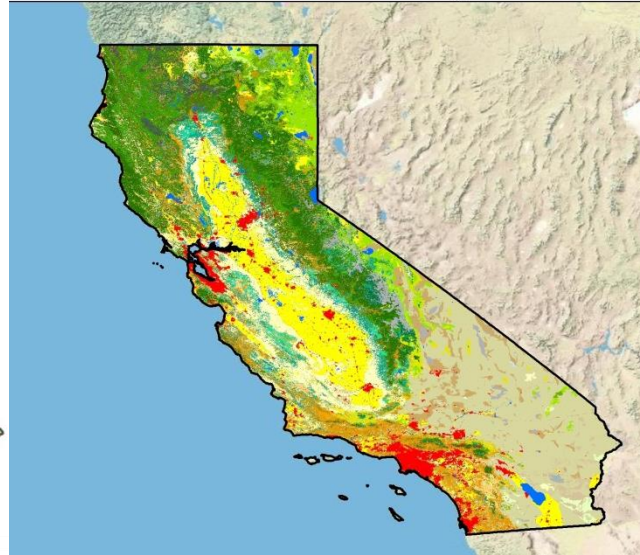
## Range Maps

California Species Range Map - Blue-gray Gnatcatcher



## Habitat Types

California Wildlife Habitat Types



## Habitat Associations

**BITTERBRUSH**  
**BLUE OAK WOODLAND**  
**BLUE OAK-FOOTHILL PINE**  
**CHAMISE-REDSHANK**  
**CHAPARRAL**  
**COASTAL OAK WOODLAND**  
**COASTAL SCRUB**  
**DESERT RIPARIAN**  
**DESERT WASH**  
**EUCALYPTUS**  
**JUNIPER**  
**MIXED CHAPARRAL**  
**MONTANE CHAPARRAL**  
**MONTANE HARDWOOD**  
**PINYON-JUNIPER**  
**PONDEROSA PINE**  
**SAGEBRUSH**  
**VALLEY FOOTHILL RIPARIAN**  
**VALLEY OAK WOODLAND**

## Key Ecological Functions:

### BLUE-GRAY GNATCATCHER

#### Trophic relationships:

- heterotrophic consumer
- secondary consumer (primary predator or primary carnivore)
- invertebrate eater
- terrestrial invertebrates

#### Prey relationships:

- prey for secondary or tertiary consumer (primary or secondary predator)

#### Organismal relationships:

- nest parasite
- common interspecific host

# Species List

- Generated by intersecting CWHR species range maps with basins within the SCAG regional boundary
- CWHR range maps do not include fish species

Animal Type	# of Species	# Listed	% Listed
Amphibian	23	4	17
Bird	333	20	6
Mammal	111	11	10
Reptile	72	5	7
Total	539	40	7



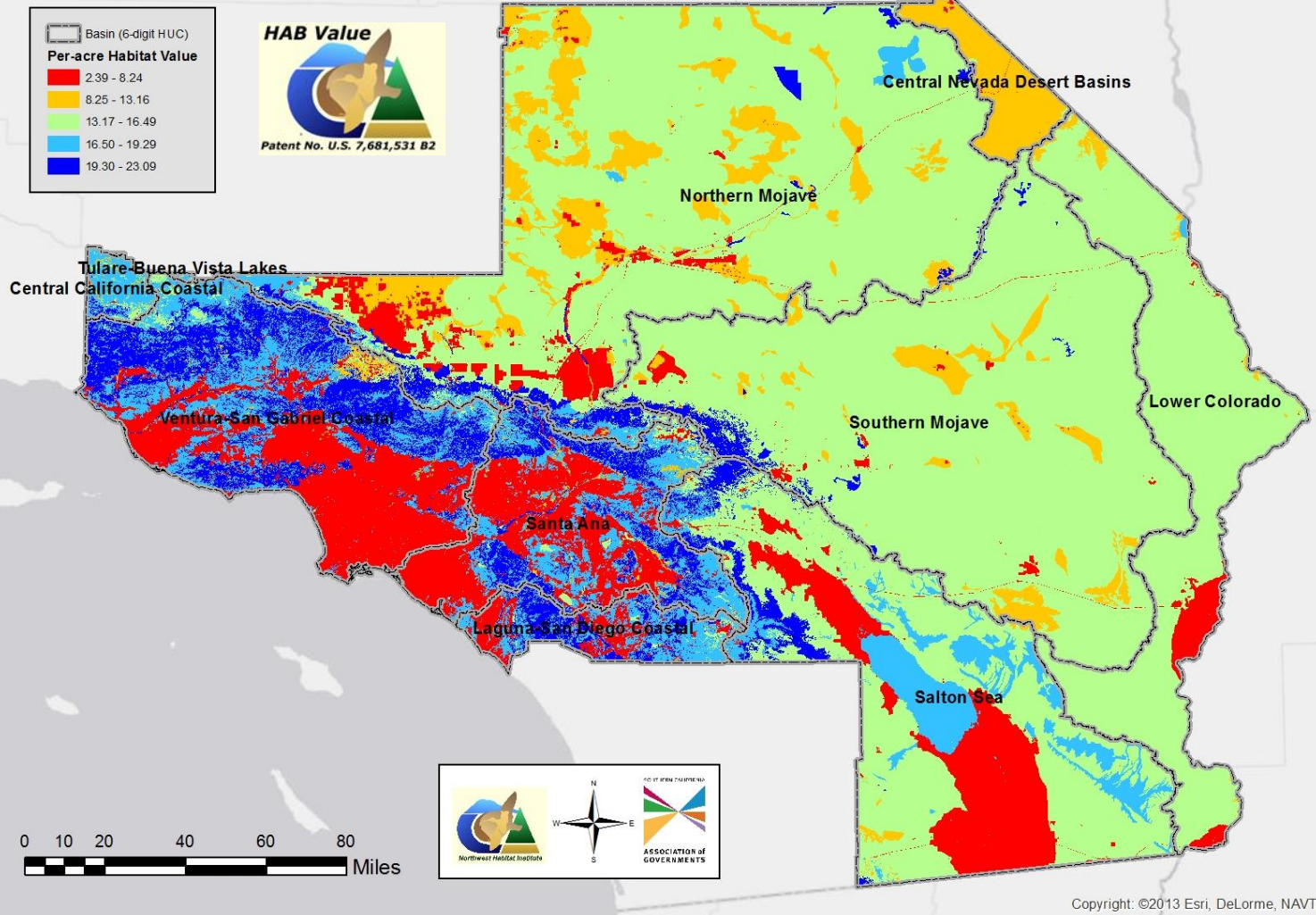
# Mean Functional Redundancy Index (MFRI)

<b>Valley Foothill Riparian</b>	<b>Function 1 Disperses Seeds/Fruits (through ingestion or caching)</b>	<b>Function 2 Breaks up Down Wood</b>	<b>Function 3 Primary Burrow Excavator (underground)</b>	<b>Function 4 Eats Terrestrial Invertebrates</b>
<b>Acorn Woodpecker</b>	1	1	0	1
<b>Black Bear</b>	1	1	1	1
<b>California Newt</b>	0	0	0	1
<b>Yellow Warbler</b>	0	0	0	1

# Coarse-scale Habitat Values

<b>HUC 6 NAME</b>	<b>WHR NAME</b>	<b>Acres</b>	<b>MFRI</b>
Santa Ana	PERENNIAL GRASSLAND	313.59	17.62
Santa Ana	PINYON JUNIPER	8098.78	19.49
Santa Ana	PONDEROSA PINE	552.75	18.71
Santa Ana	SAGEBRUSH	6420.16	14.98
Santa Ana	SALINE EMERGENT WETLAND	627.13	13.43
Santa Ana	SIERRAN MIXED CONIFER	68513.23	17.08
Santa Ana	SUBALPINE CONIFER	8956.67	8.46
Santa Ana	URBAN	584331.57	4.41
Santa Ana	VALLEY FOOTHILL RIPARIAN	11062.28	22.92

## SCAG Per-Acre Habitat Value by Basin CHAP Coarse-scale Evaluation





Riparian

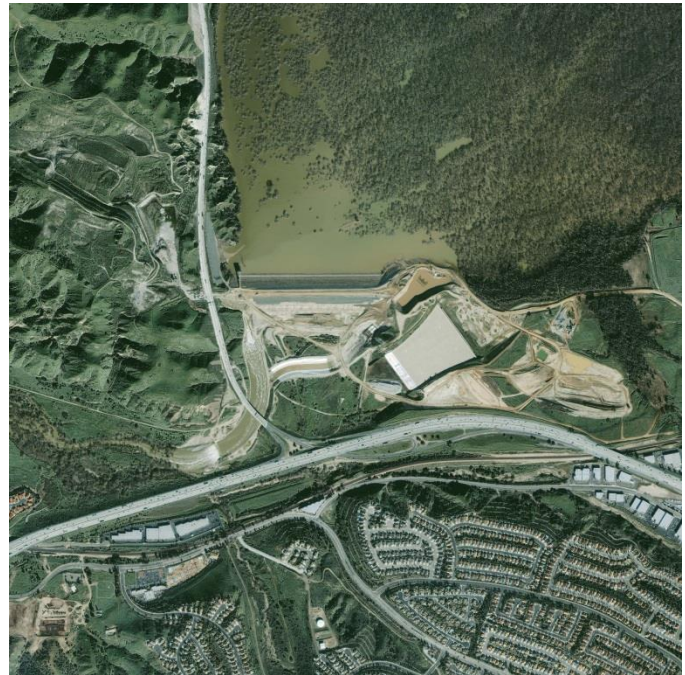


Grassland

In general, riparian and woodland habitats will have a higher functional redundancy than grassland and desert habitats. But that does not mean that one is more important in terms of conservation.

# Pilot Fine-scale Assessment

Prado Basin

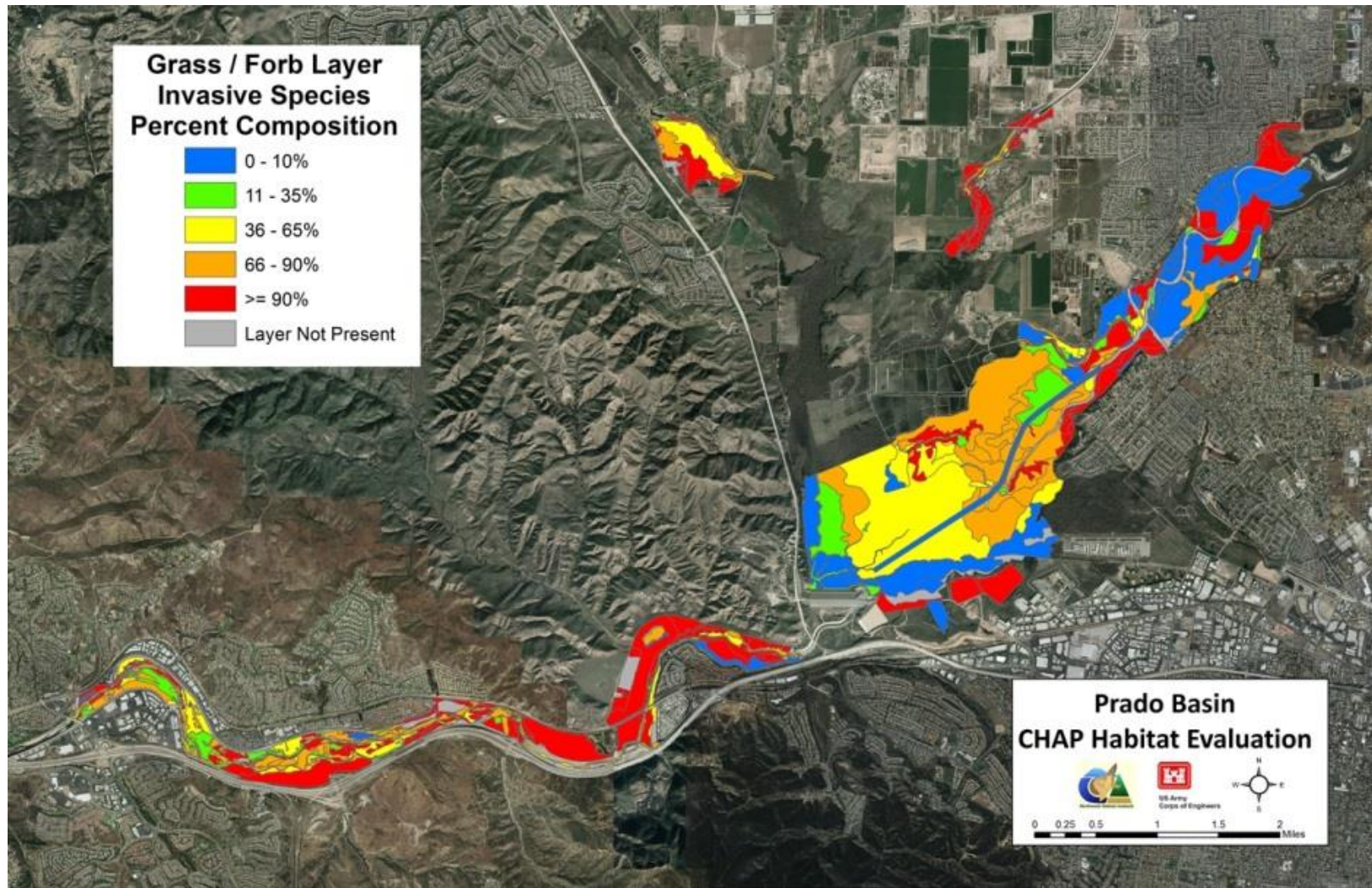


# CHAP Assessment

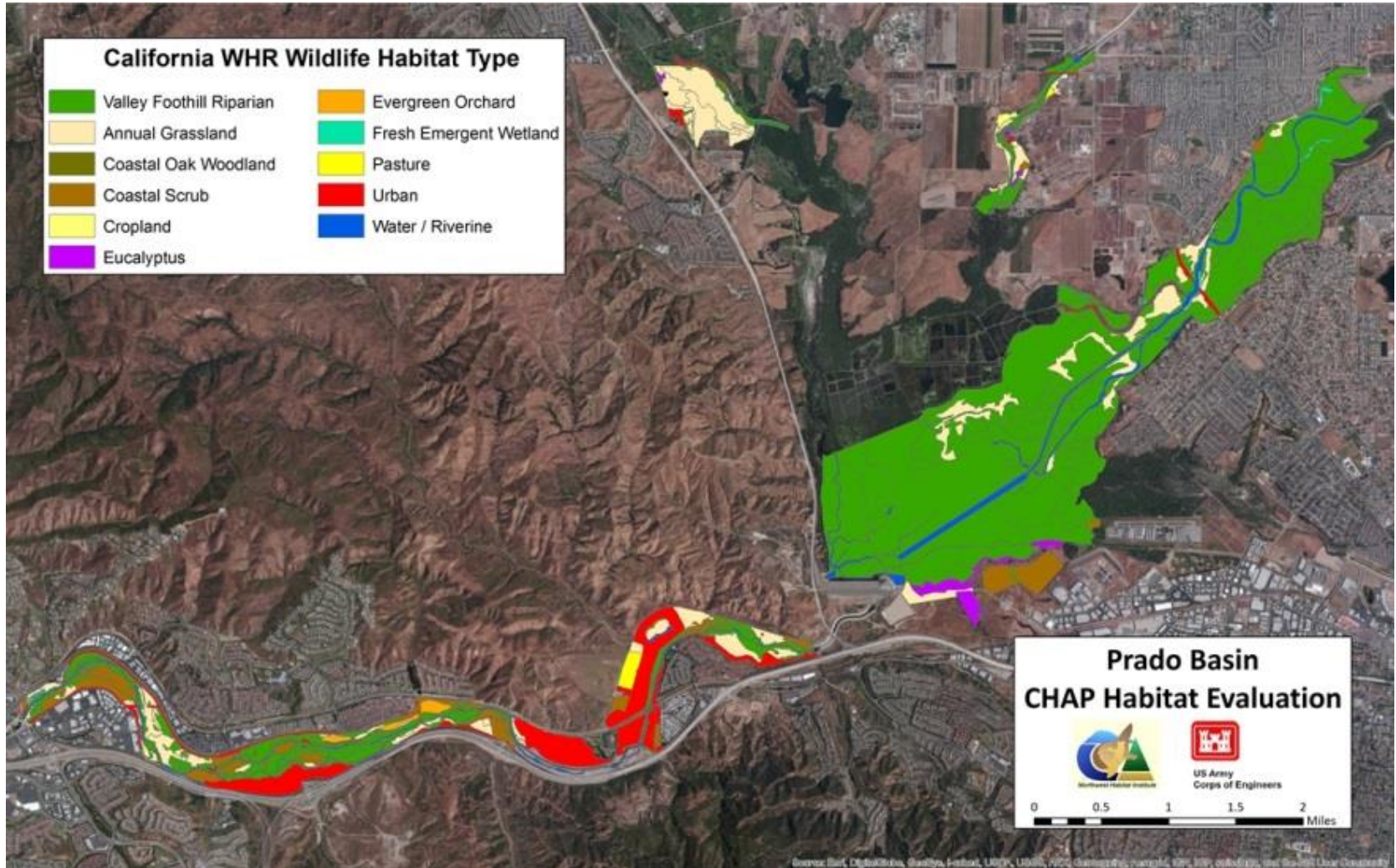


# Fine-scale CHAP Methods

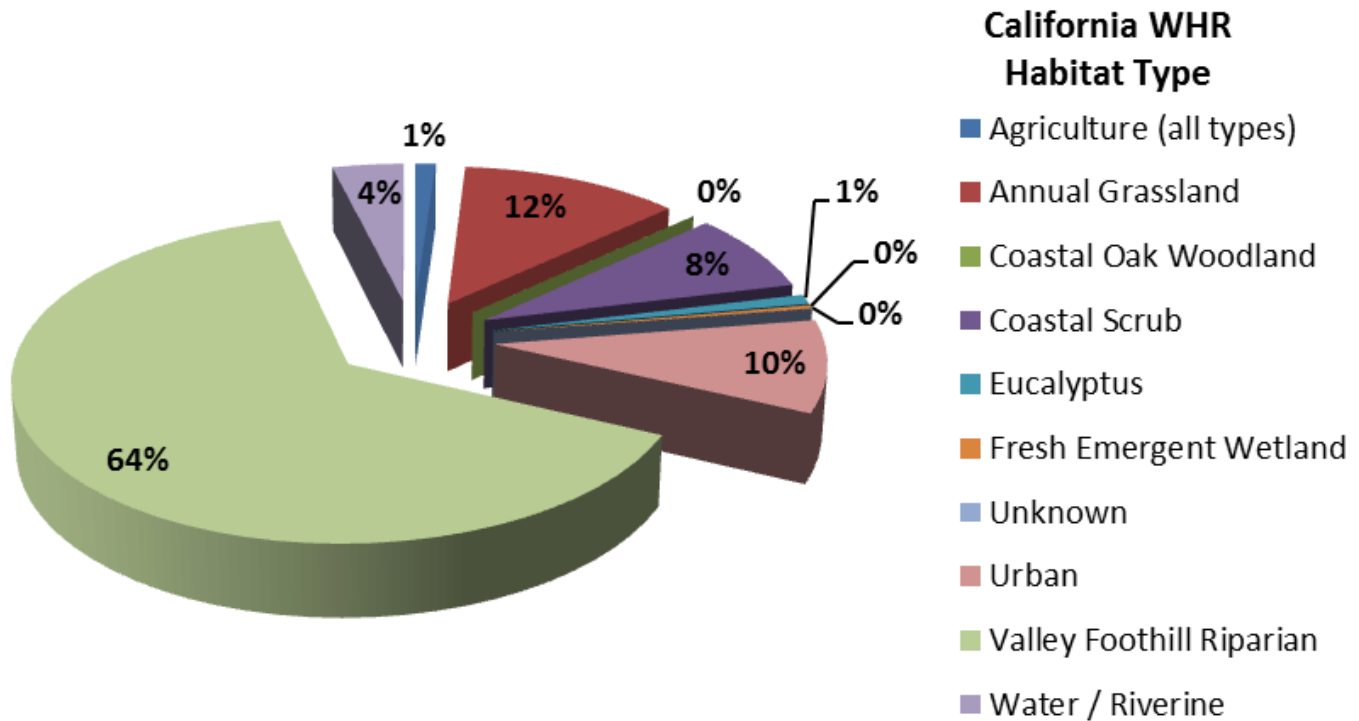
- Form a Habitat Evaluation Team
- Create a species list
- Preliminarily map study site
- Conduct field inventory
- Finalize mapping and data entry
- Run calculations
- Produce report

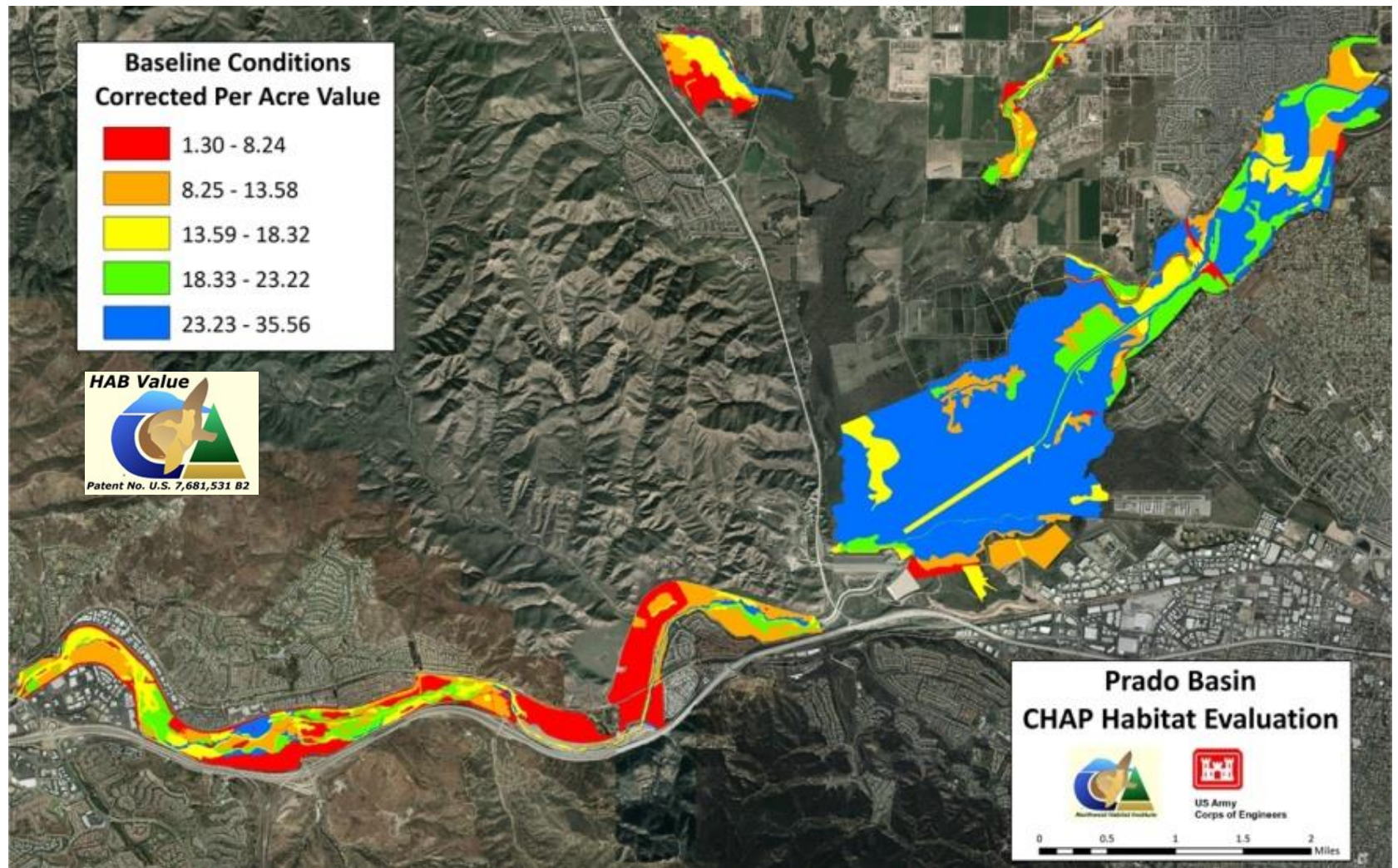






## Proportion of Total Acreage





# Comparison of Coarse- to Fine-scale Analyses

- Species lists
  - Fine-scale species list is reviewed and refined by habitat evaluation team.
- Habitat Value
  - Fine-scale includes aerial and field mapping of habitats, structural conditions, KECs, and invasive plant species.

# Building a Conservation Strategy

Prioritizing conservation actions

## Protected Areas Should:

- Represent the biodiversity of a region
- Promote the long-term survival of species and other elements of biodiversity by maintaining natural processes and by excluding threats (in other words, promote ecological integrity)

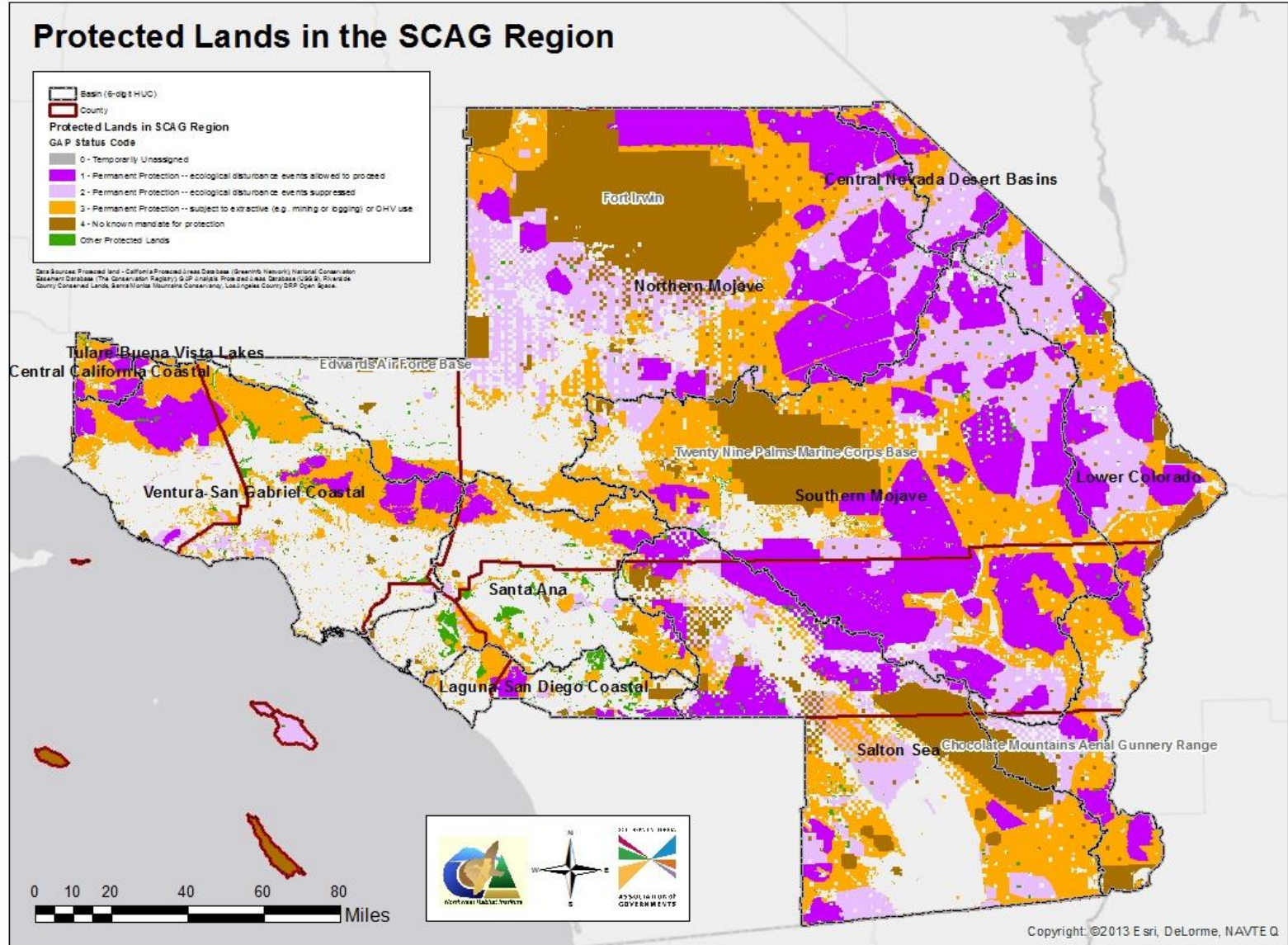
# Representation

- Ensure the full spectrum of habitat types are represented within a protected areas network.
- Fine-scale community and species needs should also be taken into account as these may be left out of a coarse-scale analysis of representation.

## Protected Lands in the SCAG Region

Basin (6-digit HUD)  
 County  
**Protected Lands in SCAG Region**  
**GAP status Code**  
 0 - Temporarily Unassigned  
 1 - Permanent Protection -- ecological disturbance events allowed to proceed  
 2 - Permanent Protection -- ecological disturbance events suppressed  
 3 - Permanent Protection -- subject to extractive (e.g., mining or logging) or OHV use  
 4 - No known mandate for protection  
 Other Protected Lands

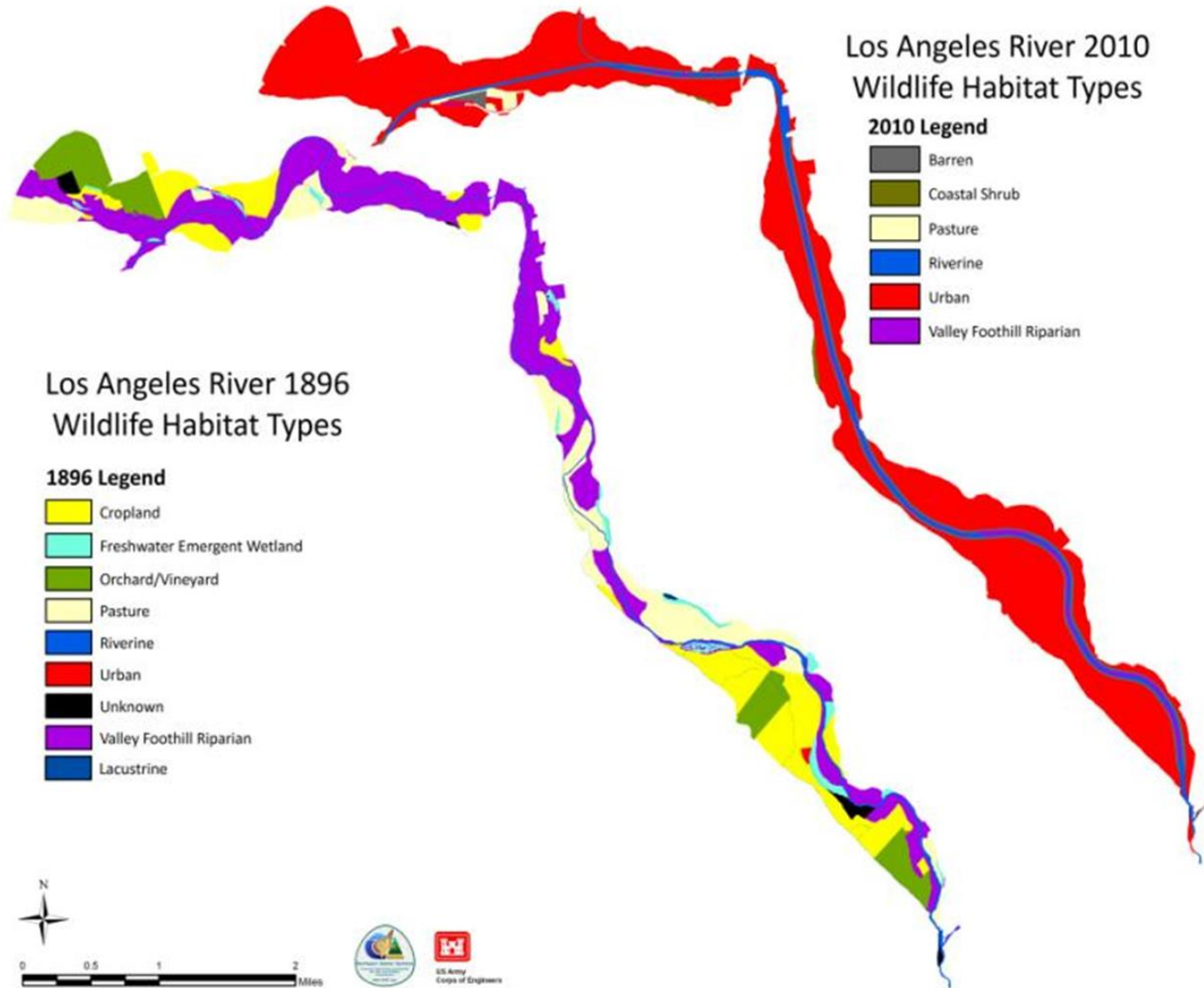
Data Sources: Protected Land - California Protected Areas Database (Greenbelt Network), National Conservation System Database, The Conservation Registry, GAP Analysis Protected Areas Database (USGS), Riverside County Conserved Lands, Santa Monica Mountains Conservancy, Los Angeles County OPR Open Space.





## Santa Ana Basin

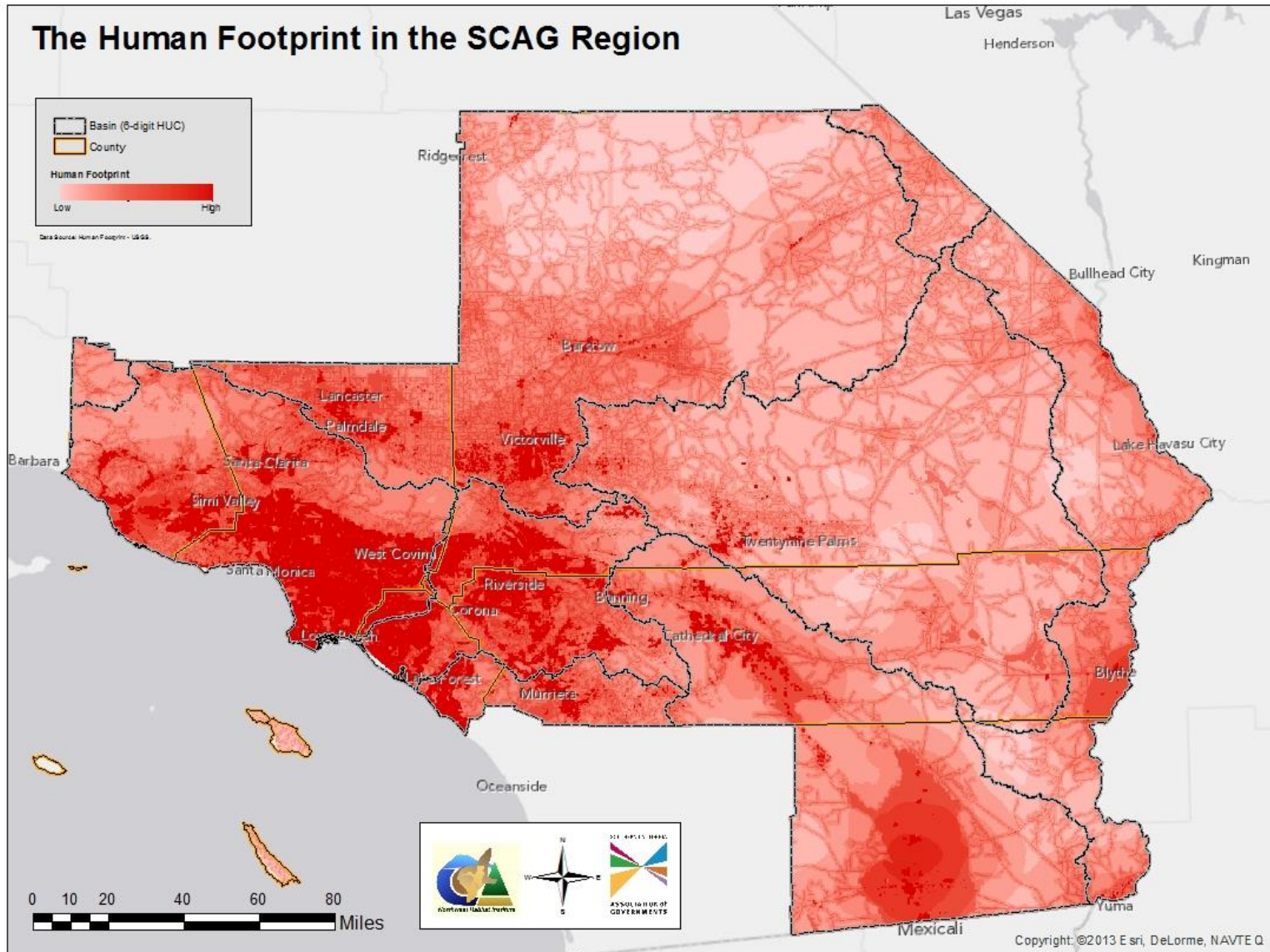
- Protected areas cover 7% of the basin.
- Less than 3% of Valley Foothill Riparian habitat is protected.
- 4% of Coastal Scrub is protected.
- 89% of Subalpine Conifer has protected status.



# Ecological Integrity

- An intact and well-functioning ecosystem.
- Stresses from human activity threaten ecological integrity.

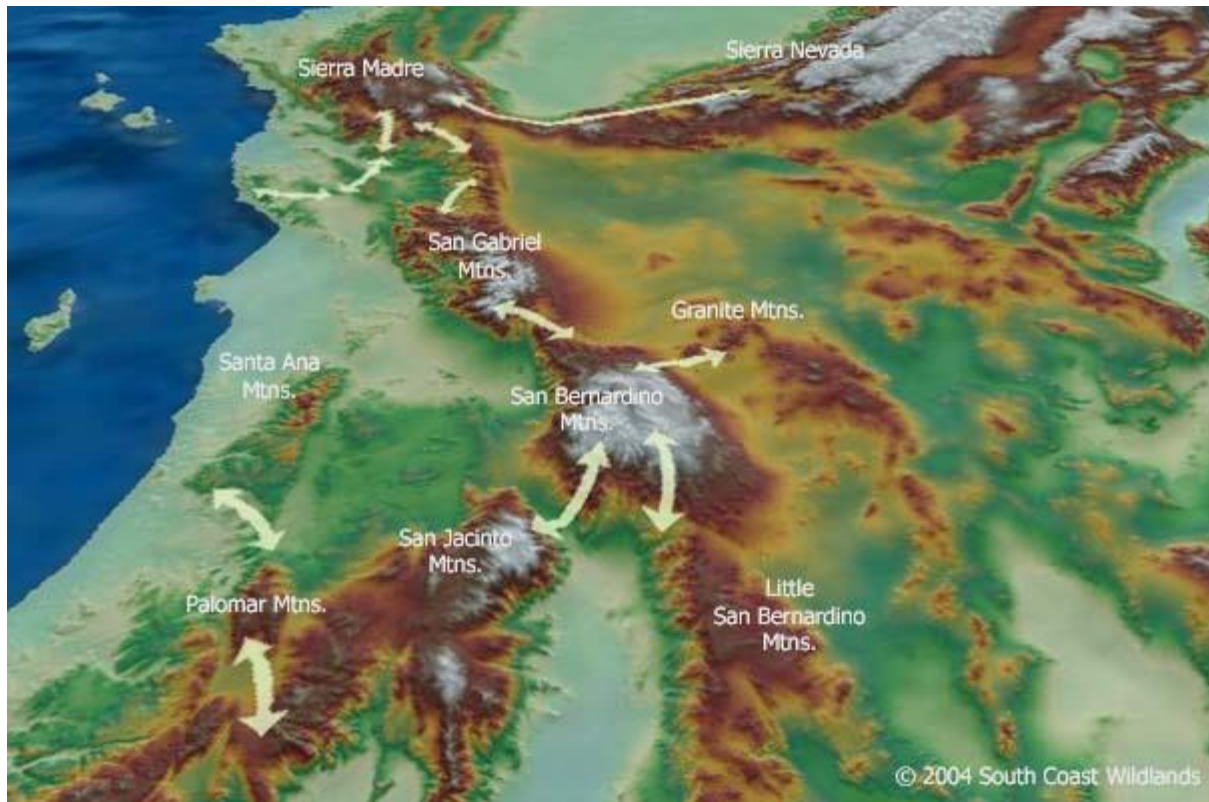
## The Human Footprint in the SCAG Region

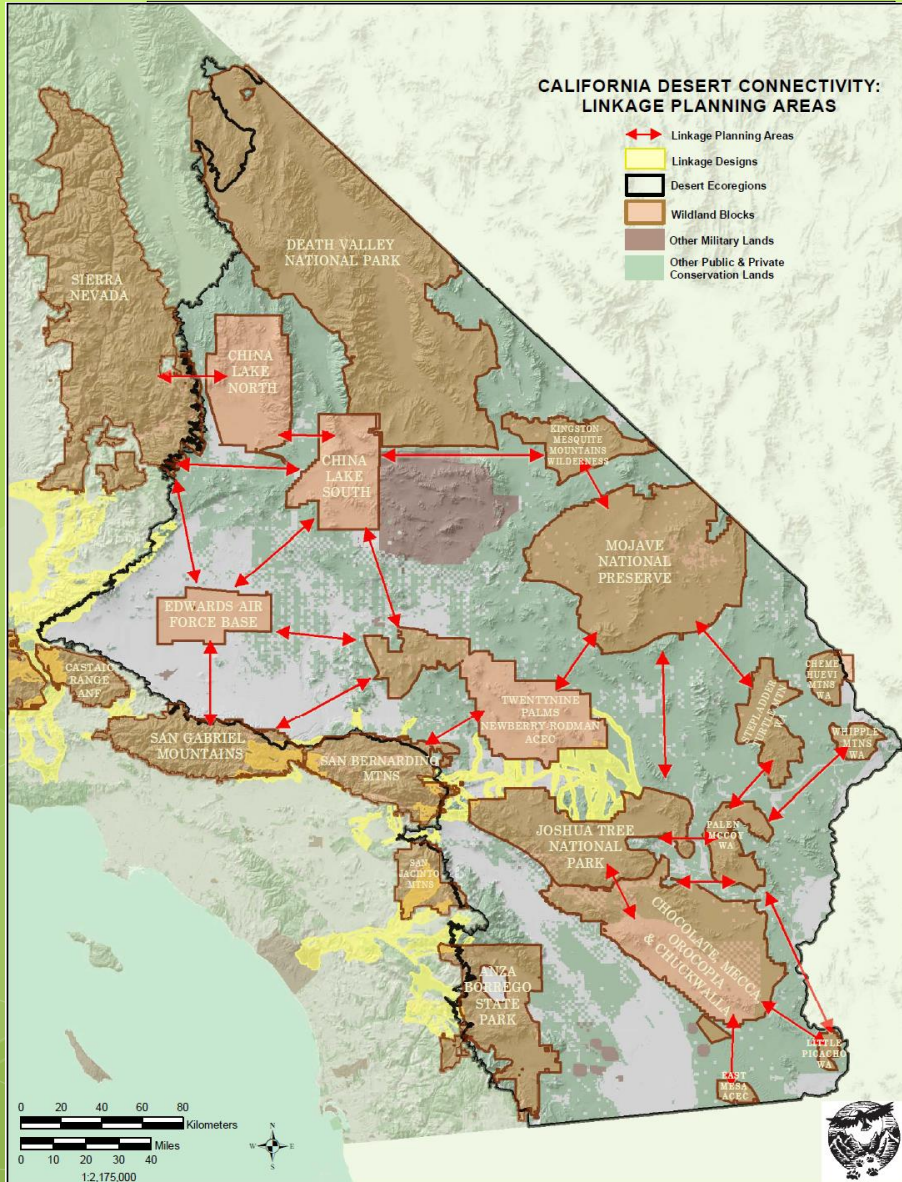


# Connectivity

- Important for gene flow and animal movement.
- In fragmented habitat, conservation corridors (linkages) can connect patches of habitat and increase connectivity.
- The California Essential Habitat Connectivity Project is a coarse-scale attempt to identify important habitat corridors.

# South Coast Missing Linkages





## Desert Connectivity Project

# Incorporating Climate Change

## Change

- Connectivity often used as a strategy.
  - Species-based modeling (fine filter) using climate change simulations.
  - Linkage designs that prioritize climatic diversity and access to cooler climates.
  - Protect river valleys as they provide gentle temperature and moisture gradients (coarse filter).



# Incorporating Climate Change

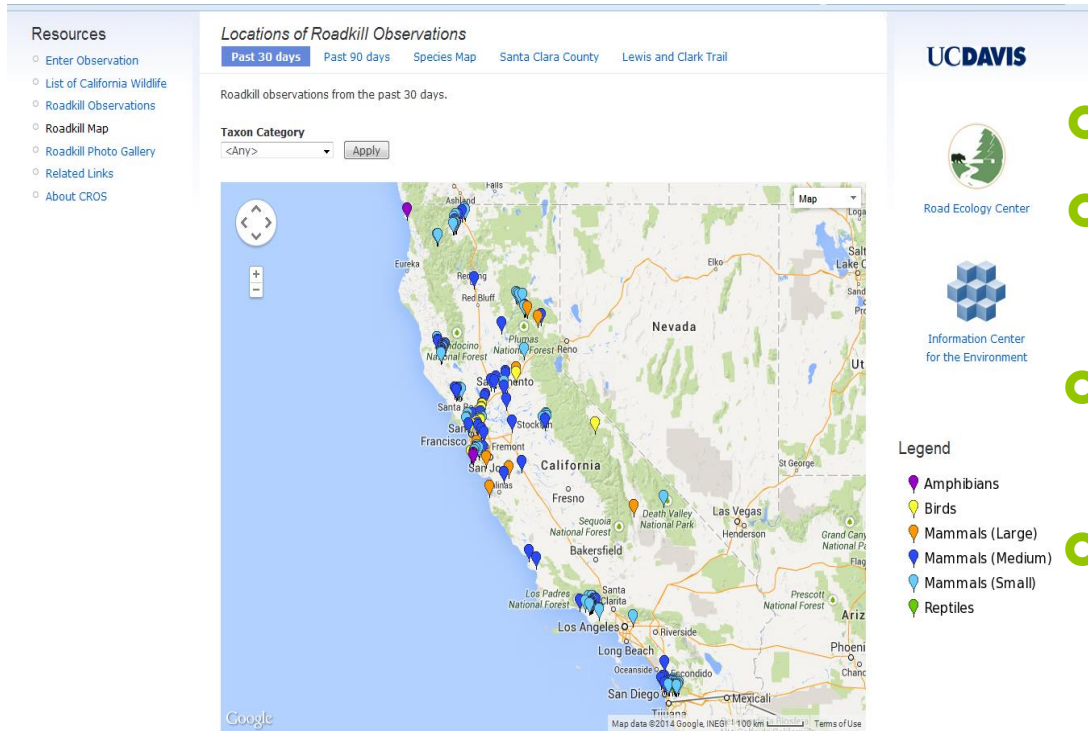
- There is uncertainty in connectivity designs as well as climate models.
- Increasing size of existing protected areas and mitigating threats a well-established conservation strategy.

# EDENs

## Environmentally Distributed Ecological Networks

- 10 Steps to Setting Up and Running an EDEN (p.40)
- Key Parts are to Develop a Structured Format to:
  - Identifying Questions
  - Assembling Network ~ Protected Areas
  - Training Participants to Apply Methods
  - Field Data QA/QC
- Establish Aquatic, Marine and Terrestrial Networks

## Citizen Science



- Can't Do It All
- Engage Public with your Programs
- Involve Citizens with Science
- Make Better Decisions by having a more Informed Public

## Moving Forward

- SCAG now has a GIS Data Inventory, Key Stakeholders and Scientific Expert Inventory, CHAP Assessment and Geodatabase.
- Data gaps include HCPs, NCCPs, regional connectivity plans, climate change data.
- Next step is to meet with stakeholders and experts and define conservation goals.



Value All the Pieces  
Big & Small